



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	01	October	2023		30	September	2024

Reference and administration details

Charity name The Worshipful Company of Pewterers 500th Anniversary Trust

Other names charity is known by

Registered charity number (if any) 267420

Charity's principal address Pewterers Hall

Oat Lane

London

EC2V 7DE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Prof. S. Schorge	Chairman		Worshipful Co of Pewterers
2	Mark Chambers			Worshipful Co of Pewterers
3	Prof. L Greensmith			Worshipful Co of Pewterers
4	Prof. M. Hanna			Worshipful Co of Pewterers
5	C. Robinson			Worshipful Co of Pewterers
6				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of advisor	Name	Address
Investment Managers	Rathbones	159 New Bond Street, London, W1S 2UD
Bankers	Coutts & Co	440 Strand, London WC2R 0QS

Name of chief executive or names of senior staff members (Optional information)

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Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by WC of Pewterers

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- Policies and procedures adopted for the induction and training of trustees.
- The charity's organisational structure and any wider network with which the charity works.
- Relationship with any related parties.
- Trustees' consideration of major risks and the system and procedures to manage them.

Objectives and activities

Summary of the objects of the charity set out in its governing document

To fund medical research into the effects of metals, in particular, heavy metals, on the brain.

Summary of the main activities in relation to these objects

The Trust supports the costs of a Research Fellow at the Institute of Neurology and sponsors a lecture every three years in a related subject.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- Policy on grantmaking
- Policy programme related investment
- Contribution made by Volunteers

Achievements and performance

Summary of the main achievements of the charity during the year

The continued sponsorship of a Research Fellow at the Institute of Neurology

Financial review

Brief statement of the charity's policy on reserves

The Trust endeavours to have sufficient reserves to enable the long-term sponsorship of a research fellow at the Institute of Neurology

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:


- The charity's principal sources of funds (including any fundraising).
- How expenditure has supported the key objectives of the charity.
- Investment policy and objectives including any ethical investment policy adopted.

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

		
Full name(s)	Stephanie Schorge	
Position (eg secretary, chair, etc)	Chairman	

Date

8 July 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Worshipful Company of Pewterers 500th Trust

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/10/2023


To

Period end date
30/09/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	28,230	-	-	28,230	510
Investment Income	-	21,000	-	21,000	-
Bank Deposit Interest	191	-	-	191	189
Seahorse Donation	6,000	-	-	6,000	20,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	34,422	-	-	55,422	20,699
A2 Asset and investment sales, (see table).					
Transfers to Investment Portfolio	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	34,422	-	-	55,422	20,699
A3 Payments					
UCL Research Grant	19,761	21,000	-	40,761	-
Bank Charges	553	-	-	553	365
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	20,314	-	-	41,314	365
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20,314	-	-	41,314	365
Net of receipts/(payments)	14,108	-	-	14,108	20,334
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	20,881	-	-	20,881	547
Cash funds this year end	34,988	-	-	34,989	20,881

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Coutts	34,988	-	-
	Cash at Rathbones Investment Portfolio	-	18,976	-
		-	-	-
	Total cash funds	34,988	18,976	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Rathbones Investment Portfolio	Restricted	1,655,142	1,799,723
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Stephanie Schorge	09/04/2025

The Worshipful Company of Pewterers 500th Anniversary Trust
Independent Examiner's Report for the year ended 30 September 2024

I report to the Trustees on my examination of the accounts of The Worshipful Company of Pewterers' 500th Anniversary Trust for the year ended 30 September 2024.

Responsibilities and basis of report

As the charity Trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all of the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable records concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Sarah Shearer FCA

Emmaus Chartered Accountants
377-399 London Road
Camberley
Surrey
GU15 3HL

Date 17th June 2025