

# JULIA MARY PARKINSON CHARITABLE TRUST

England & Wales · Charity number 269526

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 1975-07-03

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Andrew Parkinson  
The Grange  
The Green  
Hilton  
Huntingdon  
PE28 9NA

**Phone** 01480470830

## Activities

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**Objects:** A) THE CHARITABLE PURPOSE OF:- 1) THE RELIEF OF POVERTY 2) THE ADVANCEMENT OF RELIGION 3) OTHER PURPOSES BENEFICIAL TO THE COMMUNITY OR, B) FOR SUCH CHARITIES AS THE SETTLOR OR TRUSTEES MAY DETERMINE.

**Activities:** Grants and payments were considered, and a donation was made to one charity in the year. The position is kept under review by the Trustees.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** The Prevention Or Relief Of Poverty, Religious Activities
- **Who:** Other Charities Or Voluntary Bodies

## Geography

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- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	-	-	-	-
2024-04-05	£29,835	£49,778	-	-
2023-04-05	£29,268	£45,786	-	-
2022-04-05	£15,230	£6,491	-	-
2021-04-05	£16,790	£12,060	-	-
2020-04-05	£20,051	£49,360	-	-

## Trustees

Name	Role	Appointed
Andrew Michael Reay Parkinson		2019-09-16
Julia Mary Parkinson		2019-09-16

**JULIA MARY PARKINSON CHARITABLE TRUST**

England & Wales - Charity number 269526

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# Accounts

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# JULIA MARY PARKINSON CHARITABLE TRUST

## TRUSTEES' ANNUAL REPORT AND ACCOUNTS 2023/24

### Section A

### Reference and Administration details

<i>Charity Name</i>	Julia Mary Parkinson Charitable Trust	
<i>Registered charity number</i>	269526	
<i>LEI</i>	2138006F5RRJ7QPMG153	
<i>Charity's principal address</i>	The Grange, The Green , Hilton Huntingdon PE28 9NA	
<i>Names of the Charity trustees who manage the Charity</i>		
<i>Trustee Name</i>	<i>Office:</i>	<i>Name of person</i>
		<i>entitled to</i>
Andrew Michael Reay Parkinson	Trustee	The Settlor
Julia Mary Parkinson	Trustee	The Settlor

### Section B

### Structure , governance and management

*Description of the Charity's trusts:*

*Type of governing document*

*How the charity is constituted*

*Trustee selection method*

Trust deed dated 16 April 1975

Trust deed dated 16 April 1975

Appointment by the Settlor

### Section C

### Objects and Activities

*Summary of the objects of the  
Charity set out in its governing document*

Relief of poverty, advancement of religion,  
other charitable purposes beneficial to the  
community and to make grants to other charities.  
Grants and payments are considered, and  
donations made for charitable purposes  
and to charities as appropriate. The position  
is kept under regular review by the Trustees

*Summary of the main activities in  
relation to these objects*

### Section D

### Achievements and performance

*Summary of the main  
achievements of the Charity  
during the year*

Grants and payments were considered, and  
donations were made during the year  
under review.

The Trustees have duly considered the Charity  
Commission's guidance on public benefit.



**Section E**

*Brief statement of the Charity's policy on reserves*

*Details of any funds materially in deficit*

**Section F**

**Section G**

The Trustees declare that they have approved the Trustees' report above.

**Signed on behalf of the Charity's Trustees**

*Signature*

*Full Name*

*Position*

**Financial review**

The Trustees have reviewed the report and consider the Charity has adequate reserves for its current and foreseeable needs.

None

**Other optional information**

During the year, most of last year's sale proceeds were invested in a property portfolio.

**Declaration**

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**ANDREW MICHAEL REAY PARKINSON**

Trustee

Dated 3rd October 2024

2024

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## 2024

This year  
£

28,184  
1,651  
29,835

0  
29,835

-49,000

-778  
-49,778

-19,943  
130,153  
110,210

## Assets and Liabilities

This year  
59,050  
34,834  
16,326  
110,210

Market  
value  
520,800  
180,616  
841,366  
1,542,782  
  
1,652,992

reserves  
equate  
seeable

ar's share  
diversified

**JULIA MARY PARKINSON CHARITABLE TRUST**

England & Wales - Charity number 269526

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# Accounts

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# JULIA MARY PARKINSON CHARITABLE TRUST

## TRUSTEES' ANNUAL REPORT AND ACCOUNTS 2022/23

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<i>Charity's principal address</i>	The Grange, The Green , Hilton Huntingdon PE28 9NA	
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Julia Mary Parkinson	Trustee	The Settlor
		The Settlor

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*Summary of the main activities in  
relation to these objects*

### Section D

### Achievements and performance

*Summary of the main  
achievements of the Charity  
during the year*

Grants and payments were considered, and  
donations were made during the year  
under review.

The Trustees have duly considered the Charity  
Commission's guidance on public benefit.

**Accounting Statement for the year ended 5 April 2017  
(Receipts and Payments Basis)**

**Section A**

Unrestricted funds

This year  
£

<i>Gifts, donations and other voluntary receipts</i>		
<i>Receipts earned from assets</i>	Dividends	28,596
	Interest	<u>672</u>
<i>Sub-total</i>		<u>29,268</u>
<i>Other receipts (not counting as "Gross Income")</i>	Share sales	<u>0</u>
<b>Total receipts</b>		<b><u>29,268</u></b>
<i>Payments</i>		
<i>Payments directly for charitable purposes</i>		-45,000
<i>Payments for publicity, fund raising, management and administration</i>		-786
<i>Share purchases</i>		<u>0</u>
<b>Total payments</b>		<b><u>-45,786</u></b>
<b>Net receipts (payments)</b>		<b>-16,518</b>
<i>Cash Funds last year end</i>		<u>146,671</u>
<b>Cash funds this year end</b>		<b><u>130,153</u></b>

**Section D**

**Statement of Asset  
Liabilities at year end**

<i>Cash Funds</i>	This year
HSBC Bank Plc	79,929
COIF	33,183
Canaccord	<u>17,041</u>
Total cash	<u>130,513</u>

Investment Assets - all in General Fund

	This year		Last year		
	Number	Cost	Value	Number	Cost
Diploma PLC ordinary	14,000	245	393,120	14,000	245
Next Plc ordinary	1,959	1,231	128,706	1,959	1,231
Canaccord shares		<u>807,816</u>	<u>747,940</u>		<u>807,816</u>
		<u>17,787</u>	<u>1,269,766</u>		<u>809,293</u>
<b>TOTAL FUNDS</b>			<b><u>1,400,279</u></b>		

**Section E**

*Brief statement of the Charity's policy on reserves*

*Details of any funds materially in deficit*

**Section F**

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**Signed on behalf of the Charity's Trustees**

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*Full Name*

*Position*

**Financial review**

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None

**Other optional information**

During the year, most of last year's sale proceeds were invested in a property portfolio.

**Declaration**

.....  
**ANDREW MICHAEL REAY PARKINSON**

Trustee

Dated 19th February 2024

**2023**

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## 2023

Last year  
£

15,205  
25  
15,230

5,396  
20,626

-6,300

-191  
-807,816  
-814,307

(793,681}  
940,352  
146,671

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Last year  
96,395  
32,511  
17,765  
146,671

ear  
Value

368,480  
118,128  
783,503  
1,270,111

1,416,782

reserves  
equate  
seeable

ar's share  
diversified