

POWER FAMILY CHARITABLE TRUST

England & Wales · Charity number 271459

Details

Status Registered

Legal form Other

Registered 1976-06-18

Register [View on the Charity Commission register](#)

Contact

Address Pondtail Farm
Hooklands Lane
Shipley
Horsham
West Sussex
RH13 8PY

Phone 01903892348

Activities

Objects: GENERAL CHARITABLE PURPOSES AS THE TRUSTEES SHALL FROM TIME TO TIME IN THEIR DISCRETION DTERMINE.

Activities: Makes grants to registered charities and other community interest organisations. The charity does not respond to unsolicited applications.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-18	£24,905	£6,389	-	-
2024-06-18	£24,227	£7,769	-	-
2023-06-18	£219,104	£42,507	-	-
2022-06-18	£33,563	£18,994	-	-
2021-06-18	£104,865	£3,206	-	-

Trustees

Name	Role	Appointed
AMELIA MARY FRANCIS POWER		
HENRY CHARLES JOSIAH POWER		
IMOGEN ANNE OLIVIA POWER		
MICHAEL RICHARD POWER		

POWER FAMILY CHARITABLE TRUST

England & Wales - Charity number 271459

Accounts

charity number 271459
accounts for year to 18th June 2023
Power Family Charitable Trust

Trustees Report

The trustees have continued to use Cazenove Capital to manage the investment portfolio. the investment income was higher than the previous year due to the increase in investment

During the period donations of investments were received totalling £201772 from a foundin These investments have subsequently been sold and a more balanced portfolio created. A detailed list of donations made is given in an appendix below these accounts.

Profit and loss account

		2023
	£	
Donations received		201772
gift aid received		
Investment income		17332
total income		219104
Donations		42147
bank charges		360
total expenses		42507
excess of income over expenses		176597
investments		
opening value of investments	390210	0
(reduction)addition to investments	201772	
closing value	556514	390210
increase(decrease) in year		-35468
Total increase in funds in the period		141129

Balance sheet

		2023
Balance at bank		17792
Investments		556514
total assets		574306

trustees funds			
opening balance	433177		0
increase in year	141129		404749
Closing funds		574306	
Appendix			0
Donations			
crawley open house			
opera della luna			
reeds school			
st Andrews Wardlaw scholarship		40000	
sussex wildlife trust		500	
st mary the virgin shipley			
SW MS therapy		500	
sussex hospices			
alzheimers research			
camphill village			
british legion			
Isle of wight wildlife trust			
action medical research			
Flinders fossils			
landmark trust		1000	
trotton church			
National trust		147	
Crawley open house			
orbis			
total		42147	

ts held.

g trustee of the Charity.

£ 2022

18338
15225
33563

18634
390
19024

14539

390210

404749

2022

42967
390210

433177

404749

1000
1000
500
10000

1000

1000
2500
134
500
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18634

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st mary the virgin shipley			
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sussex hospices			
alzheimers research			
camphill village			
british legion			
Isle of wight wildlife trust			
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1000
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500
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1000

1000
2500
134
500
1000
18634



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Power family Charitable trust

**On accounts for the year
ended**

18th June 2023

**Charity no
(if any)**

271459

Set out on pages

one

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 18/06/2023

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

29.06.2024

Name:

RICHARD P. ANNIS

**Relevant professional
qualification(s) or body
(if any):**

FELLOW OF ICAEW

Address:

LINERST, COUNTRYMAN LANE, SHOLEY
HORSHAM, WEST SUSSEX RH13 8PR

POWER FAMILY CHARITABLE TRUST

England & Wales - Charity number 271459

Accounts

Power Family Charitable trust
charity number 271459
accounts for year to 18th June 2020

Trustees Report

The trustees have continued to use Cazenove Capital to manage the investment portfolio. the investment income was lower than the previous year due to Covid dividend reductions and an unintentional move into accumulation investment funds, which has since been reversed. investment income was £2878, but donations made totalled £7864, leaving very little money in the fund. During the period donations of investments were received totalling £91793 from a founding trustee. These investments have subsequently been sold and a more balanced portfolio created. A detailed list of donations is given in an appendix.

Profit and loss account

	2020		2019
	£		£
Donations received	91793		0
Investment income	2879		4560
total income	94672		4560
Donations	7826		3126
bank charges	37		0
total expenses	7863		3126
excess of income over expenses	86809		1434
investments			
opening value of investments	190760	183878	
addition to investments	91793	0	
closing value	300246	190760	
increase(decrease) in year	17693		6882
Total increase in funds in the period	104502		8316

Balance sheet

	2020	2019
	£	£
Balance at bank	123	5107
Investments	300246	190760
total assets	300369	195867

trustees funds		
opening balance	195867	187551
increase in year	104502	8316
Closing funds	300369	195867

0

appendix
donations

crawley open house	250	
opera della luna	500	
reeds school	500	1000
alzheimers research	500	
camphill village	500	
british legion	500	
Isle of wight wildlife trust	1000	
action medical research	250	
Flinders fossils	2000	
landmark trust	1000	1000
trotton church	500	
National trust	126	126
Crawley open house	200	
orbis		1000
total	7826	3126

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Power Family Charitable trust
charity number 271459
accounts for year to 18th June 2021

Trustees Report

The trustees have continued to use Cazenove Capital to manage the investment portfolio. the investment income was higher than the previous year. This is compensating for the low level last year when investments were briefly held in accumulation units. investment income was £8563, but donations made totalled £2876. During the period donations of investments were received totalling £73354 from a founding trustee of the Charity. These investments have subsequently been sold and a more balanced portfolio created. A detailed list of donations is given in an appendix.

Profit and loss account

	2021	2020
	£	£
Donations received	73354	91793
gift aid received	22948	
Investment income	8563	2879
total income	104865	94672
Donations	2876	7826
bank charges	330	37
total expenses	3206	7863
 excess of income over expenses	 101659	 86809
investments		
opening value of invest	300246	190760
addition to investments	73354	91793
closing value	418765	300246
increase(decrease) in year	45165	17693
 Total increase in funds in the period	 146824	 104502

Balance sheet

	2021	2020
		£
Balance at bank	28428	123
Investments	418765	300246
total assets	447193	300369
trustees funds		
opening balance	300369	195867
increase in year	146824	104502
Closing funds	447193	300369

Appendix
Donations

crawley open house	500	250
opera della luna		500
reeds school		500
alzheimers research		500
camphill village		500
british legion		500
Isle of wight wildlife trust		1000
action medical research		250
Flinders fossils		2000
landmark trust	2000	1000
trotton church		500
National trust	126	126
Crawley open house		200
orbis	250	
total	2876	7826

charity number 271459
accounts for year to 18th June 2022

Trustees Report

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During the period donations of investments were received totalling £73354 from a former donor. These investments have subsequently been sold and a more balanced portfolio created. A detailed list of donations is given in an appendix.

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	2022	2021
	£	£
Donations received		73354
gift aid received	18338	22948
Investment income	15225	8563
total income	33563	104865
Donations	18634	2876
bank charges	390	330
total expenses	19024	3206
excess of income over expenses	14539	101659
investments		
opening value of investments	418765	300246
(reduction)addition to investments		73354
closing value	390210	418765
increase(decrease) in year	(28555)	45165
Total increase in funds in the period	(14016)	146824

Balance sheet

	2022	2021
Balance at bank	42967	28428
Investments	390210	418765
total assets	433177	447193

trustees funds			
opening balance	447193		300369
increase in year	(14016)		146824
Closing funds		433177	447193

Appendix
Donations

crawley open house			500
opera della luna			
reeds school	1000		
st Andrews Wardlaw scholarship	1000		
sussex wildlife trust	500		
st mary the virgin shipley	10000		
sussex hospices	1000		
alzheimers research			
camphill village			
british legion			
Isle of wight wildlife trust			
action medical research			
Flinders fossils			
landmark trust	1000		2000
trotton church	2500		
National trust	134		126
Crawley open house	500		
orbis	1000		250
total	18634		2876

Power Family Charitable trust
charity number 271459
accounts for year to 18th June 2020

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Closing funds	447193	300369

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Donations

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opera della luna		500
reeds school		500
alzheimers research		500
camphill village		500
british legion		500
Isle of wight wildlife trust		1000
action medical research		250
Flinders fossils		2000
landmark trust	2000	1000
trotton church		500
National trust	126	126
Crawley open house		200
orbis	250	
total	2876	7826

charity number 271459
accounts for year to 18th June 2022

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opera della luna			
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sussex wildlife trust	500		
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sussex hospices	1000		
alzheimers research			
camphill village			
british legion			
Isle of wight wildlife trust			
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landmark trust	1000		2000
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National trust	134		126
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Power Family Charitable trust
charity number 271459
accounts for year to 18th June 2020

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alzheimers research		500
camphill village		500
british legion		500
Isle of wight wildlife trust		1000
action medical research		250
Flinders fossils		2000
landmark trust	2000	1000
trotton church		500
National trust	126	126
Crawley open house		200
orbis	250	
total	2876	7826

charity number 271459
accounts for year to 18th June 2022

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sussex wildlife trust	500		
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alzheimers research			
camphill village			
british legion			
Isle of wight wildlife trust			
action medical research			
Flinders fossils			
landmark trust	1000		2000
trotton church	2500		
National trust	134		126
Crawley open house	500		
orbis	1000		250
total	18634		2876

POWER FAMILY CHARITABLE TRUST

England & Wales - Charity number 271459

Accounts

(if any):

Address:

L. Mcluvst.
Shipley HORSHAM
RH13 8PR

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Power Family Charitable trust

charity number 271459
accounts for year to 18th June 2021

Trustees Report

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page 1

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total assets	447193		300369
trustees funds			
opening balance	300369	195867	
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Closing funds	447193		300369
			0

appendix
donations

crawley open house	500		250
opera della luna			500
reeds school			500
alzheimers research			500
camp hill village			500
british legion			500
isle of wight wildlife trust			1000
action medical research			250
Flinders fossils			2000
landmark trust	2000		1000
troton church			500
National trust	126		126
Crawley open house			200
orbis	250		
total	2876		7826

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Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name
Power Family Charitable Trust

On accounts for the year ended

18th June 2021

Charity no (if any)

271459

Set out on pages

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(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

30.11.2021

Name:

R. S. ANKISS

Relevant professional qualification(s) or body

Chartered Accountant