

# Annual Financial Statements

## Year Ending March 2025



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# About the Williams Syndrome Foundation



In 1976 Lady Cynthia Cooper began to research Infantile Hypercalcaemia (IHC) after her daughter Clare (then aged 14) had been diagnosed with the condition at eight weeks old and had since developed learning difficulties. Recognising that there was very little information or support available, Lady Cooper and her husband, General Sir George Cooper, decided to set up a charity to help other families in the same situation.

In 1980 the Williams Syndrome Foundation was created, bringing families and healthcare professionals together. Forty-four years on, we have evolved to deliver an extensive range of information outlets supporting more than 1100 families across the UK. We are almost entirely funded by member fundraising and donations.

**Our mission has never changed. We believe that every family coping with the care of a child or adult with Williams Syndrome should have the support and information they need.**

We were the first charity in the world dedicated to helping those with Williams Syndrome and instigating research into the condition and are still the only charity doing so within the UK.



## How do we help?

- We fund and promote research of WS in order to create new and comprehensive guidelines and webinars and to keep our current library of WS specific publications updated.
- We provide online, email, and telephone support for families, carers, practitioners, and professionals – supported by the expertise of our Professional Advisory Panel.
- We have an excellent team of Event Coordinators – all family members of WS children – who offer support to our members and organise fun events for families, providing social opportunities for families to meet and share support.
- We support an Educational Health & Care Plan (EHCP) assessment service to help families gain the framework of support needed for their child.
- We provide respite opportunities for families through specialised care holidays for their adults with WS, as well as respite breaks for adolescents and parents at inclusive activity holiday sites.
- We host an online Zoom Club for adults with WS to combat social isolation.
- We host online parent support groups to connect parents of similar aged children with WS.
- We keep families connected and informed through our website **[www.williams-syndrome.org.uk](http://www.williams-syndrome.org.uk)**, media channels, monthly e-newsletters and twice-yearly magazines.
- We host weekend family conventions every three years with informative presentations and workshops from WS experts.
- We raise awareness of Williams Syndrome.
- We celebrate the unique joys and achievements of our WSF community.





# Trustees Annual Report

The Trustees, who are also Directors of the Charity for the purposes of the Companies Act, submit their annual report and the audited financial statements for the year ended 31st March 2025.

The Trustees confirm that the report and financial statements of the Charity comply with the current statutory requirements, the requirements of the company's governing document, and the provisions of "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (effective 1 January 2019) (Charities SORP (FRS 102)).

Legal and administrative information set out pages 3-4 forms part of this report.



## Charity Status

Williams Syndrome Foundation is a Charitable Company limited by guarantee. It was incorporated on 22 October 1980 and is governed by Articles of Association as adopted on 27 July 2023.

## Governance and Internal Control

The Charity is organised so that the Trustees meet regularly to manage its affairs. The Chief Executive manages the affairs of the Charity on a day-to-day basis with additional assistance as required.

The Board as a whole appoints new Trustees, and one-third of the Trustees retire and are eligible for re-appointment, each year. New Trustees are normally parents or relatives of individuals with Williams Syndrome, or have a professional skill required by the Charity. The Trustees are inducted by briefings from the Chief Executive and the Chairman and relevantly skilled Trustee(s).

## Objectives and Activities

The objectives of the Charity are the provision of support, information and advice on all aspects of Williams Syndrome; supporting and generating research with practical applications that will further increase understanding of Williams Syndrome; to raise awareness of the condition to improve medical, social and educational support and care - for the direct benefit of those who have, or those who support and care for someone with Williams Syndrome - within the UK and elsewhere.



# Trustees Annual Report

The aims of the charity are:



## **SUPPORT:**

All WS Individuals and carers in the UK will have access to the support they need to help address the challenges of the condition.



## **EVENTS:**

The WSF will provide forums in which members and their families can access knowledge, share experiences and have fun confidently and safely.



## **RESEARCH:**

Ensure the impact of WS on affected individuals, their families and communities is understood as fully as medical and social science enable it to be.



## **AWARENESS:**

Create a broad awareness of WS in UK society.



## **COMMERCIAL SUSTAINABILITY:**

Ensure that the WSF is a commercially sustainable organisation, with processes that are robust, efficient, auditable and compliant with relevant legal and ethical requirements.



## **MANAGEMENT:**

The WSF will continue to be run by dedicated Trustees and employ motivated staff with the necessary skills to perform their duties to best effect.

## Public Benefit

The Trustees have considered the Charity Commission's guidance on public benefit. Williams Syndrome is a rare disorder, first identified in 1961. The charity's educational and research activities are considered to be for the benefit of all who have been diagnosed with the condition and those that love, care for and educate them, and thus for public benefit.



# Trustees Annual Report

## Review of the Year

WSF staff continue to work with families of individuals of all ages, from infants to those of relative old age, parents, carers, police, hospitals and GP surgeries, multidisciplinary practitioners, educational establishments, housing associations, and supported accommodation providers to support people with WS in all areas of their lives.



## 1. Support

We have:

- welcomed **134** new members, bringing our membership total to **2385**.
- produced **two** member magazines (36 and 40 pages) and **12** monthly e-newsletters.
- produced a **20** page, Welcome to the WSF booklet for new members.
- held **16** online family support groups.
- held **96** We Support Friendship Zoom sessions with adults with WS.
- held and recorded the following webinars:
  - Foundations for numeracy
  - Physiotherapy
- facilitated a small group clinic session for members focusing on Speech and Language development.
- supported **13** adults and **10** adolescents / young adults with supported holidays and **32** parents with respite.
- booked **184** families into Butlin's for our 2025 National Convention in Skegness.
- answered **3700** queries including **400** telephone queries to our support lines.
- continued to be active members of the Genetic Alliance community and have advocated for our community with the Department of Health & Social Care in relation to the Down Syndrome Act Guidelines.
- continued to fund EHCP assessments with Professor Jo at her Child Development and Learning Difficulties Lab, UCL.
- created and manage a member closed Facebook group.
- added a new webpage for new members as well as one highlighting the research projects we support and improved our awareness and fundraising pages.



# Trustees Annual Report

## 2. Events

We have:

- held **25** regional events and recruited **4** new regional coordinators.
- held a regional Roadshow in Bristol and Regional Roadshow / Mini Convention in Scotland.



## 3. Research

We have facilitated the following research studies:

- WiSdom Census Study
- Association between Motor Abilities, Cognitive Language and Social Skills in Early Child Development
- Emotional Development and Parenting
- Mathematical Inclusion for Neurodiversity
- Perceptual Capacity in Adults with WS
- Motor Skills Learning, Physical Activity and Mental Health in ASD, DS and WS

and funded:

- Mathematical Development in Williams Syndrome



## 4. Awareness

We have:

- appointed two new patrons – Mat Baynton and Clare Perkins, to help increase the profile of WS.
- attended the Royal College of Paediatrics and Child Health Annual Conference to raise awareness of WS.
- attended the Positive Choices Convention for student Learning Disability Nurses to raise awareness of WS.
- created and shared a month-long awareness campaign during May and have grown our presence on Instagram.
- been active members of FEWS (Federation of Williams Syndrome in Europe)
- continued to provide WSF Xmas cards and merchandise to raise awareness.
- produced a leaflet for fundraisers to support awareness / fundraising events.

# Trustees Annual Report



## 5. Commercial Sustainability

We were:

- active partners with Talbot Underwriters as their Charity of the Year for 2024, gaining **£30k** in fundraising.
- awarded **£10k** by Lloyd's of London in recognition of Sarah Waylen (Talbot Underwriters) and her incredible fundraising for the WSF.
- awarded **£15k** from Baily Thomas toward our 2025 national weekend conventions costs.

We are extremely grateful to Talbot, Lloyds and Baily Thomas for their support.

We are extremely fortunate that the majority of our income continues to be raised by our membership through donations and fundraising activity – they have our continued gratitude.

We continue to review and reduce our office costs and have undertaken a review of our investment providers.



# Trustees Annual Report

## 6. Management

We recorded another clean independent examination and wish to thank our small staff team of 5 part-time employees (1.86 FTE) for all that they have achieved during this financial year.

### Financial position

The Statement of Financial Activities shows a net increase in resources for the year of £10,226 (2024: increase £88,626) after taking into account the loss in the value of the charity's investments during the year as a result of the market performance, which was £128. Unrestricted reserves stand at £451,479 at the year end.

Before taking into account the decrease in the value of investments, income exceeded expenditure by £10,355 (2024: income exceeded expenditure by £63,473).

### Reserves policy

The charity aims to maintain reserves sufficient to cover a minimum of one year's expenses, plus the current year's expenses. The Trustees believe that this is in the best interests of the Charity.

Most of the employees of WSF have either children or siblings with Williams Syndrome and it is considered vital to ensure that there are sufficient reserves to guarantee continuity of their employment. It is also vital to ensure the key activities and ongoing support can be assured for WS Families.

The charity's unrestricted reserves as of 31 March 2025 are £451,479. Of this amount £423,949 is represented by fixed asset investments which are invested to raise funds for the charities ongoing benefit, these can be converted to cash within 3 months. This, along with free reserves of £27,531 is adequate to support the planned Medical Research, Regional Activities and the day-to-day expenses of the Charity for the next Financial Year as well as our next triennial convention which is planned for July 2025 with an expected cost of £150,000.

The Trustees consider that the financial position of the Charity is stable and satisfactory.

### Investment policy and objectives

The charity operates a low-risk attitude towards investment whilst looking for reasonable returns in a challenging economic climate.

## Statement of directors' and trustees' responsibilities

The Directors are responsible for preparing financial statements in accordance with applicable law and regulations.

Company law requires the Directors to prepare financial statements for each financial year. Under that law the Directors have elected to prepare financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). Under company law the Directors must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period.

In preparing these financial statements, the Directors are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The Directors are responsible for keeping adequate accounting records sufficient to show and explain the company's transactions and that disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

This report has been prepared in accordance with the provisions applicable to companies subject to the small companies regime in Part 15 of the Companies Act 2006.

Approved by the Trustees and signed on its behalf by:



P R Lawrie  
Chairman of the Trustee Board

Date: 21 /08/2025





## **WILLIAMS SYNDROME FOUNDATION**

### **INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 31 MARCH 2025**

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I report on the accounts of Williams Syndrome Foundation for the year ended 31 March 2025 which are set out on pages 10 to 18.

#### **Respective responsibilities of trustees and examiner**

The Charity's Trustees are responsible for the preparation of the accounts. The Charity's Trustees consider that an audit is not required for this year (under section 144 (2) of the Charities Act 2011 (The Act) but that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the Charities Act,
- To follow the procedures laid down in the General Directions given by the Charity Commissioners (under section 145(5)(b) of the Charities Act, and
- To state whether particular matters have come to my attention.

#### **Basis of independent examiner's Statement**

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes considerations of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently I do not express an audit opinion on the view given by the accounts.

#### **Independent examiner's statement**

In the course of my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of the accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair' view which is not a matter considered as part of an independent examination.

I have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

David Courtier FMAAT AATQB for and on behalf of:  
Community360

Winsley's House, High Street, Colchester, Essex



Date 02/09/2025

# WILLIAMS SYNDROME FOUNDATION

## STATEMENT OF FINANCIAL ACTIVITIES (INCLUDING INCOME AND EXPENDITURE ACCOUNT) FOR THE YEAR ENDED 31 MARCH 2025

	Note	Unrestricted Fund £	Restricted Fund £	2025 Total £	2024 Total £
<b>Incoming resources</b>					
Donations	2	162,691	15,000	177,691	189,069
Charitable activities	3	12,048	-	12,048	12,427
Other trading activities	4	6,112	-	6,112	6,974
Investments	5	11,985	-	11,985	11,413
<b>Total incoming resources</b>		<b>192,836</b>	<b>15,000</b>	<b>207,836</b>	<b>219,883</b>
<b>Resources expended</b>					
Raising funds	6	22,080	-	22,080	18,850
Charitable activities	7	175,401	-	175,401	137,560
<b>Total resources expended</b>		<b>197,481</b>	<b>-</b>	<b>197,481</b>	<b>156,410</b>
<b>Net incoming/(outgoing) resources before transfers</b>		<b>(4,645)</b>	<b>15,000</b>	<b>10,355</b>	<b>63,473</b>
<b>Net gains/(losses) on investments</b>	12	(128)	-	(128)	25,153
<b>Net movement in funds</b>		<b>(4,774)</b>	<b>15,000</b>	<b>10,226</b>	<b>88,626</b>
<b>Total funds brought forward</b>		<b>456,253</b>	<b>-</b>	<b>456,253</b>	<b>367,627</b>
<b>Total funds carried forward</b>		<b>451,479</b>	<b>15,000</b>	<b>466,479</b>	<b>456,253</b>



# WILLIAMS SYNDROME FOUNDATION

## BALANCE SHEET AS AT 31 MARCH 2025

	Notes	2025 £	2025 £	2024 £	2024 £
<b>Fixed assets</b>					
Tangible assets	11		166		933
Investments			382,782		376,724
<b>Total fixed assets</b>			<b>382,949</b>		<b>377,657</b>
<b>Current assets</b>					
Debtors	13	29,380		4,464	
Cash at bank and in hand		102,606		90,180	
		<b>131,986</b>		<b>94,644</b>	
<b>Creditors: amounts falling due after more than one year</b>	14	<b>(48,456)</b>		<b>(16,048)</b>	
<b>Net current assets</b>			<b>83,530</b>		<b>78,596</b>
<b>Total net assets</b>			<b>466,479</b>		<b>456,253</b>
<b>The funds of the charity</b>					
Unrestricted funds	16		451,479		456,253
Restricted funds			15,000		-
<b>Total funds</b>			<b>466,479</b>		<b>456,253</b>

For the year ended 31 March 2025 the company was entitled to exemption from audit under section 477 of the Companies Act 2006.

The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The director's acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts.

These accounts have been prepared in accordance with the provisions applicable to companies subject to small companies regime.

The directors declare that they have approved the accounts above.

Signed



Date

21/08/2025

**WILLIAMS SYNDROME FOUNDATION**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 MARCH 2025**

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**1. Accounting policies**

**Legal status**

Williams Syndrome Foundation is a charitable company limited by guarantee incorporated in England and Wales. The address of the registered office is North House, 198 High Street, Tonbridge Kent, TN9 1BE.

**Basis of the preparation of the accounts**

The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement on Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)- (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the Companies Act 2006.

The financial statements do not include a cash flow statement because the charity, as a small reporting entity, is exempt from the requirement to prepare such a statement under Financial Reporting Standard 1 "Cash flow statements".

**Incoming resources**

Income from donations is recognised when the charity is entitled to the funds, the receipt is probable and the amount can be measured reliably. For donations this is usually on receipt.

Income from regional conferences is recognised in the period the conference is held. Holiday income is recognised in the period in which the holiday is due to take place. Subscription income is recognised over the period to which it relates. Income received in advance is treated as deferred income.

Income from other trading activities is recognised when receivable on the basis of when the fundraising activities take place.

Income from investments is recognised when receivable.

**Resources expended**

Expenditure is recognised when a present legal or constructive obligation exists at the balance sheet date as a result of a past event, it is probable that a transfer of economic benefits will be required to settle the obligation, and the amount can be measured or estimated reliably. Expenditure is shown inclusive of VAT.

Expenditure, which is charged on an accruals basis, is allocated between:

Expenditure on raising funds which includes costs associated with attracting donations, the cost of purchases for resale and investment management fees.

Expenditure on charitable activities which includes expenditure on the provision of subsidised holidays, medical and research fees and educational activities.



**WILLIAMS SYNDROME FOUNDATION**

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 MARCH 2025**

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The charity makes research grants on the recommendation of its Professional Advisory Panel. These grants are considered performance related and so are recognised only to the extent that the project has been completed. Where material, grants authorised but not yet paid because they are dependent on future research projects being undertaken, are shown as financial commitments.

All costs are allocated between expenditure activities on a basis designed to reflect the use of the resource. Costs relating to a particular activity are allocated directly. Support costs include the central functions and have been allocated to activities on a basis of time spent on those activities. Governance costs include those costs incurred by the charity in meeting its constitutional and statutory requirements.

**Fixed Assets**

Tangible fixed assets are stated at cost less depreciation. Depreciation is provided at rates calculated to write off the cost of fixed assets, less their estimated realisable value, over their expected useful lives, as follows:

Office equipment            33% on cost

During the year the trustees agreed to change the depreciation rate from 25% to 33% on cost as this better reflects the assets useful economic life. As this is a change in estimate this change has been made prospectively.

**Investments**

Investments are recognised initially at cost, and then subsequently at their fair value at the balance sheet date, using the quoted market price. Changes in fair value are included in the statement of financial activities under net gains/(losses) on investments.

**Financial Instruments**

The charity only has financial instruments of a kind that qualify as basic financial instruments. Short-term debtors and creditors are measured at settlement value. Any losses from impairment are recognised in income and expenditure.

**Fund accounting**

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are to be used for specific purposes as laid down by the donor. Expenditure which meets the criteria is allocated to the fund.

**2. Income from donations**

	2025	2024
	£	£
Donations	165,155	174,817
Gift Aid	12,536	14,252
	<u>177,691</u>	<u>189,069</u>

In the financial year to 31 March 2025, £15,000 was received as a donation for restricted purpose.

**WILLIAMS SYNDROME FOUNDATION**

**NOTES TO THE FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 31 MARCH 2025**

<b>3. Income from Charitable activities</b>				<b>Total</b>	<b>Total</b>
				<b>2025</b>	<b>2024</b>
				<b>£</b>	<b>£</b>
Holiday income				2,600	2,400
Subscription income				9,448	10,027
				<b>12,048</b>	<b>12,427</b>
<b>4. Income from other trading activities</b>				<b>Total</b>	<b>Total</b>
				<b>2025</b>	<b>2024</b>
				<b>£</b>	<b>£</b>
Income from sales of christmas cards/publications				6,112	6,974
				<b>6,112</b>	<b>6,974</b>
<b>5. Income from investments</b>				<b>Total</b>	<b>Total</b>
				<b>2025</b>	<b>2024</b>
				<b>£</b>	<b>£</b>
Listed investments				10,689	10,386
Bank deposit				1,296	1,027
				<b>11,985</b>	<b>11,413</b>
<b>6. Expenditure on raising funds</b>				<b>Total</b>	<b>Total</b>
				<b>2025</b>	<b>2024</b>
				<b>£</b>	<b>£</b>
Cost of sales of christmas cards/publications				7,971	3,982
Investment portfolio management fees				4,502	4,136
Staff costs				7,699	7,630
Allocated support costs (note 9)				1,908	3,102
				<b>22,080</b>	<b>18,850</b>
<b>7. Resources expended</b>	<b>2025</b>	<b>2025</b>	<b>2025</b>	<b>2025</b>	<b>2024</b>
	<b>Direct Costs</b>	<b>Staff Costs</b>	<b>Support Costs</b>	<b>Total</b>	<b>Total</b>
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
Holiday costs	30,060	2,328	572	32,961	37,104
Medical and research fees	28,189	2,014	572	30,776	13,444
Publications and conference	2,895	15,280	3,816	21,991	14,493
Conference	-	8,668	2,099	10,767	4,088
Members events & family support	24,064	18,015	4,388	46,467	44,081
Admin support	-	26,717	5,724	32,440	24,350
	<b>85,208</b>	<b>73,022</b>	<b>17,171</b>	<b>175,401</b>	<b>137,560</b>

Expenditure on charitable activities in the comparative period included restricted expenditure of £0 (2024: £2,750)



## WILLIAMS SYNDROME FOUNDATION

### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2025

8. Support costs	Total 2025 £	Total 2024 £
Staff Costs	26,717	24,350
Insurance	1,486	1,469
Rent	576	552
Bank charges	706	710
Printing, postage and stationery	3,261	3,516
Fees and subscriptions	1,044	651
Payroll fees	524	912
Office expenses	6,343	5,802
Travel expenses	2,310	1,703
Depreciation of office equipment	768	560
<b>Governance costs:</b>		
Trustees' expenses	1,143	860
Professional fees	420	-
Examiners' remuneration	500	500
	<b>45,796</b>	<b>41,585</b>
<b>Allocated as follows:</b>		
Expenditure on raising funds	1,908	3,102
Expenditure on charitable activities	43,888	38,482
	<b>45,796</b>	<b>41,585</b>
 9. Staff costs	 Total 2025 £	 Total 2024 £
Staff costs during the year were as follows:		
Wages and salaries	74,392	61,028
Pension costs	6,329	4,408
	<b>80,721</b>	<b>65,436</b>

The average number of paid employees during the year was 5 (2024: 5).

No member of staff earned over £60,000 for the financial year (2024: Nil).

Key management personnel are considered to be the trustees and the Chief Executive. Total remuneration of key management personnel, including employers' national insurance and pension contributions, was £33,589 (2024: £29,784).

# WILLIAMS SYNDROME FOUNDATION

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2025

### 10. Net income

	<b>Total 2025 £</b>	<b>Total 2024 £</b>
<b>This is stated after charging:</b>		
Depreciation	333	560
Independent examiners' remuneration	500	500
	<u>833</u>	<u>1,060</u>

### 11. Tangible Fixed assets

	<b>Office Equipment £</b>
<b>Cost</b>	
At 1 April 2024	2,178
Additions	-
Disposals	1,679
At 31 March 2025	<u><b>499</b></u>
<b>Depreciation</b>	
At 1 April 2024	1,245
Charge for the year	333
Disposals	1,245
At 31 March 2025	<u><b>333</b></u>
Net book value at 31 March 2025	<u><b>166</b></u>
Net book value at 31 March 2024	<u>933</u>

### 12. Fixed assets investments

	<b>Total 2025 £</b>	<b>Total 2024 £</b>
Investments:		
<b>Market value at 1 April 2024</b>	372,728	339,463
Additions at cost	98,077	82,333
Disposals at carrying value	(89,836)	(74,662)
Changes during the year	(1,202)	25,594
Market value at 31 March 2025	<u>379,766</u>	<u>372,728</u>
Cash held for investment purposes	3,017	3,996
	<u><b>382,783</b></u>	<u><b>376,724</b></u>



# WILLIAMS SYNDROME FOUNDATION

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2025

13. Debtors	Total 2025 £	Total 2024 £
Other debtors and prepayments	29,380	4,464
	<u>29,380</u>	<u>4,464</u>
14. Creditors: amounts falling due within one year	Total 2025 £	Total 2024 £
Taxation and social security	677	677
Accruals	6,690	6,259
Deferred income	41,089	9,112
	<u>48,456</u>	<u>16,048</u>
<b>Deferred income:</b>		
Income deferred from the previous year	9,112	10,090
Released to the statement of financial activities	(9,112)	(10,090)
Arising during the current year		
On holidays	1,900	2,100
Conference	31,376	-
on subscription income	7,813	7,012
	<u>41,089</u>	<u>9,112</u>

Deferred income relates to amounts received in advance for the holiday due to take place in Summer 2025 and also subscription income received in advance.

### 15. Contingent Liability

The charity is committed to further Medical Research grants totalling £Nil (2024: £Nil). These are not recognised as liabilities as they are subject to performance related conditions which at the balance sheet date had not been fulfilled.

### 16. Funds

	Brought forward £	Income £	Expenditure and gains/ (losses) £	Transfers £	Carried forward £
Unrestricted funds	456,253	192,836	(197,610)	-	451,479
Restricted funds	-	15,000	-	-	15,000
	<u>456,253</u>	<u>207,836</u>	<u>(197,610)</u>	<u>-</u>	<u>466,479</u>

# WILLIAMS SYNDROME FOUNDATION

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2025

Prior year	Brought forward	Income	Expenditure and gains/ (losses)	Transfers	Carried forward
	£	£	£	£	£
Unrestricted funds	367,627	219,883	(131,257)	-	456,253
Restricted funds	-	-	-	-	-
	<u>367,627</u>	<u>219,883</u>	<u>(131,257)</u>	<u>-</u>	<u>456,253</u>

### 18. Analysis of net assets between funds

	Restricted funds	Unrestricted funds	Total funds 2025	Total funds 2024
	£	£	£	£
Fixed assets	-	382,949	382,949	377,657
Net current assets	15,000	68,530	83,530	78,596
	<u>15,000</u>	<u>451,479</u>	<u>466,479</u>	<u>456,253</u>



# Legal and Administrative Information

<b>Charity Registration No.</b>	281014 (England & Wales); SC049897 (Scotland)
<b>Company Registration No.</b>	1523794
<b>Patrons:</b>	Mr Peter Davison, Ms Elizabeth Morton, Mr Tim Cooper, Mr Mathew Baynton & Ms Clare Perkins
<b>Trustees and Directors:</b>	M J Burrows P R Lawrie (Chairman) J R Folliss (Treasurer) L Fisk N D T Martin (resigned 10/7/24) P Taylor S J Spencer B Vasey M J Wolfman D R Robinson
<b>Secretary:</b>	E H Martin
<b>Chief Executive:</b>	E H Martin
<b>Registered Office:</b>	Winsley's House, High Street, Colchester, CO1 1UG
<b>Professional Advisory Panel:</b>	Professor J Atkinson PhD Professor P Howlin MSc PhD CPsychol FBPSS Dr R Johnson BM MRCP Dr K Metcalfe MBBCh FRCP MD Dr R Padidela MRCPCH MD DNB Professor D Riby PhD Dr E Sidebotham MBChB (Hons) FRCS MD Dr J Van Herwegen PhD Ms A Hart BSc MSc (OT) Mrs O Sutton Ms M Ambrosio BSc MASLTIP MRCSLT HCPC Professor E Farran PhD Dr F Tynan Mr B Leach RNMH MNurs Ms Heledd Wyn Solicitor Ms K Mjadzelics Ms J Whale Mr Jonathan Stevens Mrs Eliza Sharron Mr P R Lawrie Mrs E H Martin BSc Ms Ashley Shepherd MCSP

# Legal and Administrative Information

**Bankers:**

CAF Bank Ltd  
25 Kings Hill Avenue  
Kings Hill  
West Malling  
Kent  
ME19 4JQ

**Independent Examiners:**

Community 360  
Winsley's House  
High Street  
Colchester  
CO1 1UG

**Investment Committee:**

P R Lawrie  
J R Folliss  
E H Martin  
D R Robinson

**Investment Advisors:**

Brewin Dolphin  
12 Smithfield  
London  
EC1A 9LA





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