

# RICHARDSON HOMES

England & Wales · Charity number 254682

## Details

---

**Status** Registered

**Legal form** Other

**Registered** 1968-01-11

**Register** [View on the Charity Commission register](#)

## Contact

---

**Address** The Dowery  
22 Barker Street  
Nantwich  
CW5 5TE

**Phone** 07507 699226

**Email** [clerk@nantwichalmshouse.org.uk](mailto:clerk@nantwichalmshouse.org.uk)

## Activities

---

**Objects:** THE PROVISION OF TWO HOUSES OR BUNGALOWS, TO BE CALLED "RICHARDSON HOMES", TO BE OCCUPIED BY THE AGED POOR OF WYBUNBURY, AND FOR THE UPKEEP AND MAINTENANCE OF THE HOMES".

**Activities:** Provide housing for poor, elderly people.

## Classification

---

- **How:** Provides Buildings/facilities/open Space
- **What:** The Prevention Or Relief Of Poverty, Accommodation/housing
- **Who:** Elderly/old People

## Geography

---

- **Area of benefit:** WYBUNBURY
- Cheshire East

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£44,888	£25,513	-	-
2024-03-31	£31,563	£83,844	-	-
2023-04-05	£30,610	£11,336	-	-
2022-04-05	£26,638	£16,260	-	-
2021-04-05	£25,213	£11,214	-	-

## Trustees

Name	Role	Appointed
<b>MRS AMANDA ROMAINE PARK</b>	Chair	
CHARLES HARRY CLEWLOW		
Gavin Scott Brooker		2024-01-25
HELEN WILLIAMS		2012-05-01
JAMES FREDERICK STOTT		
JOHN BAKER		
Lesley Wrenshall		2017-04-13
Maria Earl		2023-01-19
NICHOLAS COPELAND		2013-02-03
RICHARD JOHN MORGAN-WYNNE		
Rev Mark Hart		2018-03-14
Tim Butterill		2017-04-13

**RICHARDSON HOMES**

England & Wales - Charity number 254682

---

# Accounts

---

# Richardson Homes Charity

Charity number: 254682

## Financial Accounts for the Year ended 31st March 2025

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Weekly Maintenance Contribution	21,801	-	-	21,801	8,104
Interest Received	510	-	-	510	494
Incoming Bequest		-	-	-	
COIF Charity Inv Fund	22,577	-	-	22,577	22,965
		-	-	-	-
		-	-	-	-
		-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>44,888</b>	<b>-</b>	<b>-</b>	<b>44,888</b>	<b>31,563</b>
<b>A2 Asset and investment sales, (see table).</b>					
Tfr from M & G		-	-	-	40,000
		-	-	-	-
<b>Sub total</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>40,000</b>
<b>Total receipts</b>	<b>44,888</b>	<b>-</b>	<b>-</b>	<b>44,888</b>	<b>71,563</b>
<b>A3 Payments</b>					
Utility Expenses	2,722	-	-	2,722	3,851
Clerk	3,060	-	-	3,060	2,790
Office costs	600	-	-	600	600
Routine Property Maintenance	3,605	-	-	3,605	-
Cyclical Property Maintenance	825	-	-	825	63,340
Extraordinary Repair Fund		-	-	-	6,930
Rent and Rates, Water		-	-	-	2,572
Bank Charges		-	-	-	24
Insurance	1,183	-	-	1,183	1,190
Alarm System Rental	62	-	-	62	
Prof Fees	11,931	-	-	11,931	642
Independent Examiner's Fees	150	-	-	150	150
Almshouse Association	275	-	-	275	420
Garden & Site Expenses	1,100	-	-	1,100	1,335
<b>Sub total</b>	<b>25,513</b>	<b>-</b>	<b>-</b>	<b>25,513</b>	<b>83,844</b>
<b>A4 Asset and investment purchases, (see table)</b>					
799		-	-	-	-
		-	-	-	-
<b>Sub total</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>25,513</b>	<b>-</b>	<b>-</b>	<b>25,513</b>	<b>83,844</b>
<b>Net of receipts/(payments)</b>	<b>19,375</b>	<b>-</b>	<b>-</b>	<b>19,375</b>	<b>12,281</b>
<b>A5 Transfers between funds</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>30,057</b>	<b>-</b>	<b>-</b>	<b>30,057</b>	<b>42,338</b>
<b>Cash funds this year end</b>	<b>49,432</b>	<b>-</b>	<b>-</b>	<b>49,432</b>	<b>30,057</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Royal Bank of Scotland Current A/c	49,432	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>49,432</b>	<b>-</b>	<b>-</b>

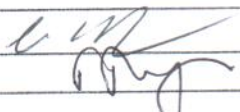
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	CCLA COIF Charities Inv Fund	Designated	-	791,448
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	4 Housing Units in Shavington, Crewe	Designated	-	660,000
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Amanda James	3/9/25
	Richard Morgan-Wynne	30 Sep 2025



Section A

Independent Examiner's Report

Report to the trustees

Richardson Homes Charity

On accounts for the year  
ended

5 April 2025

Charity no  
(if any)

254682

Set out on pages

3 and 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended .05/04/2025

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [ ] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

14/08/2025

Name:

A D Kirkpatrick FCCA

Relevant professional  
qualification(s) or body

Chartered Certified Accountant

(if any):

Address:

**Section B Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

**RICHARDSON HOMES**

England & Wales - Charity number 254682

---

# Accounts

---

# Richardson Homes Charity

Charity number: 254682

## Financial Accounts for the Year ended 31st March 2024

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Weekly Maintenance Contribution	8,104	-	-	8,104	8,491
Interest Received	494	-	-	494	297
Incoming Bequest		-	-	-	
COIF Charity Inv Fund	22,965	-	-	22,965	21,822
		-	-	-	
		-	-	-	
		-	-	-	
<b>Sub total (Gross income for AR)</b>	<b>31,563</b>	<b>-</b>	<b>-</b>	<b>31,563</b>	<b>30,610</b>
<b>A2 Asset and investment sales, (see table).</b>					
Tfr from M & G	40,000	-	-	40,000	-
		-	-	-	
<b>Sub total</b>	<b>40,000</b>	<b>-</b>	<b>-</b>	<b>40,000.00</b>	<b>-</b>
<b>Total receipts</b>	<b>71,563</b>	<b>-</b>	<b>-</b>	<b>71,563</b>	<b>30,610</b>
<b>A3 Payments</b>					
Utility Expenses	3,851	-	-	3,851	1,667
Clerk	2,790	-	-	2,790	3,197
Office costs	600	-	-	600	582
Routine Property Maintenance		-	-	-	162
Cyclical Property Maintenance	63,340	-	-	63,340	
Extraordinary Repair Fund	6,930	-	-	6,930	
Rent and Rates, Water	2,572	-	-	2,572	1,187
Bank Charges	24	-	-	24	
Insurance	1,190	-	-	1,190	1,141
Alarm System Rental		-	-	-	
Prof Fees	642	-	-	642	2,000
Independent Examiner's Fees	150	-	-	150	150
Almshouse Association	420	-	-	420	
Garden & Site Expenses	1,335	-	-	1,335	1,250
<b>Sub total</b>	<b>83,844</b>	<b>-</b>	<b>-</b>	<b>83,844</b>	<b>11,336</b>
<b>A4 Asset and investment purchases, (see table)</b>					
799		-	-	-	50,000
		-	-	-	
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>50,000</b>
<b>Total payments</b>	<b>83,844</b>	<b>-</b>	<b>-</b>	<b>83,844</b>	<b>61,336</b>
<b>Net of receipts/(payments)</b>	<b>- 12,281</b>	<b>-</b>	<b>-</b>	<b>- 12,281</b>	<b>- 30,726</b>
<b>A5 Transfers between funds</b>		-	-	-	-
<b>A6 Cash funds last year end</b>	<b>42,338</b>	<b>-</b>	<b>-</b>	<b>42,338</b>	<b>73,064</b>
<b>Cash funds this year end</b>	<b>30,057</b>	<b>-</b>	<b>-</b>	<b>30,057</b>	<b>42,338</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Royal Bank of Scotland Current A/c	30,057	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>30,057</b>	<b>-</b>	<b>-</b>



Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	CCLA COIF Charities Inv Fund	Designated	-	830,126
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	4 Housing Units in Shavington, Crewe	Designated	-	660,000
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Amanda James	17/10/2024
	Richard Morgan-Wynne	17/10/2024



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Richardson Homes Charity

**On accounts for the year  
ended**

5 April 2024

**Charity no  
(if any)**

254682

**Set out on pages**

3 and 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2024

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:**

17.7.24

**Name:**

A D Kirkpatrick FCCA

**Relevant professional  
qualification(s) or body  
(if any):**

Chartered Certified Accountant

**Address:**

76 Park Road

Willaston

Nantwich Cheshire CW5 6PN

**RICHARDSON HOMES**

England & Wales - Charity number 254682

---

# Accounts

---



Section A

Independent Examiner's Report

Report to the trustees

Richardson Homes Charity

On accounts for the year  
ended

5 April 2023

Charity no  
(if any)

254682

Set out on pages

3 and 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [ ] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

20.9.23

Name:

A D Kirkpatrick FCCA

Relevant professional  
qualification(s) or body

Chartered Certified Accountant

(if any):

Address: 8 Crestwood Close

Crewe

Cheshire CW2 6TB

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

# Richardson Homes Charity

Charity number: 254682

## Financial Accounts for the Year ended 5th April 2023

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	-	-	-	-	-
Weekly Maintenance Contribution	8,491	-	-	8,491	3,811
Interest Received	297	-	-	297	33
Incoming Bequest	-	-	-	-	1,400
COIF Charity Inv Fund	21,822	-	-	21,822	21,394
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>30,610</b>	<b>-</b>	<b>-</b>	<b>30,610</b>	<b>26,638</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>30,610</b>	<b>-</b>	<b>-</b>	<b>30,610</b>	<b>26,638</b>
<b>A3 Payments</b>					
Utility Expenses	1,667	-	-	1,667	3,369
Clerk	3,197	-	-	3,197	2,373
Office costs	582	-	-	582	260
Routine Property Maintenance	162	-	-	162	1,286
Cyclical Property Maintenance	-	-	-	-	-
Extraordinary Repair Fund	-	-	-	-	-
Rent and Rates, Water	1,187	-	-	1,187	5,826
Bank Charges	-	-	-	-	-
Insurance	1,141	-	-	1,141	1,258
Alarm System Rental	-	-	-	-	-
Prof Fees	2,000	-	-	2,000	-
Independent Examiner's Fees	150	-	-	150	-
Almshouse Association	-	-	-	-	288
Garden & Site Expenses	1,250	-	-	1,250	1,600
<b>Sub total</b>	<b>11,336</b>	<b>-</b>	<b>-</b>	<b>11,336</b>	<b>16,260</b>
<b>A4 Asset and investment purchases, (see table)</b>					
799	50,000	-	-	50,000	-
	-	-	-	-	-
<b>Sub total</b>	<b>50,000</b>	<b>-</b>	<b>-</b>	<b>50,000</b>	<b>-</b>
<b>Total payments</b>	<b>61,336</b>	<b>-</b>	<b>-</b>	<b>61,336</b>	<b>16,260</b>
<b>Net of receipts/(payments)</b>	<b>- 30,726</b>	<b>-</b>	<b>-</b>	<b>- 30,726</b>	<b>10,378</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>73,064</b>	<b>-</b>	<b>-</b>	<b>73,064</b>	<b>62,686</b>
<b>Cash funds this year end</b>	<b>42,338</b>	<b>-</b>	<b>-</b>	<b>42,338</b>	<b>73,064</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Royal Bank of Scotland Current A/c	42,338	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>42,338</b>	<b>-</b>	<b>-</b>

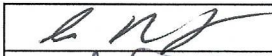
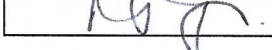
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	CCLA COIF Charities Inv Fund	Designated		799,421
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	4 Housing Units in Shavington, Crewe	Designated		660,000
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Amanda James	05/10/2023
	Richard Morgan-Wynne	

**RICHARDSON HOMES**

England & Wales - Charity number 254682

---

# Accounts

---



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Richardson Homes Charity

**On accounts for the year  
ended**

5 April 2022

**Charity no  
(if any)**

254682

**Set out on pages**

3 and 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

*AD Kirkpatrick*

**Date:**

16.2.23

**Name:**

A D Kirkpatrick FCCA

**Relevant professional  
qualification(s) or body  
(if any):**

Chartered Certified Accountant

**Address:**

8 Crestwood Close

Crewe

Cheshire CW2 6TB

# Richardson Homes Charity

Charity number: 254682

## Financial Accounts for the Year ended 5th April 2022

<b>Section A Receipts and payments</b>					
	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Weekly Maintenance Contribution	3,811	-	-	3,811	4,191
Interest Received	33	-	-	33	22
Incoming Bequest	1,400	-	-	1,400	
COIF Charity Inv Fund	21,394	-	-	21,394	20,973
St James Place Unit Fund		-	-	-	27
		-	-	-	-
		-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>26,638</b>	<b>-</b>	<b>-</b>	<b>26,638</b>	<b>25,213</b>
<b>A2 Asset and investment sales, (see table).</b>					
St James Place Unit Fund		-	-	-	10,454
		-	-	-	-
<b>Sub total</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>10,454</b>
<b>Total receipts</b>	<b>26,638</b>	<b>-</b>	<b>-</b>	<b>26,638</b>	<b>35,667</b>
<b>A3 Payments</b>					
Utility Expenses	3,369	-	-	3,369	3,768
Clerk	2,373	-	-	2,373	2,373
Office costs	260	-	-	260	240
Routine Property Maintenance	1,286	-	-	1,286	1,161
Cyclical Property Maintenance		-	-	-	
Extraordinary Repair Fund		-	-	-	
Rent and Rates, Water	5,826	-	-	5,826	1,689
Bank Charges		-	-	-	
Insurance	1,258	-	-	1,258	871
Alarm System Rental		-	-	-	62
Architects & Project Management Fees		-	-	-	
Independent Examiner's Fees		-	-	-	
Almshouse Association	288	-	-	288	
Garden & Site Expenses	1,600	-	-	1,600	1,050
<b>Sub total</b>	<b>16,260</b>	<b>-</b>	<b>-</b>	<b>16,260</b>	<b>11,214</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	
	-	-	-	-	
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>16,260</b>	<b>-</b>	<b>-</b>	<b>16,260</b>	<b>11,214</b>
<b>Net of receipts/(payments)</b>	<b>10,378</b>	<b>-</b>	<b>-</b>	<b>10,378</b>	<b>24,453</b>
<b>A5 Transfers between funds</b>		-	-	-	-
<b>A6 Cash funds last year end</b>	<b>62,686</b>	<b>-</b>	<b>-</b>	<b>62,686</b>	<b>38,233</b>
<b>Cash funds this year end</b>	<b>73,064</b>	<b>-</b>	<b>-</b>	<b>73,064</b>	<b>62,686</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Royal Bank of Scotland Current A/c	73,064	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>73,064</b>	<b>-</b>	<b>-</b>

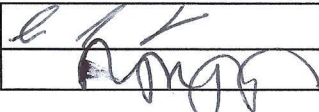
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	CCLA COIF Charities Inv Fund	Designated	-	780,028
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	4 Housing Units in Shavington, Crewe	Designated	-	660,000
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Amanda James	17/03/2023
	Richard Morgan-Wynne	27/03/2023

**RICHARDSON HOMES**

England & Wales - Charity number 254682

---

# Accounts

---



# Independent examiner's report on the accounts

## Section A Independent Examiner's Report

<b>Report to the trustees/ members of</b>	Richardson Homes Charity		
<b>On accounts for the year ended</b>	<b>5 April 2021</b>	<b>Charity no (if any)</b>	<b>254682</b>
	<b>Set out on pages</b> 3 and 4		

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention (other than that disclosed below \*)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**  **Date:** 30.8.22

**Name:** A D Kirkpatrick FCCA

**Relevant professional qualification(s) or body** Chartered Certified Accountant

(if any):

--

Address:

--

8 Crestwood Close, Crewe.  
Cheshire

CW2 6TB

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material problems.

**Give here brief details of any items that the examiner wishes to disclose.**

A large, empty rectangular box with a thin black border, occupying the majority of the page. It is intended for the user to provide details as requested in the text to the left.

# Richardson Homes Charity

Charity number: 254682

## Financial Accounts for the Year ended 5th April 2021

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
	-	-	-	-	-
Weekly Maintenance Contribution	4,191	-	-	4,191	3,599
Interest Received	22	-	-	22	15
Incoming Bequest	-	-	-	-	5,000
COIF Charity Inv Fund	20,973	-	-	20,973	20,561
St James Place Unit Fund	27	-	-	27	56
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>25,213</b>	<b>-</b>	<b>-</b>	<b>25,213</b>	<b>29,231</b>
<b>A2 Asset and investment sales, (see table).</b>					
St James Place Unit Fund	10,454	-	-	10,454	-
	-	-	-	-	-
<b>Sub total</b>	<b>10,454</b>	<b>-</b>	<b>-</b>	<b>10,454.00</b>	<b>-</b>
<b>Total receipts</b>	<b>35,667</b>	<b>-</b>	<b>-</b>	<b>35,667</b>	<b>29,231</b>
<b>A3 Payments</b>					
Utility Expenses	3,768	-	-	3,768	2,585
Clerk	2,373	-	-	2,373	2,444
Routine Property Maintenance	1,161	-	-	1,161	1,589
Cyclical Property Maintenance	-	-	-	-	648
Extraordinary Repair Fund	-	-	-	-	-
Rent and Rates	1,929	-	-	1,929	1,151
Bank Charges	-	-	-	-	-
Insurance	871	-	-	871	646
Alarm System Rental	62	-	-	62	697
Architects & Project Management Fees	-	-	-	-	558
Independent Examiner's Fees	-	-	-	-	-
Almshouse Association	-	-	-	-	140
Garden & Site Ecpenses	1,050	-	-	1,050	1,115
<b>Sub total</b>	<b>11,214</b>	<b>-</b>	<b>-</b>	<b>11,214</b>	<b>11,573</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>11,214</b>	<b>-</b>	<b>-</b>	<b>11,214</b>	<b>11,573</b>
<b>Net of receipts/(payments)</b>	<b>24,453</b>	<b>-</b>	<b>-</b>	<b>24,453</b>	<b>17,658</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>38,233</b>	<b>-</b>	<b>-</b>	<b>38,233</b>	<b>20,575</b>
<b>Cash funds this year end</b>	<b>62,686</b>	<b>-</b>	<b>-</b>	<b>62,686</b>	<b>38,233</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Royal Bank of Scotland Current A/c	62,686	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>62,686</b>	<b>-</b>	<b>-</b>

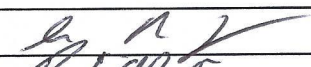

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	CCLA COIF Charities Inv Fund	Designated		718,058
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	4 Housing Units in Shavington, Crewe	Designated		660,000
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Amanda James	8/9/22
	Robert Edleston	8/9/22