



Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	07	2020	To	30	06	2021

Section A Reference and administration details

Charity name **The Rotary Club of King's Lynn Benevolent Fund**

Other names charity is known by

Registered charity number (if any) **260342**

Charity's principal address **The Stuart House Hotel**

Goodwins Road

King's Lynn

Postcode **PE30 5QX**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Geoffrey Cheney			The Rotary Club of King's Lynn
2	Mr William Irwin			The Rotary Club of King's Lynn
3	Mr Lawrence Rippengill			The Rotary Club of King's Lynn
4	Mr Stephen Roberts			The Rotary Club of King's Lynn

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution of the Rotary Club of King's Lynn
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	By election from the members of the Rotary Club of King's Lynn

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the charity is to provide funds to support local, national and international good causes.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In normal years fund raising is carried out by organising events such as a Charity Golf Day and a Fashion Show, by supermarket collections and by donations.

In 2020-21 because of the Covid-19 pandemic and restrictions on many activities our fundraising activities were curtailed. We did however manage to hold a Charity Golf Day and members of the Club made generous donations in lieu of weekly meal expenses. We were also fortunate in gaining a large grant from the Rank Foundation Covid Recovery Fund.

Trustees have had regard to the guidance issued by the Charity Commission in the activities undertaken.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In the Rotary year 2020-2021 over £35000 was donated to good causes. The largest amount – over £25000 – was spent on the purchase of 121 laptop computers which were given to 20 local primary schools to support home learning.

Although the Club was not able to hold its annual Christmas Party for Young Carers, it did provide the children with Christmas presents and later in the year with Easter Eggs. In addition some 300 Illustrated Dictionaries were provided for Year 5 children in local primary schools, part of an annual programme supported by the three Rotary Clubs in King's Lynn.

Some of the charities which have benefited from our donations include West Norfolk Young Carers, the King's Lynn Night Shelter, the Purfleet Trust, the RNLI, the Royal British Legion, Shelter Box, Guide dogs for the Blind, Kids Out, Norfolk Hospice - Tapping House, Macmillan Cancer Care, and the Queen Elizabeth Hospital.

Section E

Financial review

Brief statement of the charity's policy on reserves

Since the Benevolent Account Funds are purely used to support good causes there is no specific policy on reserves. However it is normal to carry over several thousand pounds into the new financial year so as to be able to support worthy cause in advance of new fund-raising activities. As the accounts show £10661.53 was carried over to 2021-22.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

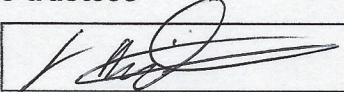
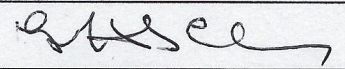
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Lawrence Rippengill	Geoffrey Cheney
Position (eg Secretary, Chair, etc)	Treasurer and Trustee	Trustee
Date	12 - 01 - 2022	

Rotary Club of Kings Lynn**Income and Expenditure as at 30-06-2021****Benevolent / Charity Account****Income**

Donation - E Pitcher		17.50
Donation - C Curtis		20.00
Donation - A Hurst	70 +60 + 20	150.00
Donations - Members		800.00
Donation - N Sutor		50.00
Donation - Sale Masks		130.00
Donation - Minuteman K Boyce		50.00
HMRC - Gift Aid		1080.37
Golf - Ent Fee + Sponsors + Raffle Less Exps		6774.00
District Grant re Dict 4 Life		348.00
D Aviss - Refund		200.00
Walk for Norfolk Carers	1546.50 + 1395	2941.50
Golf - Ent Fee + Sponsors + Raffle	2220 + 3850 + 435	6505.00
<u>Less Middleton Expenses</u>	<u>2921.96</u>	3583.04
Amazon Smile Donation		5.00
Rank Foundation re Schs Computers		25000.00
		<u>41149.41</u>
Funds Carried Forward as at 01.07.2020		4993.46
		<u><u>£46,142.87</u></u>

Expenditure

Guide Dogs - Monthly (12)	275.00
L Mason - Face Masks for Deaf	125.00
West Norfolk Carers	350.00
K Walkey - MIND	48.50
A Holford - Parkinson's	100.00
Disaster Emergency	200.00
ShelterBox	600.00
R. Foundation Gift Aid + Fines	1420.00
Kids Out	250.00
Therapy Aid	200.00
R B L Poppy Appeal	300.00
Norfolk Tapping House	3000.00
R.N.L.I re M Bullen	250.00
Rare Dementia Sup re C Cheney	50.00
Macmillan re R Jackson	200.00
K/Lynn Night Shelter	250.00
Purfleet Trust re Bk Cereals	100.00
Xmas + Easter Chocs & Gifts Exps	47.56
Schools Dictionary 4 Life 2021	1036.00
KES Prize - Katelyn Hall	50.00
Springwood Prize - D Ellington	50.00
R.C Priory re Grace Orphanage	500.00
Hope Foundation (India)	250.00
Schools Computer	25668.00
Dementia Ward Equip	161.28
	<u><u>£35,481.34</u></u>

Income	46142.87
Exps	-35481.34

Balance Per Bank statement at 30.06.2021**£10,661.53**

KINGS LYNN ROTARY CLUB

YEAR ENDED 30TH JUNE 2021

I have examined the Income and Expenditure Accounts as at the end of the financial year and have verified the bank balances and investments. I confirm that the financial statements are in accordance with the books and records supplied to me and give a true reflection of the state of affairs of the Charity.

Examiner
Signed..... 

Treasurer
Signed..... 

Dated..... 1st November 2021