

**BRITISH HEART RHYTHM SOCIETY (BHRS)
TRUSTEES' REPORT AND
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MAY 2025**

British Heart Rhythm Society (BHRS)
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The trustees present their report and the financial statements for the year ended 31 May 2025.

Objectives and Activities

Aims and Objectives

The advancement of knowledge in the area of artificial pacing of the heart and in treatment of cardiac arrhythmia including electrophysiological diagnostic and therapeutic methods. BHRS is a charitable society supporting clinical staff treating patients with cardiac rhythm disorders. Its mission is to support their members in their aim of providing care of the highest quality to all patients with cardiac rhythm disorders.

Significant Activities

The British Heart Rhythm Society (BHRS) held its Annual General Meeting on 11th November 2024.

The main highlight of the year was the launch of the BHRS Reaccreditation System. This new system simplifies the process of maintaining accreditation and demonstrates the arrhythmia community's ongoing commitment to excellence in the field. All education provided by BHRS now carries BHRS points, which are used for reaccreditation purposes to ensure that arrhythmia professionals remain engaged in continuous learning and keep their accreditation active.

In July 2024, BHRS launched a Position Statement on the Programming of Remote Monitoring Alerts in CIEDs: Ensuring Safe and Effective Remote Monitoring for CIED Patients. BHRS was also proud to support the development of the UK Delphi Consensus on Remote Monitoring of Implanted Cardiac Devices.

Additionally, BHRS contributed to The Royal College of Radiologists' Guidance on the Management of Patients with Cardiac Implantable Electronic Devices Receiving Radiotherapy, helping to ensure the safe and high-quality delivery of radiotherapy for patients across the UK.

In March 2025, BHRS and Arrhythmia Alliance (A-A) released a joint document to support the recent Boston Accolade Field Safety Notice. This guidance assists clinical decision-making in response to the Boston Scientific Urgent Field Safety Notice published on 12th December 2024.

The BHRS webinar programme was further expanded, offering a broader range of specialised topics and targeted materials. These free webinars, designed to support members pursuing BHRS accreditation, training, or professional development, have been exceptionally well received.

BHRS's face-to-face events continued to grow in popularity. BHRSessions were held in Edinburgh from 4th–5th March 2025, featuring abstract presentations as well as awards for the best case, trace, and audit submissions. Another successful BHRSymposium took place in London on 8th November 2024, providing a dedicated forum for experienced arrhythmia professionals to engage in debate, discussion, and rapid-fire clinical scenarios. Recordings were made available on the BHRS website for members to access at their convenience.

The EP Traces and Hands-On Simulator Training Days were held in Bristol on 10th–11th June 2024. This intensive two-day event offered practical experience in device and EP skills for cardiology trainees, physiologists, and allied professionals seeking introductory or refresher training. The Society remains committed to its not-for-profit ethos, offering bursaries where needed and prioritising high-quality education.

The popular Case Challenges were relaunched in 2024 to enhance educational opportunities among arrhythmia professionals.

Through partnerships, BHRS provided members with valuable access to other leading events:

- London Arrhythmia Summit – 50 complimentary member places (June 2025)
- British Society of Heart Failure (BSH) Annual General Meeting – 10 free places for BHRS physiologist members
- 13th Europe AF Conference – grants awarded via the organisers (November 2024)

Two BHRS examinations were held during the year, with candidate numbers continuing to grow year on year as interest in accreditation increases.

A new membership system was launched at the end of May 2025, following a review of membership fees and services. The aim is to ensure excellent value for members while maintaining fair and proportionate pricing across a wide range of professional roles. The updated fee structure now reflects members' job roles and whether they work full- or part-time.

Membership growth has been strong, driven largely by the requirement for BHRS membership to attend events, sit examinations or apply for reaccreditation. Membership is increasingly recognised as a key milestone in career progression, particularly for cardiac physiologists.

Public Benefit

BHRS continues to support research through its Multicentre Trial Group, which meets regularly to discuss and advance research proposals across the UK. The Society has formal representation on the British Cardiovascular Society Academic & Research Committee and contributes to the UK Cardiovascular Trials funding application to the British Heart Foundation.

In audit and data collection, BHRS remains a strong advocate. Device and ablation procedure data are submitted by all centres to NICOR, supported by BHRS standards documents for cardiac implantable devices and ablation.

The trustees confirm that they have complied with the requirements of Section 17 of the Charities Act 2011 to have due regard to the Charity Commission's guidance on public benefit.

Volunteers

The Charity utilises volunteers to assist in their work.

Financial Review

Financial Position

During the year, the Charity's total incoming resources was £251,084. Expenditure for the year was £258,700. The Charity's net income for the year was £(7617) and the total funds carried forward were £237,321.

Reserves Policy

The reserves policy is currently to maintain a minimum of £45,000 in the bank current account as a reserve to meet any unforeseen expenditure requirements. The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The Trustees consider the current level of unrestricted reserves to be adequate.

Going Concern

The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The trustees have carried out an assessment and are happy that the charity is a going concern.

Structure, Governance and Management

Governing Document

The charity is controlled by its governing document, a deed of trust, and constitutes an unincorporated charity.

Trustee Selection Methods

The management of the charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed. There must at all times be a minimum of three Trustees in office. The first Trustees are entitled to hold office for life. New Trustees are appointed by a resolution passed by the Trustees in special meeting.

New Trustees undergo an orientation process to brief them on their legal obligations under charity law, the charity's governing documents, the committee and decision making process, the business plan and recent financial performance of the charity. During the induction process they meet key employees and other trustees. Trustees are encouraged to attend appropriate external and internal training events which will assist them in carrying out their role.

Organisational Structure

The activities of British Heart Rhythm Society (BHRS) are organised by the Council of this group (see list of Trustees).

Reference and Administrative Details

Trustees

V Ezzat - Treasurer
H Thomas - Secretary
E Gregory - President
A Nisbet - Trustee (resigned 27/11/2025)
R Hunter - Trustee (resigned 27/11/2025)
P Foley - Trustee (resigned 27/11/2025)
C Laventure - Trustee
A Dutton - Trustee
C Howard - Trustee (resigned 27/11/2025)
B Smith - Trustee (resigned 27/11/2025)
S Robinson - Trustee
A Murray - Trustee (resigned 27/11/2025)
D Begley - Trustee (appointed 11/11/2024)
M Dewhurst - Trustee (appointed 11/11/2024)
J de Bono - Trustee (resigned 11/11/2024)

British Heart Rhythm Society (BHRS)
Trustees' Report (continued)
For The Year Ended 31 May 2025

P Durkin - Trustee (resigned 31/12/2024)
J Paisey - President Elect (appointed 25/11/2025)
W Ullah - Doctor Representative (appointed 25/11/2025)
W Foster - Doctor Representative (appointed 25/11/2025)
J Burrell - Nurse Representative (appointed 25/11/2025)
R Imms - Nurse Representative (appointed 25/11/2025)
M Swift - Physiologist Representative (appointed 25/11/2025)
A Read - Physiologist Representative (appointed 25/11/2025)

Charity Number

273307

Principal Address

24a Market Street
Disley
Cheshire
SK12 2AA

Independent Examiner

Jacqueline Ford FCCA
Castletons Accountants Ltd
12b Kennerley's Ln
Wilmslow
Cheshire
SK9 5EQ

British Heart Rhythm Society (BHRS)
Trustees' Report (continued)
For The Year Ended 31 May 2025

The trustees' report was approved by the board of trustees and signed on its behalf by:

E W Gregory

E Gregory
Trustee 27 Mar 2026
Date

British Heart Rhythm Society (BHRS)
Independent Examiner's Report to the Trustees of British Heart Rhythm Society (BHRS)
For The Year Ended 31 May 2025

Independent examiner's report to the trustees of British Heart Rhythm Society report to the charity trustees on my examination of the accounts of the British Heart Rhythm Society (the Trust) for the year ended 31 May 2025.

I report on the accounts of the Trust for the year ended 31st May 2025, which are set out on pages 6-13.

Responsibilities and Basis of Report

Responsibilities of Trustees

As explained more fully in the Trustees' Responsibilities Statement set out on page 1-4, the trustees are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view, and for such internal control as the trustees determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the trustees are responsible for assessing the charity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the trustees either intend to liquidate the charity or to cease operations, or have no realistic alternative but to do so.

It is my responsibility to examine the accounts under Section 145 of the 2011 Act, state, on the basis of procedures specified in the General Directions given by the Charity Commissioners under section 145(5) (b) of the 2011 Act, whether particular matters have come to my attention.

Basis of Independent Examiners Report

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of the unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an opinion on whether the accounts present a true and fair view and the report is limited to those matters set out in the statement below

Independent Examiner's Statement

Since the charity's gross income exceeds £250,000 your examiner must be a member of a body listed in section 145 of the Act. I confirm that I am qualified to undertake the examination because I am a member of the Association of Chartered Certified Accountants, which is one of the listed bodies.

In connection with my examination, no matter has come to my attention:

which gives me reasonable cause to believe that in any material aspect the requirements

- The accounting records were not kept in accordance with section 130 of the 2011 Act; and
- The accounts did not accord with the accounting records or
- The accounts did not comply with the accounting requirements of the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which understanding should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Jacqueline Ford

31 Mar 2026

Jacqueline Ford FCCA
Date
Castletons Accountants Ltd
12b Kennerley's Ln
Wilmslow
Cheshire
SK9 5EQ

British Heart Rhythm Society (BHRS)
Statement of Financial Activities
For The Year Ended 31 May 2025

		2025 Unrestricted funds £	2024 Unrestricted funds £
	Notes		
INCOME AND ENDOWMENTS FROM:			
Donations and legacies	3	98,024	79,319
Charitable activities:			
Exams		73,368	60,500
Reaccreditation		20,860	3,001
Symposium		56,832	69,908
Commissions		2,000	2,000
		251,084	214,728
EXPENDITURE ON:			
Raising funds	5	(111,077)	(103,176)
Charitable activities:	5		
Exams		(52,626)	(46,381)
Symposium		(88,023)	(17,606)
Donations		(1,974)	-
Grants		(5,000)	-
		(258,700)	(167,163)
NET (EXPENDITURE)/INCOME		(7,616)	47,565
NET MOVEMENT IN FUNDS		(7,616)	47,565
RECONCILIATION OF FUNDS:			
Total funds brought forward		244,937	197,372
TOTAL FUNDS CARRIED FORWARD	12	237,321	244,937

The notes on pages 8 to 11 form part of these financial statements.

British Heart Rhythm Society (BHRS)
Statement of Financial Position
As At 31 May 2025

		2025 Unrestricted funds £	2024 Total funds £
	Notes		
FIXED ASSETS			
Intangible Assets	8	16,221	-
Tangible Assets	9	169	225
		<u>16,390</u>	<u>225</u>
CURRENT ASSETS			
Debtors	10	7,492	57,589
Cash at bank and in hand		225,067	190,340
		<u>232,559</u>	<u>247,929</u>
Creditors: Amounts Falling Due Within One Year	11	<u>(11,628)</u>	<u>(3,217)</u>
NET CURRENT ASSETS (LIABILITIES)		<u>220,931</u>	<u>244,712</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>237,321</u>	<u>244,937</u>
NET ASSETS		<u>237,321</u>	<u>244,937</u>
FUNDS OF THE CHARITY			
Unrestricted Funds		<u>237,321</u>	<u>244,937</u>
TOTAL FUNDS	12	<u>237,321</u>	<u>244,937</u>
On behalf of the board			

E W Gregory

E Gregory 27 Mar 2026
Trustee

Date

The notes on pages 8 to 11 form part of these financial statements.

British Heart Rhythm Society (BHRS)
Notes to the Financial Statements
For The Year Ended 31 May 2025

1. General Information

British Heart Rhythm Society (BHRS) is an unincorporated charity registered with the Charity Commission, registered charity number 273307. The principal address is 24a Market Street, Disley, Cheshire, SK12 2AA.

2. Accounting Policies

2.1. Basis of Preparation of Financial Statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)", Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Charities Act 2011.

The charity is a Public Benefit Entity as defined by FRS 102.

2.2. Intangible Fixed Assets and Amortisation - Other Intangible

Other intangible assets are Website costs. It is amortised to income and expenditure account over its estimated economic life of 5 years.

2.3. Tangible Fixed Assets and Depreciation

Tangible fixed assets are measured at cost less accumulated depreciation and any accumulated impairment losses. Depreciation is provided at rates calculated to write off the cost of the fixed assets, less their estimated residual value, over their expected useful lives on the following bases:

Computer Equipment	25% reducing balance
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2.4. Cash and Cash Equivalents

Cash and cash equivalents are basic financial assets and include cash in hand and deposits held at call with banks, other short-term highly liquid investments that mature in no more than three months from the date of acquisition and are readily convertible to a known amount of cash with insignificant risk of change in value, and bank overdrafts.

3. Income from Donations and Legacies

	2025	2024
	Unrestricted funds	Unrestricted funds
	£	£
Donations and gifts	5,178	63
Member subscriptions and sponsorships	92,846	79,256
	<u>98,024</u>	<u>79,319</u>

4. Net Income/(Expenditure)

The net (expenditure)/income is stated after charging/(crediting):

	2025	2024
	£	£
Depreciation of tangible fixed assets - owned	56	75
Amortisation of intangible fixed assets	4,055	-
	<u>4,111</u>	<u>75</u>

British Heart Rhythm Society (BHRS)
Notes to the Financial Statements (continued)
For The Year Ended 31 May 2025

5. Analysis of Expenditure

	2025		
	Activities undertaken directly	Grant funding of activities	Support costs (see note 6)
	£	£	£
Raising funds	-	-	111,077
Exams	52,626	-	-
Symposium	88,023	-	-
Donations	-	-	1,974
Grants	-	5,000	-
	140,649	5,000	113,051

	2024		
	Activities undertaken directly	Support costs (see note 6)	Total
	£	£	£
Raising funds	-	103,176	103,176
Exams	46,381	-	46,381
Symposium	17,606	-	17,606
	63,987	103,176	167,163

6. Support Costs

	2025	
	Raising funds	Donations
	£	£
General administration	71,723	1,974
Depreciation	4,111	-
Interest payable	3,918	-
Governance costs	31,325	-
	111,077	1,974

	2024
	Raising funds
	£
General administration	79,111
Depreciation	75
Interest payable	3,041
Governance costs	20,949
	103,176

7. Average Number of Employees

Average number of employees during the year was: NIL (2024: NIL)

British Heart Rhythm Society (BHRS)
Notes to the Financial Statements (continued)
For The Year Ended 31 May 2025

8. Intangible Assets

	Other £
Cost	
As at 1 June 2024	-
Additions	20,276
As at 31 May 2025	20,276
Amortisation	
As at 1 June 2024	-
Provided during the period	4,055
As at 31 May 2025	4,055
Net Book Value	
As at 31 May 2025	16,221
As at 1 June 2024	-

9. Tangible Assets

	Computer Equipment £
Cost	
As at 1 June 2024	870
As at 31 May 2025	870
Depreciation	
As at 1 June 2024	645
Provided during the period	56
As at 31 May 2025	701
Net Book Value	
As at 31 May 2025	169
As at 1 June 2024	225

10. Debtors

	2025 £	2024 £
Due within one year		
Trade debtors	7,274	7,589
Other debtors	218	50,000
	7,492	57,589

British Heart Rhythm Society (BHRS)
Notes to the Financial Statements (continued)
For The Year Ended 31 May 2025

11. Creditors: Amounts Falling Due Within One Year

	2025	2024
	£	£
Trade creditors	10,012	2,094
Bank loans and overdrafts	446	-
Other creditors	1,170	1,123
	<u>11,628</u>	<u>3,217</u>

12. Movement in Funds

	As at 1 June 2024	Income	Expenditure	As at 31 May 2025
	£	£	£	£
Unrestricted funds				
General:				
General unrestricted fund	244,937	251,084	(258,700)	237,321
Total funds	<u>244,937</u>	<u>251,084</u>	<u>(258,700)</u>	<u>237,321</u>
	As at 1 June 2023	Income	Expenditure	As at 31 May 2024
	£	£	£	£
Unrestricted funds				
General:				
General unrestricted fund	197,372	214,728	(167,163)	244,937
Total funds	<u>197,372</u>	<u>214,728</u>	<u>(167,163)</u>	<u>244,937</u>

13. Transactions with Trustees

None of the trustees received any remuneration or any other benefits from an employment with the charity or a related entity during the current or previous year.

During the year the expenses reimbursed to the trustees or paid directly to third parties were as follows:

	2025	2024
	£	£
Travel	1,622	2,378
Subsistence	147	-
Accommodation	404	-
Other Expenses	2,063	1,642
	<u>4,236</u>	<u>4,020</u>

Number of trustees reimbursed for expenses during the year was 13 (2024: 14)

14. Related Party Disclosures

There have been no related party transactions in the reporting period.

British Heart Rhythm Society (BHRS)
Detailed Statement of Financial Activities
For The Year Ended 31 May 2025

	2025	2024
	Total funds	Total funds
	£	£
INCOME AND ENDOWMENTS FROM:		
Donations and legacies		
Donations and gifts	5,178	63
Membership subscriptions	92,846	79,256
	<u>98,024</u>	<u>79,319</u>
Charitable Activities:		
Exams		
Conference, exam fees & sponsorship income	73,368	60,500
	<u>73,368</u>	<u>60,500</u>
Reaccreditation		
Conference, exam fees & sponsorship income	20,860	3,001
	<u>20,860</u>	<u>3,001</u>
Symposium		
Conference, exam fees & sponsorship income	56,832	69,908
	<u>56,832</u>	<u>69,908</u>
Commissions		
Conference, exam fees & sponsorship income	2,000	2,000
	<u>2,000</u>	<u>2,000</u>
	<u>251,084</u>	<u>214,728</u>
EXPENDITURE ON:		
Raising funds		
Computer and IT consumables	(3,249)	(2,300)
Insurance	-	(589)
Printing, postage and stationery	(6)	-
Advertising and marketing costs	(802)	-
Audit fees	-	(1,140)
Admin and Accountancy fees	(67,666)	(74,342)
Sundry expenses	-	(740)
Depreciation of computer equipment	(56)	(75)
Amortisation	(4,055)	-
Bank charges	(3,918)	(3,041)
Council meetings expenses	(30,072)	(20,949)
Independent examiner's fees	(1,253)	-
	<u>(111,077)</u>	<u>(103,176)</u>
Charitable Activities:		
Exams		
Conference and Examination costs	(52,626)	(46,381)
	<u>(52,626)</u>	<u>(46,381)</u>
Symposium		
Conference and Examination costs	(88,023)	(17,606)
	<u>(88,023)</u>	<u>(17,606)</u>
		...CONTINUED

British Heart Rhythm Society (BHRS)
Detailed Statement of Financial Activities (continued)
For The Year Ended 31 May 2025

	Donations		
Charitable donations		(1,974)	-
		(1,974)	-
	Grants		
Grants to individuals		(5,000)	-
		(5,000)	-
		(258,700)	(167,163)
	NET (EXPENDITURE)/INCOME	(7,616)	47,565



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Parties involved with this document

Document processed	Party + Fingerprint
Fri, 27th Mar 2026 12:08:43 GMT	Mrs Eleri Gregory - Signer (ff5ec257180ed646445a187757914002)
Tue, 31st Mar 2026 9:33:33 BST	Mrs Jacqueline Ford - Signer (a03eeec8cd4645d6c18ed652a68fedcb)
Tue, 31st Mar 2026 9:33:34 BST	Anna Bywater - Copied In (aec83e346f152d1ef5c6d79be45c185c)
Tue, 31st Mar 2026 9:33:34 BST	Anna Wickham - Copied In (fb539a341b55ffa76592bab4c8641969)

Audit history log

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Tue, 31st Mar 2026 9:33:35 BST

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(35.176.231.177)

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Mrs Jacqueline Ford viewed the envelope (85.210.241.13)

Mrs Jacqueline Ford signed the envelope (87.114.75.16)

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Sent the envelope to Anna Wickham for signing (87.114.75.16)

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Signed document confirmation emailed to party email (87.114.75.16)

Signed document confirmation emailed to party email (87.114.75.16)

Signed document confirmation emailed to party email (87.114.75.16)

Signed document confirmation emailed to party email (87.114.75.16)

Signed document confirmation emails have been sent to all parties.

Document URL:

<https://api.signable.app/shareable/envelope?t=9390453a-759a-4c68-ae84-d865b4ec896c> (87.114.75.16)

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