

# LORD WILLIAMS'S ASSOCIATION

England & Wales · Charity number 274213

## Details

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**Other names** LORD WILLIAM'S ASSOCIATION, L W A

**Status** Registered

**Legal form** Other

**Registered** 1977-09-07

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Lord Williams Upper School  
Oxford Road  
Thame  
Oxfordshire  
OX9 2AQ

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**Website** [www.lordwilliams.oxon.sch.uk](http://www.lordwilliams.oxon.sch.uk)

## Activities

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**Objects:** TO ADVANCE THE EDUCATION AND DEVELOPMENT OF STUDENTS OF THE SCHOOL, IN PARTICULAR BY - DEVELOPING EFFECTIVE RELATIONSHIPS BETWEEN THE STAFF, PARENTS AND OTHERS ASSOCIATED WITH THE SCHOOL PROVIDING GRANTS TO THE SCHOOL FOR THE PROVISION OF FACILITIES OR EQUIPMENT, WHICH SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE STUDENTS

**Activities:** Fundraising for Lord Williams's School, Thame for school resources and various items of equipment

## Classification

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- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training
- **Who:** Children/young People

## Geography

- **Area of benefit:** LORD WILLIAMS'S SCHOOL
- Buckinghamshire
- Oxfordshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£26,221	£28,478	-	-
2024-03-31	£89,192	£84,713	-	-
2023-03-31	£24,922	£26,307	-	-
2022-03-31	£13,553	£23,158	-	-
2021-03-31	£12,803	£7,948	-	-

## Trustees

Name	Role	Appointed
Esme Humphries		2020-11-16
Joanne White		2023-01-16
SARAH BRADFORD		2020-11-16

**LORD WILLIAMS'S ASSOCIATION**

England & Wales - Charity number 274213

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# Accounts

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## **Annual Report: LWPA**

### **17<sup>th</sup> September 2025**

2024-25 was another fabulous year, raising just over £26k in total, £2k more than the previous year.

We raised £7.8k from events (£200 more than last year), £880 from online fundraisers (£400 less than last year) and £8.2k from Match Funding (£1,500 more than last year)

Your School Lottery made only slightly less than last year, but continues to make a steady, significant amount of money with little effort!

Astra Recycling made 50% less this year (£300 more than last year), but we took on a new venture - Terracycle - which made £172 this year - hopefully this will continue to grow in future years

All this brilliant fundraising allowed us to give the school over £28k this year!

# LWPA

## 2024-25 Accounts

*(1st April 2024 to 31st March 2025 - NOT Academic Year)*

Opening Balance (Main Acc)	April 2024	£	6,328.86
Opening Balance (Covenant Account)	April 2024	£	233.00
<b>TOTAL:</b>		<b>£</b>	<b>6,561.86</b>

<b>Events</b>			
Quiz @ Spread Eagle	April 2024	£	2,271.94
Thame Duck Race	June 2024	£	730.00
Thame 10K	June 2024	£	629.98
Silent Auction	June 2024	£	1,201.69
Christmas In Thame Stall		£	-
Santa Sleigh	December 2024	£	770.14
Christmas Raffle	December 2024	£	2,258.62
Wellbeing Evening		£	-
<b>TOTAL:</b>		<b>£</b>	<b>7,862.37</b>

<b>Other Income</b>			
Joyce Chapman Trust Donation		£	-
Chinnor Open Gardens Grant	September 2024	£	480.00
Chinnor Parish Council Grant	December 2024	£	1,000.00
Non-Event Donations (Treasurers Acc)	Various	£	475.96
Non-Event Donations (Covenant Acc)	Various	£	55.00
Easy Fundraising	Ongoing	£	880.10
Terracycle	Ongoing	£	172.78
Amazon Smile		£	-
Match Funding	Apr 24 - Mar 25	£	8,181.65
Your School Lottery	Ongoing	£	6,685.30
Astra Recycling	Ongoing	£	427.50
<b>TOTAL:</b>		<b>£</b>	<b>18,358.29</b>

<b>Expenditure</b>			
LWS - Agreed Projects	Various	£	28,061.90
LWS - Agreed Projects		£	-
LWS - Agreed Projects		£	-
LWS - Agreed Projects		£	-
Float & Expenses for Quiz	April 2024	£	141.10
Miscellaneous	2024-25	£	92.78
Lottery Licence	2024-25	£	20.00
Parentkind - LWPA Insurance	2024-25	£	162.00
<b>TOTAL:</b>		<b>£</b>	<b>28,477.78</b>

Closing Balance (Main Account)	March 2025	£	4,016.74
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Closing Balance (Covenant Account)	March 2025	£	288.00
<b>TOTAL:</b>		<b>£</b>	<b>4,304.74</b>





**FOR YEAR ENDED 31 MARCH 2025**

2024/2025

**INCOME**

Grants	1,480.00
Terracycle	172.78
Easy Fundraising	880.10
Your School Lottery	6,685.30
Astra Recycling	427.50
Benevity Match Funding	8,181.65
Quiz 2024	2,071.94
Quiz 2025	200.00
Thame 10K	629.98
Summer Silent Auction	1,201.69
Christmas Raffle	2,258.62
Santa Sleigh	770.14
Other Donations	1,205.96
Covenant Account Donations	55.00
<b>TOTAL INCOME:</b>	<b>26,220.66</b>

*total donations into Covenant Account***EXPENDITURE**

Grants	
Terracycle	
Easy Fundraising	
Your School Lottery	
Astra Recycling	
Benevity Match Funding	
Quiz 2024	141.10
Quiz 2025	
Thame 10K	
Summer Silent Auction	
Christmas Raffle	
Santa Sleigh	
Lottery Licence	20.00
Parentkind (Insurance)	162.00
Sundries	92.78
School Purchases	28,061.90
Uncashed cheque	0.00
<b>TOTAL EXPENDITURE:</b>	<b>28,477.78</b>

**Surplus/(Deficit) for the year** **-2,257.12****Alternative Summary Analysis of the  
Income and Expenditure**

Surplus on Activities	25,804.78
Interest	0.00
Contribution to School	-28,061.90

**Surplus/(Deficit) Income** **-2,257.12**

**AS AT MARCH 2025**

2024/2025

Assets

Bank Current Account	4,016.74
Bank Deposit Account	288.00
Creditors (Unpresented Cheques)	0.00
Debtors (Uncleared Receipts)	0.00
	<b>4,304.74</b>

Represented By:

Accumulated Funds b/f	6,561.86
Surplus/(Deficit) for the year	-2,257.12
	<b>4,304.74</b>

I have examined the Income and Expenditure Account for the year ended 31 March 2025 and the Balance Sheet as at 31 March 2025 and confirm that the figures are in accordance with the books and records of Lord Williams Parents Association (a registered charity number 274213)

**Auditor Name** Sharon Smits  
**Date of Audit**

**LORD WILLIAMS'S ASSOCIATION**

England & Wales - Charity number 274213

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# Accounts

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## LWPA Annual General Meeting

Wednesday 25 September 2024 7pm – 8.30pm

Via MS Teams

Present: Neil Dimbleby, Sarah Floud, Esme Humphries, Joe White, Sarah Bradford, Kate Scott, Stephen Myles, Emma Lee, Hannah Cassell, Jane James, Karen Wareham, Amy Critoph, Shelley Gharzi

Louise Butler joined the meeting briefly to let us know that she is going to be stepping back from the LWPA due to other commitments. Sarah thanked her for her work.

1. **Apologies:** Simon Whitfield and Lucy Rockminster

2. **Accounts for 2023-24**

Sarah Bradford has completed the annual accounts which were shared with the meeting (please see Appendix A).

There was a significant one off donation last year from the Joyce Chapman Foundation of £65000 which was given initially some time ago but the money has now come into the LWPA account. This money has been/is to be spent on supporting the mental well-being of children in the school. Many thanks to the Joyce Chapman Foundation.

3. **Annual report**

Last year we were able to purchase many items to benefit all of the students at both the Upper and Lower School sites.

We have provided funds requested by each Faculty which have included:

- workshops for Computing, English and History;
- laptops for Art and Foreign Languages;
- specialist equipment for Creative Media, Geography field work, Science, Food technology and DT;
- online resources for Maths;
- a high jump mat for PE.

After consulting the Student Council, we have also funded water fountains, outdoor chess tables and footballs for use at lunchtime.

We ran these events:

- Chocolate tombola in Thame Town Centre
- Christmas raffle online
- Thame Wellbeing event
- LWPA Quiz at The Spread Eagle (with Raffle)
- Silent Auction in Summer

Helped to promote/participated in these events:

- Thame Roundtable Santa Sleigh
- Thame Roundtable Duck Race

- Thame 10K

We also raised money from:

- Your School Lottery
- Easy Fundraising
- Astra recycling
- Benevity match funding
- Chinnor Open Gardens Scheme

## APPENDIX A

**2023-24 Accounts***(1st April 2023 to 31st March 2024 - NOT Academic Year)*

Opening Balance (Main Acc)	April 2023	£	1,611.62
Opening Balance (Covenant Account)	April 2023	£	472.00
<b>TOTAL:</b>		<b>£</b>	<b>2,083.62</b>

<b>Events</b>			
Quiz @ Spread Eagle	April 2023	£	1,303.64
Thame Duck Race	June 2023	£	656.00
Thame 10K	June 2023	£	362.54
Silent Auction	June 2023	£	1,652.18
Christmas In Thame Stall	December 2023	£	289.05
Santa Sleigh	December 2023	£	800.00
Christmas Raffle	December 2023	£	2,111.67
Wellbeing Evening	February 2024	£	450.00
<b>TOTAL:</b>		<b>£</b>	<b>7,625.08</b>

<b>Other Income</b>			
Joyce Chapman Trust Donation	April 2023	£	65,000.00
Non-Event Donations (Treasurers Acc)	Various	£	568.00
Non-Event Donations (Covenant Acc)	Various	£	611.00
Easy Fundraising	Ongoing	£	1,046.31
Amazon Smile	Ongoing	£	324.02
Match Funding	Apr 23 - Mar 24	£	6,646.81
Your School Lottery	Ongoing	£	6,571.80
Astra Recycling	Ongoing	£	798.60
<b>TOTAL:</b>		<b>£</b>	<b>81,566.54</b>

<b>Expenditure</b>			
LWS - Agreed Projects	21st April 2023	£	65,000.00
LWS - Agreed Projects	16th May 2023	£	2,500.00
LWS - Agreed Projects	29th September 2023	£	8,400.00
LWS - Agreed Projects	20th November 2023	£	8,278.00
Float for Quiz	April 2023	£	160.00
Miscellaneous	2023-24	£	202.38
Lottery Licence	2023-24	£	20.00
Parentkind - LWPA Insurance	2023-24	£	153.00
<b>TOTAL:</b>		<b>£</b>	<b>84,713.38</b>

Closing Balance (Main Account)	March 2024	£	6,328.86
Closing Balance (Covenant Account)	March 2024	£	233.00
<b>TOTAL:</b>		<b>£</b>	<b>6,561.86</b>

## NOTES:

*- 2023-24 was a fabulous year, raising just over £24k in total, only slightly less than the previous year. In addition we received a huge donation of £65k from the Joyce Chapman Trust.*

*- We raised £7.4k from events (£2.4k more than last year), £1.3k from online fundraisers (£200 more than last year) and £6.6k from Match Funding (£1.7k more than last year)*

*- Your School Lottery made only slightly less than last year, but continues to make a significant amount of money with little effort!*

*- Astra Recycling, our new venture last year, made a healthy £800 this year (£300 more than last year). Hopefully this will continue to grow in future years*

*- All this brilliant fundraising allowed us to give the school over £19k this year, in addition to the £65k received from the Joyce Chapman Trust*

# Lord Williams's Association

Charity No: 274213

## 2023-24 Accounts

(1st April 2023 to 31st March 2024)

Opening Balance (Main Acc)	April 2023	£	1,611.62
Opening Balance (Covenant Account)	April 2023	£	472.00
<b>TOTAL:</b>		<b>£</b>	<b>2,083.62</b>

<b>Events</b>			
Quiz @ Spread Eagle	April 2023	£	1,303.64
Thame Duck Race	June 2023	£	656.00
Thame 10K	June 2023	£	362.54
Silent Auction	June 2023	£	1,652.18
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Santa Sleigh	December 2023	£	800.00
Christmas Raffle	December 2023	£	2,111.67
Wellbeing Evening	February 2024	£	450.00
<b>TOTAL:</b>		<b>£</b>	<b>7,625.08</b>

<b>Other Income</b>			
Joyce Chapman Trust Donation	April 2023	£	65,000.00
Non-Event Donations (Treasurers Acc)	Various	£	568.00
Non-Event Donations (Covenant Acc)	Various	£	611.00
Easy Fundraising	Ongoing	£	1,046.31
Amazon Smile	Ongoing	£	324.02
Match Funding	Apr 23 - Mar 24	£	6,646.81
Your School Lottery	Ongoing	£	6,571.80
Astra Recycling	Ongoing	£	798.60
<b>TOTAL:</b>		<b>£</b>	<b>81,566.54</b>

<b>Expenditure</b>			
LWS - Agreed Projects	21st April 2023	£	65,000.00

LWS - Agreed Projects	16th May 2023	£	2,500.00
LWS - Agreed Projects	29th September 2023	£	8,400.00
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Miscellaneous	2023-24	£	202.38
Lottery Licence	2023-24	£	20.00
Parentkind - LWPA Insurance	2023-24	£	153.00
<b>TOTAL:</b>		<b>£</b>	<b>84,713.38</b>

Closing Balance (Main Account)	March 2024	£	6,328.86
Closing Balance (Covenant Account)	March 2024	£	233.00
<b>TOTAL:</b>		<b>£</b>	<b>6,561.86</b>

**FOR YEAR ENDED 31 MARCH 2024**

2023/2024

INCOME

Amazon Smile	324.02
Easy Fundraising	1,046.31
Your School Lottery	6,571.80
Astra Recycling	798.60
Benevity Match Funding	6,646.81
Quiz 2023-24	1,303.64
Quiz 2024-25	162.00
Thame 10K	362.54
Summer Silent Auction	1,652.18
Chocolate Tombola	289.05
Christmas Raffle	2,111.67
Santa Sleigh	800.00
Wellbeing Evening	450.00
Other Donations	66,062.00

Covenant Account Donations

611.00

*total donations into Covenant Account***TOTAL INCOME:****89,191.62**EXPENDITURE

Amazon Smile	
Easy Fundraising	
Your School Lottery	
Astra Recycling	
Benevity Match Funding	
Quiz 2023-24	160.00
Quiz 2024-25	
Thame 10K	
Summer Silent Auction	
Chocolate Tombola	
Christmas Raffle	
Santa Sleigh	
Wellbeing Evening	
Lottery Licence	20.00
Parentkind (Insurance)	153.00
Sundries	202.38
School Purchases	84,178.00
Uncashed cheque	0.00
<b>TOTAL EXPENDITURE:</b>	<b>84,713.38</b>

**Surplus/(Deficit) for the year****4,478.24****Alternative Summary Analysis of the Income and Expenditure**

Surplus on Activities	88,656.24
Interest	0.00
Contribution to School	-84,178.00

**Surplus/(Deficit) Income****4,478.24**

**AS AT MARCH 2024**

2023/2024

Assets

Bank Current Account	6,328.86
Bank Deposit Account	233.00
Creditors (Unpresented Cheques)	0.00
Debtors (Uncleared Receipts)	0.00
	<b>6,561.86</b>

Represented By:

Accumulated Funds b/f	2,083.62
Surplus/(Deficit) for the year	4,478.24
	<b>6,561.86</b>

I have examined the Income and Expenditure Account for the year ended 31 March 2024 and the Balance Sheet as at 31 March 2024 and confirm that the figures are in accordance with the books and records of Lord Williams Parents Association (a registered charity number 274213)

**Auditor Name**  
**Date of Audit**

Sharon  
Smits  
25.01.2025