

# BRITISH HEART RHYTHM SOCIETY (BHRS)

England & Wales · Charity number 273307

## Details

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Other names	HEART RHYTHM UK, THE BRITISH PACING AND ELECTROPHYSIOLOGY GROUP (B P E G ), HEART RHYTHM UNITED KINGDOM
Status	Registered
Legal form	Other
Registered	1977-06-02
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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**Address** 24A Market Street  
Disley  
Stockport  
Cheshire  
SK12 2AA

**Phone** 08446350102

**Email** [admin@bhirs.com](mailto:admin@bhirs.com)

**Website** [www.bhirs.com](http://www.bhirs.com)

## Activities

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**Objects:** THE ADVANCEMENT OF KNOWLEDGE IN THE AREA OF ARTIFICIAL PACING OF THE HEART AND ASSOCIATED ELECTROPHYSIOLOGICAL DIAGNOSTIC METHODS FOR THE BENEFIT OF THE PUBLIC.

**Activities:** British Heart Rhythm Society (formerly known as Heart Rhythm UK) is dedicated to improving all aspects of arrhythmia care and electrical device based therapies along with acting as a unifying focus for those professionals involved. The society was formed in 2005 by the amalgamation of the British Pacing and Electrophysiology Group (BPEG), the British Association of Arrhythmia Nurses (BANA) and

## Classification

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- **How:** Provides Advocacy/advice/information
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** Other Defined Groups

## Geography

- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-05-31	£251,084	£258,700	-	-
2024-05-31	£214,727	£167,162	-	-
2023-05-31	£156,728	£177,662	-	-
2022-05-31	£206,963	£102,318	-	-
2021-05-31	£117,498	£71,720	-	-

## Trustees

Name	Role	Appointed
Alice Read		2025-11-27
Amy Dutton		2022-10-05
Catherine Laventure		2020-10-01
David Begley		2024-11-11
Dr Honey Thomas		2023-09-25
Dr John Paisey		2025-11-27
Dr Vivienne Ezzat		2020-10-01
Dr William Foster		2025-11-27
Eleri Gregory		2018-10-06
Jessica Burrell		2025-11-27
Matthew Dewhurst		2024-11-11
Matthew Swift		2025-11-27
Rebecca Imms		2025-11-27
Sophie Robinson		2023-09-25
Waqas Ullah		2025-11-27

**BRITISH HEART RHYTHM SOCIETY (BHRS)**

England & Wales - Charity number 273307

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# Accounts

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**BRITISH HEART RHYTHM SOCIETY (BHRS)  
TRUSTEES' REPORT AND  
UNAUDITED FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 MAY 2025**

**British Heart Rhythm Society (BHRS)**  
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The trustees present their report and the financial statements for the year ended 31 May 2025.

## **Objectives and Activities**

### **Aims and Objectives**

The advancement of knowledge in the area of artificial pacing of the heart and in treatment of cardiac arrhythmia including electrophysiological diagnostic and therapeutic methods. BHRS is a charitable society supporting clinical staff treating patients with cardiac rhythm disorders. Its mission is to support their members in their aim of providing care of the highest quality to all patients with cardiac rhythm disorders.

### **Significant Activities**

The British Heart Rhythm Society (BHRS) held its Annual General Meeting on 11th November 2024.

The main highlight of the year was the launch of the BHRS Reaccreditation System. This new system simplifies the process of maintaining accreditation and demonstrates the arrhythmia community's ongoing commitment to excellence in the field. All education provided by BHRS now carries BHRS points, which are used for reaccreditation purposes to ensure that arrhythmia professionals remain engaged in continuous learning and keep their accreditation active.

In July 2024, BHRS launched a Position Statement on the Programming of Remote Monitoring Alerts in CIEDs: Ensuring Safe and Effective Remote Monitoring for CIED Patients. BHRS was also proud to support the development of the UK Delphi Consensus on Remote Monitoring of Implanted Cardiac Devices.

Additionally, BHRS contributed to The Royal College of Radiologists' Guidance on the Management of Patients with Cardiac Implantable Electronic Devices Receiving Radiotherapy, helping to ensure the safe and high-quality delivery of radiotherapy for patients across the UK.

In March 2025, BHRS and Arrhythmia Alliance (A-A) released a joint document to support the recent Boston Accolade Field Safety Notice. This guidance assists clinical decision-making in response to the Boston Scientific Urgent Field Safety Notice published on 12th December 2024.

The BHRS webinar programme was further expanded, offering a broader range of specialised topics and targeted materials. These free webinars, designed to support members pursuing BHRS accreditation, training, or professional development, have been exceptionally well received.

BHRS's face-to-face events continued to grow in popularity. BHRSessions were held in Edinburgh from 4th–5th March 2025, featuring abstract presentations as well as awards for the best case, trace, and audit submissions. Another successful BHRSymposium took place in London on 8th November 2024, providing a dedicated forum for experienced arrhythmia professionals to engage in debate, discussion, and rapid-fire clinical scenarios. Recordings were made available on the BHRS website for members to access at their convenience.

The EP Traces and Hands-On Simulator Training Days were held in Bristol on 10th–11th June 2024. This intensive two-day event offered practical experience in device and EP skills for cardiology trainees, physiologists, and allied professionals seeking introductory or refresher training. The Society remains committed to its not-for-profit ethos, offering bursaries where needed and prioritising high-quality education.

The popular Case Challenges were relaunched in 2024 to enhance educational opportunities among arrhythmia professionals.

Through partnerships, BHRS provided members with valuable access to other leading events:

- London Arrhythmia Summit – 50 complimentary member places (June 2025)
- British Society of Heart Failure (BSH) Annual General Meeting – 10 free places for BHRS physiologist members
- 13th Europe AF Conference – grants awarded via the organisers (November 2024)

Two BHRS examinations were held during the year, with candidate numbers continuing to grow year on year as interest in accreditation increases.

A new membership system was launched at the end of May 2025, following a review of membership fees and services. The aim is to ensure excellent value for members while maintaining fair and proportionate pricing across a wide range of professional roles. The updated fee structure now reflects members' job roles and whether they work full- or part-time.

Membership growth has been strong, driven largely by the requirement for BHRS membership to attend events, sit examinations or apply for reaccreditation. Membership is increasingly recognised as a key milestone in career progression, particularly for cardiac physiologists.

### **Public Benefit**

BHRS continues to support research through its Multicentre Trial Group, which meets regularly to discuss and advance research proposals across the UK. The Society has formal representation on the British Cardiovascular Society Academic & Research Committee and contributes to the UK Cardiovascular Trials funding application to the British Heart Foundation.

In audit and data collection, BHRS remains a strong advocate. Device and ablation procedure data are submitted by all centres to NICOR, supported by BHRS standards documents for cardiac implantable devices and ablation.

The trustees confirm that they have complied with the requirements of Section 17 of the Charities Act 2011 to have due regard to the Charity Commission's guidance on public benefit.

#### **Volunteers**

The Charity utilises volunteers to assist in their work.

#### **Financial Review**

##### **Financial Position**

During the year, the Charity's total incoming resources was £251,084. Expenditure for the year was £258,700. The Charity's net income for the year was £(7617) and the total funds carried forward were £237,321.

##### **Reserves Policy**

The reserves policy is currently to maintain a minimum of £45,000 in the bank current account as a reserve to meet any unforeseen expenditure requirements. The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The Trustees consider the current level of unrestricted reserves to be adequate.

##### **Going Concern**

The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The trustees have carried out an assessment and are happy that the charity is a going concern.

#### **Structure, Governance and Management**

##### **Governing Document**

The charity is controlled by its governing document, a deed of trust, and constitutes an unincorporated charity.

##### **Trustee Selection Methods**

The management of the charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed. There must at all times be a minimum of three Trustees in office. The first Trustees are entitled to hold office for life. New Trustees are appointed by a resolution passed by the Trustees in special meeting.

New Trustees undergo an orientation process to brief them on their legal obligations under charity law, the charity's governing documents, the committee and decision making process, the business plan and recent financial performance of the charity. During the induction process they meet key employees and other trustees. Trustees are encouraged to attend appropriate external and internal training events which will assist them in carrying out their role.

##### **Organisational Structure**

The activities of British Heart Rhythm Society (BHRS) are organised by the Council of this group (see list of Trustees).

#### **Reference and Administrative Details**

##### **Trustees**

V Ezzat - Treasurer

H Thomas - Secretary

E Gregory - President

A Nisbet - Trustee (resigned 27/11/2025)

R Hunter - Trustee (resigned 27/11/2025)

P Foley - Trustee (resigned 27/11/2025)

C Laventure - Trustee

A Dutton - Trustee

C Howard - Trustee (resigned 27/11/2025)

B Smith - Trustee (resigned 27/11/2025)

S Robinson - Trustee

A Murray - Trustee (resigned 27/11/2025)

D Begley - Trustee (appointed 11/11/2024)

M Dewhurst - Trustee (appointed 11/11/2024)

J de Bono - Trustee (resigned 11/11/2024)

**British Heart Rhythm Society (BHRS)**  
**Trustees' Report (continued)**  
**For The Year Ended 31 May 2025**

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P Durkin - Trustee (resigned 31/12/2024)  
J Paisey - President Elect (appointed 25/11/2025)  
W Ullah - Doctor Representative (appointed 25/11/2025)  
W Foster - Doctor Representative (appointed 25/11/2025)  
J Burrell - Nurse Representative (appointed 25/11/2025)  
R Imms - Nurse Representative (appointed 25/11/2025)  
M Swift - Physiologist Representative (appointed 25/11/2025)  
A Read - Physiologist Representative (appointed 25/11/2025)

**Charity Number**

273307

**Principal Address**

24a Market Street  
Disley  
Cheshire  
SK12 2AA

**Independent Examiner**

Jacqueline Ford FCCA  
Castletons Accountants Ltd  
12b Kennerley's Ln  
Wilmslow  
Cheshire  
SK9 5EQ

**British Heart Rhythm Society (BHRS)  
Trustees' Report (continued)  
For The Year Ended 31 May 2025**

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The trustees' report was approved by the board of trustees and signed on its behalf by:

*E W Gregory*

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E Gregory  
Trustee 27 Mar 2026  
Date

**British Heart Rhythm Society (BHRS)**  
**Independent Examiner's Report to the Trustees of British Heart Rhythm Society (BHRS)**  
**For The Year Ended 31 May 2025**

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Independent examiner's report to the trustees of British Heart Rhythm Society report to the charity trustees on my examination of the accounts of the British Heart Rhythm Society (the Trust) for the year ended 31 May 2025.

I report on the accounts of the Trust for the year ended 31st May 2025, which are set out on pages 6-13.

**Responsibilities and Basis of Report**

**Responsibilities of Trustees**

As explained more fully in the Trustees' Responsibilities Statement set out on page 1-4, the trustees are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view, and for such internal control as the trustees determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the trustees are responsible for assessing the charity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the trustees either intend to liquidate the charity or to cease operations, or have no realistic alternative but to do so.

It is my responsibility to examine the accounts under Section 145 of the 2011 Act, state, on the basis of procedures specified in the General Directions given by the Charity Commissioners under section 145(5) (b) of the 2011 Act, whether particular matters have come to my attention.

**Basis of Independent Examiners Report**

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of the unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an opinion on whether the accounts present a true and fair view and the report is limited to those matters set out in the statement below

**Independent Examiner's Statement**

Since the charity's gross income exceeds £250,000 your examiner must be a member of a body listed in section 145 of the Act. I confirm that I am qualified to undertake the examination because I am a member of the Association of Chartered Certified Accountants, which is one of the listed bodies.

In connection with my examination, no matter has come to my attention:

which gives me reasonable cause to believe that in any material aspect the requirements

- The accounting records were not kept in accordance with section 130 of the 2011 Act; and
- The accounts did not accord with the accounting records or
- The accounts did not comply with the accounting requirements of the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which understanding should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*Jacqueline Ford*

31 Mar 2026

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Jacqueline Ford FCCA  
Date  
Castletons Accountants Ltd  
12b Kennerley's Ln  
Wilmslow  
Cheshire  
SK9 5EQ

**British Heart Rhythm Society (BHRS)**  
**Statement of Financial Activities**  
**For The Year Ended 31 May 2025**

	Notes	2025 Unrestricted funds £	2024 Unrestricted funds £
<b>INCOME AND ENDOWMENTS FROM:</b>			
Donations and legacies	<b>3</b>	98,024	79,319
Charitable activities:			
Exams		73,368	60,500
Reaccreditation		20,860	3,001
Symposium		56,832	69,908
Commissions		2,000	2,000
		251,084	214,728
<b>EXPENDITURE ON:</b>			
Raising funds	<b>5</b>	(111,077)	(103,176)
Charitable activities:	<b>5</b>		
Exams		(52,626)	(46,381)
Symposium		(88,023)	(17,606)
Donations		(1,974)	-
Grants		(5,000)	-
		(258,700)	(167,163)
NET (EXPENDITURE)/INCOME		(7,616)	47,565
NET MOVEMENT IN FUNDS		(7,616)	47,565
<b>RECONCILIATION OF FUNDS:</b>			
Total funds brought forward		244,937	197,372
TOTAL FUNDS CARRIED FORWARD	<b>12</b>	237,321	244,937

The notes on pages 8 to 11 form part of these financial statements.

**British Heart Rhythm Society (BHRS)**  
**Statement of Financial Position**  
**As At 31 May 2025**

	Notes	2025 Unrestricted funds £	2024 Total funds £
<b>FIXED ASSETS</b>			
Intangible Assets	8	16,221	-
Tangible Assets	9	169	225
		16,390	225
<b>CURRENT ASSETS</b>			
Debtors	10	7,492	57,589
Cash at bank and in hand		225,067	190,340
		232,559	247,929
<b>Creditors: Amounts Falling Due Within One Year</b>	11	<b>(11,628)</b>	<b>(3,217 )</b>
<b>NET CURRENT ASSETS (LIABILITIES)</b>		<b>220,931</b>	<b>244,712</b>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<b>237,321</b>	<b>244,937</b>
<b>NET ASSETS</b>		<b>237,321</b>	<b>244,937</b>
<b>FUNDS OF THE CHARITY</b>			
Unrestricted Funds		237,321	244,937
<b>TOTAL FUNDS</b>	12	<b>237,321</b>	<b>244,937</b>

On behalf of the board

*E W Gregory*

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E Gregory 27 Mar 2026

Trustee

Date

The notes on pages 8 to 11 form part of these financial statements.

**British Heart Rhythm Society (BHRS)  
Notes to the Financial Statements  
For The Year Ended 31 May 2025**

**1. General Information**

British Heart Rhythm Society (BHRS) is an unincorporated charity registered with the Charity Commission, registered charity number 273307. The principal address is 24a Market Street, Disley, Cheshire, SK12 2AA.

**2. Accounting Policies**

**2.1. Basis of Preparation of Financial Statements**

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)", Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Charities Act 2011.

The charity is a Public Benefit Entity as defined by FRS 102.

**2.2. Intangible Fixed Assets and Amortisation - Other Intangible**

Other intangible assets are Website costs. It is amortised to income and expenditure account over its estimated economic life of 5 years.

**2.3. Tangible Fixed Assets and Depreciation**

Tangible fixed assets are measured at cost less accumulated depreciation and any accumulated impairment losses. Depreciation is provided at rates calculated to write off the cost of the fixed assets, less their estimated residual value, over their expected useful lives on the following bases:

Computer Equipment	25% reducing balance
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**2.4. Cash and Cash Equivalents**

Cash and cash equivalents are basic financial assets and include cash in hand and deposits held at call with banks, other short-term highly liquid investments that mature in no more than three months from the date of acquisition and are readily convertible to a known amount of cash with insignificant risk of change in value, and bank overdrafts.

**3. Income from Donations and Legacies**

	<b>2025</b>	<b>2024</b>
	<b>Unrestricted funds</b>	<b>Unrestricted funds</b>
	<b>£</b>	<b>£</b>
Donations and gifts	5,178	63
Member subscriptions and sponsorships	92,846	79,256
	98,024	79,319
	98,024	79,319

**4. Net Income/(Expenditure)**

The net (expenditure)/income is stated after charging/(crediting):

	<b>2025</b>	<b>2024</b>
	<b>£</b>	<b>£</b>
Depreciation of tangible fixed assets - owned	56	75
Amortisation of intangible fixed assets	4,055	-
	4,111	75
	4,111	75

**British Heart Rhythm Society (BHRS)**  
**Notes to the Financial Statements (continued)**  
**For The Year Ended 31 May 2025**

**5. Analysis of Expenditure**

				<b>2025</b>
	<b>Activities undertaken directly</b>	<b>Grant funding of activities</b>	<b>Support costs (see note 6)</b>	<b>Total</b>
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
Raising funds	-	-	111,077	111,077
Exams	52,626	-	-	52,626
Symposium	88,023	-	-	88,023
Donations	-	-	1,974	1,974
Grants	-	5,000	-	5,000
	<u>140,649</u>	<u>5,000</u>	<u>113,051</u>	<u>258,700</u>
				<b>2024</b>
	<b>Activities undertaken directly</b>		<b>Support costs (see note 6)</b>	<b>Total</b>
	<b>£</b>		<b>£</b>	<b>£</b>
Raising funds		-	103,176	103,176
Exams		46,381	-	46,381
Symposium		17,606	-	17,606
		<u>63,987</u>	<u>103,176</u>	<u>167,163</u>

**6. Support Costs**

			<b>2025</b>
	<b>Raising funds</b>	<b>Donations</b>	<b>Total</b>
	<b>£</b>	<b>£</b>	<b>£</b>
General administration	71,723	1,974	73,697
Depreciation	4,111	-	4,111
Interest payable	3,918	-	3,918
Governance costs	31,325	-	31,325
	<u>111,077</u>	<u>1,974</u>	<u>113,051</u>
			<b>2024</b>
			<b>Raising funds</b>
			<b>£</b>
General administration			79,111
Depreciation			75
Interest payable			3,041
Governance costs			20,949
			<u>103,176</u>

**7. Average Number of Employees**

Average number of employees during the year was: NIL (2024: NIL)

**British Heart Rhythm Society (BHRS)**  
**Notes to the Financial Statements (continued)**  
**For The Year Ended 31 May 2025**

**8. Intangible Assets**

	<b>Other £</b>
<b>Cost</b>	
As at 1 June 2024	-
Additions	20,276
As at 31 May 2025	<u>20,276</u>
<b>Amortisation</b>	
As at 1 June 2024	-
Provided during the period	4,055
As at 31 May 2025	<u>4,055</u>
<b>Net Book Value</b>	
As at 31 May 2025	<u>16,221</u>
As at 1 June 2024	<u>-</u>

**9. Tangible Assets**

	<b>Computer Equipment £</b>
<b>Cost</b>	
As at 1 June 2024	870
As at 31 May 2025	<u>870</u>
<b>Depreciation</b>	
As at 1 June 2024	645
Provided during the period	56
As at 31 May 2025	<u>701</u>
<b>Net Book Value</b>	
As at 31 May 2025	<u>169</u>
As at 1 June 2024	<u>225</u>

**10. Debtors**

	<b>2025 £</b>	<b>2024 £</b>
<b>Due within one year</b>		
Trade debtors	7,274	7,589
Other debtors	218	50,000
	<u>7,492</u>	<u>57,589</u>

**British Heart Rhythm Society (BHRS)**  
**Notes to the Financial Statements (continued)**  
**For The Year Ended 31 May 2025**

**11. Creditors: Amounts Falling Due Within One Year**

	<b>2025</b>	<b>2024</b>
	£	£
Trade creditors	10,012	2,094
Bank loans and overdrafts	446	-
Other creditors	1,170	1,123
	<u>11,628</u>	<u>3,217</u>

**12. Movement in Funds**

	<b>As at 1 June 2024</b>	<b>Income</b>	<b>Expenditure</b>	<b>As at 31 May 2025</b>
	£	£	£	£
<b>Unrestricted funds</b>				
General:				
General unrestricted fund	244,937	251,084	(258,700)	237,321
<b>Total funds</b>	<u>244,937</u>	<u>251,084</u>	<u>(258,700)</u>	<u>237,321</u>
	<b>As at 1 June 2023</b>	<b>Income</b>	<b>Expenditure</b>	<b>As at 31 May 2024</b>
	£	£	£	£
<b>Unrestricted funds</b>				
General:				
General unrestricted fund	197,372	214,728	(167,163)	244,937
<b>Total funds</b>	<u>197,372</u>	<u>214,728</u>	<u>(167,163)</u>	<u>244,937</u>

**13. Transactions with Trustees**

None of the trustees received any remuneration or any other benefits from an employment with the charity or a related entity during the current or previous year.

During the year the expenses reimbursed to the trustees or paid directly to third parties were as follows:

	<b>2025</b>	<b>2024</b>
	£	£
Travel	1,622	2,378
Subsistence	147	-
Accommodation	404	-
Other Expenses	2,063	1,642
	<u>4,236</u>	<u>4,020</u>

Number of trustees reimbursed for expenses during the year was 13 (2024: 14)

**14. Related Party Disclosures**

There have been no related party transactions in the reporting period.

**British Heart Rhythm Society (BHRS)**  
**Detailed Statement of Financial Activities**  
**For The Year Ended 31 May 2025**

	2025 Total funds £	2024 Total funds £
<b>INCOME AND ENDOWMENTS FROM:</b>		
<b>Donations and legacies</b>		
Donations and gifts	5,178	63
Membership subscriptions	92,846	79,256
	98,024	79,319
<b>Charitable Activities:</b>		
<b>Exams</b>		
Conference, exam fees & sponsorship income	73,368	60,500
	73,368	60,500
<b>Reaccreditation</b>		
Conference, exam fees & sponsorship income	20,860	3,001
	20,860	3,001
<b>Symposium</b>		
Conference, exam fees & sponsorship income	56,832	69,908
	56,832	69,908
<b>Commissions</b>		
Conference, exam fees & sponsorship income	2,000	2,000
	2,000	2,000
	251,084	214,728
<b>EXPENDITURE ON:</b>		
<b>Raising funds</b>		
Computer and IT consumables	(3,249)	(2,300)
Insurance	-	(589)
Printing, postage and stationery	(6)	-
Advertising and marketing costs	(802)	-
Audit fees	-	(1,140)
Admin and Accountancy fees	(67,666)	(74,342)
Sundry expenses	-	(740)
Depreciation of computer equipment	(56)	(75)
Amortisation	(4,055)	-
Bank charges	(3,918)	(3,041)
Council meetings expenses	(30,072)	(20,949)
Independent examiner's fees	(1,253)	-
	(111,077)	(103,176)
<b>Charitable Activities:</b>		
<b>Exams</b>		
Conference and Examination costs	(52,626)	(46,381)
	(52,626)	(46,381)
<b>Symposium</b>		
Conference and Examination costs	(88,023)	(17,606)
	(88,023)	(17,606)

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**British Heart Rhythm Society (BHRS)**  
**Detailed Statement of Financial Activities (continued)**  
**For The Year Ended 31 May 2025**

	<b>Donations</b>		
Charitable donations		(1,974)	-
		(1,974)	-
	<b>Grants</b>		
Grants to individuals		(5,000)	-
		(5,000)	-
		(258,700)	(167,163)
	<b>NET (EXPENDITURE)/INCOME</b>	<b>(7,616)</b>	<b>47,565</b>



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### Parties involved with this document

Document processed	Party + Fingerprint
Fri, 27th Mar 2026 12:08:43 GMT	Mrs Eleri Gregory - Signer (ff5ec257180ed646445a187757914002)
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Tue, 31st Mar 2026 9:33:34 BST	Anna Wickham - Copied In (fb539a341b55ffa76592bab4c8641969)

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**BRITISH HEART RHYTHM SOCIETY (BHRS)**

England & Wales - Charity number 273307

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# Accounts

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BRITISH HEART RHYTHM SOCIETY  
REGISTERED CHARITY NUMBER: 273307

**REPORT OF THE TRUSTEES AND**  
**FINANCIAL STATEMENTS FOR THE YEAR ENDED**  
**31-May-24**  
**FOR**  
**BRITISH HEART RHYTHM SOCIETY**

**BRITISH HEART RHYTHM SOCIETY**

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**BRITISH HEART RHYTHM SOCIETY**  
**REPORT OF THE TRUSTEES**  
**FOR THE YEAR ENDED 31 MAY 2024**

The trustees present their report with the financial statements of the charity for the year ended 31 May 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015).

**OBJECTIVES AND ACTIVITIES**

**Objectives and aims**

The advancement of knowledge in the area of artificial pacing of the heart and in treatment of cardiac arrhythmia including electrophysiological diagnostic and therapeutic methods. BHRS is a charitable society supporting clinical staff treating patients with cardiac rhythm disorders. Its mission is to support their members in their aim of providing care of the highest quality to all patients with cardiac rhythm disorders.

**Significant activities**

The British Heart Rhythm Society (BHRS) held its Annual General Meeting on 25th September 2023 via Zoom. This year marked the end of Alistair Slade's term as BHRS President, with Eleri Roberts formally announced as his successor.

A key highlight of the year was BHRS's invitation by the British Cardiovascular Society (BCS) to join the newly established BCS Professional Executive. This collaborative group brings together major organisations to address professional, policy, and strategic matters within the cardiovascular community.

Building on the success of the inaugural BHRS Symposium, the Education Committee organised a hands-on training simulation day for trainees in November 2023. Additionally, the British Heart Rhythm Sessions—a multi-day event—took place in February 2024 in Manchester. Moving forward, BHRS plans to rotate the location of these events across the UK to ensure accessibility for all members. The Society remains committed to its not-for-profit ethos, offering bursaries as needed and prioritising high-quality education.

The webinar program was further expanded, offering more specialised topics and targeted materials. These free webinars, designed to support members pursuing BHRS accreditation, training, or field expertise, have been exceptionally well-received.

In terms of clinical guidance, BHRS released updated guidelines for managing patients with cardiac implantable electronic devices (CIEDs) around surgery and for the implantation and follow-up of cardiac rhythm management devices. Practical guidance was also issued on discontinuing ICD shock therapy in end-of-life care.

A National Database of Cardiac Rhythm Management (CRM) contact information was developed, streamlining the collection and transfer of device-related data

The BHRS constitution was revised to clarify that elected council member can serve no more than two terms. These can be consecutive or non-consecutive.

Membership growth has been strong, driven largely by the requirement for BHRS membership to sit the exam or apply for reaccreditation. Membership is widely recognised as a key milestone in career progression, particularly for cardiac physiologists. This year also saw the introduction of a new Physician exam, broadening the Society's examination portfolio.

BHRS continues to support research through its Multicentre Trial Group, which regularly meets to discuss and advance research proposals across the UK. The Society has formal representation on the British Cardiovascular Society Academic & Research Committee and contributes to the UK Cardiovascular trials funding application to the British Heart Foundation.

In audit and data collection, BHRS remains a strong advocate. Device and ablation procedure data, submitted by all centres to NICOR, is supported by BHRS standards documents for cardiac implantable devices and ablation.

Public benefit

The Trustees confirm that they have complied with their duty under Section 4 of the Charities Act 2011 to have due regard to the Charity Commission's general guidance on public benefit.

Volunteers

The Charity utilises volunteers to assist in their work.

REPORT OF THE TRUSTEES

FOR THE YEAR ENDED 31 MAY 2024

FINANCIAL REVIEW

Reserves policy

The reserves policy was amended to maintain a minimum of £45,000 in the bank current account as a reserve to meet any unforeseen expenditure requirements. The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The Trustees consider the current level of unrestricted reserves to be adequate.

Operating and Financial Review

During the year, the Charity's total incoming resources was £214727. Expenditure for the year was £167162. The Charity's net income for the year was £47566 and the total funds carried forward were £244938.

The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The trustees have carried out an assessment and are happy that the charity is a going concern.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The charity is controlled by its governing document, a deed of trust, and constitutes an unincorporated charity.

Recruitment and appointment of new trustees

The management of the charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed. There must at all times be a minimum of three Trustees in office. The first Trustees are entitled to hold office for life. New Trustees are appointed by a resolution passed by the Trustees in special meeting.

Organisational Structure

The activities of British Heart Rhythm Society (BHRS) are organised by the Council of this group (see list of Trustees).

Induction and training of new trustees

New Trustees undergo an orientation process to brief them on their legal obligations under charity law, the charity's governing documents, the committee and decision making process, the business plan and recent financial performance of the charity. During the induction process they meet key employees and other trustees. Trustees are encouraged to attend appropriate external and internal training events which will assist them in carrying out their role.

Approved by order of the board of trustees on

and signed on its behalf by:



28 Jan 2025

Eleri Gregory

.....  
TRUSTEE

**BRITISH HEART RHYTHM SOCIETY**  
**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF**  
**BRITISH HEART RHYTHM SOCIETY**

Independent examiner's report to the trustees of British Heart Rhythm Society report to the charity trustees on my examination of the accounts of the British Heart Rhythm Society (the Trust) for the year ended 31

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

The accounts do not accord with those records; or

The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*Jacqueline Ford*

.....

Jacqueline Ford FCCA  
12b Kennerleys Lane  
Wilmslow  
Cheshire  
29 Jan 2025

Date: .....

**BRITISH HEART RHYTHM SOCIETY**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**FOR THE YEAR ENDED 31 MAY 2024**

		2024 Unrestricted Fund	2023 Total Funds
Income and Endowment From	Notes	£	£
Other Trading Activities	2	214,727	156,728
<b>Total</b>		214,727	156,728
<b>Expenditure On</b>			
Charitable Activities	3	167,162	177,662
Cost of Generating Funds		167,162	177,662
Other		-	-
<b>Total</b>		167,162	177,662
<b>Net Income/(Expenditure)</b>		47,566	(20,934)
<b>Reconciliation of Funds</b>			
<b>Total Funds Brought Forward</b>		197,372	218,306
<b>Total Funds Carried Forward</b>		244,938	197,372

**BRITISH HEART RHYTHM SOCIETY**  
**BALANCE SHEET as at 31st May 2024**

		2024 Unrestricted Fund	2023 Total Funds
	Notes	£	£
Fixed Assets		225	-
<b>Current Assets</b>			
Debtors		7,589	7,240
Loan to Millbrook Medical		50,000	
Cash at Bank		190,340	191,721
		<u>248,154</u>	<u>198,961</u>
<b>Creditors</b>			
Amount falling due within one year	8	(3,216)	(1,589)
<b>Net Current Assets</b>		<u>244,937</u>	<u>197,372</u>
<b>Total Assets Less Current Liabilities</b>		244,937	197,372
<b>Net Assets</b>		<u>244,937</u>	<u>197,372</u>
<b>Funds</b>	9		
Unrestricted Funds		244,937	197,372
<b>Total Funds</b>		<u>244,937</u>	<u>197,372</u>

**BRITISH HEART RHYTHM SOCIETY**  
**YEAR ENDED 31ST MAY 2024**  
**Notes to the financial statements**

	2024 Unrestricted Fund	2023 Total Funds
	£	£
2		
<b>Other Trading Activities</b>		
Conference, exam fees & sponsorship	135,409	95,285
Subscriptions	79,256	60,369
Donations and Grants	63	1,074
	<u>214,727</u>	<u>156,728</u>

	Direct Costs (see Note 4)	Support Costs (See Note 5)	Totals
	£	£	£
3			
<b>Charitable Activities Costs</b>			
Cost of Generating Funds	<u>162,980</u>	<u>4,181</u>	<u>167,162</u>

	2024 Unrestricted Fund	2023 Total Funds
	£	£
4		
<b>Direct Costs of Charitable Activities</b>		
Conference and Examination	63,987	72,598
Council Meeting Expenses	20,949	17,077
Insurance	589	571
Sundry Expenses	739	1,161
Admin Charges and Accountancy	74,342	66,562
Website Costs	2,300	16,895
Depreciation	75	
<b>Total</b>	<u>162,980</u>	<u>174,864</u>

**BRITISH HEART RHYTHM SOCIETY**  
**YEAR ENDED 31ST MAY 2024**  
**Notes to the financial statements**

	Finance	Governance Costs	Totals
5			
<b>Support Costs</b>	£	£	£
Other Resources Expended	3041	1,140	4,181
Cost of Generating Funds			-
	3041	1,140	4,181

6  
**Trustees remuneration and benefits**  
 There were no trustee remuneration or other benefits in the year ended 31st May 2024.

		Office Equipment
7		£
<b>Tangible Fixed Assets</b>		
<b>Costs</b>		
At 1st June 2023		570
<b>Additions</b>		
31st May 2024		300
<b>Depreciation</b>		
31st May 2024		645
<b>Net Book Value</b>		
31st May 2024		225

	2024 Unrestricted Fund	2023 Total Funds
8	£	£
<b>Creditors: Amounts Falling Due Within One Year</b>		
Credit Card	73	
Trade Creditors	2,094	599
Other Creditors	1,050	990
	3,216	1,589

**BRITISH HEART RHYTHM SOCIETY**  
**YEAR ENDED 31ST MAY 2024**  
**Notes to the financial statements**

9	Net Movement in		At
Movements in Funds	At 1.6.2023 funds		31.5.2024
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	197,372	47,566	244,937
<b>Total Funds</b>	<u>197,372</u>	<u>47,566</u>	<u>244,937</u>

Net Movement in funds, included in above are as follows:

	Incoming Resources	Resources Expended	Movement
	£	£	in funds
			£
<b>Unrestricted Funds</b>			
General Fund	214,727	(167,162)	47,566
<b>Total Funds</b>	<u>214,727</u>	<u>(167,162)</u>	<u>47,566</u>

**Comparatives for movement in funds**

Movements in Funds	Net movement in		At
	At 1.6.2022 funds		31.5.2023
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	218,306	(20,934)	197,372
<b>Total Funds</b>	<u>218,306</u>	<u>(20,934)</u>	<u>197,372</u>

Comparative net movement in funds, included in the above are as follows

	Incoming resources	Resources expended	Movement
	£	£	in funds
			£
<b>Unrestricted Funds</b>			
General Fund	156,728	(177,662)	(20,934)
<b>Total Funds</b>	<u>156,728</u>	<u>(177,662)</u>	<u>(20,934)</u>

**BRITISH HEART RHYTHM SOCIETY**  
**YEAR ENDED 31ST MAY 2024**  
Notes to the financial statements

**9. Movement in Funds - Continued**

A current year 12 months and prior year 12 months combined position as follows:

	Net movement in		At
	At 1.6.2022	funds	31.5.2024
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	218,306	26,632	244,938
<b>Total Funds</b>	218,306	26,632	244,938

A Current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming Resources		Movement
	Resources	Expended	in Funds
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	371,455	(344,824)	26,632
<b>Total Funds</b>	371,455	(344,824)	26,632

**11. Reimbursed Expenses and Indemnity Cover**

£4020.37 in expenses have been reimbursed to 14 trustees and 2 council members during the year  
All travel expenses are checked and adhere to the expenses policy .  
The charity's insurance provides trustee indemnity cover

**12. Related party disclosure**

There are no related party transactions in the reporting period which require disclosure

**BRITISH HEART RHYTHM SOCIETY**  
**Detailed Statement of Financial Activities for the Year Ended 31 May 2024**

	2024	2023
	£	£
<b>Income and Endowments</b>		
<b>Other Trading Activities</b>		
Conference, exam fees & Sponsorship	135,409	95,285
Subscriptions	79,256	60,369
Donations and grants	63	1,074
	<u>214,727</u>	<u>156,728</u>
<b>Total Incoming Resources</b>	214,727	156,728
<b>Expenditure</b>		
<b>Charitable Activities</b>		
Conference and Examination	63,987	72,598
Council Expenses	20,949	17,077
Insurance	589	571
Sundry expenses	739	1,161
Admin charges	76,642	83,458
	<u>162,905</u>	<u>174,864</u>
<b>Other</b>		
Depreciation of Office Equipment	75	-
<b>Support Costs</b>		
<b>Finance</b>		
Bank Charges	3,041	1,748
<b>Governance Costs</b>		
Independent examiner's fee	1,140	1,050
	<u>167,162</u>	<u>177,662</u>
<b>Total Resources expended</b>	167,162	177,662
<b>Net Income (expenditure)</b>	<u>47,566</u>	<u>(20,934)</u>



**Issuer** Castletree Consultants Limited

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### Parties involved with this document

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**BRITISH HEART RHYTHM SOCIETY (BHRS)**

England & Wales - Charity number 273307

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# Accounts

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BRITISH HEART RHYTHM SOCIETY  
REGISTERED CHARITY NUMBER: 273307

**REPORT OF THE TRUSTEES AND**  
**FINANCIAL STATEMENTS FOR THE YEAR ENDED**  
**31-May-23**  
**FOR**  
**BRITISH HEART RHYTHM SOCIETY**

**BRITISH HEART RHYTHM SOCIETY**

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**BRITISH HEART RHYTHM SOCIETY**  
**REPORT OF THE TRUSTEES**  
**FOR THE YEAR ENDED 31 MAY 2023**

The trustees present their report with the financial statements of the charity for the year ended 31 May 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015).

**OBJECTIVES AND ACTIVITIES**

**Objectives and aims**

The British Heart Rhythm Society (BHRS) is dedicated to improving all aspects of arrhythmia care and electrical device-based therapies, along with uniting those professionals involved. The BHRS is a charitable society supporting clinical staff treating patients with cardiac rhythm disorders. Its mission is to support their members in their aim of providing care of the highest quality to all patients with cardiac rhythm disorders. The BHRS is dedicated to improving arrhythmia care and electrical device-based therapies by facilitating education and training to its members. The intention of the BHRS is to promote diversity and improved technology within the arrhythmia field.

**Significant activities**

The British Heart Rhythm Society hosted its annual general meeting in October 2022 remotely via Zoom with good attendance.

BHRS worked with Explain my Procedure to produce an animation for patients to explain how remote monitoring of implantable cardiac devices (pacemakers, defibrillators) work to support the increasing utilisation of remote monitoring which has been significantly impacted since the Covid pandemic.

The BHRS announced official disengagement from the Heart Rhythm Congress and subsequently supported the October 2022 meeting for the last time.

As a result of this desegregation, in order to provide the BHRS members with relevant, high standards of education, a BHRS Education Committee was formed of various multidisciplinary members including physicians, physiologists, nurses and trainees. The new committee organised an incredibly successful symposium in March 2023 at the Royal College of Physicians, London for experienced professionals working in arrhythmia and device cardiology with state-of-the-art updates across the field. Over 200 senior professionals attended and the meeting was met with high praise.

The Arrhythmia Nurse Competency document was released which offers a comprehensive guidance for Arrhythmia Nurses and presents a wide range and scope of relevant competencies for nurses working in diverse areas and specialty services, within heart rhythm management.

Several webinars were hosted free of charge for BHRS members to support those wishing to achieve BHRS accreditation, those in training and those wishing to enhance their knowledge in their area of expertise. Monthly electrocardiogram case studies are published by the BHRS engaging with members over various communication platforms including social media.

The BHRS membership has continued to grow mainly influenced by the requirement of membership to sit the BHRS exam or for reaccreditation. This is recognised as an important element leading to career progression for allied health professionals, particularly cardiac physiologists. The BHRS is committed to continue to demonstrate the value of being a member of the professional society for heart rhythm.

Research is an important activity that is supported by BHRS. The BHRS Multicentre Trial Group continues to meet to discuss and support research proposals across the UK. BHRS has formal representation on the British Cardiovascular Society Academic & Research Committee and is part of the UK Cardiovascular trials funding application to the British Heart Foundation.

BHRS continues to support Audit and the collection of data on both device and ablation procedures. This is submitted by all centres to NICOR and is supported in the BHRS standards documents for both cardiac implantable devices and cardiac ablation.

Public benefit

The Trustees confirm that they have complied with their duty under Section 4 of the Charities Act 2011 to have due regard to the Charity Commission's general guidance on public benefit.

Volunteers

The Charity utilises volunteers to assist in their work.

REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 31 MAY 2023

FINANCIAL REVIEW

Reserves policy

The reserves policy was amended to maintain a minimum of £45,000 in the bank current account as a reserve to meet any unforeseen expenditure requirements. The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The Trustees consider the current level of unrestricted reserves to be adequate.

Operating and Financial Review

During the year, the Charity's total incoming resources was £156,728. Expenditure for the year was £177,662. The Charity's net income for the year was -£20,934 and the total funds carried forward were £197,372.

The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The trustees have carried out an assessment and are happy that the charity is a going concern.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The charity is controlled by its governing document, a deed of trust, and constitutes an unincorporated charity.

Recruitment and appointment of new trustees

The management of the charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed. There must at all times be a minimum of three Trustees in office. The first Trustees are entitled to hold office for life. New Trustees are appointed by a resolution passed by the Trustees in special meeting.

Organisational Structure

The activities of British Heart Rhythm Society (BHRS) are organised by the Council of this group (see list of Trustees).

Induction and training of new trustees

New Trustees undergo an orientation process to brief them on their legal obligations under charity law, the charity's governing documents, the committee and decision making process, the business plan and recent financial performance of the charity. During the induction process they meet key employees and other trustees. Trustees are encouraged to attend appropriate external and internal training events which will assist them in carrying out their role.

Approved by order of the board of trustees on 18/04/24 and signed on its behalf by:



Eleri Gregory  
.....  
TRUSTEE

**BRITISH HEART RHYTHM SOCIETY**  
**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF**  
**BRITISH HEART RHYTHM SOCIETY**

Independent examiner's report to the trustees of British Heart Rhythm Society report to the charity trustees on my examination of the accounts of the British Heart Rhythm Society (the Trust) for the year ended 31 May 2023.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

The accounts do not accord with those records; or

The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*Jacqueline Ford*

.....

Jacqueline Ford FCCA  
12b Kennerleys Lane  
Wilmslow  
Cheshire

29 Apr 2024

Date: .....

**BRITISH HEART RHYTHM SOCIETY**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**FOR THE YEAR ENDED 31 MAY 2023**

	Notes	2023 Unrestricted Fund £	2022 Total Funds £
<b>Income and Endowment From</b>			
Other Trading Activities	2	156,728	206,963
<b>Total</b>		156,728	206,963
<b>Expenditure On</b>			
Charitable Activities	3		
Cost of Generating Funds		177,662	102,318
Other		-	-
<b>Total</b>		177,662	102,318
<b>Net Income/(Expenditure)</b>		(20,934)	104,645
<b>Reconciliation of Funds</b>			
<b>Total Funds Brought Forward</b>		218,306	113,661
<b>Total Funds Carried Forward</b>		<u>197,372</u>	<u>218,306</u>

**BRITISH HEART RHYTHM SOCIETY**  
**BALANCE SHEET as at 31st May 2023**

		2023 Unrestricted	2022 Total
	Notes	Fund	Funds
		£	£
<b>Current Assets</b>			
Debtors		7,240	-
Cash at Bank		<u>191,721</u>	<u>229,886</u>
		198,961	229,886
<b>Creditors</b>			
Amount falling due within one year	8	- 1,589.20	(11,580)
<b>Net Current Assets</b>		<u>197,372</u>	<u>218,306</u>
<b>Total Assets Less Current Liabilities</b>		197,372	218,306
<b>Net Assets</b>		<u><u>197,372</u></u>	<u><u>218,306</u></u>
<b>Funds</b>	9		
Unrestricted Funds		197,372	218,306
<b>Total Funds</b>		<u><u>197,372</u></u>	<u><u>218,306</u></u>

**BRITISH HEART RHYTHM SOCIETY****YEAR ENDED 31ST MAY 2023****Notes to the financial statements**

2	2023 Unrestricted		2022 Total
		Fund	Funds
	£	£	£
<b>Other Trading Activities</b>			
Conference, exam fees & sponsorship	95,285		46,630
Subscriptions	60,369		56,256
Donations and Grants	1,074		104,077
	<u>156,728</u>		<u>206,963</u>

3	Direct Costs	Support Costs (See	Totals
	(see Note 4)	Note 5)	
	£	£	£
<b>Charitable Activities Costs</b>			
Cost of Generating Funds	<u>174,864</u>	<u>2,798</u>	<u>177,662</u>

4	2023 Unrestricted		2022 Total
		Fund	Funds
	£	£	£
<b>Direct Costs of Charitable Activities</b>			
Conference and Examination	72,598		28,569
Council Meeting Expenses	17,077		232
Insurance	571		558
Sundry Expenses	1,161		917
Admin Charges and Accountancy	66,562		69,218
Website Costs	16,895		
<b>Total</b>	<u>174,864</u>		<u>99,493</u>

**BRITISH HEART RHYTHM SOCIETY**  
**YEAR ENDED 31ST MAY 2023**  
**Notes to the financial statements**

	Finance	Governance Costs	Totals
5			
<b>Support Costs</b>	£	£	£
Other Resources Expended	1748	1,050	2,798
Cost of Generating Funds			-
	<u>1748</u>	<u>1,050</u>	<u>2,798</u>

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6		<b>Office</b>
<b>Trustees remuneration and benefits</b>		<b>Equipment</b>
There were no trustee remuneration or other benefits in the year ended 31st May 2023.		£
7		
<b>Tangible Fixed Assets</b>		
<b>Costs</b>		
At 1st June 2021 and 31st May 2022		570
<b>Depreciation</b>		
At 1st June 2021 and 31st May 2022		570
<b>Net Book Value</b>		
At 1st June 2021 and 31st May 2022		<u>-</u>

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	2023 Unrestricted Fund	2022 Total Funds
8	£	£
<b>Creditors: Amounts Falling Due Within One Year</b>		
Trade Creditors	599	10,740
Other Creditors	<u>990</u>	<u>840</u>
	<u>1,589</u>	<u>11,580</u>

**BRITISH HEART RHYTHM SOCIETY****YEAR ENDED 31ST MAY 2023****Notes to the financial statements**

9	Net Movement in		At
Movements in Funds	At 1.6.2022	funds	31.5.2023
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	218,306	(20,934)	197,372
<b>Total Funds</b>	<u>218,306</u>	<u>(20,934)</u>	<u>197,372</u>

Net Movement in funds, included in above are as follows:

	Incoming Resources	Resources Expended	Movement
	£	£	in funds
			£
<b>Unrestricted Funds</b>			
General Fund	156,728	(177,662)	(20,934)
<b>Total Funds</b>	<u>156,728</u>	<u>(177,662)</u>	<u>(20,934)</u>

**Comparatives for movement in funds**

	Net movement in		At
Movements in Funds	At 1.6.2021	funds	31.5.2022
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	113,661	104,645	218,306
<b>Total Funds</b>	<u>113,661</u>	<u>104,645</u>	<u>218,306</u>

Comparative net movement in funds, included in the above are as follows

	Incoming Resources	resources expended	Movement
	£	£	in funds
			£
<b>Unrestricted Funds</b>			
General Fund	206,963	(102,318)	104,645
<b>Total Funds</b>	<u>206,963</u>	<u>(102,318)</u>	<u>104,645</u>

**BRITISH HEART RHYTHM SOCIETY**  
**YEAR ENDED 31ST MAY 2023**  
**Notes to the financial statements**

**9. Movement in Funds - Continued**

A current year 12 months and prior year 12 months combined position as follows:

	Net movement in		At
	At 1.6.2021	funds	31.5.2023
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	113,661	83,711	197,372
<b>Total Funds</b>	<u>113,661</u>	<u>83,711</u>	<u>197,372</u>

A Current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming Resources		Movement
	Resources Expended		in Funds
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	363,691	(279,980)	83,711
<b>Total Funds</b>	<u>363,691</u>	<u>(279,980)</u>	<u>83,711</u>

**11. Reimbursed Expenses and Indemnity Cover**

£2861 in expenses have been reimbursed to 8 trustees during the year.

All travel expenses are checked and adhere to the expenses policy .

The charity's insurance provides trustee indemnity cover.

**12. Related party disclosure**

There are no related party transactions in the reporting period which require disclosure

**BRITISH HEART RHYTHM SOCIETY**  
**Detailed Statement of Financial Activities for the Year Ended 31 May 2023**

	2023	2022
	£	£
<b>Income and Endowments</b>		
<b>Other Trading Activities</b>		
Conference, exam fees & Sponsorship	95,285	46,630
Subscriptions	60,369	56,256
Donations and grants	1,074	104,077
	<u>156,728</u>	<u>206,963</u>
<b>Total Incoming Resources</b>	156,728	206,963
<b>Expenditure</b>		
<b>Charitable Activities</b>		
Conference and Examination	72,598	28,569
Council Expenses	17,077	232
Insurance	571	558
Sundry expenses	1,161	917
Admin charges	83,458	69,218
	<u>174,864</u>	<u>99,493</u>
<b>Other</b>		
Depreciation of Office Equipment	-	-
<b>Support Costs</b>		
<b>Finance</b>		
Bank Charges	1,748	1,805
<b>Governance Costs</b>		
Independent examiner's fee	1,050	1,020
	<u>177,662</u>	<u>102,318</u>
<b>Total Resources expended</b>	177,662	102,318
<b>Net Income (expenditure)</b>	<u>(20,934)</u>	<u>104,645</u>



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**BRITISH HEART RHYTHM SOCIETY (BHRS)**

England & Wales - Charity number 273307

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# Accounts

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BRITISH HEART RHYTHM SOCIETY  
REGISTERED CHARITY NUMBER: 273307

**REPORT OF THE TRUSTEES AND**  
**FINANCIAL STATEMENTS FOR THE YEAR ENDED**  
**31-May-22**  
**FOR**  
**BRITISH HEART RHYTHM SOCIETY**

**BRITISH HEART RHYTHM SOCIETY**

**CONTENTS OF THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MAY 2022**

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Balance Sheet	6
Notes to the Financial Statements	7 TO 10
Detailed Statement of Financial Activities	11



**BRITISH HEART RHYTHM SOCIETY**  
**REPORT OF THE TRUSTEES**  
**FOR THE YEAR ENDED 31 MAY 2022**

The trustees present their report with the financial statements of the charity for the year ended 31 May 2022. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015).

#### OBJECTIVES AND ACTIVITIES

##### Objectives and aims

The advancement of knowledge in the area of artificial pacing of the heart and in treatment of cardiac arrhythmia including electrophysiological diagnostic and therapeutic methods. BHRS is a charitable society supporting clinical staff treating patients with cardiac rhythm disorders. Its mission is to support their members in their aim of providing care of the highest quality to all patients with cardiac rhythm disorders.

##### Significant activities

The British Heart Rhythm Society held its annual general meeting in October 2021 held on Zoom this year.

This year began the recovery of the most recent wave of Covid. A national survey was completed on remote monitoring which identified what worked, what didn't and how we move forward with maintaining and supporting permanent changes. Using this information BHRS composed guidance which was released in July for appropriate prioritisation of EP and Device procedures during this time which is available on the website

BHRS continue to grow their engagements and representation on the British Cardiovascular Society (BCS) and several working groups. BHRS has contributed to several published documents including the resources now available for pregnant cardiologists, their partners and supervisors. Contributions also include Joint UK Societies Guideline for the Management of Patients who Arrest in the Cardiac Catheterisation Laboratory. Revisions were also published on the management of patients with CIEDs around the time of surgery.

Several webinars were held free of charge for members which included post covid advice and a toolkit session for the modern cardiac scientist. All were well attended and well received. BHRS council contributed to several sessions at the Heart Rhythm Congress (HRC) 2021 including several dedicated sessions. The BHRS set up an Education Committee to write a programme of education for BHRS members.

Membership has continued to grow mainly influenced by the requirement of membership to sit the BHRS exam or for reaccreditation. This is recognised as an important element leading to career progression for allied health professionals, particularly cardiac physiologists.

This year has also seen the society being awarded a sizeable donation from the Roger Allan foundation; this generous and unique income has allowed us to plan support for bursaries for specific member groups, and the development of our own App which will benefit all members from all subspecialties, as well as enhancing communication within the group and council. Funds will also be used for the events that the education committee are planning as well as reactivating face to face meetings and supporting the additional work.

Research is an important activity that is supported by BHRS. The BHRS Multicentre Trial Group continues to meet and discuss and support research proposals across the UK. BHRS has formal representation on the British Cardiovascular Society Academic & Research Committee and is part of the UK Cardiovascular trials funding application to the British Heart Foundation.

BHRS continues to support Audit and the collection of data on both device and ablation procedures. This is submitted by all centres to NICOR and is supported in the BHRS standards documents for both cardiac implantable devices and cardiac ablation. Council co-opted Dr Francis Murgatroyd to support this.

##### Public benefit

The Trustees confirm that they have complied with their duty under Section 4 of the Charities Act 2011 to have due regard to the Charity Commission's general guidance on public benefit.

##### Volunteers

The Charity utilises volunteers to assist in their work.

BRITISH HEART RHYTHM SOCIETY  
REPORT OF THE TRUSTEES CONTINUED  
FOR THE YEAR ENDED 31 MAY 2022

FINANCIAL REVIEW

Reserves policy

The reserves policy was amended to maintain a minimum of £45,000 in the bank current account as a reserve to meet any unforeseen expenditure requirements. The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The Trustees consider the current level of unrestricted reserves to be adequate.

Operating and Financial Review

During the year, the Charity's total incoming resources was £206,963 Expenditure for the year was £102,318. The Charity's net income for the year was £104,645 and the total funds carried forward were £218,306

The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The trustees have carried out an assesment and are happy that the charity is a going concern.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The charity is controlled by its governing document, a deed of trust, and constitutes an unincorporated charity.

Recruitment and appointment of new trustees

The management of the charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed. There must at all times be a minimum of three Trustees in office. The first Trustees are entitled to hold office for life. New Trustees are appointed by a resolution passed by the Trustees in special meeting.

Organisational Structure

The activities of British Heart Rhythm Society (BHRS) are organised by the Council of this group (see list of Trustees).

Induction and training of new trustees

New Trustees undergo an orientation process to brief them on their legal obligations under charity law, the charity's governing documents, the committee and decision making process, the business plan and recent financial performance of the charity. During the induction process they meet key employees and other trustees. Trustees are encouraged to attend appropriate external and internal events which will assist them in carrying out their role.

27 Feb 2023

Approved by the Trustees on .....and signed on its behalf by:



TRUSTEE

**BRITISH HEART RHYTHM SOCIETY**  
**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF**  
**BRITISH HEART RHYTHM SOCIETY**

Independent examiner's report to the trustees of British Heart Rhythm Society report to the charity trustees on my examination of the accounts of the British Heart Rhythm Society (the Trust) for the year ended 31 May 2022.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

The accounts do not accord with those records; or

The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Jacqueline Ford FCCA  
12b Kennerleys Lane  
Wilmslow  
Cheshire

27 Feb 2023

Date: .....

**BRITISH HEART RHYTHM SOCIETY**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**FOR THE YEAR ENDED 31 MAY 2022**

Income and Endowment From	Notes	2022 Unrestricted Fund £	2021 Total Funds £
Other Trading Activities	2	206,963	117,498
<b>Total</b>		206,963	117,498
<b>Expenditure On</b>			
Charitable Activities	3		
Cost of Generating Funds		102,318	71,720
Other		-	-
<b>Total</b>		102,318	71,720
<b>Net Income/(Expenditure)</b>		104,645	45,778
<b>Reconciliation of Funds</b>			
<b>Total Funds Brought Forward</b>		113,661	67,883
<b>Total Funds Carried Forward</b>		218,306	113,661

**BRITISH HEART RHYTHM SOCIETY**  
**BALANCE SHEET as at 31st May 2022**

		2022 Unrestricted Fund	2021 Total Funds
	Notes	£	£
<b>Current Assets</b>			
Cash at Bank		229,886	115,231
<b>Creditors</b>			
Amount falling due within one year	8	(11,580)	(1,570)
<b>Net Current Assets</b>		<u>218,306</u>	<u>113,661</u>
<b>Total Assets Less Current Liabilities</b>		218,306	113,661
<b>Net Assets</b>		<u>218,306</u>	<u>113,661</u>
<b>Funds</b>			
Unrestricted Funds	9	218,306	113,661
<b>Total Funds</b>		<u>218,306</u>	<u>113,661</u>

**BRITISH HEART RHYTHM SOCIETY**  
**YEAR ENDED 31ST MAY 2022**  
**Notes to the financial statements**

2	2022 Unrestricted Fund £	2021 Total Funds £
<b>Other Trading Activities</b>		
Conference, exam fees & sponsorship	46,630	59,750
Subscriptions	56,256	55,624
Donations and Grants	104,077	2,124
	206,963	117,498

3	Direct Costs (see Note 4) £	Support Costs (See Note 5) £	Totals £
<b>Charitable Activities Costs</b>			
Cost of Generating Funds	99,493	2,825	102,318

4	2022 Unrestricted Fund £	2021 Total Funds £
<b>Direct Costs of Charitable Activities</b>		
Conference and Examination	28,569	22,319
Council Expenses	232	-
Insurance	558	-
Sundry Expenses	917	200
Admin Charges	69,218	46,760
Website Costs	-	-
<b>Total</b>	99,493	69,279

**BRITISH HEART RHYTHM SOCIETY**  
**YEAR ENDED 31ST MAY 2022**  
**Notes to the financial statements**

	Finance	Governance Costs	Totals
5	£	£	£
<b>Support Costs</b>			
Other Resources Expended	1805	1,020	2,825
Cost of Generating Funds			-
	1805	1,020	2,825

		Office Equipment £
<b>6</b>		
<b>Trustees remuneration and benefits</b>		
There were no trustee remuneration or other benefits in the year ended 31st May 2022.		
<b>7</b>		
<b>Tangible Fixed Assets</b>		
<b>Costs</b>		
At 1st June 2021 and 31st May 2022		570
<b>Depreciation</b>		
At 1st June 2021 and 31st May 2022		570
<b>Net Book Value</b>		
At 1st June 2021 and 31st May 2022		-

	2022 Unrestricted Fund £	2021 Total Funds £
<b>8</b>		
<b>Creditors: Amounts Falling Due Within One Year</b>		
Trade Creditors	10,740	190
Other Creditors	840	1,380
	11,580	1,570

**BRITISH HEART RHYTHM SOCIETY**  
**YEAR ENDED 31ST MAY 2022**  
**Notes to the financial statements**

9	Net Movement in		At
Movements in Funds	At 1.6.2021 funds		31.5.2022
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	113,661	104,645	218,305
<b>Total Funds</b>	<u>113,661</u>	<u>104,645</u>	<u>218,305</u>

Net Movement in funds, included in above are as follows:

	Incoming Resources	Resources Expended	Movement
	£	£	in funds
			£
<b>Unrestricted Funds</b>			
General Fund	206,963	(102,318)	104,645
<b>Total Funds</b>	<u>206,963</u>	<u>(102,318)</u>	<u>104,645</u>

**Comparatives for movement in funds**

Movements in Funds	Net movement in		At
	At 1.6.2020 funds		31.5.2021
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	67,883	45,778	113,661
<b>Total Funds</b>	<u>67,883</u>	<u>45,778</u>	<u>113,661</u>

Comparative net movement in funds, included in the above are as follows

	Incoming resources	Resources expended	Movement
	£	£	in funds
			£
<b>Unrestricted Funds</b>			
General Fund	117,498	(71,720)	45,778
<b>Total Funds</b>	<u>117,498</u>	<u>(71,720)</u>	<u>45,778</u>

**BRITISH HEART RHYTHM SOCIETY**  
**YEAR ENDED 31ST MAY 2022**  
**Notes to the financial statements**

**9. Movement in Funds - Continued**

A current year 12 months and prior year 12 months combined position as follows:

	Net movement in		At
	At 1.6.2021	funds	31.5.2022
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	67,883	150,423	218,306
<b>Total Funds</b>	<u>67,883</u>	<u>150,423</u>	<u>218,306</u>

A Current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming Resources	Resources Expended	Movement
	£	£	in Funds
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	324,462	(174,038)	150,424
<b>Total Funds</b>	<u>324,462</u>	<u>(174,038)</u>	<u>150,424</u>

**11. Reimbursed Expenses and Indemnity Cover**

£232 in expenses have been reimbursed to the trustees during the year  
The charity's insurance provides trustee indemnity cover

**12. Related party Disclosure**

There are no related party transactions in the reporting period which require disclosure.

**BRITISH HEART RHYTHM SOCIETY**  
**Detailed Statement of Financial Activities for the Year Ended 31 May 2022**

	2022	2021
	£	£
<b>Income and Endowments</b>		
<b>Other Trading Activities</b>		
Conference, exam fees & Sponsorship	46,630	59,750
Subscriptions	56,256	55,624
Donations and grants	104,077	2,124
	<u>206,963</u>	<u>117,498</u>
<b>Total Incoming Resources</b>	<b>206,963</b>	<b>117,498</b>
<b>Expenditure</b>		
<b>Charitable Activities</b>		
Conference and Examination	28,569	22,319
Council Expenses	232	
Insurance	558	
Sundry expenses	917	200
Admin charges	69,218	46,760
	<u>99,493</u>	<u>69,279</u>
<b>Other</b>		
Depreciation of Office Equipment	-	-
<b>Support Costs</b>		
<b>Finance</b>		
Bank Charges	1,805	1,721
<b>Governance Costs</b>		
Independent examiner's fee	1,020	720
	<u>102,318</u>	<u>71,720</u>
<b>Total Resources expended</b>	<b>102,318</b>	<b>71,720</b>
	<u><u>104,645</u></u>	<u><u>45,778</u></u>
<b>Net Income (expenditure)</b>		



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**Parties involved with this document**

Document processed	Party + Fingerprint
Mon, 27th Feb 2023 15:43:39 UTC	Mr Stephen Murray - Signer (0a8f66705427edcc7d43f28bd8751bfa)
Mon, 27th Feb 2023 15:51:32 UTC	Mrs Jacqueline Ford - Signer (bb2a7a84e36c4e6d6609c25bfa46a200)

**Audit history log**

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Mon, 27th Feb 2023 15:43:39 UTC	Sent the envelope to Mrs Jacqueline Ford for signing. (85.255.234.170)
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Mon, 27th Feb 2023 14:21:48 UTC	Sent the envelope to Mr Stephen Murray for signing. (13.41.190.103)
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**BRITISH HEART RHYTHM SOCIETY (BHRS)**

England & Wales - Charity number 273307

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# Accounts

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**BRITISH HEART RHYTHM SOCIETY**  
**REGISTERED CHARITY NUMBER: 273307**

**REPORT OF THE TRUSTEES AND**  
**FINANCIAL STATEMENTS FOR THE YEAR ENDED**  
**31-May-21**  
**FOR**  
**BRITISH HEART RHYTHM SOCIETY**

**BRITISH HEART RHYTHM SOCIETY**

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**FOR THE YEAR ENDED 31 MAY 2021**

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**BRITISH HEART RHYTHM SOCIETY**  
**REFERENCE AND ADMINISTRATIVE DETAILS**  
**FOR THE YEAR ENDED 31 MAY 2021**

<b><u>Trustees</u></b>	<b><u>Appointed</u></b>
Dr Alistair Slade	01/06/2014
Cristiana Monteiro	05/10/2021
Catherine Laventure	05/10/2020
Stephen Murray	01/10/2020
Dr Pier Lambaise	01/10/2020
Dr Vivienne Ezzat	01/10/2020
Jason Collinson	05/10/2019
Holly Daw	05/10/2019
Angela Hall	05/10/2019
Dr Paul Foley	01/10/2019
Dr Ross Hunter	01/10/2019
Dr Ashley Nisbet	01/10/2019
Ian James Wright	01/10/2019
Sarah Clarke	01/10/2019
Claire O'Neil	01/10/2019
Dr Joseph de Bono	09/10/2018
Eleri Gregory	06/10/2018
Dr John Paisey	05/10/2017
PRINCIPAL ADDRESS	24A Market Street Disley Cheshire SK12 2AA
REGISTERED CHARITY NUMBER	273307
INDEPENDENT EXAMINER	Jacqueline Ford FCCA Castletons 12b Kennerley's Lane Wilmslow Cheshire SK9 5EQ

**BRITISH HEART RHYTHM SOCIETY**  
**REPORT OF THE TRUSTEES**  
**FOR THE YEAR ENDED 31 MAY 2021**

The trustees present their report with the financial statements of the charity for the year ended 31 May 2021. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015).

**Objectives and aims**

The advancement of knowledge in the area of artificial pacing of the heart and in treatment of cardiac arrhythmia including electrophysiological diagnostic and therapeutic methods. BHRS is a charitable society supporting clinical staff treating patients with cardiac rhythm disorders. Its mission is to support their members in their aim of providing care of the highest quality to all patients with cardiac rhythm disorders.

**Significant activities**

The British Heart Rhythm Society held its annual general meeting on 5<sup>th</sup> October 2020 via Zoom which was well attended by council and members (42 in total).

Alistair Slade officially began reign as President and Steve Murray was elected as the new Treasurer. The President has been working with council to ensure arrhythmia care management was reinstated and restarted, as it was noted interventions have dropped off during Covid-19, and there was work to be done to ensure arrhythmia patients are receiving priority care. A number of documents were composed and released to assist members including, remote monitoring guidelines, prioritisation of service recommencement and re-evaluation of atrial fibrillation patients waiting beyond 2 years.

Membership has continued to steadily grow because of the requirement of membership to sit the BHRS exam, as well as having an increased online presence. BHRS accreditation is recognised as an important element leading to career progression for allied health professionals, particularly cardiac physiologists.

During the last financial year BHRS began holding the examination via Pearson Vue test centres. This has opened up accreditation to a global audience and BHRS has seen a rising number of international candidates. The decision was made to begin holding the examination twice per year. Exam preparation training was also successfully moved to be a virtual process.

Communication continues to improve with members regularly receiving newsletters and updates via social media. The video training library was populated with many hours of relevant material. BHRS held its first webinar with over 200 attendees and plans to hold these regularly moving forward.

Research is also an important activity that is supported by BHRS. BHRS has formal representation on the British Cardiovascular Society Academic & Research Committee and is part of the UK Cardiovascular trials funding application to the British Heart Foundation.

BHRS continues to support Audit and the collection of data on both device and ablation procedures. This is submitted by all centres to NICOR and is supported in the BHRS standards documents for both cardiac implantable devices and cardiac ablation. Council co-opted Dr Francis Murgatroyd to support this.

BHRS continues to support training and education initiatives through the BHRS exam but also in collaboration with the Arrhythmia Alliance with the annual Heart Rhythm Congress (HRC). BHRS is also advising the Royal College of Physicians about the Cardiology training curriculum.

BHRS President, Alistair Slade comments: "During this unprecedented time in the health service we are pleased to continue our work to improve arrhythmia care and share information from our wealth of experience on council. BHRS are financially stable and we are looking forward to the prospect of enhancing future work and projects – particularly within education. Plans include the formation of an education committee and the development of a membership app".

**BRITISH HEART RHYTHM SOCIETY**  
**REPORT OF THE TRUSTEES**  
**FOR THE YEAR ENDED 31 MAY 2021**

**Public benefit**

The Trustees confirm that they have complied with their duty under Section 4 of the Charities Act 2011 to have due regard to the Charity Commission's general guidance on public benefit.

**Volunteers**

The Charity utilises volunteers to assist in their work.

**FINANCIAL REVIEW**

**Reserves policy**

It has been the policy to maintain a minimum of £5,000 in the bank current account as a reserve to meet any unforeseen expenditure requirements. The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The Trustees consider the current level of unrestricted reserves to be adequate.

**Operating and Financial Review**

During the year, the Charity's total incoming resources was £117,498. Expenditure for the year was £71,720. The Charity's net income for the year was £45,778 and the total funds carried forward were £113,661

The Trustees are satisfied that the organisation continues to expand its activities in pursuit of its agreed missions and that the use of the Charity's resources has been sensible and effective. The trustees have carried out an assessment and are happy that the charity is a going concern.

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing Document**

The charity is controlled by its governing document, a deed of trust, and constitutes an unincorporated charity.

**Recruitment and appointment of new trustees**

The management of the charity is the responsibility of the Trustees who are elected and co-opted under the terms of the Trust deed. There must at all times be a minimum of three Trustees in office. The first Trustees are entitled to hold office for life. New Trustees are appointed by a resolution passed by the Trustees in special meeting.

**Organisational Structure**

The activities of British Heart Rhythm Society (BHRS) are organised by the Council of this group (see list of Trustees).

**Induction and training of new trustees**

New Trustees undergo an orientation process to brief them on their legal obligations under charity law, the charity's governing documents, the committee and decision making process, the business plan and recent financial performance of the charity. During the induction process they meet key employees and other trustees. Trustees are encouraged to attend appropriate external and internal training events which will assist them in carrying out their role.

Approved by order of the board of trustees on .....and signed on its behalf by:

.....  
TRUSTEE



**BRITISH HEART RHYTHM SOCIETY**  
**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF**  
**BRITISH HEART RHYTHM SOCIETY**

Independent examiner's report to the trustees of British Heart Rhythm Society report to the charity trustees on my examination of the accounts of the British Heart Rhythm Society (the Trust) for the year ended 31 May 2021.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**


I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

The accounts do not accord with those records; or

The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



.....

Jacqueline Ford FCCA  
Castletons  
12b Kennerleys Lane  
Wilmslow  
Cheshire  
01 June 2022

Date: .....

**BRITISH HEART RHYTHM SOCIETY**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**FOR THE YEAR ENDED 31 MAY 2021**

	Notes	2021 Unrestricted Fund £	2020 Total Funds £
<b>Income and Endowment From</b>			
Other Trading Activities	2	117,498	106,525
<b>Total</b>		117,498	106,525
<b>Expenditure On</b>			
Charitable Activities	3		
Cost of Generating Funds		71,720	109,715
Other		-	-
<b>Total</b>		71,720	109,715
<b>Net Income/(Expenditure)</b>		45,778	(3,190)
<b>Reconciliation of Funds</b>			
Total Funds Brought Forward		67,883	71,073
<b>Total Funds Carried Forward</b>		113,661	67,883

**BRITISH HEART RHYTHM SOCIETY**  
**BALANCE SHEET**  
**FOR THE YEAR ENDED 31 MAY 2021**

	Notes	2021 Unrestricted Fund £	2020 Total Funds £
<b>Current Assets</b>			
Cash at Bank		115,231	71,692
<b>Creditors</b>			
Amount falling due within one year	8	(1,570)	(3,810)
<b>Net Current Assets</b>		<u>113,661</u>	<u>67,882</u>
<b>Total Assets Less Current Liabilities</b>		113,661	67,882
<b>Net Assets</b>		<u>113,661</u>	<u>67,882</u>
<b>Funds</b>			
Unrestricted Funds	9	113,661	67,882
<b>Total Funds</b>		<u>113,661</u>	<u>67,882</u>

**BRITISH HEART RHYTHM SOCIETY**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 MAY 2021**

**1. Accounting policies**

**Basis of preparing the financial statement**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015). Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

The trustees believe that the charity will continue as a going concern due to the level of reserves held at the year end and the forecast income and expenditure for the foreseeable future.

**Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

**Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

**Tangible fixed assets**

Depreciated is provided at the following annual rates in order to write off each asset over its estimated useful life.

Office equipment- 33% Straight line basis

**Taxation**

The charity is exempt from tax on its charitable activities.

**Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes with the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

**BRITISH HEART RHYTHM SOCIETY**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 MAY 2021**

	2021 Unrestricted Fund	2020 Total Funds
	£	£
<b>2</b>		
<b>Other Trading Activities</b>		
Conference, exam fees & sponsorship	59,750	31,025
Subscriptions	55,624	54,220
Donations and Grants	2,124	21,280
	117,498	106,525

	Direct Costs (see Note 4)	Support Costs (See Note 5)	Totals
	£	£	£
<b>3</b>			
<b>Charitable Activities Costs</b>			
Cost of Generating Funds	69,279	2,441	71,720

	2021 Unrestricted Fund	2020 Total Funds
	£	£
<b>4</b>		
<b>Direct Costs of Charitable Activities</b>		
Conference and Examination	22,319	15,086
Council Expenses	-	3,724
Postage, Printing & Stationary	-	-
Sundry Expenses	200	536
Admin Charges	46,760	84,579
Website Costs	-	5,790
<b>Total</b>	69,279	109,715

**BRITISH HEART RHYTHM SOCIETY**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 MAY 2021**

	Finance	Governance Costs	Totals
	£	£	£
<b>5</b>			
<b>Support Costs</b>			
Other Resources Expended	1721	720	2,441
Cost of Generating Funds			-
	1721	720	2,441

**6**  
**Trustees remuneration and benefits**  
 There were no trustee remuneration or aother benefits in the year ended 31st May 2021

		Office Equipment
		£
<b>7</b>		
<b>Tangible Fixed Assets</b>		
<b>Costs</b>		
At 1st June 2020 and 31st May 2021		570
<b>Depreciation</b>		
At 1st June 2020 and 31st May 2021		570
<b>Net Book Value</b>		
At 1st June 2020 and 31st May 2021		-

	2021 Unrestricted Fund	2020 Total Funds
	£	£
<b>8</b>		
<b>Creditors: Amounts Falling Due Within One Year</b>		
Trade Creditors	190	3,150
Other Creditors	1,380	660
	1,570	3,810

**BRITISH HEART RHYTHM SOCIETY**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 MAY 2021**

9 Movements in Funds	Net Movement in		At
	At 1.6.2020 funds		31.5.2021
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	67,882	45,778	113,660
<b>Total Funds</b>	<u>67,882</u>	<u>45,778</u>	<u>113,660</u>

Net Movement in funds, included in above are as follows:

Unrestricted Funds	Incoming Resources		Movement
	Resources Expended		in funds
	£	£	£
General Fund	117,498	(71,720)	45,778
<b>Total Funds</b>	<u>117,498</u>	<u>(71,720)</u>	<u>45,778</u>

**Comparatives for movement in funds**

Movements in Funds	Net movement in		At 31.5.120
	At 1.6.19 funds		£
	£	£	
<b>Unrestricted Funds</b>			
General Fund	71,073	(3,190)	67,883
<b>Total Funds</b>	<u>71,073</u>	<u>(3,190)</u>	<u>67,883</u>

Comparative net movement in funds, included in the above are as follows

Unrestricted Funds	Incoming Resources		Movement
	resources expended		in funds
	£	£	£
General Fund	106,525	(109,715)	(3,190)
<b>Total Funds</b>	<u>106,525</u>	<u>(109,715)</u>	<u>(3,190)</u>

**BRITISH HEART RHYTHM SOCIETY**  
**FOR THE YEAR ENDED 31 MAY 2021**  
**NOTES TO THE FINANCIAL STATEMENT**

**9. Movement in Funds - Continued**

A current year 12 months and prior year 12 months combined position as follows:

	Net movement in		At
	At 1.6.2019	funds	31.5.2021
	£	-	£
<b>Unrestricted Funds</b>			
General Fund	71,073	42,588	113,661
<b>Total Funds</b>	<u>71,073</u>	<u>42,588</u>	<u>113,661</u>

A Current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming Resources		Movement
	Resources Expended		in Funds
	£	£	£
<b>Unrestricted Funds</b>			
General Fund	224,023	(181,435)	42,588
<b>Total Funds</b>	<u>224,023</u>	<u>(181,435)</u>	<u>42,588</u>

**10. Related Party Disclosures**

In the previous year the charity was recharged £56684 for costs incurred on behalf of Arrhythmia Alliance, charity number 117496. There has been no such charge this year.

**11. Reimbursed Expenses and Indemnity Cover**

No expenses have been reimbursed to the trustees during the year  
The charity's insurance provides trustee indemnity cover

**BRITISH HEART RHYTHM SOCIETY**  
**DETAILED STATEMENT OF FINANCIAL ACTIVITIES**  
**FOR THE YEAR ENDED 30 MAY 2021**

	2021	2020
	£	£
<b>Income and Endowments</b>		
<b>Other Trading Activities</b>		
Conference, exam fees & Sponsorship	59,750	31,025
Subscriptions	55,624	54,220
Donations and grants	2,124	21,280
	<u>117,498</u>	<u>106,525</u>
<b>Total Incoming Resources</b>	<b>117,498</b>	<b>106,525</b>
<b>Expenditure</b>		
<b>Charitable Activities</b>		
Conference and Examination	22,319	15,086
Council Expenses		3,723
Postage, Printing and stationary		-
Sundry expenses	200	536
Admin charges	46,760	81,336
Website Costs		5,790
	<u>69,279</u>	<u>106,471</u>
<b>Other</b>		
Depreciation of Office Equipment	-	-
<b>Support Costs</b>		
<b>Finance</b>		
Bank Charges	1,721	933
<b>Governance Costs</b>		
Independent examiner's fee	720	2,310
	<u>71,720</u>	<u>109,715</u>
<b>Total Resources expended</b>	<b>71,720</b>	<b>109,715</b>
	<u><u>45,778</u></u>	<u><u>(3,190)</u></u>
<b>Net Income (expenditure)</b>	<b>45,778</b>	<b>(3,190)</b>



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### Parties involved with this document

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Wed, 1st Jun 2022 18:58:28 BST	Anna Wickham - Copied In (57af8ec9075a3fe7b0701eb80a9651c4)

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