

# **CHARITY COMMISSION TRUSTEE ANNUAL REPORT 2022**

## **Section A**

Charity Name: **NORTHERN COUNTIES PONY ASSOCIATION**

Reg. No: **264796**

Address: **11 Mawdsley Close, Formby, Liverpool L37 8DJ**

### **Trustee names:**

Liz Bradley (Resigned: 23.11.22)

Jenny Crane

Ian Dickinson

Janice Fitchett

Kim Neal

Margaret Hall

Linda Jean Marsden (Resigned: 27.11.22)

Mark Moncaster

Sandra Moncaster

## **Section B**

Governing document: **Constitution**

How Charity is constituted: **Association**

Trustee selection methods: **Appointed by Branches**

## **Section C**

**A** Summary of the objects:

- a) To preserve & improve the standard of horses & ponies in general & of the British Native Breeds in particular & the breeding thereof.**
- b) To prevent cruelty to horses & ponies particularly through education & training.**
- c) To participate in research into matters relative to equine health & other equine problems & to publish or otherwise disseminate the results of such research,**
- d) To promote & support educational & recreational facilities for children & adults to ride & learn about horses & ponies.**
- e) To promote public education in & knowledge of the arts & sciences connected with horses & ponies including the problems surrounding the rearing & production of stock under varying conditions & the care & management of horses & ponies whether for riding, exhibition or sale.**
- f) To compile & maintain a register of members together with all other necessary records concerned with the objects of the Association with the right to formulate special regulations connected therewith.**
- g) To organize & conduct lectures, conferences, discussion & training courses.**
- h) To organize, hold & support show classes, exhibitions & competitions of horses & ponies.**
- i) To compile, publish & distribute Yearbooks, journals, newsletters & other publications relating to the affairs of the Association.**

**B** Summary of the main activities:

- a) One & two day horse shows throughout the region.**

- b) Training clinics throughout the region.**
- c) Guest educational speakers at the AGM.**
- d) Probationary scheme for new panel judges.**

## **Section D**

Summary of main achievements during 2022:

- a) Adoption of the BHS (British Horse Society) Welfare Policy. Updated & revised in 2022 by The Showing Council to specifically include Showing as an equine discipline. All updates followed where applicable.**
- b) Continual assessment or updating of our Child & Vulnerable Adult Policies.**
- c) Continue to adhere to GDPR policies.**
- d) Compulsory Self Disclosure statements for all new and existing NCPA panel judges or logging of valid Disclosure & Barring Service certificate as listed by judge.**
- e) Building towards having a responsible person to report any perceived issues in relation to safeguarding procedures at all/any NCPA events.**
- f) Awarding of Training bursary following main training event at beginning of year & free &/or subsidize training sessions offered to some branch members during the year.**

NORTHERN COUNTIES PONY ASSOCIATION  
BALANCE SHEET AS AT 31 DECEMBER 2022

		2022	2021
<b>FIXED ASSETS</b>	(Note 1)	153	180
<b>CURRENT ASSETS</b>			
Stock		4,729	4,754
Debtors and Prepayments	(Note 2)	4,928	4,103
Bank Account		64,767	56,837
		<u>74,424</u>	<u>65,694</u>
<b>CURRENT LIABILITIES</b>			
Creditors and Accruals	(Note 3)	<u>4,689</u>	<u>4,914</u>
<b>NET CURRENT ASSETS</b>		69,735	60,780
<b>TOTAL NET ASSETS</b>		<u>69,888</u>	<u>60,960</u>
<b>REPRESENTED BY:</b>			
<b>Accumulated Fund</b>			
Opening Balance		60,960	55,353
Surplus for the Year		8,928	5,607
		<u>69,888</u>	<u>60,960</u>
Closing Balance			

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## INDEPENDENT EXAMINERS REPORT

Date : 27 February 2023

Our Ref :

To : The Trustees of the Northern Counties Pony Association

I report on the accounts to the charity for the year ended 31<sup>st</sup> December 2022 which are set out as attached:

### Respective responsibilities of trustees and examiner

The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the Act) and that an independent examination is needed.

### It is my responsibility to:

- Examine the accounts (under section 43 of the Act)
- Follow the procedures laid down in the General Directions given by the Commission (under section 43 (7)(b) of the Act)
- State whether any particular matters have come to my attention.


### Basis of independent examiner's statement

My examination was conducted in accordance with General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently I do not express an audit opinion on the accounts.

### Independent examiner's statement

Upon examination I am happy to report that the accounting records are kept in accordance with section 41 of the Act and comply with the accounting requirements of the Act.

I am satisfied that the trustees have met the requirements to ensure proper accounting records are kept.



C A Bastable **MIAAP MIAB**