



The Rotary Club of King's Lynn Priory Benevolent Fund

Report and statements of accounts for year ending 30th June 2025

CONSTITUTION:

Rotary Club No.: 19194
Rotary District: 1080
Registered Charity No.: 266277

Club officers:

President Rtn. John Leonard
Secretary Rtn. Jonathan Holmes
Treasurer Rtn. Gerald Pepper

Trustees:

Rtn. Richard High
Rtn. Gerald Pepper
Rtn. Anthony Williams
Rtn. Jonathan Holmes
Rtn. John Leonard

Bankers: HSBC, 21 New Conduit Street King's Lynn PE30 1DE

Trust Governing document: Trust Deed dated 17th August 1973

How is the Charity Constituted: An association of the 45 members of the Club.

Trustees selection methods: Trustees are elected from time to time by the members of the Rotary Club. The Treasurer is appointed annually at the Club SGM.

Object of the Charity: To apply both capital and income for the benefit of local and international good causes and other charitable purpose as the Club shall determine in a duly constituted meeting.

Reserves policy: The charity aims to retain sufficient reserves to meet its charitable expenditure for a period of at least twelve months.

Fixed Assets: The charity does not hold any Fixed Assets

Summary of the main activities, and achievements.

All of our 35 full members and 10 satellite members have contributed to the success of our fund raising. Assistance has been provided at local, national and international level to a number of organisations by providing financial help and guidance. £41,453 has been donated to 41 charities and/or good causes in the 12 months to 30th June 2025.

Our most successful fund raiser was, once again, our Swimathon. The Rotary Club of Hunstanton joined us in this fund raising event and were able to raise £3,150 for distribution to their chosen charities. The generosity of individuals participating in the event and their sponsors plus local corporate sponsors resulted in us raising just under £23,000.

£2,450 was raised by members marshalling for fun runs in King's Lynn and Sandringham and funds were also generated from a number of quiz nights and a race night.

We supported various projects, with the most significant donations being £3,000 to Big C, £3,000 to Children with Cancer, £2,600 to BREAK, £2,600 to the 8:56 Foundation, £2,320 to Little Miracles and £2,250 to the East Anglia Air Ambulance.

34 further donations totalling £22,533 of between £100 and £2,000 were made to local charities and families in need of financial assistance.

Internationally we gave £1,750 to Rotary Foundation and £400 to Marijampoles Rotary.

We have continued to be involved in the local community by providing a monthly cinema club and an annual Harvest lunch for senior citizens and a Technology Tournament for senior level school children. In addition, we are continuing with a tree planting project in conjunction with the Local Authority and joined forces with another Rotary Club to support our fire service in hosting school children so that they could be given safety tuition.

The Trustees and members of the Rotary Club of King's Lynn Priory are once again indebted to all those who have enabled us to obtain these excellent results and we would like to give them all our sincere thanks.

Rtn. Gerald Pepper
Treasurer

Summary of Receipts and Payments for the year ended 30th June 2025

	12 months to 30 June 2024	12 months to 30 June 2025
Cash brought forward	8,375	12,566
Total receipts for period	51,057	50,981
Total payments for period	46,866	51,620
Cash carried forward	12,566	11,927
Assets & Liabilities		
Assets – cash at bank	12,566	11,927
Designated funds	6,000	0
Liabilities – emergency provision	4,000	4,000
Net assets available for distribution	2,566	7,927

These accounts were approved by the Trustees on 21 January 2026 and signed on their behalf by:

Richard High
Trustee

BENEVOLENT FUND. - 12 MONTHS TO 30th JUNE 2025

Trustees
Anthony Williams
Richard High
Gerald Pepper (Treasurer)

Independent Examiners Report to the Trustees

We report on the accounts of the Trust for the year ended 30th June 2025 which are set out on pages 3,4 & 5.

The Charities Trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the Act) and that an independent examination is required.

It is our responsibility to examine the accounts (under section 43 of the Act) and to follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act) and to state whether particular matters have come to our attention.

Basis of Independent Examiners Statement:

Our examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with these records. It also includes consideration of any unusual items or disclosures in the accounts and seeking any explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently we do not express an audit opinion on the accounts.

Independent Examiners Statement:

In the course of our examination no matter has come to our attention:

1. Which gives us reasonable cause to believe that, in any material respect, the Trustees have not met the requirements to ensure that proper accounting records are kept (in accordance with section 41 of the Act) and accounts are prepared which agree with accounting records and comply with the accounting requirements of the Act; or
2. To which, in our opinion attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Mr R W Jones MA (Cantab) MPhil
Beach House
Beach Road
Holme Next the Sea
PE36 6LG

Signed:

Mr A Haines
The Threshing Barn
Grove Farm
Stradsett
PE33 9HL