

CHARITY OF THE REVEREND JAMES DAVIES

England & Wales · Charity number 254526

Details

Other names	THE DAVIS CHARITY
Status	Registered
Legal form	Other
Registered	1967-12-05
Register	View on the Charity Commission register

Contact

Address 25 Church Lane Close
Barton Mills
Bury St. Edmunds
IP28 6AX

Phone 01638718328

Email dtraher@icloud.com

Activities

Objects: FOR THE BENEFIT OF THE POOR OF BARTON MILLS TO BE DISTRIBUTED IN EQUAL MOIETIES ON ST. STEPHEN'S DAY AND EASTER MONDAY.

Activities: We distribute funds at Christmas to all couples/individuals in the village resident for 5 years and over and over 70 years of age as per request of Rev Davies In the future we will seek to increase giving to include deprived children and families struggling financially.

Classification

- **How:** Makes Grants To Individuals
- **What:** General Charitable Purposes, Disability
- **Who:** Children/young People, Elderly/old People, People With Disabilities

Geography

- **Area of benefit:** BARTON MILLS
- Suffolk

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£122,116	£3,180	-	-
2023-12-31	£124,220	£2,170	-	-
2022-12-31	£1,595	£1,530	-	-
2021-12-31	£1,600	£1,505	-	-
2020-12-31	£1,555	£1,505	-	-

Trustees

Name	Role	Appointed
Rev DAVID FRANCIS ADDENBROOK TRAHER	Chair	2012-04-04
Alan David Butcher		2018-10-30
DAVINA ELIZABETH PEACHEY		
Jennifer Cockett		2024-07-29
Joanna Marie Traher		2023-03-01
Peter Alder		2021-11-01

CHARITY OF THE REVEREND JAMES DAVIES

England & Wales - Charity number 254526

Accounts

Davies Trust
 Charity number 254526
 Accounts for the year ended 31 December 2024

		2024	2023
INCOME	Rent		-
	Interest	1,455	23
	Sale of property		130,000
	Total	1,455	130,023
DISTRIBUTION		3,180	2,170
COSTS	Legal fees		3,853
	Professional fees		1,950
	Total	3,180	7,973
Net surplus of income over expenditure	-	1,725	122,050
Balance brought forward		122,116	66
Balance carried forward		120,390	122,115.57

TRUSTEE



Elizabeth Khuzman

ACCOUNTANT

Independent Examiner's report to the trustees of the Charity of the Reverend James Davies

I report on the accounts of the Charity of the Reverend James Davies

for the year ended 31 December 2024, which are set out on the attached sheet.

Respective responsibilities of the trustees and the examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the 2011 Act
- To follow procedures laid down in the general directions given by the Charities Commissioners under section 145(5)(b) of the 1993 Act, and
- To state whether particular matters have come to my attention.

Basis of Independent Examiner's report

My examination was carried out in accordance with the general directions given by the Charities Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented to those records. It also includes consideration of any unusual items or disclosures in those accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

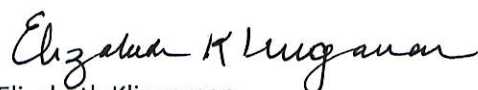
Independent Examiner's statement

In connection with my examination, no matter has come to my attention

(1) Which gives me reasonable cause to believe that in any material respect the requirements:

To keep accounting records in accordance with section 130 of the 2011 Act; and
To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met;

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Elizabeth Klingaman

The Old Rectory, Worlington, Bury St Edmunds IP28 8RU

10 September 2025

Chairman's 2024 Annual report for the Charity of Reverend James Davies.

My annual report reflects much of the thinking of the Trustees as we transitioned to Charity into a new "adventure!"

During the year of 2024 much was discussed;

The trustees were presented with a proposed Constitution for discussion during this period. It was decided to remain as we are at present using our long-term status as Church Trust

We now have a bank account with Lloyds (Current) where funds deposited for regular access to funds for operation could be accessed. Other funds from the CCLI account which we have closed, (some £86k being the balance) from the sale of land would be deposited into Cambridge Building Society for 1-2 years. Note: (the maximum that can be is a Building Society so that amount would be invested 1-2 years.!)

After discussion it was decided "The Trust" (Trustees) would continue to operate as has been the case, in the past, dealing with distribution to singles, doubles and selected homes/circumstances where we could confirm there was a benefit to assist as the Davies Charity has done for a number of years. It was noted that we should do some meaningful investigation and seek advice of reaching out to assist those in real need those with health as well as disability. This being achieved with care. (As noted previously.)

As usual we would place a carefully worded advert in the Barton Miller inviting applications as in previous years. We will also initiate some investigation as to where we, as a Trust, can be of meaningful help in agreed circumstances.

As in past years the amount to be distributed will be discussed prior to December by the Trustees.

As Trustees we look forward to the future years (hopefully as long as the past!) Watch This space... so they say!

Warm regards to all as we approach Christmas and a New Year of adventure and expectation.

Dave Traher. Chairman.



CHARITY OF THE REVEREND JAMES DAVIES

England & Wales - Charity number 254526

Accounts

Chairman's 2023 Annual report for the Charity of Reverend James Davies.

During the year of 2023 the Trustees were approached by Mr Simon Pott (long-time advisor to the Trustees) re possible sale of the land owned by the trust being 14 acres of land known as Fodder's Field Fen Ground. See map.

The Trustees met with Simon Pott, a Chartered Surveyor and advisor to the Trustees, to discuss selling the land. This is 14 acres of land being part of a larger piece of land (at Cooks Drove, West Row, Suffolk). See 4. The Charity receives rent for this land yearly which allowed the Charity to give monetary gifts to older people in Barton Mills. The owner of the larger piece of land which surrounded the smaller piece of land owned by the Davies Charity was willing to purchase the land owned by the Davies Charity thus bringing the entire area under one owner. After due consideration and advice from Mr Pott it was decided unanimously that we sell the land to Mr Waters.

The Trustees then went on to agree that the Chairperson could negotiate on behalf of the Davies Charity and appoint lawyers for the sale and look for an investment broker to assist the Davies Charity to use the money wisely.

Further meeting in March 2023 the Trustees David Traher, Joanna Traher, Alan Butcher, Peter Alder and Davina Peachey signed an agreement of sale for the land for £130,000 to a Mr Jonathan Waters.
Ashtons Legal were appointed Lawyers for the Sale.

The land was transferred to the new owners on 25th October 2023. A sum of £124,197.27 (less expenses, see accounts) was deposited into the bank in December 2023.

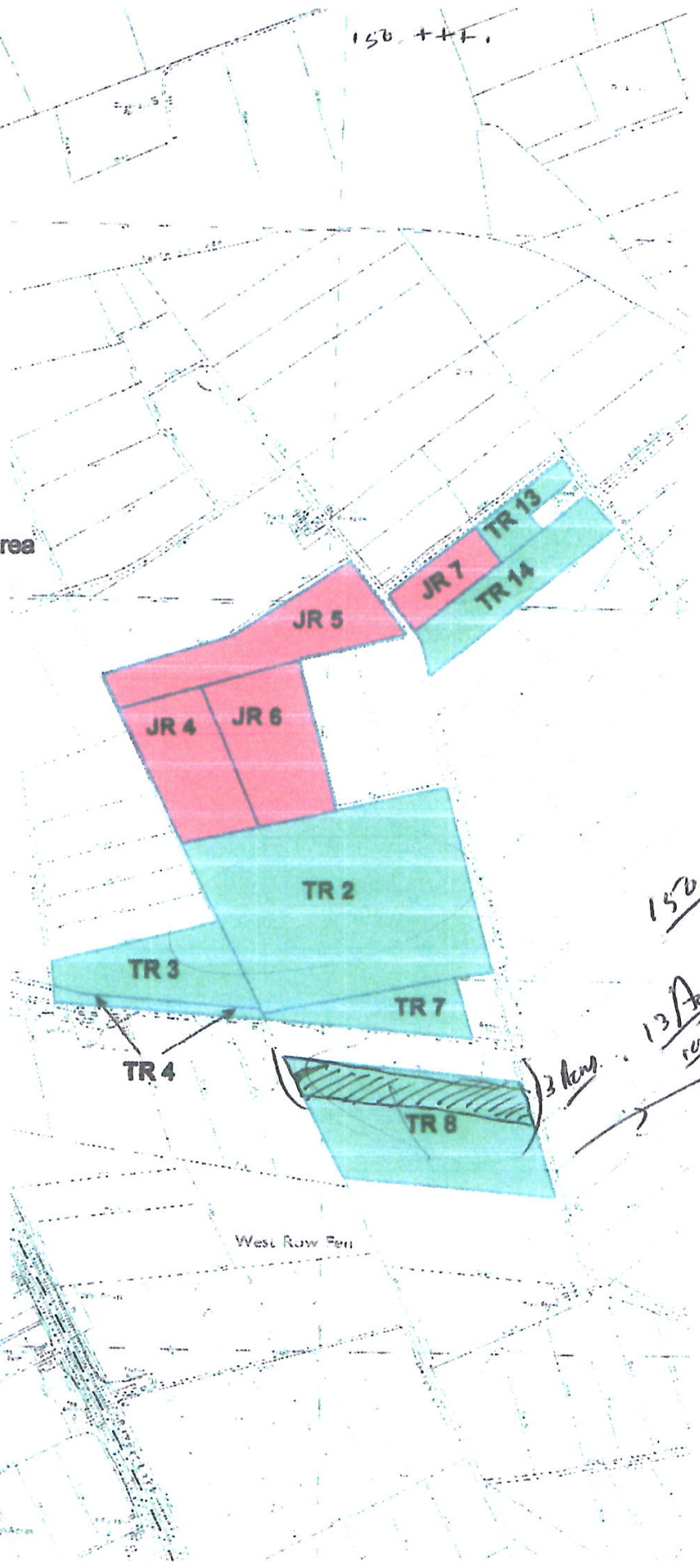
The Trustees agreed to gift 33 single people £40 and 13 couples £60 this year (plus costs £20.00 stationery and £50 travel to and from Bank)

Signed Davet Revd David Traher Chairman

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Field	N.G. No.	Cropped area
JR 4	TL 6379-6560	10.86
JR 5	TL 6379-8589	9.58
JR 6	TL 6379-8862	7.82
JR 7	TL 6480-3207	3.06
TR 2	TL 6479-0424	34.01
TR 3	TL 6379-5401	7.47
TR 4	TL 6378-6091	1.28
TR 7	TL 6478-1992	4.97
TR 8	TL 6478-2859	18.39
TR 13	TL 6480-5226	2.98
TR 14	TL 6480-5107	7.44



(Fm)

150

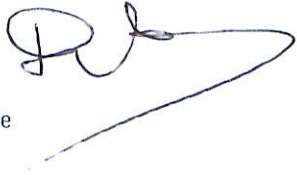
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West Row Ferry

Isleham Ferry

Charity of the Reverend James Davies
Charity Number 254526
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		2023	2022
Income	Rent	-	1,595
	Interest	23	
	Sale of property	130,000	
	Total	130,023	
Distribution Costs		2,170	1,530
	Legal fees	3,853	
	Professional fees	1,950	
	Total	7,973	
Net surplus of income over expenditure	-	122,050	65
Balance brought forward		65.62	
Balance carried forward		122,115.57	



Trustee

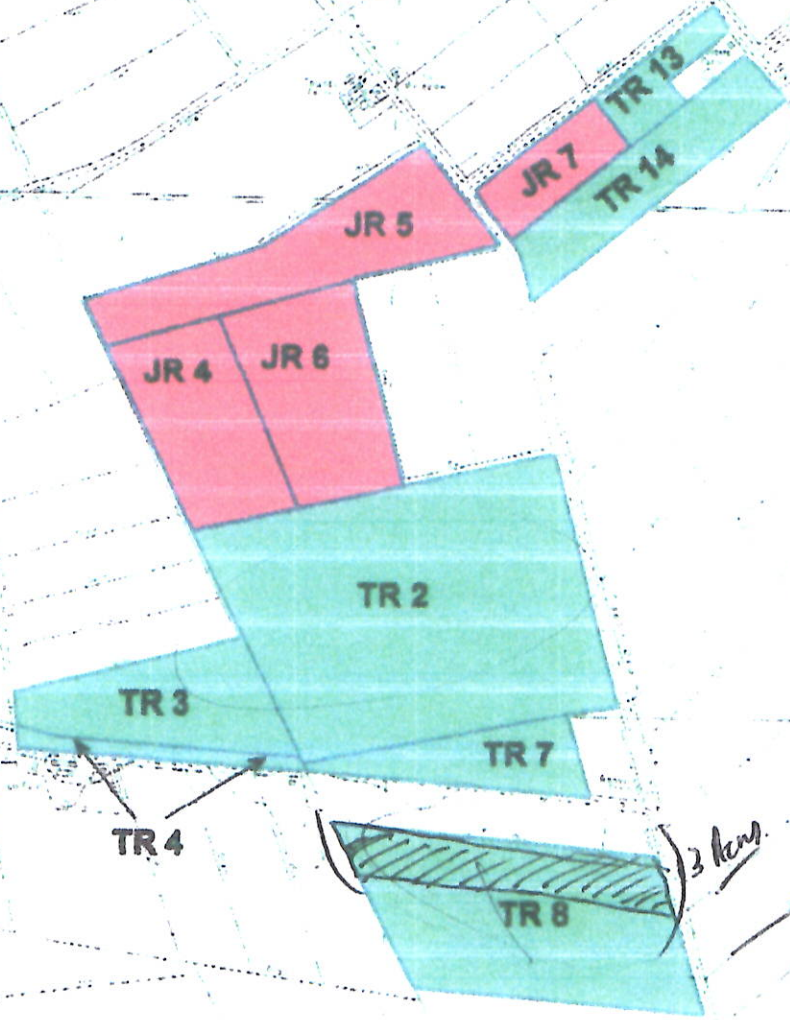
Elizabeth Klugman MA FCA

Accountant

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150

13 Acres
100

(FM)

West Row Fen

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To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met;

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Elizabeth Klingaman
The Old Rectory, Worlington, Bury St Edmunds IP28 8RU
26/10/2024

