

THE BUCKLAND CHARITABLE TRUST

England & Wales · Charity number 273679

Details

Status Registered

Legal form Trust

Registered 1977-06-21

Register [View on the Charity Commission register](#)

Contact

Address Dodd & Co
Fifteen
Montgomery Way
Rosehill Industrial Estate
Carlisle
CA1 2RW

Phone 01228 530913

Email hello@doddaccountants.co.uk

Activities

Objects: INCOME TO BE PAID TO SUCH CHARITABLE FOUNDATIONS AN FOR SUCH CHARITABLE PURPOSES AS THE TRUSTEES IN THEIR DISCRETION SHALL FROM TIME TO TIME THINK FIT.

Activities: The trust funds are held for such charitable purposes as the Trustees shall in their absolute discretion shall from time to time think fit.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Occupied Palestinian Territories
- Uganda
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£49,108	£68,416	-	-
2024-04-05	£48,447	£72,470	-	-
2023-04-05	£46,175	£68,034	-	-
2022-04-05	£37,560	£45,454	-	-
2021-04-05	£30,082	£67,178	-	-

Trustees

Name	Role	Appointed
ALI REZA AFSARI		
ANNA ROSE BANNISTER		
PAUL BANNISTER		

THE BUCKLAND CHARITABLE TRUST

England & Wales - Charity number 273679

Accounts

Receipts and payments accounts

For the period from	05/04/2024	To	05/04/2025
---------------------	------------	----	------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Investment income	49,108	-	-	49,108	48,447
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	49,108	-	-	49,108	48,447
A2 Asset and investment sales, (see table).					
Disposal proceeds	1,159,551	-	-	1,159,551	248,570
	-	-	-	-	-
Sub total	1,159,551	-	-	1,159,551	248,570
Total receipts	1,208,659	-	-	1,208,659	297,017
A3 Payments					
Donations	48,000	-	-	48,000	51,700
Administration	20,416	-	-	20,416	20,770
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	68,416	-	-	68,416	72,470
A4 Asset and investment purchases, (see table)					
Investment purchases	1,133,351	-	-	1,133,351	251,174
	-	-	-	-	-
Sub total	1,133,351	-	-	1,133,351	251,174
Total payments	1,201,767	-	-	1,201,767	323,644
Net of receipts/(payments)	6,892	-	-	6,892	- 26,627
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	26,287	-	-	26,287	52,914
Cash funds this year end	33,179	-	-	33,179	26,287

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Dividend account	21,060	-	-
	Investment deposit account	12,119	-	-
		-	-	-
	Total cash funds	33,179	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

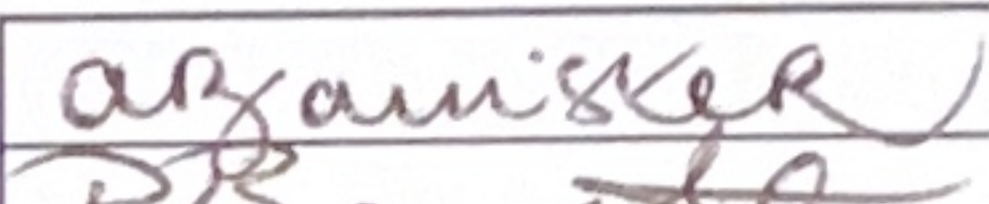
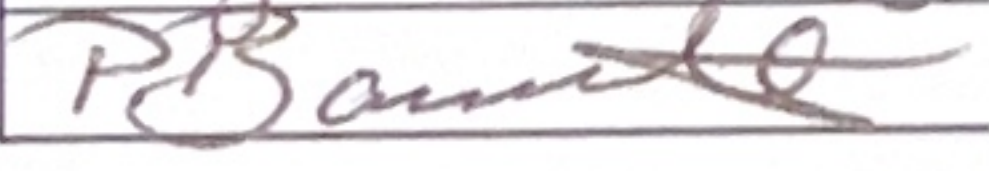
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Investments		-	2,339,943
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ANNA BANNISTER	28/11/25
	PAUL BANNISTER	28/11/25



Trustees' Annual Report for the period

	Period start date	Period end date	
From	6 th April 2024	5 th April 2025	To

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Paul Bannister			
2	Ali Reza Afsari			
3	Anna Rose Bannister			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust deed dated 25th April 1977
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	The power to appoint new trustees vested with the settlor during her lifetime. Following the settlor's death, the power to appoint new trustees is now vested in the current trustees. There were no changes of trustees during the year. The trustees' decisions are made by a majority vote.

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees acknowledge that they have a responsibility to review whether the charity is exposed to any major risks. The main risks that the charity is exposed to are a fall in the value of the investment and a fall in investment income. To minimise these risks the Trustees have employed professional investment advisors to review the portfolio on a regular basis.

The stockbrokers have been instructed by the trustees to adopt a medium risk policy of investment, and to generate an annual income in excess of £30,000 per annum. The stockbrokers have been instructed not to invest in companies whose business interests are in tobacco, gambling, alcohol or armaments. The trustees have also advised that they do not wish to invest in Israeli companies.

The stockbrokers have been instructed by the trustees to seek to increase the value of the investment portfolio over the long term. The trustees consider the Charity's finances are in a strong position and enable the future to be faced with confidence.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The trustees shall hold the trust fund and income thereof for such charitable foundations and for such charitable purposes as the trustees in their absolute discretion shall from time to time think fit.

The principles of public benefit, as defined by the Charities Commission, have been noted by the Trustees. The Trustees confirm having given regard to the Charity Commissions guidance and state their belief that the charity provides identifiable benefits to a section of the public.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In keeping with previous years and the charities objectives, The Buckland Charitable Trust is pleased to continue our work supporting charitable foundations. During the year, the Trust has provided £48,000 in support of our chosen charities.

As ever, the Trustees have been vigorous in assessing whether previously supported charities still meet the criteria for receiving support, and, in one or two cases, support has been withdrawn.

The Trustees aim to provide support to a diverse range of charities ranging from small local charities to large international ones.

The thanks for the charities has been much appreciated as have the updates on how the support impacts those receiving it.

We have also tried to respond to particular appeals from our regular charities in order to maximise the impact our support can provide.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves at the yearend were £33,179 (2024 - £26,287).
The entire Trust Fund and income thereof is held for unrestricted purposes.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>ayamisker</i>	<i>P Bannister</i>
Full name(s)	ANNA BANNISTER	PAUL BANNISTER
Position (eg Secretary, Chair, etc)	TRUSTEE	TRUSTEE

Date 08:11:25



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
The Buckland Charitable Trust

On accounts for the year
ended

05/04/2025

Charity no
(if any)

273679

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **5 April 2025**.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached..

Signed:

Date: 1-12-2025

Name:

MARTIN BORRADAILE

Relevant professional
qualification(s) or body
(if any):

ACA, Institute of Chartered Accountants in England & Wales

Address:	Dodd & Co Limited, FIFTEEN Rosehill, Montgomery Way, Rosehill Estate
	Carlisle, CA1 2RW

Section B	Disclosure
------------------	-------------------

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

--

THE BUCKLAND CHARITABLE TRUST

England & Wales - Charity number 273679

Accounts



Receipts and payments accounts

For the period from	06/04/2023	To	05/04/2024
------------------------	------------	----	------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Investment income	48,447	-	-	48,447	46,175
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	48,447	-	-	48,447	46,175
A2 Asset and investment sales, (see table).					
Disposal proceeds	248,570	-	-	248,570	518,298
	-	-	-	-	-
Sub total	248,570	-	-	248,570	518,298
Total receipts	297,017	-	-	297,017	564,473
A3 Payments					
Donations	51,700	-	-	51,700	41,300
Administration	20,770	-	-	20,770	26,734
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	72,470	-	-	72,470	68,034
A4 Asset and investment purchases, (see table)					
Investment purchases	251,174	-	-	251,174	505,625
	-	-	-	-	-
Sub total	251,174	-	-	251,174	505,625
Total payments	323,644	-	-	323,644	573,659
Net of receipts/(payments)	- 26,627	-	-	- 26,627	- 9,186
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	52,914	-	-	52,914	62,100
Cash funds this year end	26,287	-	-	26,287	52,914

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Dividend account	21,763	-	-
	Investment deposit account	4,524	-	-
		-	-	-
	Total cash funds	26,287	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Investments		-	2,400,033
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ALI AFSARI	16/08/24



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	6 th	April	2023		5 th	April	2024

Section A Reference and administration details

Charity name The Buckland Charitable Trust

Other names charity is known by

Registered charity number (if any) 273679

Charity's principal address FIFTEEN, Montgomery Way

Rosehill Industrial Estate

Carlisle

Postcode

CA1 2RW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Paul Bannister			
2	Ali Reza Afsari			
3	Anna Rose Bannister			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust deed dated 25th April 1977
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	The power to appoint new trustees vested with the settlor during her lifetime. Following the settlor's death, the power to appoint new trustees is now vested in the current trustees. There were no changes of trustees during the year. The trustees' decisions are made by a majority vote.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees acknowledge that they have a responsibility to review whether the charity is exposed to any major risks. The main risks that the charity is exposed to are a fall in the value of the investment and a fall in investment income. To minimise these risks the Trustees have employed professional investment advisors to review the portfolio on a regular basis.

The stockbrokers have been instructed by the trustees to adopt a medium risk policy of investment, and to generate an annual income in excess of £30,000 per annum. The stockbrokers have been instructed not to invest in companies whose business interests are in tobacco, gambling, alcohol or armaments. The trustees have also advised that they do not wish to invest in Israeli companies.

The stockbrokers have been instructed by the trustees to seek to increase the value of the investment portfolio over the long term. The trustees consider the Charity's finances are in a strong position and enable the future to be faced with confidence.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The trustees shall hold the trust fund and income thereof for such charitable foundations and for such charitable purposes as the trustees in their absolute discretion shall from time to time think fit.

The principles of public benefit, as defined by the Charities Commission, have been noted by the Trustees. The Trustees confirm having given regard to the Charity Commissions guidance and state their belief that the charity provides identifiable benefits to a section of the public.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In keeping with previous years and the charities objectives, The Buckland Charitable Trust is pleased to continue our work supporting charitable foundations. During the year, the Trust has provided £51,700 in support of our chosen charities.

As ever, the Trustees have been vigorous in assessing whether previously supported charities still meet the criteria for receiving support, and, in one or two cases, support has been withdrawn.

The Trustees aim to provide support to a diverse range of charities ranging from small local charities to large international ones.

The thanks for the charities has been much appreciated as have the updates on how the support impacts those receiving it.

We have also tried to respond to particular appeals from our regular charities in order to maximise the impact our support can provide.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves at the yearend were £26,287 (2023 - £52,914).
The entire Trust Fund and income thereof is held for unrestricted purposes.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Ali Afsari

Full name(s)

ALI AFSARI

Position (eg Secretary, Chair, etc)

Trustee

Date

16/08/2024



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Buckland Charitable Trust

**On accounts for the year
ended**

05/04/2024

**Charity no
(if any)**

273679

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **5 April 2024**.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached..

Signed:

Date:

16/08/2024

Name:

MARTIN BORRADAILE

**Relevant professional
qualification(s) or body
(if any):**

ACA, Institute of Chartered Accountants in England & Wales

Address:

Dodd & Co Limited, FIFTEEN Rosehill, Montgomery Way, Rosehill Estate

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE BUCKLAND CHARITABLE TRUST

England & Wales - Charity number 273679

Accounts



Trustees' Annual Report for the period

	Period start date			Period end date			
From	6 th	April	2022	To	5 th	April	2023

Section A Reference and administration details

Charity name The Buckland Charitable Trust

Other names charity is known by

Registered charity number (if any) 273679

Charity's principal address FIFTEEN, Montgomery Way
 Rosehill Industrial Estate
 Carlisle
Postcode CA1 2RW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Paul Bannister			
2	Ali Reza Afsari			
3	Anna Rose Bannister			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust deed dated 25th April 1977
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	The power to appoint new trustees vested with the settlor during her lifetime. Following the settlor's death, the power to appoint new trustees is now vested in the current trustees. There were no changes of trustees during the year. The trustees' decisions are made by a majority vote.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trustees acknowledge that they have a responsibility to review whether the charity is exposed to any major risks. The main risks that the charity is exposed to are a fall in the value of the investment and a fall in investment income. To minimise these risks the Trustees have employed professional investment advisors to review the portfolio on a regular basis.

The stockbrokers have been instructed by the trustees to adopt a medium risk policy of investment, and to generate an annual income in excess of £30,000 per annum. The stockbrokers have been instructed not to invest in companies whose business interests are in tobacco, gambling, alcohol or armaments. The trustees have also advised that they do not wish to invest in Israeli companies.

The stockbrokers have been instructed by the trustees to seek to increase the value of the investment portfolio over the long term. The trustees consider the Charity's finances are in a strong position and enable the future to be faced with confidence.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The trustees shall hold the trust fund and income thereof for such charitable foundations and for such charitable purposes as the trustees in their absolute discretion shall from time to time think fit.

The principles of public benefit, as defined by the Charities Commission, have been noted by the Trustees. The Trustees confirm having given regard to the Charity Commissions guidance and state their belief that the charity provides identifiable benefits to a section of the public.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

In keeping with previous years and the charities objectives, The Buckland Charitable Trust is pleased to continue our work supporting charitable foundations. During the year, the Trust has provided £41,300 in support of our chosen charities.

As ever, the Trustees have been vigorous in assessing whether previously supported charities still meet the criteria for receiving support, and, in one or two cases, support has been withdrawn.

The Trustees aim to provide support to a diverse range of charities ranging from small local charities to large international ones.

The thanks for the charities has been much appreciated as have the updates on how the support impacts those receiving it.

We have also tried to respond to particular appeals from our regular charities in order to maximise the impact our support can provide.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves at the yearend were £52,914 (2022 - £62,100).
The entire Trust Fund and income thereof is held for unrestricted purposes.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Anna Bannister</i>	
Full name(s)	ANNA BANNISTER	
Position (eg Secretary, Chair, etc)	TRUSTEE	
Date	2:2:24	

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Dividend account	26,420	-	-
	Investment deposit account	26,494	-	-
		-	-	-
	Total cash funds	52,914	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Investments		-	2,323,042
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>ANNA BANNISTER</i>	ANNA BANNISTER	2:2:24



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Buckland Charitable Trust

273679

Receipts and payments accounts

CC16a

For the period
from

06/04/2022

To

05/04/2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Investment income	46,175	-	-	46,175	37,560
Overseas tax repayment	-	-	-	-	133
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	46,175	-	-	46,175	37,693
A2 Asset and investment sales, (see table).					
Disposal proceeds	518,298	-	-	518,298	532,447
	-	-	-	-	-
Sub total	518,298	-	-	518,298	532,447
Total receipts	564,473	-	-	564,473	570,140
A3 Payments					
Donations	41,300	-	-	41,300	26,000
Administration	26,734	-	-	26,734	19,454
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	68,034	-	-	68,034	45,454
A4 Asset and investment purchases, (see table)					
Investment purchases	505,625	-	-	505,625	486,812
	-	-	-	-	-
Sub total	505,625	-	-	505,625	486,812
Total payments	573,659	-	-	573,659	532,266
Net of receipts/(payments)	- 9,186	-	-	- 9,186	37,874
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	62,100	-	-	62,100	24,226
Cash funds this year end	52,914	-	-	52,914	62,100



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
The Buckland Charitable Trust

On accounts for the year
ended

05/04/2023

Charity no
(if any)

273679

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **5 April 2023**.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached..

Signed:

Date:

2/2/24

Name:

JOANNE THOMLINSON

Relevant professional
qualification(s) or body
(if any):

FCA, Institute of Chartered Accountants in England & Wales

Address:

Dodd & Co Limited, FIFTEEN Rosehill, Montgomery Way, Rosehill Estate
Carlisle, CA1 2RW

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE BUCKLAND CHARITABLE TRUST

England & Wales - Charity number 273679

Accounts

The Buckland Charitable Trust

Unaudited

**Annual report and accounts for the year ended
5 April 2022**

Registered Charity No. 273679

The Buckland Charitable Trust

Contents

	<u>Pages</u>
Report of the Trustees	2 & 3
Report of the Independent Examiner	4
Receipts and payments account	5
Statement of assets and liabilities	6
Notes	7 - 8

The Buckland Charitable Trust

TRUSTEES' REPORT

SETTLOR	Eleanor Katharine Mary Afsari
TRUSTEES	Ali Reza Afsari Anna Rose Bannister Paul Bannister
CREATED	Trust deed dated 25 April 1977
CHARITY NUMBER	273679
REGISTERED ADDRESS	45 Gresham Street, London, EC2V 7BG
ACCOUNTANTS	Evelyn Partners LLP Onslow House, Onslow Street, Guildford, GU1 4TL
INDEPENDENT EXAMINER	Susan Kumar ACA, Holden Granat LLP Springfield House, 23 Oatlands Drive, Weybridge, KT13 9LZ
SOLICITORS	Cartmell Shepherd Viaduct House, Carlisle CA3 8EZ
INVESTMENT ADVISORS AND BANKERS	Evelyn Partners Investment Services Ltd 45 Gresham Street, London, EC2V 7BG

The trustees shall hold the trust fund and income thereof for such charitable foundations and for such charitable purposes as the trustees in their absolute discretion shall from time to time think fit.

The power to appoint new trustees vested with the settlor during her life time. Following the settlor's death, the power to appoint new trustees is now vested in the current trustees. There were no changes of trustees during the year. The trustees' decisions are made by a majority vote.

The entire Trust Fund and income thereof is held for unrestricted purposes.

The income and expenditure of the charity are shown in the receipts and payments account on page 5.

The trustees acknowledge that they have a responsibility to review whether the charity is exposed to any major risks. The main risks that the charity is exposed to are a fall in value of the investments held and a fall in investment income received. To minimise these risks the trustees have employed professional investment advisors to review the portfolio on a regular basis.

The stockbrokers have been instructed by the trustees to adopt a medium risk policy of investment, and to generate an annual income in excess of £30,000 per annum. The stockbrokers have been instructed not to invest in companies whose business interests are in tobacco, gambling, alcohol or armaments. The trustees have also advised that they do not wish to invest in Israeli companies.

The stockbrokers have been instructed by the trustees to seek to increase the value of the investment portfolio over the long term. The trustees consider the Charity's finances are in a strong position and enable the future to be faced with confidence.

The Buckland Charitable Trust

TRUSTEES' REPORT - Continued

The Buckland Charitable Trust has provided £26,000 in support of our chosen charities.

As ever the trustees have been vigorous in assessing whether previously supported charities still meet the criteria for receiving support, and in one or two cases, support has been withdrawn. The trustees aim to provide support to a diverse range of charities ranging from small local charities to large International ones.

As ever the thanks from the charities has been much appreciated as have updates on how the support impacts those receiving it.

We have also tried to respond to particular appeals from our regular charities in order to maximise the impact our support can provide.

We look forward to continuing this support through the next year. The Trustees have considered the impact of Covid-19 on the activity of the Trust and have concluded that the Trust will be able to continue to operate as planned for the foreseeable future. It is likely that the impact of the pandemic will increase the needs of some charities and this may result in increased grant expenditure in the future.

The principles of public benefit, as defined by the Charity Commission, have been noted by the trustees. The trustees confirm having given regard to the Charity Commission's guidance and state their belief that the charity provides identifiable benefits to a section of the public.

The trustees consider that they have adequate resources to meet current liabilities.

Trustees' responsibilities

The trustees are responsible for keeping adequate records which are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charities (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Board of Trustees on



and signed on its behalf by Ali Afsari, Trustee

The Buckland Charitable Trust

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

I report on the accounts of the Buckland Charitable Trust for the year ended 5 April 2022 which comprise the Receipts and Payments Account, the Balance Sheet and the related notes 1 to 6.

Respective responsibilities of trustees and examiners

As the charity's trustees you are responsible for the preparation of the accounts. You consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to examine the accounts under section 145 of the 2011 Act, follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act, and state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

-1 which gives me reasonable cause to believe that, in any material respect, the requirements:

to keep accounting records in accordance with s130 of the 2011 Act; and

to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act have not been met; or

-2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Susan Kumar ACA
Holden Grant LLP

Springfield House, 23 Oatlands Drive,
Weybridge, Surrey KT13 9LZ

Date: 23 January 2023

The Buckland Charitable Trust

RECEIPTS AND PAYMENTS ACCOUNT for the year ended 5 April 2022

	<u>Notes</u>	<u>2022</u>	<u>2021</u>
		<u>£</u>	<u>£</u>
Receipts			
From assets:			
Investment income		37,560	30,082
Overseas tax repayment		133	-
Disposal proceeds		532,447	453,556
		<u>570,140</u>	<u>483,638</u>
Total receipts		<u>570,140</u>	<u>483,638</u>
Payments			
Charitable activities direct expenditure:			
Donations	6	26,000	45,400
Other expenditure - administration	2	19,454	21,778
Investment purchases		486,812	428,990
		<u>532,266</u>	<u>496,168</u>
Total payments		<u>532,266</u>	<u>496,168</u>
Net (payments) for the year		37,874	(12,530)
Bank account balances at 6 April 2021		24,226	36,756
Bank account balances at 5 April 2022		£ 62,100	24,226

The Buckland Charitable Trust

STATEMENT OF ASSETS AND LIABILITIES at 5 April 2022

		<u>2022</u>	<u>2021</u>
Investment Assets	<u>Notes</u>		
Investments	1.2	£ 2,429,217	£ 2,345,515
Assets			
Cash and bank balances:			
Dividend account		22,360	10,475
Investment Deposit account		39,741	13,752
Prepayments - (LEI fee)		72	72
Total cash		£ 62,173	24,299
Liabilities			
Investment management fees		(4,767)	(4,645)
Accountancy		(3,396)	(3,300)
Independent examiner's fees		(756)	(755)
Total Liabilities		(8,919)	(8,700)

Approved by the Board of Trustees on
and signed on its behalf by Ali Afsari, Trustee.



The notes on pages 7 to 8 form part of these accounts.

The Buckland Charitable Trust

NOTES TO THE ACCOUNTS for the year ended 5 April 2022

1) Accounting policies

1.1 These Accounts have been prepared on a receipts and payments basis and in accordance with applicable accounting standards and Charities Act 2011.

1.2 Investments

Investments are valued at mid-market value at 5 April 2022.

2) Administration expenditure

	<u>2022</u>	<u>2021</u>
	<u>£</u>	<u>£</u>
Cost of raising funds		
Investment management fees	19,382	17,644
	<u>19,382</u>	<u>17,644</u>
Governance costs		
Accountancy charges	0	3,300
LEI fee	72	144
Independent Examiners fees	0	690
	<u>72</u>	<u>4,134</u>
Total administration expenditure	<u>£ 19,454</u>	<u>£ 21,778</u>

3) Related party transactions and Trustees' remuneration

No expenses were reimbursed to any of the trustees during the year ended 5 April 2022 (2021: None). None of the trustees received any remuneration during the year ended 5 April 2022 (2021: None).

4) Going concern

The trustees are confident that the charity will continue to be a going concern and the financial statements have been prepared on this basis.

5) Taxation

As a charity, the trust is exempt from tax on income and gains falling within sections 524 and 536 of the Income Taxes Act 2007 or section 256 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

THE BUCKLAND CHARITABLE TRUST

NOTES TO THE ACCOUNTS for the year ended 5 April 2022

6) Donations

	<u>2022</u>	<u>2021</u>
	£	£
Action for Children	-	2,000
Alzheimers Disease Society	500	1,000
Beechwood Cancer Care	1,000	2,000
Bishop Simeon Trust	1,000	2,000
Calvert Trust	1,000	2,000
Camphill Village Trust	500	1,000
Cancer Research	2,000	4,000
Carlisle & Northlake Hospice at Home	-	1,000
Children North East	500	1,000
Children with Cancer UK	1,000	2,000
Cumbria Family Support	500	1,000
Cycling Without Age	-	1,500
Eden Valley Hospice	1,000	2,000
Forward Assist	-	1,000
Great North Air Ambulance Service	2,000	2,000
Hope & Homes for Children	500	1,000
Hospice at Home Carlisle and NL	500	-
Little Heart Matters	1,000	3,000
Inspire Foundation	1,000	1,000
Macmillan Cancer Support	1,000	2,000
Medicial Aid for Palestinians	2,000	2,000
Medecins Sans Frontieres	2,000	4,000
MIND	500	1,000
Moredun Foundation	500	400
Multiple Sclerosis Society	500	1,000
Nottingham Refugee Forum	-	2,000
Scope	500	1,000
SENSE	500	1,000
St Abbs Independent Lifeboat	1,000	2,000
Ukraine Appeal	3,000	-
Water Aid	500	1,000
Alzheimers Disease Society - Returned Cheque	-	(2,000)
Medecins Sans Frontieres - Returned Cheque	-	(500)
	<u>26,000</u>	<u>45,400</u>

THE BUCKLAND CHARITABLE TRUST

England & Wales - Charity number 273679

Accounts

The Buckland Charitable Trust

Unaudited

**Annual report and accounts for the year ended
5 April 2021**

Registered Charity No. 273679

The Buckland Charitable Trust

Contents

	<u>Pages</u>
Report of the Trustees	2 & 3
Report of the Independent Examiner	4
Receipts and payments account	5
Statement of assets and liabilities	6
Notes	7 - 8

The Buckland Charitable Trust

TRUSTEES' REPORT

SETTLOR	Eleanor Katharine Mary Afsari
TRUSTEES	Ali Reza Afsari Anna Rose Bannister Paul Bannister
CREATED	Trust deed dated 25 April 1977
CHARITY NUMBER	273679
REGISTERED ADDRESS	25 Moorgate, London, EC2R 6AY
ACCOUNTANTS	Smith & Williamson LLP Onslow House, Onslow Street, Guildford, GU1 4TL
INDEPENDENT EXAMINER	Susan Kumar ACA, Holden Granat LLP Springfield House, 23 Oatlands Drive, Weybridge, KT13 9LZ
SOLICITORS	Cartmell Shepherd Viaduct House, Carlisle CA3 8EZ
INVESTMENT ADVISORS AND BANKERS	Smith & Williamson Investment Services Ltd 25 Moorgate, London, EC2R 6AY

The trustees shall hold the trust fund and income thereof for such charitable foundations and for such charitable purposes as the trustees in their absolute discretion shall from time to time think fit.

The power to appoint new trustees vested with the settlor during her life time. Following the settlor's death, the power to appoint new trustees is now vested in the current trustees. There were no changes of trustees during the year. The trustees' decisions are made by a majority vote.

The entire Trust Fund and income thereof is held for unrestricted purposes.

The income and expenditure of the charity are shown in the receipts and payments account on page 5.

The trustees acknowledge that they have a responsibility to review whether the charity is exposed to any major risks. The main risks that the charity is exposed to are a fall in value of the investments held and a fall in investment income received. To minimise these risks the trustees have employed professional investment advisors to review the portfolio on a regular basis.

The stockbrokers have been instructed by the trustees to adopt a medium risk policy of investment, and to generate an annual income in excess of £30,000 per annum. The stockbrokers have been instructed not to invest in companies whose business interests are in tobacco, gambling, alcohol or armaments. The trustees have also advised that they do not wish to invest in Israeli companies.

The stockbrokers have been instructed by the trustees to seek to increase the value of the investment portfolio over the long term. The trustees consider the Charity's finances are in a strong position and enable the future to be faced with confidence.

The Buckland Charitable Trust

TRUSTEES' REPORT - Continued

The Buckland Charitable Trust has had another successful year, providing over £45,400 in support of our chosen charities.

As ever the trustees have been vigorous in assessing whether previously supported charities still meet the criteria for receiving support, and in one or two cases, support has been withdrawn. The trustees aim to provide support to a diverse range of charities ranging from small local charities to large International ones.

As ever the thanks from the charities has been much appreciated as have updates on how the support impacts those receiving it.

We have also tried to respond to particular appeals from our regular charities in order to maximise the impact our support can provide.

We look forward to continuing this support through the next year. The Trustees have considered the impact of Covid-19 on the activity of the Trust and have concluded that the Trust will be able to continue to operate as planned for the foreseeable future. It is likely that the impact of the pandemic will increase the needs of some charities and this may result in increased grant expenditure in the future.

The principles of public benefit, as defined by the Charity Commission, have been noted by the trustees. The trustees confirm having given regard to the Charity Commission's guidance and state their belief that the charity provides identifiable benefits to a section of the public.

The trustees consider that they have adequate resources to meet current liabilities.

Trustees' responsibilities

The trustees are responsible for keeping adequate records which are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charities (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Board of Trustees on 5 April 2022

A handwritten signature in black ink that reads "Ali Afsari". The signature is written in a cursive style with a large initial 'A'.

and signed on its behalf by Ali Afsari, Trustee

The Buckland Charitable Trust

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

I report on the accounts of the Buckland Charitable Trust for the year ended 5 April 2021 which comprise the Receipts and Payments Account, the Balance Sheet and the related notes 1 to 6.

Respective responsibilities of trustees and examiners

As the charity's trustees you are responsible for the preparation of the accounts. You consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to examine the accounts under section 145 of the 2011 Act, follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act, and state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the the charity and a comparison of the accounts presented with those records. It is also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

-1 which gives me reasonable cause to believe that, in any material respect, the requirements:

to keep accounting records in accordance with s130 of the 2011 Act; and

to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act have not been met; or

-2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Susan Kumar ACA
Holden Grant LLP

Springfield House, 23 Oatlands Drive,
Weybridge, Surrey KT13 9LZ

Date: 6 April 2022

The Buckland Charitable Trust

RECEIPTS AND PAYMENTS ACCOUNT for the year ended 5 April 2021

	<u>Notes</u>	<u>2021</u>	<u>2020</u>
		<u>£</u>	<u>£</u>
Receipts			
From assets:			
Deposit interest		-	-
Investment income		30,082	42,134
Overseas tax repayment		-	712
Disposal proceeds		453,556	679,604
		<u>483,638</u>	<u>722,450</u>
Total receipts		<u>483,638</u>	<u>722,450</u>
Payments			
Charitable activities direct expenditure:			
Donations	6	45,400	49,300
Other expenditure - administration	2	21,778	21,324
Investment purchases		428,990	655,776
		<u>496,168</u>	<u>726,400</u>
Total payments		<u>496,168</u>	<u>726,400</u>
Net (payments) for the year		(12,530)	(3,950)
Bank account balances at 6 April 2020		36,756	40,706
Bank account balances at 5 April 2021		£ 24,226	36,756

The Buckland Charitable Trust

STATEMENT OF ASSETS AND LIABILITIES at 5 April 2021

		<u>2021</u>	<u>2020</u>
Investment Assets	<u>Notes</u>		
Investments	1.2	£ 2,345,515	£ 1,901,789
		<u> </u>	<u> </u>
Assets			
Cash and bank balances:			
Dividend account		10,475	25,793
Cheque Deposit account		-	-
Investment Deposit account		13,752	10,963
Prepayments - (LEI fee)		72	-
Total cash		£ <u>24,299</u>	<u>36,756</u>
Liabilities			
Investment management fees		(4,645)	(4,138)
Accountancy		(3,300)	(2,640)
Independent examiner's fees		(755)	(690)
Total Liabilities		<u>(8,700)</u>	<u>(7,468)</u>

Approved by the Board of Trustees on 5 April 2022

and signed on its behalf by Ali Afsari, Trustee.



The notes on pages 7 to 8 form part of these accounts.

The Buckland Charitable Trust

NOTES TO THE ACCOUNTS for the year ended 5 April 2021

1) Accounting policies

1.1 These Accounts have been prepared on a receipts and payments basis and in accordance with applicable accounting standards and Charities Act 2011.

1.2 Investments

Investments are valued at mid-market value at 5 April 2021.

2) Administration expenditure

	<u>2021</u>	<u>2020</u>
	<u>£</u>	<u>£</u>
Cost of raising funds		
Investment management fees	17,644	17,922
	<u>17,644</u>	<u>17,922</u>
Governance costs		
Accountancy charges	3,300	2,640
LEI fee	144	72
Independent Examiners fees	690	690
	<u>4,134</u>	<u>3,402</u>
Total administration expenditure	<u>£ 21,778</u>	<u>£ 21,324</u>

3) Related party transactions and Trustees' remuneration

No expenses were reimbursed to any of the trustees during the year ended 5 April 2021 (2020: None). None of the trustees received any remuneration during the year ended 5 April 2021 (2020: None).

4) Going concern

The trustees are confident that the charity will continue to be a going concern and the financial statements have been prepared on this basis.

5) Taxation

As a charity, the trust is exempt from tax on income and gains falling within sections 524 and 536 of the Income Taxes Act 2007 or section 256 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

THE BUCKLAND CHARITABLE TRUST**NOTES TO THE ACCOUNTS for the year ended 5 April 2021****6) Donations**

	<u>2021</u>	<u>2020</u>
	£	£
ADD	-	500
Action for Children	2,000	-
Alzheimers Disease Society	1,000	1,000
Beechwood Cancer Care	2,000	2,000
Bishop Simeon Trust	2,000	2,000
Calvert Trust	2,000	2,000
Camphill Village Trust	1,000	1,000
Cancer Research	4,000	4,000
Carlisle & Northlake Hospice at Home	1,000	1,000
Children North East	1,000	1,000
Children with Leukaemia	-	2,000
Children's Heart Unit Fund	-	1,000
Children with Cancer UK	2,000	-
Cumbria Family Support	1,000	-
Cycling Without Age	1,500	-
Eden Valley Hospice	2,000	2,000
Find Your Feet	-	1,000
Forward Assist	1,000	-
Great North Air Ambulance Service	2,000	4,100
Hope & Homes for Children	1,000	1,000
Little Heart Matters	3,000	-
Inspire Foundation	1,000	1,000
Macmillan Cancer Relief	2,000	3,000
MAP	-	2,000
Medicial Aid for Palestinians	2,000	1,000
Medecins Sans Frontieres	4,000	4,000
MIND	1,000	1,000
Moredun Foundation	400	700
Multiple Sclerosis Society	1,000	1,000
North Lakeland Hospice at Home	-	500
Nottingham Refugee Forum	2,000	2,000
Pearl of Africa	-	500
Scope	1,000	500
SENSE	1,000	1,000
Spirit of Africa	-	2,000
St Abbs Independent Lifeboat	2,000	2,000
Water Aid	1,000	1,500
Alzheimers Disease Society - Returned Cheque	(2,000)	-
Medecins Sans Frontieres - Returned Cheque	(500)	-
	<u>45,400</u>	<u>49,300</u>