

THE HAMOND EDUCATIONAL CHARITY

England & Wales · Charity number 277789

Details

Other names	Hamond Educational Trust
Status	Registered
Legal form	Other
Registered	1978-09-04
Register	View on the Charity Commission register

Contact

Address	71 Otter Road Swaffham Norfolk PE37 8JE
Phone	01760724823
Email	janetsmith.otter71@btinternet.com
Website	www.hamoneducationalcharity.org.uk

Activities

Objects: PROMOTING THE EDUCATION (INCLUDING SOCIAL AND PHYSICAL TRAINING) OF YOUNG PERSONS UNDER THE AGE OF 21 YEARS WHO RESIDE IN THE DISTRICT OF BRECKLAND AND ARE IN NEED OF FINANCIAL ASSISTANCE.

Activities: Making of grants

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Education/training, Amateur Sport
- **Who:** Children/young People

Geography

- **Area of benefit:** DISTRICT OF BRECKLAND
- Norfolk

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£52,114	£21,556	-	-
2023-12-31	£29,576	£17,312	-	-
2022-12-31	£27,455	£31,589	-	-
2021-12-31	£25,705	£13,693	-	-
2020-12-31	£28,196	£24,957	-	-

Trustees

Name	Role	Appointed
DAVID WICKERSON	Chair	2014-05-15
David Henry Upton		2017-09-28
Graham John Edwards		2023-10-16
Jacob Morton		2023-07-11
Jeanette Mander		2025-07-08
Paul Robert William Darby		2023-10-16
Richard Paul Chambers		2026-01-13
Roberto Arturo Anghileri		2010-09-01
Sallyanne Palmer		2023-01-10

THE HAMOND EDUCATIONAL CHARITY

England & Wales - Charity number 277789

Accounts

Hamond Educational Charity

Financial Statements

for the year ended 31 December 2024

Hamond Educational Charity

Income and Expenditure account

for the year ended 31 December 2024

	2024				2023	
	£	£	£	£	£	£
	Unrestricted Fund	Endowment Fund	Total Fund	Unrestricted Fund	Endowment Fund	Total Fund
Receipts						
Bank interest	2,202	-	2,202	-	-	-
Prior year grant repayment	-	-	-	-	-	-
	2,202	-	2,202	-	-	-
Asset and investment receipts						
Investment income	49,912	-	49,912	29,576	-	29,576
	49,912	-	49,912	29,576	-	29,576
Total Receipts	52,114	-	52,114	29,576	-	29,576
Payments						
Secretary's stipend	3,000	-	3,000	2,500	-	2,500
Professional indemnity insurance	390	-	390	351	-	351
Advertising	496	-	496	647	-	647
Grants	16,904	-	16,904	13,518	-	13,518
Accountants' fees	432	-	432	-	-	-
ICO	35	-	35	35	-	35
IT support	259	-	259	221	-	221
Marketing	40	-	40	40	-	40
	21,556	-	21,556	17,312	-	17,312
Net receipts/(payments)	30,558	-	30,558	12,264	-	12,264
Cash funds brought forward	101,367	5,724	107,091	89,103	5,724	94,827
Transfer to investment assets	(41,253)	-	(41,253)	(25,000)	-	(25,000)
Cash funds carried forward	90,672	5,724	96,396	76,367	5,724	82,091

Hamond Educational Charity

Statement of financial activities

as at 31 December 2024

	2024		2023		£ Total Fund	
	£ Unrestricted Fund	£ Endowment Fund	£ Total Fund	£ Unrestricted Fund		£ Endowment Fund
Cash funds						
Barclays community	90,672	5,724	96,396	76,367	5,724	82,091
	90,672	5,724	96,396	76,367	5,724	82,091
		£ Cost	£ Current Value		£ Cost	£ Current Value
Investment assets						
Policy 0000374841			67,660		821,802	807,356
Policy UT10737104			751,709		-	-
St James place fund - Endowment		821,802	819,369		821,802	807,356
National savings investment		-	-		10,000	10,000
United Trust Bank Bond		26,253	26,253		-	-
Charity Bank Bond		25,000	25,000		-	-
		873,055	870,622		831,802	817,356

**Independent examiner's report to the Trustees of the Hamond Educational Charity for the year ended
31 December 2024**

This report on the financial statements of the Charity for the year ended 31 December 2024 is in respect of an examination carried out in accordance with the Regulations of section 144 of the Charities Act 2011.

Respective responsibilities of the Trust and the examiner

As members of the Hamond Educational Charity you are responsible for the preparation of the financial statements. You consider that the audit requirement of the Regulations and section 144 of the Act do not apply. It is my responsibility to issue this report on those financial statements in accordance with the terms of the Regulations.

Basis of this report

My examination was carried out in accordance with the General Directions given by the Charity Commission under section 145 of the Charities Act 2011. That examination includes a review of the accounting records kept by the Trust and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in any audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1) which gives me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with section 130 of the Act; and
 - to prepare financial statements, which accord with the accounting records and comply with the requirements of the Act and Regulations have not been met; or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Clenshaw Minns

Chartered Accountants
24 Market Place
Swaffham
Norfolk
PE37 7QH

Hamond Educational Charity

Notes to the accounts

as at 31 December 2024

Notes

1 Accounting policies

The financial statements are prepared using the receipts and payments basis.

2 St James Place fund reconciliation

	Endowment Fund £
Cost of original investment	478,000
Sale of overage investment	343,798
	<hr/>
	821,798
Unrealised investment profit/(loss)	(2,429)
	<hr/>
	819,369

Hamond Educational Charity

Trustees' Report for year-end December 31st 2024

Structure, Governance and Management.

The Hamond Educational Charity (the Charity) is an unincorporated non-exempt charity created by the Charity Commission Scheme dated September 4th 1978 and amended on November 12th 2008 (the Scheme)

The Scheme provides for a Trustee body of 11 members, 5 being nominated by specific outside bodies and 6 being co-opted. For the year ending December 31st 2024, the Trustees of the Charity were:

David Wickerson, Breckland Council nominee

Robin Horn, Co-opted

Dave Upton, Co-opted

Sallyanne Palmer, Co-opted

Jacob Morton, Breckland Council nominee

Roberto Anghileri, Co-opted

Jill Skinner, Swaffham Town Council

Paul Darby, Swaffham Town Council

Graham Edwards, Co-opted

Gavin Cowley, Norfolk County Council, - resigned 9/7/2024 (vacancy from this date)

Karina Horn, Co-opted, from 9/10/2024

Co-optative Trustees are persons who have a special knowledge of the District of Breckland

Nominated Trustees are appointed for four year terms. Co-optative Trustees are appointed for five year terms. All appointments may be re-appointed with the necessary provisions within the Scheme

Objectives and Activities

The Objects of the Charity as set out in the Scheme (as amended) are, in brief, to apply its income annually to:

1. Provide financial assistance by way of grants and other payments in promoting the education (including social and physical) of young persons under the age of 21 residing in the District of Breckland with a preference for those residing in Swaffham.
2. In so far as income is not expended under 1 above, provide such special benefits to schools in the District of Breckland not normally provided by the LEA or Academy Trust.

Financial Review

The Charity's capital assets primarily comprise equity and investments of £819,369 at the end of the year. This fund arises from the sale of land and buildings made in previous years. They represent permanent endowment. The Trustees invest and adjust investment in accordance with a written Investment Policy Statement made on May 1st 2013, which is reviewed annually. The Trustees appointed Willgrass Cornish Wealth Management Ltd, part of St James Place Wealth Management as their professional investment advisors. St James is regulated by the Financial Conduct Authority and the Prudential Regulation Authority. This appointment is reviewed annually in accordance with the aforementioned Policy Statement. The Trustees resolved to retain that investment intact.

In addition to the capital invested as Permanent Endowment, the Charity has £26,253 invested in a United Trust Bank Bond, and £25,000 invested in a Charity Bank Bond.

Permanent Endowments at the end of the year in question, total £870,622.

Achievements and Performance

The performance of investments during the year was satisfactory reflecting the overall financial difficulties in the world at large but were in line with our Policy Statement. However, the Charity remained able to meet all calls on its bank balances for funding and carry forward a surplus. The Charity remains confident of its future ability to accept an increase in applications through an on-line presence and by advertising in schools and local publications related to educational activities. Data protection issues have been addressed, and the Charity is registered with the Information Commissioner's Office.

The Trustees made grants totalling £16,904 during the 2024 financial year primarily to individual student applicants, all in line with our Charity Commission remit.

Approved by the board of Trustees'


D. Wickerson

October 17th 2025

Date

THE HAMOND EDUCATIONAL CHARITY

England & Wales - Charity number 277789

Accounts

Hamond Educational Charity

Financial Statements

for the year ended 31 December 2023

Hamond Educational Charity

Income and Expenditure account

for the year ended 31 December 2023

	2023		2022		£	
	£	£	£	£		
	Unrestricted Fund	Endowment Fund	Total Fund	Unrestricted Fund	Endowment Fund	Total Fund
Receipts						
Bank interest	-	-	-	-	-	-
Prior year grant repayment	-	-	-	-	-	-
	-	-	-	-	-	-
Asset and investment receipts						
Investment income	29,576	-	29,576	27,455	-	27,455
	29,576	-	29,576	27,455	-	27,455
Total Receipts	29,576	-	29,576	27,455	-	27,455
Payments						
Secretary's stipend	2,500	-	2,500	2,500	-	2,500
Professional indemnity insurance	351	-	351	358	-	358
Advertising	647	-	647	503	-	503
Grants	13,518	-	13,518	27,509	-	27,509
Accountants' fees	-	-	-	432	-	432
ICO	35	-	35	35	-	35
IT support	221	-	221	126	-	126
Marketing	40	-	40	126	-	126
	17,312	-	17,312	31,589	-	31,589
Net receipts/(payments)	12,264	-	12,264	(4,134)	-	(4,134)
Cash funds brought forward	89,103	5,724	94,827	93,237	5,724	98,961
Cash funds carried forward	101,367	5,724	107,091	89,103	5,724	94,827

Hamond Educational Charity

Statement of financial activities

as at 31 December 2023

	2023		2022		
	£	£	£	£	£
	Unrestricted	Endowment	Total	Unrestricted	Endowment
	Fund	Fund	Fund	Fund	Fund
					Total
					Fund
Cash funds					
Barclays community	76,367	5,724	82,091	89,103	5,724
Savings UTB Deposit	25,000	-	25,000		
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	101,367	5,724	107,091	89,103	94,827
		£	£	£	£
		Cost	Current	Cost	Current
			Value		Value
Investment assets					
St James place fund - Endowment		821,802	807,356	821,802	781,077
National savings investment		10,000	10,000	10,000	10,000
		<hr/>	<hr/>	<hr/>	<hr/>
		831,802	817,356	831,802	791,077

Independent examiner's report to the Trustees of the Hamond Educational Charity for the year ended 31 December 2023

This report on the financial statements of the Charity for the year ended 31 December 2023 is in respect of an examination carried out in accordance with the Regulations of section 144 of the Charities Act 2011.

Respective responsibilities of the Trust and the examiner

As members of the Hamond Educational Charity you are responsible for the preparation of the financial statements. You consider that the audit requirement of the Regulations and section 144 of the Act do not apply. It is my responsibility to issue this report on those financial statements in accordance with the terms of the Regulations.

Basis of this report

My examination was carried out in accordance with the General Directions given by the Charity Commission under section 145 of the Charities Act 2011. That examination includes a review of the accounting records kept by the Trust and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in any audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1) which gives me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with section 130 of the Act; and
 - to prepare financial statements, which accord with the accounting records and comply with the requirements of the Act and Regulations have not been met; or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Clenshaw Minns

Chartered Accountants
24 Market Place
Swaffham
Norfolk
PE37 7QH

Hamond Educational Charity

Notes to the accounts

as at 31 December 2023

Notes

1 Accounting policies

The financial statements are prepared using the receipts and payments basis.

2 St James Place fund reconciliation

	Unrestricted	Endowment	Total
	Fund	Fund	Fund
	£	£	£
Cost of original investment	-	478,000	478,000
Sale of overage investment	-	343,798	343,798
Unrealised investment profit/(loss)	-	(14,442)	(14,442)
	<hr/>	<hr/>	<hr/>
	-	807,356	807,356

Hamond Educational Charity

Trustees' Report for year-end December 31st 2023

Structure, Governance and Management.

The Hamond Educational Charity (the Charity) is an unincorporated non-exempt charity created by the Charity Commission Scheme dated September 4th 1978 and amended on November 12th 2008 (the Scheme)

The Scheme provides for a Trustee body of 9 members, 5 being nominated by specific outside bodies and 4 being co-opted. For the year ending December 31st 2023, the Trustees of the Charity were:

David Wickerson (Breckland Council)

Jacob Morton (from May 2023) (Breckland Council)

Gavin Cowley (Norfolk County Council)

Paul Darby (from October 2023) (Swaffham TC)

Jill Skinner (from May 2023) (Swaffham TC)

Robin Horn (Co-opted)

Roberto Anghileri (Co-opted)

Dave Upton (Co-opted)

Sallyanne Palmer (January 2023) (Co-opted)

Graham Edwards (October 2023) (Co-opted)

Fabian Eagle ceased to be a Breckland nominee in May 2023.

Co-optative Trustees are persons who have a special knowledge of the District of Breckland

Nominated Trustees are appointed for four year terms. Co-optative Trustees are appointed for five year terms. All appointments may be re-appointed with the necessary provisions within the Scheme

Objectives and Activities

The Objects of the Charity as set out in the Scheme (as amended) are, in brief, to apply its income annually to:

1. Provide financial assistance by way of grants and other payments in promoting the education (including social and physical) of young persons under the age of 21 residing in the District of Breckland with a preference for those residing in Swaffham.
2. In so far as income is not expended under 1 above, provide such special benefits to schools in the District of Breckland not normally provided by the LEA or Academy Trust.

Financial Review

The Charity's capital assets primarily comprise equity and cash investments of £807,356 at the end of the year in question. This fund arises from the sale of land and buildings made in previous years. They represent permanent endowment. The Trustees invest and adjust investment in accordance with a written Investment Policy Statement made on May 1st 2013, which is reviewed annually. The Trustees appointed Willgrass Cornish Wealth Management Ltd, part of St James Place Wealth Management as their professional investment advisors. St James is regulated by the Financial Conduct Authority and the Prudential Regulation Authority. This appointment is reviewed annually in accordance with the aforementioned Policy Statement. The Trustees resolved to retain that investment intact.

In addition to the capital invested as Permanent Endowment, the Charity has £10,000 invested in a National Savings Bond plus a cash balance with Barclays Bank as shown in the attached accounts, and £25,000 invested in a 12 months bond with United Trust Bank.

Achievements and Performance

The performance of investments during the year was disappointing reflecting the overall financial difficulties in the world at large but were in line with our Policy Statement. However, the Charity remained able to meet all calls on its bank balances for funding and carry forward a surplus. The Charity remains confident of its future ability to accept an increase in applications through an on-line presence and by advertising in schools and local publications related to educational activities. Data protection issues have been addressed and the Charity is registered with the Information Commissioner's Office.

The Trustees made grants totalling £13,518 during the 2023 financial year primarily to individual student applicants, all in line with our Charity Commission remit.

Approved by the board of Trustees'



D. Wickerson

25.10.24

Date

THE HAMOND EDUCATIONAL CHARITY

England & Wales - Charity number 277789

Accounts

Hamond Educational Charity

Financial Statements

for the year ended 31 December 2022

Hamond Educational Charity

Income and Expenditure account

for the year ended 31 December 2022

	2022			2021		
	£ Unrestricted Fund	£ Endowment Fund	£ Total Fund	£ Unrestricted Fund	£ Endowment Fund	£ Total Fund
Receipts						
Bank interest	-	-	-	-	-	-
Prior year grant repayment	-	-	-	-	-	-
	-	-	-	-	-	-
Asset and investment receipts						
Investment income	27,455	-	27,455	25,705	-	25,705
	27,455	-	27,455	25,705	-	25,705
Total Receipts	27,455	-	27,455	25,705	-	25,705
Payments						
Secretary's stipend	2,500	-	2,500	2,000	-	2,000
Professional indemnity insurance	358	-	358	320	-	320
Advertising	503	-	503	136	-	136
Grants	27,509	-	27,509	10,350	-	10,350
Accountants' fees	432	-	432	420	-	420
ICO	35	-	35	35	-	35
IT support	126	-	126	-	-	-
Marketing	126	-	126	432	-	432
	31,589	-	31,589	13,693	-	13,693
Net receipts/(payments)	(4,134)	-	(4,134)	12,012	-	12,012
Cash funds brought forward	93,237	5,724	98,961	81,225	5,724	86,949
Cash funds carried forward	89,103	5,724	94,827	93,237	5,724	98,961

Hamond Educational Charity

Statement of financial activities

as at 31 December 2022

	2022			2021		
	£	£	£	£	£	£
	Unrestricted Fund	Endowment Fund	Total Fund	Unrestricted Fund	Endowment Fund	Total Fund
Cash funds						
Barclays community	89,103	5,724	94,827	93,237	5,724	98,961
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	89,103	5,724	94,827	93,237	5,724	98,961
		£	£		£	£
		Cost	Current Value		Cost	Current Value
Investment assets						
St James place fund - Endowment		821,802	781,077		821,802	883,543
National savings investment		10,000	10,000		10,000	10,000
		<hr/>	<hr/>		<hr/>	<hr/>
		831,802	791,077		831,802	893,543

**Independent examiner's report to the Trustees of the Hamond Educational Charity for the year ended
31 December 2022**

This report on the financial statements of the Charity for the year ended 31 December 2022 is in respect of an examination carried out in accordance with the Regulations of section 144 of the Charities Act 2011.

Respective responsibilities of the Trust and the examiner

As members of the Hamond Educational Charity you are responsible for the preparation of the financial statements. You consider that the audit requirement of the Regulations and section 144 of the Act do not apply. It is my responsibility to issue this report on those financial statements in accordance with the terms of the Regulations.

Basis of this report

My examination was carried out in accordance with the General Directions given by the Charity Commission under section 145 of the Charities Act 2011. That examination includes a review of the accounting records kept by the Trust and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in any audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1) which gives me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with section 130 of the Act; and
 - to prepare financial statements, which accord with the accounting records and comply with the requirements of the Act and Regulations have not been met; or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Clenshaw Minns

Chartered Accountants
24 Market Place
Swaffham
Norfolk
PE37 7QH

24/10/2023

Hamond Educational Charity

Notes to the accounts

as at 31 December 2022

Notes

1 Accounting policies

The financial statements are prepared using the receipts and payments basis.

2 St James Place fund reconciliation

	Unrestricted Endowment		Total
	Fund	Fund	Fund
	£	£	£
Cost of original investment	-	478,000	478,000
Sale of overage investment	-	343,798	343,798
Unrealised investment profit/(loss)	-	(40,721)	(40,721)
	<hr/>	<hr/>	<hr/>
	-	781,077	781,077

Hamond Educational Charity

Trustees' Report for year end December 31st 2022

Structure, Governance and Management.

The Hamond Educational Charity (the Charity) is an unincorporated non-exempt charity created by the Charity Commission Scheme dated September 4th 1978 and amended on November 12th 2008 (the Scheme)

The Scheme provides for a Trustee body of 9 members, 5 being nominated by specific outside bodies and 4 being co-opted. For the year ending December 31st 2022 the Trustees of the Charity were:

Mr Robert Anghileri – nominated by Norfolk County Council

Mr Gavin Cowley – nominated by Norfolk County Council

Mr Fabian Eagle – nominated by Breckland District Council

Mr David Wickerson – nominated by Breckland District Council - Chair

Mr Graham Edwards – nominated by Swaffham Town Council

Mr Paul Darby – nominated by Swaffham Town Council

Dr David Upton – co-opted – resigned October 2022

Dr David Barton – co-opted

Mr Robin Horn – co-opted

Co-optative Trustees are persons who have a special knowledge of the District of Breckland

Nominated Trustees are appointed for four year terms. Co-optative Trustees are appointed for five year terms. All appointments may be re-appointed with the necessary provisions within the Scheme

Objectives and Activities

The Objects of the Charity as set out in the Scheme (as amended) are, in brief, to apply its income annually to:

1. Provide financial assistance by way of grants and other payments in promoting the education (including social and physical) of young persons under the age of 21 residing in the District of Breckland with a preference for those residing in Swaffham.
2. In so far as income is not expended under 1 above, provide such special benefits to schools in the District of Breckland not normally provided by the LEA or Academy Trust.

Financial Review

The Charity's capital assets primarily comprise equity and cash investments of £781,077 at the end of the year in question. This fund arises from the sale of land and buildings made in previous years. They represent permanent endowment. The Trustees invest and adjust investment in accordance with a written Investment Policy Statement made on May 1st 2013, which is reviewed annually. The Trustees appointed Willgrass Cornish Wealth Management Ltd, part of St James Place Wealth Management as their professional investment advisors. St James is regulated by the Financial Conduct Authority and the Prudential Regulation Authority. This appointment is reviewed annually in accordance with the aforementioned Policy Statement. The Trustees resolved to retain that investment intact.

In addition to the capital invested as Permanent Endowment, the Charity has £10,000 invested in a National Savings Bond plus a cash balance with Barclays Bank as shown in the attached accounts.

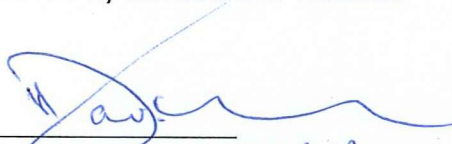
Achievements and Performance

The performance of investments during the year was disappointing reflecting the overall financial difficulties in the world at large but were in line with our Policy Statement. However the Charity remained able to meet all calls on its bank balances for funding and carry forward a surplus. The Charity remains confident of its future ability to accept an increase in applications through an on-line

presence and by advertising in schools and local publications related to educational activities. Data protection issues have been addressed and the Charity is registered with the Information Commissioner's Office.

The Trustees made grants totalling £27,509 during the 2022 financial year primarily to individual student applicants, all in line with our Charity Commission remit.

Approved by the board of Trustees'



D. Wickerson CHAIR

24.10.23
Date

THE HAMOND EDUCATIONAL CHARITY

England & Wales - Charity number 277789

Accounts

Hamond Educational Charity

Financial Statements

for the year ended 31 December 2021

Hamond Educational Charity

Income and Expenditure account

for the year ended 31 December 2021

	2021			2020		
	£	£	£	£	£	£
	Unrestricted Fund	Endowment Fund	Total Fund	Unrestricted Fund	Endowment Fund	Total Fund
Receipts						
Bank interest	-	-	-	-	-	-
Prior year grant repayment	-	-	-	-	-	-
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	-	-	-	-	-	-
Asset and investment receipts						
Investment income	25,705	-	25,705	28,196	-	28,196
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	25,705	-	25,705	28,196	-	28,196
Total Receipts	25,705	-	25,705	28,196	-	28,196
Payments						
Secretary's stipend	2,000	-	2,000	1,600	-	1,600
Professional indemnity insurance	320	-	320	320	-	320
Advertising	136	-	136	32	-	32
Grants	10,350	-	10,350	22,465	-	22,465
Accountants' fees	420	-	420	420	-	420
ICO	35	-	35	-	-	-
Data protection and IT support	-	-	-	120	-	120
Marketing	432	-	432	-	-	-
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	13,693	-	13,693	24,957	-	24,957
Net receipts/(payments)	12,012	-	12,012	3,239	-	3,239
Cash funds brought forward	81,225	5,724	86,949	77,986	5,724	83,710
Cash funds carried forward	93,237	5,724	98,961	81,225	5,724	86,949

Hamond Educational Charity

Statement of financial activities

as at 31 December 2021

	2021			2020		
	£	£	£	£	£	£
	Unrestricted Fund	Endowment Fund	Total Fund	Unrestricted Fund	Endowment Fund	Total Fund
Cash funds						
Barclays community	93,237	5,724	98,961	81,225	5,724	86,949
	93,237	5,724	98,961	81,225	5,724	86,949
		£	£		£	£
		Cost	Current Value		Cost	Current Value
Investment assets						
St James place fund - Endowment		821,802	883,543		821,802	821,116
National savings investment		10,000	10,000		10,000	10,000
		831,802	893,543		831,802	831,116

Independent examiner's report to the Trustees of the Hamond Educational Charity for the year ended 31 December 2021

This report on the financial statements of the Charity for the year ended 31 December 2021 is in respect of an examination carried out in accordance with the Regulations of section 144 of the Charities Act 2011.

Respective responsibilities of the Trust and the examiner

As members of the Hamond Educational Charity you are responsible for the preparation of the financial statements. You consider that the audit requirement of the Regulations and section 144 of the Act do not apply. It is my responsibility to issue this report on those financial statements in accordance with the terms of the Regulations.

Basis of this report

My examination was carried out in accordance with the General Directions given by the Charity Commission under section 145 of the Charities Act 2011. That examination includes a review of the accounting records kept by the Trust and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in any audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1) which gives me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with section 130 of the Act; and
 - to prepare financial statements, which accord with the accounting records and comply with the requirements of the Act and Regulations have not been met; or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Clenshaw Minns

Chartered Accountants
24 Market Place
Swaffham
Norfolk
PE37 7QH

Hamond Educational Charity

Notes to the accounts

as at 31 December 2021

Notes

1 Accounting policies

The financial statements are prepared using the receipts and payments basis.

2 St James Place fund reconciliation

	Unrestricted Endowment		Total
	Fund	Fund	Fund
	£	£	£
Cost of original investment	-	478,000	478,000
Sale of overage investment	-	343,798	343,798
Unrealised investment profit/(loss)	-	61,745	61,745
	<hr/>	<hr/>	<hr/>
	-	883,543	883,543

Hamond Educational Charity

Trustees' Report for year end December 31st 2021

Structure, Governance and Management.

The Hamond Educational Charity (the Charity) is an unincorporated non-exempt charity created by the Charity Commission Scheme dated September 4th 1978 and amended on November 12th 2008 (the Scheme)

The Scheme provides for a Trustee body of 9 members, 5 being nominated by specific outside bodies and 4 being co-opted. For the year ending December 31st 2021 the Trustees of the Charity were:

Mr Robert Anghileri – nominated by Norfolk County Council

Mr Gavin Cowley – nominated by Norfolk County Council

Mr Fabian Eagle – nominated by Breckland District Council

Mr David Wickerson – nominated by Breckland District Council - Chair

Mr Graham Edwards – nominated by Swaffham Town Council

Mr Paul Darby – nominated by Swaffham Town Council

Dr David Upton – co-opted

Dr David Barton – co-opted

Mr Robin Horn – co-opted

Co-optative Trustees are persons who have a special knowledge of the District of Breckland

Nominated Trustees are appointed for four year terms. Co-optative Trustees are appointed for five year terms. All appointments may be re-appointed with the necessary provisions within the Scheme

Objectives and Activities

The Objects of the Charity as set out in the Scheme (as amended) are, in brief, to apply its income annually to:

1. Provide financial assistance by way of grants and other payments in promoting the education (including social and physical) of young persons under the age of 21 residing in the District of Breckland with a preference for those residing in Swaffham.
2. In so far as income is not expended under 1 above, provide such special benefits to schools in the District of Breckland not normally provided by the LEA or Academy Trust.

Financial Review

The Charity's capital assets primarily comprise equity and cash investments of £883,543 at the end of the year in question. This fund arises from the sale of land and buildings made in previous years. They represent permanent endowment. The Trustees invest and adjust investment in accordance with a written Investment Policy Statement made on May 1st 2013, which is reviewed annually. The Trustees appointed Willgrass Cornish Wealth Management Ltd, part of St James Place Wealth Management as their professional investment advisors. St James is regulated by the Financial Conduct Authority and the Prudential Regulation Authority. This appointment is reviewed annually in accordance with the aforementioned Policy Statement. The Trustees resolved to retain that investment intact.

In addition to the capital invested as Permanent Endowment, the Charity has £10,000 invested in a National Savings Bond plus a cash balance with Barclays Bank as shown in the attached accounts.

Achievements and Performance

The performance of investments during the year proved satisfactory and in line with the Policy Statement with an increase in the overall fund and the Charity remained able to meet all calls on its bank balances for funding and carry forward a surplus. The Charity remains confident of its future ability to accept an increase in applications through an on-line presence and by advertising in schools

and local publications related to educational activities. Data protection issues have been addressed and the Charity is registered with the Information Commissioner's Office.

The Trustees made 26 grants totalling £10,350 during the 2021 financial year primarily to individual student applicants, all in line with our Charity Commission remit and to Inter Bulldog FC in Thetford to assist their endeavours to encourage further development of their Youth facilities.

Approved by the board of Trustees'

D. Wickerson

Date

THE HAMOND EDUCATIONAL CHARITY

England & Wales - Charity number 277789

Accounts

Hamond Educational Charity

Financial Statements

for the year ended 31 December 2020

Hamond Educational Charity
Income and Expenditure account
for the year ended 31 December 2020

	2020			2019		
	£	£	£	£	£	£
	Unrestricted Fund	Endowment Fund	Total Fund	Unrestricted Fund	Endowment Fund	Total Fund
Receipts						
Bank interest	-	-	-	11	-	11
Prior year grant repayment	-	-	-	1,500	-	1,500
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	-	-	-	1,511	-	1,511
Asset and investment receipts						
Investment income	28,196	-	28,196	34,324	-	34,324
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	28,196	-	28,196	34,324	-	34,324
Total Receipts	28,196	-	28,196	35,835	-	35,835
Payments						
Secretary's stipend	1,600	-	1,600	1,500	-	1,500
Professional indemnity insurance	320	-	320	-	-	-
Advertising	32	-	32	197	-	197
Grants	22,465	-	22,465	23,722	-	23,722
Accountants' fees	420	-	420	840	-	840
Hire of hall	-	-	-	-	-	-
Data protection and IT support	120	-	120	60	-	60
Miscellaneous expenses	-	-	-	12	-	12
	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
	24,957	-	24,957	26,331	-	26,331
Net receipts/(payments)	3,239	-	3,239	9,504	-	9,504
Cash funds brought forward	77,536	5,724	83,260	68,032	5,724	73,756
Cash funds carried forward	80,775	5,724	86,499	77,536	5,724	83,260

Hamond Educational Charity
Statement of financial activities
as at 31 December 2020

	2020			2019		
	£	£	£	£	£	£
	Unrestricted Fund	Endowment Fund	Total Fund	Unrestricted Fund	Endowment Fund	Total Fund
Cash funds						
Barclays community	80,775	5,724	86,499	77,536	5,724	83,260
	80,775	5,724	86,499	77,536	5,724	83,260
		£	£		£	£
		Cost	Current Value		Cost	Current Value
Investment assets						
St James place fund - Endowment		821,802	821,116		821,802	850,244
National savings investment		10,000	10,000		10,000	10,000
		831,802	831,116		831,802	860,244

Independent examiner's report to the Trustees of the Hamond Educational Charity for the year ended 31 December 2020

This report on the financial statements of the Charity for the year ended 31 December 2020 is in respect of an examination carried out in accordance with the Regulations of section 144 of the Charities Act 2011.

Respective responsibilities of the Trust and the examiner

As members of the Hamond Educational Charity you are responsible for the preparation of the financial statements. You consider that the audit requirement of the Regulations and section 144 of the Act do not apply. It is my responsibility to issue this report on those financial statements in accordance with the terms of the Regulations.

Basis of this report

My examination was carried out in accordance with the General Directions given by the Charity Commission under section 145 of the Charities Act 2011. That examination includes a review of the accounting records kept by the Trust and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in any audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

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- 1) which gives me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with section 130 of the Act; and
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- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Clenshaw Minns

Chartered Accountants
24 Market Place
Swaffham
Norfolk
PE37 7QH

Hamond Educational Charity

Notes to the accounts

as at 31 December 2020

Notes

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The financial statements are prepared using the receipts and payments basis.

2 St James Place fund reconciliation

	Unrestricted Endowment		Total
	Fund	Fund	Fund
	£	£	£
Cost of original investment	-	478,000	478,000
Sale of overage investment	-	343,798	343,798
Unrealised investment (loss)/profit	-	(682)	(682)
	<hr/>	<hr/>	<hr/>
	-	821,116	821,116

Hamond Educational Charity

Trustees' Report for year ended December 31st 2020

Structure, Governance and Management.

The Hamond Educational Charity (the Charity) is an unincorporated non-exempt charity created by the Charity Commission Scheme dated September 4th 1978 and amended on November 12th 2008 (the Scheme)

The Scheme provides for a Trustee body of 9 members, 5 being nominated by specific outside bodies and 4 being co-opted. For the year ending December 31st 2020 the Trustees of the Charity were:

Mr Robert Anghileri (Chair) – nominated by Norfolk County Council

Mr Gavin Cowley – nominated by Norfolk County Council

Mr Fabian Eagle – nominated by Breckland District Council

Mr David Wickerson – nominated by Breckland District Council

Mr Graham Edwards – nominated by Swaffham Town Council

Mr Paul Darby – nominated by Swaffham Town Council

Dr David Upton – co-opted

Dr David Barton – co-opted

Mr Robin Horn – co-opted

Co-optative Trustees are persons who have a special knowledge of the District of Breckland

Nominated Trustees are appointed for four year terms. Co-optative Trustees are appointed for five year terms. All appointments may be re-appointed with the necessary provisions within the Scheme

Objectives and Activities

The Objects of the Charity as set out in the Scheme (as amended) are, in brief, to apply its income annually to:

1. Provide financial assistance by way of grants and other payments in promoting the education (including social and physical) of young persons under the age of 21 residing in the District of Breckland with a preference for those residing in Swaffham.
2. In so far as income is not expended under 1 above, provide such special benefits to schools in the District of Breckland not normally provided by the LEA or Academy Trust.

Financial Review

The Charity's capital assets primarily comprise equity, property and cash investments of £821,116 at the end of the year in question. This fund arises from the sale of land and buildings made in previous years. They represent permanent endowment. The Trustees invest and adjust investment in accordance with a written Investment Policy Statement made on May 1st 2013, which is reviewed annually. The Trustees appointed Willgrass Cornish Wealth Management Ltd, part of St James Place Wealth Management as their professional investment advisors. St James is regulated by the Financial Conduct Authority and the Prudential Regulation Authority. This appointment is reviewed annually in accordance with the aforementioned Policy Statement. The Trustees resolved to retain that investment intact.

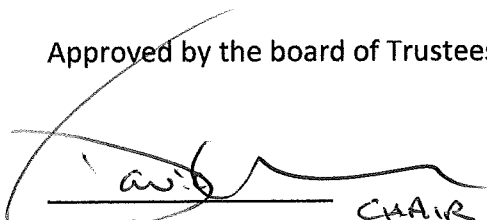
In addition to the capital invested as Permanent Endowment, the Charity has £10,000 invested in a National Savings Bond plus a cash balance with Barclays Bank as shown in the attached accounts.

Achievements and Performance

The performance of investments during the year proved satisfactory and in line with the Policy Statement with an increase in the overall fund and the Charity remained able to meet all calls on its bank balances for funding and carry forward a surplus. The Charity remains confident of its future ability to accept an increase in applications through an on-line presence and by advertising in schools and local publications related to educational activities. Data protection issues have been addressed and the Charity is registered with the Information Commissioner's Office.

The Trustees made 44 grants totalling £22,465 during the 2020 financial year to both individual student applicants, many related to provision of laptop computers, all in line with our Charity Commission remit and to The Nicholas Hamond Academy in Swaffham to assist their academic endeavours to further improve educational opportunities for their students.

Approved by the board of Trustees'



D. Wickerson CHAIR

21.09.21

Date