

# THE LUBRICATORS CHARITABLE TRUST (KNOWN INFORMALLY AS LXIX CHARITABLE FOUNDATION)

England & Wales · Charity number 272237

## Details

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Other names	THE LUBRICATORS CHARITABLE TRUST, LUBRICATORS CHARITABLE TRUST, LXIX, THE GUILD OF THE NINETEEN LUBRICATORS
Status	Registered
Legal form	Trust
Registered	1976-10-08
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address	4 Preston Chippenham Wiltshire SN15 4DX
Phone	01249 323113

## Activities

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**Objects:** TO OR FOR SUCH CHARITABLE OBJECTS OR PURPOSES AS AS THE TRUSTEES SHALL IN THEIR ABSOLUTE DISCRETION FROM TIME TO TIME THINK FIT.

**Activities:** A Charitable Trust set up by The Guild of the Nineteen Lubricators to 'Help the lame dog over the stile'

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-09-30	£81,540	£77,050	-	-
2024-09-30	£63,956	£61,398	-	-
2023-09-30	£50,079	£53,319	-	-
2022-09-30	£39,055	£38,664	-	-
2021-09-30	£24,547	£26,442	-	-

## Trustees

Name	Role	Appointed
Christopher McHale		2025-09-25
DAVID WILLIAM LONG		2022-04-08
Jonathan David Gregory		2022-04-07
Philip John Elson		2024-02-02

**THE LUBRICATORS CHARITABLE TRUST (KNOWN INFORMALLY AS LXIX CHARITABLE FOUNDATION)**

England & Wales - Charity number 272237

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# Accounts

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**THE LUBRICATORS CHARITABLE TRUST**

**ACCOUNTS**

**30 SEPTEMBER 2025**

**THE LUBRICATORS CHARITABLE TRUST**

**ANNUAL REPORT  
FOR THE YEAR ENDED 30 SEPTEMBER 2025**

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**TRUSTEES**

P J Elson  
J D L Gregory  
D W Long  
C McHale

**BANKERS**

Barclays Bank plc

**INDEPENDENT EXAMINER**

A G Stead FCA  
7 Dunbar Wharf  
108 Narrow Street  
London  
E14 8BB

**REGISTERED CHARITY NUMBER**

272237

**ADDRESS**

4 Preston  
Chippenham  
Wiltshire  
SN15 4DX

**THE LUBRICATORS CHARITABLE TRUST**

**ANNUAL REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 30 SEPTEMBER 2025**

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The Trustees of The Lubricators Charitable Trust present their annual report together with the financial statements for the year ended 30 September 2025. The Trustees confirm that the annual report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice (SORP) applicable to Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

**TRUSTEES' RESPONSIBILITIES**

Charities Law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of its income and expenditure for the period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the fund will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the fund and to enable them to ensure that the financial statements comply with the Charities legislation. They are also responsible for safeguarding the assets of the fund and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

**TRUSTEES**

The Trustees who held office throughout the period were, P J Elson, J D L Gregory. On 25 September 2025 R A Powdrill resigned and C McHale was appointed.

**OBJECTIVES**

The Charity was set up to support general charitable work. Monies are received as charitable donations from individuals, The Guild of the Nineteen Lubricators and its members.

**REVIEW OF DEVELOPMENTS, ACTIVITIES AND ACHIEVEMENTS**

The Charitable Trust was most grateful to receive continued support from The Guild of the Nineteen Lubricators and its members.

The Trustees have maintained a programme of support for a wide range of charities and charitable causes. The Trustees make judgements on the best information available to them and have paid regard to the published Charity Commission Guidance on the operation of the Public Benefit requirements of the Charities Act 2011. They also have particular regard to causes with which individual Guild members are working and involved.

**REVIEW OF FINANCIAL TRANSACTIONS**

The financial statements as set out on pages 3 to 6 summarise the transactions of the Charity during the year ended 30 September 2025.

Signed on behalf of the Trustees

..... ) Trustee  
P J Elson )

6 MARCH 2026

**THE LUBRICATORS CHARITABLE TRUST**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 30 SEPTEMBER 2025**

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	<b>2025</b>	<b>2024</b>
	<b>£</b>	<b>£</b>
<b>INCOME AND EXPENDITURE</b>		
Incoming resources		
Investment income	243	109
Fund raising activities	71,957	63,707
Donations and gifts	9,340	140
	<hr/>	<hr/>
	£81,540	£63,956
Resources expended		
Administration expenses	272	450
Direct Charitable Expenditure, Grants and Donations (note 6)	76,778	60,948
	<hr/>	<hr/>
Total resources expended	£77,050	£61,398
Net income being movement of funds	4,490	2,558
Fund balance brought forward	27,471	24,193
	<hr/>	<hr/>
Fund balance carried forward at 30 September	£31,961	£27,471


The notes on pages 5 and 6 are an integral part of these financial statements.

**THE LUBRICATORS CHARITABLE TRUST**

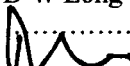
**BALANCE SHEET  
30 SEPTEMBER 2025**

	Notes	2025 £	2024 £
<b>CURRENT ASSETS</b>			
Bank balances		32,330	28,081
Debtors and prepayments		3,654	1,428
<b>CURRENT LIABILITIES</b>			
	5	(4,023)	(2,038)
<b>FUNDS</b>			
Unrestricted funds		£31,961	£27,471

The financial statements were approved by the Trustees on **6 March 2026** and signed on their behalf by:

 )

D W Long

 )

P J Elson

Trustees

The notes on pages 5 and 6 are an integral part of these financial statements.

## THE LUBRICATORS CHARITABLE TRUST

### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 SEPTEMBER 2025

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#### 1 ACCOUNTING POLICIES

The financial statements have been prepared in accordance with the Charities SORP (FRS102) applicable to charities preparing their accounts in accordance with Financial Reporting Standards applicable in the UK and Republic of Ireland and the Charities Act 2011. The principal accounting policies adopted are:

##### **Accounting for Income**

Bank interest is taken to credit when received.

##### **Expenditure**

All revenue expenditure is accounted for as it is incurred or authorised.

##### **Permanent Endowment Funds**

Assets donated on condition that the fund be held permanently by the Charity, although the constituent assets may change, are held in a permanent endowment fund.

Transactions and other events which affect the amount of permanent endowment funds are taken directly to the balance sheet and do not go to the statement of financial activities. The movements on these funds are disclosed in the notes to the financial statements.

#### 2 DONATIONS AND GIFTS

The sources of donations and gifts were from the Guild of the Nineteen Lubricators.

#### 3 EMPLOYEES AND TRUSTEES

The Charity has no paid employees. None of the Trustees received any remuneration for their services.

#### 4 RISK MANAGEMENT

The Trustees regularly review the major operational and business risks faced by the Charity and are currently satisfied that such risks have been adequately addressed. The Charity can meet all its current financial and legal commitments and has no long term exposures in these areas.

#### 5 CURRENT LIABILITIES

**2025**                      **2024**

Loan from Guild of the Nineteen Lubricators	4,023	2,038
	<hr/>	<hr/>
	4,023	2,038

**THE LUBRICATORS CHARITABLE TRUST**

**NOTES FORMING PART OF THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 SEPTEMBER 2025**

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<b>6</b>	<b>GRANTS AND DONATIONS</b>	<b>2025</b>
		<b>£</b>
	Orpheus Trust	41,000
	Magic Circle Benevolent Fund	7,500
	Breathe	2,000
	British Heart Foundation	500
	Christmas hampers	671
	Elliott Holmes	2,000
	Acorn Playgroup & Pre School	1,000
	Challengers	2,500
	St Barnabus Hospices (Sussex)	1,000
	Hospice in the Weald	500
	Treloar Trust	500
	Childrens Day at Chessington World of Adventures	5,607
	My Name's Doddie Foundation	1,000
	St Albans School for Girls	1,000
	Brentwood Catholic Childrens Society	500
	The Docklands Settlement	1,500
	St Saviours Parochial Church Council	1,000
	Pussycat Lodge Trust	1,000
	Limb Power	500
	The Westway Community And Wellbeing Centre	500
	Rennie Grove Hospice Care	500
	Kent Children's Deaf Society	1,000
	The Charlie Watkins Foundation	1,000
	Andy Biddle Youth Sports Foundation	250
	Packed With Smiles	500
	"In Memory of Stephanie"	750
	Weldmar Hospice Care	500
	Friends of Blandford Hospital	500
		<hr/>
		£76,778
		<hr/>

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# Accounts

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**THE LUBRICATORS CHARITABLE TRUST**

**ACCOUNTS**

**30 SEPTEMBER 2024**

**THE LUBRICATORS CHARITABLE TRUST**

**ANNUAL REPORT  
FOR THE YEAR ENDED 30 SEPTEMBER 2024**

---

**TRUSTEES**

P J Elson  
J D L Gregory  
D W Long  
R A Powdrill

**BANKERS**

Barclays Bank plc

**INDEPENDENT EXAMINER**

S G Barrell  
Woodridings  
Landscape Road  
Warlingham  
CR6 9JB

**REGISTERED CHARITY NUMBER**

272237

**ADDRESS**

4 Preston  
Chippenham  
Wiltshire  
SN15 4DX

**THE LUBRICATORS CHARITABLE TRUST**

**ANNUAL REPORT OF THE TRUSTEES  
FOR THE YEAR ENDED 30 SEPTEMBER 2024**

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The Trustees of The Lubricators Charitable Trust present their annual report together with the financial statements for the year ended 30 September 2024. The Trustees confirm that the annual report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity’s governing document and the provisions of the Statement of Recommended Practice (SORP) applicable to Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

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The Trustees who held office throughout the period were, P J Elson, J D L Gregory, D W Long and R A Powdrill.

**OBJECTIVES**

The Charity was set up to support general charitable work. Monies are received as charitable donations from individuals, The Guild of the Nineteen Lubricators and its members.

**REVIEW OF DEVELOPMENTS, ACTIVITIES AND ACHIEVEMENTS**

The Charitable Trust was most grateful to receive continued support from The Guild of the Nineteen Lubricators and its members.

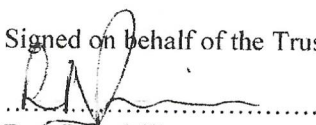
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They also have particular regard to causes with which individual Guild members are working and involved.

**REVIEW OF FINANCIAL TRANSACTIONS**

The financial statements as set out on pages 3 to 6 summarise the transactions of the Charity during the year ended 30 September 2023.

Signed on behalf of the Trustees

  
..... ) Trustee  
R A Powdrill )

**THE LUBRICATORS CHARITABLE TRUST**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 30 SEPTEMBER 2024**

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	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
<b>INCOME AND EXPENDITURE</b>		
Incoming resources		
Investment income	109	36
Fund raising activities	63,707	49,948
Donations and gifts	140	95
	<u>£63,956</u>	<u>£50,079</u>
Resources expended		
Administration expenses	450	734
Direct Charitable Expenditure, Grants and Donations (note 6)	60,948	52,585
	<u>£61,398</u>	<u>£53,319</u>
Net income/(expenditure) being movement of funds	2,558	(3,240)
Fund balance brought forward	24,913	28,153
	<u>£27,471</u>	<u>£24,913</u>

The notes on pages 5 and 6 are an integral part of these financial statements.

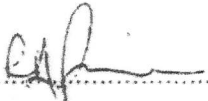
**THE LUBRICATORS CHARITABLE TRUST**

**BALANCE SHEET  
30 SEPTEMBER 2024**

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	Notes	2024 £	2023 £
<b>CURRENT ASSETS</b>			
Bank balances		28,081	27,001
Debtors and prepayments		1,428	-
<b>CURRENT LIABILITIES</b>	5	<u>(2,038)</u>	<u>(2,088)</u>
<b>FUNDS</b>			
Unrestricted funds		<u>£27,471</u>	<u>£24,913</u>

The financial statements were approved by the Trustees on 17 March 2025 and signed on their behalf by:

  
..... )

R A Powdrill  
..... ) Trustees

P J Elson

The notes on pages 5 and 6 are an integral part of these financial statements.

# THE LUBRICATORS CHARITABLE TRUST

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 SEPTEMBER 2024

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### 1 ACCOUNTING POLICIES

The financial statements have been prepared in accordance with the Charities SORP (FRS102) applicable to charities preparing their accounts in accordance with Financial Reporting Standards applicable in the UK and Republic of Ireland and the Charities Act 2011. The principal accounting policies adopted are:

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The Charity has no paid employees. None of the Trustees received any remuneration for their services.

### 4 RISK MANAGEMENT

The Trustees regularly review the major operational and business risks faced by the Charity and are currently satisfied that such risks have been adequately addressed. The Charity can meet all its current financial and legal commitments and has no long term exposures in these areas.

### 5 CURRENT LIABILITIES

	2024	2023
Other Creditor	-	600
Loan from Guild of the Nineteen Lubricators	2,038	1,488
	<u>2,038</u>	<u>2,088</u>

**THE LUBRICATORS CHARITABLE TRUST**  
**NOTES FORMING PART OF THE FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 30 SEPTEMBER 2024**

6	GRANTS AND DONATIONS	2024
		£
	Breathe	27,000
	Christmas hampers	968
	Elliott Holmes	1,000
	Samaritans Sevenoaks	500
	Boxford Church Disability Fund	2,500
	Challengers	2,500
	St Barnabus Hospices (Sussex)	1,000
	Prince of Wales Regiment	500
	Hospice in the Weald	500
	Fletching PCC	1,000
	Treloar Schiool	1,300
	Peter James Scary Pictures	320
	Childrens Day at Chessington World of Adventures	5,820
	King's Chapel at the Savoy	2,040
	St Albans School for Girls	1,000
	Brentwood Catholic Childrens Society	500
	Havens House Childrens Hospice	500
	Hold On Letting Go	1,000
	Dementia Active	1,000
	The Docklands Settlement	1,500
	St Saviours Parochial Church Council	1,000
	Orpheus Trust	1,000
	Pussycat Lodge trust	1,000
	Limb Power	500
	Westway Community	500
	Rennie Grove Hospice Care	500
	Opportunities for Children	1,000
	Stephanie Cave	500
	Andy Biddle Youth Sports Foundation	250
	Bowel Research UK	250
	Leith Community fund	1,000
	Weldmar Hospice Care	500
	Friends of Blandford Hospital	500
		<u>£60,948</u>

## THE LUBRICATORS CHARITABLE TRUST

### INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES FOR THE YEAR ENDED 30<sup>TH</sup> SEPTEMBER 2024

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I report on the accounts of the Trust for the year ended 30 September 2024 which are set out on pages 3 to 6.

This report is made solely to the charity's Trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

#### RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER

The Charity's Trustees are responsible for the preparation of the financial statements and they consider that an audit is not required for this year under Section 144(2) of the Charities Act 2011 (the Act) and that an independent examination is needed.

It is my responsibility to :

- examine the financial statements under Section 145 of the Act
- follow the procedures laid down in the general Direction given by the Charity Commission under Section 145(5) (b) of the Act; and
- state whether particular matters have come to my attention.

#### BASIS OF INDEPENDENT EXAMINER'S REPORT

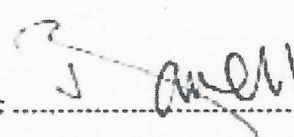
My examination was carried out in accordance with the general directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, no opinion is given as to whether the financial statements present a "true and fair view" and the report is limited to those matters set out in the statement below.

#### INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:-

- 1 which gives me reasonable cause to believe that in any material respect, the requirements:
  - to keep accounting records in accordance with Section 130 of the Act; and
  - to prepare financial statements which accord with the accounting records, Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard in the UK and Republic of Ireland (FRS 102) and in other respects comply with the accounting requirements of the Act have not been met; or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

Signed: \_\_\_\_\_

  
S Barrell  
Chartered Accountant

Dated: 17 March 2025

**THE LUBRICATORS CHARITABLE TRUST (KNOWN INFORMALLY AS LXIX CHARITABLE FOUNDATION)**

England & Wales - Charity number 272237

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# Accounts

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**THE LUBRICATORS CHARITABLE TRUST**

**ACCOUNTS**

**30 SEPTEMBER 2023**

**THE LUBRICATORS CHARITABLE TRUST**

**ANNUAL REPORT  
FOR THE YEAR ENDED 30 SEPTEMBER 2023**

---

**TRUSTEES**

P J Elson  
J D L Gregory  
D W Long  
R A Powdrill

**BANKERS**

Barclays Bank plc

**INDEPENDENT EXAMINER**

S G Barrell  
Woodridings  
Landscape Road  
Warlingham  
CR6 9JB

**REGISTERED CHARITY NUMBER**

272237

**ADDRESS**

4 Preston  
Chippenham  
Wiltshire  
SN15 4DX

## THE LUBRICATORS CHARITABLE TRUST

### ANNUAL REPORT OF THE TRUSTEES FOR THE YEAR ENDED 30 SEPTEMBER 2023

---

The Trustees of The Lubricators Charitable Trust present their annual report together with the financial statements for the year ended 30 September 2023. The Trustees confirm that the annual report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice (SORP) applicable to Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

#### TRUSTEES' RESPONSIBILITIES

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#### TRUSTEES

The Trustees who held office throughout the period were, J D L Gregory, D W Long and R A Powdrill. A D P Hurley resigned on 2 February 2024. P J Elson was appointed on 2 February 2024.

#### OBJECTIVES

The Charity was set up to support general charitable work. Monies are received as charitable donations from individuals, The Guild of the Nineteen Lubricators and its members.

#### REVIEW OF DEVELOPMENTS, ACTIVITIES AND ACHIEVEMENTS

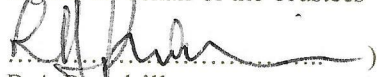
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#### REVIEW OF FINANCIAL TRANSACTIONS

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Signed on behalf of the Trustees

 ) Trustee  
R A Powdrill )  
2 February 2024

# THE LUBRICATORS CHARITABLE TRUST

## STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 30 SEPTEMBER 2023

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	2023 £	2022 £
<b>INCOME AND EXPENDITURE</b>		
Incoming resources		
Investment income	36	4
Fund raising activities	49,948	5,051
Donations and gifts	95	34,000
	<u>£50,079</u>	<u>£39,055</u>
Resources expended		
Administration expenses	734	-
Direct Charitable Expenditure, Grants and Donations (note 6)	52,585	38,664
	<u>£53,319</u>	<u>£38,644</u>
Net (expenditure)/ income being movement of funds	(3,240)	391
Fund balance brought forward	28,153	27,762
	<u>£24,913</u>	<u>£28,153</u>

The notes on pages 5 and 6 are an integral part of these financial statements.



**THE LUBRICATORS CHARITABLE TRUST**

**BALANCE SHEET  
30 SEPTEMBER 2023**

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	Notes	2023 £	2022 £
<b>CURRENT ASSETS</b>			
Bank balances		26,652	28,074
<b>CURRENT LIABILITIES</b>	5	1,739	312
<b>FUNDS</b>			
Unrestricted funds		<u>£24,913</u>	<u>£27,762</u>

The financial statements were approved by the Trustees on 2 February 2024 and signed on their behalf by:

 )  
R A Powdrill )  
 ) Trustees

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# THE LUBRICATORS CHARITABLE TRUST

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 SEPTEMBER 2023

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### 1 ACCOUNTING POLICIES

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The Charity has no paid employees. None of the Trustees received any remuneration for their services.

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The Trustees regularly review the major operational and business risks faced by the Charity and are currently satisfied that such risks have been adequately addressed. The Charity can meet all its current financial and legal commitments and has no long term exposures in these areas.

### 5 CURRENT LIABILITIES

	2023	2022
Other Creditor	600	-
Loan from Guild of the Nineteen Lubricators	1,139	17,036
	<u>1,739</u>	<u>17,036</u>

## THE LUBRICATORS CHARITABLE TRUST

### INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES FOR THE YEAR ENDED 30<sup>TH</sup> SEPTEMBER 2023

I report on the accounts of the Trust for the year ended 30 September 2023 which are set out on pages 3 to 6.

This report is made solely to the charity's Trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

#### RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER

The Charity's Trustees are responsible for the preparation of the financial statements and they consider that an audit is not required for this year under Section 144(2) of the Charities Act 2011 (the Act) and that an independent examination is needed.

It is my responsibility to :

- examine the financial statements under Section 145 of the Act
- follow the procedures laid down in the general Direction given by the Charity Commission under Section 145(5) (b) of the Act; and
- state whether particular matters have come to my attention.

#### BASIS OF INDEPENDENT EXAMINER'S REPORT

My examination was carried out in accordance with the general directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, no opinion is given as to whether the financial statements present a "true and fair view" and the report is limited to those matters set out in the statement below.

#### INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:-

- 1 which gives me reasonable cause to believe that in any material respect, the requirements:
  - to keep accounting records in accordance with Section 130 of the Act; and
  - to prepare financial statements which accord with the accounting records, Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard in the UK and Republic of Ireland (FRS 102) and in other respects comply with the accounting requirements of the Act have not been met: or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

Signed:  .....

Dated:

2 February 2024

S Barrell  
Chartered Accountant

**THE LUBRICATORS CHARITABLE TRUST (KNOWN INFORMALLY AS LXIX CHARITABLE FOUNDATION)**

England & Wales - Charity number 272237

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# Accounts

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**THE LUBRICATORS CHARITABLE TRUST**

**ACCOUNTS**

**30 SEPTEMBER 2022**

**THE LUBRICATORS CHARITABLE TRUST**

**ANNUAL REPORT  
FOR THE YEAR ENDED 30 SEPTEMBER 2022**

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**TRUSTEES**

A D P Hurley (Chairman)  
J DL Gregory  
D W Long  
R A Powdrill

**BANKERS**

Barclays Bank plc

**INDEPENDENT EXAMINER**

S G Barrell  
Woodridings  
Landscape Road  
Warlingham  
CR6 9JB

**REGISTERED CHARITY NUMBER**

272237

**ADDRESS**

4 Preston  
Chippenham  
Wiltshire  
SN15 4DX

## THE LUBRICATORS CHARITABLE TRUST

### ANNUAL REPORT OF THE TRUSTEES FOR THE YEAR ENDED 30 SEPTEMBER 2022

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The Trustees of The Lubricators Charitable Trust present their annual report together with the financial statements for the year ended 30 September 2022. The Trustees confirm that the annual report and financial statements of the Charity comply with the current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice (SORP) applicable to Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102).

#### TRUSTEES' RESPONSIBILITIES

Charities Law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of its income and expenditure for the period. In preparing those financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the fund will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the fund and to enable them to ensure that the financial statements comply with the Charities legislation. They are also responsible for safeguarding the assets of the fund and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

#### TRUSTEES

The Trustees who held office throughout the period were, R A Powdrill and A D P Hurley. J E Barden resigned on 7 April 2022, J D L Gregory was appointed on 7 April 2022 and D W Long was appointed on 8 April 2022.

#### OBJECTIVES

The Charity was set up to support general charitable work. Monies are received as charitable donations from individuals, The Guild of the Nineteen Lubricators and its members.

#### REVIEW OF DEVELOPMENTS, ACTIVITIES AND ACHIEVEMENTS


The Charitable Trust was most grateful to receive continued support from The Guild of the Nineteen Lubricators and its members.

The Trustees have maintained a programme of support for a wide range of charities and charitable causes. The Trustees make judgements on the best information available to them and have paid regard to the published Charity Commission Guidance on the operation of the Public Benefit requirements of the Charities Act 2011. They also have particular regard to causes with which individual Guild members are working and involved.

#### REVIEW OF FINANCIAL TRANSACTIONS

The financial statements as set out on pages 3 to 6 summarise the transactions of the Charity during the year ended 30 September 2022.

Signed on behalf of the Trustees

  
..... ) Trustee  
R A Powdrill )

13 February 2023

**THE LUBRICATORS CHARITABLE TRUST**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**FOR THE YEAR ENDED 30 SEPTEMBER 2022**

	<b>2022</b>	<b>2021</b>
	<b>£</b>	<b>£</b>
<b>INCOME AND EXPENDITURE</b>		
Incoming resources		
Investment income	4	4
Fund raising activities	5,051	-
Donations and gifts	34,000	24,543
	<u>£39,055</u>	<u>£24,547</u>
Resources expended		
Direct Charitable Expenditure, Grants and Donations (note 6)	38,664	26,442
	<u>£38,664</u>	<u>£26,442</u>
Net/income/(expenditure) being movement of funds	391	(1,895)
Fund balance brought forward	27,762	29,657
	<u>£28,153</u>	<u>£27,762</u>
Fund balance carried forward at 30 September 2022		

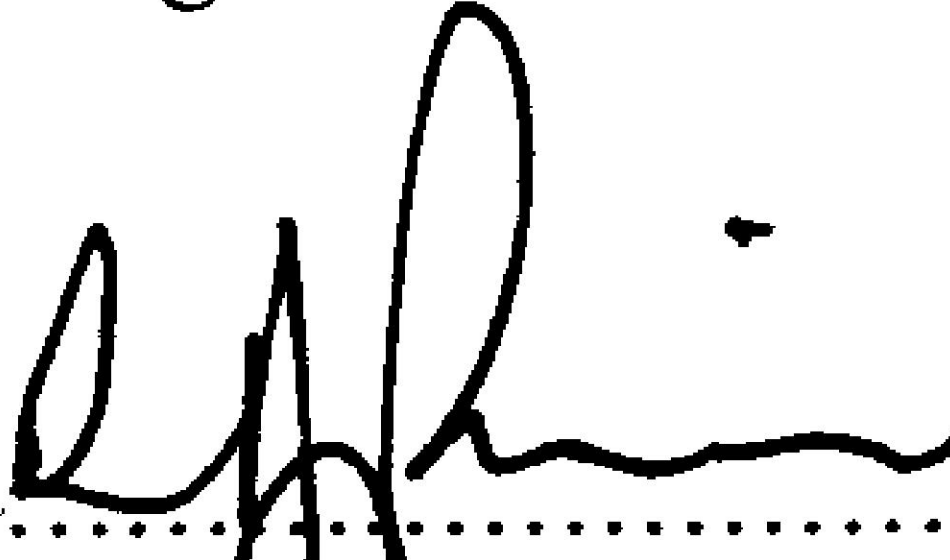
The notes on pages 5 and 6 are an integral part of these financial statements.

**THE LUBRICATORS CHARITABLE TRUST**

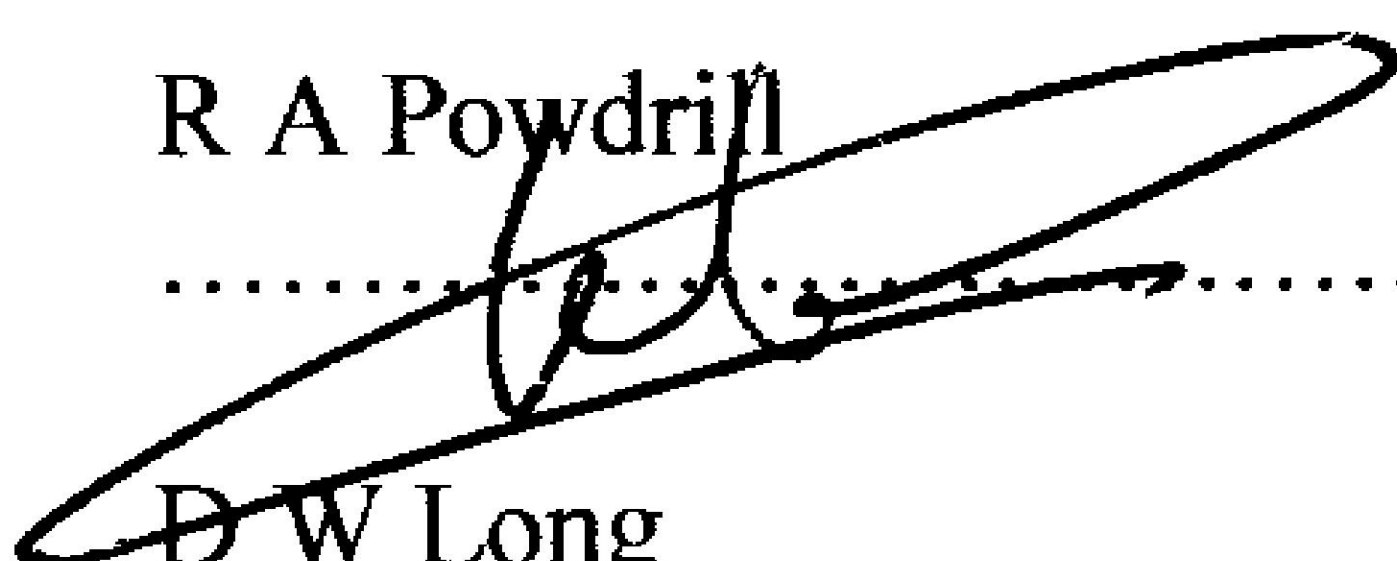
**BALANCE SHEET  
30 SEPTEMBER 2022**

	Notes	2022 £	2021 £
<b>CURRENT ASSETS</b>			
Bank balances		45,189	28,074
<b>CURRENT LIABILITIES</b>			
	5	17,036	312
<b>FUNDS</b>			
Unrestricted funds		<u>£28,153</u>	<u>£27,762</u>

The financial statements were approved by the Trustees on 13 February 2023 and signed on their behalf by:

  
..... )

R A Powdrill  
..... ) Trustees

  
D W Long

The notes on pages 5 and 6 are an integral part of these financial statements.

# THE LUBRICATORS CHARITABLE TRUST

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 SEPTEMBER 2022

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### 1 ACCOUNTING POLICIES

The financial statements have been prepared in accordance with the Charities SORP (FRS102) applicable to charities preparing their accounts in accordance with Financial Reporting Standards applicable in the UK and Republic of Ireland and the Charities Act 2011. The principal accounting policies adopted are:

#### **Accounting for Income**

Bank interest is taken to credit when received.

#### **Expenditure**

All revenue expenditure is accounted for as it is incurred or authorised.

#### **Permanent Endowment Funds**

Assets donated on condition that the fund be held permanently by the Charity, although the constituent assets may change, are held in a permanent endowment fund.

Transactions and other events which affect the amount of permanent endowment funds are taken directly to the balance sheet and do not go to the statement of financial activities. The movements on these funds are disclosed in the notes to the financial statements.

### 2 DONATIONS AND GIFTS

The sources of donations and gifts were from the Guild of the Nineteen Lubricators.

### 3 EMPLOYEES AND TRUSTEES

The Charity has no paid employees. None of the Trustees received any remuneration for their services.

### 4 RISK MANAGEMENT

The Trustees regularly review the major operational and business risks faced by the Charity and are currently satisfied that such risks have been adequately addressed. The Charity can meet all its current financial and legal commitments and has no long term exposures in these areas.

### 5 CURRENT LIABILITIES

	2022	2021
Loan from Guild of the Nineteen Lubricators	£17,036	£312

**THE LUBRICATORS CHARITABLE TRUST**

**NOTES FORMING PART OF THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 30 SEPTEMBER 2022**

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<b>6 GRANTS AND DONATIONS</b>	<b>2022</b>
	<b>£</b>
Christmas hampers	464
Prince Of Wales Regiment	12,000
Childrens Day at Chessington World of Adventures	4,550
Queen's Chapel at the Savoy	1,650
Hospice in the Weald	1,000
Jessie May	1,000
Hurley and Partners Charitable Trust	1,000
Brentwood Catholic Childrens Society	500
Havens House Childrens Hospice	1,000
DEC Ukraine Humanitarian Appeal	1,000
John King Brain Tumour Foundation	1,000
Dementia Active	1,000
The Docklands Settlement	1,500
St Saviours Parochial Church Council	1,000
Phyllis Tuckwell Hospice	1,000
Tadworth Children's Trust	500
Douglas Bader Rehabilitation Fund	1,000
St Christopher's Hospice	500
Green Island Holiday Trust	300
London Children's Flower Society	200
St Catherine's Hospice	500
Orpheus Trust	1,000
Rennie Grove Hospice	500
Pussycat Lodge	1,000
Radcliffe College	1,000
SVP Our Lady of Lourdes and St Josephs	500
Achieving for Children	1,000
Weldmar Hospice Care	500
Friends of Blandford Hospital	500
	<hr/> <b>£38,664</b> <hr/>

**THE LUBRICATORS CHARITABLE TRUST**

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES  
FOR THE YEAR ENDED 30<sup>TH</sup> SEPTEMBER 2022**

---

I report on the accounts of the Trust for the year ended 30 September 2022 which are set out on pages 3 to 6.

This report is made solely to the charity's Trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

**RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER**

The Charity's Trustees are responsible for the preparation of the financial statements and they consider that an audit is not required for this year under Section 144(2) of the Charities Act 2011 (the Act) and that an independent examination is needed.

It is my responsibility to :

- examine the financial statements under Section 145 of the Act
- follow the procedures laid down in the general Direction given by the Charity Commission under Section 145(5) (b) of the Act; and
- state whether particular matters have come to my attention.

**BASIS OF INDEPENDENT EXAMINER'S REPORT**

My examination was carried out in accordance with the general directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, no opinion is given as to whether the financial statements present a "true and fair view" and the report is limited to those matters set out in the statement below.

**INDEPENDENT EXAMINER'S STATEMENT**

In connection with my examination, no matter has come to my attention:-

- 1 which gives me reasonable cause to believe that in any material respect, the requirements:
  - to keep accounting records in accordance with Section 130 of the Act; and
  - to prepare financial statements which accord with the accounting records, Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard in the UK and Republic of Ireland (FRS 102) and in other respects comply with the accounting requirements of the Act have not been met: or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

Signed: 

Dated: 23 February 2023

Chartered Accountant