

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

England & Wales · Charity number 277393

Details

Other names	OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST
Status	Registered
Legal form	Trust
Registered	1979-03-15
Register	View on the Charity Commission register

Contact

Address Oliver Plunkett Education Centre
St Peters Hospital
Guildford Road
KT16 0PZ

Phone 01932723731

Email angela.mongaudon@nhs.net

Activities

Objects: THE ADVANCEMENT OF MEDICAL EDUCATION AMONGST MEMBERS OF THE MEDICAL PROFESSION PRACTISING IN THE NORTH WEST SURREY HEALTH DISTRICT.

Activities: The provision of multi-disciplinary education facilities including seminars, tutorials and study days covering all medical specialties. The object of the Trust is the advancement of medical education amongst the members of the medical profession practicing in the NW Surrey Health District

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** Education/training
- **Who:** Other Defined Groups

Geography

- **Area of benefit:** SEE OBJECTS
- Surrey

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£44,040	£31,160	-	-
2024-03-31	£60,531	£124,033	-	-
2023-03-31	£57,809	£70,175	-	-
2022-03-31	£29,295	£46,801	-	-
2021-03-31	£28,123	£29,262	-	-

Trustees

Name	Role	Appointed
ANGELA LANGWITH-GREEN		2024-01-26
Dr Robert Menzies		2020-04-01

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

England & Wales - Charity number 277393

Accounts

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

UNAUDITED

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2025

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

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THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS
FOR THE YEAR ENDED 31 MARCH 2025**

Trustees	A Mongaudon R Menzies
Charity registered number	277393
Principal office	Oliver Plunkett Education Centre St Peters Hospital Guildford Road Surrey KT16 0PZ

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2025

The Trustees present their report and the financial statements for the year ended 31 March 2025. The Trustees who served during the year and up to the date of this report are set out on page 1.

Objectives and activities

a. Objectives

The object of the Trust is the advancement of medical education amongst the members of the medical profession (junior doctors) practising in the NW Surrey Health District which covers the Urban District Council districts of Egham, Chertsey, Woking and Walton & Weybridge.

b. Activities undertaken to achieve objectives

The provision of multi-disciplinary education facilities including simulation suites, study suite for IT access, seminars, tutorials and study days covering all medical specialties.

Achievements and performance

a. Main achievements of the Charity

Educational Activity

Educational activity is increasing at a fast pace as driven by the requirement of Health Education England/GMCwith reviews and recommendations being initiated at all times.

Health Education England now governs all aspects of training and education for junior doctors and other professions such as nurses and bio-medical scientists, specialty doctors and therapists.

This year we have provided much more simulated teaching and clinical skill development sessions. Simulation is very important in teaching the junior doctor workforce who have needed to learn new specific skills as laid out in their curriculums.

We are developing more courses to deliver to the Multi-professional Team to up-skill and develop new skills to the workforce.

Inspection Visits

There was a programme-wide review of specialty training in Cardiology across all acute Trusts this year. 90-minute focus groups were held via Microsoft Teams in July., with both trainees and TPDs. Finding from this review will be shared next year.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2025

Achievements and performance (continued)

Office and Managerial Developments

Following an end of Tenure, we have appointed Mr Philip James as our new Clinical Tutor. Mr James is a Consultant Urologist and is the first Surgeon to hold the post. We are looking forward to working with him.

We were lucky enough to be able to recruit a further Clinical Teaching Fellow to deliver teaching to our Obstetric and Gynaecology Residents to help them acquire their curriculum skills.

New Initiatives

We have focused on delivering and enhancing our current teaching sessions this year to allow them to bed in the curriculum provisions.

GMC Survey

The GMC carries out an annual survey with all trainee doctors, to obtain an understanding of the training and education provision of each hospital and to gauge trainee satisfaction levels.

Unfortunately there have been mixed results this year. This has been predominantly driven by a results from a number of specialities.

From a Deanery perspective, we were asked to respond to particular areas of concern highlighted by the survey. The criteria that the Deanery use are:

- **Four of more Red Flags**
- **A Red Flag in one or more of the following indicators:**
 - **Overall Satisfaction.**
 - **Clinical Supervision**
 - **Clinical Supervision Out of Hours**
 - **Educational Supervision**
 - **Induction**

This Trust is expected to respond all red flags with a proposed action plan. The Education team have met with each individual department to explore the potential causes of each outlier and where possible a solution suggested.

In 2024, we have been asked to respond to the Deanery in 2 specific problem Areas – ED and F2. We would typically analyse these results in their programme groups. However, when there are fewer trainees in a speciality, we also use the GMC survey analytical tool to look at these specialities. We have not provided reports on specialities where there are only a few pink flags or no flags at all.

Particular congratulations should go to the two specialities/programmes that have shown most improvement, being Obstetrics and Gynaecology and Paediatrics.

Clinical Education Annual Report

The Trust now publishes a Clinical Education Annual Report. Copies are available from the principal office.

Plans for 2025/2026

We will also be looking at expanding the simulation offering to include a Sim-Ward, we were successful in bidding

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2025

Achievements and performance (continued)

for a Sim Fellow and this will be their project to manage.

b. Investment policy and performance

The trustees hold the capital and income of the Trust to apply in such manner in pursuance of the object of the Trust as they see fit.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2025

Financial review

a. Reserves policy

The Trustees have examined the Charity's requirements for reserves in light of the main risks to the organisation and future development. The Trustees are reviewing the resources and facilities required for educational activity with the intention of utilising these funds for the development of new simulation and clinical skills services, as well as the modification of teaching rooms and associated audio-visual equipment.

Reserves are also carried forward to future periods to ensure suitable funding in the event of a short term deficit of incoming resources and unforeseen operational costs. The balance in reserves at the end of the period is £167,497. The balance at bank is £155,825.

b. Statement of trustees' responsibilities

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of charity and of the incoming resources and application of resources of the charity for that year. In preparing these financial statements the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2025**

Structure, governance and management

a. Constitution

The Oliver Plunkett Postgraduate Centre Charitable Trust is a registered charity, number 277393, and is constituted as an unincorporated charitable body.

b. Financial risk management

The Trustees have examined the major strategic, business and operational risks which the charity faces and confirm that systems have been established to mitigate those risks.

Approved by order of the members of the board of Trustees and signed on their behalf by:

Date: 13 January 2026

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 31 MARCH 2025

Independent Examiner's Report to the Trustees of The Oliver Plunkett Postgraduate Centre Charitable Trust ('the Charity')

I report to the Charity Trustees on my examination of the accounts of the Charity for the year ended 31 March 2024.

Responsibilities and Basis of Report

As the Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiner's Statement

Your attention is drawn to the fact that the Charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

This report is made solely to the Charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in an Independent Examiner's Report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity's Trustees as a body, for my work or for this report.

Signed:

Dated: 13 January 2026

John Wells, Mossgroves LLP

Woodham, Surrey

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2025**

	Note	Unrestricted funds 2025 £	Total funds 2025 £	Total funds 2024 £
Donations and legacies:	2			
Other donations and legacies		10,501	10,501	17,566
Charitable activities	3	31,524	31,524	40,873
Other trading activities		-	-	-
Investments:	4			
Other investments		2,015	2,015	2,092
Total income		44,040	44,040	60,531
Expenditure on:				
Charitable activities	6	31,160	31,160	124,033
Total expenditure		31,160	31,160	124,033
Net movement in funds		12,880	12,880	(63,502)
Reconciliation of funds:				
Total funds brought forward		154,617	154,617	218,119
Net movement in funds		12,880	12,880	(63,502)
Total funds carried forward		167,497	167,497	154,617

The Statement of Financial Activities includes all gains and losses recognised in the year.

The notes on pages 10 to 16 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**BALANCE SHEET
AS AT 31 MARCH 2025**

	Note	2025 £	2024 £
Fixed assets			
Tangible assets	9	12,667	14,902
		12,667	14,902
Current assets			
Cash at bank and in hand		157,422	142,306
		157,422	142,306
Creditors: amounts falling due within one year	10	(2,591)	(2,591)
		154,831	139,715
Net current assets		154,831	139,715
Total assets less current liabilities		167,498	154,617
Total net assets		167,498	154,617
Charity funds			
Restricted funds		-	-
Unrestricted funds			
Designated funds		(626)	-
General funds		167,498	154,617
		167,498	154,617
Total unrestricted funds		167,498	154,617
Total funds		167,498	154,617

The financial statements were approved and authorised for issue by the Trustees on 13 January 2026 and signed on their behalf by:

The notes on pages 10 to 16 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2025

1. Accounting policies

The principal accounting policies are summarised below. The accounting policies have been applied consistently throughout the year and the preceding year.

1.1 Basis of preparation of financial statements

The financial statements are prepared under the historical cost convention and in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014.

The financial statements are presented in GBP and rounded to the nearest £.

1.2 Income resources

All incoming resources are included in the statement of financial activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to the particular categories of income:

Voluntary income is received by the way of grants, donations and gifts and is included in full in the statement of financial activities when receivable. Grants where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.

Donated services and facilities are included at the value to the charity where this can be quantified. The value of services provided by volunteers has not been included.

Other income is recognised in the period in which it is receivable and to the extent the goods have been provided or on completion of the service.

1.3 Resources expended

Expenditure is recognised on an accrual basis as a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is reported as part of the expenditure to which it relates.

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Support costs are those costs incurred directly in support of expenditure on the objects of the charity and include project management.

All expenditure is inclusive of irrecoverable VAT.

1.4 Tangible fixed assets and depreciation

Tangible fixed assets are initially recognised at cost. After recognition, under the cost model, tangible fixed assets are measured at cost less accumulated depreciation and any accumulated impairment losses. All costs incurred to bring a tangible fixed asset into its intended working condition should be included in the measurement of cost.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2025

1. Accounting policies (continued)

1.4 Tangible fixed assets and depreciation (continued)

Depreciation is provided at rates calculated to write off the cost less residual value of each asset over its expected useful life .

Depreciation is provided on the following basis:

Fixtures and fittings	-	15% reducing balance
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1.5 Cash at bank and in hand

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

1.6 Liabilities and provisions

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the Charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the Statement of Financial Activities as a finance cost.

1.7 Financial instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2025**

2. Income from donations and legacies

	Unrestricted funds 2025 £	Total funds 2025 £
Donations	10,501	10,501
	<i>Unrestricted funds 2024 £</i>	<i>Total funds 2024 £</i>
Donations	17,566	17,566

3. Income from charitable activities

	Unrestricted funds 2025 £	Total funds 2025 £
NLS	31,366	31,366
GP CPD/Study Day	-	-
ACPGBI	-	-
Winter colorectal meeting	-	-
Other	158	158
GPST Training (GP Trainees)	-	-
STRICT	-	-
PACES	-	-
Total 2025	31,524	31,524

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2025**

3. Income from charitable activities (continued)

	<i>Unrestricted funds 2024 £</i>	<i>Total funds 2024 £</i>
NLS	13,600	13,600
GP CPD/Study day	540	540
Catering	393	393
Dermatology Study Day	2,000	2,000
Other	13,160	13,160
GPST Training (GP Trainees)	5,000	5,000
STRICT	6,113	6,113
PLEAT	67	67
<i>Total 2024</i>	40,873	40,873

4. Investment income

	Unrestricted funds 2025 £	Total funds 2025 £
Bank interest receivable	2,015	2,015
	2,015	2,015

	<i>Unrestricted funds 2024 £</i>	<i>Total funds 2024 £</i>
Bank interest receivable	2,092	2,092
	2,092	2,092

5. Employees

No salaries or wages have been paid to employees, including the Trustees, during the year.
The average number of employees during the period was Nil (2024:Nil)

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2025**

6. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2025 £	Total funds 2025 £
NLS Expense	7,038	7,038
Catering cost	11,002	11,002
A/V Equipment & Support	626	626
GPST Training (GP Trainees)	138	138
GP Tutor Events	2,000	2,000
Support costs	10,355	10,355
Total 2025	31,159	31,159

	<i>Unrestricted funds 2024 £</i>	<i>Total funds 2024 £</i>
NLS Expenses	4,504	4,504
Study Days & Conference	2,999	2,999
Catering costs	9,764	9,764
Dermatology Study Day	4,768	4,768
A/V Equipment and Support	58,576	58,576
GPST Training (GP) Trainees	5,812	5,812
GP Tutor Events	6,750	6,750
Support Costs	30,860	30,860
<i>Total 2024</i>	<i>124,033</i>	<i>124,033</i>

7. Independent examiner's remuneration

The independent examiner's remuneration amounts to an independent examiner fee of £ - (2024 - £430).

8. Trustees' remuneration and expenses

During the year, no trustee received any remuneration or other benefit (2024 - £NIL).

During the year ended 31 March 2025, no Trustee expenses have been incurred (2024 - £NIL).

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2025

9. Tangible fixed assets

	Fixtures and fittings £
Cost or valuation	
At 1 April 2024	183,905
At 31 March 2025	<u>183,905</u>
Depreciation	
At 1 April 2024	169,003
Charge for the year	2,235
At 31 March 2025	<u>171,238</u>
Net book value	
At 31 March 2025	<u><u>12,667</u></u>
At 31 March 2024	<u><u>14,902</u></u>

10. Creditors: Amounts falling due within one year

	2025 £	2024 £
Accruals and deferred income	<u><u>2,591</u></u>	<u><u>2,591</u></u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2025**

11. Statement of funds

Statement of funds - current year

	Balance at 1 April 2024	Income	Expenditure	Balance at 31 March 2025
	£	£	£	£
Unrestricted Funds				
General Funds	154,617	44,040	(31,160)	167,497
	<u>154,617</u>	<u>44,040</u>	<u>(31,160)</u>	<u>167,497</u>

Unrestricted funds are funds which the trustees are free to use in accordance with the charitable objectives.

12. Analysis of net assets between funds

	Unrestricted funds 2025 £	Total funds 2025 £
Tangible fixed assets	12,667	12,667
Current assets	157,421	157,421
Current liabilities	(2,591)	(2,591)
Total 2025	<u>167,497</u>	<u>167,497</u>
	<i>Unrestricted funds 2024 £</i>	<i>Total funds 2024 £</i>
Tangible fixed assets	14,902	14,902
Current assets	142,306	142,306
Current liabilities	(2,591)	(2,591)
<i>Total 2024</i>	<u>154,617</u>	<u>154,617</u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

England & Wales - Charity number 277393

Accounts

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

UNAUDITED

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2024

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

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THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS
FOR THE YEAR ENDED 31 MARCH 2024

Trustees	A Mongaudon BC Sellick R Menzies
Charity registered number	277393
Principal office	Oliver Plunkett Education Centre St Peters Hospital Guildford Road Surrey KT16 0PZ

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2024

The Trustees present their report and the financial statements for the year ended 31 March 2024. The Trustees who served during the year and up to the date of this report are set out on page 1.

Objectives and activities

a. Objectives

The object of the Trust is the advancement of medical education amongst the members of the medical profession (junior doctors) practising in the NW Surrey Health District which covers the Urban District Council districts of Egham, Chertsey, Woking and Walton & Weybridge.

b. Activities undertaken to achieve objectives

The provision of multi-disciplinary education facilities including simulation suites, study suite for IT access, seminars, tutorials and study days covering all medical specialties.

Achievements and performance

a. Main achievements of the Charity

Educational Activity

Educational activity is increasing at a fast pace as driven by the requirement of Health Education England/GMCwith reviews and recommendations being initiated at all times.

Health Education England now governs all aspects of training and education for junior doctors and other professions such as nurses and bio-medical scientists, specialty doctors and therapists.

This year we have provided much more simulated teaching and clinical skill development sessions. Simulation is very important in teaching the junior doctor workforce who have needed to learn new specific skills as laid out in their curriculums.

Some of the simulation teaching is now provided to the multi-professional team not just Junior Doctors. Initiatives have included a Recognition of Acute Deterioration (ROAD) Workshop and members of our team attending a moulage course, to enable us to provide more realistic simulation for workshop and courses.

Inspection Visits

Inspections were not held this year as the results of the national GMC Survey of Training provisions were more favourable in our hospital than others in the region.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2024

Achievements and performance (continued)

Office and Managerial Developments

Our move into new open plan offices this year with the intention of bringing clinical education staff into one department has enabled us to pool resources and utilise skills of all team members to produce a calendar of workshops and teaching to deliver to clinical staff.

New Initiatives

We re-introduced Tea Trolley Teaching last year, to help bring teaching to the wards and the multi-professional team. This was really successful and we have continued with the provision this year.

GMC Survey

The GMC carries out an annual survey with all trainee doctors, to obtain an understanding of the training and education provision of each hospital and to gauge trainee satisfaction levels.

Unfortunately there has been a slight decline in our results this year. This has been predominantly driven by particularly mixed results from ED and Foundation doctors in Surgery.

From a Deanery perspective, we were asked to respond to particular areas of concern highlighted by the survey. The criteria that the Deanery use are:

- Four of more Red Flags
- A Red Flag in one or more of the following indicators:
 - Overall Satisfaction.
 - Clinical Supervision
 - Clinical Supervision Out of Hours
 - Educational Supervision
 - Induction

This Trust is expected to respond all red flags with a proposed action plan. The Education team have met with each individual department to explore the potential causes of each outlier and where possible a solution suggested.

In 2023, we have been asked to respond to the Deanery in 5 specific problem Areas – ED, Core Anaesthetics, F2 Surgery, GP and F2 Medicine. We would typically analyse these results in their programme groups. However, when there are fewer trainees in a speciality, we also use the GMC survey analytical tool to look at these specialities. We have not provided reports on specialities where there are only a few pink flags or no flags at all. These departments should be commended on their results and include:

Core surgical training, IMT stage 1, Medicine F1, Paediatrics and Trauma and Orthopaedics.

Particular congratulations to the two specialities/programmes that have shown most improvement:

Obstetrics and Gynaecology at ST level 2022 1 Green and 2 pink to 2023 1 Green and No pink

Cardiology (by Speciality post) - 2022 3 pink 1 red, 2023 to 2 Green and 1 Lime

Clinical Education Annual Report

The Trust now publishes a Clinical Education Annual Report. Copies are available from the principal office.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2024

Achievements and performance (continued)

Plans for 2024/2025

We will also be looking at expanding the simulation equipment to enable us to deliver to the wider workforce, due to the success of the programmes we already offer. We will also be looking to recruit a further Clinical Teaching Fellow to help deliver the increased offerings.

b. Investment policy and performance

The trustees hold the capital and income of the Trust to apply in such manner in pursuance of the object of the Trust as they see fit.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2024

Financial review

a. Reserves policy

The Trustees have examined the Charity's requirements for reserves in light of the main risks to the organisation and future development. The Trustees are reviewing the resources and facilities required for educational activity with the intention of utilising these funds for the development of new simulation and clinical skills services, as well as the modification of teaching rooms and associated audio-visual equipment.

Reserves are also carried forward to future periods to ensure suitable funding in the event of a short term deficit of incoming resources and unforeseen operational costs. The balance in reserves at the end of the period is £154,617. The balance at bank is £142,306.

b. Statement of trustees' responsibilities

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of charity and of the incoming resources and application of resources of the charity for that year. In preparing these financial statements the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2024

Structure, governance and management

a. Constitution

The Oliver Plunkett Postgraduate Centre Charitable Trust is a registered charity, number 277393, and is constituted as an unincorporated charitable body.

b. Financial risk management

The Trustees have examined the major strategic, business and operational risks which the charity faces and confirm that systems have been established to mitigate those risks.

Approved by order of the members of the board of Trustees and signed on their behalf by:



Angela Langwith-Green
Trustee

Date: 29 January 2025

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

INDEPENDENT EXAMINER'S REPORT
FOR THE YEAR ENDED 31 MARCH 2024

Independent Examiner's Report to the Trustees of The Oliver Plunkett Postgraduate Centre Charitable Trust ('the Charity')

I report to the Charity Trustees on my examination of the accounts of the Charity for the year ended 31 March 2024.

Responsibilities and Basis of Report

As the Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiner's Statement

Your attention is drawn to the fact that the Charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

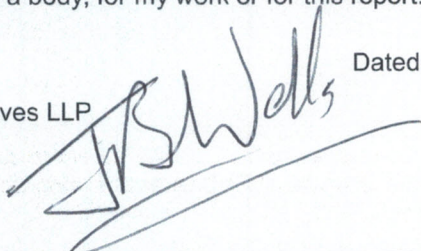
This report is made solely to the Charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in an Independent Examiner's Report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity's Trustees as a body, for my work or for this report.

Signed:

John Wells, Mossgroves LLP
Woodham, Surrey

Dated:

29 January 2025



THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2024**

	Note	Unrestricted funds 2024 £	Total funds 2024 £	Total funds 2023 £
Donations and legacies:	2			
Other donations and legacies		17,566	17,566	23,085
Charitable activities	3	40,873	40,873	33,787
Other trading activities		-	-	-
Investments:	4			
Bank Interest received		-	-	937
Other investments		2,092	2,092	-
Total income		60,531	60,531	57,809
Expenditure on:				
Charitable activities	6	124,033	124,033	70,175
Total expenditure		124,033	124,033	70,175
Net movement in funds		(63,502)	(63,502)	(12,366)
Reconciliation of funds:				
Total funds brought forward		218,119	218,119	230,485
Net movement in funds		(63,502)	(63,502)	(12,366)
Total funds carried forward		154,617	154,617	218,119

The Statement of Financial Activities includes all gains and losses recognised in the year.

The notes on pages 10 to 16 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**BALANCE SHEET
AS AT 31 MARCH 2024**

	Note	2024 £	2023 £
Fixed assets			
Tangible assets	9	14,902	17,532
		14,902	17,532
Current assets			
Cash at bank and in hand		142,306	203,178
		142,306	203,178
Creditors: amounts falling due within one year	10	(2,591)	(2,591)
		139,715	200,587
Net current assets		139,715	200,587
Total assets less current liabilities		154,617	218,119
Total net assets		154,617	218,119
Charity funds			
Restricted funds		-	-
Unrestricted funds		154,617	218,119
Total funds		154,617	218,119

The financial statements were approved and authorised for issue by the Trustees on 29 January 2025 and signed on their behalf by:



Angela Langwith-Green
(Trustee)

The notes on pages 10 to 16 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2024

1. Accounting policies

The principal accounting policies are summarised below. The accounting policies have been applied consistently throughout the year and the preceding year.

1.1 Basis of preparation of financial statements

The financial statements are prepared under the historical cost convention and in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014.

The financial statements are presented in GBP and rounded to the nearest £.

1.2 Income resources

All incoming resources are included in the statement of financial activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to the particular categories of income:

Voluntary income is received by the way of grants, donations and gifts and is included in full in the statement of financial activities when receivable. Grants where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.

Donated services and facilities are included at the value to the charity where this can be quantified. The value of services provided by volunteers has not been included.

Other income is recognised in the period in which it is receivable and to the extent the goods have been provided or on completion of the service.

1.3 Resources expended

Expenditure is recognised on an accrual basis as a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is reported as part of the expenditure to which it relates.

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Support costs are those costs incurred directly in support of expenditure on the objects of the charity and include project management.

All expenditure is inclusive of irrecoverable VAT.

1.4 Tangible fixed assets and depreciation

Tangible fixed assets are initially recognised at cost. After recognition, under the cost model, tangible fixed assets are measured at cost less accumulated depreciation and any accumulated impairment losses. All costs incurred to bring a tangible fixed asset into its intended working condition should be included in the measurement of cost.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2024

1. Accounting policies (continued)

1.4 Tangible fixed assets and depreciation (continued)

Depreciation is provided at rates calculated to write off the cost less residual value of each asset over its expected useful life .

Depreciation is provided on the following basis:

Fixtures and fittings	-	15% reducing balance
-----------------------	---	----------------------

1.5 Cash at bank and in hand

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

1.6 Liabilities and provisions

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the Charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the Statement of Financial Activities as a finance cost.

1.7 Financial instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2024**

2. Income from donations and legacies

	Unrestricted funds 2024 £	Total funds 2024 £
Donations	17,566	17,566
	<i>Unrestricted funds 2023 £</i>	<i>Total funds 2023 £</i>
Donations	23,085	23,085

3. Income from charitable activities

	Unrestricted funds 2024 £	Total funds 2024 £
NLS	13,600	13,600
GP CPD/Study Day	540	540
ACPGBI	393	393
Winter colorectal meeting	2,000	2,000
Other	13,160	13,160
GPST Training (GP Trainees)	5,000	5,000
GP Teaching	-	-
STRICT	6,113	6,113
PACES	67	67
Total 2024	40,873	40,873

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2024**

3. Income from charitable activities (continued)

	<i>Unrestricted funds 2023 £</i>	<i>Total funds 2023 £</i>
NLS	9,190	9,190
Dermatology Study Day	2,000	2,000
Other	450	450
GPST Training (GP Trainees)	11,000	11,000
GP Teaching	1,137	1,137
STRICT	9,000	9,000
PLEAT	1,010	1,010
<i>Total 2023</i>	<i>33,787</i>	<i>33,787</i>

4. Investment income

	Unrestricted funds 2024 £	Total funds 2024 £
Bank interest receivable	2,092	2,092

	<i>Unrestricted funds 2023 £</i>	<i>Total funds 2023 £</i>
Bank interest receivable	937	937

5. Employees

No salaries or wages have been paid to employees, including the Trustees, during the year. The average number of employees during the period was Nil (2023:Nil)

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2024**

6. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2024 £	Total funds 2024 £
NLS Expense	4,504	4,504
Study Days & Conference	2,999	2,999
Catering cost	9,764	9,764
Dermatology Study Day	4,768	4,768
A/V Equipment & Support	58,576	58,576
GPST Training (GP Trainees)	5,812	5,812
GP Tutor Events	6,750	6,750
Support costs	30,860	30,860
Total 2024	124,033	124,033
	<i>Unrestricted funds 2023 £</i>	<i>Total funds 2023 £</i>
NLS Expenses	10,152	10,152
Catering costs	20,558	20,558
GPST Training (GP) Trainees	11,742	11,742
GP Tutor Events	7,825	7,825
Support Costs	19,898	19,898
<i>Total 2023</i>	<i>70,175</i>	<i>70,175</i>

7. Independent examiner's remuneration

The independent examiner's remuneration amounts to an independent examiner fee of £430 (2023 - £400).

8. Trustees' remuneration and expenses

During the year, no trustee received any remuneration or other benefit (2023 - £NIL).

During the year ended 31 March 2024, no Trustee expenses have been incurred (2023 - £NIL).

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2024

9. Tangible fixed assets

	Fixtures and fittings £
Cost or valuation	
At 1 April 2023	183,905
At 31 March 2024	<u>183,905</u>
Depreciation	
At 1 April 2023	166,373
Charge for the year	2,630
At 31 March 2024	<u>169,003</u>
Net book value	
At 31 March 2024	<u>14,902</u>
At 31 March 2023	<u>17,532</u>

10. Creditors: Amounts falling due within one year

	2024 £	2023 £
Accruals and deferred income	<u>2,591</u>	<u>2,591</u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2024**

11. Statement of funds

Statement of funds - current year

	Balance at 1 April 2023	Income	Expenditure	Balance at 31 March 2024
	£	£	£	£
Unrestricted Funds				
General Funds	218,119	60,531	(124,033)	154,617
	<u>218,119</u>	<u>60,531</u>	<u>(124,033)</u>	<u>154,617</u>

Unrestricted funds are funds which the trustees are free to use in accordance with the charitable objectives.

12. Analysis of net assets between funds

	Unrestricted funds 2024 £	Total funds 2024 £
Tangible fixed assets	14,902	14,902
Current assets	142,306	142,306
Current liabilities	(2,591)	(2,591)
Total 2024	<u>154,617</u>	<u>154,617</u>
	<i>Unrestricted funds 2023 £</i>	<i>Total funds 2023 £</i>
Tangible fixed assets	17,532	17,532
Current assets	203,178	203,178
Current liabilities	(2,591)	(2,591)
<i>Total 2023</i>	<u>218,119</u>	<u>218,119</u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

England & Wales - Charity number 277393

Accounts

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

UNAUDITED

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2023

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

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THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS
FOR THE YEAR ENDED 31 MARCH 2023

Trustees	A Mongaudon BC Sellick R Menzies
Charity registered number	277393
Principal office	Oliver Plunkett Education Centre St Peters Hospital Guildford Road Surrey KT16 0PZ

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

The Trustees present their report and the financial statements for the year ended 31 March 2023. The Trustees who served during the year and up to the date of this report are set out on page 1.

Objectives and activities

a. Objectives

The object of the Trust is the advancement of medical education amongst the members of the medical profession (junior doctors) practising in the NW Surrey Health District which covers the Urban District Council districts of Egham, Chertsey, Woking and Walton & Weybridge.

b. Activities undertaken to achieve objectives

The provision of multi-disciplinary education facilities including simulation suites, study suite for IT access, seminars, tutorials and study days covering all medical specialties.

Achievements and performance

a. Main achievements of the Charity

Educational Activity

Educational activity is increasing at a fast pace as driven by the requirement of Health Education England/GMC with reviews and recommendations being initiated at all times.

Health Education England now governs all aspects of training and education for junior doctors and other professions such as nurses and bio-medical scientists, specialty doctors and therapists.

This year has again been heavily influenced and impacted by the pandemic, affecting the usual deliverables to the junior doctors.

Simulation has been very important in teaching the junior doctor workforce who have needed to learn new skills to treat patients during the pandemic. There are also now additional simulation programmes for GPs, nurses and support professions. An extra simulation suite has been built into the existing space and is already being utilised.

Initiatives have included a Registrar Ready course and an outreach to schools in the community.

Inspection Visits

Inspections were not held this year and action plans put on hold during this period.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2023

Achievements and performance (continued)

Office and Managerial Developments

We moved into new open plan offices this year with the intention of bringing clinical education staff into one department, rather than working in silos, as had been the case in the past. This will enable us to pool resources and utilise skills of all team members to produce a calendar of workshops and teaching to deliver to the clinical staff.

New Initiatives

We re-introduced Tea Trolley Teaching this year, to help bring teaching to the wards and the multi-professional team. This is bitesize teaching brought to the shop floor with the attraction of bringing tea and morning snacks to encourage staff to stop for refreshments but learn something new at the same time.

GMC Survey

The GMC carries out an annual survey with all trainee doctors, to obtain an understanding of the training and education provision of each hospital and to gauge trainee satisfaction levels.

We saw a marked improvement in the survey results between 2018 and 2019 with a reduction in the number of outliers (red flags) from 21 and 11. However, this year we have seen a unfortunate increase in the number of outliers, with a number of specialties showing a higher proportion of outliers than expected. This Trust is expected to respond all red flags with a proposed action plan. The Education team have met with each individual department to explore the potential causes of each outlier and where possible a solution suggested.

Clinical Education Annual Report

The Trust now publishes a Clinical Education Annual Report. Copies are available from the principal office.

Plans for 2023/2024

Through the pandemic it has been imperative that we support the wellbeing of our junior doctor workforce. Training for anything other than Covid-19 proved difficult and it is now imperative that we build a programme of recovery training and wellbeing offerings to those that may need it.

We will also be looking at expanding the simulation equipment to enable us to deliver to the wider workforce.

b. Investment policy and performance

The trustees hold the capital and income of the Trust to apply in such manner in pursuance of the object of the Trust as they see fit.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2023

Financial review

a. Reserves policy

The Trustees have examined the Charity's requirements for reserves in light of the main risks to the organisation and future development. The Trustees are reviewing the resources and facilities required for educational activity with the intention of utilising these funds for the development of new simulation and clinical skills services, as well as the modification of teaching rooms and associated audio-visual equipment.

Reserves are also carried forward to future periods to ensure suitable funding in the event of a short term deficit of incoming resources and unforeseen operational costs. The balance in reserves at the end of the period is £218,119. The balance at bank is £203,178.

b. Statement of trustees' responsibilities

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of charity and of the incoming resources and application of resources of the charity for that year. In preparing these financial statements the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2023**

Structure, governance and management

a. Constitution

The Oliver Plunkett Postgraduate Centre Charitable Trust is a registered charity, number 277393, and is constituted as an unincorporated charitable body.

b. Financial risk management

The Trustees have examined the major strategic, business and operational risks which the charity faces and confirm that systems have been established to mitigate those risks.

Approved by order of the members of the board of Trustees on 24 January 2024 and signed on their behalf by:

Angela Mongaudon
Trustee

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 31 MARCH 2023

Independent Examiner's Report to the Trustees of The Oliver Plunkett Postgraduate Centre Charitable Trust ('the Charity')

I report to the Charity Trustees on my examination of the accounts of the Charity for the year ended 31 March 2023.

Responsibilities and Basis of Report

As the Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiner's Statement

Your attention is drawn to the fact that the Charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

This report is made solely to the Charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in an Independent Examiner's Report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity's Trustees as a body, for my work or for this report.

Signed:

Dated: 24 January 2024

John Wells, Mossgroves LLP

Woodham, Surrey

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2023**

	Note	Unrestricted funds 2023 £	Total funds 2023 £	Total funds 2022 £
Donations and legacies:	2			
Voluntary income		-	-	13,468
Other donations and legacies		23,085	23,085	-
Charitable activities	3	33,787	33,787	15,805
Other trading activities		-	-	-
Investments:	4			
Bank Interest received		937	937	22
Total income		57,809	57,809	29,295
Expenditure on:				
Charitable activities	6	70,175	70,175	46,801
Total expenditure		70,175	70,175	46,801
Net movement in funds		(12,366)	(12,366)	(17,506)
Reconciliation of funds:				
Total funds brought forward		230,485	230,485	247,991
Net movement in funds		(12,366)	(12,366)	(17,506)
Total funds carried forward		218,119	218,119	230,485

The Statement of Financial Activities includes all gains and losses recognised in the year.

The notes on pages 9 to 15 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**BALANCE SHEET
AS AT 31 MARCH 2023**

	Note	2023 £	2022 £
Fixed assets			
Tangible assets	9	17,532	20,626
		17,532	20,626
Current assets			
Cash at bank and in hand		203,178	212,450
		203,178	212,450
Creditors: amounts falling due within one year	10	(2,591)	(2,591)
		200,587	209,859
Net current assets		200,587	209,859
Total assets less current liabilities		218,119	230,485
Total net assets		218,119	230,485
Charity funds			
Restricted funds		-	-
Unrestricted funds		218,119	230,485
Total funds		218,119	230,485

The financial statements were approved and authorised for issue by the Trustees on 24 January 2024 and signed on their behalf by:

BC Sellick
(Trustee)

The notes on pages 9 to 15 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2023

1. Accounting policies

The principal accounting policies are summarised below. The accounting policies have been applied consistently throughout the year and the preceding year.

1.1 Basis of preparation of financial statements

The financial statements are prepared under the historical cost convention and in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014.

The financial statements are presented in GBP and rounded to the nearest £.

1.2 Income resources

All incoming resources are included in the statement of financial activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to the particular categories of income:

Voluntary income is received by the way of grants, donations and gifts and is included in full in the statement of financial activities when receivable. Grants where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.

Donated services and facilities are included at the value to the charity where this can be quantified. The value of services provided by volunteers has not been included.

Other income is recognised in the period in which it is receivable and to the extent the goods have been provided or on completion of the service.

1.3 Resources expended

Expenditure is recognised on an accrual basis as a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is reported as part of the expenditure to which it relates.

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Support costs are those costs incurred directly in support of expenditure on the objects of the charity and include project management.

All expenditure is inclusive of irrecoverable VAT.

1.4 Tangible fixed assets and depreciation

Tangible fixed assets are initially recognised at cost. After recognition, under the cost model, tangible fixed assets are measured at cost less accumulated depreciation and any accumulated impairment losses. All costs incurred to bring a tangible fixed asset into its intended working condition should be included in the measurement of cost.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2023

1. Accounting policies (continued)

1.4 Tangible fixed assets and depreciation (continued)

Depreciation is provided at rates calculated to write off the cost less residual value of each asset over its expected useful life .

Depreciation is provided on the following basis:

Fixtures and fittings	-	15% reducing balance
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1.5 Cash at bank and in hand

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

1.6 Liabilities and provisions

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the Charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the Statement of Financial Activities as a finance cost.

1.7 Financial instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023

2. Income from donations and legacies

	Unrestricted funds 2023 £	Total funds 2023 £
Donations	23,085	23,085

	<i>Unrestricted funds 2022 £</i>	<i>Total funds 2022 £</i>
Donations	13,468	13,468

3. Income from charitable activities

	Unrestricted funds 2023 £	Total funds 2023 £
NLS	9,190	9,190
Winter colorectal meeting	2,000	2,000
Other	450	450
GPST Training (GP Trainees)	11,000	11,000
GP Teaching	1,137	1,137
STRICT	9,000	9,000
PACES	1,010	1,010
Total 2023	33,787	33,787

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023

3. Income from charitable activities (continued)

	<i>Unrestricted funds 2022 £</i>	<i>Total funds 2022 £</i>
NLS	9,555	9,555
GPST Training (GP Trainees)	5,000	5,000
STRICT	1,250	1,250
<i>Total 2022</i>	<u>15,805</u>	<u>15,805</u>

4. Investment income

	Unrestricted funds 2023 £	Total funds 2023 £
Bank interest receivable	<u>937</u>	<u>937</u>

	<i>Unrestricted funds 2022 £</i>	<i>Total funds 2022 £</i>
Bank interest receivable	<u>22</u>	<u>22</u>

5. Employees

No salaries or wages have been paid to employees, including the Trustees, during the year.
The average number of employees during the period was Nil (2022:Nil)

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023**

6. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2023 £	Total funds 2023 £
NLS Expense	10,152	10,152
Catering cost	20,558	20,558
GPST Training (GP Trainees)	11,742	11,742
GP Tutor Events	7,825	7,825
Support costs	19,898	19,898
Total 2023	70,175	70,175

	<i>Unrestricted funds 2022 £</i>	<i>Total funds 2022 £</i>
GP Training	(500)	(500)
NLS Expenses	6,302	6,302
Catering costs	12,215	12,215
AV Equipment and Support	72	72
GPST Training (GP) Trainees	7,012	7,012
GP Tutor Events	5,910	5,910
Support Costs	15,790	15,790
<i>Total 2022</i>	<i>46,801</i>	<i>46,801</i>

7. Independent examiner's remuneration

The independent examiner's remuneration amounts to an independent examiner fee of £400 (2022 - £360).

8. Trustees' remuneration and expenses

During the year, no trustee received any remuneration or other benefit (2022 - £NIL).

During the year ended 31 March 2023, no Trustee expenses have been incurred (2022 - £NIL).

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023

9. Tangible fixed assets

	Fixtures and fittings £
Cost or valuation	
At 1 April 2022	183,905
At 31 March 2023	<u>183,905</u>
Depreciation	
At 1 April 2022	163,279
Charge for the year	3,094
At 31 March 2023	<u>166,373</u>
Net book value	
At 31 March 2023	<u><u>17,532</u></u>
At 31 March 2022	<u><u>20,626</u></u>

10. Creditors: Amounts falling due within one year

	2023 £	2022 £
Accruals and deferred income	<u><u>2,591</u></u>	<u><u>2,591</u></u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023**

11. Statement of funds

Statement of funds - current year

	Balance at 1 April 2022	Income	Expenditure	Balance at 31 March 2023
	£	£	£	£
Unrestricted Funds				
General Funds	230,485	57,809	(70,175)	218,119
	<u>230,485</u>	<u>57,809</u>	<u>(70,175)</u>	<u>218,119</u>

Unrestricted funds are funds which the trustees are free to use in accordance with the charitable objectives.

12. Analysis of net assets between funds

	Unrestricted funds 2023 £	Total funds 2023 £
Tangible fixed assets	17,532	17,532
Current assets	203,178	203,178
Current liabilities	(2,591)	(2,591)
Total 2023	<u>218,119</u>	<u>218,119</u>
	<i>Unrestricted funds 2022 £</i>	<i>Total funds 2022 £</i>
Tangible fixed assets	20,626	20,626
Current assets	212,450	212,450
Current liabilities	(2,591)	(2,591)
<i>Total 2022</i>	<u>230,485</u>	<u>230,485</u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

UNAUDITED

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2023

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

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THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS
FOR THE YEAR ENDED 31 MARCH 2023

Trustees	A Mongaudon BC Sellick R Menzies
Charity registered number	277393
Principal office	Oliver Plunkett Education Centre St Peters Hospital Guildford Road Surrey KT16 0PZ

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

The Trustees present their report and the financial statements for the year ended 31 March 2023. The Trustees who served during the year and up to the date of this report are set out on page 1.

Objectives and activities

a. Objectives

The object of the Trust is the advancement of medical education amongst the members of the medical profession (junior doctors) practising in the NW Surrey Health District which covers the Urban District Council districts of Egham, Chertsey, Woking and Walton & Weybridge.

b. Activities undertaken to achieve objectives

The provision of multi-disciplinary education facilities including simulation suites, study suite for IT access, seminars, tutorials and study days covering all medical specialties.

Achievements and performance

a. Main achievements of the Charity

Educational Activity

Educational activity is increasing at a fast pace as driven by the requirement of Health Education England/GMC with reviews and recommendations being initiated at all times.

Health Education England now governs all aspects of training and education for junior doctors and other professions such as nurses and bio-medical scientists, specialty doctors and therapists.

This year has again been heavily influenced and impacted by the pandemic, affecting the usual deliverables to the junior doctors.

Simulation has been very important in teaching the junior doctor workforce who have needed to learn new skills to treat patients during the pandemic. There are also now additional simulation programmes for GPs, nurses and support professions. An extra simulation suite has been built into the existing space and is already being utilised.

Initiatives have included a Registrar Ready course and an outreach to schools in the community.

Inspection Visits

Inspections were not held this year and action plans put on hold during this period.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2023

Achievements and performance (continued)

Office and Managerial Developments

We moved into new open plan offices this year with the intention of bringing clinical education staff into one department, rather than working in silos, as had been the case in the past. This will enable us to pool resources and utilise skills of all team members to produce a calendar of workshops and teaching to deliver to the clinical staff.

New Initiatives

We re-introduced Tea Trolley Teaching this year, to help bring teaching to the wards and the multi-professional team. This is bitesize teaching brought to the shop floor with the attraction of bringing tea and morning snacks to encourage staff to stop for refreshments but learn something new at the same time.

GMC Survey

The GMC carries out an annual survey with all trainee doctors, to obtain an understanding of the training and education provision of each hospital and to gauge trainee satisfaction levels.

We saw a marked improvement in the survey results between 2018 and 2019 with a reduction in the number of outliers (red flags) from 21 and 11. However, this year we have seen a unfortunate increase in the number of outliers, with a number of specialties showing a higher proportion of outliers than expected. This Trust is expected to respond all red flags with a proposed action plan. The Education team have met with each individual department to explore the potential causes of each outlier and where possible a solution suggested.

Clinical Education Annual Report

The Trust now publishes a Clinical Education Annual Report. Copies are available from the principal office.

Plans for 2023/2024

Through the pandemic it has been imperative that we support the wellbeing of our junior doctor workforce. Training for anything other than Covid-19 proved difficult and it is now imperative that we build a programme of recovery training and wellbeing offerings to those that may need it.

We will also be looking at expanding the simulation equipment to enable us to deliver to the wider workforce.

b. Investment policy and performance

The trustees hold the capital and income of the Trust to apply in such manner in pursuance of the object of the Trust as they see fit.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2023

Financial review

a. Reserves policy

The Trustees have examined the Charity's requirements for reserves in light of the main risks to the organisation and future development. The Trustees are reviewing the resources and facilities required for educational activity with the intention of utilising these funds for the development of new simulation and clinical skills services, as well as the modification of teaching rooms and associated audio-visual equipment.

Reserves are also carried forward to future periods to ensure suitable funding in the event of a short term deficit of incoming resources and unforeseen operational costs. The balance in reserves at the end of the period is £218,119. The balance at bank is £203,178.

b. Statement of trustees' responsibilities

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of charity and of the incoming resources and application of resources of the charity for that year. In preparing these financial statements the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2023**

Structure, governance and management

a. Constitution

The Oliver Plunkett Postgraduate Centre Charitable Trust is a registered charity, number 277393, and is constituted as an unincorporated charitable body.

b. Financial risk management

The Trustees have examined the major strategic, business and operational risks which the charity faces and confirm that systems have been established to mitigate those risks.

Approved by order of the members of the board of Trustees on 24 January 2024 and signed on their behalf by:

Angela Mongaudon
Trustee

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 31 MARCH 2023

Independent Examiner's Report to the Trustees of The Oliver Plunkett Postgraduate Centre Charitable Trust ('the Charity')

I report to the Charity Trustees on my examination of the accounts of the Charity for the year ended 31 March 2023.

Responsibilities and Basis of Report

As the Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiner's Statement

Your attention is drawn to the fact that the Charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

This report is made solely to the Charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in an Independent Examiner's Report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity's Trustees as a body, for my work or for this report.

Signed:

Dated: 24 January 2024

John Wells, Mossgroves LLP

Woodham, Surrey

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2023**

	Note	Unrestricted funds 2023 £	Total funds 2023 £	Total funds 2022 £
Donations and legacies:	2			
Voluntary income		-	-	13,468
Other donations and legacies		23,085	23,085	-
Charitable activities	3	33,787	33,787	15,805
Other trading activities		-	-	-
Investments:	4			
Bank Interest received		937	937	22
Total income		57,809	57,809	29,295
Expenditure on:				
Charitable activities	6	70,175	70,175	46,801
Total expenditure		70,175	70,175	46,801
Net movement in funds		(12,366)	(12,366)	(17,506)
Reconciliation of funds:				
Total funds brought forward		230,485	230,485	247,991
Net movement in funds		(12,366)	(12,366)	(17,506)
Total funds carried forward		218,119	218,119	230,485

The Statement of Financial Activities includes all gains and losses recognised in the year.

The notes on pages 9 to 15 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

BALANCE SHEET
AS AT 31 MARCH 2023

	Note	2023 £	2022 £
Fixed assets			
Tangible assets	9	17,532	20,626
		<u>17,532</u>	<u>20,626</u>
Current assets			
Cash at bank and in hand		203,178	212,450
		<u>203,178</u>	<u>212,450</u>
Creditors: amounts falling due within one year	10	(2,591)	(2,591)
		<u>200,587</u>	<u>209,859</u>
Net current assets			
		<u>200,587</u>	<u>209,859</u>
Total assets less current liabilities		<u>218,119</u>	<u>230,485</u>
Total net assets		<u>218,119</u>	<u>230,485</u>
Charity funds			
Restricted funds		-	-
Unrestricted funds		218,119	230,485
		<u>218,119</u>	<u>230,485</u>
Total funds		<u>218,119</u>	<u>230,485</u>

The financial statements were approved and authorised for issue by the Trustees on 24 January 2024 and signed on their behalf by:

BC Sellick
(Trustee)

The notes on pages 9 to 15 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2023

1. Accounting policies

The principal accounting policies are summarised below. The accounting policies have been applied consistently throughout the year and the preceding year.

1.1 Basis of preparation of financial statements

The financial statements are prepared under the historical cost convention and in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014.

The financial statements are presented in GBP and rounded to the nearest £.

1.2 Income resources

All incoming resources are included in the statement of financial activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to the particular categories of income:

Voluntary income is received by the way of grants, donations and gifts and is included in full in the statement of financial activities when receivable. Grants where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.

Donated services and facilities are included at the value to the charity where this can be quantified. The value of services provided by volunteers has not been included.

Other income is recognised in the period in which it is receivable and to the extent the goods have been provided or on completion of the service.

1.3 Resources expended

Expenditure is recognised on an accrual basis as a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is reported as part of the expenditure to which it relates.

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Support costs are those costs incurred directly in support of expenditure on the objects of the charity and include project management.

All expenditure is inclusive of irrecoverable VAT.

1.4 Tangible fixed assets and depreciation

Tangible fixed assets are initially recognised at cost. After recognition, under the cost model, tangible fixed assets are measured at cost less accumulated depreciation and any accumulated impairment losses. All costs incurred to bring a tangible fixed asset into its intended working condition should be included in the measurement of cost.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2023

1. Accounting policies (continued)

1.4 Tangible fixed assets and depreciation (continued)

Depreciation is provided at rates calculated to write off the cost less residual value of each asset over its expected useful life .

Depreciation is provided on the following basis:

Fixtures and fittings	-	15% reducing balance
-----------------------	---	----------------------

1.5 Cash at bank and in hand

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

1.6 Liabilities and provisions

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the Charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the Statement of Financial Activities as a finance cost.

1.7 Financial instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023

2. Income from donations and legacies

	Unrestricted funds 2023 £	Total funds 2023 £
Donations	23,085	23,085

	<i>Unrestricted funds 2022 £</i>	<i>Total funds 2022 £</i>
Donations	13,468	13,468

3. Income from charitable activities

	Unrestricted funds 2023 £	Total funds 2023 £
NLS	9,190	9,190
Winter colorectal meeting	2,000	2,000
Other	450	450
GPST Training (GP Trainees)	11,000	11,000
GP Teaching	1,137	1,137
STRICT	9,000	9,000
PACES	1,010	1,010
Total 2023	33,787	33,787

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023

3. Income from charitable activities (continued)

	<i>Unrestricted funds 2022 £</i>	<i>Total funds 2022 £</i>
NLS	9,555	9,555
GPST Training (GP Trainees)	5,000	5,000
STRICT	1,250	1,250
<i>Total 2022</i>	<u>15,805</u>	<u>15,805</u>

4. Investment income

	Unrestricted funds 2023 £	Total funds 2023 £
Bank interest receivable	<u>937</u>	<u>937</u>

	<i>Unrestricted funds 2022 £</i>	<i>Total funds 2022 £</i>
Bank interest receivable	<u>22</u>	<u>22</u>

5. Employees

No salaries or wages have been paid to employees, including the Trustees, during the year.
The average number of employees during the period was Nil (2022:Nil)

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023**

6. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2023 £	Total funds 2023 £
NLS Expense	10,152	10,152
Catering cost	20,558	20,558
GPST Training (GP Trainees)	11,742	11,742
GP Tutor Events	7,825	7,825
Support costs	19,898	19,898
Total 2023	70,175	70,175

	<i>Unrestricted funds 2022 £</i>	<i>Total funds 2022 £</i>
GP Training	(500)	(500)
NLS Expenses	6,302	6,302
Catering costs	12,215	12,215
AV Equipment and Support	72	72
GPST Training (GP) Trainees	7,012	7,012
GP Tutor Events	5,910	5,910
Support Costs	15,790	15,790
<i>Total 2022</i>	<i>46,801</i>	<i>46,801</i>

7. Independent examiner's remuneration

The independent examiner's remuneration amounts to an independent examiner fee of £400 (2022 - £360).

8. Trustees' remuneration and expenses

During the year, no trustee received any remuneration or other benefit (2022 - £NIL).

During the year ended 31 March 2023, no Trustee expenses have been incurred (2022 - £NIL).

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023

9. Tangible fixed assets

	Fixtures and fittings £
Cost or valuation	
At 1 April 2022	183,905
At 31 March 2023	<u>183,905</u>
Depreciation	
At 1 April 2022	163,279
Charge for the year	3,094
At 31 March 2023	<u>166,373</u>
Net book value	
At 31 March 2023	<u>17,532</u>
At 31 March 2022	<u>20,626</u>

10. Creditors: Amounts falling due within one year

	2023 £	2022 £
Accruals and deferred income	<u>2,591</u>	<u>2,591</u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2023**

11. Statement of funds

Statement of funds - current year

	Balance at 1 April 2022	Income	Expenditure	Balance at 31 March 2023
	£	£	£	£
Unrestricted Funds				
General Funds	230,485	57,809	(70,175)	218,119
	<u>230,485</u>	<u>57,809</u>	<u>(70,175)</u>	<u>218,119</u>

Unrestricted funds are funds which the trustees are free to use in accordance with the charitable objectives.

12. Analysis of net assets between funds

	Unrestricted funds 2023 £	Total funds 2023 £
Tangible fixed assets	17,532	17,532
Current assets	203,178	203,178
Current liabilities	(2,591)	(2,591)
Total 2023	<u>218,119</u>	<u>218,119</u>
	<i>Unrestricted funds 2022 £</i>	<i>Total funds 2022 £</i>
Tangible fixed assets	20,626	20,626
Current assets	212,450	212,450
Current liabilities	(2,591)	(2,591)
<i>Total 2022</i>	<u>230,485</u>	<u>230,485</u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 31 MARCH 2023

Independent Examiner's Report to the Trustees of The Oliver Plunkett Postgraduate Centre Charitable Trust ('the Charity')

I report to the Charity Trustees on my examination of the accounts of the Charity for the year ended 31 March 2023..

Responsibilities and Basis of Report

As the Trustees , you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiner's Statement

Your attention is drawn to the fact that the Charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

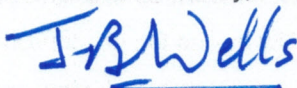
I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

This report is made solely to the Charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in an Independent Examiner's Report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity's Trustees as a body, for my work or for this report.

Signed:



Dated: 24 January 2024

John Wells, Mossgroves LLP

Woodham, Surrey

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

England & Wales - Charity number 277393

Accounts

Charity number: 277393

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

UNAUDITED

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2022

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

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THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS
FOR THE YEAR ENDED 31 MARCH 2022

Trustees	WFJ Ritchie BC Sellick R Menzies
Charity registered number	277393
Principal office	Oliver Plunkett Education Centre St Peters Hospital Guildford Road Surrey KT16 0PZ

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT
FOR THE YEAR ENDED 31 MARCH 2022

The Trustees present their report and the financial statements for the year ended 31 March 2022. The Trustees who served during the year and up to the date of this report are set out on page 1.

Objectives and activities

a. Objectives

The object of the Trust is the advancement of medical education amongst the members of the medical profession (junior doctors) practising in the NW Surrey Health District which covers the Urban District Council districts of Egham, Chertsey, Woking and Walton & Weybridge.

b. Activities undertaken to achieve objectives

The provision of multi-disciplinary education facilities including seminars, tutorials and study days covering all medical specialties.

Achievements and performance

a. Main achievements of the Charity

Educational Activity

Educational activity is increasing at a fast pace as driven by the requirement of Health Education England/GMC with reviews and recommendations being initiated at all times.

Health Education England now governs all aspects of training and education for junior doctors and other professions such as nurses and bio-medical scientists, specialty doctors and therapists.

This year has again been heavily influenced and impacted by the pandemic, affecting the usual deliverables to the junior doctors.

Simulation Suite

This year simulation has been very important in teaching the junior doctor workforce who have needed to learn new skills to treat patients during the pandemic.

A new simulation suite has been built into the existing space which is already being utilised.

As part of a multidisciplinary team, we saw the reintroduction of the Recognition of Acute Deterioration (ROAD) Course. This course was delivered to foundation doctors and senior nurses

Inspection Visits

Inspections were not held this year and action plans put on hold during this period.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2022

Achievements and performance (continued)

Office and Managerial Developments

We moved into new open plan offices this year with the intention of bringing clinical education staff into one department, rather than working in silos, as had been the case in the past. This will enable us to pool resources and utilise skills of all team members to produce a calendar of workshops and teaching to deliver to the clinical staff.

New Initiatives

We introduced Tea Trolley Teaching this year, to help bring teaching to the wards and the multi-professional team. This is bite-size teaching brought to the shop floor with the attraction of bringing tea and morning snacks to encourage staff to stop for refreshments but learning something new at the same time.

GMC Survey

The GMC carries out an annual survey with all trainee doctors, to obtain an understanding of the training and education provision of each hospital and to gauge trainee satisfaction levels.

We saw a marked improvement in the survey results between 2018 and 2019 with a reduction in the number of outliers (red flags) from 21 to 11. However, this year we have seen an unfortunate increase in the number of outliers, with a number of specialties showing a higher proportion of outliers than expected.

This Trust is expected to respond to all red flags with a proposed action plan. The Education team have met with each individual department to explore the potential causes of each outlier and where possible a solution suggested.

Plans for 2022/2023

Through the pandemic it has been imperative that we support the wellbeing of our junior doctor workforce. Training for anything other than Covid-19 proved difficult and it is now imperative that we build a programme of recovery training and wellbeing offerings to those that may need it.

We will also be looking at expanding the simulation equipment to enable us to deliver to the wider workforce.

b. Investment policy and performance

The trustees hold the capital and income of the Trust to apply in such manner in pursuance of the object of the Trust as they see fit.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2022

Financial review

a. Reserves policy

The Trustees have examined the Charity's requirements for reserves in light of the main risks to the organisation and future development. The Trustees are reviewing the resources and facilities required for educational activity with the intention of utilising these funds for the development of new simulation and clinical skills services, as well as the modification of teaching rooms and associated audio-visual equipment.

Reserves are also carried forward to future periods to ensure suitable funding in the event of a short term deficit of incoming resources and unforeseen operational costs. The balance in reserves at the end of the period is £230,485. The balance at bank is £212,450.

b. Statement of trustees' responsibilities

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of charity and of the incoming resources and application of resources of the charity for that year. In preparing these financial statements the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2022

Structure, governance and management

a. Constitution

The Oliver Plunkett Postgraduate Centre Charitable Trust is a registered charity, number 277393, and is constituted as an unincorporated charitable body.

b. Financial risk management

The Trustees have examined the major strategic, business and operational risks which the charity faces and confirm that systems have been established to mitigate those risks.

Approved by order of the members of the board of Trustees on and signed on their behalf by:

BC Sellick
Trustee

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

INDEPENDENT EXAMINER'S REPORT
FOR THE YEAR ENDED 31 MARCH 2022

Independent Examiner's Report to the Trustees of The Oliver Plunkett Postgraduate Centre Charitable Trust ('the Charity')

I report to the Charity Trustees on my examination of the accounts of the Charity for the year ended 31 March 2022.

Responsibilities and Basis of Report

As the Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiner's Statement

Your attention is drawn to the fact that the Charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

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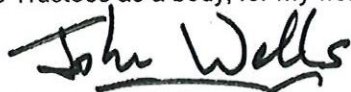
I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

This report is made solely to the Charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in an Independent Examiner's Report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity's Trustees as a body, for my work or for this report.

Signed:



John Wells, Mossgroves LLP

Woodham, Surrey

Dated:



THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2022

	Note	Unrestricted funds 2022 £	Total funds 2022 £	Total funds 2021 £
Donations and legacies:	2			
Voluntary income		13,468	13,468	4,160
Charitable activities	3	15,805	15,805	23,872
Other trading activities		-	-	-
Investments:	4			
Bank Interest received		22	22	91
Total income		<u>29,295</u>	<u>29,295</u>	<u>28,123</u>
Expenditure on:				
Charitable activities	6	46,801	46,801	29,262
Total expenditure		<u>46,801</u>	<u>46,801</u>	<u>29,262</u>
Net movement in funds		<u>(17,506)</u>	<u>(17,506)</u>	<u>(1,139)</u>
Reconciliation of funds:				
Total funds brought forward		247,991	247,991	249,130
Net movement in funds		(17,506)	(17,506)	(1,139)
Total funds carried forward		<u>230,485</u>	<u>230,485</u>	<u>247,991</u>

The Statement of Financial Activities includes all gains and losses recognised in the year.

The notes on pages 9 to 15 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**BALANCE SHEET
AS AT 31 MARCH 2022**

	Note	2022 £	2021 £
Fixed assets			
Tangible assets	9	20,626	24,266
		20,626	24,266
Current assets			
Cash at bank and in hand		212,450	226,273
		212,450	226,273
Creditors: amounts falling due within one year	10	(2,591)	(2,548)
		209,859	223,725
Net current assets		209,859	223,725
Total assets less current liabilities		230,485	247,991
Net assets excluding pension asset		230,485	247,991
Total net assets		230,485	247,991
Charity funds			
Restricted funds		-	-
Unrestricted funds		230,485	247,991
Total funds		230,485	247,991

The financial statements were approved and authorised for issue by the Trustees on
and signed on their behalf by:

BC Sellick
(Trustee)

The notes on pages 9 to 15 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2022

1. Accounting policies

The principal accounting policies are summarised below. The accounting policies have been applied consistently throughout the year and the preceding year.

1.1 Basis of preparation of financial statements

The financial statements are prepared under the historical cost convention and in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014.

The financial statements are presented in GBP and rounded to the nearest £.

1.2 Income resources

All incoming resources are included in the statement of financial activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to the particular categories of income:

Voluntary income is received by the way of grants, donations and gifts and is included in full in the statement of financial activities when receivable. Grants where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.

Donated services and facilities are included at the value to the charity where this can be quantified. The value of services provided by volunteers has not been included.

Other income is recognised in the period in which it is receivable and to the extent the goods have been provided or on completion of the service.

1.3 Resources expended

Expenditure is recognised on an accrual basis as a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is reported as part of the expenditure to which it relates.

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Support costs are those costs incurred directly in support of expenditure on the objects of the charity and include project management.

All expenditure is inclusive of irrecoverable VAT.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2022

1. Accounting policies (continued)

1.4 Tangible fixed assets and depreciation

Tangible fixed assets are initially recognised at cost. After recognition, under the cost model, tangible fixed assets are measured at cost less accumulated depreciation and any accumulated impairment losses. All costs incurred to bring a tangible fixed asset into its intended working condition should be included in the measurement of cost.

Depreciation is provided at rates calculated to write off the cost less residual value of each asset over its expected useful life .

Depreciation is provided on the following basis:

Fixtures and fittings	-	15% reducing balance
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1.5 Cash at bank and in hand

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

1.6 Liabilities and provisions

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the Charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the Statement of Financial Activities as a finance cost.

1.7 Financial instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2022

2. Income from donations and legacies

	Unrestricted funds 2022 £	Total funds 2022 £
Donations	13,468	13,468
	<i>Unrestricted funds 2021 £</i>	<i>Total funds 2021 £</i>
Donations	4,160	4,160

3. Income from charitable activities

	Unrestricted funds 2022 £	Total funds 2022 £
NLS	9,555	9,555
Other	-	-
GPST Training (GP Trainees)	5,000	5,000
STRICT	1,250	1,250
Total 2022	15,805	15,805
	<i>Unrestricted funds 2021 £</i>	<i>Total funds 2021 £</i>
NLS	3,150	3,150
Other	(1,300)	(1,300)
GPST Training (GP Trainees)	11,000	11,000
GP Tutor Events	11,022	11,022
<i>Total 2021</i>	23,872	23,872

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2022

4. Investment income

	Unrestricted funds 2022 £	Total funds 2022 £
Bank interest receivable	22	22
	<u> </u>	<u> </u>
	<i>Unrestricted funds 2021 £</i>	<i>Total funds 2021 £</i>
Bank interest receivable	91	91
	<u> </u>	<u> </u>

5. Employees

No salaries or wages have been paid to employees, including the Trustees, during the year.
The average number of employees during the period was Nil (2021:Nil)

6. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2022 £	Total funds 2022 £
GP Training	(500)	(500)
NLS Expense	6,302	6,302
Catering cost	12,215	12,215
A/V Equipment & Support	72	72
GPST Training (GP Trainees)	7,012	7,012
GP Tutor Events	5,910	5,910
Support costs	15,790	15,790
Total 2022	<u>46,801</u>	<u>46,801</u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2022

	<i>Unrestricted funds 2021 £</i>	<i>Total funds 2021 £</i>
GP Intensive Course	(100)	(100)
NLS Expenses	4,238	4,238
Catering costs	6,448	6,448
Dermatology Study Day	100	100
AV Equipment and Support	627	627
GPST Training (GP) Trainees	6,044	6,044
Tutor Fees	360	360
GP Tutor Events	410	410
PLEAT	(33)	(33)
Support Costs	10,948	10,948
Improvement to Facilities	220	220
<i>Total 2021</i>	<u>29,262</u>	<u>29,262</u>

7. Independent examiner's remuneration

The independent examiner's remuneration amounts to an independent examiner fee of £360 (2021 - £360).

8. Trustees' remuneration and expenses

During the year, no Trustees received any remuneration or other benefits (2021 - £NIL).

During the year ended 31 March 2022, no Trustee expenses have been incurred (2021 - £NIL).

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2022

9. Tangible fixed assets

	Fixtures and fittings £
Cost or valuation	
At 1 April 2021	183,905
At 31 March 2022	<u>183,905</u>
Depreciation	
At 1 April 2021	159,639
Charge for the year	3,640
At 31 March 2022	<u>163,279</u>
Net book value	
At 31 March 2022	<u>20,626</u>
<i>At 31 March 2021</i>	<u>24,266</u>

10. Creditors: Amounts falling due within one year

	2022 £	2021 £
Accruals and deferred income	<u>2,591</u>	<u>2,548</u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2022

11. Statement of funds

Statement of funds - current year

	Balance at 1 April 2021	Income	Expenditure	Balance at 31 March 2021
	£	£	£	£
Unrestricted Funds				
General Funds	247,991	29,295	(46,801)	230,485

Unrestricted funds are funds which the trustees are free to use in accordance with the charitable objectives.

12. Analysis of net assets between funds

	Unrestricted funds 2022 £	Total funds 2022 £
Tangible fixed assets	20,626	20,626
Current assets	212,450	212,450
Current liabilities	(2,591)	(2,591)
Total 2022	230,485	230,485
	<i>Unrestricted funds 2021 £</i>	<i>Total funds 2021 £</i>
Tangible fixed assets	24,266	24,266
Current assets	226,273	226,273
Current liabilities	(2,548)	(2,548)
<i>Total 2021</i>	247,991	247,991

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

England & Wales - Charity number 277393

Accounts

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

UNAUDITED

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2021

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

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THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS
FOR THE YEAR ENDED 31 MARCH 2021

Trustees	WFJ Ritchie BC Sellick E Coward R Menzies
Charity registered number	277393
Principal office	Oliver Plunkett Education Centre St Peters Hospital Guildford Road Surrey KT16 0PZ

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2021

The Trustees present their report and the financial statements for the year ended 31 March 2021. The Trustees who served during the year and up to the date of this report are set out on page 1.

Objectives and activities

a. Objectives

The object of the Trust is the advancement of medical education amongst the members of the medical profession (junior doctors) practising in the NW Surrey Health District which covers the Urban District Council districts of Egham, Chertsey, Woking and Walton & Weybridge.

b. Activities undertaken to achieve objectives

The provision of multi-disciplinary education facilities including seminars, tutorials and study days covering all medical specialities.

Achievements and performance

a. Main achievements of the Charity

Educational Activity

Educational activity is increasing at a fast pace as driven by the requirement of Health Education England/GMC with reviews and recommendations being initiated at all times.

This year has been heavily influenced and impacted by the pandemic, affecting the usual deliverables to the junior doctors.

Simulation Suite

This has been very important in assisting junior doctors to learn new skills in treating patients during the pandemic. The Clinical Education Team were redeployed during this time, as the usual teaching ceased at the time to allow the Hospital Trust to respond to the demands of the pandemic.

General Medical Council (GMC) carries out an annual survey with all the trainee doctors to obtain an understanding of the training and education provisions of each hospital and to gauge trainee satisfaction levels.

This survey was not in its usual format and has been used to gauge the Covid response and the impact it had on training and education.

Inspection Visits

Inspections were not held this year and action plans put on hold during this period.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED) FOR THE YEAR ENDED 31 MARCH 2021

Achievements and performance (continued)

Office and Managerial Developments

Following stakeholder engagement during 2019, the department was restructured and facilities reviewed. Plans were drawn together to provide a Clinical Skills Lab, a simulation Suite and an open plan office. These plans have been put on hold during the current situation.

A number of the education staff were redeployed during the pandemic to either go back to clinical work or provide a service to the organisation to support "fit mask testing" for clinical staff. Training was also provided to clinical staff for donning and doffing for PPE.

New Initiatives

A training and education programme, called the ROAD programme was introduced in the earlier part of the year to ensure that all staff are trained to manage a deteriorating patient. The education team, along with an anaesthetics/critical care clinical team put together a programme that can be delivered to multi-disciplinary staff. This will provide simulation on emergency scenarios and a checklist of signs to look out for in a deteriorating patient. All foundation year one doctors will be given a taster week in critical care to develop their acute skills.

Due to the pandemic, this programme is on hold.

Plans for 2021/2022

There are plans to review and change the space usage of the Education Centre at St. Peter's Hospital. This is to facilitate the delivery of multi professional teaching across the Trust.

There is the aim to re-introduce the Recognition of Acute Deterioration (ROAD) programme pilot to provide important skills to the multi-professional workforce.

b. Investment policy and performance

The trustees hold the capital and income of the Trust to apply in such manner in pursuance of the object of the Trust as they see fit.

Financial review

a. Reserves policy

The Trustees have examined the Charity's requirements for reserves in light of the main risks to the organisation and future development. The Trustees are reviewing the resources and facilities required for educational activity with the intention of utilising these funds for the development of new simulation and clinical skills services, as well as the modification of teaching rooms and associated audio-visual equipment.

Reserves are also carried forward to future periods to ensure suitable funding in the event of a short term deficit of incoming resources and unforeseen operational costs. The balance in reserves at the end of the period is £247,991. The balance at bank is £226,273.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2021

b. Statement of trustees' responsibilities

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of charity and of the incoming resources and application of resources of the charity for that year. In preparing these financial statements the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
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- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2021

Structure, governance and management

a. Constitution

The Oliver Plunkett Postgraduate Centre Charitable Trust is a registered charity, number 277393, and is constituted as an unincorporated charitable body.

b. Financial risk management

The Trustees have examined the major strategic, business and operational risks which the charity faces and confirm that systems have been established to mitigate those risks.

Approved by order of the members of the board of Trustees on and signed on their behalf by:

BC Sellick
Trustee

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

INDEPENDENT EXAMINER'S REPORT
FOR THE YEAR ENDED 31 MARCH 2021

Independent Examiner's Report to the Trustees of The Oliver Plunkett Postgraduate Centre Charitable Trust ('the Charity')

I report to the Charity Trustees on my examination of the accounts of the Charity for the year ended 31 March 2021.

Responsibilities and Basis of Report

As the Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent Examiner's Statement

Your attention is drawn to the fact that the Charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

This report is made solely to the Charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in an Independent Examiner's Report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity's Trustees as a body, for my work or for this report.

Signed:

John Wells, Moss Grove Wells

Woodham, Surrey

Dated:

January 2022



THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2021

	Note	Unrestricted funds 2021 £	Total funds 2021 £	Total funds 2020 £
Donations and legacies:	2			
Voluntary income		4,160	4,160	17,048
Other income received		-	-	-
Charitable activities	3	23,872	23,872	38,278
Other trading activities		-	-	-
Investments:	4			
Bank Interest received		91	91	488
Total income		28,123	28,123	55,814
Expenditure on:				
Charitable activities		29,262	29,262	94,998
Total expenditure		29,262	29,262	94,998
Net movement in funds		(1,139)	(1,139)	(39,184)
Reconciliation of funds:				
Total funds brought forward		249,130	249,130	288,314
Net movement in funds		(1,139)	(1,139)	(39,184)
Total funds carried forward		247,991	247,991	249,130

The Statement of Financial Activities includes all gains and losses recognised in the year.

The notes on pages 9 to 16 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**BALANCE SHEET
AS AT 31 MARCH 2021**

	Note	2021 £	2020 £
Fixed assets			
Tangible assets	9	24,266	28,548
		24,266	28,548
Current assets			
Cash at bank and in hand		226,273	223,078
		226,273	223,078
Creditors: amounts falling due within one year	10	(2,548)	(2,496)
		223,725	220,582
Net current assets		223,725	220,582
Total assets less current liabilities		247,991	249,130
Net assets excluding pension asset		247,991	249,130
Total net assets		247,991	249,130
Charity funds			
Restricted funds		-	-
Unrestricted funds		247,991	249,130
Total funds		247,991	249,130

The financial statements were approved and authorised for issue by the Trustees on
and signed on their behalf by:

BC Sellick
(Trustee)

The notes on pages 9 to 16 form part of these financial statements.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2021

1. Accounting policies

The principal accounting policies are summarised below. The accounting policies have been applied consistently throughout the year and the preceding year.

1.1 Basis of preparation of financial statements

The financial statements are prepared under the historical cost convention and in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014.

The financial statements are presented in GBP and rounded to the nearest £.

1.2 Income resources

All incoming resources are included in the statement of financial activities when the charity is entitled to the income and the amount can be quantified with reasonable accuracy. The following specific policies are applied to the particular categories of income:

Voluntary income is received by the way of grants, donations and gifts and is included in full in the statement of financial activities when receivable. Grants where entitlement is not conditional on the delivery of a specific performance by the charity, are recognised when the charity becomes unconditionally entitled to the grant.

Donated services and facilities are included at the value to the charity where this can be quantified. The value of services provided by volunteers has not been included.

Other income is recognised in the period in which it is receivable and to the extent the goods have been provided or on completion of the service.

1.3 Resources expended

Expenditure is recognised on an accrual basis as a liability is incurred. Expenditure includes any VAT which cannot be fully recovered, and is reported as part of the expenditure to which it relates.

Costs of generating funds comprise the costs associated with attracting voluntary income and the costs of trading for fundraising purposes.

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Support costs are those costs incurred directly in support of expenditure on the objects of the charity and include project management.

All expenditure is inclusive of irrecoverable VAT.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2021

1. Accounting policies (continued)

1.4 Tangible fixed assets and depreciation

Tangible fixed assets are initially recognised at cost. After recognition, under the cost model, tangible fixed assets are measured at cost less accumulated depreciation and any accumulated impairment losses. All costs incurred to bring a tangible fixed asset into its intended working condition should be included in the measurement of cost.

Depreciation is provided at rates calculated to write off the cost less residual value of each asset over its expected useful life .

Depreciation is provided on the following basis:

Fixtures and fittings	-	15% reducing balance
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1.5 Cash at bank and in hand

Cash at bank and in hand includes cash and short-term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

1.6 Liabilities and provisions

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it is probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Liabilities are recognised at the amount that the Charity anticipates it will pay to settle the debt or the amount it has received as advanced payments for the goods or services it must provide.

Provisions are measured at the best estimate of the amounts required to settle the obligation. Where the effect of the time value of money is material, the provision is based on the present value of those amounts, discounted at the pre-tax discount rate that reflects the risks specific to the liability. The unwinding of the discount is recognised in the Statement of Financial Activities as a finance cost.

1.7 Financial instruments

The Charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2021

2. Income from donations and legacies

	Unrestricted funds 2021 £	Total funds 2021 £
Donations	4,160	4,160
	4,160	4,160
	<i>Unrestricted funds 2020 £</i>	<i>Total funds 2020 £</i>
Donations	17,048	17,048
	17,048	17,048

3. Income from charitable activities

	Unrestricted funds 2021 £	Total funds 2021 £
GPIC	-	-
FRCS	-	-
NLS	3,150	3,150
GP CPD/Study Day	-	-
Dermatology Study Day	-	-
Other	(1,300)	(1,300)
GPST Training (GP Trainees)	11,000	11,000
GP Teaching	-	-
GP Tutor events	11,022	11,022
PLEAT	-	-
Llizarov Course	-	-
Total 2021	23,872	23,872

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2021**

3. Income from charitable activities (continued)

	<i>Unrestricted funds 2020 £</i>	<i>Total funds 2020 £</i>
GPIC	5,770	5,770
FRCS	950	950
NLS	4,890	4,890
GP CPD/Study day	1,563	1,563
Dermatology Study Day	1,650	1,650
Other	1,140	1,140
GPST Training (GP Trainees)	9,305	9,305
GP Teaching	60	60
ACPGBI	7,000	7,000
PLEAT	5,750	5,750
Lizarov Course	200	200
<i>Total 2020</i>	<i>38,278</i>	<i>38,278</i>

4. Investment income

	Unrestricted funds 2021 £	Total funds 2021 £
Bank interest receivable	91	91

	<i>Unrestricted funds 2020 £</i>	<i>Total funds 2020 £</i>
Bank interest receivable	<i>488</i>	<i>488</i>

5. Employees

No salaries or wages have been paid to employees, including the Trustees, during the year.
The average number of employees during the period was Nil (2020:Nil)

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2021

6. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2021 £	Total funds 2021 £
GP Intensive Care	(100)	(100)
NLS Expense	4,238	4,238
Catering cost	6,448	6,448
Dermatology Study Day	100	100
AV Equipment & Support	627	627
GPST Training (GP Trainees)	6,044	6,044
Tutor Fees	360	360
GP Tutor Events	410	410
PLEAT	(33)	(33)
Support costs	10,948	10,948
Improvements to Facilities	220	220
Total 2021	<u>29,262</u>	<u>29,262</u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2021

	<i>Unrestricted funds 2020 £</i>	<i>Total funds 2020 £</i>
GP Intensive Course	950	950
FRCS cost	814	814
NLS Expenses	7,438	7,438
Study Days & Conference	437	437
Catering costs	39,829	39,829
Dermatology Study Day	100	100
A/V Equipment and Support	232	232
ITCP Course (GP) Trainees	10,418	10,418
Tutor Fees	2,613	2,613
GP Tutor Events	3,750	3,750
GP Teaching	32	32
PLEAT	687	687
Support Costs	12,067	12,067
Improvement to Facilities	9,909	9,909
ACPGBI	5,722	5,722
<i>Total 2020</i>	<u>94,998</u>	<u>94,998</u>

7. Independent examiner's remuneration

The independent examiner's remuneration amounts to an independent examiner fee of £360 (2020 - £350).

8. Trustees' remuneration and expenses

During the year, no Trustees received any remuneration or other benefits (2020 - £NIL).

During the year ended 31 March 2021, no Trustee expenses have been incurred (2020 - £NIL).

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2021

9. Tangible fixed assets

	Fixtures and fittings £
Cost or valuation	
At 1 April 2020	183,905
At 31 March 2021	<u>183,905</u>
Depreciation	
At 1 April 2020	155,357
Charge for the year	4,282
At 31 March 2021	<u>159,639</u>
Net book value	
At 31 March 2021	<u>24,266</u>
<i>At 31 March 2020</i>	<u>28,548</u>

10. Creditors: Amounts falling due within one year

	2021 £	2020 £
Accruals and deferred income	<u>2,548</u>	<u>2,496</u>

THE OLIVER PLUNKETT POSTGRADUATE CENTRE CHARITABLE TRUST

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2021

11. Statement of funds

Statement of funds - current year

	Balance at 1 April 2020	Income	Expenditure	Balance at 31 March 2021
	£	£	£	£
Unrestricted Funds				
General Funds	249,130	28,123	(29,262)	247,991
	<u>249,130</u>	<u>28,123</u>	<u>(29,262)</u>	<u>247,991</u>

Unrestricted funds are funds which the trustees are free to use in accordance with the charitable objectives.

12. Analysis of net assets between funds

	Unrestricted funds 2021 £	Total funds 2021 £
Tangible fixed assets	24,266	24,266
Current assets	226,273	226,273
Current liabilities	(2,548)	(2,548)
Total 2021	<u>247,991</u>	<u>247,991</u>
	<i>Unrestricted funds 2020 £</i>	<i>Total funds 2020 £</i>
Tangible fixed assets	28,548	28,548
Current assets	223,078	223,078
Current liabilities	(2,496)	(2,496)
<i>Total 2020</i>	<u>249,130</u>	<u>249,130</u>