



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From 1/1/2022 To 31/12/2022**

**Charity name: Joel Community Trust**

**Charity registration number: 253030**

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The charity purposes as described in the trust deed are:</p> <p>To provide, maintain and, if necessary, improve a mission room or parish room in connection with the ecclesiastical parish of St Peter, Norbiton for the purposes of divine service and the promotion of religion according to the doctrines of the Church of England as established by law and also for other religious, social, scientific, literary or charitable purposes including meetings all calculated to be for the benefit of the inhabitants of the said parish</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The trust has made grants and donations to Joel Community Services (JCS), together with some non-financial services to the same organisation.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The trustees have had regard to the guidance issued by the Charity Commission on public benefit.</p>

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The trust has continued to deliver its objectives by providing funding and non-financial benefits to Joel Community Services, a charitable company which seeks to provide:</p> <ul style="list-style-type: none"> <li>• Temporary accommodation and community space to those in need;</li> <li>• offices and meeting spaces for Kingston Churches Action on Homelessness.</li> </ul> <p>The ongoing benefits provided by Joel Community Services are described in the JCS Annual report and accounts.</p>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity received £49,530 from gifts and donations, plus £2,381 gift aid claim. £9,500 was spent directly making gifts to Joel Community Services to meet its general costs and refurbishment funding needs, and £102 was spent on other costs, leaving reserves of £44,871.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held pending disbursement to Joel Community Services, and we expect to donate the majority of our reserves to JCS during the next period
Amount of reserves held	Para 1.22	£44,871
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Two new trustees were appointed during the year in accordance with the relevant provisions in the trust deed to succeed outgoing trustees. The trustees are not looking for new trustees at present although if needed we will meet to consider potential trustees and discuss until consensus is achieved.

## Reference and Administrative details

Charity name	Joel Community Trust
Other name the charity uses	N/A
Registered charity number	253030
Charity's principal address	St. Peter's Church London Road Kingston upon Thames KT2 6QL

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev Hugo Foxwood	Chair	31/12/2021 onwards	
2	Mrs Anne Jarrett		Resigned 19/5/2022	
3	Mr Paul Wolff			
4	Mr Clive Clarke			
5	Mr Andrew Elliott		Resigned 2/8/2022	
6	Mr David Parish		17/2/2022 onwards	
7	Mr Robert Miller		19/5/2022 onwards	
8	Ms Geraldine Burgess			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

## Corporate trustees – names of the directors at the date the report was approved

Director name		
<b>NONE</b>		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
<b>NONE</b>		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NONE
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

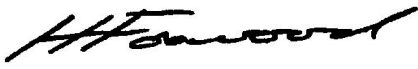
## Other optional information

None

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Rev Hugo Foxwood	
Position (eg Secretary, Chair, etc)	Chair	
Date	14th July 2023	



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
Joel Community Trust

On accounts for the year  
ended

31<sup>st</sup> December 2022

Charity no  
(if any)

253030

Set out on pages

1-2 below

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2022**.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

*FJ Wilde*

Date:

19/07/2023

Name:

Frances Wilde

Relevant professional  
qualification(s) or body  
(if any):

FCCA DChA

4 Marigold Drive

Bisley

GU24 9SF

Section B

Disclosure

Give here brief details of  
any items that the  
examiner wishes to  
disclose.



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Name of charity  
Joel Community Trust

Charity number  
253030

CC16a

## Receipts and payments accounts

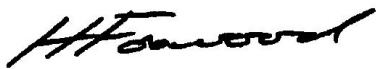
For the period from	01/01/2022	To	31/12/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations and legacies	49,531	-	-	49,531	5,625
Gift Aid	2,380	-	-	2,380	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>51,911</b>	<b>-</b>	<b>-</b>	<b>51,911</b>	<b>5,625</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>51,911</b>	<b>-</b>	<b>-</b>	<b>51,911</b>	<b>5,625</b>
<b>A3 Payments</b>					
Payments on behalf of JCS after 1/2/16 when operations transferred	-	-	-	-	5,345
Donations to JCS core costs	9,500	-	-	9,500	-
Subscriptions	75	-	-	75	384
Miscellaneous	27	-	-	27	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>9,602</b>	<b>-</b>	<b>-</b>	<b>9,602</b>	<b>5,729</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>9,602</b>	<b>-</b>	<b>-</b>	<b>9,602</b>	<b>5,729</b>
<b>Net of receipts/(payments)</b>	<b>42,309</b>	<b>-</b>	<b>-</b>	<b>42,309</b>	<b>- 104</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>2,562</b>	<b>-</b>	<b>-</b>	<b>2,562</b>	<b>2,666</b>
<b>Cash funds this year end</b>	<b>44,871</b>	<b>-</b>	<b>-</b>	<b>44,871</b>	<b>2,562</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Nat West Bank	44,871	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	44,871	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Reverend H Foxwood	14th July 2023