

REGISTERED COMPANY NUMBER: 01485530 (England and Wales)  
REGISTERED CHARITY NUMBER: 279795

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
**LIMITED**  
**(A COMPANY LIMITED BY GUARANTEE)**  
**TRUSTEES' REPORT AND**  
**UNAUDITED FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 NOVEMBER 2024**

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
**LIMITED**

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**FOR THE YEAR ENDED 30 NOVEMBER 2024**

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**MARGARET MORRIS MOVEMENT INTERNATIONAL  
LIMITED**

**REFERENCE AND ADMINISTRATIVE DETAILS  
FOR THE YEAR ENDED 30 NOVEMBER 2024**

<b>TRUSTEES</b>	Mrs D J Avent Mrs G M Goldberger Mrs J D Harper Mrs B M T Jayet Mrs R M Jeayes Mrs T Levy Mrs C N Long Mrs R F Benson (appointed 16.7.24)
<b>REGISTERED OFFICE</b>	Brook Cottage Buildwas Shropshire TF8 7DA
<b>REGISTERED COMPANY NUMBER</b>	01485530 (England and Wales)
<b>REGISTERED CHARITY NUMBER</b>	279795
<b>INDEPENDENT EXAMINER</b>	TCA (Shrewsbury) LLP Third Floor 21 St Mary's Street Shrewsbury Shropshire SY1 1ED

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
**LIMITED**

**TRUSTEES' REPORT**  
**FOR THE YEAR ENDED 30 NOVEMBER 2024**

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 30 November 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

**OBJECTIVES AND ACTIVITIES**

**Objectives and aims**

The principal activity of the charity in the year under review was the promotion of dance, physical training and education for persons of all ages, whether able or with disabilities, to help them to develop their physical, mental and spiritual capacity so they may realise their full potential as individuals and members of society and that their condition of life may be improved through the system of training evolved by Margaret Morris and known as "Margaret Morris Movement" ("MMM") and "Movement Therapy" ("MMM MT").

**Charitable objects**

The objects of the charity are:

- To relieve mentally or physically handicapped or infirm persons by movement therapy according to the systems evolved by Margaret Morris and known as "Margaret Morris Movement".
- To conduct research into the relief of such persons by "Margaret Morris Movement" and to publish the useful results of such research.

In setting the objectives and planning the activities, the trustees have given serious consideration to the Charity Commission's general guidance on public benefit and, in particular, the advancement of health and well-being.

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
**LIMITED**

**TRUSTEES' REPORT**  
**FOR THE YEAR ENDED 30 NOVEMBER 2024**

**OBJECTIVES AND ACTIVITIES**

**Activities and achievements**

**Trustees' induction**

The Directors, who are also the Trustees of the charity, have continued to meet virtually, meaning geography is not a barrier to attending meetings. The Directors have always been keen to appoint new Directors from across the MMMI family, and invitations to join the Board are made via the magazine, newsletters, and the AGM itself.

At the 2024 AGM, MMMI was delighted to welcome a new Director, Rosie Benson, who kindly agreed to take on the role of minute secretary.

The annual Dialogue with the Directors was well attended by members and allowed them to learn about and discuss the work being undertaken by the Directors.

**Organisational structure**

The Directors continued to meet regularly via Teams throughout the year to review and direct the charity's administration and development. This means that Directors from Germany and Switzerland can join, and committees can work across time zones.

The bookkeeping service has continued to relieve the pressures of financial administration and the continual review and streamlining of accounting procedures and banking.

The Directors are aware of the new procedures for the Economic Crime and Corporate Transparency Act through Company House updates and Sport Governance Academy training.

**Review of activities and achievements**

Following the acquisition of the International Association of MMM Limited's business in 2015, the charity has been responsible for organising and running the MMM courses and training and developing its teachers.

**Succession and Board Development**

With succession planning on the agenda, the Directors spent the year evaluating what was done and by whom.

It was agreed that the Board needed quality time to discuss matters and plan for the future, so there was a Board Away Day, a three-day in -person meeting for board training and strategic planning that anchored the thoughts, dreams, and aspirations of the Directors and organisation. The agenda included the following:

- 'Safeguarding Training for Directors' delivered by Ann Craft Trust. From this session a safeguarding risk register and action plan was produced
- 'Setting Future Direction and creating a framework for change' session facilitated by David Williams from Creative Help. From this session, a draft strategic plan was produced.

**Digital transformation and the website**

Continuing the legacy work from 2023, the Directors have continued to work on recording the syllabus and dances so they will be available to teachers in a digital format. Alongside this, a digital music library is almost complete, and the material completed so far will be available to teachers via the new website, which will go live in early 2025.

**Courses:**

MMMI holds 2 courses a year in the UK, Easter Course (5 days) at Lilleshall and Summer School (1 week) at Chichester University. Teachers and dancers meet at these courses for education, professional development, training, and dance.

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
**LIMITED**

**TRUSTEES' REPORT**  
**FOR THE YEAR ENDED 30 NOVEMBER 2024**

**OBJECTIVES AND ACTIVITIES**

Ever mindful that finances are difficult, the Directors have continued to provide funding for bursaries to attend Summer School. 13 Bursaries were awarded for attendance at Summer School 2024.

A new Summer School Administrator was appointed in September 2024.

**Teacher Training:**

MMMI is in a unique position in that it is financially secure and able to deliver subsidised learning and training for its teachers. The Directors recognise the financial difficulties of attending courses and continue to provide scholarships and bursaries for training and attendance at Summer School. Gillian Goldberger has worked tirelessly to make student learning more accessible, resulting in:

- Teacher Training - 13 trainee teachers in the programme 2024
- 3 new teachers trained at the Basic level, and one more to complete in early 2025
- 4 teachers continued training at higher levels and one more to complete in early 2025
- 1 teacher completed training at 4th (highest) level, and three more to complete by the end of 2024
- 7 Scholarships awarded for teacher training
- Scholarship Scheme reviewed and updated for 2025

Representatives from Canada, France, and the UK carried out an examination marking review. The Directors want to give special thanks to Jan Houselander and the team of teachers who contributed to the discussion and development of new tools. The aim is to implement a revised system in 2025/6.

**Safeguarding**

Following the safeguarding review, implementation and application remain high on the agenda, with in-house and external training for the teachers and Directors. Training material for teachers is also available in French.

**Trademarks**

Intellectual property specialists Abel + Imray have completed the registration for Canada, and trademarks are now registered in all countries where MMM operates (UK, European Union, Switzerland, Canada, Japan).

**FINANCIAL REVIEW**

**Financial position**

Total income increased from £64,278 in the prior year to £71,540 in the current year, primarily a reflection of higher level of income from the Summer School held in August 2024, but also a result of higher volumes of DVD and book sales during this financial period.

Total expenditure for the year has increased to £155,833 compared to £134,778 in 2023. Whilst the majority of charity expenditure during the year has increased, this higher cost level is a reflection of the costs incurred in website development during the year, the impact of which has been offset slightly with reduced costs in the Music and Filming projects.

The charity has made a deficit of £10,832 compared to last years deficit of £56,178. These results include a gain on investments during the year of £73,461 (2023: £14,322 gain), without which, the accounts would show a deficit of £84,293 (2023: £70,500 deficit), a reflection of the reduced income levels and higher expenditure incurred.

**Investment policy and objectives**

In accordance with the Articles of Association, the Directors have the power to invest monies not for immediate use as they see fit. The Directors have invested in a Wrap Investment Portfolio provided by James Hay Managers Limited on advice received from Wren Sterling (formerly Active Wealth Management).

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
**LIMITED**

**TRUSTEES' REPORT**  
**FOR THE YEAR ENDED 30 NOVEMBER 2024**

**FINANCIAL REVIEW**

**Reserves policy**

At the 30th November 2024 the free reserves of the charity, calculated as unrestricted reserves less designated funds and fixed assets, were £75,140 (2023: £49,351).

The Trustees are in the process of reviewing their reserves policy but are comfortable that the current levels cover the previous year's expenditure.

**FUTURE PLANS**

**Governance, Training and Professional Development**

Good governance will be a cornerstone of succession planning, and a successful bid to the Sports Governance Academy by Tracy Levy will deliver tailored training for strategic and succession planning.

**Succession**

The Board will work towards identifying gaps in Board skills and looking for potential new Board members.

At the conclusion of the 2024 Summer School, Jacqueline Harper handed over the course administration to Gemma Wills.

Ann Flower took over the Summer School Exhibition and, with a new curation, brought a different dynamic to the material.

The Directors are eternally grateful to Jacqueline Harper for organising the Summer School for over twenty years, and to Ruth Jeayes for curating the exhibition, which has been her lifetime work.

Christine Long continues to futureproof and renovate the costumes, and Denise Avent has a new team to help produce the Dance Recital at Summer School.

Successful succession planning relies on a good base and secure grounding so that the values of MMM can be passed on. Special thanks to Betty Jayet for her continued support and perspective from the international community.

**Website and digital transformation**

Due to the diligence and hard work of Rosie Benson and the small working group, including valuable input from the Membership Secretary, Gail Borrows, the new website will be launched in 2025. It will have the ability to provide digital versions of the MMM music and recordings of dances and exercises. Increased administrative and membership functionality will ease the administrative burden of membership renewals. The MMM Magazine will continue to be printed and distributed.

**Teacher training and updates**

Work will commence on updating Movement Therapy, and the Board will continue to review its paperwork and Board policies on safeguarding and teacher administration.

Safeguarding training will be continued as an integral part of teacher training and with regular updates.

Teacher training course material will be reviewed and updated as an ongoing process.

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

The charity is controlled by its governing document, a deed of trust, and constitutes a limited company with amended articles of association adopted on 12 April 2021, limited by guarantee, as defined by the Companies Act 2006.

**MARGARET MORRIS MOVEMENT INTERNATIONAL  
LIMITED**

**TRUSTEES' REPORT  
FOR THE YEAR ENDED 30 NOVEMBER 2024**

**TRUSTEES' RESPONSIBILITY STATEMENT**

The trustees (who are also the directors of Margaret Morris Movement International Limited for the purposes of company law) are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) including Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland".

Company law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing those financial statements, the trustees are required to

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charitable company and to enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the board of trustees on 15/7/2025 and signed on its behalf by:

  
.....  
Mrs J D Harper - Trustee



**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF**  
**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
**LIMITED**

**Independent examiner's report to the trustees of Margaret Morris Movement International Limited ('the Company')**

I report to the charity trustees on my examination of the accounts of the Company for the year ended 30 November 2024.

**Responsibilities and basis of report**

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under Section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under Section 145(5) (b) of the 2011 Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by Section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of Section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



C L Moelwyn-Williams BSc FCA

TCA (Shrewsbury) LLP  
Third Floor  
21 St Mary's Street  
Shrewsbury  
Shropshire  
SY1 1ED

Date: 30th July 2025

**MARGARET MORRIS MOVEMENT INTERNATIONAL  
LIMITED**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 30 NOVEMBER 2024**

	Notes	Unrestricted funds £	Restricted funds £	2024 Total funds £	2023 Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>					
Donations and legacies	2	4,015	467	4,482	4,450
<b>Charitable activities</b>	5				
General		49,868	-	49,868	45,094
Other trading activities	3	13,959	-	13,959	12,000
Investment income	4	1,860	-	1,860	1,215
Other income		<u>1,371</u>	<u>-</u>	<u>1,371</u>	<u>1,519</u>
<b>Total</b>		<u>71,073</u>	<u>467</u>	<u>71,540</u>	<u>64,278</u>
 <b>EXPENDITURE ON</b>					
Raising funds	6	14,317	-	14,317	27,814
<b>Charitable activities</b>					
General		<u>137,311</u>	<u>4,205</u>	<u>141,516</u>	<u>106,964</u>
<b>Total</b>		<u>151,628</u>	<u>4,205</u>	<u>155,833</u>	<u>134,778</u>
 Net gains on investments		<u>73,461</u>	<u>-</u>	<u>73,461</u>	<u>14,322</u>
 <b>NET INCOME/(EXPENDITURE)</b>		(7,094)	(3,738)	(10,832)	(56,178)
<b>Transfers between funds</b>	16	<u>(3,728)</u>	<u>3,728</u>	<u>-</u>	<u>-</u>
<b>Net movement in funds</b>		(10,822)	(10)	(10,832)	(56,178)
 <b>RECONCILIATION OF FUNDS</b>					
Total funds brought forward		<u>768,947</u>	<u>2,367</u>	<u>771,314</u>	<u>827,492</u>
 <b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>758,125</u></u>	<u><u>2,357</u></u>	<u><u>760,482</u></u>	<u><u>771,314</u></u>

**CONTINUING OPERATIONS**

All income and expenditure has arisen from continuing activities.

The notes form part of these financial statements

**MARGARET MORRIS MOVEMENT INTERNATIONAL  
LIMITED**

**STATEMENT OF FINANCIAL POSITION  
30 NOVEMBER 2024**

	Notes	Unrestricted funds £	Restricted funds £	2024 Total funds £	2023 Total funds £
<b>FIXED ASSETS</b>					
Intangible assets	11	10,143	-	10,143	12,664
Heritage assets	12	147	-	147	172
Investments	13	-	-	-	702,026
		10,290	-	10,290	714,862
<b>CURRENT ASSETS</b>					
Stocks	14	6,866	-	6,866	8,412
Cash at bank		743,005	2,357	745,362	51,350
		749,871	2,357	752,228	59,762
<b>CREDITORS</b>					
Amounts falling due within one year	15	(2,036)	-	(2,036)	(3,310)
<b>NET CURRENT ASSETS</b>		747,835	2,357	750,192	56,452
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		758,125	2,357	760,482	771,314
<b>NET ASSETS</b>		758,125	2,357	760,482	771,314
<b>FUNDS</b>	16				
Unrestricted funds				758,125	768,947
Restricted funds				2,357	2,367
<b>TOTAL FUNDS</b>				760,482	771,314

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 30 November 2024.

The members have not required the company to obtain an audit of its financial statements for the year ended 30 November 2024 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for

- (a) ensuring that the charitable company keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the charitable company.

The notes form part of these financial statements

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
**LIMITED**

**STATEMENT OF FINANCIAL POSITION - continued**  
**30 NOVEMBER 2024**

These financial statements have been prepared in accordance with the provisions applicable to charitable companies subject to the small companies regime.

The financial statements were approved by the Board of Trustees and authorised for issue on 15/17/2025 and were signed on its behalf by:

  
Mrs J D Harper - Trustee

The notes form part of these financial statements

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
**LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 NOVEMBER 2024**

**1. ACCOUNTING POLICIES**

**Basis of preparing the financial statements**

The financial statements of the charitable company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention, with the exception of investments which are included at market value, as modified by the revaluation of certain assets.

**Financial reporting standard 102 - reduced disclosure exemptions**

The charitable company has taken advantage of the following disclosure exemptions in preparing these financial statements, as permitted by FRS 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland':

- the requirements of Section 7 Statement of Cash Flows;
- the requirement of paragraph 3.17(d);
- the requirements of paragraphs 11.42, 11.44, 11.45, 11.47, 11.48(a)(iii), 11.48(a)(iv), 11.48(b) and 11.48(c);
- the requirements of paragraphs 12.26, 12.27, 12.29(a), 12.29(b) and 12.29A;
- the requirement of paragraph 33.7.

**Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

**Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

**Intangible assets**

The patents and licences held are included in the accounts at cost and are amortised over their expected useful economic life of 5 years.

**Heritage assets**

The charity's collection of books signed by Margaret Morris is reported in the Statement of Financial Position at cost. This is then depreciated on a straight line basis over their useful economic life of 10 years.

**Taxation**

The charity is exempt from corporation tax on its charitable activities.

**Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

**MARGARET MORRIS MOVEMENT INTERNATIONAL  
LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 NOVEMBER 2024**

**1. ACCOUNTING POLICIES - continued**

**Pension costs and other post-retirement benefits**

The charitable company operates a defined contribution pension scheme. Contributions payable to the charitable company's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

**Investments**

Assets held for investment purposes are valued at market value at the balance sheet date. Net gains and losses arising on revaluation and disposals during the year are included in the statement of financial activities.

**Cash at bank and in hand**

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

**Financial instruments**

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

**2. DONATIONS AND LEGACIES**

	2024	2023
	£	£
Donations	1,617	1,967
Subscriptions	<u>2,865</u>	<u>2,483</u>
	<u>4,482</u>	<u>4,450</u>

**3. OTHER TRADING ACTIVITIES**

	2024	2023
	£	£
Sale of literature	1,448	203
Overseas royalties	8,211	8,249
Exam fees, badges & certificates	<u>4,300</u>	<u>3,548</u>
	<u>13,959</u>	<u>12,000</u>

**4. INVESTMENT INCOME**

	2024	2023
	£	£
Listed Investments	530	307
Bank Interest	<u>1,330</u>	<u>908</u>
	<u>1,860</u>	<u>1,215</u>

**MARGARET MORRIS MOVEMENT INTERNATIONAL  
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**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 NOVEMBER 2024**

**5. INCOME FROM CHARITABLE ACTIVITIES**

		2024	2023
	Activity	£	£
Easter course income	General	1,725	4,098
Summer school income	General	45,873	38,612
Workshop income	General	-	494
Teacher Training	General	<u>2,270</u>	<u>1,890</u>
		<u>49,868</u>	<u>45,094</u>

**6. RAISING FUNDS**

**Other trading activities**

	2024	2023
	£	£
Opening stock	8,412	7,205
Purchases	686	1,083
Closing stock	(6,866)	(8,412)
Music and Filming project	<u>4,277</u>	<u>18,594</u>
	<u>6,509</u>	<u>18,470</u>

**Investment management costs**

	2024	2023
	£	£
Portfolio management	<u>7,808</u>	<u>9,344</u>
	<u>14,317</u>	<u>27,814</u>

**7. NET INCOME/(EXPENDITURE)**

Net income/(expenditure) is stated after charging/(crediting):

	2024	2023
	£	£
Patents and licences amortisation	<u>5,880</u>	<u>5,208</u>

**8. TRUSTEES' REMUNERATION AND BENEFITS**

	2024	2023
	£	£
Trustees' salaries	20,592	19,968
Trustees' pension contributions to money purchase schemes	<u>431</u>	<u>412</u>
	<u>21,023</u>	<u>20,380</u>

The above remuneration was paid during the year to J D Harper, Trustee. The payments were made for her role as the charity's administrator, the payment of which is permitted in accordance with the Articles of Association (adopted by special resolution on 6th May 2021).

**MARGARET MORRIS MOVEMENT INTERNATIONAL  
LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 NOVEMBER 2024**

**8. TRUSTEES' REMUNERATION AND BENEFITS - continued**

**Trustees' expenses**

Trustees expenses of £1,771 were reimbursed for the year ended 30 November 2024. (2023: £1,102).

**9. STAFF COSTS**

The average monthly number of employees during the year was as follows:

	2024	2023
Administration	<u>1</u>	<u>1</u>

No employees received emoluments in excess of £60,000.

**10. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES**

	Unrestricted funds £	Restricted funds £	Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>			
Donations and legacies	2,982	1,468	4,450
<b>Charitable activities</b>			
General	45,094	-	45,094
Other trading activities	11,686	314	12,000
Investment income	1,215	-	1,215
Other income	<u>1,519</u>	<u>-</u>	<u>1,519</u>
<b>Total</b>	<u>62,496</u>	<u>1,782</u>	<u>64,278</u>
<b>EXPENDITURE ON</b>			
Raising funds	27,814	-	27,814
<b>Charitable activities</b>			
General	<u>100,780</u>	<u>6,184</u>	<u>106,964</u>
<b>Total</b>	<u>128,594</u>	<u>6,184</u>	<u>134,778</u>
Net gains on investments	<u>14,322</u>	<u>-</u>	<u>14,322</u>
<b>NET INCOME/(EXPENDITURE)</b>	(51,776)	(4,402)	(56,178)
Transfers between funds	<u>(3,175)</u>	<u>3,175</u>	<u>-</u>
<b>Net movement in funds</b>	(54,951)	(1,227)	(56,178)
<b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward	<u>823,898</u>	<u>3,594</u>	<u>827,492</u>
<b>TOTAL FUNDS CARRIED FORWARD</b>	<u><u>768,947</u></u>	<u><u>2,367</u></u>	<u><u>771,314</u></u>



**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
**LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS - continued**  
**FOR THE YEAR ENDED 30 NOVEMBER 2024**

**11. INTANGIBLE FIXED ASSETS**

	Patents and licences £
<b>COST</b>	
At 1 December 2023	26,042
Additions	<u>3,359</u>
At 30 November 2024	<u>29,401</u>
<b>AMORTISATION</b>	
At 1 December 2023	13,378
Charge for year	<u>5,880</u>
At 30 November 2024	<u>19,258</u>
<b>NET BOOK VALUE</b>	
At 30 November 2024	<u>10,143</u>
At 30 November 2023	<u>12,664</u>

**12. HERITAGE ASSETS**

	Total £
<b>MARKET VALUE</b>	
At 1 December 2023 and 30 November 2024	<u>250</u>
<b>PROVISIONS</b>	
At 1 December 2023	78
Charge for year	<u>25</u>
At 30 November 2024	<u>103</u>
<b>NET BOOK VALUE</b>	
At 30 November 2024	<u>147</u>
At 30 November 2023	<u>172</u>

**MARGARET MORRIS MOVEMENT INTERNATIONAL  
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**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 NOVEMBER 2024**

**13. FIXED ASSET INVESTMENTS**

	Listed investments £	Cash and settlements pending £	Totals £
<b>MARKET VALUE</b>			
At 1 December 2023	701,520	506	702,026
Additions	-	775,509	775,509
Disposals	(774,981)	(776,015)	(1,550,996)
Revaluations	<u>73,461</u>	<u>-</u>	<u>73,461</u>
At 30 November 2024	<u>-</u>	<u>-</u>	<u>-</u>
<b>NET BOOK VALUE</b>			
At 30 November 2024	<u>-</u>	<u>-</u>	<u>-</u>
At 30 November 2023	<u>701,520</u>	<u>506</u>	<u>702,026</u>

There were no investment assets outside the UK.

**14. STOCKS**

	2024 £	2023 £
Stocks	<u>6,866</u>	<u>8,412</u>

**15. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	2024 £	2023 £
Trade creditors	-	1,337
Social security and other taxes	678	678
Pension fund	(91)	(91)
Accrued expenses	<u>1,449</u>	<u>1,386</u>
	<u>2,036</u>	<u>3,310</u>

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
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**NOTES TO THE FINANCIAL STATEMENTS - continued**  
**FOR THE YEAR ENDED 30 NOVEMBER 2024**

**16. MOVEMENT IN FUNDS**

	At 1.12.23 £	Net movement in funds £	Transfers between funds £	At 30.11.24 £
<b>Unrestricted funds</b>				
General fund	764,213	(7,255)	(671,528)	85,430
The Jim Hastie Memorial Fund	4,734	161	-	4,895
Funds held for investment	<u>-</u>	<u>-</u>	<u>667,800</u>	<u>667,800</u>
	768,947	(7,094)	(3,728)	758,125
<b>Restricted funds</b>				
MMM Scholarship Fund	-	(3,728)	3,728	-
Magenta Fund	667	-	-	667
West Midlands Fund	318	-	-	318
Movement Therapy	314	-	-	314
Southwest Fund	<u>1,068</u>	<u>(10)</u>	<u>-</u>	<u>1,058</u>
	<u>2,367</u>	<u>(3,738)</u>	<u>3,728</u>	<u>2,357</u>
<b>TOTAL FUNDS</b>	<u>771,314</u>	<u>(10,832)</u>	<u>-</u>	<u>760,482</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Gains and losses £	Movement in funds £
<b>Unrestricted funds</b>				
General fund	70,912	(151,628)	73,461	(7,255)
The Jim Hastie Memorial Fund	<u>161</u>	<u>-</u>	<u>-</u>	<u>161</u>
	71,073	(151,628)	73,461	(7,094)
<b>Restricted funds</b>				
MMM Scholarship Fund	327	(4,055)	-	(3,728)
Southwest Fund	<u>140</u>	<u>(150)</u>	<u>-</u>	<u>(10)</u>
	<u>467</u>	<u>(4,205)</u>	<u>-</u>	<u>(3,738)</u>
<b>TOTAL FUNDS</b>	<u>71,540</u>	<u>(155,833)</u>	<u>73,461</u>	<u>(10,832)</u>

**MARGARET MORRIS MOVEMENT INTERNATIONAL  
LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 30 NOVEMBER 2024**

**16. MOVEMENT IN FUNDS - continued**

**Comparatives for movement in funds**

	At 1.12.22 £	Net movement in funds £	Transfers between funds £	At 30.11.23 £
<b>Unrestricted funds</b>				
General fund	819,374	(51,986)	(3,175)	764,213
The Jim Hastie Memorial Fund	<u>4,524</u>	<u>210</u>	<u>-</u>	<u>4,734</u>
	823,898	(51,776)	(3,175)	768,947
<b>Restricted funds</b>				
MMM Scholarship Fund	2,609	(5,784)	3,175	-
Magenta Fund	667	-	-	667
West Midlands Fund	318	-	-	318
Movement Therapy	-	314	-	314
Southwest Fund	<u>-</u>	<u>1,068</u>	<u>-</u>	<u>1,068</u>
	<u>3,594</u>	<u>(4,402)</u>	<u>3,175</u>	<u>2,367</u>
<b>TOTAL FUNDS</b>	<u>827,492</u>	<u>(56,178)</u>	<u>-</u>	<u>771,314</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Gains and losses £	Movement in funds £
<b>Unrestricted funds</b>				
General fund	62,286	(128,594)	14,322	(51,986)
The Jim Hastie Memorial Fund	<u>210</u>	<u>-</u>	<u>-</u>	<u>210</u>
	62,496	(128,594)	14,322	(51,776)
<b>Restricted funds</b>				
MMM Scholarship Fund	400	(6,184)	-	(5,784)
Movement Therapy	314	-	-	314
Southwest Fund	<u>1,068</u>	<u>-</u>	<u>-</u>	<u>1,068</u>
	<u>1,782</u>	<u>(6,184)</u>	<u>-</u>	<u>(4,402)</u>
<b>TOTAL FUNDS</b>	<u>64,278</u>	<u>(134,778)</u>	<u>14,322</u>	<u>(56,178)</u>

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
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**NOTES TO THE FINANCIAL STATEMENTS - continued**  
**FOR THE YEAR ENDED 30 NOVEMBER 2024**

**16. MOVEMENT IN FUNDS - continued**

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.12.22 £	Net movement in funds £	Transfers between funds £	At 30.11.24 £
<b>Unrestricted funds</b>				
General fund	819,374	(59,241)	(674,703)	85,430
The Jim Hastie Memorial Fund	4,524	371	-	4,895
Funds held for investment	-	-	667,800	667,800
	823,898	(58,870)	(6,903)	758,125
<b>Restricted funds</b>				
MMM Scholarship Fund	2,609	(9,512)	6,903	-
Magenta Fund	667	-	-	667
West Midlands Fund	318	-	-	318
Movement Therapy	-	314	-	314
Southwest Fund	-	1,058	-	1,058
	3,594	(8,140)	6,903	2,357
<b>TOTAL FUNDS</b>	<u>827,492</u>	<u>(67,010)</u>	<u>-</u>	<u>760,482</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Gains and losses £	Movement in funds £
<b>Unrestricted funds</b>				
General fund	133,198	(280,222)	87,783	(59,241)
The Jim Hastie Memorial Fund	371	-	-	371
	133,569	(280,222)	87,783	(58,870)
<b>Restricted funds</b>				
MMM Scholarship Fund	727	(10,239)	-	(9,512)
Movement Therapy	314	-	-	314
Southwest Fund	1,208	(150)	-	1,058
	2,249	(10,389)	-	(8,140)
<b>TOTAL FUNDS</b>	<u>135,818</u>	<u>(290,611)</u>	<u>87,783</u>	<u>(67,010)</u>

**Designated Funds**

The Jim Hastie Memorial fund was created after his death as members wanted to make donations in his memory.

In November 2024, the charity started the process of switching investment portfolios. The closure of the existing portfolio took place in November 2024 and funds were transferred into the main bank account awaiting the set-up of the new portfolio. The set up of the new portfolio completed in January 2025 and funds were transferred.

**MARGARET MORRIS MOVEMENT INTERNATIONAL**  
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**NOTES TO THE FINANCIAL STATEMENTS - continued**  
**FOR THE YEAR ENDED 30 NOVEMBER 2024**

**16. MOVEMENT IN FUNDS - continued**

**Restricted Funds**

The MMM Scholarship fund was received in November 2015 and is to be used for teacher training.

The Magenta fund was received in 2011 and was specifically donated to be spent on costs to produce a film of the Magenta exercises.

The West Midlands fund was set up in 2017 for the benefit of West Midlands members.

The Movement Therapy fund - a fund solely for the purpose of Movement Therapy, to bring this part of Margaret Morris' work up to date, produce a new book, newly played music and other associated documents.

Southwest fund - Following the closure of the South West bank account this fund is for the use of MMM participants in the South West and can be used for workshops, rental space, examination costs and bursaries in that area.

**17. EMPLOYEE BENEFIT OBLIGATIONS**

The charitable company operates a defined contribution pension scheme. The assets of the scheme are held separately from those of the charitable company in an independently administered fund. The pension cost charge represents contributions payable by the charitable company to the fund and amounted to £431 (2023: £412). Contributions totalling £91 (2023: £91) have been overpaid and were payable to the charity at the balance sheet date.

**18. RELATED PARTY DISCLOSURES**

During the year, Trustees made payments to the charity including Membership Fees, Insurance, Summer School and donations totalling £5,837 (2023: £2,163)

During the year, payments of £Nil (2023: £90) were made to Trustees in respect of online teaching courses held during the year.

Trustees' remuneration and benefits are disclosed in note 8.