



Trustees' Annual Report for the period

Period start date			Period end date				
From	2	July	2024	To	1	July	2025

Section A Reference and administration details

Charity name

PTARMIGAN TRUST

Other names charity is known by

Registered charity number (if any) 274046

Charity's principal address

Shielhill House

Linn Road, Stanley

Perth & Kinross

Postcode

PH1 4QF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Frances Nicholson			
2	Kit Nicholson			
3	Francoise Stichelbaut			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 31 May 1977
How the charity is constituted (eg. trust, association, company)	Unincorporated Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by the Settlor during his lifetime and thereafter by serving Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

GENERAL CHARITABLE PURPOSES

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MAKING GRANTS TO INSTITUTIONS

When planning activities for the year, the Trustees have considered the Charity Commission's guidance on public benefit and are satisfied that the Charity's activities met the principles laid out in the guidance

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Grants totalling £77,750 were made to eighteen charitable institutions

Section E**Financial review**

Brief statement of the charity's policy on reserves

Reserves are held in cash and only arise from the timing difference between receipt of donations and the approval of grant distributions.
Reserves reduced from £87,302 to £78,973 in the year.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Frances Nicholson

Full name(s)

FRANCES NICHOLSON

Position (eg Secretary, Chair, etc)

TRUSTEE

Date

18/5/2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

PLANNING TRUST 27/06/25

Receipts and payments accounts

CC16a

For the period from	Period start date 02-Jul-24	To	Period end date 01-Jul-25
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATIONS	70,000	-	-	70,000	90,000
BANK INTEREST	396	-	-	396	400
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	70,396	-	-	70,396	90,400
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	70,396	-	-	70,396	90,400
A3 Payments					
GRANTS TO INSTITUTIONS	77,750	-	-	77,750	83,000
INDEPENDENT EXAMINATION	966	-	-	966	-
BANK CHARGES	9	-	-	9	5
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	78,725	-	-	78,725	83,005
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	78,725	-	-	78,725	83,005
Net of receipts/(payments)	- 8,329	-	-	- 8,329	7,395
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	87,302	-	-	87,302	79,907
Cash funds this year end	78,973	-	-	78,973	87,302

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	TRIODOS CURRENT ACCOUNT	78,973	-
		-	-
		-	-
	Total cash funds	78,973	-

(agree balances with receipts and payments account(s))

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on
behalf of all the trustees

Signature	Print Name
	FRANCES NICHOLSON
	18/5/2026



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
PTARMIGAN TRUST

**On accounts for the year
ended**

1 JULY 2025

**Charity no
(if any)** 274046

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 01 / 07 / 2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

K.C. Fisher

Date:

18-5-2026

Name:

KEVIN CHRISTOPHER FISHER

**Relevant professional
qualification(s) or body
(if any):**

FCA

Address:

KINGSTON BURROWES AUDIT LTD
308 EWELL ROAD, SURBITON
KT6 7AL

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.