

THE MARCH MASONIC BENEVOLENT FUND

England & Wales · Charity number 281809

Details

Other names	THE CALDWELL LODGE (NO 3201) BENEVOLENT FUND
Status	Registered
Legal form	Trust
Registered	1981-02-23
Register	View on the Charity Commission register

Contact

Address 19 Hansart Court
Robingoodfellows Lane
March
Cambridgeshire
PE15 8JY

Phone 01354677211

Email davepullen@hotmail.co.uk

Activities

Objects: TO APPLY BOTH THE CAPITAL AND INCOME OF THE BENEVOLENT FUND TO OR FOR THE RELIEF OF SUCH POOR AND DISTRESSED BROTHER MASONS OR THEIR POOR AND DISTRESSED WIDOWS AND CHILDREN OR TO OR FOR THE BENEFIT OF SUCH MASONIC CHARITIES OR OTHER CHARITABLE INSTITUTIONS, SOCIETIES AND OBJECTS AS THE LODGE SHALL IN DULY CONSTITUTED MEETING FROM TIME TO TIME DIRECT.

Activities: Giving grants and donating money to worthy causes within not only the county of Cambridgeshire but also nationally.

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Cambridgeshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£8,345	£10,093	-	-
2024-06-30	£8,145	£8,390	-	-
2023-06-30	£8,500	£8,281	-	-
2022-06-30	£8,485	£4,855	-	-
2021-06-30	£25,149	£5,300	-	-

Trustees

Name	Role	Appointed
Lee Ernest Mitchell	Chair	2025-12-01
Andrew Sullivan		2020-02-28
Christopher James Clare		2025-12-01
Craig Haydon Rothwell		2023-01-11
David Pritchard		2025-09-26
David William Pullen		2018-03-23
John Roberts		2025-12-01
Nigel David Philpott		2015-03-28
Paul Julien Wintle		2026-01-23
Poul Nielsen-Bom		2018-03-29

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Accounts

March Masonic Hall. Trustees Statement of Accounts for the Year Ended 30th June 2021

Income and expenditure Accounts.

Trustees Account.

<u>Income</u>	<u>2021</u>	<u>2020</u>	<u>Expenditure</u>	<u>2021</u>	<u>2020</u>
Hereward Rose Croix	0.00	308.00	Insurance	1,062.12	1,054.79
Stonecross	2,821.00	2,821.00	Cleaning & Materials	341.18	360.00
Hereward the Wake KT	0.00	402.00	Electricity	478.42	909.21
St Wendreda R.A. Chapter	0.00	666.00	Water	168.89	167.89
Caldwell	3,096.00	3,096.00	Gas	745.05	925.10
Mark & RAM	0.00	264.00	Rates	0.00	434.00
Allied	0.00	161.00	Premises Licence	0.00	70.00
Room Hire	25.00	385.00	Fire Appliances	50.40	93.42
Tables Sale	0.00	240.00	Defibrillator	1,044.00	0.00
Small Business Grant	18,707.83	10,000.00	Floor Scrubber	882.99	0.00
C&U Charity Donation for Defib.	500.00	0.00	Wave Water Credit	0.00	-804.56
			Cancer Research (F Allen)	200.00	
<u>SUB TOTAL</u>	<u>25,149.83</u>	<u>18,343.00</u>	<u>SUB TOTAL</u>	<u>4,973.05</u>	<u>3,209.85</u>
Excess expenditure>income	0.00	0.00	Excess income>expend.	+20,176.78	+15,133.15
<u>TOTAL</u>	<u>25,149.83</u>	<u>18,343.00</u>	<u>TOTAL</u>	<u>25,149.83</u>	<u>18,343.00</u>

Building Fund

<u>Income</u>	<u>2021</u>	<u>2020</u>	<u>Expenditure</u>	<u>2021</u>	<u>2020</u>
Joint Lodges Race Night	0.00	0.00	Misc.	0.00	0.00
Caldwell Festive Board Draws	700.00	760.00	Boiler Service & Repairs	353.24	0.00
Stonecross Match	700.00	760.00	Building Improvement	0.00	10,822.13
Honours Boards	0.00	125.00	Honours Boards	0.00	125.00
Caldwell Members	0.00	50.00			
<u>SUB TOTAL</u>	<u>1,400.00</u>	<u>1,695.00</u>	<u>SUB TOTAL</u>	<u>353.24</u>	<u>10,947.13</u>
Excess expenditure>income	0.00	+9,252.13	Excess income>expend.	+1,046.76	0.00
<u>TOTAL</u>	<u>1,400.00</u>	<u>10,947.13</u>	<u>TOTAL</u>	<u>1,400.00</u>	<u>10,947.13</u>

Balance Sheet

<u>Trustees Accumulated Fund</u>	<u>2021</u>	<u>2020</u>
Balance B/Fwd. 1 July	16,000.00	6,000.00
Add Excess income>expend.	+20,176.78	+15,133.15
TOTAL	36,176.78	21,133.15
Transfer to Building Fund	-20,176.78	-5,133.15
Balance C/Fwd. 30 June	<u>16,000.00</u>	<u>16,000.00</u>

Building Fund

	2021	2020	Bank Balances	2021	2020
Balance B/Fwd. 1 July	17,209.33	21,328.31	Barclays Bank PLC		
Add excess income>expend.	+1,046.76	-9,252.13	Current Acc. 30-06-21	53,965.09	32,572.66
TOTAL	18,256.09	12,076.18	Wave Water Credit	467.78	636.67
Transfer from Accu. Fund	20,176.78	5,133.15	TOTAL	<u>54,432.87</u>	<u>33,209.33</u>
Balance C/Fwd. 30 June	<u>38,432.87</u>	<u>17,209.33</u>			

Accounts Prepared by D W Pullen

D W Pullen

Examiner: -M Sharma

M Sharma

Examiner: - D Fountain

D Fountain