

**Report of the Trustees and  
Unaudited Financial Statements for the Year Ended 31 December 2024  
for  
League of Friends of Buckingham Hospital**

Tearle & Carver Limited  
Chandos House  
School Lane  
Buckingham  
Buckinghamshire  
MK18 1HD

# **League of Friends of Buckingham Hospital**

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# **League of Friends of Buckingham Hospital**

## **Report of the Trustees for the Year Ended 31 December 2024**

The trustees present their report with the financial statements of the charity for the year ended 31 December 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

### **OBJECTIVES AND ACTIVITIES**

#### **Objectives and aims**

The objectives of the League are to support the work of the Hospital and its staff and to promote the welfare of the patients.

#### **Review of activities during the year ended 31 December 2024**

The trustees continue to meet regularly in the Physio Room at the Hospital.

During the year, the League has purchased visitors' chairs for the Ward, chairs for waiting outpatients, a further riser/recliner chair for the Ward dayroom, a washer/dryer for patients' clothing, new patio furniture, a replacement aquarium, and a kettle and microwave oven for the community nursing teams who work from the Hospital. Major ongoing expenses have again been milk and fruit for staff, newspapers and magazines, a contribution towards the upkeep of the gardens, servicing of the hospital car, vouchers for all the hospital staff at Christmas, and Christmas gifts for the patients. At Christmas, the League organised the traditional Carol Concert given by the Lenborough Singers, together with accompanying refreshments.

In 2024, the League was grateful to receive a substantial legacy from the estate of Mrs Tessa Dancer and donations were received from, among others, North Bucks Country Show, Tingewick Historical Society and G.B. Stopps.

Subscription income, following the pattern of recent years, is again slightly down to just under £2,500, reflecting the fact that there has been no active recruitment of members. The performance of the League's investments with Evelyn Partners increased in 2024 to over 7%, justifying our portfolio rebalancing decisions in late 2023. Our total year-end funds increased from £344,068 to £391,048.

The committee has continued to promote the development of the orchard area at the Hospital to mark the service of Hospital staff since its foundation. Early in the year, contractors for the Buckinghamshire Healthcare NHS Trust created a path through the orchard, but unfortunately this was done without consultation: it is an eyesore which leads nowhere. So far discussions with the Trust to remedy the situation have been unproductive and there appears little willingness to engage.

In the same way the offer of the League of Friends to fund a much-needed new shower room to replace the redundant bath has again not been taken forward: although the current bathroom is an obvious health and safety risk, there appear to be more urgent priorities elsewhere.

The League's President and Chairman represented the League at a meeting of Friends from other BHT Community Hospitals, all of whom have similar concerns to ours, but although there will be a follow-up meeting in March 2025, for the moment we appear to have reached an impasse.

The trustees continue to maintain close links with the hospital staff, Buckinghamshire Healthcare NHS Trust, local GPs, The Swan Primary Care Network, The North Bucks Primary Care Network and the wider NHS community.

### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

#### **Governing document**

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

### **REFERENCE AND ADMINISTRATIVE DETAILS**

#### **Registered Charity number**

275888

# League of Friends of Buckingham Hospital

## Report of the Trustees for the Year Ended 31 December 2024

### Principal address

c/o Buckingham Hospital  
High Street  
Buckingham  
Buckinghamshire  
MK18 1NU

### Trustees

President	Dr R Harrington
Chairman	Mr J Lovelock
Hon Secretary	Mrs S Dawe - resigned 21/03/2024
Hon Treasurer	Mrs J North
	Mrs M A Clarke
	Mrs M Elder
	Mr F Donlon
	Mr J Harvey
	Mrs C Brown
	Mr S Long
	Miss R Hutt
	Mrs H Harbord - appointed March 2025

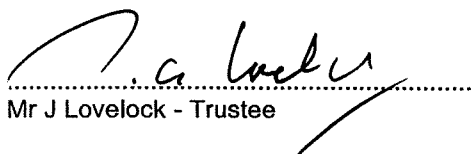
### Independent Examiner

Tearle & Carver Limited  
Chandos House  
School Lane  
Buckingham  
Buckinghamshire  
MK18 1HD

### COMMENCEMENT OF ACTIVITIES

The League was originally formed in 1967 to prevent the threatened closure of Buckingham hospital.

Approved by order of the board of trustees on 27 March, 2025 and signed on its behalf by:

  
Mr J Lovelock - Trustee

## **Independent Examiner's Report to the Trustees of League of Friends of Buckingham Hospital**

### **Independent examiner's report to the trustees of League of Friends of Buckingham Hospital**

I report to the charity trustees on my examination of the accounts of League of Friends of Buckingham Hospital (the Trust) for the year ended 31 December 2024.

#### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

#### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*Tearle & Carver Ltd*

Tearle & Carver Limited  
Chandos House  
School Lane  
Buckingham  
Buckinghamshire  
MK18 1HD

Date: 28/03/2025

# League of Friends of Buckingham Hospital

## Statement of Financial Activities for the Year Ended 31 December 2024

		2024 Unrestricted fund £	2023 Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>	Notes		
Donations and legacies		39,168	5,456
Investment income	2	<u>7,839</u>	<u>7,375</u>
<b>Total</b>		<u>47,007</u>	<u>12,831</u>
 <b>EXPENDITURE ON</b>			
Raising funds	3	3,553	3,245
<b>Charitable activities</b>			
Buckingham Hospital		16,952	11,349
Governance costs		<u>2,508</u>	<u>3,454</u>
<b>Total</b>		<u>23,013</u>	<u>18,048</u>
 Net gains on investments		<u>22,986</u>	<u>12,091</u>
 <b>NET INCOME</b>		46,980	6,874
 <b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward		<u>344,068</u>	<u>337,194</u>
 <b>TOTAL FUNDS CARRIED FORWARD</b>		<u>391,048</u>	<u>344,068</u>

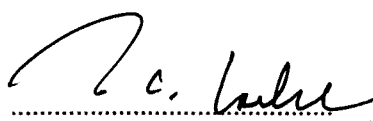
The notes on pages 6 to 10 form part of these financial statements

# League of Friends of Buckingham Hospital

## Balance Sheet 31 December 2024

	Notes	2024 Unrestricted fund £	2023 Total funds £
<b>FIXED ASSETS</b>			
Investments	7	373,809	306,903
<b>CURRENT ASSETS</b>			
Investments	8	1,862	6,202
Cash at bank and in hand		<u>15,377</u>	<u>30,963</u>
		17,239	37,165
<b>NET CURRENT ASSETS</b>		<u>17,239</u>	<u>37,165</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<u>391,048</u>	<u>344,068</u>
<b>NET ASSETS</b>		<u>391,048</u>	<u>344,068</u>
<b>FUNDS</b>	9		
Unrestricted funds		<u>391,048</u>	<u>344,068</u>
<b>TOTAL FUNDS</b>		<u>391,048</u>	<u>344,068</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 27 March, 2025 and were signed on its behalf by:

  
 .....  
 Mr J Lovelock - Trustee

# League of Friends of Buckingham Hospital

## Notes to the Financial Statements for the Year Ended 31 December 2024

### 1. ACCOUNTING POLICIES

#### Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention, with the exception of investments which are included at market value, as modified by the revaluation of certain assets.

#### Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

#### Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

#### Tangible fixed assets

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

#### Taxation

The charity is exempt from tax on its charitable activities.

#### Fund accounting

All funds held by the League are unrestricted funds. These funds can be used in accordance with the charitable objectives at the discretion of the trustees.

### 2. INVESTMENT INCOME

	2024	2023
	£	£
Other fixed asset invest - FII	7,585	7,088
Deposit account interest	<u>254</u>	<u>287</u>
	<u>7,839</u>	<u>7,375</u>

# League of Friends of Buckingham Hospital

## Notes to the Financial Statements - continued for the Year Ended 31 December 2024

### 3. RAISING FUNDS

#### Investment management costs

	2024	2023
	£	£
Portfolio management	<u>3,553</u>	<u>3,245</u>

### 4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 December 2024 nor for the year ended 31 December 2023.

#### Trustees' expenses

There were no trustees' expenses paid for the year ended 31 December 2024 nor for the year ended 31 December 2023.

### 5. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
<b>INCOME AND ENDOWMENTS FROM</b>	
Donations and legacies	5,456
Investment income	<u>7,375</u>
<b>Total</b>	<u>12,831</u>
<b>EXPENDITURE ON</b>	
Raising funds	3,245
<b>Charitable activities</b>	
Buckingham Hospital	11,349
Governance costs	<u>3,454</u>
<b>Total</b>	<u>18,048</u>
Net gains on investments	<u>12,091</u>
<b>NET INCOME</b>	6,874
<b>RECONCILIATION OF FUNDS</b>	
Total funds brought forward	337,194
<b>TOTAL FUNDS CARRIED FORWARD</b>	<u>344,068</u>

# League of Friends of Buckingham Hospital

## Notes to the Financial Statements - continued for the Year Ended 31 December 2024

### 6. TANGIBLE FIXED ASSETS

	Computer equipment £
<b>COST</b>	
At 1 January 2024 and 31 December 2024	<u>500</u>
<b>DEPRECIATION</b>	
At 1 January 2024 and 31 December 2024	<u>500</u>
<b>NET BOOK VALUE</b>	
At 31 December 2024	<u>-</u>
At 31 December 2023	<u>-</u>

### 7. FIXED ASSET INVESTMENTS

	Listed investments £
<b>MARKET VALUE</b>	
At 1 January 2024	306,903
Additions	83,795
Disposals	(39,875)
Revaluations	<u>22,986</u>
At 31 December 2024	<u>373,809</u>
<b>NET BOOK VALUE</b>	
At 31 December 2024	<u>373,809</u>
At 31 December 2023	<u>306,903</u>

There were no investment assets outside the UK.

Cost or valuation at 31 December 2024 is represented by:

	Listed investments £
Valuation in 2024	22,986
Cost	<u>350,823</u>
	<u>373,809</u>

# League of Friends of Buckingham Hospital

## Notes to the Financial Statements - continued for the Year Ended 31 December 2024

### 8. CURRENT ASSET INVESTMENTS

	2024 £	2023 £
Other	<u>1,862</u>	<u>6,202</u>

### 9. MOVEMENT IN FUNDS

	At 1/1/24 £	Net movement in funds £	At 31/12/24 £
<b>Unrestricted funds</b>			
General fund	344,068	46,980	391,048
<b>TOTAL FUNDS</b>	<u>344,068</u>	<u>46,980</u>	<u>391,048</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Gains and losses £	Movement in funds £
<b>Unrestricted funds</b>				
General fund	47,007	(23,013)	22,986	46,980
<b>TOTAL FUNDS</b>	<u>47,007</u>	<u>(23,013)</u>	<u>22,986</u>	<u>46,980</u>

### Comparatives for movement in funds

	At 1/1/23 £	Net movement in funds £	At 31/12/23 £
<b>Unrestricted funds</b>			
General fund	337,194	6,874	344,068
<b>TOTAL FUNDS</b>	<u>337,194</u>	<u>6,874</u>	<u>344,068</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Gains and losses £	Movement in funds £
<b>Unrestricted funds</b>				
General fund	12,831	(18,048)	12,091	6,874
<b>TOTAL FUNDS</b>	<u>12,831</u>	<u>(18,048)</u>	<u>12,091</u>	<u>6,874</u>

# League of Friends of Buckingham Hospital

## Notes to the Financial Statements - continued for the Year Ended 31 December 2024

### 9. MOVEMENT IN FUNDS - continued

A current year 12 months and prior year 12 months combined position is as follows:

	At 1/1/23 £	Net movement in funds £	At 31/12/24 £
<b>Unrestricted funds</b>			
General fund	337,194	53,854	391,048
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>337,194</u>	<u>53,854</u>	<u>391,048</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Gains and losses £	Movement in funds £
<b>Unrestricted funds</b>				
General fund	59,838	(41,061)	35,077	53,854
	<hr/>	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>59,838</u>	<u>(41,061)</u>	<u>35,077</u>	<u>53,854</u>

### 10. OTHER FINANCIAL COMMITMENTS

At 31 December 2024 there were no financial commitments.

### 11. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 December 2024.

# League of Friends of Buckingham Hospital

## Detailed Statement of Financial Activities for the Year Ended 31 December 2024

	2024 £	2023 £
<b>INCOME AND ENDOWMENTS</b>		
<b>Donations and legacies</b>		
Donations	225	2,140
Gift aid	950	-
Legacies	35,590	666
Subscriptions	<u>2,403</u>	<u>2,648</u>
	39,168	5,456
<b>Investment income</b>		
Other fixed asset invest - FII	7,585	7,088
Deposit account interest	<u>254</u>	<u>287</u>
	<u>7,839</u>	<u>7,375</u>
<b>Total incoming resources</b>	47,007	12,831
<b>EXPENDITURE</b>		
<b>Investment management costs</b>		
Portfolio management	3,553	3,245
<b>Charitable activities</b>		
Grants to institutions	16,952	11,349
<b>Support costs</b>		
<b>Management</b>		
Administrative expenses	-	1,000
Postage and stationery	-	100
Sundries	179	200
Accountancy	<u>972</u>	<u>900</u>
	1,151	2,200
<b>Finance</b>		
Insurance	964	921
Bank charges	60	60
Computer equipment	<u>-</u>	<u>75</u>
	1,024	1,056
<b>Information technology</b>		
Website training and support	<u>333</u>	<u>198</u>
<b>Total resources expended</b>	<u>23,013</u>	<u>18,048</u>
<b>Net income/(expenditure) before gains and losses</b>	23,994	(5,217)

This page does not form part of the statutory financial statements

**League of Friends of Buckingham Hospital**

**Detailed Statement of Financial Activities  
for the Year Ended 31 December 2024**

	2024 £	2023 £
<b>Realised recognised gains and losses</b>		
Realised gains/(losses) on fixed asset investments	<u>22,986</u>	<u>12,091</u>
<b>Net income</b>	<u>46,980</u>	<u>6,874</u>

This page does not form part of the statutory financial statements