

THE UNITED NORWICH KIDNEY PATIENTS' ASSOCIATION
FINANCIAL STATEMENTS FOR THE YEAR ENDED
31 JULY 2023

Registered Charity No. 279467

THE UNITED NORWICH KIDNEY PATIENTS' ASSOCIATION
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THE UNITED NORWICH KIDNEY PATIENTS' ASSOCIATION

TRUSTEES' REPORT For the year ended 31 July 2023

Reference and Administrative Details

Charity Registration No. 279467

Address: 36 Two Saints Close, Hoveton, Norwich, Norfolk, NR12 8QP

Independent Examiner: Sexty and Co, 124 Thorpe Road, Norwich. NR1 1RS

Trustee:

Ms Sandy Lines (Chairman) (Trustee)

Structure, Governance and Management:

The United Norwich Kidney Patients' Association is a Charitable Incorporated Organisation and is governed by the constitution and rules adopted 02 June 2016.

The Trustees are elected as per the governing document.

All Trustees give of their time freely and no Trustee remuneration or reimbursement of expenses was paid in the year.

The Charity is operated from the home address of Ms Sandy Lines (Trustee) which are provided free of charge.

Objective and Activities:

The objective of the charity is to raise funds to offer support to Renal Patients in Norfolk, Waveney and parts of Suffolk. Support is provided in the means of providing equipment to assist in the comfort of patients receiving dialysis treatment, along with funding patients for holidays which accommodate dialysis treatments when needed.

Achievements and Performance:

2023 was a successful year for the charity, with a large legacy of £42,938 being gratefully received during the year. This will enable us to be able to continue to meet the charities objectives.

Financial Review:

Donations continue to be gratefully received. Donations increased to £6,976 compared to £475 for 2022. Total income for the year was £50,378 (2022: £30) The total funds increased to £142,730 (2022: £92,352).

Risk Management:

The Trustee has assessed the major risk factors to which the Charity is exposed and are satisfied that systems are in place to lessen those risks.

THE UNITED NORWICH KIDNEY PATIENTS' ASSOCIATION

TRUSTEES' REPORT (Continued)

For the year ended 31 July 2023

Public benefit statement

The trustee has regard to the Charity Commission's public benefit guidance.

Plans for the future

The Trustee has no plans for significant change in 2024.


Statement of Trustee responsibilities (continued):

The trustee is responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the trustees to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements.
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustee is responsible for keeping accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts Reports) Regulations 2008 and trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.


.....
Sandy Lines - Trustee

Date: 09/9/2024
.....

**INDEPENDENT EXAMINER'S REPORT
TO THE TRUSTEES' OF
THE UNITED NORWICH KIDNEY PATIENTS' ASSOCIATION**

I report to the charity trustee on my examination of the accounts of the charity for the year ended 31 July 2023 which are set out on pages 6 to 7.

Responsibilities and basis of report

As the charity's trustee you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').


I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.


.....
A Orves FCCA FCA
Sexty & Co
Chartered Certified Accountants and Registered Auditors
124 Thorpe Road
Norwich
NR1 1RS

Date: 09/09/2024

THE UNITED NORWICH KIDNEY PATIENTS' ASSOCIATION

RECEIPTS AND PAYMENTS ACCOUNTS

For the year ended 31 July 2023

	2023	2022
	£	£
Incoming resources		
Donations & legacies	50,371	475
Investment	7	1
Total incoming resources	<u>50,378</u>	<u>476</u>
Resources expended		
Charitable activities	-	446
Total resources expended	<u>-</u>	<u>446</u>
Net incoming/(outgoing) resources before transfers	<u>50,378</u>	<u>30</u>
Fund balances brought forward at 1 August 2022	<u>92,352</u>	<u>92,322</u>
Fund balances carried forward at 31 July 2023	<u>142,730</u>	<u>92,352</u>

THE UNITED NORWICH KIDNEY PATIENTS' ASSOCIATION

STATEMENT OF ASSETS AND LIABILITIES

At 31 July 2023

	2023		2022	
	£	£	£	£
Current assets				
Cash at bank	<u>142,730</u>		<u>92,352</u>	
Net assets	<u>142,730</u>		<u>92,352</u>	
Funds:				
Unrestricted funds		142,730		92,352
Restricted funds		<u>-</u>		<u>-</u>
Total funds		<u>142,730</u>		<u>92,352</u>

The financial statements were approved by the Trustee on ...09/09/2024.....

.....
 Ms Sandy Lines - Trustee

THE UNITED NORWICH KIDNEY PATIENTS' ASSOCIATION

NOTES TO THE FINANCIAL STATEMENTS

For the period ended 31 July 2023

1 ACCOUNTING POLICIES

The principal accounting policies are set out below.

Accounting Convention

The financial statements have been prepared under the historical cost convention and are in accordance with applicable UK accounting standards. The financial statements also comply with the Statement of Recommended Practice: "Accounting and Reporting by Charities" published in 2015 and the Charities Act 2011.

Income

Income is accounted for on a receipts basis.

Expenditure

Expenditure is accounted for on a payments basis.

Fund Accounting

Unrestricted funds are those for use in furtherance of the charity's objectives where that use is at the discretion of the trustee. Restricted funds are created when donations are received for specific purposes and the use is restricted to that purpose. Expenditure which meets these criteria is charged to the fund.

Taxation

The Charity is not liable for assessment to tax on its results.

2 TRANSACTIONS WITH TRUSTEES

The trustee nor any connected persons received any remuneration or reimbursement of expenses.

3 EMPLOYEES

The charity has no employees during the period.

4 ACCOUNTING PERIOD

The accounts up to 31 July 2023 span a period of 12 months.