

# THE ALFRED CHARITABLE TRUST

England & Wales · Charity number 265293

## Details

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**Other names** THE SMEDLEY CHARITABLE TRUST

**Status** Registered

**Legal form** Trust

**Registered** 1973-03-08

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 4 College Lane  
Hurstpierpoint  
Hassocks  
BN6 9AG

**Phone** 01273833279

## Activities

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**Objects:** TO SUCH CHARITIES OF FOR SUCH CHARITABLE PURPOSES AS THE TRUSTEES FROM TIME TO TIME IN THEIR ABSOLUTE DISCRETION DETERMINE.

**Activities:** The donations of the charity continue to be directed towards some national and otherwise to local charities in this area, ie Brighton and in the Borough of Kingston Upon Thames.

## Classification

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- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

## Geography

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- Throughout England

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£154,552	£49,245	-	-
2023-12-31	£32,561	£33,346	-	-
2022-12-31	£27,688	£35,886	-	-
2021-12-31	£24,586	£28,975	-	-
2020-12-31	£27,762	£21,852	-	-

## Trustees

Name	Role	Appointed
Lesley Elizabeth Anne Smedley		2023-11-21
William Richard Waterhouse		2013-12-09

**THE ALFRED CHARITABLE TRUST**

England & Wales - Charity number 265293

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# Accounts

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**Alfred Charitable Trust**

Minutes of the Annual General Meeting

At 4 College Lane, Hurstpierpoint

On Monday 9 December 2024

Present: Lesley Smedley, Rupert Smedley and Richard Waterhouse

Donations. The meeting allocated donations totalling £43,000 to 18 causes as per the donations list. It was decided to remove Centre Point from the list due to difficulty in establishing personal contact with the organisation.

Legacy cash. It was decided that income arising from the will of the late David Smedley should be invested with the Charities Property Fund.

Appointment of Rupert Smedley as Trustee. In line with advice as to the requirements for appointing a trustee RW submitted 3 documents to Palmers Solicitors in May 2023. Following extensive delay and obfuscation RS had established Palmers required further documentation which it was felt they should be holding being long-term advisers to ACT. RW undertook to consult a separate solicitor as regards regularising the situation.

Forthcoming Visits. In line with the policy of understanding and visiting potential or existing beneficiaries it was agreed that the list include:

The Marylebone Project. 1-5 Cosway St, NW1 5NR, 020 39591444.

Homestart, Crawley, Horsham and Mid-Sussex (CHAMS). Liz Roe(?), The Orchard, 1-2 Gleneagles Court, Brighton Rd, Crawley, RH10 4AD, 01293 416327.

Off the Fence. 37, Portland Road, Hove, BN3 5DQ, 01273 733566

Charities Commission. RS undertook to liaise with the Charities Commission.

Lesley Smedley - Chair.

## ALFRED CHARITABLE TRUST 2024

<u>INCOME</u>	<u>2024</u>	<u>2023</u>
Rents and insurance etc payments received	25,083.13	20,463.54
Interest	8,769.48	8,897.51
Legacy	119,298.90	-
Maintenance Funding	1,400.00	3,200.00
	<u>£154,551.51</u>	<u>£32,561.05</u>

## EXPENDITURE

Grants	44,000.00	25,500.00
Insurance	1,577.57	1,532.96
Roof Repairs	0.00	4,600.00
Agent's Fees etc	1,909.21	1,218.22
Legal Fees	1,758.00	-
Sundry Expenses	0.00	494.40
	<u>£49,244.78</u>	<u>£33,345.58</u>


## BALANCE SHEET

Opening Balance	541,478.97	550,987.01
Plus Income for the year	154,551.51	32,561.05
Less Expenditure for the year	(49,244.78)	(33,345.58)
Property Revaluation Increase	185,000.00	-
Unrealised gains/losses on investments	750.04	(8,723.51)
Closing Balance	<u>£832,535.74</u>	<u>£541,478.97</u>

## Represented by:-

Current account	116,111.99 \	12,205.26
Maintenance Funding	-	(1,400.00)
Charities Property Fund	137,602.83 \	136,852.79
Property (Approx present value)	575,000.00 \	390,000.00
CPF interest accrued due	3,820.92	3,820.92
	<u>£832,535.74</u>	<u>£541,478.97</u>

Prepared by A Simon Grout (13.5.2025)



Examined by



# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

Report to the trustees/  
members of

ALFRED CHARITABLE TRUST 2024

On accounts for the year  
ended

31<sup>st</sup> DECEMBER 2024

Charity no  
(if any)

265293

Set out on pages

1 page

Responsibilities and  
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

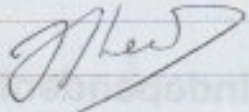
~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~\*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: 

Date: 25<sup>th</sup> October 2018

Name: TIMOTHY JOHN LEECH

Relevant professional qualification(s) or body (if any): N/A

Address: 55 CUCKFIELD ROAD  
HURSTHURST POINT  
HASSOCKS BN6 9RU

**Section B Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**THE ALFRED CHARITABLE TRUST**

England & Wales - Charity number 265293

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# Accounts

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## The Alfred Charitable Trust Annual Report 2023

Our Trustee Richard Waterhouse often accompanied by our new Trustee Rupert Smedley made many visits to the Charities we support in 2023. Kingston Welcare, Kingston Bereavement Society, Samaritans, Joel and Kingston Churches action on homelessness, by making these visits to the smaller charities we are able to ascertain how well they are working, where we have doubts we withhold funding. They usually find that the Charities are being run well and the workers and volunteers appreciate the personal interest.

The ACT continues to distribute monies produced by rents and the CPF and in 2024 we hope to increase our funds now that probate has been granted following the death of our founder David Smedley in 2021, the Trustees look forward to this sign of growth in the ACT.

Lesley Smedley

**ALFRED CHARITABLE TRUST 2023**

<b><u>INCOME</u></b>	<b><u>2023</u></b>	<b><u>2022</u></b>
Rents and insurance etc payments received	20,463.54	21,630.27
Interest	8,897.51	6,057.66
Maintenance Funding	3,200.00	
	<u>£32,561.05</u>	<u>£27,687.93</u>

**EXPENDITURE**

Grants	25,500.00	33,500.00
Insurance	1,532.96	1,146.48
Roof Repairs	4,600.00	
Agent's Fees etc	1,218.22	1,199.70
Sundry Expenses	494.40	40.00
	<u>£33,345.58</u>	<u>£35,886.18</u>

**BALANCE SHEET**

Opening Balance	550,987.01	571,624.32
Plus Income for the year	32,561.05	27,687.93
Less Expenditure for the year	(33,345.58)	(35,886.18)
Unrealised gains/losses on investments	(8,723.51)	(12,439.06)
Closing Balance	<u>£541,478.97</u>	<u>£550,987.01</u>

**Represented by:-**

Current account	12,205.26	13,874.75
Maintenance Funding	(1,400.00)	
Charities Property Fund	136,852.79	145,576.30
Property (Approx present value)	390,000.00	390,000.00
CPF interest accrued due	3,820.92	1,535.96
Maintenance Funding		
	<u>£541,478.97</u>	<u>£550,987.01</u>

Prepared by A Simon Grout (11.5.2024)

Examined by

Handwritten signature and date: 4/10/24



# Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
**ALFRED CHARITABLE TRUST**

On accounts for the year  
ended

<b>31<sup>st</sup> DECEMBER 2023.</b>	<b>Charity no (if any)</b>	<b>265293</b>
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Set out on pages

**1 of 1**

Responsibilities and  
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2023**.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~ \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

*Leech*

Date:

4<sup>th</sup> October 2024

Name:

TIMOTHY JOHN LEECH

Relevant professional qualification(s) or body (if any):

Address:

55 LUCKFIELD ROAD  
HURSTHERPONT · HASSOCKS · BN6 9JL  
WEST SUSSEX

**Section B Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

I report to the trustee on my examination of the accounts of the above charity (the Trust) for the year ended 31/12/2023. As the charity's trustee, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act). I report in respect of my examination of the Trust's accounts carried out under section 148 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 148(2)(b) of the Act. [The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable (if any)] (if not applicable).] I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below) which give rise to me to believe that in any material respect the accounting records were not kept in accordance with section 100 of the Charities Act, or the accounts do not accord with the accounting records, or the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination. I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached. \* Please delete the words in the brackets if they do not apply.

**THE ALFRED CHARITABLE TRUST**

England & Wales - Charity number 265293

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# Accounts

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## The Alfred Charitable Trust Annual Report 2022

The ACT continued its support to the usual Charities and our Trustee Richard Waterhouse made several visits to St Mungo's,

he writes "St Mungo's is arguably the most active of The ACT beneficiaries in its involvement of its benefactors; I met with one of the managers and an outreach team touring the homeless of Westminster; one of the needs this team meets is the issuing of mobile phones to those who feel uncomfortable visiting the St Mungo's Centre, any old phones are welcome and I was able to acquire a number of phones for this purpose. During the year I also visited the Endless Street Hostel and attended their Annual Carol Service."

Richard also participated in the Charities Property Commission AGM in February and the AGM of Welcare in the autumn.

Following the death of David Smedley ACT has been keen to appoint a further Trustee, towards the end of the year Rupert Smedley agreed to be appointed and the appropriate processes were initiated. Our AGM took place by skype at the beginning of December and Rupert Smedley participated.

Lesley Smedley

7.11.23

## ALFRED CHARITABLE TRUST 2022

### INCOME

	<u>2022</u>	<u>2021</u>
Rents and insurance etc payments received	21,630.27	18,733.44
Interest	6,057.66	5,852.18
	<u>£27,687.93</u>	<u>£24,585.62</u>

### EXPENDITURE

Grants	33,500.00	26,000.00
Insurance	1,146.48	995.72
Market Valuation	0.00	210.00
Agent's Fees etc	1,199.70	1,768.95
Sundry Expenses	40.00	0.00
	<u>£35,886.18</u>	<u>£28,974.67</u>

### BALANCE SHEET

Opening Balance	571,624.32	561,024.18
Plus Income for the year	27,687.93	24,585.62
Less Expenditure for the year	(35,886.18)	(28,974.67)
Unrealised gains/losses on investments	(12,439.06)	14,989.19
Closing Balance	<u>£550,987.01</u>	<u>£571,624.32</u>

### Represented by:-

Current account	13,874.75	22,172.93
Charities Property Fund	145,576.30	158,015.36
Property (Approx present value)	390,000.00	390,000.00
CPF interest accrued due	1,535.96	1,436.03
	<u>£550,987.01</u>	<u>£571,624.32</u>

Prepared by A Simon Grout (4.3.2022)



Examined by



# Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/  
members of

ALFRED CHARITABLE TRUST

On accounts for the year  
ended

31<sup>st</sup> December 2022

Charity no  
(if any)

265293

Set out on pages

Responsibilities and  
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- ~~• the accounting records were not kept in accordance with section 130 of the Charities Act; or~~
- ~~• the accounts did not accord with the accounting records; or~~
- ~~• the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.~~

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: 

Date: 31/10/2023

Name: Mr. TIMOTHY JOHN LEECH

Relevant professional qualification(s) or body (if any): FCA (retired)

Address: 55 CUCKFIELD ROAD, HAMPTON PO. IT. HASSOCKS  
WEST SUSSEX BN6 9UR

**Section B Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**THE ALFRED CHARITABLE TRUST**

England & Wales - Charity number 265293

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# Accounts

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## The Alfred Charitable Trust Annual Report 2020

Despite 2020 being so disrupted by Covid the Trust was able to continue to support its regular Charities. A part of the ACT 's income comes from the rent of two small properties, one a hairdressers and the other a cafe both hit by the lockdown so we were fortunate that our income suffered little and was boosted by a generous donation; the Trustees decided in these difficult times to concentrate its support on the smaller Charities working in this country.

The Trustees kept in touch with the charities the ACT supports by phone and Zoom and it was encouraging to hear from the charities how they took on the challenges lockdown presented and in some instances causing them to rethink their roles.

Lesley Smedley

20.10.21

## ALFRED CHARITABLE TRUST 2020

<u>INCOME</u>	<u>2020</u>	<u>2019</u>
Rents and insurance etc payments received	21,166.74	22,456.56
Donation	1,000.00	-
Interest	5,580.13	6,056.08
Miscellaneous	15.08	9.26
	<u>£27,761.95</u>	<u>£28,521.90</u>

## EXPENDITURE

Grants	19,500.00	29,000.00
Insurance	1,289.90	2,274.48
Market Valuation	0.00	594.00
Agent's Fees etc	1,050.00	1,254.00
Sundry Expenses and Interest	12.50	0.00
	<u>£21,852.40</u>	<u>£33,122.48</u>

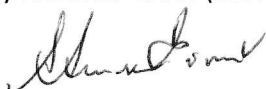
## BALANCE SHEET

Opening Balance	558,899.43	566,546.31
Plus Income for the year	27,759.37	28,521.90
Less Expenditure for the year	(21,849.82)	(33,122.48)
Unrealised gains/losses on investn	(3,784.80)	(3,046.30)
Closing Balance	<u>£561,024.18</u>	<u>£558,899.43</u>


## Represented by:-

Current account	26,391.97	20,587.89
Charities Property Fund	143,026.17	146,810.97
Property (Approx present value)	390,000.00	390,000.00
CPF interest accrued due	1,606.04	1,500.57
	<u>£561,024.18</u>	<u>£558,899.43</u>

Prepared by A Simon Grout (25.4.2021)



Examined by





## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees/  
members of

THE ALFRED CHARITABLE TRUST

On accounts for the year  
ended

31<sup>st</sup> DECEMBER 2020

Charity no  
(if any)

265293

Set out on pages

1-3

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

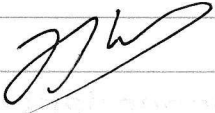
[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [ ] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~ \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: 

Date: 28/10/2021

Name: Mr T. J LEECH

Relevant professional qualification(s) or body (if any): FCCA

Address: SS, CUCKFIELD ROAD  
HUNSTREE POINT  
HASSOCKS SUGAR

**Section B Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).