

The Norfolk Archaeological Trust
(a company limited by guarantee)

Annual Report and Financial Statements

Year ended 31 March 2025

Company number 191668

Charity number 274604

The Norfolk Archaeological Trust
(a company limited by guarantee)

Annual Report and Financial Statements
Year ended 31 March 2025

Contents

	Page
Legal and administrative information	1
Report of the Council Members	2-4
Report of the Independent Examiner	5
Statement of financial activities (including summary income and expenditure account)	6
Statement of financial position	7
Notes forming part of the financial statements	8-12

The Norfolk Archaeological Trust

1

Annual Report and Financial Statements Year ended 31 March 2025

Legal and administrative information

Charity name	The Norfolk Archaeological Trust
Charity registration number	274604
Company registration number	191668
Registered office	Castle Chambers Opie Street Norwich NR1 3DP
Operational address	5 Francis Road Long Stratton Norfolk NR15 2XT

Trustees

Mr N D Balaam	Prof. E M Pye
Mr P G Foster (resigned May 2024)	Mr A Rogerson
Mr S C Fowler	Mr J M Sisson (Chairman)
Mr H J Kilvert	Mr A R Staton
Dr J M Lester	Mr A Squirrell (resigned October 2025)
Mr M T Martin MBE	Prof. O H Warnock

Trustees are referred to as 'Council Members'. All Trustees are Directors.

Director

Mrs N Butler

Company secretary

Mrs V L Draper

Investment Manager

CCLA Investment Management

One Angel Lane
London
EC4R 3AB

Bankers

CAF Bank Ltd

25 Kings Hill Avenue
West Malling
Kent
ME19 4JQ

Solicitors

Cozens-Hardy LLP

Castle Chambers
Opie Street
Norwich
NR1 3DP

Independent Examiner

Giles Kerkham FCA DChA

Larking Gowen LLP

The Norfolk Archaeological Trust

2

Report of the Council Members Year ended 31 March 2025

The Council Members present their report and the financial statements for the year ended 31 March 2025.

Structure, governance and management

Governing document

The organisation is a charitable company (hereafter referred to as the Trust), limited by guarantee, incorporated on 31 July 1923 and registered as a charity on 7 April 1978. The company was established under a Memorandum of Association which established the objects and powers of the company and is governed under its Articles of Association. In the event of the company being wound up the members are required to contribute an amount not exceeding £1.

Appointment of Council Members

Under the terms of the Memorandum and Articles of Association, new Council Members may be appointed at any time, subject to re-election at the next following AGM. Appointment is also subject to the Trust's Recruitment and Induction policy.

Council Member induction and training

New Council Members are briefed on their legal obligations under charity law, the content of the Memorandum and Articles of Association and recent financial performance of the Trust, as part of the agreed induction process. Council Members are encouraged to attend appropriate external training events where these will facilitate the undertaking of their role.

Organisation

The Members of the Council administer the Trust. The Council meets quarterly. Mrs N Butler has been appointed by the Council Members to manage the day to day operations of the Trust. To facilitate effective operations, she has delegated authority, within the terms of delegation approved by the Council Members for operational matters including project activities and finance.

Objectives and principal activities

The primary objective of the Trust is to promote and foster the discovery, excavation, preservation, recording and study of sites and objects of archaeological or historical importance within the county of Norfolk for the public benefit.

The principal activities of the Trust continue to be the management and maintenance of its properties for public access.

Risk management

The Council Members have examined the major strategic, business and operational risks which the Trust faces and have produced a document which sets out the systems and procedures to mitigate major risks. The strategy also includes procedures to minimise the impact on the Trust should those risks materialise. This policy is reviewed biannually.

Public benefit

The Council Members confirm that, in exercising their powers and duties, they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission.

Report of the Council Members (continued)
Year ended 31 March 2025

Achievements, performance and future plans

Review of activities and performance

The Trust continued to manage its archaeological sites. Details of ongoing and completed projects can be found in note 13 to the accounts and in the 2025 Spring Newsletter available on our website. A summary is given below:

- All sites have active volunteer teams which fulfil roles from Site Wardens and Tour Guides to Researchers. New relationships have been formed with local organisations to offer volunteer days
- Heritage Open Days were a success, we launched Geocaching at St Benet's Abbey, Caistor Roman Town and Burgh Castle Fort. This has proven to be very popular and attracted new visitors.
- Work was completed on extending the car park at Caistor Roman Town and introducing car parking charges to help with the reduction in funding from the Basic Payment Scheme.
- The introduction of visitor counters has allowed us to have a better understanding of the number of people visiting our sites.

Plans for future periods

- We plan to expand our activities on Heritage Open Days by introducing a series of talks and family events across our main sites including Pykerell's House which will be open for pre-booked tours.
- In accordance with the strategic plan, NAT will continue to investigate the possibility of a visitor centre at Caistor Roman Town.
- Market Research will be commissioned at Caistor Roman Town to understand the visitors, and what they would like to see done with the site in terms of facilities, interpretation and accessibility.
- Repair work be undertaken at Burnham Norton Friary.
- NAT will continue to investigate the possibility of acquiring future sites on the at risk heritage register in Norfolk.
- NAT will develop a 'support your site' campaign to raise funds for individual sites.

Financial review

Principal funding sources

In the current year the Trust has received operational grants from DEFRA under its Agri-environment Schemes, the RPA under its Basic Payments Scheme and capital grants from The Heritage Lottery Fund to fund the NAT 100 celebrations. and South Norfolk and Broadland District Council to fund the extension to Caistor Roman Town car park. In addition English Heritage and local authorities have provided funds to cover operational and other costs. Details of grants receivable are set out in note 7. Other sources of funding include income from a rental property, grazing fees, car parking and guide book sales. In the current year trust incurred a surplus on its unrestricted activities of £14,840 before investment gains.

Investment policy

The Council Members have the power to administer and manage the assets of the charity. They have delegated the management of their property portfolio to Mrs N Butler. The Trust invests in the COIF Charities Investment Fund income units. The aim of the fund is to mitigate capital risk by spreading across sectors in established companies and to maintain income returns. Surplus cash funds are generally held in deposits to match the needs of the Trust for liquid funds. The Council Members review the level of equity investments from time to time in the light of investment needs of the Trust. It is the Council Members objective to secure investment income towards part of the running costs of the Trust whilst achieving sufficient growth to enable the investments to grow to provide for increasing operational costs in the future.

Report of the Council Members (continued) Year ended 31 March 2025

Reserves policy

The Council Members have examined the Trust's requirements for reserves in the light of main risks to the organisation have established a policy whereby the unrestricted funds not committed or invested in tangible fixed assets and investments held by the Trust should not fall below a minimum of £50,000. The reserves are needed to finance any cyclical major repairs and act as a buffer against any unforeseen events. At 31 March 2025 the free reserves (which exclude all fixed assets and investments) amounted to £58,315. The level of 'free reserves' is considered appropriate given the scale of activities of the Norfolk Archaeological Trust, the nature of its listed buildings, scheduled monuments and sites managed.

Statement of Council Members' Responsibilities

The Council Members are responsible for preparing the Council Members Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the Council Members to prepare financial statements for each financial year. Under company law the Council Members must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the company and of its incoming resources and application of resources, including its income and expenditure, for that period. In preparing these financial statements, the Council Members are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles of the Charities SORP (FRS 102);
- make judgements and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards (FRS 102) have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The Council Members are responsible for keeping adequate accounting records that are sufficient to show and explain the Trust's transactions and disclose with reasonable accuracy at any time the financial position of the Trust and to enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

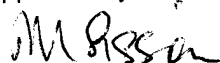
Directors and Council Members

The Council Members, who are Directors for the purpose of company law and Trustees for the purpose of charity law and who served during the year and up to the date of this report are set out on page 1.

The financial statements have been prepared in accordance with the accounting policies set out in the notes to the accounts and comply with the charity's governing document, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

Since the company qualifies as small under Section 383, the strategic report required of medium and large companies under the Companies Act 2006 (Strategic Report and Directors' Report) Regulations is not required.

Approved by the Council Members on 7 October 2025.



J M Sisson
Chairman

**Independent Examiner's report
For the year ended 31 March 2025**

Independent Examiner's report to the Council Members of The Norfolk Archaeological Trust

I report to the charity Council Members on my examination of the accounts of the company for the year ended 31 March 2025 which are set out on pages 6 to 12.

Responsibilities and basis of report

As the charity Council Members of the company (and also its Directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination. I report in respect of my examination of your company's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the company as required by section 386 of the 2006 Act; or
- 2 the accounts do not accord with those records; or
- 3 the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination; or
- 4 the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

I have no concerns and have come across no other matters in connection with my examination to which attention should be drawn in this respect in order to enable a proper understanding of the accounts to be reached.

This report is made solely to the charity's Council Members, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Council Members as a body, for my work or for this report.

Giles Kerkham FCA DChA
Larking Gowen LLP
Chartered Accountants
Norwich
2 December 2025

Statement of Financial Activities (including Income and Expenditure Account)
Year ended 31 March 2025

	Notes	Restricted funds £	Unrestricted funds £	Total 2025 £	Restricted funds £	Unrestricted funds £	Total 2024 £
Income							
Donations		300	1,196	1,496	100	1,728	1,828
Subscriptions		-	2,020	2,020	-	1,320	1,320
Gift aid		-	319	319	-	496	496
Insurance recharged		-	11,474	11,474	-	5,413	5,413
Rents receivable		-	9,428	9,428	-	8,060	8,060
Grazing income		-	4,028	4,028	-	3,200	3,200
Collection boxes		-	653	653	-	811	811
Car park income		-	18,600	18,600	-	9,341	9,341
Other income		-	2,500	2,500	-	1,458	1,458
Bank interest		-	1,743	1,743	-	1,988	1,988
Dividends		-	9,444	9,444	-	9,259	9,259
Grants and other payments receivable	7	63,930	45,035	108,965	192,238	47,774	240,012
Total income		64,230	106,440	170,670	192,338	90,848	283,186
Expenditure							
Charitable activities	4	85,693	90,070	175,763	164,540	92,861	257,401
Other	4	-	1,530	1,530	-	1,710	1,710
Total expenditure		85,693	91,600	177,293	164,540	94,571	259,111
Net income/(expenditure)		(21,463)	14,840	(6,623)	27,798	(3,723)	24,075
(Losses)/gains on investments	9	-	(17,445)	(17,445)	-	29,990	29,990
Net movements in funds		(21,463)	(2,605)	(24,068)	27,798	26,267	54,065
Funds at 1 April 2024		33,289	1,419,089	1,452,378	5,491	1,392,822	1,398,313
Funds at 31 March 2025	12 & 13	11,826	1,416,484	1,428,310	33,289	1,419,089	1,452,378

The notes set out on pages 8 to 12 form part of these financial statements

Statement of financial position
as at 31 March 2025

	Notes	2025 £	2024 £
Fixed assets			
Tangible assets	8	1,022,204	1,022,204
Listed investments	9	335,965	348,410
		1,358,169	1,370,614
Current assets			
Debtors	10	11,581	74,748
Cash at bank and in hand		71,021	56,327
		82,602	131,075
Creditors:			
Amounts falling due within one year	11	(12,461)	(49,311)
Net current assets		70,141	81,764
Total assets less current liabilities		1,428,310	1,452,378
General funds			
Restricted	12 & 13	11,826	33,289
Unrestricted	12 & 13	1,416,484	1,419,089
		1,428,310	1,452,378

For the financial period ended 31 March 2025 the company was entitled to exemption from audit under section 477 Companies Act 2006. No member of the company has deposited a notice, pursuant to section 476, requiring an audit of these financial statements under the requirements of the Companies Act 2006.

The Council Members acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of financial statements.

The company's financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies regime.

These financial statements were approved and authorised for issue by the Council Members on 7 October 2025 and are signed on its behalf by:



J M Sisson
Chairman

Notes to the financial statements Year ended 31 March 2025

1 Statutory information

The Norfolk Archaeological Trust is a private charitable company, limited by guarantee, domiciled in England and Wales, registration number 191668. The registered office is Castle Chambers, Opie Street, Norwich, NR1 3DP.

2 Compliance with accounting standards

The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Companies Act 2006.

The Norfolk Archaeological Trust meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy.

3 Accounting policies

The principal accounting policies adopted in the preparation of the financial statements are set out below and have remained unchanged from the previous financial year, and also have been consistently applied within the same accounts.

The financial statements have been prepared under the historical cost convention.

The presentation currency is £ sterling.

(a) Going concern

The Council Members have considered the financial position of the charity and have concluded that they have a reasonable expectation that the charity will have adequate resources to continue in operational existence for the foreseeable future, being at least twelve months from the date of signing these financial statements. They therefore continue to adopt the going concern basis of accounting in preparing these financial statements.

(b) Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the Council Members in furtherance of the general objectives of the Trust and which have not been designated for other purposes.

Restricted funds are funds which can only be used for particular restricted purposes within the objectives of the Trust. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes. Designated funds are unrestricted funds earmarked by the Trustees for particular purposes.

(c) Income

- Grants, including those relating to the acquisition of freehold property, are recognised in the statement of financial activities (SOFA) in the period in which the conditions for receipt have been met. Grants received to finance activities in future accounting periods are included within deferred income and recognised in the period in which those activities are undertaken.
- All income is recognised once the Trust has entitlement to the income, it is probable that the income will be received and the amount of income receivable can be measured reliably.
- Rents receivable are recognised in the SOFA in the period in which they fall due.
- Life subscriptions are recognised in the SOFA in the period in which they are receivable.
- Donations and legacies receivable are recognised in the SOFA in the period in which they are received.
- Donated services and facilities are included at the value to the Trust where this can be quantified.
- Investment income is included when receivable.

(d) Expenditure

Expenditure is recognised on an accruals basis. Expenditure includes any Value Added Tax which cannot be fully recovered, and is reported as part of the expenditure to which it relates:

- Charitable expenditure comprises those costs incurred by the Trust in the delivery of its activities. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.
- Other costs include those costs associated with meeting the constitutional and statutory requirements of the Trust and include the examiner's fees and costs linked to the strategic management of the Trust.

Notes to the financial statements (continued)

Year ended 31 March 2025

3 Accounting policies (continued)

(e) Financial instrument transactions

The company only enters into basic financial instrument transactions that result in the recognition of financial assets and liabilities like trade and other debtors and creditors.

(f) Heritage assets

Heritage assets are capitalised as tangible fixed assets. Subsequent maintenance and renewal expenditure is charged to the statement of financial activities in the period in which it is incurred. In the opinion of the Council Members, the residual value of freehold properties is, and will continue to be for the foreseeable future, at least equal to the amount at which they are included in the financial statements and therefore any depreciation charge would be immaterial. Accordingly, no provision for depreciation on freehold properties is included in the financial statements.

(g) Other tangible fixed assets

Other tangible fixed assets are stated at cost less depreciation and any provision for impairment. Assets are fully depreciated in the year of acquisition.

(h) Listed investments

Realised and unrealised gains and losses on investment assets are included in the financial statements. Realised gains are based on the difference between the open market value of the investment at the beginning of the year or cost of purchase in the current year and sale proceeds. The investment assets are revalued at the end of each financial year. Any increase or decrease in valuation compared with the valuation at the beginning of the year or cost of purchase in the current year is included in the financial statements as an unrealised gain or loss.

4 Expenditure

	2025			2024		
	Restricted £	Unrestricted £	Total £	Restricted £	Unrestricted £	Total £
Charitable activities						
Property expenses	800	30,950	31,750	742	40,200	40,942
Maintenance reserves	-	-	-	-	(13,700)	(13,700)
Insurance	-	14,087	14,087	-	13,888	13,888
Project costs	77,065	-	77,065	163,150	1,125	164,275
Marketing and events	-	1,309	1,309	-	421	421
Salaries and pension	7,828	32,174	40,002	-	40,436	40,436
Accountancy	-	5,099	5,099	-	4,856	4,856
Subscriptions	-	934	934	-	727	727
Office costs	-	4,774	4,774	648	4,324	4,972
Meeting expenses	-	743	743	-	584	584
	85,693	90,070	175,763	164,540	92,861	257,401
Other						
Examiner's fee	-	1,530	1,530	-	1,710	1,710
	85,693	91,600	177,293	164,540	94,571	259,111

Maintenance reserves no longer required have been written off

5 Salaries and pension

	2025 £	2024 £
Gross salaries (£3,769 included in project costs)	43,124	39,745
Pension contributions	647	691
	43,771	40,436

The average number of staff employed was 3 (2024:2)

Notes to the financial statements (continued)

Year ended 31 March 2025

6 Transactions with Council Members

There have been no transactions with Council Members or other related parties during the year (2024: Nil)

7 Grants and other payments receivable

	Unrestricted £	Restricted £	2025 £	Unrestricted £	Restricted £	2024 £
Revenue grants						
DEFRA/Rural Payments Agency:						
Agri-environment schemes	22,950	-	22,950	22,879	-	22,879
Basic farm payment scheme	12,935	-	12,935	16,770	-	16,770
Flood grant	-	8,125	8,125	-	-	-
English Heritage	6,600	-	6,600	6,825	-	6,825
National Grid	1,250	-	1,250	-	-	-
Middleton Parish Council	300	-	300	300	-	300
Great Yarmouth Borough Council	1,000	-	1,000	1,000	-	1,000
Capital grants						
Heritage Lottery Fund	-	47,977	47,977	-	70,510	70,510
South Norfolk District Council	-	7,828	7,828	-	121,728	121,728
	45,035	63,930	108,965	47,774	192,238	240,012

8 Tangible assets

Heritage assets	Freehold land £	Freehold buildings £	Total £
Cost			
At 1 April 2024 and 31 March 2025	1,005,553	16,651	1,022,204

All the Trust's properties are held for their archaeological or historical importance and their continuing retention is a furtherance of the Trust's objectives. They are all unique and form part of the heritage of the nation. There have been no acquisitions or disposals in the last 5 years.

The Trust manage the following heritage properties:

	Cost 31 March 2025 £	Grants receivable £	Net cost at 31 March 2025 £	Income receivable £	Insurance recharged £	Property expenses £
Pykerells House	16,826	-	16,826	9,428	11,474	251
Burnham Norton Friary	2,800	(2,800)	-	227	-	612
Binham Priory	26,403	(22,920)	3,483	25	-	20
Caistor Roman Town	529,812	(471,944)	57,868	28,222	-	3,136
Iron Age Fort at Tasburgh	42,191	(36,300)	5,891	1,035	-	2
Roman Fort at Burgh Castle	224,240	(200,200)	24,040	21,988	-	19,685
St Benet's Abbey, Horning	72,739	(28,500)	44,239	3,659	-	3,806
Iron Age Fort, South Creak	102,673	(87,483)	15,190	925	-	1,684
Fiddler's Hill	-	-	-	-	-	676
Middleton Mount	4,520	(3,820)	700	300	-	1,878
	1,022,204	(853,967)	168,237	65,809	11,474	31,750

The general public have access to all the heritage properties listed above. Further information is given in the Report of the Council Members.

Notes to the financial statements (continued)
Year ended 31 March 2025

9 Listed investments

	Income units £	Accumulation units £	Total £
Market value at 1 April 2024	348,410	-	348,410
Additions	-	5,000	5,000
Revaluation	(17,346)	(99)	(17,445)
Market value as at 31 March 2025	331,064	4,901	335,965
Cost as at 31 March 2025	327,234	5,000	332,234

At 31 March 2025, all investments are held in COIF Charities Investment Fund

10 Debtors

	2025 £	2024 £
Projects	7,828	73,418
Other debtors	3,753	1,330
	11,581	74,748

11 Creditors: amounts falling due within one year

	2025 £	2024 £
Projects	-	40,023
Other creditors	8,898	5,754
Accruals	3,563	3,534
	12,461	49,311

12 Analysis of net assets

	Unrestricted fund £	Restricted fund £	Total 2025
Heritage property	1,022,204	-	1,022,204
Listed investments	348,410	-	335,965
Cash at bank	67,023	3,998	71,021
Net debtors/(creditors)	(8,708)	7,828	(880)
	1,428,929	11,826	1,428,310
	Unrestricted fund £	Restricted fund £	Total 2024
Heritage property	1,022,204	-	1,022,204
Listed investments	348,410	-	348,410
Cash at bank	56,433	(106)	56,327
Net debtors/(creditors)	(7,958)	33,395	25,437
	1,419,089	33,289	1,452,378

Notes to the financial statements (continued)

Year ended 31 March 2025

13 Movements in funds

	At 1 April 2024 £	Income £	Expenditure £	Investment Losses £	At 31 March 2025 £
Restricted funds					
NAT 100 project	-	47,977	47,977	-	-
Signage and equipment	913	-	-	-	913
Caistor Roman Town:					
• Car park	29,088	7,828	36,916	-	-
• Fun day	1,182	-	-	-	1,182
• Flood grant	-	8,125	400	-	7,725
St Benets Abbey:					
• Friends of St Benets Abbey	2,006	-	-	-	2,006
• River bank repairs	100	300	400	-	-
	33,289	64,230	85,693	-	11,826
Unrestricted funds					
General fund	1,419,089	106,440	91,600	(17,445)	1,416,484
Funds at 31 March 2025	1,452,378	170,670	177,293	(17,445)	1,428,310

	At 1 April 2023 £	Income £	Expenditure £	Investment Gains £	At 31 March 2024 £
Restricted funds					
NAT 100 project	-	70,510	70,510	-	-
Signage and equipment	1,655	-	742	-	913
Caistor Roman Town:					
• Car park	-	121,728	92,640	-	29,088
• Fun day	1,182	-	-	-	1,182
St Benets Abbey:					
• Friends of St Benets Abbey	2,654	-	648	-	2,006
• River bank repairs	-	100	-	-	100
	5,491	192,338	164,540	-	33,289
Unrestricted funds					
General fund	1,392,822	90,848	94,571	29,990	1,419,089
Funds at 31 March 2024	1,398,313	283,186	259,111	29,990	1,452,378

NAT 100 project

- In 2023/24 we were successful in obtaining a grant from the Heritage Lottery Fund to help celebrate the 100th anniversary of NAT in partnership with the Norfolk Record Office. This was concluded in 2024/25.

Signage and equipment

- Generous donations from Arnold Clark, Persimmon Builders and Blakemores have been given to provide funds for signage and volunteer equipment.

Caistor Roman Town projects

- *Car park*: In partnership with South Norfolk and Broadland District Council we were successful in securing funding to extend the car park. The project was completed in June 2024.
- *Fun day*: South Norfolk and Broadland District Council has provided funds for activity days at the site. £1,182 remains available for future events.
- *Flood grant*: Grant aid was given by The Rural Payments Agency to assist with the restoration of flooded land.

St Benets Abbey projects

- The cash balance of £2,654 was gifted to the Trust following the cessation of the Friends of St Benets Abbey charity and is to be used to fund/part fund projects relating to the site.