

## **Review of Presidential Year 2023 / 24**

This is my first term as President of Gosport Rotary having joined them in 2021. I have previously been President of another Rotary club having joined Rotary 10 years ago.

This year we continued with our signature social events for Burns Night, Trafalgar night, Christmas and the Installation evening of the President, which was attended by The Mayor. The Rotarian numbers within the club have been reducing over the past years, so a concerted effort had to be made this year to start turning that decline around by attracting and recruiting new members. This initially took some time to come to fruition, but we made significant inroads into this by turning this decline around and inducting more new members into the club this year than we had in many previous years. This is an initiative which we need to continue and put impetus behind, for the future success and existence of the Club.

This year saw the inaugural event of the "Gosport Rotary 5km Christmas Pudding run". Which took place along Stokes Bay front early December to kick off our Christmas programme of Santa visits and collections. Each finisher was presented with a Christmas pudding, rather than a medal.

We continued with our main fundraising activities within the year, The Vehicle Rally on August Bank Holiday Monday, the 33<sup>rd</sup> Michaelmas Fayre in Alverstoke Village, Christmas collections and Shoebox collections.

The Vehicle Rally is becoming ever more popular calendar event for local historic and classic car owners, and the support of the local public in attending the event. We had more cars registered this year than previously, along with more side shows and stalls. This was well received by the public who turned up to the event in ever increasing numbers.

The 33<sup>rd</sup> Michaelmas Fayre was held on the last Saturday in September and again enjoyed excellent weather for this closed road event. We had over 120 stalls, made up of local charities and good causes, with local crafters and producers making up a

good variety of stalls. The HMS Sultan band attended again, along with other entertainment from The Harry Strutters Jazz Quartet, a magician, ballon artist and Thorngate singers. This free event was well attended by the local community who turned up in their hundreds to support us.

The Christmas collections were restricted this year to static collections outside the local supermarket, due to the age demographic of the club and reducing numbers. Santa did however visit local schools, community centres and old people's homes. Our shoebox collections are well supported by the local community and we donated as many this year as we had in previous years.

In closing, it was an enjoyable year, supported by all the Rotarians, who put in a considerable amount of personal time to ensure these fundraising and social events take place. We supported many good causes, both locally, nationally and internationally, that we see fit to and are able to with the funds we raise throughout the year.

Here's to many more successful years for Gosport Rotary Club.



CHARITY COMMISSION  
FOR ENGLAND AND WALES

COMPANY SECRETARY (NON-VOLUNTARY FUND)

## Receipts and payments accounts

For the period  
from

1 July '23

To

30 June '24

CC16a

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Voluntary receipts	2,106	-	-	2,106	5,483
Fundraising events	31,120	-	-	31,120	27,661
Investment income	143	-	-	143	204
Charitable activities	-	-	-	-	1,083
<b>Sub total (Gross income for AR)</b>	<b>33,369</b>	<b>-</b>	<b>-</b>	<b>33,369</b>	<b>34,431</b>
<b>Total receipts</b>	<b>33,369</b>	<b>-</b>	<b>-</b>	<b>33,369</b>	<b>34,431</b>
<b>A3 Payments</b>					
Fundraising costs	6,084	-	-	6,084	19,895
Cost of charitable activities	28,435	-	-	28,435	8,069
<b>Sub total</b>	<b>34,519</b>	<b>-</b>	<b>-</b>	<b>34,519</b>	<b>27,964</b>
<b>Total payments</b>	<b>34,519</b>	<b>-</b>	<b>-</b>	<b>34,519</b>	<b>27,965</b>
<b>Net of receipts/(payments)</b>	<b>- 1,150</b>	<b>-</b>	<b>-</b>	<b>- 1,150</b>	<b>6,467</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>39,672</b>	<b>-</b>	<b>-</b>	<b>39,672</b>	<b>33,205</b>
<b>Cash funds this year end</b>	<b>38,522</b>	<b>-</b>	<b>-</b>	<b>38,522</b>	<b>39,672</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash at bank	38,522	-	-
	<b>Total cash funds</b>	<b>38,522</b>	<b>-</b>	<b>-</b>
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf  
of all the trustees

Signature	Print Name	Date of approval
John Lovell	JOHN LOVELL	14-11-24
C Davey	COLN DAVEY	14-11-24





Section A

Independent Examiner's Report

Report to the trustees

Charity Name

GOSPORT ROTARY BENEVOLENT FUND

On accounts for the year  
ended

30 JUNE 2024

Charity no  
(if any)

269023

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2024.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

C Marlow

Date:

11/11/2024

Name:

C J Marlow

Relevant professional  
qualification(s) or body  
(if any):

FCCA

Address:

20 Norfolk Road, Gosport, Hants, PO12 3AN