

# WILTSHIRE RECORD SOCIETY

England & Wales · Charity number 253840

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1967-10-03

**Register** [View on the Charity Commission register](#)

## Contact

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Warminster  
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**Website** [www.wiltshirerecordsociety.org.uk](http://www.wiltshirerecordsociety.org.uk)

## Activities

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**Objects:** TO ADVANCE THE KNOWLEDGE OF HISTORY BY PUBLISHING TRANSCRIPTS, ABSTRACTS, INDEXES, LIST AND GUIDES OF AND TO THE MANUSCRIPTS AND ANY OTHER DOCUMENTARY SOURCES FOR THE HISTORY OF WILTSHIRE AND BY STIMULATING INTEREST IN AND PROTECTING THOSE SOURCES.

**Activities:** Promotion and publication of historical sources relating to the history of Wiltshire

## Classification

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- **How:** Sponsors Or Undertakes Research
- **What:** Education/training, Environment/conservation/heritage
- **Who:** Other Defined Groups, The General Public/mankind

## Geography

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- Bath And North East Somerset
- Dorset
- Gloucestershire
- Hampshire
- Reading
- Swindon
- West Berkshire
- Wiltshire

## Finances

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Period end	Income	Expenditure	Assets	Employees
2024-12-31	£4,566	£3,728	-	-
2023-12-31	£4,031	£3,544	-	-
2022-12-31	£3,582	£2,991	-	-
2021-12-31	£26,486	£4,488	-	-
2020-12-31	£3,160	£3,742	-	-

## Trustees

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Name	Role	Appointed
Dr Thomas Mark Plant		2022-02-28
Helen Taylor		2012-06-14
SALLY THOMSON		
STEVEN HOBBS		

**WILTSHIRE RECORD SOCIETY**

England & Wales - Charity number 253840

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# Accounts

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## **Wiltshire Record Society Report for 2021**

**Wiltshire Record Society** c/o Wiltshire and Swindon History Centre, Cocklebury Road, Chippenham SN 15 3QN Charity no 253840.

**Aims.** The objects of the Society are to advance the knowledge of history by publishing transcripts, abstracts, indexes, lists and guides of and to the manuscript and any other documentary sources for the history of Wiltshire and to try stimulating interest in and protecting these sources.

**Management structure.** This is a members 'Society -individuals, universities and other institutions in the United Kingdom, United States, Canada, Australia and New Zealand. Executive responsibility is vested in the Committee consisting of the President, Vice-President, Secretary, Treasurer, Editor and six other members elected by members at the A.G.M. The committee has the power to co-opt additional members.

**Activities.** The Society publishes annually a volume of documents on Wiltshire History. It also publishes a newsletter/journal (the Recorder) each year. The Society maintains a website which includes digital copies of past volumes and other documents otherwise unpublished. In 2021 the Society published 'The Farming Diaries of Thomas Pinniger'. The Society's volumes are reviewed in various academic journals. The work of the Society is discussed by the members at the A.G.M.

**Financial Review.** The Society's main source of income is from Members' subscriptions. Because of the rising costs of publishing, there has been a deficit of about £1-2,000 a year. This has been met for the Capital Fund (£28,831) which has accrued over a number of years. The legacy received this year (£22,886) will be used to augment the Capital Fund and to finance new projects such as an improved and extended website. There is a reserve fund (£9,629) deposited with the NSB which is to be used to meet the cost of any unexpected items and any liabilities which might arise if it should be deemed necessary to close the Society.

## THE WILTSHIRE RECORD SOCIETY

### Statement of Accounts for the Year 2021

<b>Income</b>		<b>Expenditure</b>	
Subscriptions	2587.25	Vol 74 Printing and postage	3601.09
Sales of books	669.14	Setting	500.00
4101.09			
Interest	71.53	Website	
37.49			
Gift Aid tax refund	176.25	Recorder	245.89
Donations	95.00	Postage and stationery	
103.98			
Legacy	22886.50		
	26485.67		4488.45

#### **Balances at 31 December 2021**

Balance at 31 December 2020	39349.27
942.10	
Surplus	21997.22
28009.05	
22765.61	
	61346.49

#### **Funds at 31 December 2021**

Lloyds current accounts Classic	
Treasurers	
C.C.L.A.	
NSB (Pugh Fund)	9629.73
	61346.49

The Society had no assets (other than the funds shown) and nil liabilities.

Ivor Slocombe Hon Treasurer



# Independent Examiner's Report on the Accounts

## Section A

## Independent Examiner's Report

Report to the trustees/members of

Charity Name

The Wiltshire Record Society

On accounts for the year ended

3 1 1 2 2 1

Charity no (if any)

2 5 3 8 4 0

Set out on pages

n/a

(remember to include the page numbers of additional sheets)

### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act), and
- to state whether particular matters have come to my attention.

### Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

### Independent examiner's statement

In connection with my examination, no matter has come to my attention (~~other than that disclosed below~~):

- (1) which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act;
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed

C. C. Dale

Date

4/3/2022

Name

CHRISTOPHER DALE

Relevant professional qualification(s) or body (if any)

CPFA

Address

13 Whitehill

BRAYFORD ON AVON

WILTS.

BA15 1SG