



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	5th	April	2020		4th	April	2021

## Section A Reference and administration details

**Charity name**

Martin Charitable Trust

**Other names charity is known by**

N/A

**Registered charity number (if any)**

277050

**Charity's principal address**

15, Astaire Avenue

Eastbourne

East Sussex

**Postcode BN22 8UN**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Derek Neville Gordon Martin	Chair		
2	Margaret Elizabeth Martin			
3	Peter Timothy Martin	Secretary		
4	Linda Ruth Stone			
5	Stephen Jeremy Martin			
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20				

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

	Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Family members

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

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**Summary of the objects of the charity set out in its governing document**

For the advancement of the Christian faith globally.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Martin Charitable Trust is a grant making trust and issues its grants to bodies that promote the Christian faith. In all instances recipients will be involved in works that assist the public whether through programmes to assist mental through to aid programmes that bring relief in areas of poverty. Every donation seeks to give a benefit to the general public whether or not they hold a Christian faith belief.

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

## Section D

## Achievements and performance

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## Achievements and performance

### Summary of the main achievements of the charity during the year

The Martin charitable Trust has had an extraordinary year. Due to the death of a family member the trust was given a legacy from the remainder of the will to be used as seen fit by the trustees.

The trustees took the decision that it would disperse approximately half of the received funds with 2 years and to especially help known trusts and works that they had supported in previous years especially through these years of a covid pandemic. New missional work was also considered as recommended by the family members.

The remaining monies have been invested in ethical funds to provide an ongoing income to the charity so they can donate these receipts in the years to come.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The trustees have agreed that there is not a requirement for reserves given that there are no fixed costs or employment issues. It is a grant making trust with all voluntary work so it can give away what it receives.

**Details of any funds materially in deficit**

N/A

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

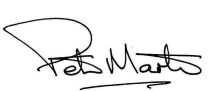
The charity increased its investments from £63,429 to £177,062 in this financial year. This is largely due to the legacy received. However, its expenditure grew to £53,177 with a balance to be disbursed in the next financial year.

It is expected that in future years income will not exceed £25,000 but this year has been an extraordinary year due to the legacy received.

**Section F Other optional information****Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Peter Timothy Martin	
<b>Position (eg Secretary, Chair, etc)</b>	Secretary and Trustee	
<b>Date</b>	21 <sup>st</sup> December 2021	

# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

**Report to the trustees/  
members of**

Charity Name  
Martin Charitable Trust

**On accounts for the year  
ended**

5 April 2021

**Charity no  
(if any)**

277050

**Set out on pages**

3

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 5<sup>th</sup> April 2021

**Responsibilities and  
basis of report**

This report is made solely to the society's members, as a body. My examination work has been undertaken so that I might state to the society's members those matters I am required to state to them in an examiners' report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the society and the society's members as a body, for my work, for this report, or for the opinions I have formed.

**Independent  
examiner's statement**

### Basis of Independent Examiner's statement

My examination was carried out in accordance with General Directions given by Martin Charitable Trust. An examination includes a review of the accounting records kept by the Society and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the Society Board Members concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

In the course of my examination, no matter has come to my attention:  
a) which gives me reasonable cause to believe that, in any material respect, the Society Board Members have not met the requirements to ensure that:  
i) proper accounting records are kept  
ii) accounts are prepared which agree with the accounting records and comply with generally accepted accounting requirements; or  
b) to which, in my opinion, attention should be drawn to enable a proper understanding of the accounts to be reached.

**Signed:**



**Date:**

10-Nov-2021

**Name:**

Trevor Pearce

**Relevant professional  
qualification(s) or body  
(if any):**

MA, MAAT

**Address:**

11 Lime Tree Paddock, Scothern, Lincoln, LN2 2XD

Give here brief details of any items that the examiner wishes to disclose.

None



**MARTIN CHARITABLE TRUST (277050)**

**FINANCIAL STATEMENT FOR YEAR TO 5<sup>TH</sup> APRIL 2021**

**INCOME**

Gift	£200,000.00
Dividend Income	£2,096.56
Interest on Current Account	£19.65
Increase in Value of Investments	£23,632.75

**EXPENDITURE**

Centre of Hope	£3,300.00
Cross Teach Trust	£3,600.00
MAF	£2,500.00
Project Ecuador	£2,500.00
Education for Life	£1,000.00
Llama Ministries	£2,000.00
Victoria Baptist Church	£1,000.00
UCB	£5,000.00
You Can flourish	£2,500.00
Life Words	£1,000.00
Orphaid	£2,000.00
All Souls Church - E/B	£7,000.00
Hope Lebedyn	£14,500.00
Amani UK	£250.00
Kintsugi Hope	£2,500.00
Wesleyan Church USA - Nash	£2,500.00
International bank charges	£27.00
Investments	£0.00

**TOTALS** **£225,748.96**

**£53,177.00**  
Excess Income over Expenditure **£172,571.96**

**BALANCE SHEET AS AT 5TH APRIL 2021**

**Represented By:**

Bank A/c as at 6-4-20 - Tsrs	102.00
Bank A/c as at 6-4-20 - Bus	5,724.42
Investment Valuations 6-4-20	63,429.00
<b>Balance as at 5-4-20</b>	<b>69,255.42</b>

Plus Surplus / (Deficit) for the year **£172,571.96**  
**Balance as at 5-4-21** **£241,827.38**

**Bank Balances:**

Bank A/c as at 5-4-21 - Tsrs	101.00
Bank A/c as at 5-4-21 - Bus	64,664.63
Investment Valuations 5-4-21	177,061.75
<b>Balance as at 5-4-21</b>	<b>241,827.38</b>

# Independent examiner's report on the accounts

## Section A

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