

# Trustees' annual report for the period



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Period start date  Period end date

Charity name

Charity No  
(if any)

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	TO PROVIDE, MAINTAIN AND IMPROVE FACILITIES, OPPORTUNITIES AND QUALITY OF LIFE FOR OLDER PEOPLE ENSURING THEY ARE NOT SOCIALLY EXCLUDED FROM SOCIETY WITHIN THE PARISH OF PERRANZABUDE, THE COUNTY OF CORNWALL AND THE COUNTRY AS A WHOLE.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	DROP IN CAFE OPEN MONDAY - SATURDAY PROVIDING WARM, COMFORTABLE MEETING PLACE WITH REFRESHMENTS FOR OLDER PEOPLE. VARIETY OF OUTINGS ARRANGED ON A MONTHLY BASIS.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	WE ABIDE BY THE GUIDANCE ISSUED BY THE CHARITY COMMISSION ON PUBLIC BENEFIT.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>THE DROP IN CENTRE IS OPEN 6 DAYS A WEEK SO THAT OLDER MEMBERS OF THE PERRAZABURGH COMMUNITY CAN MEET SOCIALLY IN WARM COMFORTABLE SURROUNDINGS. REFRESHMENTS, MUCH OF WHICH ARE HOMEMADE, ARE AVAILABLE. A WEEKLY BINGO SESSION IS RUN. COACH OUTINGS, RESTAURANT MEALS AND THEATRE VISITS ARE ARRANGED - ALL OF WHICH ARE SUBSIDISED. WE LIAISE WITH THE LOCAL COMMUNITY KITCHEN TO PROVIDE FOOD FOR THE ELDERLY.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	ACCOUNTS ARE CHECKED ANNUALLY AND RATIFIED AT THE AGM.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	SUFFICIENT FUNDS ARE DEPOSITED WITH CHARITY BANK LTD TO COVER ANY FINANCIAL DEMAND.
Amount of reserves held	Para 1.22	APPROX £87,000.
Reasons for holding zero reserves	Para 1.22	—
Details of fund materially in deficit	Para 1.24	NONE.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NONE.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	CONSTITUTION OF A TRUST.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	TRUST.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	PROPOSED BY TRUSTEES AND ELECTED BY MEMBERS AT THE A.G.M.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	AGE CONCERN PERRANPORTH AND DISTRICT
Other name the charity uses	
Registered charity number	278049
Charity's principal address	C/O MRS DAWN TREVETHAN 12, MARTINS CLOSE GOONHAVERN, TRURO, CORNWALL TR4 9JW

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MRS DAWN TREVETHAN	CHAIR		
2	MR IAN SCOTT ANDERSON			
3	MR KEITH NORMAN			
4	MR PHILIP HICKS			
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## Reference and Administrative details

(cont)

## Corporate trustees – names of the directors at the date the report was approved

Director name		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NONE
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	NONE
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

### Other optional information

## Declarations

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**

D Trevethan

**Full name(s)**

DAWN TREVETHAN.

**Position (eg Secretary,  
Chair, etc)**

CHAIR.

**Date**

05/08/2024.