

RUTH WOLFE CHARITABLE SETTLEMENT C

England & Wales · Charity number 259981

Details

Other names RUTH WOLFE CHARITABLE SETTLEMENT "C"

Status Registered

Legal form Trust

Registered 1969-11-20

Register [View on the Charity Commission register](#)

Contact

Address 3 Rochester Terrace
London
NW1 9JN

Phone 02078251235

Email richard@kaufmannwolfe.com

Activities

Objects: THE TRUSTEES SHALL HOLD THE CAPITAL AND INCOME OF THE TRUST FUND UPON TRUST FOR SUCH CHARITIES OR CHARITABLE PURPOSES AT SUCH TIME OR RESPECTIVE TIMES AND IF MORE THAN ONE IN SUCH PROPORTIONS AND EITHER ABSOLUTELY OR FOR SUCH PERIOD OR RESPECTIVE PERIODS AS THE TRUSTEES MAY AT ANY TIME OR FROM TIME TO TIME DURING THE TRUST PERIOD APPOINT.

Activities: Makes donations to individuals and groups for general charitable purposes

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Accommodation/housing, Religious Activities, Environment/conservation/heritage
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- **Area of benefit:** UNRESTRICTED
- Throughout England And Wales

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-04-05 | | - | - | - |
| 2024-04-05 | £16,328 | £54,088 | | - |
| 2023-04-05 | £99,918 | £45,044 | | - |
| 2022-04-05 | £1,227 | £6,827 | | - |
| 2021-04-05 | £676 | £4,740 | | - |

Trustees

| Name | Role | Appointed |
|----------------------------|------|-----------|
| Dr GEORGIA LOUISE KAUFMANN | | |
| Richard Wolfe | | |

RUTH WOLFE CHARITABLE SETTLEMENT C

England & Wales - Charity number 259981

Accounts

**REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 5 APRIL 2023
FOR
RUTH WOLFE CHARITABLE SETTLEMENT C**

KBSP Partners LLP
Chartered Accountants
Harben House
Harben Parade
Finchley Road
LONDON
NW3 6LH

RUTH WOLFE CHARITABLE SETTLEMENT C

**CONTENTS OF THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 5 APRIL 2023**

| | Page |
|--|-------------|
| Report of the Trustees | 1 |
| Independent Examiner's Report | 2 |
| Statement of Financial Activities | 3 |
| Balance Sheet | 4 |
| Notes to the Financial Statements | 5 to 8 |

RUTH WOLFE CHARITABLE SETTLEMENT C

**REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 5 APRIL 2023**

The trustees present their report with the financial statements of the charity for the year ended 5 April 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

The objects and the aim of the charity is for the benefit of charities and charitable purposes as the trustees decide as appropriate. In the main it gives donations to a registered charity, the Camphill Village Trust and its associated homes.

FINANCIAL REVIEW

Income during the year in the main were donations of £98,500 (2022 £0), required to fund the subsequent charitable donations and outgoings.

Charitable donations at £33k (2022 £7k) in the main went to a charity supporting disadvantaged members of society.

As a result assets at year-end stood at £83k (2022 £28k).

STRUCTURE, GOVERNANCE AND MANAGEMENT

The day-to-day governance of the charity is under the control of R J Wolfe, one of the trustees.

Accounts are approved by the trustees.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

259981

Principal address

3 Rochester Terrace
London
NW1 9JN

Trustees

Dr G L Kaufmann
R J Wolfe

Independent Examiner

KBSP Partners LLP
Chartered Accountants
Harben House
Harben Parade
Finchley Road
LONDON
NW3 6LH

Approved by order of the board of trustees on^{27/01/2025}..... and signed on its behalf by:



.....
R J Wolfe - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
RUTH WOLFE CHARITABLE SETTLEMENT C**

Independent examiner's report to the trustees of Ruth Wolfe Charitable Settlement C

I report to the charity trustees on my examination of the accounts of Ruth Wolfe Charitable Settlement C (the Trust) for the year ended 5 April 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

ACowan

Anthony Cowan FCA

KBSP Partners LLP
Chartered Accountants
Harben House
Harben Parade
Finchley Road
LONDON
NW3 6LH

28/01/2025

Date:

RUTH WOLFE CHARITABLE SETTLEMENT C

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 5 APRIL 2023**

| | Notes | 2023 Unrestricted fund £ | 2022 Total funds £ |
|---|-------|---|-----------------------------|
| INCOME AND ENDOWMENTS FROM | | | |
| Donations and legacies | | 98,500 | - |
| Investment income | 2 | 1,418 | 1,228 |
| Total | | 99,918 | 1,228 |
| | | | |
| EXPENDITURE ON Charitable activities | | | |
| Donations paid | | 32,732 | 5,630 |
| Other | | 12,312 | 520 |
| Total | | 45,044 | 6,150 |
| | | | |
| Net gains/(losses) on investments | | (33) | (677) |
| | | | |
| NET INCOME/(EXPENDITURE) | | 54,841 | (5,599) |
| | | | |
| RECONCILIATION OF FUNDS | | | |
| Total funds brought forward | | 28,521 | 34,120 |
| | | | |
| TOTAL FUNDS CARRIED FORWARD | | 83,362 | 28,521 |

The notes form part of these financial statements

RUTH WOLFE CHARITABLE SETTLEMENT C

**BALANCE SHEET
5 APRIL 2023**

| | Notes | 2023 Unrestricted fund £ | 2022 Total funds £ |
|--|-------|---|-----------------------------|
| CURRENT ASSETS | | | |
| Investments | 5 | 19,928 | 28,179 |
| Cash at bank | | 64,634 | 62 |
| | | 84,562 | 28,241 |
| CREDITORS | | | |
| Amounts falling due within one year | 6 | (1,200) | 280 |
| NET CURRENT ASSETS | | 83,362 | 28,521 |
| TOTAL ASSETS LESS CURRENT LIABILITIES | | 83,362 | 28,521 |
| NET ASSETS | | 83,362 | 28,521 |
| FUNDS | | | |
| Unrestricted funds | 7 | 83,362 | 28,521 |
| TOTAL FUNDS | | 83,362 | 28,521 |

The financial statements were approved by the Board of Trustees and authorised for issue on27/01/2025..... and were signed on its behalf by:

R J Wolfe

.....
R J Wolfe - Trustee

RUTH WOLFE CHARITABLE SETTLEMENT C

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 5 APRIL 2023

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

2. INVESTMENT INCOME

| | 2023 | 2022 |
|--------------------------|---------------------|--------------|
| | £ | £ |
| Dividends Received | 1,236 | 1,228 |
| Deposit account interest | 182 | - |
| | <u>1,418</u> | <u>1,228</u> |

3. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 5 April 2023 nor for the year ended 5 April 2022.

Trustees' expenses

There were no trustees' expenses paid for the year ended 5 April 2023 nor for the year ended 5 April 2022.

RUTH WOLFE CHARITABLE SETTLEMENT C
NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 5 APRIL 2023

4. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

| | Unrestricted fund £ |
|---|---------------------------|
| INCOME AND ENDOWMENTS FROM | |
| Investment income | 1,228 |
| EXPENDITURE ON Charitable activities | |
| Donations paid | 5,630 |
| Other | 520 |
| Total | 6,150 |
| Net gains/(losses) on investments | (677) |
| NET INCOME/(EXPENDITURE) | (5,599) |
| RECONCILIATION OF FUNDS | |
| Total funds brought forward | 34,120 |
| TOTAL FUNDS CARRIED FORWARD | 28,521 |

5. CURRENT ASSET INVESTMENTS

| | 2023 £ | 2022 £ |
|--------------------|---------------|-----------|
| Listed investments | 19,928 | 28,179 |

6. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

| | 2023 £ | 2022 £ |
|-----------------|--------------|-----------|
| Other creditors | 1,200 | (280) |

7. MOVEMENT IN FUNDS

| | At 6.4.22 £ | Net movement in funds £ | At 5.4.23 £ |
|---------------------------|----------------|----------------------------------|-------------------|
| Unrestricted funds | | | |
| General fund | 28,521 | 54,841 | 83,362 |
| TOTAL FUNDS | 28,521 | 54,841 | 83,362 |

RUTH WOLFE CHARITABLE SETTLEMENT C

**NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 5 APRIL 2023**

7. MOVEMENT IN FUNDS - continued

Net movement in funds, included in the above are as follows:

| | Incoming resources £ | Resources expended £ | Gains and losses £ | Movement in funds £ |
|---------------------------|----------------------------|----------------------------|--------------------------|---------------------------|
| Unrestricted funds | | | | |
| General fund | 99,918 | (45,044) | (33) | 54,841 |
| TOTAL FUNDS | 99,918 | (45,044) | (33) | 54,841 |

Comparatives for movement in funds

| | At 6.4.21 £ | Net movement in funds £ | At 5.4.22 £ |
|---------------------------|----------------|----------------------------------|-------------------|
| Unrestricted funds | | | |
| General fund | 34,120 | (5,599) | 28,521 |
| TOTAL FUNDS | 34,120 | (5,599) | 28,521 |

Comparative net movement in funds, included in the above are as follows:

| | Incoming resources £ | Resources expended £ | Gains and losses £ | Movement in funds £ |
|---------------------------|----------------------------|----------------------------|--------------------------|---------------------------|
| Unrestricted funds | | | | |
| General fund | 1,228 | (6,150) | (677) | (5,599) |
| TOTAL FUNDS | 1,228 | (6,150) | (677) | (5,599) |

A current year 12 months and prior year 12 months combined position is as follows:

| | At 6.4.21 £ | Net movement in funds £ | At 5.4.23 £ |
|---------------------------|----------------|----------------------------------|-------------------|
| Unrestricted funds | | | |
| General fund | 34,120 | 49,242 | 83,362 |
| TOTAL FUNDS | 34,120 | 49,242 | 83,362 |

RUTH WOLFE CHARITABLE SETTLEMENT C
NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 5 APRIL 2023

7. MOVEMENT IN FUNDS - continued

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

| | Incoming resources £ | Resources expended £ | Gains and losses £ | Movement in funds £ |
|---------------------------|----------------------------|----------------------------|--------------------------|---------------------------|
| Unrestricted funds | | | | |
| General fund | 101,146 | (51,194) | (710) | 49,242 |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> |
| TOTAL FUNDS | <u>101,146</u> | <u>(51,194)</u> | <u>(710)</u> | <u>49,242</u> |

8. RELATED PARTY DISCLOSURES

During the year, £98,500 (£nil) of donations were received from a trustee of the charity.