

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW

England & Wales · Charity number 251628

Details

Other names	BARTS GUILD (LEAGUE OF FRIENDS)
Status	Registered
Legal form	Other
Registered	1967-04-21
Register	View on the Charity Commission register

Contact

Address	St Bartholomew's Hospital West Smithfield London EC1A 7BE
Phone	02037658700
Email	contact@bartsguild.org.uk
Website	www.bartsguild.org.uk

Activities

Objects: THE CHARITY'S OBJECTS (THE OBJECTS) ARE TO HELP THE ROYAL HOSPITAL OF ST BARTHOLOMEW (THE HOSPITAL) BY PROVIDING: BY PERSONAL SERVICE AND BY THE PROVISION FROM THE CHARITY'S FUNDS OF SUCH AMENITIES FOR THE PATIENTS AND STAFF AS WOULD NOT BE AVAILABLE FOR THEM UNDER THE NATIONAL HEALTH SERVICE; AND SUCH OTHER CHARITABLE ASSISTANCE TO THE HOSPITAL, ITS PATIENTS, FORMER PATIENTS, STAFF, STUDENTS AND OTHERS INVOLVED WITH THE AFFAIRS OF THE HOSPITAL AS THE TRUSTEES MAY DETERMINE.

Activities: Helping St Bartholomew's Hospital by personal service and by the provision of such amenities for the patients and staff as would not be available for them under the NHS

Classification

- **How:** Makes Grants To Organisations, Provides Services
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** Other Defined Groups

Geography

- **Area of benefit:** CITY OF LONDON
- Throughout London

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£285,933	£278,038	-	-
2024-03-31	£249,817	£234,872	-	-
2023-03-31	£206,419	£295,482	-	-
2022-03-31	£176,407	£158,113	-	-
2021-03-31	£135,142	£144,676	-	-

Trustees

Name	Role	Appointed
Alex Shipolini		2025-10-22
Heather Byers		2025-10-22
Janet Grimes known as J O'Neill		2023-11-21
Jean Margaret Stevenson		2023-10-25
Lesley Evans		2025-10-22
Neil Ritson		2020-10-29
Stephen John Edmondson		2023-10-25

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW

England & Wales - Charity number 251628

Accounts



**THE GUILD OF THE ROYAL HOSPITAL OF
ST BARTHOLOMEW**

**REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2025**

REGISTERED CHARITY 251628

Report of the Trustees

Reference and administrative details of the charity, its trustees and advisers for the year ended 31 March 2025

Trustees

Mr Stephen Edmondson	Chairman from 22/10/2024; Vice-Chair until 22/10/2024	
Mr Christopher Hayward CC	Chairman	Resigned 22/10/24
Mrs Jean Stevenson	Vice-Chair from 22/10/2024	
Mrs Julie Pearce	Honorary Secretary	
Mr Keith Bottomley CC	Honorary Treasurer	Reappointed 22/10/2024
Mr Steve Bench		Resigned 22/10/24
Mrs Julia Briscoe		
Ms Jan O'Neill		
Mr Neil Ritson		
Mrs Angela Robinson		Resigned 22/10/24
Mrs Hilary Tarr		Reappointed 22/10/24
Mrs Dawn Wright		

Charity Registered Number: 251628

Address of principal office

St Bartholomew's Hospital
West Smithfield
London EC1A 7BE

Independent Examiner

Geoffrey Frost BSc(Hons) FCA
Blue Spire Limited
Cawley Priory
South Pallant
Chichester PO19 1SY

Bankers

National Westminster PLC
P O Box No159
332 High Holborn
London WC1V 7PS

Cambridge & Counties Bank Limited
Charnwood Court
5 B New Walk
Leicester LE1 6TE

CCLA Charity Accounts
One Angel Lane
London EC4R 3AB

United Trust Bank Limited
One Ropemaker Street
London EC2Y 9AW

Structure, governance and management

Structure of the charity

Barts Guild is an Unincorporated Association charity. Its governing document is its Constitution which was revised, agreed and adopted by the Guild's Management Committee, the Guild's membership and the Charity Commission in November and December 2013. It was further amended, agreed and adopted in October 2018. In recent times the governing document has been updated in 2000, 2002, 2013 and 2018. (See also website www.bartsguild.org.uk.)

Five meetings of the Management Committee (MC) of trustees take place during the year. In addition, several sub-committees take the Guild's activities forward in the following areas: Grants; Finance and Accounts; Investments; Risk; Membership; Fundraising; Publications and Publicity; IT and Website; Shop and Business; Princess Alice Garden.

Recruitment and appointment of new trustees

The charity in general meeting shall elect the officers and the other trustees. The trustees may appoint any person who is willing to act as a trustee. The number of trustees shall not be less than three but (unless otherwise determined by a resolution of the charity in general meeting) shall not be subject to any maximum. Any member or volunteer can be nominated for potential trusteeship.

Nominees for trusteeship/members of the Management Committee are interviewed by the Chairman, sometimes with the Hon. Secretary; two referees are required in every case and nominations are agreed by the MC before being proposed for election at the AGM. In its trustees the Committee looks for areas of expertise important to the modern charity (e.g. law, finance, IT) and/or practical applications to help the Guild in its day-to-day work in the shop and hospital trolley services and other activities. In a similar fashion trustees can also be removed by the MC.

At the 2024 AGM there were several changes amongst trustees of the charity. Following recommendation by the Management Committee, Mr Stephen Edmondson was elected Chairman of the Charity to replace Mr Christopher Hayward CC who had resigned, and Mrs Jean Stevenson was elected Vice-Chair to replace Mr Stephen Edmondson. Mrs Angela Robinson resigned as trustee having moved away, and Mr Steve Bench stood down as trustee having served three consecutive terms. Mrs Hilary Tarr was reappointed trustee.

Risk assessment

The Management Committee has assessed the risks to which the charity may be exposed and is satisfied that appropriate systems are in place to manage exposure to these risks. The categories of risk surveyed cover: governance; operations; finance; external environment; compliance. Some examples of risks include: the ability to sustain the needed level of volunteers, the maintenance of the current level of income, a fall in investment values and returns, reputational risks, external environmental risks and unforeseen changes in the operations of the NHS.

These risks are mitigated by active management by the MC and its sub-committees, including close consultation with Barts Health NHS Trust Voluntary Services, careful review of investments and monitoring of the professional investment advisers, and liaison at board and senior management level with both Barts Hospital and Barts Health NHS Trust.

Our risk sub-committee assists and advises the MC in the regular review and assessment of the risks facing the charity in all areas of its work and plans for the management of those risks. Where new risks are identified or there is a change in existing risks, the sub-committee recommends changes and mitigation measures to the MC and monitors any agreed actions.

Objectives and activities

The objects of the Guild are to help the Royal Hospital of St Bartholomew by providing:

- **By personal service and by provision from the Charity's funds, such amenities for the patients and staff as would not be available to them under the National Health Service;**
- **Such other charitable assistance to the Hospital, its patients, former patients, staff, students and others involved with the affairs of the Hospital as the trustees may determine.**

The main activities undertaken by the Guild to carry out these objects for the public benefit are:

- running a general and souvenir shop as an amenity for patients, staff and visitors;
- providing a trolley service for inpatients, selling newspapers, toiletries, confectionery and convenience items;
- making grants for the provision of facilities on wards for patients and staff;
- making grants that aid NHS staff to increase their level of skill and that of their co-workers;
- funding the purchase of clinical equipment;

- maintaining the Princess Alice Garden for the comfort and enjoyment of staff, patients and visitors. In relation to all the Guild's activities we have paid due regard to the guidance published by the Charity Commission concerning public benefit.

Achievements and performance

Shop services

Shop income for 2024-25 was £199,906 net of VAT (2023-24: £199,435). Shop volunteer turnover this year resulted in improved cover and flexibility. We currently have two regular volunteers for nine of the ten shop shifts each week, with one regular volunteer on Monday afternoons. Trolley volunteering improved due to recruitment and return from absence, with a regular service now provided Tuesday to Thursday, with occasional services Friday to Sunday. There is no trolley service on Mondays at present. Plans to recruit additional volunteers for both services are ongoing. The online shop processed 84 orders during the year (2023-24: 248 orders (includes 900th anniversary sales)).

Website and social media

Working with our web partner, Pedalo, we upgraded elements of our website during the past year, including a refreshed home page design and improvements to the way News stories are presented and sorted, including a dedicated section covering awarded Grants.

The site also received a security upgrade to bring it into line with the latest UK Government guidelines and the Cookie and Privacy Notices were updated. In addition, some existing content was refreshed and updated, including the History of the Guild and a complete list of Patrons, Presidents and Chairmen since our foundation in 1911.

The Guild's presence on social media has expanded and alongside our existing Facebook page, we are using accounts on Bluesky, Instagram and Threads to update members, volunteers and supporters. We have retained our X (formerly Twitter) account to monitor posts, but for the moment it will remain dormant.

Membership

Membership of the Guild stood at 326 members at the 2024-25 year-end, 183 of them being subscription and/or volunteers. This figure includes six new shop volunteers who started during the year. There has been a significant increase in student membership which had risen to 137 at the year-end although this number includes students who will graduate in 2025 from the Faculty of Medicine & Dentistry, Queen Mary University of London. This year, the Guild intends to contact the graduates to encourage them to sign up for Guild membership as a way of sustaining interest in the charity with the hope of their support long after their student days have ended. In addition, the Guild has been offering **one year's free membership to grant recipients who will be invited to join the Guild as a subscription member** once the offer has expired.

Grants

Grants awarded to the Hospital in the year totalled £33,283 for 37 grants, both figures being an increase on those for the previous year. One third of the grants awarded was aimed at direct benefit to patients, relatives and staff wellbeing such as two ward folding beds for use by a patient's relative or carer for an overnight stay, and a microwave for a staff break room. Approximately 18% of grants were awarded for specific staff training, and other grants were awarded to staff to attend professional conferences in their specialism. Feedback reveals that these are valuable to staff in updating their knowledge of the latest research outcomes which can be translated into improving care for their patients. Grants for clinical equipment were confined to one large award as a contribution to a Cardiopulmonary Stress Echocardiography Bicycle which was a significant acquisition. The Guild supported two final-year students of the Faculty of Medicine & Dentistry at QMUL for their Elective

placements through the kind donation of Mrs Penny Wainwright and family. A full list of grants agreed is contained in this Annual Report's Notes to the Accounts.

Estimated numbers of beneficiaries served directly by the Guild

The year saw over 80,000 sales transactions relating to footfall in the Shop, by patients, visitors and staff, and a further 3,750 sales transactions relating to the trolley service (2023-24 total: 79,278). The average sales value of a transaction was £2.46 (unchanged from 2023-24).

Contribution of Guild volunteers during the year

Front line volunteers providing services for the shop and ward trolley rounds contributed approximately 3,400 hours of service (2023-24: 3,005). Other voluntary activities including management, support and administration are carried out by the charity's officers, other trustees and co-opted members of the Management Committee. Their remit covers management committee meetings, sub-committee meetings and consultations, management of membership, finance, grants, publications, website, IT, Princess Alice Garden and other areas necessary to the running of the charity. The Guild is hugely appreciative of the expertise and dedication of all who contribute so much to enable the charity to function effectively.

Financial review

The Financial Statements are set out in this Annual Report. The salient features of financial performance and resource are outlined in the Hon. Treasurer's Report.

The charity's income for the year was £285,933 (2023-24: £249,817). Investment income totalled £22,502 (2023-24: £20,472). The Guild's total funds are £801,463 (2023-24: £821,895). Shop income is broadly in line with the previous year at £199,906 net of VAT (2023-24: £199,435). Grants awarded totalled £33,283 in the year. The grant of £50,000 to Barts Heritage was paid over three years, with the final payment of £10,000 being paid in the 2024-25 financial year. The treasury responsibility and financial oversight are undertaken most capably by Mr Keith Bottomley CC as Hon. Treasurer and Mrs Hilary Tarr as Assistant Treasurer/Bookkeeper, while other trustees also having wide financial experience.

Reserves Policy

Our policy for the financial reserves is that we should endeavour to hold sufficient to cover at least a year's expenditure on Shop-related and other expenses, together with the current aim of spending about £25,000 to £35,000 per year on grants, or somewhat more if needs prevail.

Therefore, with reserves of £801,463 the current resources are well in excess of this level. We are conscious that in recent years the charity's financial position has been much enhanced by the receipt of some substantial legacies and improved turnover in the relocated Shop. We believe that the current financial standing of the charity will enable us to further develop and to expand our grant-giving ability to help the NHS Trust. Based on the current level of its reserves, the charity is well able to meet its projected obligations and liabilities and has no uncertainty over its continuing status as a 'going concern' as at the signing date.

Plans for future periods

The trustees examine and consult on future needs and issues, mindful of being responsive to changing patient needs and hospital developments. Over a forthcoming five-year period we aspire to:

- enlarge the range of Shop stock, provided that space permits and is supported by our continuing review of stock policy;
- aim to increase the number of active volunteers so as to widen the scope of shop business and give it wider flexibility;
- raise the level of grants (provided that the financial position allows through Shop income, improved fundraising, investments and bequests: for example, investment income has contributed well to the level of grants made);
- assist the Hospital as a fundraising channel to meet specific and/or exceptional demands;
- build upon the celebration of Barts Hospital's 900th Anniversary with initiatives to increase membership, sustain financial grants and develop sponsorship opportunities;
- maximise the website's capacity in order to help with several of these initiatives.

Support

Barts Health NHS Trust continues to be greatly supportive of its oldest service-providing volunteer charity. We are also very appreciative of the support for and interest in the Guild of our Royal Patron HRH The Duke of Gloucester and his officials. We welcome and value the Patron's counsel.

The Guild has always been grateful for offers of support from businesses and other outside bodies, especially local ones and those in the City of London, and has appreciated, too, the interest of those of their staff that have expressed support for us.

Approved by the trustees on 16th July 2025 and signed on their behalf.



**Mr Stephen Edmondson BSc FRCS
FRCP
Chairman, Barts Guild Management
Committee**

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
 FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2025
 All Funds Year Ending 31 March 2025
 Statement of Financial Activities

	Notes	Unrestricted Funds £	Restricted Funds £	2024/25 Total £	2023/24 Total Funds £
Income and endowments from:					
Donations and Legacies	2	59,539	-	59,539	25,401
Charitable activities	3	199,906	-	199,906	199,435
Other trading activities	4	3,986	-	3,986	4,509
Investments	5	22,502	-	22,502	20,472
Total income		285,933	-	285,933	249,817
Expenditure on:					
Raising funds	6	3,145	-	3,145	3,003
Charitable activities	7	274,893	-	274,893	231,869
Total expenditure		278,038	-	278,038	234,872
Income/(expenditure) excluding investments		7,895	-	7,895	14,945
Net (loss) gains on investments (unrealised)	11	(28,327)	-	(28,327)	51,147
Net income / (expenditure)		(20,432)	-	(20,432)	66,092
Transfers between funds	16	-	-	-	-
Net movement in funds		(20,432)	-	(20,432)	66,092
Reconciliation of funds:					
Total funds brought forward	16	821,895	-	821,895	755,803
Total funds carried forward	16	801,463	-	801,463	821,895

Balance Sheet as at 31st March 2025


	Notes	2024/25 £	2023/24 £
Fixed Assets			
Investments	11	579,652	607,979
<i>Total investments</i>		<u>579,652</u>	<u>607,979</u>
Current Assets			
Stocks	12	20,751	22,911
Debtors	13	5,310	4,767
Cash at bank and in hand	14	213,559	207,705
<i>Total current assets</i>		<u>239,620</u>	<u>235,383</u>
Liabilities			
Creditors: Amounts falling due within one year	15	17,809	21,467
<i>Net Current Assets</i>		<u>221,811</u>	<u>213,916</u>
Total Net Assets		<u>801,463</u>	<u>821,895</u>

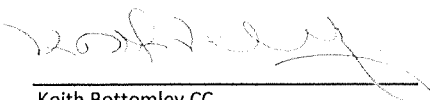
**The funds of the Guild of the Royal
Hospital of St Bartholomew**

Restricted income funds	16	-	-
Unrestricted funds	16	801,463	821,895
Total Charity Funds		<u>801,463</u>	<u>821,895</u>

These financial statements have been prepared in accordance with the Financial Reporting Standard 102 SORP.

Approved by the Trustees on 16 July 2025 and signed on their behalf


 Stephen Edmondson
 Chair


 Keith Bottomley CC
 Hon Treasurer

**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2025**

NOTES TO THE ACCOUNTS

1. ACCOUNTING POLICIES

General information, scope and basis of the financial statements

The Guild of the Royal Hospital of St Bartholomew is an unincorporated charity registered in England and Wales under a constitution with the charity number 251628. The address of the principal office is given in the charity reference and administrative details page and the nature of the charity's operations and principal activities are provided in the report of the Trustees.

The charity constitutes a public benefit entity as defined by FRS 102. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued in October 2019, the Charities Act 2011 and UK Generally Accepted Practice as it applies from 1 January 2019.

The financial statements are prepared on a going concern basis under the historical cost convention, modified to include certain items at fair value. The financial statements are presented in sterling which is the functional currency of the charity and rounded to the nearest £.

The charity does not include a cash flow statement on the grounds that it is applying FRS 102 Section 1A.

Incoming resources

All incoming resources are included in the Statement of Financial Activities (SoFA) when the charity is legally entitled to the income after any performance conditions have been met, the amount can be measured reliably and it is probable that the income will be received.

For donations to be recognised the charity will have been notified of the amounts and the settlement date in writing. If there are conditions attached to the donation and this requires a level of performance before entitlement can be obtained then income is deferred until those conditions are fully met or the fulfilment of those conditions is within the control of the charity and it is probable that they will be fulfilled.

For legacies, entitlement is the earlier of the charity being notified of an impending distribution or the legacy being received. At this point income is recognised. On occasion legacies will be notified to the charity however it is not possible to measure the amount expected to be distributed. On these occasions, the legacy is treated as a contingent asset and disclosed.

Income from trading activities includes income earned from fundraising events and trading activities to raise funds for the charity. Income is received in exchange for supplying goods and services in order to raise funds and is recognised when entitlement has occurred.

Interest income is recognised using the effective interest method and is recognised as the charity's right to receive payment is established.

Resources expended

All expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Expenditure is recognised where there is a legal or constructive obligation to make payments to third parties, it is probable that the settlement will be required and the amount of the obligation can be measured reliably. It is categorised under expenditure on charitable activities and includes grants to organisations and the cost of administering the activity of the charity.

Grants payable to third parties are within the charitable objectives. Where unconditional grants are offered, this is accrued as soon as the recipient is notified of the grant, as this gives rise to a reasonable expectation that the recipient will receive the grants. Where grants are conditional relating to performance then the grant is only accrued when any unfulfilled conditions are outside of the control of the charity.

Support costs are those that assist the work of the charity but do not directly represent charitable activities and include office costs, governance costs and administrative payroll costs. They are incurred directly in support of expenditure on the objects of the charity. Support costs are allocated to expenditure on charitable activities on the basis that this is the sole activity of the charity.

Governance costs are those incurred in the governance of the charity and primarily associated with the constitution and statutory requirements.

Employee benefits

When employees have rendered service to the charity, short-term employee benefits to which the employees are entitled are recognised at the undiscounted amount expected to be paid in exchange for that service.

VAT

The charity is registered for VAT and prepares returns currently under the Flat Rate Scheme for small businesses. On this basis costs are recorded inclusive of VAT within the SOFA, and income is reduced by the VAT payable at a rate of 4% within the SOFA.

Investments

Investments are recognised initially at fair value which is normally the transaction price excluding transaction costs. Subsequently, they are measured at fair value with changes recognised in 'net gains / (losses) on investments' in the SoFA if the shares are publicly traded or their fair value can otherwise be measured reliably. Other investments are measured at cost less impairment.

Stocks

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost includes all costs of purchase, costs of conversion and other costs incurred in bringing stock to its present location and condition. Provision is made for damaged, obsolete and slow-moving stock where appropriate.

Debtors receivable and creditors payable within one year

Debtors and creditors with no stated interest rate and receivable or payable within one year are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

Cash and cash equivalents

Cash and cash equivalents comprise cash on hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

Taxation

The charity is considered to pass the tests set out in sections 521 to 536 Income Tax Act 2007 (ITA 2007); as such no income tax is payable on the charity's activities.

Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the Trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

Restricted funds are funds which are to be used in accordance with specific restrictions imposed by donors or raised by the charity for particular purposes. The cost of raising and administering such funds is charged against the specific fund. The aim and use of each restricted fund are set out in the notes to the financial statements.

Going concern

The financial statements have been prepared on a going concern basis as the trustees believe that no material uncertainties exist. The trustees have considered the level of funds held and the expected level of income and expenditure for 12 months from authorising these financial statements. The budgeted income and expenditure is sufficient with the level of reserves for the charity to be able to continue as a going concern.

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2025

NOTES TO THE ACCOUNTS (continued)

2. Donations and legacies

	Unrestricted Funds £	Restricted Funds £	2024/25 Total funds £
Donations	2,468	-	2,468
Grants	-	-	-
Legacies	53,480	-	53,480
Gift aid	3,591	-	3,591
	<u>59,539</u>	<u>-</u>	<u>59,539</u>

	Unrestricted Funds £	Restricted Funds £	2023/24 Total funds £
Donations	20,575	-	20,575
Grants	2,909	-	2,909
Legacies	-	-	-
Gift aid	1,917	-	1,917
	<u>25,401</u>	<u>-</u>	<u>25,401</u>

3. Charitable activities

	Unrestricted Funds £	Restricted Funds £	2024/25 Total funds £
Guild Shop sales net of VAT	199,906	-	199,906
	<u>199,906</u>	<u>-</u>	<u>199,906</u>

	Unrestricted Funds £	Restricted Funds £	2023/24 Total funds £
Guild Shop sales net of VAT	199,435	-	199,435
	<u>199,435</u>	<u>-</u>	<u>199,435</u>

4. Other trading activities

	Unrestricted Funds £	Restricted Funds £	2024/25 Total funds £
Business rate refund Barts NHS Trust	1,738	-	1,738
Christmas concert	-	-	-
Membership subscriptions (excluding Gift Aid)	2,248	-	2,248
Fundraising	-	-	-
	<u>3,986</u>	<u>-</u>	<u>3,986</u>

	Unrestricted Funds £	Restricted Funds £	2023/24 Total funds £
Business rate refund Barts NHS Trust	1,652	-	1,652
Christmas concert	-	-	-
Membership subscriptions (excluding Gift Aid)	2,857	-	2,857
Fundraising	-	-	-
	<u>4,509</u>	<u>-</u>	<u>4,509</u>

5. Investment Income

	Unrestricted Funds £	Restricted Funds £	2024/25 Total funds £
Income from investments	22,502	-	22,502
Bank Interest	-	-	-
	<u>22,502</u>	<u>-</u>	<u>22,502</u>

	Unrestricted Funds £	Restricted Funds £	2023/24 Total funds £
Income from investments	19,492	-	19,492
Bank Interest	980	-	980
	<u>20,472</u>	<u>-</u>	<u>20,472</u>

6. Expenditure on raising funds

	Unrestricted Funds £	Restricted Funds £	2024/25 Total funds £
Cost of calendars	2,007	-	2,007
Cost of Christmas concert	-	-	-
Newsletter	1,138	-	1,138
	<u>3,145</u>	<u>-</u>	<u>3,145</u>

	Unrestricted Funds £	Restricted Funds £	2023/24 Total funds £
Cost of calendars	1,897	-	1,897
Cost of Christmas concert	-	-	-
Newsletter	1,106	-	1,106
	<u>3,003</u>	<u>-</u>	<u>3,003</u>

7. Expenditure on charitable activities

	Unrestricted Funds £	Restricted Funds £	2024/25 Total Funds £
Cost of goods sold	151,659	-	151,659
<u>Shop-related expenses:</u>			
Salary	48,464	-	48,464
Volunteer travel expenses	958	-	958
Other shop expenses	9,514	-	9,514
Postage	335	-	335
Helpers / grants reception	440	-	440
Shop telephone costs	538	-	538
Total shop costs	60,249	-	60,249
Net income - Shop Account	(12,002)	-	(12,002)
<u>Other expenses:</u>			
Administrator fee	1,612	-	1,612
AGM Costs	2,146	-	2,146
Independent Examiner - annual examination	810	-	810
Independent Examiner - other services	468	-	468
Printing, Postage, Stationery	659	-	659
Insurance	727	-	727
Subscriptions	490	-	490
Website costs	13,390	-	13,390
Business rates	1,738	-	1,738
Miscellaneous expenses	1,805	-	1,805
Bank charges	512	-	512
Princess Alice Garden maintenance	5,448	-	5,448
Total expenses	241,713	-	241,713
Grants to St. Bartholomew's Hospital			
10 Microwaves for CF patients' side rooms	558	-	558
8th ERS/ESRS Sleep and Breathing Conference	449	-	449
Advanced Physical Assessment MSc module	1,950	-	1,950
Articles for children's bereavement care	45	-	45
Barts Guild Elective Grant - 2 awards	1,500	-	1,500
British Cardiovascular Intervention Society Annual Conference	95	-	95
British Neuro-Oncology Society Annual Meeting	325	-	325
British Soc for Allergy & Clinical Immunology Conference	270	-	270
Cardiopulmonary Stress Echocardiography Bike contribution	8,000	-	8,000
Christmas presents for Hospital in-patients	2,065	-	2,065
Christmas presents for Radiotherapy clinic attendees	347	-	347
Dissertation module Advanced Clinical Practice	1,857	-	1,857
Donation to Maggie's at St Barts	2,000	-	2,000
ECHO breakfast meetings (6 meetings)	145	-	145
ESC Working Group Mtg on Myocardial & Pericardial Diseases	521	-	521
EuroEcho Imaging Conference, Berlin (2 places)	717	-	717
European Society of Sexual Medicine Congress	263	-	263
Home Mechanical Ventilation UK Meeting	80	-	80
ICU Follow-Up Patient & Family Day catering	188	-	188
ICU Patient & Family Day catering	109	-	109
Leadership & Service Improvement in Health Care module	1,500	-	1,500
Microwave for West Wing staff room	100	-	100
National Germ Cell Group conference (2 places)	599	-	599
Non-Medical prescribing course	2,360	-	2,360
Non-Medical prescribing course, King's Uni	4,200	-	4,200
Nursing Associates celebration catering	74	-	74
Online Neuro-Rehabilitation course	120	-	120
Patients in Prolonged Consciousness Disorders	180	-	180
Picture frames to display artwork, Reproductive Medicine	360	-	360
Postponed course to April 25, West London Uni	900	-	900
RCN Fertility Nurse Conference (3 places)	405	-	405
Soc for Cardiothoracic Surgery Annual Mtg (2 places) contribution	293	-	293
Spare clothing for Radiotherapy patients	104	-	104
STPCARE Conference travel/accomodation	150	-	150
Travel to EuroELSO Congress Milan	136	-	136
Ward folding bed for use by relative/carer of patient	318	-	318
Grants refunded	(103)	-	(103)
Sub total	33,180	-	33,180
Total grants	33,180	-	33,180
	274,893	-	274,893

7. Expenditure on charitable activities (continued)

	Unrestricted Funds £	Restricted Funds £	2023/24 Total Funds £
Cost of goods sold	153,645	-	153,645
Shop-related expenses:			
Salary	42,483	-	42,483
Volunteer travel expenses	353	-	353
Other shop expenses	5,153	-	5,153
Postage	1,087	-	1,087
Helpers / grants reception	461	-	461
Shop telephone costs	493	-	493
Total shop costs	<u>50,030</u>	<u>-</u>	<u>50,030</u>
Net income - Shop Account	<u>(4,240)</u>	<u>-</u>	<u>(4,240)</u>
Other expenses:			
Administrator fee	1,321	-	1,321
AGM Costs	995	-	995
Independent Examiner - annual examination	810	-	810
Independent Examiner - other services	324	-	324
Printing, Postage, Stationery	710	-	710
Insurance	906	-	906
Subscriptions	533	-	533
Website upgrade costs	1,417	-	1,417
Business rates	1,652	-	1,652
Miscellaneous expenses	831	-	831
Bank charges	503	-	503
Princess Alice Garden maintenance	11,885	-	11,885
Total expenses	<u>225,562</u>	<u>-</u>	<u>225,562</u>
Grants to St. Bartholomew's Hospital			
Physiotherapists in Respiratory Care Conf.	257	-	257
British Thoracic Oncology Conference	275	-	275
Promotion of good hand hygiene initiative	582	-	582
Microbial & Infectious Diseases Sum. Sch.	500	-	500
Managing complex tone course	400	-	400
Well-being articles for staff break room	80	-	80
Licences for 4 clinical observerships	568	-	568
Physiotherapy in Oncology Internat Conf	654	-	654
Eye Movement Reprocessing training	648	-	648
Prof. Hinds – Scientific & Educational Mtg	3,638	-	3,638
Patient clothing post Radiotherapy	204	-	204
Narrative Therapy online training	660	-	660
Publish in Heart Rhythm Case Rept journal	880	-	880
Lung ultrasound course for Physios contrib	150	-	150
Focused Ultrasound in IC training	340	-	340
Critical Care Patient and Family Day	203	-	203
Cancer Care Masters module: Portfolio	1,300	-	1,300
Comp. Therapies treatment products	472	-	472
Christmas presents for in-patients	2,061	-	2,061
MSc Nuclear Medicine contribution (2 pl)	2,850	-	2,850
Xmas presents for Radiotherapy patients	364	-	364
Articles for children's bereavement care	87	-	87
Neuropsychological assessment tests	4,075	-	4,075
BradCliff Breathing Method online course	394	-	394
Medical student Elective grant (2 awards)	1,500	-	1,500
American Coll of Cardiologists ann. mtg.	445	-	445
Clinical Exercise Physiology UK Conf.	271	-	271
Clinical Exercise Physiology UK Conf.	71	-	71
Leading in Cancer Care: module	1,300	-	1,300
Echo Breakfast Meetings (7 sessions)	138	-	138
ECMO 3-day course at St Barts	500	-	500
Sub total	<u>25,867</u>	<u>-</u>	<u>25,867</u>
Unpaid grants 2022/23	<u>(19,560)</u>	<u>-</u>	<u>(19,560)</u>
Total grants	<u>6,307</u>	<u>-</u>	<u>6,307</u>
	<u>231,869</u>	<u>-</u>	<u>231,869</u>

8. Independent examiner's fees

	Unrestricted Funds £	Restricted Funds £	2024/25 Total Funds £
Examiner's fees - annual examination	810	-	810
Examiner's fees - other services	468	-	468
	<u>1,278</u>	<u>-</u>	<u>1,278</u>

	Unrestricted Funds £	Restricted Funds £	2023/24 Total Funds £
Examiner's fees - annual examination	810	-	810
Examiner's fees - other services	324	-	324
	<u>1,134</u>	<u>-</u>	<u>1,134</u>

9. Wages and salary cost

	2024/25 Total funds £	2023/24 Total funds £
Gross wages	38,789	34,088
Employer's national insurance costs	4,097	3,493
Employer's pension contributions	5,578	4,902
	<u>48,464</u>	<u>42,483</u>

Staff numbers:

	2024/25	2023/24
Average head count	<u>1</u>	<u>1</u>
Analysed by function:		
Charitable activities	<u>1</u>	<u>1</u>
	<u>1</u>	<u>1</u>

Calculated on a full-time equivalent basis, analysed by function:

Raising funds	<u>1</u>	<u>1</u>
	<u>1</u>	<u>1</u>

The shop manager was employed by Barts NHS Trust which invoices Barts Guild for associated wages and salary costs. There were no employees with emoluments (excluding employer pension costs) above £60,000 in this or the preceding year.

10. Related party transactions

No remuneration was paid to Trustees during this or the preceding year. During the year under review no trustee had travel expenses reimbursed.

There were no other transactions with related parties that require disclosure in the financial statements.

11. Investments

	2024/25 £	2023/24 £
Investments at market value - brought forward	607,979	556,832
Additions	-	-
Change in market value	(28,327)	51,147
Investments at current market value	<u>579,652</u>	<u>607,979</u>

The charity's investments are held in COIF Charity investment units.

12. Stock

	2024/25 £	2023/24 £
Shop stock	<u>20,751</u>	<u>22,911</u>

13. Debtors	2024/25	2023/24
	£	£
Accrued income	5,310	4,767
14. Cash at bank and in hand	2024/25	2023/24
	£	£
National Westminster accounts	101,946	97,355
Cambridge & Counties Bank deposit - 12 months fixed	85,000	85,000
United Trust Bank deposit - 12 months fixed	26,263	25,000
Shop cash float	350	350
	213,559	207,705
15. Current liabilities	2024/25	2023/24
	£	£
Shop creditors	10,648	9,311
Grants payable	5,416	10,000
Other creditors and accruals	1,745	2,156
	17,809	21,467

16. Analysis of net movement in funds
2024/25

	Total funds brought forward	Total incoming resources	Total resources expended	Transfers between funds	Total funds carried forward
	£	£	£	£	£
<u>Restricted funds</u>					
None	-	-	-	-	-
<u>Unrestricted funds</u>					
General fund	770,748	285,933	(278,038)	-	778,643
Net gains on investments (unrealised)	51,147	(28,327)	-	-	22,820
Total unrestricted funds	821,895	257,606	(278,038)	-	801,463
Total funds	821,895	257,606	(278,038)	-	801,463

2023/24

	Total funds brought forward	Total incoming resources	Total resources expended	Transfers between funds	Total funds carried forward
	£	£	£	£	£
<u>Restricted funds</u>					
None	-	-	-	-	-
<u>Unrestricted funds</u>					
General fund	755,803	249,817	(234,872)	-	770,748
Net gains on investments (unrealised)	-	51,147	-	-	51,147
Total unrestricted funds	755,803	300,964	(234,872)	-	821,895
Total funds	755,803	300,964	(234,872)	-	821,895

17. Analysis of net assets between funds

	Unrestricted Funds	Restricted Funds	2024/25 Total Funds	2023/24 Total Funds
	£	£	£	£
Investments	579,652	-	579,652	607,979
Current assets	239,620	-	239,620	235,383
Current liabilities	(17,809)	-	(17,809)	(21,467)
	801,463	-	801,463	821,895

18. Defined contribution pension schemes

The charity makes contributions to a pension scheme on behalf of its shop manager who is employed by Barts Health NHS Trust. The total payable for the year under review was £5,578 (2024: £4,902). There were no amounts outstanding at the end of the current period or comparative financial year.

19. Financial Instruments

The carrying amounts of the charity's financial instruments are as follows:

	2024/25 Total Funds £	2023/24 Total Funds £
<i>Financial assets</i>		
Measured at fair value through net income/(expenditure):		
Fixed asset investments	<u>579,652</u>	<u>607,979</u>
	<u>579,652</u>	<u>607,979</u>

The income, expense, net gains and net losses attributable to the charity's financial instruments are summarised as follows:

	2024/25 Total Funds £	2023/24 Total Funds £
<i>Income and expense</i>		
Financial assets measured at fair value through net income/(expenditure)		
Investment income	<u>22,502</u>	<u>19,492</u>
<i>Net gains and losses (including changes in fair value)</i>		
Financial assets measured at fair value through net income/(expenditure)		
Unrealised (loss) gains on investments	<u>(28,327)</u>	<u>51,147</u>

Fixed asset investments are held at fair value with valuations obtained using last traded or closing bid market prices as available.

20. Statement of Financial Activities 2023/24

		Unrestricted Funds £	Restricted Funds £	2023/24 Total £
Income and endowments from:	Notes			
Donations and Legacies	2	25,401	-	25,401
Charitable activities	3	199,435	-	199,435
Other trading activities	4	4,509	-	4,509
Investments	5	20,472	-	20,472
Total income		<u>249,817</u>	<u>-</u>	<u>249,817</u>
Expenditure on:				
Raising funds	6	3,003	-	3,003
Charitable activities	7	231,869	-	231,869
Total expenditure		<u>234,872</u>	<u>-</u>	<u>234,872</u>
Income excluding investments		14,945	-	14,945
Net (loss) gains on investments (unrealised)	11	<u>51,147</u>	<u>-</u>	<u>51,147</u>
Net income / (expenditure)		<u>66,092</u>	<u>-</u>	<u>66,092</u>
Transfers between funds	16	-	-	-
Net movement in funds		<u>66,092</u>	<u>-</u>	<u>66,092</u>
Reconciliation of funds:				
Total funds brought forward	16	755,803	-	755,803
Total funds carried forward	16	<u>821,895</u>	<u>-</u>	<u>821,895</u>

Independent Examiner's Report to the Trustees of The Guild of the Royal Hospital of St Bartholomew

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2025.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Geoffrey Frost BSc (Hons) FCA
Blue Spire Limited
Cawley Priory
South Pallant
Chichester
West Sussex
PO19 1SY

Date:

29 August 2025.

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW

England & Wales - Charity number 251628

Accounts



Barts Guild

Friends of St Bartholomew's Hospital

since 1911

**One Hundred and Twelfth
Annual Report and Accounts**

2023 – 2024



Readers who do not regularly visit Barts may be surprised at how the North Wing looks from the Square (at the time of publication of this Report). The white façade has appeared since the beginning of restoration works as the exterior is receiving attention as well as the Great Hall and associated spaces inside. More information is available at [The buildings / Sharing Historic Barts \(bartsheritage.org.uk\)](http://The buildings / Sharing Historic Barts (bartsheritage.org.uk).).



Barts Guild

Friends of St Bartholomew's Hospital since 1911

Annual Report and Accounts 2023-2024

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www.bartsguild.org.uk

The Guild wishes to express grateful thanks to TFW Printers (sales@tfwprinters.co.uk) for their help in producing this Annual Report.

Photography: Bob Cooper; Andy Haddon; Neil Ritson; Sara McKeown

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
(also known as Barts Guild)

Registered Charity No 251628

Affiliated to ATTEND – Enhancing Health and Social Care, locally

PATRON

HRH The Duke of Gloucester KG GCVO

PRESIDENT

Mrs Ann Wickham

VICE-PRESIDENTS

The Lady Mayoress

Mrs Margaret Gillett

Mrs Daphne Hamilton Fairley OBE

Mrs Pauline Hirst

Mrs Mary Kelsey-Fry

Mrs Alison Shepherd

OFFICERS OF THE GUILD

at 31 March 2024

Chairman

Mr Christopher Hayward CC

Vice-Chairman

Mr Stephen Edmondson

Honorary Secretary

Mrs Julie Pearce

Honorary Treasurer

Mr Keith Bottomley CC

COMMITTEE OF MANAGEMENT
at 31 March 2024

Ordinary members (elected)

Mr Steve Bench

Mrs Julia Briscoe

Ms Jan O'Neill

Mr Neil Ritson

Mrs Angela Robinson

Mrs Jean Stevenson

Mrs Dawn Wright

Co-opted members

Ms Lesley Evans

Mr Patrick Jennings

Mr Ian McDowell

Mrs Wendy Mead OBE CC

Ms Silvia Roccato

Sir Marcus Setchell KCVO

Mrs Hilary Tarr

Miss Niamh Whelan

Those with other executive responsibilities or invited to attend meetings

Mrs Elizabeth Clark, Administrator

Mr Andy Haddon, Shop Manager

Report of the Trustees

Reference and administrative details of the charity, its trustees and advisers for the year ended 31 March 2024

Trustees

Mr Christopher Hayward CC	Chairman		
Mr Stephen Edmondson	Vice-Chairman	Appointed 25/10/23	
Mrs Julie Pearce	Honorary Secretary	Appointed 25/10/23	
Mr Keith Bottomley CC	Honorary Treasurer	Resigned 25/10/23	
Mr James Ballinger	Resigned 25/10/23	Mr Neil Ritson	Reappointed 25/10/23
Mr Steve Bench		Mrs Angela Robinson	Appointed 25/10/23
Mr James Benson	Resigned 25/10/23	Mrs Jean Stevenson	Appointed 25/10/23
Mrs Julia Briscoe		Mr Adrian Stirrup	Resigned 25/10/23
Mr Chris Hayes	Resigned 25/10/23	Mrs Hilary Tarr	Resigned 25/10/23
Ms Jan O'Neill	Appointed 21/11/23	Mrs Dawn Wright	Appointed 25/10/23

Charity Registered Number: 251628

Address of principal office

St Bartholomew's Hospital
West Smithfield
London EC1A 7BE

Independent Examiner

Blue Spire Limited
Cawley Priory
South Pallant
Chichester PO19 1SY

Bankers

National Westminster PLC
P O Box No159
332 High Holborn
London WC1V 7PS

Cambridge & Counties Bank Limited
Charnwood Court
5B New Walk
Leicester LE1 6TE

CCLA Charity Accounts
Senator House
85 Queen Victoria Street
London EC4V 4ET

United Trust Bank Limited
One Ropemaker Street
London EC2Y 9AW

Structure, governance and management

Structure of the charity

Barts Guild is an Unincorporated Association charity. Its governing document is its Constitution which was revised, agreed and adopted by the Guild's Management Committee, the Guild's membership and the Charity Commission in November and December 2013. It was further amended, agreed and adopted in October 2018. In recent times the governing document has been updated in 2000, 2002, 2013 and 2018. (See also website www.bartsguild.org.uk.)

Five meetings of the Management Committee (MC) of trustees take place during the year. In addition, several sub-committees take the Guild's activities forward in the following areas: Grants; Finance and Accounts; Investments; Risk; Membership; Fundraising; Communications; Princess Alice Garden.

Recruitment and appointment of new trustees

The charity in general meeting shall elect the officers and the other trustees. The trustees may appoint any person who is willing to act as a trustee. The number of trustees shall not be less than three but (unless otherwise determined by a resolution of the charity in general meeting) shall not be subject to any maximum. Any member or volunteer can be nominated for potential trusteeship.

Nominees for trusteeship/members of the Management Committee are interviewed by the Chairman, sometimes with the Hon. Secretary; two referees are required in every case and nominations are agreed by the MC before being proposed for election at the AGM. In its trustees the Committee looks for areas of expertise important to the modern charity (e.g. law, finance, IT) and/or practical applications to help the Guild in its day-to-day work in the shop and hospital trolley services and other activities. In a similar fashion trustees can also be removed by the MC.

At the 2023 AGM there were several changes amongst trustees of the charity. Appointed trustee, following recommendation by the Management Committee, were Mr Stephen Edmondson, Mrs Julie Pearce, Mrs Angela Robinson, Mrs Jean Stevenson and Mrs Dawn Wright, all for an initial period of three years. Ms Jan O'Neill was appointed trustee on 21/11/23 for an initial period of three years. Mr Edmondson was also appointed Vice-Chairman of the Charity to replace Mr Keith Bottomley, and Mrs Pearce was appointed Honorary Secretary on the resignation of Miss Judith Pleasance. Mr Neil Ritson was reappointed for a second term, and Mr James Ballinger, Mr James Benson, Mr Chris Hayes and Mr Adrian Stirrup tendered their resignation as trustees. Mr Keith Bottomley and Mrs Hilary Tarr stood down as trustees having completed two consecutive terms of three years.

Risk assessment

The Management Committee has assessed the risks to which the charity may be exposed and is satisfied that appropriate systems are in place to manage exposure to these risks. The categories of risk surveyed cover: governance; operations; finance; external environment; compliance. Some examples of risks include: the ability to sustain the needed level of volunteers, the maintenance of the current level of income, a fall in investment values and returns, reputational risks, external environmental risks and unforeseen changes in the operations of the NHS.

These risks are mitigated by active management by the MC and its sub-committees, including close consultation with Barts Health NHS Trust Voluntary Services, careful review of investments and monitoring of the professional investment advisers, and liaison at board and senior management level with both Barts Hospital and Barts Health NHS Trust.

Our risk sub-committee assists and advises the MC in the regular review and assessment of the risks facing the charity in all areas of its work and plans for the management of those risks. Where new risks are identified or there is a change in existing risks, the sub-committee recommends changes and mitigation measures to the MC and monitors any agreed actions.

Objectives and activities

The objects of the Guild are to help the Royal Hospital of St Bartholomew by providing:

- **By personal service and by provision from the Charity's funds, such amenities for the patients and staff as would not be available to them under the National Health Service;**
- **Such other charitable assistance to the Hospital, its patients, former patients, staff, students and others involved with the affairs of the Hospital as the trustees may determine.**

The main activities undertaken by the Guild to carry out these objects for the public benefit are:

- running a general and souvenir shop as an amenity for patients, staff and visitors;
- providing a trolley service for inpatients, selling newspapers, toiletries, confectionery and convenience items;
- making grants for the provision of facilities on wards for patients and staff;
- making grants that aid NHS staff to increase their level of skill and that of their co-workers;
- funding the purchase of clinical equipment;
- maintaining the Princess Alice Garden for the comfort and enjoyment of staff, patients and visitors.

In relation to all the Guild's activities we have paid due regard to the guidance published by the Charity Commission concerning public benefit.

Achievements and performance

Shop services

Shop income for 2023-24 was £199,435 net of VAT (2022-23: £150,493). Two new regular volunteers and one irregular volunteer have been taken on in the shop. Trolley volunteering has suffered during the year, with a regular service now only provided every other Wednesday during the week. The weekend, however, has improved with greater availability plus our Friday volunteer switching to weekends. Plans are in progress to recruit trolley volunteers in order to improve the availability and reliability of that service. The online shop processed 248 orders during the year.

Website and social media

Our website continues to enable new members to join and existing members to renew, as well as purchase souvenirs, make donations and apply for grants. It provides notice of events, charity information and other news, which is also publicised via the Guild's Twitter and Facebook feeds.

Membership

Membership of the Guild stands at 287 members at the year-end, 182 of them being subscription members and/or volunteers. It is regrettable that take-up of the offer of free Guild membership to students of the Faculty of Medicine & Dentistry, Queen Mary University of London, has waned despite discussion with the student representative there. Student members numbered 105 (excluding recent graduates), and this is a decrease compared to the previous year. The charity needs to find ways of increasing subscription membership as well as promoting and sustaining interest from medical and dental students. We would wish to attract the interest of a new generation of practitioners who may continue to support the Guild long after their student days have ended.

Grants

Grants awarded to the Hospital in the year totalled £25,867 for 33 grants. These figures are more in the normal range of annual giving whereas figures for 2022-23 were boosted by large grants connected with the 900th Anniversary of St Bartholomew's Hospital.

Many grants supported patients' and staff's comforts and facilities, purchase of equipment and furniture for the Hospital, and funded opportunities for staff training. Examples included Neuropsychological assessment testing equipment to understand the impact of illness on brain functioning, new furniture for the Theatre teams' break room, initiative to promote good hand hygiene, Focused Ultrasound in Intensive Care training, and a course in Clinical Microbiology. The Guild supports some final-year students of the Faculty of Medicine & Dentistry at QMUL for their Elective placements through the kind donation of Mrs Penny Wainwright and family.

The remainder of grants took the form of educational funding for support for degree courses and study days, and conferences for staff to keep abreast of new developments and to share and learn best practice so as to enhance patient care; for example, an International Conference on Physiotherapy in Oncology.

A full list of grants agreed is contained in this Annual Report's Notes to the Accounts.

Estimated numbers of beneficiaries served directly by the Guild

The year saw over 75,000 sales transactions relating to footfall in the Shop, by patients, visitors and staff, and a further 4,183 sales transactions relating to the trolley service (2022-23 total: 62,365). The average sales value of a transaction was £2.46.

Contribution of Guild volunteers during the year

Front line volunteers providing services for the shop and ward trolley rounds contributed approximately 3,000 hours of service (2022-23: 2,600). Other voluntary activities including management, support and administration are carried out by the charity's officers, other trustees and co-opted members of the Management Committee. Their remit covers management committee meetings, sub-committee meetings and consultations, management of membership, finance, grants, publications, Princess Alice

Garden and other areas necessary to the running of the charity. The Guild is hugely appreciative of the expertise and dedication of all who contribute so much to enable the charity to function effectively.

Financial review

The Financial Statements are set out in this Annual Report. The salient features of financial performance and resource are outlined in the Hon. Treasurer's Report.

The charity's income for the year was £249,812 (2022-23: £206,419). Investment income totalled £20,472 (2022-23: £17,520). The Guild's total funds are £823,938 (2022-23: £755,803). Shop income has continued to recover post pandemic in the year to £199,435 net of VAT (2022-23: £150,493) and now past the pre pandemic peak of £181,302 of 2019-20. Significant grant-giving took place in the previous year with grants of £50,000 to Bart Heritage and £10,000 to St Barts-the-Less so grants awarded have returned to more normal levels of £25,867 in the year. The grant to Barts Heritage is paid over three years, with the final payment of £10,000 due in the 2024-25 financial year. The treasury responsibility and financial oversight are undertaken most capably by Mr Keith Bottomley CC as Hon. Treasurer and Mrs Hilary Tarr as Assistant Treasurer/Bookkeeper, while other trustees also having wide financial experience.

Reserves Policy

Our policy for the financial reserves is that we should endeavour to hold sufficient to cover at least a year's expenditure on Shop-related and other expenses, together with the current aim of spending about £25,000 to £35,000 per year on grants, or somewhat more if needs prevail.

Therefore, with reserves of £823,938 the current resources are well in excess of this level. We are conscious that in recent years the charity's financial position has been much enhanced by the receipt of some substantial legacies and improved turnover in the relocated Shop. We believe that the current financial standing of the charity will enable us to further develop and to expand our grant-giving ability to help the NHS Trust. Based on the current level of its reserves, the charity is well able to meet its projected obligations and liabilities and has no uncertainty over its continuing status as a 'going concern' as at the signing date.

Plans for future periods

The trustees examine and consult on future needs and issues, mindful of being responsive to changing patient needs and hospital developments. Over a forthcoming five-year period we aspire to:

- enlarge the range of Shop stock, provided that space permits and is supported by our continuing review of stock policy;
- aim to increase the number of active volunteers so as to widen the scope of shop business and give it wider flexibility;
- raise the level of grants provided that the financial position allows through Shop income, improved fundraising, investments and bequests: for example, investment income has contributed well to the level of grants made;
- assist the Hospital as a fundraising channel to meet specific and/or exceptional demands;
- build upon the celebration of Barts Hospital's 900th Anniversary with initiatives to increase membership, sustain financial grants and develop sponsorship opportunities;
- maximise the website's capacity in order to help with several of these initiatives.

Support

Barts Health NHS Trust continues to be greatly supportive of its oldest service-providing volunteer charity. We are also very appreciative of the support for and interest in the Guild of our Royal Patron HRH The Duke of Gloucester and his officials. We welcome and value the Patron's counsel.

The Guild has always been grateful for offers of support from businesses and other outside bodies, especially local ones and those in the City of London, and has appreciated, too, the interest of those of their staff that have expressed support for us.

Approved by the trustees on 18 July 2024 and signed on their behalf.



Christopher Hayward CC
Chairman

Update for 2023-2024

The Annual Report focuses on the financial year 2023-2024, but in this section we also refer to activity that has taken place during the current financial year in order to bring readers as up-to-date as we can with the charity's developments. Some of this information has previously been noted in *Barts Guild News*, which is also available on the Publications page of the Guild website.

Trustees and Management Committee (MC) members

No sooner had the pandemic stabilised sufficiently to permit our AGM to be held in the Great Hall at Barts up to 2022, it was closed as a venue due to the restoration works which are ongoing. The 2023 AGM was therefore moved to the Basinghall Suite of the nearby Guildhall which was ideal for the purpose. This venue was well received by those who attended, and a delicious buffet lunch followed the formal proceedings. We were pleased to welcome the Lady Mayoress as the Guest Speaker, accompanied by the Shrieval Consort.

At the meeting, Keith Bottomley CC stood down as Vice-Chairman to be replaced by new trustee Stephen Edmondson. Steve has a hospital background and his experience in that context is of significant value to the Guild. In addition, new trustee Julie Pearce assumed the office as Honorary Secretary upon the resignation of Judith Pleasance CC. Julie joined us from holding the position of Clerk to the Worshipful Company of Poulterers in the City of London.

Five trustees had completed two terms of three years and were required to stand down: James Ballinger, Keith Bottomley CC, Chris Hayes, Adrian Stirrup and Hilary Tarr. James Benson also resigned as trustee. A further three new trustees were appointed: Angela Robinson, Jean Stevenson and Dawn Wright. Angela had just retired as Director of Nursing for St Bartholomew's Hospital, Jean is a retired chartered accountant and most recently has been a non-executive director and trustee of various charities, and Dawn is a Common Councillor of the City of London with committee involvement in City of London Police Authority and Culture, Heritage & Libraries.

Keith Bottomley CC remains in the Management Committee as a co-opted member and has continued with his responsibilities as Honorary Treasurer. Hilary Tarr also remains in the Management Committee as a co-opted member. Silvia Roccato has been on maternity leave since November 2023.

The Basinghall Suite is booked for the 2024 AGM on the afternoon of Tuesday 22nd October, and we encourage members to attend as this is always a great opportunity for everyone to get together and meet the Guild trustees in person. The Guildhall Art Gallery is in the same building.

Shop and trolley service

Shop footfall and sales improved again over the past year, outperforming the previous year in every month. Having resumed in July 2022, the trolley service had a strong first full year back, running most days Wednesday to Friday, with occasional weekend days. Sadly, trolley volunteer numbers have recently reduced due to illness and other availability issues. On the positive side for the future, volunteer recruitment picked up towards the end of the year, with several new shop and trolley volunteers going through the Trust's application process. Opening hours for the shop remain 0830-1600, Monday to Friday, with closures at the weekend and on bank holidays.

Sales of 900th anniversary stock remained strong through the year, with virtually all items selling out. An additional £9,000 was taken over the figure reported in last year's Annual Report (£13,800 to end of July 2023). A group of approximately 25 crafters regularly donate knitted items to the Guild for sale in the shop. During 2023-24, this amounted to more than 700 pieces, with sales of over £2,000.



Wholesale food price increases have remained a challenge to monitor, with time spent after every delivery to review and adjust retail prices so that we continue to maintain a steady profit margin.

The shop drinks cooler has recently been replaced following a breakdown. As before, it has been provided free of charge by Coca-Cola, with a requirement that their drinks are prominently displayed.

Following a review in conjunction with the Trust's lifting and handling team, a lifting trolley (pictured) was purchased for the shop, enabling the manager and volunteers to pick up and raise heavy weights to transport them more easily to the shelves.

As usual, Guild Christmas cards, plus the 2025 Guild calendar, will be available either direct from the shop or online at www.bartsguild.org.uk/souvenir-store.

Grants

The past year has been a busy one for grant awards and the number of applications saw a slight increase on the previous year. This trend has shown signs of continuing during the first five months of the current financial year. It is fascinating to see the variety of causes for which funding is requested, from articles to boost staff wellbeing to registrations at national and international conferences at which Barts staff would make a presentation on their specialism, thus maintaining and strengthening the Hospital's position on the national and world stages. Within this range come many requests from staff for training opportunities to increase their skills and to obtain qualifications which will permit them to offer a service to boost the capacity of their department to see and treat patients in a timely manner. All grants are important for different reasons and the Guild is equally pleased to support the refurbishment of a staff break room as to support many ways in which patients' hospital visits and stays are more comfortable and their care is enhanced. We are glad to have been contacted by departments which had not previously submitted an application to the Guild.



Ruth Kent attended the Home Mechanical Ventilation (HMV) UK Meeting 2024 at Guy's Hospital in June 2024. She writes "I am a physiotherapist specialising in sleep and ventilation. I work in the daycase unit on ward 4d at St Bartholomew's Hospital and am part of the wider sleep and ventilation team within Respiratory Medicine. The daycase unit looks after patients who have recently been set up on non-invasive (NIV) or have used NIV for many years, as well as introducing airway clearance devices such as mechanical inextufflation (cough assist). The people who are seen in our unit have conditions such as Chronic Obstructive Pulmonary Disease (COPD) and Motor Neurone Disease (MND). Both conditions are progressive and so their needs will change over time. As a physiotherapist I have to be able to respond to these changes through regular reviews of their equipment and therapy needs.

MND is a rare condition, and so there are few professionals who will come in to contact with patients with this condition. Having a network within London and the UK is really helpful so I can ensure I am giving the most up to date care. The home mechanical ventilation meeting, that I attended which was funded by the Guild, was a great opportunity to meet other professionals working with patients with MND. It was also helpful in updating my knowledge from both clinical and research perspectives. Since returning from the meeting, have been able to feedback to my colleagues and show them the latest evidence. It has given me confidence that our patients are receiving the best care possible."

As in previous years, Barts Guild has given a grant to final year medical students to support their elective placement. Below is a report from **Lauren Williamson** who travelled to Trujillo, Peru.

"On 29th April I set off on the 30-hour journey to Trujillo, Peru to partake in the elective placement, an exciting end to six years of medical school at Barts. Having never been to South America or really even out of the UK, I had little idea about what to expect and how I would manage, especially since my Spanish was pretty much non-existent. That was the beauty of this placement, as alongside working in the hospital, I was also taught medical Spanish at the international school, allowing opportunity to learn in the classroom with practical application on wards.



Lauren making a presentation about herself to colleagues in a Spanish lesson



Lauren writing up notes at one of the Community Fairs

On placement, I was able to do a mixture of work in the Emergency Department in the local hospital as well as volunteer outreach work in Community Fairs in the more rural areas of Trujillo. Within these fairs, we would see patients who had minimal access both to hospital care and pharmacies, meaning a lot of our work was to provide more immediate support to patients until they were able to see a doctor for a longer-term solution. This I found to be the most rewarding part of my elective, learning so much from every patient I spoke to and coming across and adapting to new challenges in how we were able to provide the best care.

To help further improve my Spanish, I was also placed with a family located in Trujillo who welcomed me into their home to stay for the duration of my elective as well as sharing home cooked traditional Peruvian meals and knowledge about the area they live in. I found that as the weeks went on, I felt so much more comfortable in conversing in Spanish and that being taught the medical aspect meant that I could hold consultations with patients in Spanish as well. This has also given me further insight into how a language barrier can affect how you take a history from a patient, and the limitations this can provide caused by how much you understand the language affecting what you ask as well as what you understand back.

Peru was the most incredible elective and I loved every second of it. I met so many people from around the world and was made to feel so welcome, coming away with friends and experiences I will never forget. This wouldn't have been possible without the help and support of the Barts Guild and I am so immensely grateful to everyone who made this elective possible."

While in Peru, Lauren and colleagues were able to visit Rainbow Mountain. She reports that the experience was worth the long journey but that it was very cold at an altitude of 5,200 metres above sea level, and that the sun reflecting off the pale ground surface was very bright. The llamas, who work there, wear 'sunglasses' to protect their eyes from developing cataracts.



Events

AGM Guest Speaker



The Guild's AGM was held on 25th October 2023 at the Guildhall, as noted above. We were pleased to welcome the Lady Mayoress, Mrs Felicity Lyons, who gave a motivational address to the assembled company. She paid tribute to Guild President, Ann Wickham, the Guild officers, trustees, members and volunteers who all supported the charity. Mrs Lyons continued by noting that volunteering is at the heart of the City of London and clearly forms the backbone of the Guild in every aspect of its work, visibly in the shop and trolley service but also behind the scenes. She expressed sincere thanks to all for everything that the Guild achieves.

Mrs Lyons clearly appreciated the choice of meeting venue, given that the Great Hall at Barts was under restoration, noting that the Basinghall Suite is attractive and conveniently near to the Hospital. She was sure that the Great Hall would emerge even more imposing and with a sounder structure to enable it to give many more years of service as a focal point of the Hospital, whose existence would stay closely intertwined with that of the City of London.

The Lord Mayor's Show

In March 2023, St Bart's Hospital celebrated 900 years of continuous health care on its original site in Smithfield. Once again, the Hospital's volunteers walked in The Lord Mayor's Show in November last year, raising the profile of Barts Guild (League of Friends).



Barts View Day 2024

Once again, the Guild took part in the annual Barts Hospital View Day celebrations, this year held on 8th May. The event – which dates back nearly 500 years – takes place in the Hospital square with stalls and entertainment at the heart of the country's oldest working hospital. The weather was favourable, and we wasted no time in setting up our stall to display Barts souvenirs and the remainder of the 900th Anniversary items which had been so popular the previous year. Understandably, there were fewer visitors this year but sales were still very satisfactory. We welcomed more time to chat to customers as we try to take every opportunity to promote Guild membership.



By the time this photo was taken, our stock was considerably depleted, and it was time to get our record of sales in order for the Guild Shop manager to decipher. It helped to have the trolley which incorporates a till. Most sales were electronic but we also accepted cash. We were grateful for donations and our box sits on the table close to the Guild's banner.

Volunteers' Party

The Guild's Christmas party for volunteers was held again at the Lord Raglan pub in 2023. Apart from the AGM, it is one of the few opportunities for volunteers to see their colleagues whose shifts are on a different day to their own, and for the Guild's trustees to thank all our volunteers for everything they do. It is always an occasion to which everyone looks forward. The pictures below can speak for themselves! They show some of the stars of the Guild.



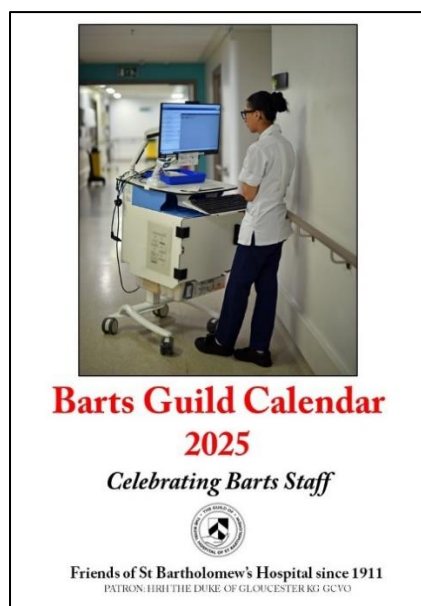
Engagement with Barts and The London Students' Association (BLSA)

The programme of final-year medical student elective placements ran again in spring and summer 2024. The Barts Guild Elective Grants were awarded, and this year there were two students who received support to gain insight and experience in their chosen field, the money having been kindly donated by the Wainwright family in memory of Dr Laurence Cartledge, former Barts Ophthalmologist. Leila Costa undertook her placement at Great Ormond Street Hospital for Children. She reported that she really enjoyed the experience which had strengthened her desire to become a paediatrician. Although it was emotionally difficult to see unwell children, it was also extremely rewarding to be able to help them and their families. As an elective student, she was able to attend the GOSH summer school which is a conference held on the site for aspiring paediatricians. Lauren Williamson travelled to Peru for her placement at the *Hospital de Alta Complejidad* in Trujillo. Lauren's account of this experience can be found earlier in the Report.

Free membership of the Guild continues to be available to students of the Faculty of Medicine and Dentistry, Queen Mary University of London. The Guild has resolved to make a clearer invitation to graduating students to sign up as paid members of the Guild.

Publications and Publicity

Calendar 2025



For 2025, our annual calendar celebrates a day in the life of the Hospital through photographs of the staff, both front line and behind the scenes, who make Barts the wonderful place it is today.

It is expected that the calendar will be available to purchase, in the Guild shop in KGV and online, from early October 2024.

Once again, our thanks go to trustee Neil Ritson for his expertise in producing the new calendar.

Barts Guild News

Barts Guild News chronicled a glorious year of celebration. March saw the first event of Barts 900. Guest of Honour, Sir Michael Palin, cut the birthday cake and unveiled Adam Dant's wonderful artwork '900 Years in 900 stories'. Other events included a display of objects and prints from the Trust's Archive, the Foundation Day Parade and Service, and record-breaking shop sales on View Day. In September, The Guild's 'Barts 900' party, attended by our Royal Patron, HRH The Duke of Gloucester, was held in the Princess Alice Garden. To complete a year of celebration, our President Ann Wickham's work for charity and London's community was recognised with the award of The British Empire Medal, as shown in the May 2024 edition. Once again, our thanks go to trustee Jan O'Neill for her editorship of two most attractive editions per year.

Guild Website

Work began in August to refresh the Guild's website. The aim is to make the site more attractive and user friendly. Content will also be updated to ensure that visitors will see current information on the Guild's aims and activities. The original website, including the online shop, remains available throughout the project. The website is available at www.bartsguild.org.uk.

Princess Alice Garden

The Princess Alice Garden is in fine fettle. The past year has seen the Guild's maintenance of the garden enjoying a relatively tranquil time especially when compared to the previous year's activity.

Three new plaques have arrived and been installed in the garden: a brass plaque commemorating our Royal Patron HRH The Duke of Gloucester KG GCVO's visit in September 2023, a brass plaque at the entrance gate commemorating the Guild's maintenance of garden since 2004, and a stainless steel plaque noting the entrance to the historic underground burial vault, which has been embedded in the flagstone that covers the entrance.

The much-needed roof repairs to St. Barts-the-Less were completed earlier this year, with minimal disruption to the PAG's many users. The works provided the opportunity of a few interesting aerial photographs of the garden to be taken, as seen here.

In May this year, we were informed that the garden had been awarded a Bronze Certificate by The Worshipful Company of Gardeners for the PAG's Winter Colour display in the City of London. It is very rewarding to see the work of our gardening team of Graeme Maynard and Noel Shiel acknowledged in this way.

The garden has proved to be a facility much valued by the hospital, its patients, staff and visitors in providing an area of relative tranquillity for relaxation and refreshment.



Order of Mercy Award



In June, Guild trustee, Jan O'Neill, was honoured to receive The Order of Mercey at ceremony at the Mansion House. The award was given by the League of Mercy in acknowledgement of her long service with Barts Guild. Jan said "It was a beautiful ceremony with music, trumpet fanfares and pageantry in a wonderful setting. I feel that this honour is really for all of our volunteers and spreads the word that the Guild is a charity to be admired."

Jan is seen here with Lord Lingfield, President of the League of Mercy.

And finally...

As ever, the officers, trustees and other members of the Management Committee would like to thank all the volunteers who do so much to make the Guild what it is, and also Andy Haddon, our Shop Manager, and Lizzie Clark, our Administrator, for their considerable contributions.



Our Chairman's letter



As I sit to pen my third and final annual letter as your Chairman, I am reminded of the long and distinguished history of our Guild and the commitment that our Founders established to the cause of supporting our great Hospital which was established 901 years ago. Today, that same ethos of service is demonstrated by our current Management Committee and volunteers, all of whom share Rahere's great vision for Barts.

Our 2024 AGM is once again being held at Guildhall, where I not only lead the City of London Corporation but also reside during the week. Do please join us if you can at the lovely venue close to Barts in the City.

As always, we continued our generous award giving in 2023-24, awarding no less than 33 grants totalling £25,867.

The Management Committee of our Guild continues to go from strength to strength, although inevitably we also have to say farewell to some members including, of course, myself. Angela Robinson has moved away and we thank her for her service. Sir Marcus Setchell, the eminent former Barts gynaecologist, has also retired as a co-opted member after many years of membership and a period as Vice Chairman of the Management Committee. We thank them both for their service and commitment to our Guild. We have welcomed Jean Stevenson to the Management Committee, and she is making a fantastic contribution to our deliberations.

We were all thrilled that our beloved President, Ann Wickham, received a British Empire Medal from the King in the New Year's Honours. Ann's service to the Guild is legendary and it is fitting that our monarch should have recognised it with a national award. A full account was featured in *Barts Guild News* of May this year. Jan O'Neill was also honoured with the award by the League of Mercy Foundation honouring volunteers. Both these distinguished ladies have contributed so much over the years to the Guild, and I am sure that you would wish to join me in warmly congratulating them both.

Inevitably, following the celebrations last year of the hospital's 900th Anniversary, this has been a somewhat quieter year but as always, I reserve my final thanks to our many volunteers who man our shop or take the trolley around the wards. They are the bedrock of our visible work and to each of them I give my heartfelt thanks.

As I now stand down after three years of service as your Chairman, I want to thank you all for your friendship and dedicated service. The voluntary commitment of each and every one of you continues to amaze me and demonstrates the very best of British!

I wish my successor well, and each of you all, and wish our Guild continued success in the years ahead. It has been a privilege to serve, and thank you for having given me that opportunity.

Long live Barts Guild!

Christopher M Hayward

Chairman

The Guild of the Royal Hospital of St Bartholomew



ANNUAL GENERAL MEETING 2023

MINUTES

of The Annual General Meeting of The Guild of the Royal Hospital of St Bartholomew,
Wednesday 25th October 2023 at 12.30pm in the Basinghall Suite, Guildhall Art Gallery

1. Opening of the AGM

Deputy Christopher Hayward, Chairman, opened the meeting and welcomed volunteers, trustees, members, committee members and guests to the Barts Guild Annual General Meeting 2023. He warmly welcomed Lady Mayoress Mrs Felicity Lyons and Shrieval Consort Mr Gary Langley. The company numbered approximately 25 attendees. Apologies had been received from 38 Guild members and guests

2. President's welcome – Mrs Ann Wickham

Mrs Wickham, President, was introduced by the Chairman and gave the following address:

"May I wish you all a very warm welcome to the 111th Annual General Meeting of The Guild of the Royal Hospital of St Bartholomew and the 112th anniversary of our foundation in 1911. We are meeting in this magnificent Basinghall Suite and thank the Corporation of London for this privilege. It is an especial pleasure to welcome the Lady Mayoress Mrs Felicity Lyons and the Sheriff's consort Gary Langley.

Nine hundred years ago, on 25th March 1123, the Bishop of London, Richard de Belmeis, consecrated the site of the Priory Church of St Bartholomew; the hospital was built on the same site at the same time as the Priory. The land had been granted to an Augustinian monk Rahere, by Henry I (reigned 1100-1135) to build a Priory Church and a hospital. Nine hundred years later, both buildings are still on their original site.

Nine hundred years is a long time and there have been many changes through the centuries: in ecclesiastical, medical and social history. But what an opportunity to celebrate! From thanksgiving services in St Bartholomew the Great and St Paul's Cathedral, to celebratory feasts in the Guildhall and the Great Hall at Barts Hospital, from a symposium organised by the Barts 900 Foundation with over thirty speakers from all the different departments and organisations of Barts Hospital including the Guild. There were concerts, exhibitions, the publication of the superb and very readable illustrated histories of the Priory Church of St Bartholomew and St Bartholomew's Hospital, as well as a map showing key points in the history of the Hospital. There were art exhibitions, a nostalgic John Betjeman evening and lectures. The finale was a glorious Gala Concert at Barts the Great with three new commissions being played including a musical setting of John Betjeman's poem "Rahere". At all of these events, the Guild was represented and recognised. No longer a 'silent army' but an army with a voice.

And how did the Guild celebrate this momentous year? We held a Garden Party on 12th September in the Princess Alice Garden. We were honoured by the presence of our Patron, His Royal Highness the Duke of Gloucester. The garden looked at its best and I think Graeme and Noel, our gardeners, even polished the leaves! As His Royal Highness chatted to groups of guests who came from the Hospital and Barts the Great, delicious cakes and pastries and refreshing drinks were served to

guests who sat at the new Jackie Roe and John Wickham tables and listened and talked to a background of jazz music.

But above all, it was an opportunity for the staff and the volunteers of Barts the Great and Barts Hospital to meet and talk to each other and put names to faces and signatures. It made us all feel part of a very large family. It was a perfect day! (and it didn't rain!).

All the monies raised from various events have been donated to the Barts Heritage Trust and to St Bartholomew the Great and St Bartholomew the Less towards their restoration. I wonder what will be written and remembered in 2123.

To be a member of the Guild, whether as a volunteer, subscription member or a member of Barts Crafts, is a very special privilege and honour. It carries with it the ideas and hopes initiated 900 years ago by Prior Rahere in both his Church and hospital.

The motto of the hospital where I trained is 'Fides, Salus, Pietas'. There are various translations but ours was 'Faith and loyalty, health and welfare, pity and love'. I've often thought that this motto could be a motto for the Guild."

The Chairman thanked Ann Wickham for her inspiring address and her faithful leadership as Guild President and presented her with a bouquet of flowers.

3. Minutes of the 2022 AGM

The Minutes of the 2022 AGM held on 13th January 2023 were received by the meeting as a correct record by show of hands.

4. Annual Report and Accounts 2022-23

The Chairman commended the Annual Report and Accounts 2022-23 to the meeting.

The Hon. Treasurer, Keith Bottomley CC, presented the accounts for the 12 months ended 31st March 2023. These show the Guild's finances continuing in good health. They had been reviewed by the Finance and Accounts Committee and approved by the Management Committee, and an independent examination has been completed, as usual, by Blue Spire Limited which had signed its report confirming that it had no concerns about the Guild's accounts.

The Treasurer highlighted the following key points arising from the accounts:

- Total expenditure exceeded total income by around £89,000 but this was after an extraordinary year of grant-giving when we awarded £118,000 in grants: most significantly £50,000 to Barts Heritage for the restoration of the Great Hall, £10,000 to Barts the Less towards the roof repairs and £20,000 for resurfacing of the Princes Alice Garden.
- Excluding the large 'one off' grants, some 44 grants were made in the year totalling £38,696, an increase of 60% on the previous year so we are doing tremendous things for patients, staff and the Hospital with our grant-giving.
- Shop sales have continued to steadily increase since the pandemic and totalled £150,000 net of VAT, reflecting the much-valued hard work of our wonderful Shop Manager Andy and our wonderful volunteers in the shop and on the now restored trolley service.
- Donations totalled £12,000 in the year and we were fortunate to receive a legacy of some £16,000. Subscriptions for the year were broadly in line with the prior year.
- The Guild continues to be reimbursed by Barts Health NHS Trust for the shop business rates.
- Total charity funds at 31st March 2023 were £755,803. It is interesting to note that five years ago they were just under £550,000.

The Treasurer expressed renewed thanks to Assistant Treasurer and Bookkeeper, Hilary Tarr, who manages the significant number of financial transactions each year, and also oversees the awarding of grants to the Hospital and its staff.

Questions on the accounts were invited but none were forthcoming. Adoption of the Annual Report and accounts was approved by the meeting with a show of hands. The Chairman thanked the Treasurer for his report, expressing his gratitude for careful management of the Guild's finances by the Treasury team.

5. Election of Officers and Committee Members

5.1 Officers

The Chairman announced two changes amongst officers of the Guild. Mr Keith Bottomley CC had stood down as Vice-Chairman and his replacement by Mr Stephen Edmondson was proposed. Steve has a Hospital background and his experience in that context will be of significant value to the Guild. In addition, Mrs Julie Pearce was proposed as Honorary Secretary on the resignation of Miss Judith Pleasance CC. Julie has joined us from holding the position of Clerk to the Worshipful Company of Poulterers in the City of London.

5.2 Members of the Committee of Management

- The Chairman noted the resignation of the following as trustee, thanking them for their service to the Guild over several years: Messrs. James Ballinger, James Benson, Chris Hayes and Adrian Stirrup.
- Additionally, Mr Keith Bottomley CC and Mrs Hilary Tarr had completed two terms of three years and now stand down as trustee.
- Mr Neil Ritson has completed one three-year term as trustee and has agreed to stand for re-election for a second term.
- Five new trustees were proposed for appointment at the Guild's Management Committee of 14th September 2023: Mrs Angela Robinson, Mrs Dawn Wright CC, Mrs Julie Pearce, Mrs Jean Stevenson and Mr Stephen Edmondson. CVs for all candidates had been circulated to members and other invitees.

All appointments were approved by Members present with a show of hands. The Chairman warmly welcomed the new trustees, mentioning the wealth of experience and knowledge which they bring to the Guild. He renewed grateful thanks to all those standing down.

6. Chairman's Report – Deputy Christopher Hayward

The Chairman remarked that it was an honour to be the Guild chairman during the 900th anniversary year of St Bartholomew's Hospital, a very ancient institution. It was of course an honour to be chairman of the Guild in its own right: 'small but perfectly formed' and punching above its weight. He had enjoyed attending the 900th celebration events but regretted not having been able to attend the Guild's party for volunteers in the Princess Alice Garden on 12th September in the presence of HRH The Duke of Gloucester. He expressed thanks to Patrick Jennings for overseeing arrangements for the event. Additionally, he thanked all the volunteers for their time and commitment and in particular the out-going Vice-Chairman Keith Bottomley for his support. The Chairman also noted that he had enjoyed a close working relationship with the Hospital's Chief Executive, Charles Knight, and also with Will Palin, Chief Executive of Barts Heritage Trust. Both had expressed their appreciation of the work of the Guild. "Here's to the next 900 years!"

7. Forthcoming events

All were encouraged to support the Guild's participation in the Lord Mayor's Show, taking place shortly on 11th November.

8. Any other business

Our two photographers, Bob Cooper and Neil Ritson, were thanked for their contribution at the AGM and their pictures will no doubt be published in forthcoming publications. There being no further business, the formal part of the meeting was declared closed at 1pm.

The Chairman welcomed the guest speaker, Mrs Felicity Lyons, Lady Mayoress, who then addressed the company. A photo and short account of the address are shown above.

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**The Guild has been informed of the death of the following members:**

Mrs Louise Biggs on 10<sup>th</sup> April 2023  
Miss Mary Diana Walker on 2nd February 2024  
Mr John Skerry on 5<sup>th</sup> May 2024

If you have news of the passing of any member, please let the Guild know.

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Report of the Honorary Treasurer

Report of the Honorary Treasurer for the year ended 31 March 2024



The year-end accounts for the 12 months to 31 March 2024 show the Guild's finances continuing in very good health.

Independent examination has been carried out by Blue Spire Ltd in the usual way who have signed their report confirming that they have no concerns about our accounts.

I would highlight the following key points arising from the numbers:

- Shop sales at almost £200,000 excluding VAT are the highest level we have seen and above the pre-pandemic peak of £170,000. Huge thanks to the small group of very special volunteers and our shop Manager Andy Haddon for keeping this much valued and expending service so well managed
- 33 grants totalling almost £26,000 in the year
- Donations of some £20,000 including £8,500 from Glenn Hoddle and the continuing generous support from Penny Wainright of £5,000 pa.

Total income, excluding an unrealised gain on investments, exceeded expenditure by £14,945 in the year. After an unrealised gain in the value of investments of £51,147 the total surplus for the year is £66,092.

After direct expenses the shop reported a loss of £6,000 as gross margin achieved was lower at 23% which resulted from higher take up of the 10% discount we offer to NHS ID card holders which we see as very much aligning with the aims of the Guild.

The Guild's investments have generated a total return performance in the 12 months of 12.2% v Consumer Price Index of 3.4%. £110,000 of free cash balances remain on two 12-month fixed deposits with Cambridge & Counties Bank (£85,000) and United Trust Bank (£25,000). The deposits are protected under the Financial Services Compensation Scheme.

Total Charity Funds at 31 March 2024 were £821,895 up from £755,803 at 31st March 2023 and compared to £650,382 at 31 March 2019. All Charity Funds are unrestricted.

My grateful thanks as ever to our Assistant Treasurer and bookkeeper, Hilary Tarr, who does a fantastic job managing, the not insignificant number of financial transactions, each year and keeps excellent records from which I do the easy bit and prepare the accounts.

Keith Bottomley CC
Honorary Treasurer

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## **Independent Examiner's Report to the Trustees of The Guild of the Royal Hospital of St Bartholomew**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2024.

### **Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act, and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Geoffrey Frost BSc (Hons) FCA  
Blue Spire Limited  
Cawley Priory  
South Pallant  
Chichester  
PO19 1SY

Date: 25 July 2024

**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW  
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2024**

**All Funds Year Ended 31 March 2024**

**Statement of Financial Activities**

|                                                     |              | <b>Unrestricted<br/>Funds</b> | <b>2023-24<br/>Restricted<br/>Funds</b> | <b>Total</b>   | <b>2022-23<br/>Total<br/>Funds</b> |
|-----------------------------------------------------|--------------|-------------------------------|-----------------------------------------|----------------|------------------------------------|
|                                                     | <b>Notes</b> | <b>£</b>                      | <b>£</b>                                | <b>£</b>       | <b>£</b>                           |
| <b>Income and Endowments from:</b>                  |              |                               |                                         |                |                                    |
| Donations and Legacies                              | 2            | 25,401                        | -                                       | 25,401         | 31,738                             |
| Charitable activities                               | 3            | 199,435                       | -                                       | 199,435        | 150,493                            |
| Other trading activities                            | 4            | 4,509                         | -                                       | 4,509          | 6,668                              |
| Investments                                         | 5            | 20,472                        | -                                       | 20,472         | 17,520                             |
| <b>Total income</b>                                 |              | <b>249,817</b>                | <b>-</b>                                | <b>249,817</b> | <b>206,419</b>                     |
| <b>Expenditure on:</b>                              |              |                               |                                         |                |                                    |
| Raising funds                                       | 6            | 3,003                         | -                                       | 3,003          | 4,529                              |
| Charitable activities                               | 7            | 231,869                       | -                                       | 231,869        | 290,953                            |
| <b>Total expenditure</b>                            |              | <b>234,872</b>                | <b>-</b>                                | <b>234,872</b> | <b>295,482</b>                     |
| <b>Income/(expenditure) excluding investments</b>   |              | <b>14,945</b>                 | <b>-</b>                                | <b>14,945</b>  | <b>(89,063)</b>                    |
| <b>Net (loss)/gains on investments (unrealised)</b> | 11           | <b>51,147</b>                 | <b>-</b>                                | <b>51,147</b>  | <b>(21,686)</b>                    |
| Net income/(expenditure)                            |              | 66,092                        | -                                       | 66,092         | (110,749)                          |
| Transfers between funds                             | 16           | -                             | -                                       | -              | -                                  |
| <b>Net movement in funds</b>                        |              | <b>66,092</b>                 | <b>-</b>                                | <b>66,092</b>  | <b>(110,749)</b>                   |
| <b>Reconciliation of funds:</b>                     |              |                               |                                         |                |                                    |
| Total funds brought forward                         | 16           | 755,803                       | -                                       | 755,803        | 866,552                            |
| <b>Total funds carried forward</b>                  | 16           | <b>821,895</b>                | <b>-</b>                                | <b>821,895</b> | <b>755,803</b>                     |

**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW  
CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2024**

**Balance Sheet as at 31 March 2024**

|                                                                       | Notes | 2023-24<br>£   | 2022-23<br>£   |
|-----------------------------------------------------------------------|-------|----------------|----------------|
| <b>Fixed assets</b>                                                   |       |                |                |
| Investments                                                           | 11    | 607,979        | 556,832        |
| <i>Total investments</i>                                              |       | <b>607,979</b> | <b>556,832</b> |
| <b>Current assets</b>                                                 |       |                |                |
| Stocks                                                                | 12    | 22,912         | 18,614         |
| Debtors                                                               | 13    | 4,767          | 6,458          |
| Cash at bank and in hand                                              | 14    | 207,705        | 236,316        |
| <i>Total current assets</i>                                           |       | <b>235,383</b> | <b>261,388</b> |
| <b>Liabilities</b>                                                    |       |                |                |
| Creditors: amounts falling due within one year                        | 15    | 21,467         | 62,417         |
| <i>Net Current Assets</i>                                             |       | <u>213,916</u> | <u>198,971</u> |
| <b>Total Net Assets</b>                                               |       | <b>821,895</b> | <b>755,803</b> |
| <b>The Funds of The Guild of the Royal Hospital of St Bartholomew</b> |       |                |                |
| Restricted income funds                                               | 16    | -              | -              |
| Unrestricted funds                                                    | 16    | 821,895        | 755,803        |
| <b>Total charity funds</b>                                            |       | <b>821,895</b> | <b>755,803</b> |

These financial statements have been prepared in accordance with the Financial Reporting Standard 102 SORP.

Approved by the trustees on 18 July 2024 and signed on their behalf



**Christopher Hayward CC  
Trustee**

**Keith Bottomley CC  
Hon. Treasurer**

# **THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2024**

## **Notes to the Accounts**

### **1. Accounting policies**

#### **General information, scope and basis of the financial statements**

The Guild of the Royal Hospital of St Bartholomew is an unincorporated charity registered in England and Wales under a constitution with the charity number 251628. The address of the principal office is given in the charity reference and administrative details page and the nature of the charity's operations and principal activities are provided in the Report of the Trustees.

The charity constitutes a public benefit entity as defined by FRS 102. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued in October 2019, the Charities Act 2011 and UK Generally Accepted Practice as it applies from 1 January 2019.

The financial statements are prepared on a going concern basis under the historical cost convention, modified to include certain items at fair value. The financial statements are presented in sterling which is the functional currency of the charity and rounded to the nearest £ pound.

The charity does not include a cash flow statement on the grounds that it is applying FRS 102 Section 1A.

#### **Incoming resources**

All incoming resources are included in the Statement of Financial Activities (SoFA) when the charity is legally entitled to the income after any performance conditions have been met, the amount can be measured reliably and it is probable that the income will be received.

For donations to be recognised, the charity will have been notified of the amounts and the settlement date in writing. If there are conditions attached to the donation and this requires a level of performance before entitlement can be obtained, then income is deferred until those conditions are fully met or the fulfilment of those conditions is within the control of the charity and it is probable that they will be fulfilled.

For legacies, entitlement is the earlier of the charity being notified of an impending distribution or the legacy being received. At this point income is recognised. On occasion, legacies will be notified to the charity; however it is not possible to measure the amount expected to be distributed. On these occasions, the legacy is treated as a contingent asset and disclosed.

Income from trading activities includes income earned from fundraising events and trading activities to raise funds for the charity. Income is received in exchange for supplying goods and services in order to raise funds and is recognised when entitlement has occurred.

Interest income is recognised using the effective interest method and is recognised as the charity's right to receive payment is established.

#### **Resources expended**

All expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Expenditure is recognised where there is a legal or constructive obligation to make payments to third parties, it is probable that the settlement will be required, and the amount of the obligation can be measured reliably. It is categorised under expenditure on charitable activities and includes grants to organisations and the cost of administering the activity of the charity.

Grants payable to third parties are within the charitable objectives. Where unconditional grants are offered, this is accrued as soon as the recipient is notified of the grant, as this gives rise to a reasonable

expectation that the recipient will receive the grant. Where grants are conditional relating to performance, then the grant is only accrued when any unfulfilled conditions are outside of the control of the charity.

Support costs are those that assist the work of the charity but do not directly represent charitable activities and include office costs, governance costs and administrative payroll costs. They are incurred directly in support of expenditure on the objects of the charity. Support costs are allocated to expenditure on charitable activities on the basis that this is the sole activity of the charity.

Governance costs are those incurred in the governance of the charity and primarily associated with the constitution and statutory requirements.

### **Employee benefits**

When employees have rendered service to the charity, short-term employee benefits to which the employees are entitled are recognised at the undiscounted amount expected to be paid in exchange for that service.

### **VAT**

The charity is registered for VAT and prepares returns currently under the Flat Rate Scheme for small businesses. On this basis, costs are recorded inclusive of VAT within the SoFA, and income is reduced by the VAT payable at a rate of 4% within the SoFA.

### **Investments**

Investments are recognised initially at fair value which is normally the transaction price excluding transaction costs. Subsequently they are measured at fair value with changes recognised in 'Net gains/(losses) on investments' in the SoFA if the shares are publicly traded or their fair value can otherwise be measured reliably. Other investments are measured at cost less impairment.

### **Stocks**

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost includes all costs of purchase, costs of conversion and other costs incurred in bringing stock to its present location and condition. Provision is made for damaged, obsolete and slow-moving stock where appropriate.

### **Debtors receivable and creditors payable within one year**

Debtors and creditors with no stated interest rate and receivable or payable within one year are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

### **Cash and cash equivalents**

Cash and cash equivalents comprise cash in hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

### **Taxation**

The charity is considered to pass the tests set out in sections 521 to 536 Income Tax Act 2007 (ITA 2007); as such no income tax is payable on the charity's activities.

### **Fund accounting**

General funds are unrestricted funds which are available for use at the discretion of the trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

Restricted funds are funds which are to be used in accordance with specific restrictions imposed by donors or raised by the charity for particular purposes. The cost of raising and administering such funds is charged against the specific fund. The aim and use of each restricted fund are set out in the notes to the financial statements.

## Going concern

The financial statements have been prepared on a going concern basis as the trustees believe that no material uncertainties exist. The trustees have considered the level of funds held and the expected level of income and expenditure for 12 months from authorising these financial statements. The budgeted income and expenditure is sufficient with the level of reserves for the charity to be able to continue as a going concern.

## 2. Donations and legacies

|           | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2024<br/>Total Funds</b> |
|-----------|-------------------------------|-----------------------------|-----------------------------|
|           | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| Donations | 20,575                        | -                           | 20,575                      |
| Grants    | 2,909                         | -                           | 2,909                       |
| Legacies  | -                             | -                           | -                           |
| Gift Aid  | 1,917                         | -                           | 1,917                       |
|           | <b>25,401</b>                 | <b>-</b>                    | <b>25,401</b>               |

|                  | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2023<br/>Total Funds</b> |
|------------------|-------------------------------|-----------------------------|-----------------------------|
|                  | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| <i>Donations</i> | <i>12,820</i>                 | <i>-</i>                    | <i>12,820</i>               |
| <i>Grants</i>    | <i>-</i>                      | <i>-</i>                    | <i>-</i>                    |
| <i>Legacies</i>  | <i>16,000</i>                 | <i>-</i>                    | <i>16,000</i>               |
| <i>Gift Aid</i>  | <i>2,918</i>                  | <i>-</i>                    | <i>2,918</i>                |
|                  | <b>31,738</b>                 | <b>-</b>                    | <b>31,738</b>               |

## 3. Charitable activities

|                             | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2024<br/>Total Funds</b> |
|-----------------------------|-------------------------------|-----------------------------|-----------------------------|
|                             | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| Guild Shop sales net of VAT | 199,435                       | -                           | 199,435                     |
|                             | <b>199,435</b>                | <b>-</b>                    | <b>199,435</b>              |

|                                    | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2023<br/>Total Funds</b> |
|------------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                    | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| <i>Guild Shop sales net of VAT</i> | <i>150,493</i>                | <i>-</i>                    | <i>150,493</i>              |
|                                    | <b>150,493</b>                | <b>-</b>                    | <b>150,493</b>              |

## 4. Other trading activities

|                                               | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2024<br/>Total Funds</b> |
|-----------------------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                               | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| Business rate refund Barts NHS Trust          | 1,652                         | -                           | 1,652                       |
| Christmas concert                             | -                             | -                           | -                           |
| Membership subscriptions (excluding Gift Aid) | 2,857                         | -                           | 2,857                       |
| Fundraising                                   | -                             | -                           | -                           |
|                                               | <b>4,509</b>                  | <b>-</b>                    | <b>4,509</b>                |

#### 4. Other trading activities (continued)

|                                                      | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2023<br/>Total Funds</b> |
|------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                                      | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| <i>Business rate refund Barts NHS Trust</i>          | 3,130                         | -                           | 3,130                       |
| <i>Christmas concert</i>                             | 1,658                         | -                           | 1,658                       |
| <i>Membership subscriptions (excluding Gift Aid)</i> | 1,880                         | -                           | 1,880                       |
| <i>Fundraising</i>                                   | -                             | -                           | -                           |
|                                                      | <b>6,668</b>                  | <b>-</b>                    | <b>6,668</b>                |

#### 5. Investment income

|                         | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2024<br/>Total Funds</b> |
|-------------------------|-------------------------------|-----------------------------|-----------------------------|
|                         | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| Income from investments | 19,492                        | -                           | 19,492                      |
| Bank interest           | 980                           | -                           | 980                         |
|                         | <b>20,472</b>                 | <b>-</b>                    | <b>20,472</b>               |

|                                | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2023<br/>Total Funds</b> |
|--------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| <i>Income from investments</i> | 16,211                        | -                           | 16,211                      |
| <i>Bank interest</i>           | 1,309                         | -                           | 1,309                       |
|                                | <b>17,520</b>                 | <b>-</b>                    | <b>17,520</b>               |

#### 6. Expenditure on raising funds

|                           | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2024<br/>Total Funds</b> |
|---------------------------|-------------------------------|-----------------------------|-----------------------------|
|                           | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| Cost of calendars         | 1,897                         | -                           | 1,897                       |
| Cost of Christmas concert | -                             | -                           | -                           |
| Newsletter                | 1,106                         | -                           | 1,106                       |
|                           | <b>3,003</b>                  | <b>-</b>                    | <b>3,003</b>                |

|                                  | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2023<br/>Total Funds</b> |
|----------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                  | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| <i>Cost of calendars</i>         | 1,878                         | -                           | 1,878                       |
| <i>Cost of Christmas concert</i> | 1,378                         | -                           | 1,378                       |
| <i>Newsletter</i>                | 1,273                         | -                           | 1,273                       |
|                                  | <b>4,529</b>                  | <b>-</b>                    | <b>4,529</b>                |

## 7. Expenditure on charitable activities

|                                                          | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | 2024<br>Total Funds<br>£ |
|----------------------------------------------------------|----------------------------|--------------------------|--------------------------|
| Cost of goods sold                                       | 153,645                    | -                        | 153,645                  |
| Shop-related expenses:                                   |                            |                          |                          |
| Salary                                                   | 42,483                     | -                        | 42,483                   |
| Volunteer travel expenses                                | 353                        | -                        | 353                      |
| Other shop expenses                                      | 5,153                      | -                        | 5,153                    |
| Postage                                                  | 1,087                      | -                        | 1,087                    |
| Helpers' party                                           | 461                        | -                        | 461                      |
| Shop telephone costs                                     | 493                        | -                        | 493                      |
| <b>Total shop costs</b>                                  | <b>50,030</b>              | <b>-</b>                 | <b>50,030</b>            |
| <b>Net income: shop account</b>                          | <b>(4,240)</b>             | <b>-</b>                 | <b>(4,240)</b>           |
| Other expenses:                                          |                            |                          |                          |
| Administrator fee                                        | 1,321                      | -                        | 1,321                    |
| AGM costs                                                | 995                        | -                        | 995                      |
| Independent Examiner: Annual examination                 | 810                        | -                        | 810                      |
| Independent Examiner: Other services                     | 324                        | -                        | 324                      |
| Printing and stationery                                  | 710                        | -                        | 710                      |
| Insurance                                                | 906                        | -                        | 906                      |
| Subscriptions                                            | 533                        | -                        | 533                      |
| Website upgrade costs                                    | 1,417                      | -                        | 1,417                    |
| Business Rates                                           | 1,652                      | -                        | 1,652                    |
| Miscellaneous expenses                                   | 831                        | -                        | 831                      |
| Bank charges                                             | 503                        | -                        | 503                      |
| Princess Alice Garden maintenance                        | 11,885                     | -                        | 11,885                   |
| <b>Total expenses</b>                                    | <b>225,562</b>             | <b>-</b>                 | <b>225,562</b>           |
| <b>Grants paid/awarded to St Bartholomew's Hospital</b>  |                            |                          |                          |
| Physiotherapists in Respiratory Care Conference          | 257                        | -                        | 257                      |
| British Thoracic Oncology Conference                     | 275                        | -                        | 275                      |
| Promotion of good hand hygiene initiative                | 582                        | -                        | 582                      |
| Microbiology & Infectious Diseases Summer School         | 500                        | -                        | 500                      |
| Managing complex tone course                             | 400                        | -                        | 400                      |
| Well-being articles for staff break room                 | 80                         | -                        | 80                       |
| Licences for 4 clinical observerships                    | 568                        | -                        | 568                      |
| Physiotherapy in Oncology International Conference       | 654                        | -                        | 654                      |
| Eye Movement Reprocessing training                       | 648                        | -                        | 648                      |
| Professor Hinds – Scientific & Educational Meeting       | 3,638                      | -                        | 3,638                    |
| Patient clothing post Radiotherapy                       | 204                        | -                        | 204                      |
| Narrative Therapy online training                        | 660                        | -                        | 660                      |
| Publish article in Heart Rhythm Case Report journal      | 880                        | -                        | 880                      |
| Lung ultrasound course for Physiotherapists contribution | 150                        | -                        | 150                      |
| Focused Ultrasound in Intensive Care training            | 340                        | -                        | 340                      |
| Critical Care Patient and Family Day                     | 203                        | -                        | 203                      |
| Cancer Care Masters module: Portfolio                    | 1,300                      | -                        | 1,300                    |
| Complementary Therapies treatment products               | 472                        | -                        | 472                      |
| Christmas presents for in-patients                       | 2,061                      | -                        | 2,061                    |
| M.Sc. Nuclear Medicine contribution (2 places)           | 2,850                      | -                        | 2,850                    |
| Christmas presents for Radiotherapy patients             | 364                        | -                        | 364                      |
| Clinical Exercise Physiology UK Conference               | 271                        | -                        | 271                      |
| <b>Sub-total Grants carried forward</b>                  | <b>17,357</b>              | <b>-</b>                 | <b>17,357</b>            |

## 7. Expenditure on charitable activities (continued)

|                                                     | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | 2024<br>Total Funds<br>£ |
|-----------------------------------------------------|----------------------------|--------------------------|--------------------------|
| <b>Sub-total Grants brought forward</b>             | <b>17,357</b>              | -                        | <b>17,357</b>            |
| Articles for children's bereavement care            | 87                         | -                        | 87                       |
| Neuropsychological assessment tests                 | 4,075                      | -                        | 4,075                    |
| BradCliff Breathing Method online course            | 394                        | -                        | 394                      |
| Medical student Elective grant (2 awards)           | 1,500                      | -                        | 1,500                    |
| American Coll of Cardiologists annual meeting       | 445                        | -                        | 445                      |
| Clinical Exercise Physiology UK Conference (travel) | 71                         | -                        | 71                       |
| Leading in Cancer Care module                       | 1,300                      | -                        | 1,300                    |
| Echo Breakfast Meetings (7 sessions)                | 138                        | -                        | 138                      |
| ECMO 3-day course at St Bartholomew's               | 500                        | -                        | 500                      |
| <b>Sub-total</b>                                    | <b>25,867</b>              | -                        | <b>25,867</b>            |
| Unpaid grants 2022-23                               | (19,560)                   | -                        | (19,560)                 |
| <b>Total grants</b>                                 | <b>6,307</b>               | -                        | <b>6,307</b>             |
|                                                     | <b>231,869</b>             | -                        | <b>231,869</b>           |

|                                                  | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | 2023<br>Total Funds<br>£ |
|--------------------------------------------------|----------------------------|--------------------------|--------------------------|
| <i>Cost of goods sold</i>                        | 110,481                    | -                        | 110,481                  |
| <i>Shop-related expenses:</i>                    |                            |                          |                          |
| <i>Salary</i>                                    | 40,541                     | -                        | 40,541                   |
| <i>Volunteer travel expenses</i>                 | 329                        | -                        | 329                      |
| <i>Other shop expenses</i>                       | 3,752                      | -                        | 3,752                    |
| <i>Postage</i>                                   | 323                        | -                        | 323                      |
| <i>Helpers' party</i>                            | 600                        | -                        | 600                      |
| <i>Shop telephone costs</i>                      | 385                        | -                        | 385                      |
| <i>Total shop costs</i>                          | 45,930                     | -                        | 45,930                   |
| <b>Net income – shop account</b>                 | <b>(5,918)</b>             | -                        | <b>(5,918)</b>           |
| <i>Other expenses:</i>                           |                            |                          |                          |
| <i>Administrator fee</i>                         | 2,651                      | -                        | 2,651                    |
| <i>AGM costs</i>                                 | 938                        | -                        | 938                      |
| <i>Independent Examiner – Annual examination</i> | 810                        | -                        | 810                      |
| <i>Independent Examiner – Other services</i>     | 432                        | -                        | 432                      |
| <i>Printing and stationery</i>                   | 890                        | -                        | 890                      |
| <i>Insurance</i>                                 | 255                        | -                        | 255                      |
| <i>Subscriptions</i>                             | 43                         | -                        | 43                       |
| <i>Website upgrade costs</i>                     | 1,338                      | -                        | 1,338                    |
| <i>Business Rates</i>                            | 3,130                      | -                        | 3,130                    |
| <i>Miscellaneous expenses</i>                    | 554                        | -                        | 554                      |
| <i>Princess Alice Garden maintenance</i>         | 6,305                      | -                        | 6,305                    |
| <b>Total expenses</b>                            | <b>173,757</b>             | -                        | <b>173,757</b>           |

## 7. Expenditure on charitable activities (continued)

|                                                                      | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>2023<br/>Total Funds<br/>£</b> |
|----------------------------------------------------------------------|-------------------------------------|-----------------------------------|-----------------------------------|
| <b>Grants paid/awarded to St Bartholomew's Hospital</b>              |                                     |                                   |                                   |
| <i>British Assoc. of Head &amp; Neck Oncology conference</i>         | 175                                 | -                                 | 175                               |
| <i>Barts Guild Elective Grant 2022 (3 awards)</i>                    | 1,500                               | -                                 | 1,500                             |
| <i>Soc. for Cardiothoracic Surgery Annual Meeting (2 places)</i>     | 1,209                               | -                                 | 1,209                             |
| <i>Catering for grant recipients' Reception</i>                      | 687                                 | -                                 | 687                               |
| <i>Kettle and teapot for Physiotherapy staff kitchen</i>             | 53                                  | -                                 | 53                                |
| <i>Clinical nursing course in Post-Anaesthetic Care</i>              | 600                                 | -                                 | 600                               |
| <i>International Forum on Quality and Safety in Healthcare</i>       | 420                                 | -                                 | 420                               |
| <i>Clothing for Radiotherapy patients post treatment</i>             | 194                                 | -                                 | 194                               |
| <i>Whiteboards to raise nurses' awareness of training</i>            | 918                                 | -                                 | 918                               |
| <i>9<sup>th</sup> Annual Upper Limb Neurorehabilitation course</i>   | 250                                 | -                                 | 250                               |
| <i>'Spinal cord injuries in a nutshell' online course</i>            | 45                                  | -                                 | 45                                |
| <i>Contribution to new furniture for Radiotherapy staff room</i>     | 6,000                               | -                                 | 6,000                             |
| <i>Barts Heritage for renovation of Great Hall</i>                   | 50,000                              | -                                 | 50,000                            |
| <i>Set up OPAT service with equipment for mobile clinic</i>          | 1,635                               | -                                 | 1,635                             |
| <i>'Compassion-focused therapy' online workshop (2 places)</i>       | 500                                 | -                                 | 500                               |
| <i>Discharge lounge furniture for cardiac surgical patients</i>      | 3,146                               | -                                 | 3,146                             |
| <i>Buteyko Practitioner training (2 places)</i>                      | 1,100                               | -                                 | 1,100                             |
| <i>Brit. Soc. of Echocardiography Nat. Ann. Educational conf.</i>    | 165                                 | -                                 | 165                               |
| <i>Catering for 2-day specialist nurse training in ECMO care</i>     | 243                                 | -                                 | 243                               |
| <i>High-grade laptop for trainee Echocardiographer</i>               | 500                                 | -                                 | 500                               |
| <i>Upper Airway course, Royal Brompton Hospital</i>                  | 426                                 | -                                 | 426                               |
| <i>Post Cardiac Arrest Care Symposium</i>                            | 402                                 | -                                 | 402                               |
| <i>London Trauma Conference: Cardiac Arrest symposium</i>            | 96                                  | -                                 | 96                                |
| <i>Hot water urn for Radiotherapy pantry</i>                         | 270                                 | -                                 | 270                               |
| <i>Metastatic Spinal Cord Compression study day</i>                  | 50                                  | -                                 | 50                                |
| <i>Active Travel Festival: hot drinks stall</i>                      | 165                                 | -                                 | 165                               |
| <i>Mugs for in-patients' Christmas gifts</i>                         | 1,306                               | -                                 | 1,306                             |
| <i>Drinks' sachets &amp; bookmarks: in-patients' Christmas gifts</i> | 450                                 | -                                 | 450                               |
| <i>Christmas gifts for Radiotherapy patients at Xmas clinic</i>      | 313                                 | -                                 | 313                               |
| <i>Echo breakfast team meetings' catering: 9 events</i>              | 262                                 | -                                 | 262                               |
| <i>Catering for Critical Care Patient and Family Day</i>             | 325                                 | -                                 | 325                               |
| <i>Barts Guild Elective Grant 2023 (2 awards)</i>                    | 1,500                               | -                                 | 1,500                             |
| <i>Artwork for Chemotherapy treatment room</i>                       | 2,500                               | -                                 | 2,500                             |
| <i>Four laptops for internal cardiology training use</i>             | 930                                 | -                                 | 930                               |
| <i>Allergy in Practice 4-day course</i>                              | 1,000                               | -                                 | 1,000                             |
| <i>European Society of Cardiology 2023 annual conference</i>         | 436                                 | -                                 | 436                               |
| <i>Funding for Pam Hibbs Memorial Lecture 2023</i>                   | 1,000                               | -                                 | 1,000                             |
| <i>Physical Assessment and Clinical Reasoning course, RMS</i>        | 1,000                               | -                                 | 1,000                             |
| <i>Applying research in Clinical Practice course, RMS</i>            | 1,890                               | -                                 | 1,890                             |
| <i>Cardiopulmonary Exercise Testing course</i>                       | 595                                 | -                                 | 595                               |
| <i>Resurfacing work in Princess Alice Garden</i>                     | 19,560                              | -                                 | 19,560                            |
| <i>Publish report in Cardiovascular Imaging Case Report</i>          | 600                                 | -                                 | 600                               |
| <i>Contribution to Adam Dant map purchase</i>                        | 3,840                               | -                                 | 3,840                             |
| <i>Donation for refurbishment to St Barts the Less</i>               | 10,000                              | -                                 | 10,000                            |
| <b>Sub-total</b>                                                     | <b>118,256</b>                      | <b>-</b>                          | <b>118,256</b>                    |
| <i>Unpaid grants 2021-22</i>                                         | <i>(1,060)</i>                      | <i>-</i>                          | <i>(1,060)</i>                    |
| <b>Total grants</b>                                                  | <b>117,196</b>                      | <b>-</b>                          | <b>117,196</b>                    |
|                                                                      | <b>290,953</b>                      | <b>-</b>                          | <b>290,953</b>                    |

## 8. Independent examiner's fees

|                                      | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2024<br/>Total Funds</b> |
|--------------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                      | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| Examiner's fees – Annual examination | 810                           | -                           | 810                         |
| Examiner's fees – Other services     | 324                           | -                           | 324                         |
|                                      | <b>1,134</b>                  | <b>-</b>                    | <b>1,134</b>                |

|                                             | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2023<br/>Total Funds</b> |
|---------------------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                             | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| <i>Examiner's fees – Annual examination</i> | <i>810</i>                    | <i>-</i>                    | <i>810</i>                  |
| <i>Examiner's fees – Other services</i>     | <i>432</i>                    | <i>-</i>                    | <i>432</i>                  |
|                                             | <b>1,242</b>                  | <b>-</b>                    | <b>1,242</b>                |

## 9. Wages and salary cost

|                                     | <b>2024<br/>Total funds</b> | <b>2023<br/>Total funds</b> |
|-------------------------------------|-----------------------------|-----------------------------|
|                                     | <b>£</b>                    | <b>£</b>                    |
| Gross wages                         | 34,088                      | 32,489                      |
| Employer's national insurance costs | 3,493                       | 3,383                       |
| Employer's pension contributions    | 4,902                       | 4,669                       |
|                                     | <b>42,483</b>               | <b>40,541</b>               |

|                                                                   | <b>2024</b> | <b>2023</b> |
|-------------------------------------------------------------------|-------------|-------------|
| Staff numbers:                                                    |             |             |
| Average head count                                                | 1           | 1           |
| Analysed by function:                                             |             |             |
| Charitable activities                                             | 1           | 1           |
| Calculated on a full-time equivalent basis, analysed by function: |             |             |
| Raising funds                                                     | 1           | 1           |

The shop manager was employed by Barts Health NHS Trust which invoices Barts Guild for associated wages and salary costs.

There were no employees with emoluments (excluding employer pension costs) above £60,000 in this or the preceding year.

## 10. Related party transactions

No remuneration was paid to trustees during this or the preceding year.

During the year under review, no trustee had travel expenses reimbursed.

There were no other transactions with related parties that require disclosure in the financial statements.

## 11. Investments

|                                               | <b>2024</b>    | <b>2023</b>    |
|-----------------------------------------------|----------------|----------------|
|                                               | <b>£</b>       | <b>£</b>       |
| Investments at market value – brought forward | 556,832        | 578,518        |
| Additions                                     | -              | -              |
| Change in market value                        | 51,147         | (21,686)       |
| Investments at current market value           | <b>607,979</b> | <b>556,832</b> |

The charity's investments are held in COIF Charity Investment units.

## 12. Stock

|            | 2024          | 2023          |
|------------|---------------|---------------|
|            | £             | £             |
| Shop stock | <u>22,912</u> | <u>18,614</u> |

## 13. Debtors

|                | 2024         | 2023         |
|----------------|--------------|--------------|
|                | £            | £            |
| Accrued income | <u>4,767</u> | <u>6,458</u> |

## 14. Cash at bank and in hand

|                                                  | 2024           | 2023           |
|--------------------------------------------------|----------------|----------------|
|                                                  | £              | £              |
| National Westminster account                     | 97,355         | 66,066         |
| Cambridge & Counties Bank 12 month fixed deposit | 85,000         | 85,000         |
| United Trust Bank 12 month fixed deposit         | 25,000         | 85,000         |
| Shop cash float                                  | 350            | 250            |
|                                                  | <u>207,705</u> | <u>236,316</u> |

## 15. Current liabilities

|                              | 2024          | 2023          |
|------------------------------|---------------|---------------|
|                              | £             | £             |
| Shop creditors               | 9,311         | 3,122         |
| Grants payable               | 10,000        | 58,485        |
| Other creditors and accruals | 2,156         | 810           |
|                              | <u>21,467</u> | <u>62,417</u> |

## 16. Analysis of net movement in funds

|                                          | Total funds<br>brought<br>forward | Total<br>incoming<br>resources | Total<br>resources<br>expended | Transfers<br>between<br>funds | Total funds<br>carried<br>forward |
|------------------------------------------|-----------------------------------|--------------------------------|--------------------------------|-------------------------------|-----------------------------------|
|                                          | £                                 | £                              | £                              | £                             | £                                 |
| <b>2023-24</b>                           |                                   |                                |                                |                               |                                   |
| <b>Restricted funds</b>                  | -                                 | -                              | -                              | -                             | -                                 |
|                                          | -                                 | -                              | -                              | -                             | -                                 |
| <b>Unrestricted funds</b>                |                                   |                                |                                |                               |                                   |
| General fund                             | 755,803                           | 249,817                        | (234,872)                      | -                             | 770,748                           |
| Net gains on investments<br>(unrealised) | -                                 | 51,147                         | -                              | -                             | 51,147                            |
| Total unrestricted funds                 | <u>755,803</u>                    | <u>300,964</u>                 | <u>(234,872)</u>               | -                             | <u>821,895</u>                    |
| <b>Total funds</b>                       | <u>755,803</u>                    | <u>300,964</u>                 | <u>(234,872)</u>               | -                             | <u>821,895</u>                    |

## 16. Analysis of net movement in funds (continued)

| <b>2022-23</b>                           | <b>Total funds<br/>brought<br/>forward<br/>£</b> | <b>Total<br/>incoming<br/>resources<br/>£</b> | <b>Total<br/>resources<br/>expended<br/>£</b> | <b>Transfers<br/>between<br/>funds<br/>£</b> | <b>Total funds<br/>carried<br/>forward<br/>£</b> |
|------------------------------------------|--------------------------------------------------|-----------------------------------------------|-----------------------------------------------|----------------------------------------------|--------------------------------------------------|
| <b>Restricted funds</b>                  | -                                                | -                                             | -                                             | -                                            | -                                                |
| <b>Unrestricted funds</b>                | 866,552                                          | 206,419                                       | (295,482)                                     | -                                            | 777,489                                          |
| General fund                             |                                                  |                                               |                                               |                                              |                                                  |
| Net gains on investments<br>(unrealised) | -                                                | (21,686)                                      | -                                             | -                                            | (21,686)                                         |
| <b>Total unrestricted funds</b>          | 866,552                                          | 184,733                                       | (295,482)                                     | -                                            | 755,803                                          |
| <b>Total funds</b>                       | 866,552                                          | 184,733                                       | (295,482)                                     | -                                            | 755,803                                          |

## 17. Analysis of net assets between funds

|                     | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>2024<br/>Total<br/>Funds<br/>£</b> | <b>2023<br/>Total<br/>Funds<br/>£</b> |
|---------------------|-------------------------------------|-----------------------------------|---------------------------------------|---------------------------------------|
| Investments         | 607,979                             | -                                 | 607,979                               | 556,832                               |
| Current assets      | 235,383                             | -                                 | 235,383                               | 261,388                               |
| Current liabilities | (21,467)                            | -                                 | (21,467)                              | (62,417)                              |
|                     | <b>821,895</b>                      | <b>-</b>                          | <b>821,895</b>                        | <b>755,803</b>                        |

## 18. Defined contribution pension schemes

The charity makes contributions to a pension scheme on behalf of its shop manager who is employed by Barts Health NHS Trust. The total payable for the year under review was £4,902 (2023: £4,669). There were no amounts outstanding at the end of the current period or comparative financial year.

## 19. Financial Instruments

The carrying amounts of the charity's financial instruments are as follows:

|                                                          | <b>2024<br/>Total Funds<br/>£</b> | <b>2023<br/>Total Funds<br/>£</b> |
|----------------------------------------------------------|-----------------------------------|-----------------------------------|
| <b>Financial assets</b>                                  |                                   |                                   |
| Measured at fair value through net income/(expenditure): |                                   |                                   |
| Fixed asset investments                                  | 607,979                           | 556,832                           |
|                                                          | <b>607,979</b>                    | <b>556,832</b>                    |

## 19. Financial Instruments (continued)

The income, expense, net gains and net losses attributable to the charity's financial instruments are summarised as follows:

|                                                                           | <b>2024</b>        | <b>2023</b>        |
|---------------------------------------------------------------------------|--------------------|--------------------|
|                                                                           | <b>Total Funds</b> | <b>Total Funds</b> |
|                                                                           | <b>£</b>           | <b>£</b>           |
| <b>Income and expenditure</b>                                             |                    |                    |
| Financial assets measured at fair value through net income/(expenditure): |                    |                    |
| Investment income                                                         | 19,492             | 16,211             |
|                                                                           | <u>19,492</u>      | <u>16,211</u>      |
| <b>Net gains and losses (including changes in fair value)</b>             |                    |                    |
| Financial assets measured at fair value through net income/(expenditure)  |                    |                    |
| Unrealised (loss)/gains on investments                                    | 51,147             | (21,686)           |
|                                                                           | <u>51,147</u>      | <u>(21,686)</u>    |

Fixed asset investments are held at fair value with valuations obtained using last traded or closing bid market prices as available.

## 20. Statement of Financial Activities 2022-23

|                                              | <b>Notes</b> | <b>Unrestricted Funds</b> | <b>Restricted Funds</b> | <b>Total</b>            |
|----------------------------------------------|--------------|---------------------------|-------------------------|-------------------------|
|                                              |              | <b>£</b>                  | <b>£</b>                | <b>£</b>                |
| <b>Income and Endowments from:</b>           |              |                           |                         |                         |
| Donations and Legacies                       | 2            | 31,738                    | -                       | 31,738                  |
| Charitable activities                        | 3            | 150,493                   | -                       | 150,493                 |
| Other trading activities                     | 4            | 6,668                     | -                       | 6,668                   |
| Investments                                  | 5            | 17,520                    | -                       | 17,520                  |
| <b>Total income</b>                          |              | <u><b>206,419</b></u>     | <u><b>-</b></u>         | <u><b>206,419</b></u>   |
| <b>Expenditure on:</b>                       |              |                           |                         |                         |
| Raising funds                                | 6            | 4,529                     | -                       | 4,529                   |
| Charitable activities                        | 7            | 290,953                   | -                       | 290,953                 |
| <b>Total expenditure</b>                     |              | <u><b>295,482</b></u>     | <u><b>-</b></u>         | <u><b>295,482</b></u>   |
| Income excluding investments                 |              | (89,063)                  | -                       | (89,063)                |
| Net (loss)/gains on investments (unrealised) | 11           | (21,686)                  | -                       | (21,686)                |
| Net income/(expenditure)                     |              | (110,749)                 | -                       | (110,749)               |
| Transfers between funds                      | 16           | -                         | -                       | -                       |
| <b>Net movement in funds</b>                 |              | <u><b>(110,749)</b></u>   | <u><b>-</b></u>         | <u><b>(110,749)</b></u> |
| <b>Reconciliation of funds:</b>              |              |                           |                         |                         |
| Total funds brought forward                  | 16           | 866,552                   | -                       | 866,552                 |
| <b>Total funds carried forward</b>           | 16           | <u><b>755,803</b></u>     | <u><b>-</b></u>         | <u><b>755,803</b></u>   |

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Guild Members and Volunteers 2024

L denotes Life Member

Dr J. David Abell	Mr Hugh Crosthwait	Miss Hilary Hiscocks
Miss Muna Abdi	Mr Conor Czech	Prof. Sir Deian Hopkin
Mr Tamam Abid	Mr Stephen Dar	Mrs Brenda Hustler
Miss Aderinsola Ademola	Mrs Kate Dawson	Mr Elsaid Islamaj
Miss Atena Ahmed	Ms Belinda Dee	Mrs Jayne Jennings L
Ms Santosh Alden	Miss Salsabil Djelloul	Mr Patrick Jennings L
Mrs Susan Allen	Ms Saskia Eddy	Mrs Jenny Jeyarajah
Mrs Caroline Allington	Mrs Jenny Edmonds	Ms Annwen Jones
Miss Alice Allsopp	Mr Stephen Edmondson L	Mr Milton Justinguthakaran
Mrs Gillian Anderson	Dr Andrew Elliot-Smith	Mr Raghuv Kanwar
Miss Megan Annetts	Mrs Angela Evans	Miss Harman Kaur
Mr Edward Appiah-Kubi	Mr James Evans	Mr Anthony Kaweesa
Ms Christine Ashby L	Ms Lesley Evans	Ms Rosie Kaye
Mrs Sylvia Aspinall	Ms Sue Evans L	Lady Mary Keen L
Dr William Atkins	Mrs Sarah Everett	Ms Amina Erin Kelly
Miss Anna Barnfield	Mrs Hilda Fazzani	Mrs Mary Kelsey-Fry L
Mr Stephen Bench	Miss Alison Fenwick L	Mrs Jane Keyes L
Mr Brandon Beng	Mrs Anthea Finn	Mr Hassan Khan
Dr David Besser	Mr Geoffrey Finn	Miss Alison Knapp L
Mrs Valerie Besser	Ms Sally Finn	Miss Grace Kolade
Dr David Best	Mr David Frank L	Mrs Patricia Kraft
Mrs Emma Bishop	Mrs Jemma Frederick	Dr Hazem Lashin
Mrs Sue Boswell	Miss Ezi Fred-Nnoham	Mrs Elaine Law
Mr Keith Bottomley CC	Miss Sandra Gann	Miss Samantha Lee
Mr Derek Boyce L	Miss Kangbo Gao	Mr David L'enclume
Dr Jeremy Bradley L	Miss Jennifer Gaze	Ms Stephanie Lindsay
Mrs Gillian Braithwaite	Mr Joseph Gbenro	Mrs Sarah Lister
Ms Mary Breadman	Mr Periklis Giannakis	Miss Jane Lloyd L
Mrs Julia Briscoe	Miss Susan Gibson L	Mr Gustavo Loback
Mr Oliver Britten	Ms Patricia Gillen	Miss Valeria Locatelli L
Ms Carmen Brooker	Mrs Margaret Gillett	Dr Nicole Loi
Mr Gabriel Burchell	Dr Cedric Gilson	Dr Tom Longbottom
Dr Andrew Burnett	Ms Monique Gold	Miss Valerie Luxton L
Ms Lesley Burnett	Mrs Sarah Gordon-Colebrooke	Ms Caitlin MacClancy
Miss Kira Burroughs	Miss Carin Gotru	Miss Antoinette Machin
Mrs Rita Buttigieg	Mrs Pat Gough	Dr John Macken
Ms Jane Carey-Harris L	Mrs Jane Graham L	Mr Abhiram Magesh
Mr Lawrence Carter L	Dr Heather Hackett	Mr James Malcolmson
Mr Clyde Castelino	Mr Andy Haddon	Mrs Sophie Marshall L
Lady Castle Stewart L	Mr Mez Hakim	Mr Paul Martinelli CC L
Miss Suheyyla Celik	Mrs Elsie Halsey L	Ms Maria Martins
Lady Chalstrey	Mr Rizwan Hameed	Mrs Susan Mason
Miss Marina Chan	Mrs Ellen Hamer	Ms Lynn McBurnie
Mr Jonathan Charnock	Mrs Daphne Hamilton-Fairley	Mr Adrian McCabe
Mr Kin Tong Che	OBE L	Mr Ian McDowell
Miss Maryam Choudhury	Mrs Sylvia Hampton	Mrs Wendy Mead OBE CC
Mrs Elizabeth Clark	Mrs Amanda Handley	Mr Sam Merry
Mrs Elizabeth Cleaver	Dr Marion Hatton	Mrs Ann Milbank
Mr Patrick Coldstream	Mr Christopher Hayward CC L	Ms Dorothy Miller
Ms Judy Cook L	Miss Margaret Hazard	Hon. Sir Stephen Mitchell
Mr Bob Cooper L	Mr Paul Heasmer	Mrs Joan Morton
Miss Deborah Cooper	Mr David Henry	Mr Terence Moss
Ms Helen Cooper L	Mrs Margaret Henry	Mr Jayanth Mummidi
Ms Madeleine Craggs L	Mrs Pauline Hirst L	Dr John Munns

Miss Gurveen Nagi	Miss Margaret Roles	Mr Yi Liane Daniel Tan
Mr Jayesh Nagpal	Mr Alistair Rookes	Mrs Hilary Tarr
Dr Ahmed Naji	Mr Michael Rosen	Mr Alexander Tchinov
Mr Roger Nash	Mrs June Rosenwould	Mr Barnabas Tedder
Mrs Pamela Nash L	Mrs Margaret Rumsey L	Mr Stephen Thean
Mrs Jean Nathan	Mr Ray Russo	Mr Kavi Thobhani
Mr George Nichols	Miss Sahel Saadat	Mr Lewis Thomas
Mrs Beverley Nickolls	Mr Aamir Saiyed	Ms Julie Townsend
Mrs Margaret Oates	Ms Margaret Salmon	Mr Robert Tucker
Sister Elizabeth O'Connor	Mrs Jacqueline Sanderson	Dr Sarah Vepers L
Ms Jan O'Neill L	Sir Marcus Setchell KCVO	Mrs Penny Wainwright L
Miss Favour Onwudiwe	Ms Sandra Shadbolt	Mr Martin Wainwright MBE L
Mrs Barbara Pare	Mr Riyan Shah	Mr Oskar Wallis-King
Mrs Jane Parker	Mr William Shand	Mr Wei Wang
Mrs Julie Pearce	Mr Sathyam Sharma	Mrs Lynne Warnock
Dr Andrew Pembroke	Dr Elizabeth Shaw L	Miss Rosemary Waxman
Dr Jacqueline Pembroke	Mrs Alison Shepherd L	Mr David Way L
Miss Ameshka Perera	Dr Stephen Shepherd L	Dr Judith Webb L
Mr Andrew Phillips	Miss Shraddha Sheth	Ms Josephine Wellington L
Mrs Claire Phillips	Mrs Pat Simmonds	Miss Niamh Whelan
Mr Edward Phillips	Dr Paul Simmons	Dr Veronica White L
Mr Simon Phillips	Mr Shubham Singh	Mrs Ann Wickham
Miss Judith Pleasance CC L	Mrs Sue Smith	Mr William Wicks
Mrs Doreen Price	Ms Elisabeth Smyth	Miss Ardila Widjono
Mr Syed Rahman	Mr Pardeep Sondhi	Ms Helen Wilding
Miss Anuska Rajen	Dr Elizabeth Sparrow L	Mr Daniel Williams
Mr Mahateja Aditya Ramdhian	Ms Jill Stennings	Mrs Dawn Wright CC
Miss Natasha Alia Razman	Mr Norman Stephens	Mrs Margaret Wyatt
Miss Maryam Rhaddaoui	Mrs Jean Stevenson L	Miss Cerina Yan
Mrs Jean Ritchie	Mrs Rosamund Stocks	Ms Lucy Yendole L
Mr Neil Ritson L	Ms Mai Sugimoto	Ms Janet Young
Ms Joan Rivellini	Mr Edward Summers	Ms Heena Zaman
Mrs Angela Robinson L	Mrs Clare Sweatman	Miss Dorna Zarei
Ms Silvia Roccato	Mr Jit Yih Tan	Mr Yuxuan Zhang

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## One final grant report

Sara McKeown, from 1<sup>st</sup> floor Cardiac Theatres department, reports on a Quality Improvement project with which the Guild was able to assist with funding to enable this staff welfare initiative to go ahead.

"Our coffee room: This is used by all members of the multi-disciplinary team in theatres. On average 100 staff members use this coffee room on any given day. Most staff have complained that our coffee room is a corridor and doesn't feel relaxing on breaks. Unfortunately, this is absolutely correct due to the design of the building. Staff taking the stairs (from outside) need to walk through the coffee room to get to the changing rooms.... There is no alternative route whilst in outdoor clothes. What we can do.... is try and give the coffee room a more relaxing feel.... Cath labs have updated their coffee room and it is a place of tranquillity for staff on their unpaid lunch breaks. We would like to recreate this in theatre and the QI team have met up and have a vision to make this room more inviting. This would increase mental well-being for our staff to have the atmosphere they wish for during their breaks."

Sara acted as Project Manager and co-ordinated the choice of tables, chairs, bar tables and stool sets, and shelving to serve as room dividers, plus a lamp. The team experimented with different layouts to maximise the efficient use of space and of some existing furniture. They came up with a design which permitted a less obtrusive passageway for staff passing through the room, at the same time as creating an inviting and practical space in which staff could spend coffee and lunch breaks.

Most conveniently, Sara had requested that the room be painted before the new furniture was installed. This took place in early April and meanwhile, the Guild had purchased the required items, from popular suppliers, for which Sara found storage space. She organised a team to construct the furniture which was duly installed in accordance with the final plan, and finishing touches were added in the form of plants. An 'official' opening event, with ribbon-cutting, was arranged for a date in June where grants' committee member Neil Ritson represented the Guild to do the honours.

Sara said "It is wonderful to see the joy within the team using this space. The layout ensures lunch breaks are more relaxing which is the essence of staff wellbeing." Profuse thanks were offered to the Guild for making the transformation possible. A selection of photos follows, from construction to completion. Sara is shown in the final photo, on the left, with colleagues Albert and Melanie.



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BARTS GUILD

St Bartholomew's Hospital
West Smithfield
London EC1A 7BE

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Email: contact@bartsguild.org.uk

Guild Shop 020 3465 6382

www.bartsguild.org.uk



Barts Guild Facebook page
A way to keep in touch with the Guild
<https://www.facebook.com/BartsHospitalGuild>

Twitter @BartsGuild

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW

England & Wales - Charity number 251628

Accounts



Barts Guild

Friends of St Bartholomew's Hospital

since 1911

One Hundred and Eleventh Annual Report and Accounts

2022 – 2023





Barts Guild awarded a grant to the Radiotherapy department to provide presents for patients who attended Clinic on Christmas Eve 2022.



Gifts for Him ...



and Gifts for Her



Barts Guild

Friends of St Bartholomew's Hospital since 1911

Annual Report and Accounts 2022-2023

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www.bartsguild.org.uk

The Guild wishes to express grateful thanks to TFW Printers (sales@tfwprinters.co.uk) for their help in producing this Annual Report.

Photography: Bob Cooper; Patrick Jennings; Neil Ritson

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
(also known as Barts Guild)

Registered Charity No 251628

Affiliated to ATTEND – Enhancing Health and Social Care, locally

PATRON

HRH The Duke of Gloucester KG GCVO

PRESIDENT

Mrs Ann Wickham

VICE-PRESIDENTS

The Lady Mayoress

Mrs Margaret Gillett

Mrs Daphne Hamilton Fairley OBE

Mrs Pauline Hirst

Mrs Mary Kelsey-Fry

Mrs Alison Shepherd

OFFICERS OF THE GUILD

at 31 March 2023

Chairman

Mr Christopher Hayward CC

Vice-Chairman

Mr Keith Bottomley CC

Honorary Secretary

Miss Judith Pleasance CC

Honorary Treasurer

Mr Keith Bottomley CC

COMMITTEE OF MANAGEMENT
at 31 March 2023

Ordinary members (elected)

Mr James Ballinger

Mr Steve Bench

Mr James Benson

Mr Chris Hayes

Mr Neil Ritson

Mr Adrian Stirrup

Mrs Hilary Tarr

Co-opted members

Ms Lesley Evans

Mr Patrick Jennings

Mr Ian McDowell

Mrs Wendy Mead OBE CC

Ms Jan O'Neill

Miss Silvia Roccato

Sir Marcus Setchell KCVO

Miss Niamh Whelan

Those with other executive responsibilities or invited to attend meetings

Mrs Elizabeth Clark, Administrator

Mr Andy Haddon, Shop Manager

Report of the Trustees

Reference and administrative details of the charity, its trustees and advisers for the year ended 31 March 2023

Trustees

Mr Christopher Hayward CC	Chairman	Reappointed as trustee 13/01/23
Mr Keith Bottomley CC	Vice-Chairman	
Miss Judith Pleasance CC	Honorary Secretary	
Mr Keith Bottomley CC	Honorary Treasurer	
Mr James Ballinger		Mr Chris Hayes
Mr Steve Bench		Mrs Jenny Jeyarajah
Mr James Benson		Mr Neil Ritson
Mrs Julia Briscoe	Appointed 13/01/23	Mr Adrian Stirrup
Ms Lesley Evans	Resigned 13/01/23	Mrs Hilary Tarr

Charity Registered Number: 251628

Address of principal office

St Bartholomew's Hospital
West Smithfield
London EC1A 7BE

Independent Examiner

Blue Spire Limited
Cawley Priory
South Pallant
Chichester PO19 1SY

Bankers

National Westminster PLC
P O Box No159
332 High Holborn
London WC1V 7PS

Cambridge & Counties Bank Limited
Charnwood Court
5B New Walk
Leicester LE1 6TE

CCLA Charity Accounts
Senator House
85 Queen Victoria Street
London EC4V 4ET

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Structure, governance and management

Structure of the charity

Barts Guild is an Unincorporated Association charity. Its governing document is its Constitution which was revised, agreed and adopted by the Guild's Management Committee, the Guild's membership and the Charity Commission in November and December 2013. It was further amended, agreed and adopted in October 2018. In recent times the governing document has been updated in 2000, 2002, 2013 and 2018. (See also website www.bartsguild.org.uk.)

Five meetings of the Management Committee (MC) of trustees take place during the year. In addition, a number of sub-committees take the Guild's activities forward in the following areas: Grants; Finance and Accounts; Investments; Risk; Membership; Fundraising; Publications and Publicity; IT and Website; Shop and Business, Princess Alice Garden.

Recruitment and appointment of new trustees

The charity in general meeting shall elect the officers and the other trustees. The trustees may appoint any person who is willing to act as a trustee. The number of trustees shall not be less than three but (unless otherwise determined by a resolution of the charity in general meeting) shall not be subject to any maximum. Any member or volunteer can be nominated for potential trusteeship.

Nominees for trusteeship/members of the Management Committee are interviewed by the Chairman, sometimes with the Hon. Secretary; two referees are required in every case and nominations are agreed by the MC before being proposed for election at the AGM. In its trustees the Committee looks for areas of expertise important to the modern charity (e.g. law, finance, IT) and/or practical applications to help the Guild in its day to day work in the shop and hospital trolley services and other activities. In a similar fashion trustees can also be removed by the MC.

At the 2022 AGM there were no changes amongst the officers of the charity, although Mr Christopher Hayward CC, Chairman, who had completed three years as a trustee, was reappointed by members for a further three years. Also appointed as a trustee, following recommendation by the Management Committee, was Mrs Julia Briscoe for an initial three years. Mrs Jenny Jeyarajah resigned as a trustee, and Ms Lesley Evans stood down as a trustee having completed two consecutive terms of three years.

Risk assessment

The Management Committee has assessed the major risks to which the charity may be exposed and is satisfied that systems are in place to manage exposure to these risks. The categories of risk surveyed cover: governance; operations; finance; external environment; compliance. Some examples of risks include: the ability to sustain the needed level of volunteers and the current level of income, a fall in investment values and returns, reputational risks and unforeseen changes in the operation of the NHS.

These risks are mitigated by active management by the MC and its sub-committees, close consultation with Barts Health NHS Trust Voluntary Services, careful review of investments and monitoring of the professional investment advisers, and liaison at board and senior management level with both Barts Hospital and Barts Health NHS Trust. In addition, there is full compliance with the General Data Protection Regulation (GDPR) introduced on 25 May 2018.

Our Risk sub-committee assists and advises the MC in the regular review and assessment of the risks facing the charity in all areas of its work and plans for the management of those risks. Where new risks are identified or there is a change in existing risks, the sub-committee will review where required and inform the MC.

Objectives and activities

The objects of the Guild are to help the Royal Hospital of St Bartholomew by providing:

- **By personal service and by provision from the Charity's funds, such amenities for the patients and staff as would not be available to them under the National Health Service;**
- **Such other charitable assistance to the Hospital, its patients, former patients, staff, students and others involved with the affairs of the Hospital as the trustees may determine.**

The main activities undertaken by the Guild to carry out these objects for the public benefit are:

- running a general and souvenir shop as an amenity for patients, staff and visitors;
- providing a trolley service for inpatients, selling newspapers, toiletries, confectionery and convenience items;
- making grants for the provision of facilities on wards for patients and staff;
- making grants that aid NHS staff to increase their level of skill and that of their co-workers;
- funding the purchase of clinical equipment;
- maintaining the Princess Alice Garden for the comfort and enjoyment of staff, patients and visitors.

In relation to all the Guild's activities we have paid due regard to the guidance published by the Charity Commission concerning public benefit.

Achievements and performance

Shop services

The shop continues to see a recovery in footfall, with income of £150,493 net of VAT (2021-22: £100,305). Two new volunteers have been taken on in the shop and weekend trolley volunteers have returned, resulting in greater flexibility and continuity support. Hospital infection control restrictions were reviewed, allowing the trolley service to recommence after a two-year absence. The trolley currently runs Wednesday to Friday, and at weekends when the returning volunteers are available. Plans are in place to recruit trolley volunteers in order to improve the availability and reliability of that service.

Website and social media

Our website continues to enable new members to join and existing members to renew, as well as purchase souvenirs, make donations and apply for grants. It provides notice of events, charity information and other news, which is also publicised via the Guild's Twitter and Facebook feeds.

Membership

Membership of the Guild stands at 335 members at the year-end, 189 of them being subscription members and/or volunteers. There continues to be take-up of the offer of free Guild membership to students of Barts and The London School of Medicine and Dentistry (BLSMD). Student members numbered 146 (excluding recent graduates), and this is a decrease compared to the previous year. The charity needs to find ways of increasing subscription membership as well as promoting and sustaining interest from current and new intakes of students. An important objective of the association is to attract the interest of a new generation of practitioners who may continue to support the Guild long after their student days have ended.

Grants

Grants awarded to the Hospital in the year totalled £118,256 for 47 grants. This is the largest number of awards in recent years and certainly the highest total. The figure has been boosted by the award of a £50,000 donation to the appeal by Barts Heritage, launched to mark the 900th anniversary of the founding of St Bartholomew's Hospital. Additionally, £10,000 has been awarded to a fund for urgent repair works on St Bartholomew-the-Less Church within the Hospital grounds. The last major award of £19,560 was for ground surface work in the Princess Alice Garden within the Hospital site which is maintained by Barts Guild.

Many grants supported patients' and staff's comforts and facilities, purchase of equipment and furniture for the Hospital, and funded opportunities for staff training. Examples included the purchase of laptops for internal Cardiology training use, a contribution to new furniture for the Radiotherapy staff room, and catering for Critical Care Patient and Family day. The Guild supports some final-year students of BLSMD for their Elective placements through the kind donation of Mrs Penny Wainwright and family.

The remainder of grants took the form of educational funding for study days and conferences for staff to keep abreast of new developments and to share and learn best practice so as to enhance patient care; for example, a Post Cardiac Arrest Care Symposium.

A full list of grants agreed is contained in this Annual Report's Notes to the Accounts.

Estimated numbers of beneficiaries served directly by the Guild

The year saw over 60,100 sales transactions relating to footfall in the Shop, by patients, visitors and staff, and a further 2,265 sales transactions relating to the trolley service (2021-22 total: 47,500). The average sales value of a transaction was £2.41.

Contribution of Guild volunteers during the year

Front line volunteers providing service for the shop and ward trolley rounds (Monday-Friday, Saturday-Sunday), contributed approximately 2,600 hours of service (2021-22: 1760). Other voluntary activities including management, support and administration are carried out by the charity's officers, other trustees and co-opted members of the Management Committee. Their remit covers management committee meetings, sub-committee meetings and consultations, management of membership, finance, grants, publications, website, IT, Princess Alice Garden and other areas necessary to the running of the charity. The Guild is hugely appreciative of the expertise and dedication of all who contribute so much to enable the charity to function effectively.

Financial review

The Financial Statements are set out in this Annual Report. The salient features of financial performance and resource are outlined in the Hon. Treasurer's Report.

The charity's income for the year was £206,419 (2021-22: £176,407). Investment income totalled £17,520 (2021-22: £17,563). The Guild's total funds are £755,803 (2021-22: £866,552). Shop income has continued to recover post pandemic in the year to £150,493 net of VAT (2021-22 £100,305) and approaching the pre-pandemic peak of £181,302 in 2019-20. Significant grant giving took place in the year with-grants of £50,000 to Bart Heritage and £10,000 to St Bartholomew the Less in addition to the usual grant giving of the charity.

The grant to Barts Heritage is paid over three years, £30,000 this year and £10,000 in each of the successive financial years. The treasury responsibility and financial oversight are undertaken most capably by Mr Keith Bottomley CC as Hon. Treasurer and Mrs Hilary Tarr as Assistant Treasurer/Bookkeeper, with input from other trustees who also have wide financial experience.

Reserves Policy

Our policy for the financial reserves is that we should endeavour to hold sufficient to cover at least a year's expenditure on Shop-related and other expenses, together with the current aim of spending about £25,000 to £35,000 per year on grants, or somewhat more if needs prevail. The outlay on the Princess Alice Garden in recent years is regarded as an exceptional grant in its extent but the new Garden will benefit the Hospital for many years to come.

Therefore, with reserves of £755,803 the current resources are well in excess of this level. We are conscious that in recent years the charity's financial position has been much enhanced by the receipt of some substantial legacies and improved turnover in the relocated Shop. We believe that the current financial standing of the charity will enable us to further develop and to expand our grant-giving ability to help the NHS Trust. Based on the current level of its reserves, the charity is well able to meet its projected obligations and liabilities and has no uncertainty over its continuing status as a 'going concern' as at the signing date.

Plans for future periods

The trustees examine and consult on future needs and issues, mindful of being responsive to changing patient needs and hospital developments. Over a forthcoming five-year period we aspire to:

- enlarge the range of Shop stock, provided that space permits and is supported by our continuing review of stock policy;
- aim to increase the number of active volunteers so as to widen the scope of shop business and give it wider flexibility;
- raise the level of grants (provided that the financial position allows through Shop income, improved fundraising, investments and bequests: for example, investment income has contributed well to the level of grants made);
- assist the Hospital as a fundraising channel to meet specific and/or exceptional demands;
- build upon the celebration of Barts Hospital's 900th Anniversary with initiatives to increase membership, sustain financial grants and develop sponsorship opportunities;
- maximise the website's capacity in order to help with several of these initiatives.

Support

Barts Health NHS Trust continues to be greatly supportive of its oldest service-providing volunteer charity. We are also very appreciative of the support for and interest in the Guild of our Royal Patron HRH The Duke of Gloucester and his officials. We welcome and value the Patron's counsel.

The Guild has always been grateful for offers of support from businesses and other outside bodies, especially local ones and those in the City of London, and has appreciated, too, the interest of those of their staff that have expressed support for us.

Approved by the trustees on 13 July 2023 and signed on their behalf



Christopher Hayward CC

Chairman

Update for 2022-2023

The Annual Report focuses on the financial year 2022-2023, but in this section we also refer to activity that has taken place during the current financial year in order to bring readers as up-to-date as we can with the charity's developments. Some of this information has previously been noted in *Barts Guild News*, which is also available on the Publications page of the Guild website.

Trustees and Management Committee (MC) members

In a further, very welcome sign of normal business being resumed after the pandemic, the venue for the Guild's 2022 AGM was once again the Great Hall at the Hospital.

The meeting saw Christopher Hayward CC re-appointed as Chairman for a further year – and the extension of his tenure as a trustee for another three years – with Keith Bottomley CC re-appointed as Hon. Treasurer and Vice-Chair, and Judith Pleasance CC as Hon. Secretary, both also for a further year.

In other business, Julia Briscoe was appointed as a new trustee of the Guild. Julia is an experienced Board member and an Independent Consultant Nurse, specialising in leadership, workforce and community development.

Having completed a six-year term, Lesley Evans stood down as a trustee but was appointed to the Management Committee as a Co-opted member. Jenny Jeyarajah, who was thanked at the AGM for her contribution to the Guild over many years, resigned as a trustee. However, we are pleased to report that she continues to volunteer in the Shop.

Shop and trolley service



The Guild shop has continued to see a strong recovery in footfall and sales over the past year, and opening hours remain 0830-1600, Monday to Friday. The trolley service resumed in July 2022, and has been running from Wednesday to Friday, with occasional weekend days, all subject to volunteer availability. A volunteer recruitment campaign is being planned, focusing on increasing the days that the trolley service runs and also to make it more resilient to volunteer absences. Volunteer coverage for the shop is more reliable, with two new recruits joining us this year.

The shop and online store saw a significant boost to sales related to souvenirs for the Hospital's 900th anniversary celebrations. Up to the end of July 2023, this amounted to over 1300 souvenirs sold and sales revenue of just under £13,800. Shop manager Andy Haddon and trustee Steve Bench were significantly involved in discussions and the subsequent production of several of the Hospital's 900th celebration souvenirs, and it was agreed with the Hospital's 900th committee that the Guild would fund the wholesale purchases and retain the full sales revenue.

Our new shop and trolley card payment service provider has been very successful in reducing till errors as the tills are now integrated with the card reader. The past year has seen significant wholesale food price inflation and this has been reflected in increased retail prices so that we continue to maintain a steady profit margin. The shop counter remains protected by a Perspex screen, but face masks are no longer required.

Guild Christmas cards and the 2024 Guild calendar will be available either direct from the shop or through the Guild's website.

Grants

As has been mentioned above, 2022-23 was a year when grant-giving to the Hospital saw a new high both in terms of total value and number of applications approved. The first five months of the new financial year have also seen a steady arrival of applications, and several of these have been eye-opening in revealing the breadth and depth of specialist treatment conducted by the Hospital; for example, therapies used by Psychological Services, and most intricate procedures practised by Cardiologists.

The Guild continues to recognise the importance of maintaining and advancing the specialist knowledge and skills of Barts Hospital's staff through their participation in medical educational and training programmes and conference attendance, especially at a time of constant pressure on NHS core funds. To this end, grants for attendance at course and conference events arranged by the following organisations have been awarded: International Forum on Quality and Safety in Healthcare, University of West London, Royal Marsden School, Balanced Minds, Royal Brompton Hospital, The Christie NHS Foundation Trust, Allergy Academy, Association of Chartered Physiotherapists in Respiratory Care, and several other providers in Britain and abroad.

In addition, the Guild has been pleased to provide funding towards furniture, fittings and equipment in Hospital departments, catering for education, staff welfare and patient feedback events, and publishing case reports in prestigious medical journals. A spectacular piece of Guild-funded artwork has been completed in a windowless Chemotherapy room, as recently featured in *Barts Guild News* of May 2023.

Natalie Hollins, Specialist Antimicrobial, Infection control and OPAT Pharmacist, writes about her opportunity:



“With thanks to Barts Guild I had the opportunity to attend the European Society of Clinical Microbiology and Infectious Diseases (ESCMID) Annual Summer School. This was a week long course held in the amazing city of Seville in Spain. It was a well thought-out schedule of lectures from specialists in microbiology and infectious diseases from all over Europe, who spoke about advances in treatment of the many diseases that fall within Infectious diseases. These included tuberculosis, malaria and HIV to name a few. They covered the development of new diagnostic tools and the new treatments which are in development.

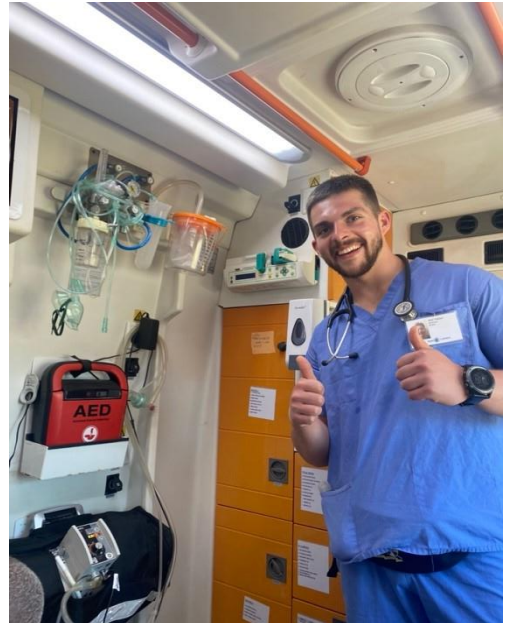
The afternoons gave us the chance to present patient case reports and to get feedback on the clinical management as well as presentation technique. These were followed by workshops where in smaller groups we would discuss clinical conditions such as endocarditis and orthopaedic infections, as well as mapping out a strategic plan for antimicrobial stewardship programme for a hospital.

The week also gave a great opportunity to meet infection specialists from across Europe and to compare practice and learn from each other. We visited one of the hospitals in Seville and had a guided tour around Pharmacy, the microbiology lab and some of the clinical areas. It was great to see how they work and meet some of the local clinicians in practice. Overall it was a great week where we all learnt a great deal and were able to work closely with specialists who are at the top of their field internationally. Many thanks to the support from Barts Guild.”

Final-year medical student **Alexander Haiser**, recipient of a Barts Guild Elective grant from the Dr Laurence Cartledge Memorial Fund, writes of his recent placement in Ghana. The photo below shows Alex in one of the ambulances.

"I would like firstly to express my gratitude to Barts Guild for awarding me this bursary for my elective. I feel extremely lucky to have been considered for this award and it was a pleasure to represent the Guild.

My journey in Ghana began in Takoradi, located in the Western Region. I was based here for two weeks in a house with other medical professionals from many countries including Canada, Australia and France. Each day would begin at 7am sharp, with a traditional Ghanaian breakfast before travelling to Effia Nwkonta regional hospital for my placement. This was a small-medium sized regional hospital, which served as both a referral centre for patients from rural clinics and additionally a hospital for emergency and elective treatment for the inhabitants of Takoradi. It contained a small emergency department, orthopaedics and trauma surgery, general surgery, paediatrics, neonatal intensive care, an adult medical ward and outpatient services for patients with HIV. Patients who needed more specialist services including imaging services, were referred by ambulance to nearby specialist hospitals.



For my first week, I was based in the emergency department. This was an eye-opening experience, as many patients were acutely unwell with a wide range of conditions, including malaria, gastroenteritis and traumatic injuries. However, this was very different from my experience in UK emergency departments as patients in Ghana must pay for their own medical treatment, including the purchase of medical supplies such as intravenous fluid bags, surgical instruments and additionally medications or imaging studies. As a result of this, patients often presented to hospital at a very late stage of illness, in order to avoid expensive medical bills, often resulting in many patients sadly passing away. Furthermore, it was an unusual experience as the medical team often had to wait for patients to purchase the necessary equipment before initiating treatment, even in conditions that needed immediate treatment such as strangulated hernias or open fractures. Over these two weeks, I also had the opportunity to attend theatre sessions and observe procedures such as inguinal hernia repairs, caesarean sections or appendectomies. It was interesting to see traditional open techniques for these procedures, as in the NHS advances in technology have led to the widespread use of minimally invasive techniques such as laparoscopy and natural orifice surgery (NOTES). However, this is not widely utilised in Africa, mainly due to lack of resources and cost. The hospital also had a large HIV outpatient centre which was intriguing to visit as HIV is very common in Sub-Saharan Africa. After spending time in the clinic I learnt how the stigma of HIV is still very present but due to the funding from non-governmental organizations (NGOs), most patients were being treated with anti-retroviral therapy. Despite this, compliance was lacking with this medication, and I noticed that this was a common theme across healthcare in Ghana, as there is often a lack of understanding of the importance of taking medication regularly and additionally the added cost of purchasing medication.



My third week was spent in the rural fishing village of Princess Town, which is located two hours west of Takoradi. I stayed with a local family who lived in a house of sixteen. This was a humbling experience as the house lacked running water, a shower or a flushing toilet. Whilst here, I spent time in the primary care clinic which was manned by a physician associate, a midwife, a pharmacist and two nurses. The clinic had a small pharmacy, an "emergency department" which was one bed with a resuscitation trolley and a male and female ward, with the capacity for around ten patients. Common presentations at the clinic included malaria, gastroenteritis and obstetric presentations. One aspect I really took away from this experience was using pure clinic judgement and examination. This was because the clinic lacked any form of imaging, laboratory or even computers. Therefore, the medical professionals there had to be very skilled in history taking, examination and clinical judgement.

On reflection, I can understand the importance of relying on the basic skills as I have often seen many investigations being ordered in UK hospitals without conducting a basic examination beforehand. Using the basics is something I will incorporate in my future practice.

Overall, my experience in Ghana has definitely been a transformative journey, both personally and professionally. Being immersed in such a culturally diverse setting, I have gained invaluable insights into the challenges of healthcare delivery in a resource-limited environment, but I have additionally learned skills to adapt to this. I feel this experience has shaped me into a more culturally sensitive, empathetic, and resilient doctor. As I embark on my future career, I definitely remember the lessons learned in Ghana and I am grateful for the privilege of spending time with the people of Ghana and will forever cherish the memories and experiences of this amazing country.”

At weekends and during free time, Alex also had the opportunity to travel around Ghana and enjoyed visiting Mole safari park, Cape Coast with its beaches and canopy walk in the rainforest. Other activities included a fascinating canoe ride down the nearby river and a visit to a local village and its cuisine.

Events

The Lord Mayor’s Show



The Guild’s members, volunteers and other supporters marched the five-mile route of the Lord Mayor’s Show in November 2022, raising enthusiastic cheers from the crowd lining the annual procession through the City of London. The event provided an excellent opportunity to publicise the Barts 900 celebrations, with the Guild’s adapted placards bearing the 900 logo.

A Celebration of Christmas

In December we were delighted that members of the Barts and The London Music Society were able to return to the Great Hall for the first live performance of A Celebration of Christmas since 2019. The Society delivered a wonderfully varied mix of music – covering everything from Joni Mitchell to Gustav Holst – and for the first time, readings for which they were joined by Management Committee members Keith Bottomley and Ian McDowell. The concert was made possible by anonymous donations, in cash and in kind, to help fund the evening, and wines generously donated by The Cook and the Butler Events Company.



Volunteers' Party



There had been two parties in 2022! Christmas Party 2021 had to be postponed until April 2022 due to the continued prevalence of COVID 19 during the festive season but, happily, the normal timing could be resumed in December 2022 for a relaxing evening attended by volunteers and members of the management committee at the Lord Raglan pub close to the Hospital.

AGM Guest Speaker

The AGM had been postponed from November 2022 to January 2023 due to strikes affecting the railways. Having spoken at the 2020 AGM, Will Palin, Chief Executive of Barts Heritage, was asked to provide an update on the vision and appeal for the restoration of the Hospital's North Wing.



The £9.3m 'Sharing Historic Barts' project is focused on the repair and conservation of the North Wing exterior and Great Hall, the Hogarth Stair and also the kitchen area. Fundraising is underway and it is hoped that the project will be completed in 2025. Will explained that the project's challenges include some previous, sub-optimal maintenance and the ingress of rainwater that has necessitated work on the windows, roof and guttering. Restoration of the large number of artworks in the hospital is also a priority, Will told the audience, who could have no better venue in which to appreciate the scale of the project than the Great Hall itself.

Seen above here is Will showing a photo of the letterer engaged to inscribe the names of donors to the project on new boards displayed in the Great Hall.

Barts View Day 2023

The Guild was delighted to be able to take part in the annual Barts Hospital View Day celebrations on 10th May. The event – which dates back nearly 500 years – takes place in the Hospital square with stalls and entertainment at the heart of the country's oldest working hospital. The day was dry and bright and since Barts is celebrating its 900th anniversary this year, a large number of visitors were present including many former Barts nurses. The Guild ran a stall selling 900th and other Barts souvenirs which proved extremely popular, so much so that helpers were frequently running back to the Guild shop in KGV Building to collect more supplies. Total sales were well above expectations, as were those in the KGV shop. During the few moments of the occasional lull in business, it was a pleasure to chat with staff and visitors and to promote the Guild as best we could before a new queue of customers started to form!



Plenty of space, plenty to sell and plenty of customers at the Guild's View Day stall

Wedding Celebration



On 1st October 2022, our Co-opted member Silvia Roccato married her *fidanzato*, Alberto, at a ceremony in Stresa, Italy, surrounded by the beautiful shores of Lake Maggiore. Barts Guild wishes them every happiness in their life together and as they approach parenthood.

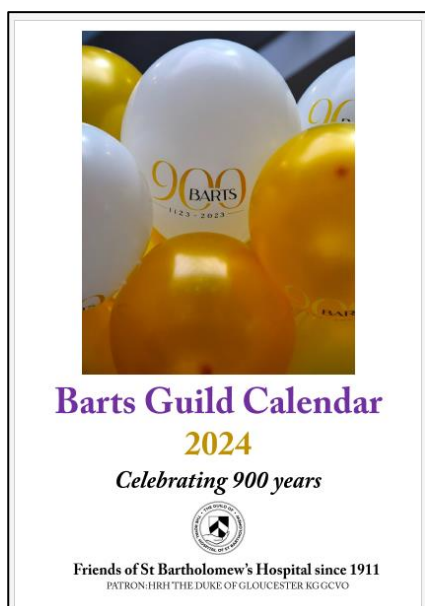


Engagement with Barts and The London Students' Association (BLSA)

The programme of final-year student elective placements ran again in spring and summer 2023. The Barts Guild Elective Grants were awarded, and this year there were two students who received support to gain insight and experience in their chosen field, the money having been kindly donated by the Wainwright family in memory of Dr Laurence Cartledge, former Barts Ophthalmologist. Emma Welsh travelled all the way to Samoa to serve in the emergency department of Tupua Tamasese Meaole Hospital in the capital, Apia. Also in May, Alex Haiser served in the Effia Nwkanta regional hospital in Takoradi, Ghana as well as in a primary care clinic in the rural fishing village of Princess Town. A full account of his elective placement experience can be read earlier in this report. Free membership of the Guild continues to be offered to students of Barts and The London School of Medicine and Dentistry, and there remains a healthy interest. As students graduate, they are invited to sign-up as paid members of the Guild.

Publications and Publicity

Calendar 2024



In 2024, the Guild's annual calendar will celebrate the charity's involvement in the Hospital's 900th Anniversary year, with photographs taken from around the many events and places that have featured in the Barts 900th celebrations during 2023.

Two formats will be available; the traditional wall calendar and also the desk calendar format that was successfully trialed in 2023.

Once again our thanks go to trustee Neil Ritson for his expertise in producing the new calendars which we are certain will provide a useful reminder throughout the year of the importance of 2023 in the long and illustrious history of the Hospital and the Guild.

Barts Guild News

Under the stewardship of Editor, Jan O'Neill, Barts Guild News continues to find and report news, stories and interviews of interest to the Guild and its members. Its twice-yearly editions, featuring the fine photography of Bob Cooper and others, have covered the events to mark the Hospital's 900-year anniversary as well as a host of other Guild-related topics. These have included articles on the ladies whose wonderful crafts are on sale in the Shop, details of how the Guild's grants have helped staff and patients at the Hospital, and fascinating glimpses into Barts history.

Guild Website

For those unable to visit the Shop at the Hospital, our website is the most convenient way to purchase a wide range of the Guild's souvenirs, books, stationery and other items. It is also the repository for comprehensive information about the history of the organisation, its officers and constitution, and news and articles. You can visit the site at www.bartsguild.org.uk

Princess Alice Garden

The past year has seen the Guild's maintenance of the Princess Alice Garden giving rise to some interesting and unprecedented events. The year began with the long-awaited removal of the protective scaffolding shrouding the King Henry VIII Gate and heavily restricting the use of The Princess Alice Garden. This led to an appraisal by the Hospital Trust of the uneven paving and the safety of the garden. The result was a decision to resurface the garden with a resin finish to provide greater flexibility for the tree roots and allow a relatively even flooring enabling the garden to be used without proving something of an obstacle course.

At much the same time, the Guild was greatly saddened to learn of the death of Jackie Roe 1939-2023 who loved the garden and for many years had been at the centre of the Guild's maintenance of it. In her memory, we have been delighted to add a table to the garden that has recently been delivered and conveniently placed in the raised seating area close to the wall of St Bartholomew the Less; this is shown below on p.39.



Whilst the resurfacing was being undertaken, a discovery was made of a 17th Century underground vault containing a coffin and some human remains. Wooden remnants of other coffins and their decorative embellishments, such as studs and floral appliqué, were observed within the vault. The deceased is likely to have been a very wealthy Victorian, but since the chamber could not be entered, neither the coffin's occupant nor the human remains could be identified. Inspections of the vault suggest that it was fortified early in the 20th Century but no records of the earlier discovery of the tomb have been found.

The garden is adjacent to the church of St. Barts the Less, so the discovery of the vault came as no surprise to the Archivist who believes that the garden is above the site of this vault which was used by the Church for burials. Needless to say, the discoveries have been recorded by the Diocesan Authorities and the Archivist. In any event, the discoveries have now been noted by the Archivists and consequently should not provide quite the same sort of surprise that the Guild encountered.

Notwithstanding these exciting disruptions, the garden, whilst closed for relatively short periods to allow the archaeological investigations, has generally remained open for visitors. We are therefore most fortunate that they have been able to continue to enjoy using the garden as a welcome refuge where they can enjoy some relaxation sometimes interspersed with drinks and sandwiches.

Following the refurbishment of the garden, it was chosen as the venue for the Guild's Autumn Party to celebrate the hospital's 900-year celebrations. To add even more excitement to an already eventful year, we were greatly honoured that the Guild's Royal Patron, HRH The Duke of Gloucester KG GCVO agreed to join our party, which proved a most fitting celebration to bring an end to the summer and welcome the autumn season.

The Guild is most grateful to the Estates Team at the hospital for all their encouragement and support in the work that the Guild undertakes at the garden. We are also hugely grateful for the diligence and expertise of our gardeners Graeme and Noel, whose work enables the garden to remain in good order and well stocked with some really lovely plants and shrubs, providing an ever-popular attraction for all at Barts.

And finally...

As ever, the officers, trustees and other members of the Management Committee would like to thank all the volunteers who do so much to make the Guild what it is, and also Andy Haddon, our Shop Manager, and Lizzie Clark, our Administrator, for their considerable contributions.



Our Chairman's letter



As I reflect on the activities of our ancient Guild of the Royal Hospital of St Bartholomew over the past year, I want to first thank you for allowing me to serve as your Chairman in this the 900th Anniversary year of our beloved Barts Hospital, a royal hospital no less and one which is as relevant today as at its foundation, now being at the cutting edge of modern medicine, particularly in the specialist fields of Oncology and Cardiology.

In our small but nevertheless significant way, our Guild is very much an integral part of the Hospital and we have been proud to be part of those 900th celebrations. My wife, Alexandra and I have been honoured to join in several celebration events including dinners at both the Great Hall in the Hospital and at Guildhall, together with celebratory church services at, amongst others, our beloved St Barts the Great.

I am pleased to report that we have recorded a record year of grant-giving totalling no less than £118,000. I have previously reported on our £50,000 grant to support the refurbishment of the Great Hall, but in addition to this we have given a further 46 grants, benefitting patients, families, staff and the Hospital. We should be proud of this record if generosity by our charity.

Of course, at the heart of our work is that of our volunteers whom I warmly thank. You are at the very heart of our operation, and we would simply not be the Guild without you! From working in the shop under the direction of our fantastic shop manager, Andy Haddon, to pushing the trolley around the wards, you have brought joy and happiness to the staff, patients and their families; thank you.

As always, I have been supported by a very hard-working Board of Trustees and Management Committee. It is always invidious to single out individuals, because whilst each and every one of you serves so diligently, there are a few to whom I am especially indebted.

Firstly, I am guided with wisdom from the top by our beloved President, Ann Wickham. At officer level, my Vice-Chairman, Treasurer and Chairman of our Investment Committee, all wrapped up in the personage of Keith Bottomley, continues to amaze and I quite simply could not do my job without his personal support. He is supported of course by the incomparable Hilary Tarr as both Chairman of our Grants' Committee and our bookkeeper. We say farewell to Judith Pleasance as our Hon. Secretary, thanking her for her work, and welcome Julie Pearce as her successor.

We have welcomed a number of new trustees and Management Committee members including Julia Briscoe, Steve Edmondson, Angela Robinson and Dawn Wright. The first three bring us valuable medical experience and the latter a wealth of IT knowledge and I welcome them all. James Ballinger has resigned as a trustee, Adrian Stirrup and Chris Hayes resign as trustees with effect from the 2023 AGM and I thank them all for their six years of service.

I have close working relationships with both Charles Knight, Chief Executive of Barts Hospital, and Will Palin, Director of Barts Heritage, and the leadership of the Hospital in general.

So, in conclusion I can report that your Guild remains in good heart, and I remain honoured to serve as your Chairman having now completed two years.

We all love Barts and all that is, has been and will be. Here's to the next 900 years!

Christopher M Hayward

Chairman



Obituary

Miss Jackie Roe, 2nd January 1939 – 20th December 2022



Jackie (Jacqueline) Roe died on 20th December 2022, 24 hours after admitting herself into UCH Hospital. As always, Jackie was perfectly organised to the end of her life. Her funeral service was held at St Bartholomew the Less Church (by her request) on 30th January 2023. Father Marcus Walker officiated at the service and a tribute was read by Pat Phillips, Jackie's second cousin. The Church was filled to capacity with her relatives and friends who came with their prayers and memories which evoked so much of Jackie's life together with the hymns, readings and intercessions during the service.

After the service, Jackie had requested a 'wake' in the North Wing of the hospital. It was held, not in the smallest rooms as she had suggested – but in the Great Hall and Sir Marcus Setchell paid a moving tribute to her memory. We were all given a yellow flower in her memory.

Jackie became a member of the Guild in 1989 and was elected Hon. Secretary in 1998, she served until 2007. Her knowledge of Barts personnel and history an invaluable asset, as well as her professional skills. Jackie had a very full life and her warm personality for new projects, her efficiency and organisational abilities and her instinctive awareness to deal with whatever was put before her made her such a perfect committee member.

She had a love of entertaining at her lovely home, especially lunches and she so enjoyed parties for which she was always immaculately dressed.

Jackie, once retired from working as an administrator, as secretary to the Deans of Barts Medical College, she was able to fulfil her great love of global travel, literally around the world, which she so enjoyed.

Jackie had one treasure which I coveted: a black book which she kept on a table by her phone. It contained the addresses and telephone numbers of almost everybody at Barts recorded over many years. But I have to confess it was invaluable to her cousins Pat and the Revd. Rachel Phillips after Jackie died.

I shall miss Jackie, as we all will, as a special friend and colleague. May she now rest in peace.

Ann Wickham

The Guild has also been informed of the death of the following members:

Mrs Norah Reed in March 2022

Mr Leslie Berry on 16th May 2022

Miss Sheelagh Bailey in November 2022

Miss Kathleen (Mary) Armstrong on 21st December 2022

Mrs Janice Bright on 10th June 2023

The Guild of the Royal Hospital of St Bartholomew



ANNUAL GENERAL MEETING 2022

MINUTES

of The Annual General Meeting of The Guild of the Royal Hospital of St Bartholomew,
Friday 13th January 2023 at 12.30pm in the Great Hall, St Bartholomew's Hospital

1. Opening of the AGM

Deputy Christopher Hayward, Chairman, opened the meeting and welcomed volunteers, trustees, members, committee members and guests to the deferred Barts Guild Annual General Meeting 2022. The company numbered approximately 35 attendees. Apologies had been received from 15 Guild members.

2. President's welcome – Mrs Ann Wickham

Mrs Wickham, President, gave the following address:

"May I wish you all a very warm welcome to our 110th Annual General Meeting and the 111th anniversary of our foundation in 1911.

We are so pleased to be able to meet in this magnificent Great Hall which, over the next few years, will be restored to even greater magnificence as we shall be hearing from our speaker, Will Palin, CEO of Barts Heritage. Will, you are very welcome here today to take us on this 900 year journey.

We are also very pleased to welcome Mrs Elizabeth Wood-Dow, Chairman of Barts League of Nurses, and Mrs Diana Scarrott, Chairman of UCH friends. The Lady Mayoress, Mrs Felicity Lyons, is unable to attend today, but has sent a message to the meeting which we will hear later.

Each one of you here today represents those members who are unable to attend this meeting; without your loyal membership the Guild could not continue so serve the patients, staff, and students of Barts Hospital, which would be a tragedy.

This year 2023 celebrates the 900th Anniversary of the foundation of the Priory Church of St Bartholomew and the Royal Hospital of St Bartholomew by Prior Rahere in 1123. 900 years in the same site is a magnificent achievement with which we are enormously proud to be associated.

Forgive me for repeating this poem which John Betjeman wrote for my husband who was his consultant here at Barts:

*"The ghost of Rahere still walks at Barts,
It gives an impulse to generous hearts,
It looks in pain with pitying eye
And reaches not to fear to die*

*Nine hundred years of compassion and care
Have hallowed its fountain, stones and square
Pray for us all as we near the gate of
St Bart the Less and St Barts the Great"*

I would like to thank you all for everything you do for Barts patients, staff and students and our Chairman Chris Hayward who manages to maintain his important position in the City and still run the Guild with such charm, skill and patience, Keith who impeccably keeps our finances in perfect order, Judith our secretary who fills her role with calmness and kindness, Jan, who not only edits our Newsletter twice a year with such professional skill and also produces our Annual Christmas entertainment, and Bob who keeps a photographic record. The Princess Alice Garden is the jewel in our crown; so ably managed by Patrick Jennings it is an oasis of beauty, peace and calm. Thanks also to all the trustees who give their time and expertise to the Guild, and a special thank-you to the members of Barts Guild Crafts who make such wonderful gifts for us to sell in the shop.

I wonder if you have read this book: *The Witches Brat* by Rosemary Sutcliff, the well-known children's historian. It is set in the 12th century and is about an orphaned cripple boy who has healing powers. He becomes a monk and meets Rahere who invites him to his new building project, a Church and Hospital in Smithfield, London. It is of course Barts Church and Hospital.

When the initial buildings were consecrated by the Bishop of London, Richard de Belmeis, his blessing ended with the words "*the asker in it shall receive, the seeker shall find and he who knocks shall enter in.*" Whether patient or pilgrim these words are still relevant today."

The Chairman thanked Ann Wickham for her address and praised her stalwart and long service and leadership as our much-loved President.

3. Minutes of the 2021 AGM

The Minutes of the AGM held on 28 October 2021 were received by the meeting as a correct record.

4. Annual Report and Accounts 2021-22

The Chairman commended the Annual Report and Accounts 2021-22 to the meeting. No comments on the Report were received from the floor.

The Hon. Treasurer, Keith Bottomley CC, presented the accounts for the 12 months ended 31 March 2022. These show the Guild's finances continuing in very good health. Independent examination had been carried out in the usual way and the Examiner, Blue Spire Ltd, had signed its report confirming that it had no concerns about the Guild's accounts.

The Treasurer highlighted the following key points arising from the accounts:

- The Guild shop had experienced a steady increase in sales during the second full year of pandemic restrictions – up 18% on the previous year – and this improving condition continues to date with takings during the first nine months of the current year being comparable to the total of those during 2021-22.
- Grants totalling £30,000 were awarded, broadly in line with the previous year. The Guild had taken steps to encourage more applications for grants from the Hospital, mindful of the need to fulfil its charitable objectives generously, and this measure continues to bear fruit in the current year.
- The Guild had received legacies amounting to some £33,000, bringing the total to some £300,000 over the past four years. The Guild is most grateful for this generosity.
- Due to its robust financial position, the Guild agreed to make an important donation of £50,000 to Barts Heritage in this 900th Anniversary year; funds will be used for renovation of the Great Hall and other projects as part of "Sharing Historic Barts".

In closer focus, the Guild's income exceeded expenditure by £18,294, and pandemic-related losses in the shop were covered by a Business Grant from the City of London. Important income was generated by interest on two fixed-rate deposits, and by investments at 3.5%, bringing the total surplus for the year to £64,445. Total charitable funds increased to £866,552, and all are now unrestricted.

The Treasurer expressed renewed thanks to Assistant Treasurer and Bookkeeper, Hilary Tarr, who manages the significant number of financial transactions each year, and also oversees the awarding of grants to the Hospital and its staff.

Questions on the accounts were invited but none were forthcoming. Adoption of the Annual Report and accounts was approved by the meeting with a show of hands. The Chairman thanked the Treasurer for

his report, expressing his gratitude for the Guild's secure financial position and thanks for the reminder to increase charitable distribution.

5. Election of Officers and Committee Members

5.1 Officers

The Chairman confirmed that there were no changes amongst officers of the Guild.

5.2 Members of the Committee of Management

- The Chairman noted the resignation of Mrs Jenny Jeyarajah as trustee, with thanks for her long service to the Guild which gratifyingly continues as a Shop volunteer.
- The Chairman noted that Ms Lesley Evans stands down as a trustee having completed two terms of three years. He thanked Lesley for her hard work for the Guild, especially in recent years as Honorary Secretary.
- The Chairman noted that his own first term as trustee had concluded, and he had agreed to serve a further term of three years, as recommended by members of the Management Committee on 17th November 2022.
- The Management Committee had also recommended Mrs Julia Briscoe to be appointed as trustee for an initial term of three years.

Both appointments were approved by Members present with a show of hands. The Chairman warmly welcomed Mrs Julia Briscoe, mentioning the wealth of experience and knowledge which she brings to the Guild.

6. Chairman's Report – Deputy Christopher Hayward

The Chairman remarked that his first year of tenure saw COVID-19 restrictions still in place although these were easing in the early months of 2022. There was evidence that Guild Shop's turnover was improving although the trolley round to the wards could not resume until July 2022. The nation had been rocked by the death of Her Majesty Queen Elizabeth in September last year, and he had written to Barts Guild Patron, HRH The Duke of Gloucester, and also to HRH King Charles, to express condolences on behalf on the Guild membership. The Duke had replied with thanks and had sent his warmest wishes.

He expressed his gratitude to our President who maintains active involvement in the Guild and who is passionately committed to the Hospital. He himself had attended the Volunteer Party in April 2022 (postponed from Christmas) and Vice-Chairman Keith Bottomley had attended the event in December 2022. These events recognise the enormous efforts of our Shop Manager, Shop volunteers and all other volunteers for whose dedication and expertise he expressed profuse thanks.

The Guild has been glad to support the appeal by Barts Heritage for restoration of the Great Hall and is donating £50,000 in stages to the cause. The Guild's name is already inscribed on one of the donation plaques in the Hall. The context for the Guild's donation is the 900th Anniversary of the Hospital, and the Guild plans its own celebrations about which details will be circulated in due course.

The Guild has been saddened by the passing of Miss Jackie Roe in December 2022. A Guild member for some 30 years, Jackie had held the post of Honorary Secretary and had been actively interested in many aspects of the charity. At the date of the meeting, funeral arrangements were not known but would be notified as soon as available.

Finally, the Chairman expressed renewed thanks to the whole Management Committee team, stating that it was a huge honour to chair and lead the charity.

7. Address by the Lady Mayoress, Mrs Felicity Lyons

Mrs Lyons had sent apologies for not being present at the meeting. Due to a malfunction in the intended relay by video, her speech was therefore read by the Chairman.

"Hello everyone, and Happy New Year! I'm sorry not to be able to attend the Barts Guild AGM in person, but I'm very pleased to keep up the tradition of the Lady Mayoress in addressing the meeting, thanks to the power of technology!

I would like to recognise the work of your Chair and Vice-Chair: the City's own Chris Hayward and Keith Bottomley, your President, Ann Wickham and, most importantly, all the dedicated Guild volunteers who give up their time and energy to support such an iconic City institution.

I'd also like to pass on the Lord Mayor's thanks for the Guild's participation in the Lord Mayor's Show last November. It is always appreciated, but your presence was particularly significant in the run up to St Barts' 900th anniversary.

I know this is a testing time for the NHS. In times of challenge, a strong sense of community spirit makes a real difference, and your work is perhaps more valuable now than it has ever been. For over 110 years, the Guild has supported St Bart's patients, visitors, and staff by providing essential supplies, funds, scholarships and more. Your brilliant shop and trolley service doesn't just supply sweets and biscuits, important as those things are. For many, it's the smile and kind word from a Guild Shop volunteer that gets them through the day.

In St Barts' 900th year, this is a chance to reflect on all you've achieved. You should be immensely proud of your work which displays the best of the City's charitable spirit.

I hope you have a productive AGM. The Lord Mayor and I send our very best wishes to you all for this very special year."

8. Forthcoming events

The only confirmed date during 2023 is that of the Lord Mayor's Show which is scheduled for 11th November. The autumn date of the Annual General Meeting in 2023 will also be announced as soon as possible later this year. The Guild hopes to hold a Spring Celebration in recognition of the Hospital's 900th anniversary, and the date will be notified in due course.

9. Any other business – Deputy Christopher Hayward

There was no further business and the formal part of the meeting was closed.

The Chairman welcomed back the guest speaker, Mr Will Palin, Chief Executive, Barts Heritage, who had previously addressed the AGM in October 2020 under the title "Waking a sleeping Giant"

Will Palin thanked the Guild for its invitation and was glad of the opportunity to update members on the vision and appeal for the restoration of the Hospital's North Wing including the Great Hall, stating that "the Giant is now beginning to awake". He summarised the North Wing's history from the founding of the Hospital by Rahere in 1123, the Royal Charter granted by Henry VIII, the work of architect Edward Strong Jn. for the Gatehouse in the early 18th century, and the plans by architect James Gibbs for the substantive buildings around the square, all completed by 1768. The North Wing was to be the ceremonial centre of the Hospital.

"Sharing Historic Barts" is the current project costing £9.3m. The focus is on repair and conservation of the North Wing exterior and Great Hall, the Hogarth Stair and also the kitchen area. Fundraising is underway and it is hoped that completion will be in 2025. Needless to say, there are many challenges including previous sub-optimal maintenance and the ingress of rainwater necessitating work on the windows, roof and guttering. Restoration of the large expanses of artwork is also a priority.

Opportunities for sharing the 'hidden treasure' include for health and well-being use, community access through London Open House, and a venue for art and music. Patron of Barts Heritage is HRH King Charles (formerly as Prince of Wales). Donors are recognised on benefactor boards within the Great Hall, and Will thanked the Guild for its generosity towards the cause. A large, very detailed drawing of Barts by a commissioned artist, unfinished as yet but shown to the meeting in draft, will make compulsive viewing.

The Chairman expressed sincere thanks to Will Palin for his presentation and he was then presented with a gift from the Guild to express our thanks. He also thanked all who had been involved in the organisation of the meeting, including photography and the shop stall. He presented a bouquet of flowers to the President, Mrs Ann Wickham. He then invited all to partake of lunch which was laid out.

Report of the Honorary Treasurer

Report of the Honorary Treasurer for the year ended 31 March 2023

The year-end accounts for the 12 months to 31st March 2023 show the Guild's finances continuing in very good health, with sound but lower levels of total charity funds than in 2022 as a consequence of a year of significant grant-giving.

Independent examination has been carried out by Blue Spire Ltd, in the usual way, who have signed their report confirming that they are happy with our accounts.

I would highlight the following key points arising from the numbers:

- The shop has continued to steadily increase sales which are up again by 50% on the previous year, following an increase of 18% on the year ending March 2021.
- An extraordinary level of grants totalling £118,256, including £50,000 for Barts Heritage and £10,000 for St Barts the Less.
- Generous and much appreciated legacies totalling £16,000.



Given the level of grant-giving, total expenditure, excluding an unrealised loss on investments, exceeded income by £89,063 in the year. After an unrealised loss in the value of investments of £21,686, the total deficit for the year was £110,749. After direct expenses, the shop reported a loss of £4,741.

The Guild's investments have generated an income yield of 2.9% over the 12 months. Fund total return performance in the year to 31st March 2023 was -0.90% v. last 3 years 11.20% and five years 8.92%. £170,000 of free cash balances remain on two 12-month fixed deposits with Cambridge & Counties Bank and United Trust Bank. The deposits are protected under the Financial Services Compensation Scheme.

Total Charity Funds at 31st March 2023 were £755,803, down from £866,552 at 31st March 2022 and £720,338 at 31st March 2020. All Charity Funds are now unrestricted.

My grateful thanks as ever to our Assistant Treasurer and bookkeeper, Hilary Tarr, who does a fantastic job managing the not insignificant number of financial transactions each year and keeps excellent records.

Keith Bottomley CC

Honorary Treasurer



The Guild's Management Committee in meeting

Independent Examiner's Report to the Trustees of The Guild of the Royal Hospital of St Bartholomew

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2023.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act, and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Geoffrey Frost BSc (Hons) FCA
Blue Spire Limited
Cawley Priory
South Pallant
Chichester
West Sussex
PO19 1SY

Date: 26 July 2023

**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2023**

All Funds Year Ended 31 March 2023

Statement of Financial Activities

		Unrestricted Funds	2022-23 Restricted Funds	Total	2021-22 Total Funds
	Notes	£	£	£	£
Income and Endowments from:					
Donations and Legacies	2	31,738	-	31,738	52,704
Charitable activities	3	150,493	-	150,493	100,305
Other trading activities	4	6,668	-	6,668	5,835
Investments	5	17,520	-	17,520	17,563
Total income		206,419	-	206,419	176,407
Expenditure on:					
Raising funds	6	4,529	-	4,529	3,882
Charitable activities	7	290,953	-	290,953	154,231
Total expenditure		295,482	-	295,482	158,113
Income/(expenditure) excluding investments		(89,063)	-	(89,063)	18,294
Net (loss)/gains on investments (unrealised)	11	(21,686)	-	(21,686)	46,151
Net income/(expenditure)		(110,749)	-	(110,749)	64,445
Transfers between funds	16	-	-	-	-
Net movement in funds		(110,749)	-	(110,749)	64,445
Reconciliation of funds:					
Total funds brought forward	16	866,552	-	866,552	802,107
Total funds carried forward	16	755,803	-	755,803	866,552

**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2023**

Balance Sheet as at 31 March 2023


	Notes	2022-23 £	2021-22 £
Fixed assets			
Investments	11	556,832	578,518
<i>Total investments</i>		556,832	578,518
Current assets			
Stocks	12	18,614	16,761
Debtors	13	6,458	906
Cash at bank and in hand	14	236,316	286,404
<i>Total current assets</i>		261,388	304,071
Liabilities			
Creditors: amounts falling due within one year	15	62,417	16,037
<i>Net Current Assets</i>		198,971	288,034
Total Net Assets		755,803	866,552
The Funds of the Guild of the Royal Hospital of St Bartholomew			
Restricted income funds	16	-	-
Unrestricted funds	16	755,803	866,552
Total charity funds		755,803	866,552

These financial statements have been prepared in accordance with the Financial Reporting Standard 102 SORP.

Approved by the trustees on 13 July 2023 and signed on their behalf



**Christopher Hayward CC
Trustee**



**Keith Bottomley CC
Trustee**

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2023

Notes to the Accounts

1. Accounting policies

General information, scope and basis of the financial statements

The Guild of the Royal Hospital of St Bartholomew is an unincorporated charity registered in England and Wales under a constitution with the charity number 251628. The address of the principal office is given in the charity reference and administrative details page and the nature of the charity's operations and principal activities are provided in the Report of the Trustees.

The charity constitutes a public benefit entity as defined by FRS 102. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued in October 2019, the Charities Act 2011 and UK Generally Accepted Practice as it applies from 1 January 2019.

The financial statements are prepared on a going concern basis under the historical cost convention, modified to include certain items at fair value. The financial statements are presented in sterling which is the functional currency of the charity and rounded to the nearest pound.

The charity does not include a cash flow statement on the grounds that it is applying FRS 102 Section 1A.

Incoming resources

All incoming resources are included in the Statement of Financial Activities (SoFA) when the charity is legally entitled to the income after any performance conditions have been met, the amount can be measured reliably and it is probable that the income will be received.

For donations to be recognised, the charity will have been notified of the amounts and the settlement date in writing. If there are conditions attached to the donation and this requires a level of performance before entitlement can be obtained, then income is deferred until those conditions are fully met or the fulfilment of those conditions is within the control of the charity and it is probable that they will be fulfilled.

For legacies, entitlement is the earlier of the charity being notified of an impending distribution or the legacy being received. At this point income is recognised. On occasion, legacies will be notified to the charity, however it is not possible to measure the amount expected to be distributed. On these occasions, the legacy is treated as a contingent asset and disclosed.

Income from trading activities includes income earned from fundraising events and trading activities to raise funds for the charity. Income is received in exchange for supplying goods and services in order to raise funds and is recognised when entitlement has occurred.

Interest income is recognised using the effective interest method and is recognised as the charity's right to receive payment is established.

Resources expended

All expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Expenditure is recognised where there is a legal or constructive obligation to make payments to third parties, it is probable that the settlement will be required, and the amount of the obligation can be measured reliably. It is categorised under expenditure on charitable activities and includes grants to organisations and the cost of administering the activity of the charity.

Grants payable to third parties are within the charitable objectives. Where unconditional grants are offered, this is accrued as soon as the recipient is notified of the grant, as this gives rise to a reasonable

expectation that the recipient will receive the grant. Where grants are conditional relating to performance, then the grant is only accrued when any unfulfilled conditions are outside of the control of the charity.

Support costs are those that assist the work of the charity but do not directly represent charitable activities and include office costs, governance costs and administrative payroll costs. They are incurred directly in support of expenditure on the objects of the charity. Support costs are allocated to expenditure on charitable activities on the basis that this is the sole activity of the charity.

Governance costs are those incurred in the governance of the charity and primarily associated with the constitution and statutory requirements.

Employee benefits

When employees have rendered service to the charity, short-term employee benefits to which the employees are entitled are recognised at the undiscounted amount expected to be paid in exchange for that service.

VAT

The charity is registered for VAT and prepares returns currently under the Flat Rate Scheme for small businesses. On this basis, costs are recorded inclusive of VAT within the SoFA, and income is reduced by the VAT payable at a rate of 4% within the SoFA.

Investments

Investments are recognised initially at fair value which is normally the transaction price excluding transaction costs. Subsequently they are measured at fair value with changes recognised in 'Net gains/(losses) on investments' in the SoFA if the shares are publicly traded or their fair value can otherwise be measured reliably. Other investments are measured at cost less impairment.

Stocks

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost includes all costs of purchase, costs of conversion and other costs incurred in bringing stock to its present location and condition. Provision is made for damaged, obsolete and slow-moving stock where appropriate.

Debtors receivable and creditors payable within one year

Debtors and creditors with no stated interest rate and receivable or payable within one year are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

Cash and cash equivalents

Cash and cash equivalents comprise cash in hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

Taxation

The charity is considered to pass the tests set out in sections 521 to 536 Income Tax Act 2007 (ITA 2007); as such no income tax is payable on the charity's activities.

Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

Restricted funds are funds which are to be used in accordance with specific restrictions imposed by donors or raised by the charity for particular purposes. The cost of raising and administering such funds is charged against the specific fund. The aim and use of each restricted fund are set out in the notes to the financial statements.

Going concern

The financial statements have been prepared on a going concern basis as the trustees believe that no material uncertainties exist. The trustees have considered the level of funds held and the expected level of income and expenditure for 12 months from authorising these financial statements. The budgeted income and expenditure is sufficient with the level of reserves for the charity to be able to continue as a going concern.

2. Donations and legacies

	Unrestricted Funds £	Restricted Funds £	2023 Total Funds £
Donations	12,820	-	12,820
Grants	-	-	-
Legacies	16,000	-	16,000
Gift Aid	2,918	-	2,918
	31,738	-	31,738

	Unrestricted Funds £	Restricted Funds £	2022 Total Funds £
<i>Donations</i>	<i>2,394</i>	<i>4,400</i>	<i>6,794</i>
<i>Grants</i>	<i>12,000</i>	<i>-</i>	<i>12,000</i>
<i>Legacies</i>	<i>33,146</i>	<i>-</i>	<i>33,146</i>
<i>Gift Aid</i>	<i>764</i>	<i>-</i>	<i>764</i>
	48,304	4,400	52,704

3. Charitable activities

	Unrestricted Funds £	Restricted Funds £	2023 Total Funds £
Guild Shop sales net of VAT	150,493	-	150,493
	150,493	-	150,493

	Unrestricted Funds £	Restricted Funds £	2022 Total Funds £
<i>Guild Shop sales net of VAT</i>	<i>100,305</i>	<i>-</i>	<i>100,305</i>
	100,305	-	100,305

4. Other trading activities

	Unrestricted Funds £	Restricted Funds £	2023 Total Funds £
Business rate refund Barts NHS Trust	3,130	-	3,130
Christmas concert	1,658	-	1,658
Membership subscriptions (excluding Gift Aid)	1,880	-	1,880
Fundraising	-	-	-
	6,668	-	6,668

4. Other trading activities (continued)

	Unrestricted Funds	Restricted Funds	2022 Total Funds
	£	£	£
<i>Business rate refund Barts NHS Trust</i>	1,585	-	1,585
<i>Christmas concert</i>	-	-	-
<i>Membership subscriptions (excluding Gift Aid)</i>	2,922	-	2,922
<i>Fundraising</i>	1,328	-	1,328
	5,835	-	5,835

5. Investment income

	Unrestricted Funds	Restricted Funds	2023 Total Funds
	£	£	£
Income from investments	16,211	-	16,211
Bank interest	1,309	-	1,309
	17,520	-	17,520

	Unrestricted Funds	Restricted Funds	2022 Total Funds
	£	£	£
<i>Income from investments</i>	15,892	-	15,892
<i>Bank interest</i>	1,671	-	1,671
	17,563	-	17,563

6. Expenditure on raising funds

	Unrestricted Funds	Restricted Funds	2023 Total Funds
	£	£	£
Cost of calendars	1,878	-	1,878
Cost of Christmas concert	1,378	-	1,378
Newsletter	1,273	-	1,273
	4,529	-	4,529

	Unrestricted Funds	Restricted Funds	2022 Total Funds
	£	£	£
<i>Cost of calendars</i>	2,830	-	2,830
<i>Cost of Christmas concert</i>	-	-	-
<i>Newsletter</i>	1,052	-	1,052
	3,882	-	3,882

7. Expenditure on charitable activities

	Unrestricted Funds £	Restricted Funds £	2023 Total Funds £
Cost of goods sold	110,481	-	110,481
Shop-related expenses:			
Salary	40,541	-	40,541
Volunteer travel expenses	329	-	329
Other shop expenses	3,752	-	3,752
Postage	323	-	323
Helpers' party	600	-	600
Shop telephone costs	385	-	385
Total shop costs	45,930	-	45,930
Net income: shop account	(5,918)	-	(5,918)
Other expenses:			
Consultancy and advertising fees	2,651	-	2,651
AGM costs	938	-	938
Independent Examiner: Annual examination	810	-	810
Independent Examiner: Other services	432	-	432
Printing and stationery	890	-	890
Insurance	255	-	255
Subscriptions	43	-	43
Website upgrade costs	1,338	-	1,338
Business Rates	3,130	-	3,130
Miscellaneous expenses	554	-	554
Princess Alice Garden maintenance	6,305	-	6,305
Total expenses	173,757	-	173,757
Grants paid/awarded to St Bartholomew's Hospital			
British Assoc. of Head & Neck Oncology conference	175	-	175
Barts Guild Elective Grant 2022 (3 awards)	1,500	-	1,500
Soc. for Cardiothoracic Surgery Annual Meeting (2 places)	1,209	-	1,209
Catering for grant recipients' Reception	687	-	687
Kettle and teapot for Physiotherapy staff kitchen	53	-	53
Clinical nursing course in Post-Anaesthetic Care	600	-	600
International Forum on Quality and Safety in Healthcare	420	-	420
Clothing for Radiotherapy patients post-treatment	194	-	194
Whiteboards to raise nurses' awareness of training	918	-	918
9 th Annual Upper Limb Neurorehabilitation course	250	-	250
'Spinal cord injuries in a nutshell' online course	45	-	45
Contribution to new furniture for Radiotherapy staff room	6,000	-	6,000
Barts Heritage for renovation of Great Hall	50,000	-	50,000
Set up OPAT service with equipment for mobile clinic	1,635	-	1,635
'Compassion-focused therapy' online workshop (2 places)	500	-	500
Discharge lounge furniture for cardiac surgical patients	3,146	-	3,146
Buteyko Practitioner training (2 places)	1,100	-	1,100
Brit. Soc. of Echocardiography Nat. Ann. Educational conf.	165	-	165
Catering for 2-day specialist nurse training in ECMO care	243	-	243
High-grade laptop for trainee Echocardiographer	500	-	500
Upper Airway course, Royal Brompton Hospital	426	-	426
Post Cardiac Arrest Care Symposium	402	-	402
London Trauma Conference: Cardiac Arrest symposium	96	-	96
Hot water urn for Radiotherapy pantry	270	-	270
Sub-total Grants carried forward	70,534	-	70,534

7. Expenditure on charitable activities (continued)

	Unrestricted Funds £	Restricted Funds £	2023 Total Funds £
Sub-total Grants brought forward	70,534	-	70,534
Metastatic Spinal Cord Compression study day	50	-	50
Active Travel Festival: hot drinks stall	165	-	165
Mugs for in-patients' Christmas gifts	1,306	-	1,306
Drinks' sachets & bookmarks: in-patients' Christmas gifts	450	-	450
Christmas gifts for Radiotherapy patients at Xmas clinic	313	-	313
Echo breakfast team meetings' catering: 9 events	262	-	262
Catering for Critical Care Patient and Family day	325	-	325
Barts Guild Elective Grant 2023 (2 awards)	1,500	-	1,500
Artwork for Chemotherapy treatment room	2,500	-	2,500
Four laptops for internal cardiology training use	930	-	930
Allergy in Practice 4-day course	1,000	-	1,000
European Society of Cardiology 2023 annual conference	436	-	436
Funding for Pam Hibbs Memorial Lecture 2023	1,000	-	1,000
Physical Assessment and Clinical Reasoning course, RMS	1,000	-	1,000
Applying research in Clinical Practice course, RMS	1,890	-	1,890
Cardiopulmonary Exercise Testing course	595	-	595
Resurfacing work in Princess Alice Garden	19,560	-	19,560
Publish report in Cardiovascular Imaging Case Report	600	-	600
Contribution to Adam Dant map purchase	3,840	-	3,840
Donation for refurbishment to St Barts the Less	10,000	-	10,000
Sub-total	118,256	-	118,256
Unpaid grants 2022-23	(1,060)	-	(1,060)
Total grants	117,196	-	117,196
	290,953	-	290,953

	Unrestricted Funds £	Restricted Funds £	2022 Total Funds £
<i>Cost of goods sold</i>	69,019	-	69,019
<i>Shop-related expenses:</i>			
<i>Salary</i>	41,829	-	41,829
<i>Volunteer travel expenses</i>	270	-	270
<i>Other shop expenses</i>	3,828	-	3,828
<i>Shop telephone costs</i>	349	-	349
<i>Other expenses:</i>			
<i>Consultancy fees</i>	634	-	634
<i>AGM costs</i>	1,218	-	1,218
<i>Independent Examiner – Annual examination</i>	810	-	810
<i>Independent Examiner – Other services</i>	432	-	432
<i>Printing, postage, stationery</i>	1,145	-	1,145
<i>Insurance</i>	1,140	-	1,140
<i>Subscriptions</i>	392	-	392
<i>Website upgrade costs</i>	2,731	-	2,731
<i>Helpers'/grants' reception</i>	500	-	500
<i>Business Rates</i>	1,585	-	1,585
<i>Miscellaneous expenses</i>	704	-	704
<i>Princess Alice Garden maintenance</i>	4,687	-	4,687
Total expenses	131,273	-	131,273

7. Expenditure on charitable activities (continued)

	Unrestricted Funds	Restricted Funds	2022 Total Funds
	£	£	£
Grants paid/awarded to St Bartholomew's Hospital			
<i>PRINCE2 project management course</i>	1,446	-	1,446
<i>Contribution to Hospital staff wellbeing projects</i>	620	5,950	6,570
<i>Clothing for Radiotherapy patients post treatment</i>	200	-	200
<i>Triptychs to celebrate staff efforts during pandemic</i>	2,016	-	2,016
<i>Publish Case Report in European Heart Journal (4 awards)</i>	1,195	-	1,195
<i>Catering/accreditation for Data Science course for clinicians</i>	532	-	532
<i>BME Bursary: PG Dipl.(Leadership/Management in Health)</i>	3,638	-	3,638
<i>Presents for Radiotherapy patients treated on Xmas Eve</i>	248	-	248
<i>Therapies team-building event</i>	150	-	150
<i>Attend Breathing Pattern Disorder study day</i>	30	-	30
<i>Chris Davies' legacy paid to Psychological Services</i>	-	1,583	1,583
<i>Allergy Academy: Allergy in Practice course (4 days)</i>	1,000	-	1,000
<i>EMCO Nursing training: lunch catering</i>	267	-	267
<i>Therapists team-building event, St Patrick's Day</i>	39	-	39
<i>Cardiology boot camp, QMUL (2 places)</i>	225	-	225
<i>Two ice-dispensing machines for ICU wards</i>	9,888	-	9,888
<i>Licences and tablets for online training tool</i>	950	-	950
<i>Attend EuroELSO conference 2022, London</i>	270	-	270
<i>Sofa bed for ICU Consultants' office</i>	650	-	650
Sub-total	23,362	7,533	30,895
Unpaid grants 2021-22	(7,938)	-	(7,938)
Total grants	15,425	7,533	22,958
	146,698	7,533	154,231

8. Independent examiner's fees

	Unrestricted Funds	Restricted Funds	2023 Total Funds
	£	£	£
Examiner's fees – Annual examination	810	-	810
Examiner's fees – Other services	432	-	432
	1,242	-	1,242

	Unrestricted Funds	Restricted Funds	2022 Total Funds
	£	£	£
<i>Examiner's fees – Annual examination</i>	810	-	810
<i>Examiner's fees – Other services</i>	432	-	432
	1,242	-	1,242

9. Wages and salary cost

	2023 Total funds	2022 Total funds
	£	£
Gross wages	32,489	33,640
Employer's national insurance costs	3,383	3,387
Employer's pension contributions	4,669	4,802
	40,541	41,829

9. Wages and salary cost (continued)

	2023	2022
Staff numbers:		
Average head count	1	1
Analysed by function:		
Charitable activities	1	1
	<u>1</u>	<u>1</u>
Calculated on a full-time equivalent basis, analysed by function:		
Raising funds	1	1
	<u>1</u>	<u>1</u>

The shop manager was employed by Barts Health NHS Trust which invoices Barts Guild for associated wages and salary costs.

There were no employees with emoluments (excluding employer pension costs) above £60,000 in this or the preceding year.

10. Related party transactions

No remuneration was paid to trustees during this or the preceding year.

During the year under review, no trustee had travel expenses reimbursed.

There were no other transactions with related parties that require disclosure in the financial statements.

11. Investments

	2023	2022
	£	£
Investments at market value – brought forward	578,518	532,367
Additions	-	-
Change in market value	(21,686)	46,151
Investments at current market value	<u>556,832</u>	<u>578,518</u>

The charity's investments are held in COIF Charity Investment units.

12. Stock

	2023	2022
	£	£
Shop stock	<u>18,614</u>	<u>16,761</u>

13. Debtors

	2023	2022
	£	£
Accrued income	<u>6,458</u>	<u>906</u>

14. Cash at bank and in hand

	2023	2022
	£	£
National Westminster account	66,066	115,346
Cambridge & Counties Bank 12 month fixed deposit	85,000	85,808
United Trust Bank 12 month fixed deposit	85,000	85,000
Shop cash float	250	250
	236,316	286,404

15. Current liabilities

	2023	2022
	£	£
Shop creditors	3,122	2,321
Grants payable	58,485	12,404
Other creditors and accruals	810	1,310
	62,417	16,035

16. Analysis of net movement in funds

2023	Total funds brought forward £	Total incoming resources £	Total resources expended £	Transfers between funds £	Total funds carried forward £
Restricted funds					
Chris Davies legacy and Barts NHS Welfare	-	-	-	-	-
	-	-	-	-	-
Unrestricted funds					
General fund	866,552	206,419	(295,482)	-	777,489
Net gains on investments (unrealised)	-	(21,686)	-	-	(21,686)
Total unrestricted funds	866,552	184,733	(295,482)	-	755,803
Total funds	866,552	184,733	(295,482)	-	755,803

2022	Total funds brought forward £	Total incoming resources £	Total resources expended £	Transfers between funds £	Total funds carried forward £
Restricted funds					
Chris Davies legacy and Barts NHS Welfare	3,133	4,400	(7,533)	-	-
	3,133	4,400	(7,533)	-	-
Unrestricted funds					
General fund	798,974	172,007	(150,580)	-	820,401
Net gains on investments (unrealised)	-	46,151	-	-	46,151
Total unrestricted funds	798,974	218,158	(150,580)	-	866,552
Total funds	802,107	222,558	(158,113)	-	866,552

17. Analysis of net assets between funds

	Unrestricted Funds	Restricted Funds	2023 Total Funds	2022 Total Funds
	£	£	£	£
Investments	556,832	-	556,832	578,518
Current assets	261,388	-	261,388	304,071
Current liabilities	(62,417)	-	(62,417)	(16,037)
	755,803	-	755,803	866,552

18. Defined contribution pension schemes

The charity makes contributions to a pension scheme on behalf of its shop manager who is employed by Barts Health NHS Trust. The total payable for the year under review was £4,669 (2022: £3,648). There were no amounts outstanding at the end of the current period or comparative financial year.

19. Financial Instruments

The carrying amounts of the charity's financial instruments are as follows:

	2023 Total Funds	2022 Total Funds
	£	£
Financial assets		
Measured at fair value through net income/(expenditure):		
Fixed asset investments	556,832	578,518
	556,832	578,518

The income, expense, net gains and net losses attributable to the charity's financial instruments are summarised as follows:

	2023 Total Funds	2022 Total Funds
	£	£
Income and expenditure		
Financial assets measured at fair value through net income/(expenditure):		
Investment income	16,211	16,756
	16,211	16,756
Net gains and losses (including changes in fair value)		
Financial assets measured at fair value through net income/(expenditure)		
Unrealised (loss)/gains on investments	(21,686)	46,151
	(21,686)	46,151

Fixed asset investments are held at fair value with valuations obtained using last traded or closing bid market prices as available.

20. Statement of Financial Activities 2021-22

	Notes	Unrestricted Funds £	Restricted Funds £	Total £
Income and Endowments from:				
Donations and Legacies	2	48,304	4,400	52,704
Charitable activities	3	100,305	-	100,305
Other trading activities	4	5,835	-	5,835
Investments	5	17,563	-	17,563
Total income		172,007	4,400	176,407
Expenditure on:				
Raising funds	6	3,882	-	3,882
Charitable activities	7	146,698	7,533	154,231
Total expenditure		150,580	7,533	158,113
Income excluding investments		21,427	3,133	18,294
Net (loss)/gains on investments (unrealised)	11	46,151	-	46,151
Net income/(expenditure)		67,578	3,133	64,445
Transfers between funds	16	-	-	-
Net movement in funds		67,578	3,133	64,445
Reconciliation of funds:				
Total funds brought forward	16	798,974	3,133	802,107
Total funds carried forward	16	866,552	-	866,552

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Annual General Meeting, 2022  
Chairman Chris Hayward delivers his report; President Ann Wickham and Hon. Treasurer Keith Bottomley also addressed the meeting

# Guild Members and Volunteers 2023

L denotes Life Member

Miss Sadir Abdel Fattah  
Miss Muna Abdi  
Dr J. David Abell  
Mr Tamam Abid  
Miss Atena Ahmed  
Ms Santosh Alden  
Mrs Caroline Allington  
Miss Alice Allsopp  
Mrs Gillian Anderson  
Mr Danny Angell-Payne  
Miss Megan Annetts  
Mr Edward Appiah-Kubi  
Ms Christine Ashby L  
Mrs Sylvia Aspinall  
Dr William Atkins  
Mr Rayyan Barakat  
Miss Anna Barnfield  
Miss Margaret Bates  
Mr Stephen Bench  
Mr Brandon Beng  
Mr James Benson  
Dr David Besser  
Mrs Valerie Besser  
Dr David Best  
Mrs Louise Biggs  
Mrs Emma Bishop  
Mrs Sue Boswell  
Mr Keith Bottomley CC  
Mr Gwynfor Bowen  
Mr Derek Boyce L  
Dr Jeremy Bradley L  
Mrs Gillian Braithwaite  
Ms Mary Breadman  
Mrs Julia Briscoe  
Mr Oliver Britten  
Ms Carmen Brooker  
Mr Gabriel Burchell  
Dr Andrew Burnett  
Ms Lesley Burnett  
Miss Kira Burroughs  
Ms Jane Carey-Harris L  
Mr Lawrence Carter L  
Mr Clyde Castelino  
Lady Castle Stewart L  
Miss Suheyra Celik  
Lady Aileen Chalstrey  
Miss Marina Chan  
Mr Jonathan Charnock  
Mrs Elizabeth Clark  
Mrs Elizabeth Cleaver  
Mr Patrick Coldstream  
Ms Sandra Collins  
Ms Judy Cook L

Mr Bob Cooper L  
Ms Helen Cooper L  
Miss Madeleine Corkery  
Mr Martin Cowen  
Ms Madeleine Craggs L  
Mr Jasper Craib  
Mr Philip Crawford  
Mrs Valdine Crawford  
Mr Conor Czech  
Mr Stephen Dar  
Mrs Kate Dawson  
Ms Belinda Dee  
Miss Salsabil Djelloul  
Mr Aaroh Dubey  
Ms Saskia Eddy  
Mrs Jenny Edmonds  
Prof. Stephen Edmondson  
Mrs Angela Evans  
Mr Carl Evans  
Mr James Evans  
Ms Lesley Evans  
Ms Sue Evans L  
Mrs Hilda Fazzani  
Miss Alison Fenwick L  
Mr Geoffrey Finn  
Mrs Anthea Finn  
Ms Sally Finn  
Mr David Frank L  
Mrs Jemma Frederick  
Miss Ezi Fred-Nnoham  
Miss Sandra Gann  
Miss Kangbo Gao  
Mr Mark Garside  
Miss Jennifer Gaze  
Mr Joseph Gbenro  
Mr Periklis Giannakis  
Miss Susan Gibson L  
Ms Patricia Gillen  
Mrs Margaret Gillett  
Dr Cedric Gilson  
Ms Bubura Yee Ning Goh  
Ms Monique Gold  
Mrs Sarah Gordon-Colebrooke  
Mrs Jane Graham L  
Dr Heather Hackett  
Mr Andy Haddon  
Mr Mez Hakim  
Mrs Elsie Halsey L  
Mr Rizwan Hameed  
Mrs Ellen Hamer  
Mrs Daphne Hamilton-Fairley  
OBE L  
Mrs Sylvia Hampton

Mrs Amanda Handley  
Dr Marion Hatton  
Mr Chris Hayes  
Mr Christopher Hayward CC L  
Miss Margaret Hazard  
Mr Paul Heasmer  
Mr David Henry  
Mrs Margaret Henry  
Miss Anna Hicks  
Mrs Pauline Hirst L  
Miss Hilary Hiscocks  
Miss Sian Hobson  
Mrs Deirdre Hoggarth  
Prof. Sir Deian Hopkin  
Mrs Margaret Hughes L  
Mrs Brenda Hustler  
Mr Elsaid Islamaj  
Mrs Jayne Jennings  
Mr Patrick Jennings  
Mrs Jenny Jeyarajah  
Ms Annwen Jones  
Mr Milton Justinguthakaran  
Mr Raghuv Kanwar  
Miss Neringa Karpaviciute  
Miss Harman Kaur  
Mr Anthony Kaweesa  
Ms Rosie Kaye  
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Mrs Mary Kelsey-Fry L  
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Mr Hassan Khan  
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Mrs Patricia Kraft  
Miss Neha Lalani  
Mr Tomas Lappy  
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Mrs Elaine Law  
Miss Samantha Lee  
Mr David L'enclume  
Mrs Sarah Lister  
Miss Jane Lloyd L  
Mr Gustavo Loback  
Miss Valeria Locatelli L  
Dr Nicole Loi  
Miss Emily Long  
Mr Thomas Longbottom  
Mr Timothy Loong  
Miss Valerie Luxton L  
Ms Caitlin MacClancy  
Miss Antoinette Machin  
Dr John Macken  
Mr Abhiram Magesh  
Ms Meera Mahesh

Mr James Malcolmson  
Mr Mohammad Hamzah  
Mansoor  
Mrs Sophie Marshall L  
Mr Karl Martin  
Mr Paul Martinelli CC L  
Ms Maria Martins  
Mrs Susan Mason  
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Mr Adrian McCabe  
Mr Ian McDowell  
Mrs Wendy Mead OBE CC  
Mr David Mears  
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Mr George Nichols  
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Mr Edward Phillips  
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Miss Natasha Alia Razman  
Mr Martin Remezy  
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Mrs Angela Ringer  
Mrs Jean Ritchie  
Mr Neil Ritson L  
Ms Joan Rivellini  
Mrs Angela Robinson  
Ms Silvia Roccato  
Miss Margaret Roles  
Mr Alistair Rookes  
Mr Michael Rosen  
Mrs June Rosenwould  
Mrs Margaret Rumsey L  
Mr Ray Russo  
Miss Sahel Saadat  
Mr Aamir Saiyed  
Ms Margaret Salmon  
Mrs Jacqueline Sanderson  
Sir Marcus Setchell KCVO  
Mr Riyan Shah  
Mr William Shand  
Mr Sathyam Sharma  
Dr Elizabeth Shaw L  
Mrs Alison Shepherd L  
Dr Stephen Shepherd L  
Miss Shraddha Sheth  
Mrs Pat Simmonds  
Dr Paul Simmons  
Mr Shubham Singh  
Mr Sidhant Singh  
Mr Alex Skingle  
Dr Andrew Smith  
Miss Eleanor Smith  
Ms Jean Smith  
Mrs Sue Smith  
Ms Elisabeth Smyth  
Mr Pardeep Sondhi  
Dr Elizabeth Sparrow L  
Ms Jill Stennings  
Mr Norman Stephens

Mr Adrian Stirrup  
Mrs Rosamund Stocks  
Ms Mai Sugimoto  
Mr Edward Summers  
Mrs Clare Sweatman  
Mr Jit Yih Tan  
Mr Yi Liane Daniel Tan  
Mrs Hilary Tarr  
Miss Emily Taylor  
Mr Alexander Tchinov  
Mr Barnabas Tedder  
Mr Stephen Thean  
Mr Kavi Thobhani  
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Mr Robert Tucker  
Miss Daisy Umelo  
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Mrs Lynne Warnock  
Miss Rosemary Waxman  
Mr David Way L  
Dr Judith Webb L  
Ms Josephine Wellington L  
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Ms Diane Wilkinson  
Mr Daniel Williams  
Mrs Dawn Wright CC  
Mrs Margaret Wyatt  
Miss Cerina Yan  
Ms Lucy Yendole L  
Ms Janet Young  
Miss Dorna Zarei  
Mr Yuxuan Zhang

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Our Corporate Supporters

Barts Guild wishes to place on record our thanks to the following for their support:



TFW Group
Providing corporate customer communications and specialising in print, design and digital



Some extra news and views ...



In March, Barts Guild was finally able to conclude a grant award to the Cardiac Physiology department for four shared laptops to be used by Cardiac Scientist trainees as part of their graduate programme within the Hospital. James Malcolmson, Deputy Principal Cardiac Scientist, said "There is a nationwide shortage of specialist cardiac scientists to undertake the highly technical and complex work required of the role. The need to train more cardiac scientists is ever increasing and we need to find innovative processes to ensure that staff education and training meets the needs of the service to provide the highest standards of patient care."

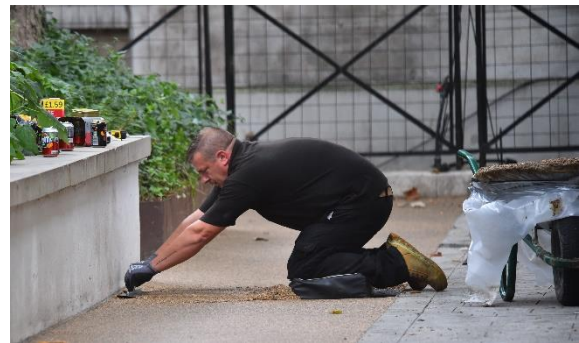
Seen here is Glenn Amores, Senior Cardiographer, who is using one of the new laptops to pursue a Healthcare Science Associate Apprenticeship.

Glenn comments on the outcome of the grant award: "I am truly grateful for the Guild's generosity. The laptop will help facilitate my learning by enabling me to attend my online classes, do research work and complete my course work assignments. This qualification will support the delivery of expanded cardiorespiratory services in East London and provide better care for our patients. Thank you so much!"



A sorry state of affairs in the barely-recognisable Princess Alice Garden ...

Works are progressing; the new surface is being laid but trouble lies ahead and underground!



The stone table purchased, in memory of Jackie Roe, now stands in the raised seating area of the Garden, close to the wall of St Bartholomew the Less.



In September 2023, the Guild year concluded with a Garden Party in The Princess Alice Garden in which all the refurbishment had just been finished in time. HRH The Duke of Gloucester honoured us with his presence and spoke to many people present, including Guild volunteers as shown above.

We now look forward to the Guild's forthcoming AGM to be held at the Guildhall on Wednesday 25th October 2023.





BARTS GUILD

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Head of Volunteering, Barts Health NHS Trust

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Barts Guild Facebook page

A way to keep in touch with the Guild

<https://www.facebook.com/BartsHospitalGuild>

Twitter @BartsGuild

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW

England & Wales - Charity number 251628

Accounts



Barts Guild

Friends of St Bartholomew's Hospital

since 1911

One Hundred and Tenth Annual Report and Accounts

2021 – 2022



Barts Guild Calendar 2023

Our depth and breadth of support



**Friends of St Bartholomew's Hospital
since 1911**

PATRON: HRH THE DUKE OF GLOUCESTER KG GCVO

**The 2023 Barts Guild calendar, this year in desktop format,
showcases the work of the Guild in the Hospital today.
One of its images, shown below, does justice to our maintenance of
the Princess Alice Garden on behalf of the Hospital**





Barts Guild

Friends of St Bartholomew's Hospital since 1911

Annual Report and Accounts 2021-2022

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www.bartsguild.org.uk

The Guild wishes to express grateful thanks to TFW Printers (sales@tfwprinters.co.uk) for their help in producing this Annual Report.

Photography: Bob Cooper; Neil Ritson

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
(also known as Barts Guild)

Registered Charity No 251628

Affiliated to ATTEND – Enhancing Health and Social Care, locally

PATRON

HRH The Duke of Gloucester KG GCV0

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Mrs Ann Wickham

VICE-PRESIDENTS

The Lady Mayoress

Mrs Margaret Gillett

Mrs Daphne Hamilton Fairley OBE

Mrs Pauline Hirst

Mrs Mary Kelsey-Fry

Lady Judy Percival

Mrs Alison Shepherd

OFFICERS OF THE GUILD

at 31 March 2022

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Mr Christopher Hayward CC

Vice-Chairman

Mr Keith Bottomley CC

Honorary Secretary

Miss Judith Pleasance CC

Honorary Treasurer

Mr Keith Bottomley CC

COMMITTEE OF MANAGEMENT
at 31 March 2022

Ordinary members (elected)

Mr James Ballinger

Mr Steve Bench

Mr James Benson

Ms Lesley Evans

Mr Chris Hayes

Mrs Jenny Jeyarajah

Mr Neil Ritson

Mr Adrian Stirrup

Mrs Hilary Tarr

Co-opted members

Mr Michael Hayden

Mr Patrick Jennings

Mr Ian McDowell

Mrs Wendy Mead OBE CC

Ms Jan O'Neill

Miss Silvia Roccato

Miss Jackie Roe, Princess Alice Garden Co-ordinator

Sir Marcus Setchell KCVO

Miss Niamh Whelan

Those with other executive responsibilities or invited to attend meetings

Mrs Elizabeth Clark, Administrator

Mr Andy Haddon, Shop Manager

Report of the Trustees

Reference and administrative details of the charity, its trustees and advisers for the year ended 31 March 2022

Trustees

Mr Christopher Hayward CC	Chairman	Appointed 28.10.21
Mr Keith Bottomley CC	Vice-Chairman	Appointed 28.10.21
Miss Judith Pleasance	Honorary Secretary	Appointed 28.10.21
Mr Keith Bottomley CC	Honorary Treasurer	
Mr Ian McDowell	Chairman	Retired 28.10.21
Mr Christopher Hayward CC	Vice-Chairman	Retired 28.10.21
Ms Lesley Evans	Honorary Secretary	Retired 28.10.21
Mr James Ballinger		Mrs Jenny Jeyarajah
Mr Steve Bench	Reappointed 28.10.21	Mr Neil Ritson
Mr James Benson	Appointed 28.10.21	Mr Adrian Stirrup
Ms Lesley Evans	Reappointed 28.10.21	Mrs Hilary Tarr
Mr Chris Hayes		

Charity Registered Number: 251628

Address of principal office

St Bartholomew's Hospital
West Smithfield
London EC1A 7BE

Independent Examiner

Blue Spire Limited
Cawley Priory
South Pallant
Chichester PO19 1SY

Bankers

National Westminster PLC
P O Box No159
332 High Holborn
London WC1V 7PS

Cambridge & Counties Bank Limited
Charnwood Court
5B New Walk
Leicester LE1 6TE

CCLA Charity Accounts
Senator House
85 Queen Victoria Street
London EC4V 4ET

United Trust Bank Limited
One Ropemaker Street
London EC2Y 9AW

Structure, governance and management

Structure of the charity

Barts Guild is an Unincorporated Association charity. Its governing document is its Constitution which was revised, agreed and adopted by the Guild's Management Committee, the Guild's membership and the Charity Commission in November and December 2013. It was further amended, agreed and adopted in October 2018. In recent times the governing document has been updated in 2000, 2002, 2013 and 2018. (See also website www.bartsguild.org.uk.)

Five meetings of the Management Committee (MC) of trustees take place during the year. In addition, a number of sub-committees take the Guild's activities forward in the following areas: Grants; Finance and Accounts; Investments; Publications and Publicity; IT and Website; Shop and Business.

Recruitment and appointment of new trustees

The charity in general meeting shall elect the officers and the other trustees. The trustees may appoint any person who is willing to act as a trustee. The number of trustees shall not be less than three but (unless otherwise determined by a resolution of the charity in general meeting) shall not be subject to any maximum. Any member or volunteer can be nominated for potential trusteeship.

Nominees for trusteeship/members of the Management Committee are interviewed by the Chairman, sometimes with the Hon. Secretary; two referees are required in every case and nominations are agreed by the MC before being proposed for election at the AGM. In its trustees the Committee looks for areas of expertise important to the modern charity (e.g. law, finance, IT) and/or practical applications to help the Guild in its day to day work in the shop and hospital trolley services and other activities. In a similar fashion trustees can also be removed by the MC.

At the 2021 AGM, Mr Christopher Hayward CC was elected Chairman for an initial three years on the retirement of Mr Ian McDowell. Mr Keith Bottomley CC was elected as Vice-Chairman for an initial three years on the retirement of Mr Christopher Hayward CC. Mr Bottomley continues in post as Hon. Treasurer of the Guild. Miss Judith Pleasance CC was elected Hon. Secretary for an initial three years on the retirement of Ms Lesley Evans. Appointed as a trustee was Mr James Benson for an initial three years, and reappointed as trustees were Mr Steve Bench for a second term of three years and Ms Lesley Evans for a period of one year.

Risk assessment

The Management Committee has assessed the major risks to which the charity may be exposed and is satisfied that systems are in place to manage exposure to these risks. The categories of risk surveyed cover: governance; operations; finance; external environment; compliance. Some examples of risks include: the ability to sustain the needed level of volunteers and the current level of income, a fall in investment values and returns, reputational risks and unforeseen changes in the operation of the NHS.

These risks are mitigated by active management by the MC and its sub-committees, close consultation with Barts Health NHS Trust Voluntary Services, careful review of investments and monitoring of the professional investment advisers, and liaison at board and senior management level with both Barts Hospital and Barts Health NHS Trust. In addition, there is full compliance with the General Data Protection Regulation (GDPR) introduced on 25 May 2018.

The Management Committee resolved to establish a Risk Sub-Committee to assist and advise it in the regular review and assessment of the risks facing the charity in all areas of its work, and plan for the management of those risks.

Objectives and activities

The objects of the Guild are to help the Royal Hospital of St Bartholomew by providing:

- **By personal service and by provision from the Charity's funds, such amenities for the patients and staff as would not be available to them under the National Health Service;**
- **Such other charitable assistance to the Hospital, its patients, former patients, staff, students and others involved with the affairs of the Hospital as the trustees may determine.**

The main activities undertaken by the Guild to carry out these objects for the public benefit are:

- running a general and souvenir shop as an amenity for patients, staff and visitors;
- providing a trolley service for inpatients, selling newspapers, toiletries, confectionery and convenience items;
- making grants for the provision of facilities on wards for patients and staff;
- making grants that aid NHS staff to increase their level of skill and that of their co-workers;
- funding the purchase of clinical equipment;
- maintaining the Princess Alice Garden for the comfort and enjoyment of patients, visitors and staff.

In relation to all the Guild's activities we have paid due regard to the guidance published by the Charity Commission concerning public benefit.

Achievements and performance

The effect of Coronavirus: COVID-19

Like all organisations in the UK and worldwide and for a second year, the impact of COVID-19 significantly disrupted the Guild's services and work. Hospital patient and visitor attendances were vastly restricted and volunteer attendances reduced. Following Hospital and national guidance, the trolley service to Hospital wards remained suspended. However, the shop has remained open since the onset of the pandemic thanks to the dedication of the Shop Manager and loyal volunteers.

It is however gratifying to note that the past year has seen a marked upturn in shop business, and many of the Guild's activities have been able to return to in-person events, notably the Annual General Meeting in October and meetings of the Management Committee since November. Hybrid meetings have been beneficial in permitting those prevented from attending in person to join virtually and take part in discussions. The Guild is working towards returning to the full gamut of activities and intends to add new ones as circumstances permit.

Shop services

The shop remains a highly visible Guild presence in the King George V Building atrium, having already taken advantage of the increasing footfall mentioned above. Shop income was £100,305 net of VAT (2020-21: £85,917). Volunteer commitment remained strong throughout the year, enabling the shop to stay open and to cover the shop manager's annual leave. Due to ongoing hospital infection control restrictions, the trolley service remained suspended throughout 2020-21 but recommenced in July 2022.

Information technology

The multifunctional website launched in May 2017 has greatly increased the Guild's online capability for new members to join, existing members to renew, for purchasing souvenirs, receiving donations and grant requests as well as providing news, notice of events and charity information.

Membership

Membership of the Guild stands at 371 members at the year-end, 192 of them being subscription members and/or volunteers. There continues to be take-up of the offer of free Guild membership to students of Barts and The London School of Medicine and Dentistry (BLSMD). Student members number 179 (excluding recent graduates). In return for membership students may help, where practicable, with Guild activities, and greatly assisted us in previous times with much appreciated donations from their RAG Week. However, the chief purpose of the association is to attract the interest of a new generation of practitioners who may continue to support the Guild long after their student days have ended.

Grants

Grants awarded to the Hospital in the year totalled £30,895 for 23 grants. 2021-22 was the second full year of COVID-19 restrictions and precautions, and two grants in particular were awarded with this in mind. Firstly, the Guild supplemented the generosity of several Livery Companies of the City of London who responded to our appeal on behalf of the Hospital for funds to support various projects aimed at reinforcing and enhancing staff wellbeing during those difficult times. Secondly, the Guild funded a collection of commissioned triptychs which would serve as a memento for Barts' successors as a reminder of the dedication of so many during one of the most challenging times for the NHS.

The Guild supports some final-year students of BLSMD for their Elective placements through the kind donation of Mrs Penny Wainwright and family. Of the remaining grants, over 70% of the resource supported patients' and staff's comforts and facilities, purchase of equipment and furniture for the Hospital, and support for staff training and team-building events. Examples included Christmas presents for patients, and provision of lunch at Extracorporeal Membrane Oxygenation nursing training courses. The remainder of grants took the form of educational funding for courses, study days and conferences for staff to keep abreast of new developments and to share and learn best practice so as to enhance patient care; for example, a Cardiology boot camp for Therapists. In the autumn and in conjunction with the Hospital, the Guild awarded the first BME Bursary for a Post-Graduate diploma (Leadership & Management in Health). The Chris Davies legacy was finally paid to Cancer & Palliative Care Psychological Services for a specialist Post-Graduate Diploma to be undertaken by a member of the department.

A full list of 2021-22 grants awarded to patients, staff and departments of the hospital is shown in the Notes to the Accounts.

Estimated numbers of beneficiaries served directly by the Guild

The year saw over 47,500 sales transactions relating to footfall in the Shop, by patients, visitors and staff (2020-21: 40,500). The average sales value of a transaction was just over £2.

Contribution of Guild volunteers during the year

Front line volunteers providing service for the shop and (in normal years) ward trolley rounds (Monday-Friday, Saturday-Sunday), contributed approximately 1760 hours of service. Other voluntary activities including management, support and administration are carried out by the charity's officers, other trustees and co-opted members of the Management Committee. Their remit covers management committee meetings, sub-committee meetings and consultations, management of membership, finance, grants, publications, website, IT, Princess Alice Garden and other areas necessary to the running of the charity. The Guild is hugely appreciative of the expertise and dedication of all who contribute so much to enable the charity to function effectively.

Financial review

The Financial Statements are set out in this Annual Report. The salient features of financial performance and resource are outlined in the Hon. Treasurer's Report.

The charity's income for the year was £176,407 (2020-21: £135,142). Investment income totalled £17,563 (2020-21: £17,015). The Guild's total funds are £866,552 (2020-21: £802,107). The Guild greatly appreciated a grant of £12,000 from the City of London Corporation to help our work and service during the continuing demanding circumstances of the pandemic. (In this context it is also worthy of note that donations totalling £6,570 were made, through the Guild, by City Livery Companies intended to support NHS front line staff in the hospital). The treasury responsibility and financial oversight are undertaken most capably by Mr Keith Bottomley CC as Hon. Treasurer and Mrs Hilary Tarr as Assistant Treasurer/Bookkeeper, while several other trustees also have wide financial experience.

Reserves Policy

Our policy for the financial reserves is that we should endeavour to hold sufficient to cover at least a year's expenditure on Shop-related and other expenses, together with the current aim of spending about £25,000 to £35,000 per year on grants, or somewhat more if needs arise. The outlay on the Princess Alice Garden in recent years is regarded as an exceptional grant in its extent but the new Garden will benefit the Hospital for many years to come.

Therefore with reserves of £866,552, the current resources are well in excess of this level. We are conscious that in recent years the charity's financial position has been much enhanced by the receipt of some substantial legacies and improved turnover in the relocated Shop. We believe that the current financial standing of the charity will enable us to further develop and to expand our grant-giving ability to help the NHS Trust, its staff and patients. Based on the current level of its reserves, the charity is well able to meet its projected obligations and liabilities and has no uncertainty over its continuing status as a 'going concern' as at the signing date.

Plans for future periods

The trustees examine and consult on future needs and issues, mindful of being responsive to changing patient needs and hospital developments. Over a forthcoming five-year period we aspire to:

- enlarge the range of Shop stock, provided that space permits and is supported by our continuing review of stock policy;
- consider how we might facilitate online pre-ordering for some categories of Shop goods (including consideration of orders from inpatients in wards, especially if there are suitable means of technology);
- raise the level of grants (provided that the financial position allows through Shop income, improved fundraising, investments and bequests: for example, investment income has contributed well to the level of grants made);
- increase membership numbers, both subscription members and active volunteers, and including aspiration to increase the number of our corporate supporters: particularly by further raising of the Guild's profile within the City of London through increased networking and the recruitment of Corporate Friends there;

- assist the Hospital as a fundraising channel to meet specific and/or exceptional demands;
- support further Barts Hospital in the planned celebration of its 900th anniversary in 2023.

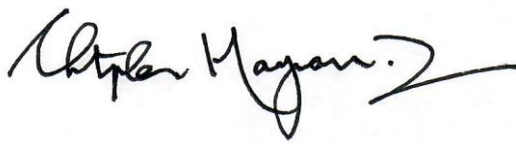
Maximising the website’s capacity is important in helping with several of these initiatives.

Support

Barts Health NHS Trust continues to be greatly supportive of its oldest service-providing volunteer charity. We are also very appreciative of the support for and interest in the Guild of our Royal Patron HRH The Duke of Gloucester and his officials. We welcome and value the Patron’s counsel.

The Guild has always been grateful for offers of support from businesses and other outside bodies, especially local ones and those in the City of London, and has appreciated, too, the interest of those of their staff that have expressed support for us. Barts Guild has been particularly grateful in 2021-22 for the financial support provided by the City of London Corporation.

Approved by the trustees on 18 July 2022 and signed on their behalf



Christopher Hayward CC

Chairman

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**Update for 2021-2022**

The Annual Report focuses on the financial year 2021-2022, but in this section we also refer to activity that has taken place during the current financial year in order to bring readers as up-to-date as we can with the charity’s developments. Some of this information has previously been noted in *Barts Guild News*, which is also available on the Publications page of the Guild website.

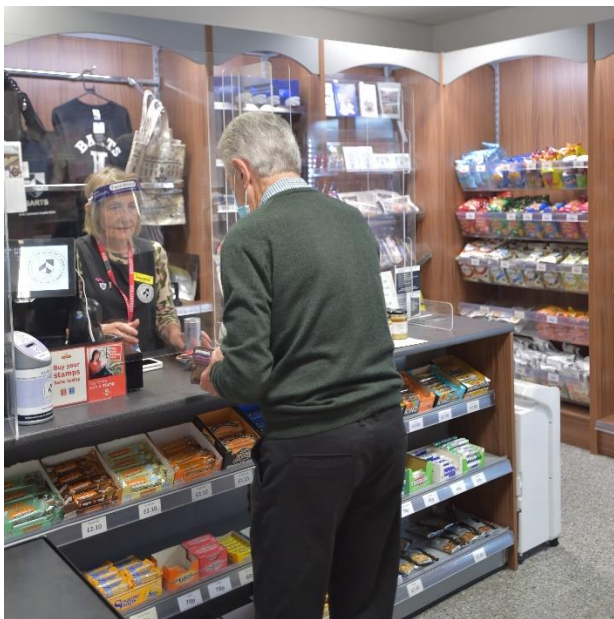
**Trustees and Management Committee (MC) members**

The Guild’s 2021 AGM had the fortunate distinction of being the first in-person Guild public event for 22 months. The meeting saw Christopher Hayward CC confirmed as the new Chairman and Keith Bottomley CC appointed as Vice-Chair, while Judith Pleasance CC was appointed as the new Honorary Secretary. Judith is a consultant and has been an elected Common Councillor since 2013. Following senior management roles in the arts and third sector, Judith has advised on marketing strategy and managing many projects, including those at Guildhall, Mansion House, Buckingham Palace and Windsor Castle.

Formal thanks were placed on record to outgoing Chairman Ian McDowell and outgoing Honorary Secretary Lesley Evans for their outstanding contribution to the Guild. We are pleased to report that Lesley’s experience has not been lost to the Guild, however, as she was appointed as a trustee for one year. She was joined on the Management Committee in that role by James Benson. James is Interim Chief Executive Officer at Central London Community Healthcare NHS Trust, the UK’s largest NHS community trust. He is committed to hospitals and community services working seamlessly for patients; he is also a qualified speech and language therapist.

The meeting also saw Steve Bench reappointed as a trustee for a further three years.

## Shop and trolley service



The Guild shop has remained open during another difficult year of hospital infection control restrictions, though with slightly improved hours of 0830-1600 Monday to Friday. Footfall and sales improved in the second half of the year, due in part to a partial relaxation of restrictions on visiting and an increase in outpatients attending clinics. Sadly, the trolley service remained suspended for a second year but was happily able to resume in July 2022. The shop counter remains protected by a Perspex screen, and the wearing of face masks remains a hospital requirement. The shop has continued to be a valuable and resilient service to staff and patients, and now once again to increasing numbers of visitors. Returning volunteers in the shop have improved coverage this year, and we now have at least one volunteer across all shifts for the first time since 2019.

Shop manager Andy Haddon remains committed to supporting and improving the shop service alongside the return of the trolley service. Our 10% staff discount on food and drink remains in place and continues to attract positive comment and goodwill towards the Guild. Purchases by bank card have been significantly higher than by cash. An alternative card payment service provider has been put in place with a view to significantly reducing our fees and standing charges. The product range, stock levels and prices continue to be closely monitored, and overall returns in terms of percentage have been maintained. Souvenir and clothing stock has been rearranged in the shop to expand the clothing section and to make it more accessible for browsing.

Guild Christmas cards and the 2023 Guild calendar will be available, either directly from the shop or online at [www.bartsguild.org.uk/souvenir-store](http://www.bartsguild.org.uk/souvenir-store).

## Grants

Grant awards during the year have been many and varied in their purpose. In the recent months, there has been a marked increase in applications following the production and distribution of a postcard to publicise the Guild as a grant-giving body, and a reception held in March for the Guild's officers and grants' sub-committee to take the rare opportunity to meet recipients and to receive feedback from them on the application process and ways in which grant availability could be more effectively made known.

The Guild recognises the importance of maintaining and advancing the great knowledge and skills of Barts Hospital's staff through their participation in medical educational and training programmes and conference attendance, especially at a time of pressure on NHS core funds and the demanding circumstances of the COVID pandemic. To this end, grants for attendance at course and conference events organised by the following organisations have been awarded: Physiotherapy for Breathing Pattern Disorders, The Society of Cardiothoracic Surgery, EuroELSO Congress, British Association of Head and Neck Oncologists, British Medical Journal and the Institute of Health Innovation, UCLP Centre for Neurorehabilitation and the National Hospital for Neurology, Princess Royal Spinal Cord Injuries Centre, British Society of Echocardiography, The Buteyko Breathing Association, and several others specialist providers and universities.

Senior Specialist Dietitian, Emily Templeman, describes her experience at a 'Cardiology Boot Camp':



"I applied for a Barts Guild grant to attend a teaching course designed for Allied Health Professionals and Physicians Associates to improve knowledge in cardiology. This was a 14-session eLearning course finishing with a 2-day simulation event to put all the theoretical learning into practice. Prior to attending the course, I didn't know why it was called a 'Cardiology Boot Camp' but the title was definitely eye-catching. Upon the first teaching session it became clear this was an intensive teaching course designed to put you through your paces and come out feeling like you had gained a whole lot of new skills and knowledge, suddenly the boot camp title was starting to make sense. The course content was extensive covering a wide range of topics from prevention of cardiac disease, diagnostics, cardiac surgery, heart failure, cardiac emergencies, cardiac arrest and septic shock.

I currently work in cardiac intensive care at St Bartholomew's Hospital as a Dietitian and I wanted to attend this training course to help improve my knowledge of cardiology. I studied extensively to become a dietitian and have 5 years of clinical experience working in the NHS, however much of what I have learned about cardiology has been through learning on the wards and researching independently to improve my knowledge. Therefore, I felt this teaching course was a great opportunity to gain some structured teaching from cardiac specialists at our specialist cardiac centre to really broaden my knowledge about the clinical area that I work in. My intentions were to gain a more extensive knowledge about the background of cardiac conditions, complications, and surgeries, an intention which has certainly been fulfilled.

There was a broad range of healthcare professionals on the teaching course ranging from dietitians, speech and language therapists, physiotherapists, occupational therapists, physicians' associates and pharmacists. It was great to see such a wide range of healthcare professionals all wanting to improve their knowledge in their specialist clinical areas. All coming from different backgrounds meant we all had different levels of cardiology knowledge prior to attending the course; this meant we could all learn from each other's questions and made for all-round more engaging teaching sessions.

I have taken away lots of key learning points from this training course and it has really helped me in my day-to-day work, especially when interpreting the medical notes and clinical backgrounds of my patients. This has helped improve the care that I provide to my patients as I have gained a greater understanding of the metabolic changes that the patient experiences and this helps my decision-making when it comes to providing nutritional support to my patients. I have used some of the lecture slides to educate my colleagues about what I have learnt on the course; I know they found my sharing of knowledge enjoyable and worthwhile. I am very grateful to Barts Guild for providing me the funding to attend this training course."

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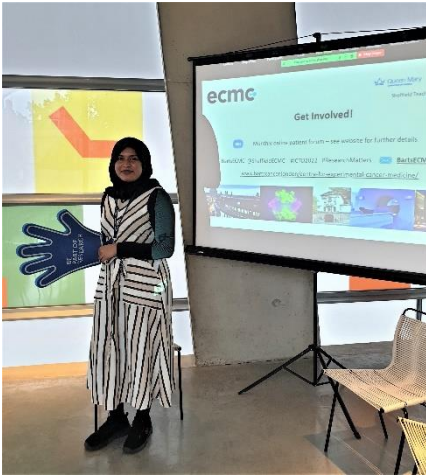
Barts Guild continues to award grants for equipment of various sorts. Seen here are a brand new, limescale-free, kettle and multi-cup teapot for staff in Therapies who are "a big department of tea-drinkers".

Also for the wellbeing of staff, funds were awarded (apparently to a big cheer from beneficiaries) for the purchase of an L-shaped sofa bed for the 6A Consultant team's shared office, needed because frequently one and occasionally two consultants stay overnight in the Hospital so as to review very sick patients regularly. Having a bed to lie down on for an hour or so is seen as invaluable to consultants who are often scheduled for clinical work the following day. This item also provides seating for group discussions and debriefing, and somewhere comfortable for sensitive conversations with patients' relatives.

A recent grant for direct patient benefit has enabled the purchase of specialist furniture for a discharge lounge for cardiac surgery patients on Floor 4, away from the distractions of a busy ward, improving patient experience in what can be a lengthy process. It also permits beds to be vacated for new admissions, particularly step-down patients from the intensive care area, so overall patient flow is improved.



Final-year medical student **Maisha Umama**, recipient of a Barts Guild Elective grant from the Dr Laurence Cartledge Memorial Fund, writes of her recent experience when pursuing her interest in Oncology. The photo shows Maisha at a Clinical Trials conference at Maggie's Centre. The hand says 'Be part of Research'.



"I would like to start by thanking the Barts Guild for providing me with a bursary to contribute to the costs of my elective. Thanks to their contribution, I was able to explore my interest in what I think (and hope!) could be my future career path. Oncology as a specialty has appealed to me for a long time, from both a clinical and an academic perspective. Academically, I completed a Medical Genetics degree prior to embarking on my career in medicine and have always found cancer genetics interesting, even opting to do optional modules related to cancer. Clinically, I felt that it involves all the aspects that drew me into medicine; a personal and holistic approach, building a relationship with your patient and working together to provide them with the best outcome. However, this perception I had of oncology was essentially based on very little; I have thankfully yet to have a close family member be affected by cancer and we did not have an Oncology placement built into our medical school curriculum. As such, my elective seemed like a perfect opportunity to explore that interest and as Barts Hospital is a leading cancer centre, it seemed like the perfect setting to do so.

My day-to-day schedule at Barts Hospital was highly variable, I was able to sit in clinics for many different cancer types, watch how clinical trials were undertaken, spend time on the ward, visit the Bart's branch of Maggie's Centre (a charity for supporting individuals with cancer), move through different radiotherapy departments to see what happens behind the scenes, not just the work the doctors do. Although I was told that my timetable is very flexible as your elective is a chance for you to also enjoy yourself and relax, I found myself spending most of my time at Barts Hospital, even opting to come in after I sprained my ankle because I found myself genuinely enjoying my time there. I was also able to get involved in a project that I hope will allow us to better understand the treatment options available for patients with prostate cancer. In my time there I attended a clinical trials conference where I was able to learn about new developments in cancer therapy, and it was exciting and baffling to see how much things have moved forward since I learned about the then new and upcoming developments 5 years ago in my Medical Genetics degree.

For me what was most interesting was hearing different people's perspectives on having cancer, both from patients and staff. One thing that has stuck with me is a conversation with a consultant oncologist where she explained that this whole idea of 'being positive and strong and fighting your cancer', especially on social media is unfair as all it really does is benefit other people by making the individual with cancer easier to be around. Actually, considering the circumstances, if individuals spent their whole time being sad and miserable they would be perfectly justified to: the cancer itself does not care if you are 'being strong'. It really made me think about this perspective of how cancer patients 'should be' that we unconsciously pick up, and the patience that we need to give people who are more 'difficult'. Overall this elective has not only confirmed my interest in Oncology, but given me a lot to consider when deciding what kind of Oncologist I want to be for my patients."

Events

AGM Guest Speaker

As ever, those present at the 2021 Annual General Meeting were able to enjoy a fascinating talk from a guest speaker on a subject relevant to Barts and its work.

Our guest at the 2021 meeting, Charlotte Moore, has an especially connection to the Guild. Charlotte is the step great-granddaughter of Milicent Moore, our founder. In her talk, Charlotte gave an outline of Milicent's upbringing and background, and described what led Milicent to found the Guild alongside her friends. Charlotte is the author of a book about the history of her ancestral home in Sussex, 'Hancox: A House and a Family', which is warmly recommended to anyone with an interest in the history of Barts Guild and its founder.

A Celebration of Christmas

With great regret the Management Committee decided not to hold the traditional Celebration of Christmas concert in 2021. At a time of rising COVID-19 infections, a live concert would have been a risky enterprise and its usual venue – the Great Hall at Barts – does not lend itself to social distancing. The good news, however, is that preparations are well underway for 'A Celebration of Christmas 2022' at which we look forward to seeing as many of you as possible.

Volunteers' Party – from Christmas to Easter

With the traditional Christmas Party for Guild volunteers having to be cancelled due to COVID-19, we decided to arrange an Easter event to express our huge gratitude for their efforts. The venue, once again, was The Lord Raglan pub where drinks and a buffet were laid on, and special awards were presented by Guild Chairman Chris Hayward.



Mandy Handley, Helen Wilding and Gilly Braithwaite received trophies in recognition of their sterling contributions during the pandemic. The trio not only helped to keep the Guild Shop open during those difficult times, but also volunteered to triage arrivals at the Hospital. In addition, Jackie Sanderson was presented with a Certificate of Acknowledgement for her longstanding loyalty and support of the Guild. The four volunteers received a well-deserved standing ovation for their dedication.

An appearance at the Old Bailey



In his role as Sheriff of the City of London, Guild Chairman Chris Hayward was one of those responsible for the smooth running of the Central Criminal Court at the Old Bailey and for the provision of facilities for HM Judges to administer justice there. In August 2021, Chris kindly hosted a visit to the Old Bailey for Guild volunteers who enjoyed drinks and canapés in the Judges' Dining Room followed by a fascinating tour of the building.

The Lord Mayor's Show



After a COVID-enforced break, the Lord Mayor's Show returned in November 2021 with strong representation from the Guild. Huge crowds flocked to welcome the new Lord Mayor and enjoy this splendid piece of pageantry. Guild members, volunteers, supporters and Management Committee members turned out in force to march the five-mile route through the City and, as always, were cheered enthusiastically by spectators. We were pleased that carrying the Guild's banner, alongside volunteers, were family members of our late friend and colleague, Lorna Glace, who would always walk in the Show.

Barts View Day 2022



The Guild was delighted to be able to take part in the annual Barts Hospital View Day celebrations in May 2022. The event – which dates back nearly 500 years – took place in the Hospital square with live music, stalls and entertainment at the heart of the country's oldest working hospital. Visitors were able to learn of Barts' achievements during the pandemic, discover what's happening across the Hospital's campus, and find out more about the plans for the 900th anniversary celebrations of Barts in 2023. Volunteers from the Guild manned a stall at the event, selling souvenirs and donated items which were bid for in a silent auction to raise funds. We will hope for a dry day next year!

Founders' Day 2023

Since Founders' Day in 2022 coincided with the Bank Holiday to celebrate the Queen's Platinum Jubilee and London was consequently very crowded, it was decided to postpone the event until 2 June 2023. We hope that by that date, plaques in Harley Street and Gloucester Place to commemorate the founding of the Guild will have been installed. In lieu of the event, a Founders' Day greetings postcard was sent to all members, depicting the minutes of the Guild's first meeting.

Wedding Celebration – at last!



On the 1st May 2022, after two Covid-19 postponements, former Barts Guild Trustee, Dr Andrew Smith (*q. BL 2012*), finally managed to tie-the-knot with Dr Georgina Elliot (*q. BL 2017*). They got married in Ireland, at the beautiful Ballinacurra House, Kinsale.

Barts Guild wishes Andrew and Georgie every happiness in their life together.

Guild website

Our website continues to be the best source of information on our activities. For those unable to visit the Shop in the Hospital, it also serves as a portal through which to purchase Guild souvenirs, proceeds from which go to help our work. The website enjoys around 450 visits each month, mostly by users from the UK, but also from the US, Australia and further afield. With each visitor spending an average of two minutes browsing, the most popular section of the site is the online souvenir store.

Engagement with Barts and The London Students' Association (BLSA)

The programme of final-year student elective placements ran again in spring and summer 2022. The Barts Guild Elective Grants were awarded, and this year there were three students who received support to gain insight and experience in their chosen field, the money having been kindly donated by the Wainwright family in memory of Dr Laurence Cartledge, former Barts Ophthalmologist. Interestingly, two of the three students came to Barts Hospital for their placement, and it was a pleasure to meet with them on View Day when each placement overlapped. A report from Dr Maisha Umama can be read in this report, and it will be our intention to publish the two further reports in *Barts Guild News* and on the Guild's website in the coming months. Free membership of the Guild continues to be offered to students of Barts and The London School of Medicine and Dentistry, and there remains a healthy interest. As students graduate, they are invited to sign-up as paid members of the Guild.

Publications and Publicity

Calendar 2023

The 2023 calendar, 'Depth and breadth of Guild activities', showcases the work of the Guild in the Hospital today, focusing particularly on the impact of grant-giving. In response to the changing needs of many who use the calendar, the 2023 format is entirely new. It is adapted for desktop use where limited or indeed no wall space is available, but can also be hung if space is available. We hope the new format will be appreciated, and we would welcome any feedback. Our sincere thanks go once again to Neil Ritson for his expertise in producing the new calendar which we are certain will have very wide appeal.

Barts Guild News

Jan O'Neill, our resident editor, continues to fill the pages of the twice-yearly Barts Guild News with a mix of news, views and some fascinating articles about the history, not just of the Guild but the hospital itself. Among the gems published in the past year's BGNs have been an appreciation of Barts surgeon Archibald McIndoe, a pioneer in reconstructive surgery, an account of the work of a Speech and Language Therapist, and the reflections of just some of those who have benefitted from elective grants thanks to the Guild. You can find an archive of Barts Guilds News, together with our other publications, at www.bartsguild.org.uk.

Princess Alice Garden

The past year has seen the Guild's maintenance of the Princess Alice Garden continue, notwithstanding the restricted access to the garden due to the protective scaffolding and continuing deliberations concerning the structural repairs to the Henry VIII Gatehouse.

However, the garden is open for visitors who enjoy using the garden to find a space away from the busy activity of the Hospital, with the garden providing a welcome refuge where they can enjoy some relaxation sometimes interspersed with drinks and sandwiches.

In May, the plane trees were treated to a trim carried out under the direction of Jago Keen at Keen Consultants who continue to advise on arboriculture matters. The Guild and its horticultural experts are ever mindful of maintaining Lady Mary Keen's design criterion that the garden provides a place of tranquillity for the benefit of all at and those visiting St. Bartholomew's Hospital and the tree canopy, along with the calming yet colourful floral display, provide an essential element of this facility. Pictures are shown on page 15.

The Guild is most grateful to the Estates Team at the Hospital for all their support and encouragement in the work that the Guild undertakes at the garden.

We are also hugely grateful for the diligence and expertise of our gardeners Graeme and Noel, whose work enables the garden to remain in good order and well-stocked with some really lovely plants and shrubs, providing an ever-popular attraction for all at Barts.

And finally...

As ever, the Officers, trustees and other members of the Management Committee are indebted to our volunteers whose dedication, hard work and sheer devotion to helping patients and staff represents the very essence of the Guild. Their 'boots on the ground' approach - whether at the hospital, or at the Lord Mayor's Show and other public events - is at the heart of what we do, and as the public face of our charity we could not ask for better representation.

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# Our Chairman's letter



As I come to the end of my first year as your Chairman I do so with a sense of immense pride in the commitment of our Guild served so devotedly by its Management Committee and Volunteers.

We have 'weathered the storm' of the Coronavirus Pandemic during which we were able to keep our shop in the Hospital open although sadly not able to operate our trolley service around the wards.

At our belated 'Christmas Party' I was able to recognise the inspiring successes and commitment of a number of our volunteers who had devotedly served our Guild over a number of years. Our volunteers are at the very heart of what we are about and what we do, proactively keeping our presence as a constant in the life and work within the Royal Hospital of St Bartholomew. To each of them I say a heartfelt 'thank you' for all that they have done and continue to do.

I also want to record my thanks to my fellow Officers and members of the Guild's Management Committee. They too are volunteers who work together to strategically lead the long term success of our ancient charity. And it is of course our charitable giving to good causes and projects in the Hospital that makes such a practical difference to the recipients of our many grants. In particular, I want to mention our donation of £50,000 to the refurbishment project of the Great Hall which the Guild recently agreed to make. This is by far the largest ever grant we have made to this very special project and our Guild name will be recorded for posterity in the Great Hall of St Bartholomew as a result.

So, as we prepare to celebrate the 900<sup>th</sup> Anniversary of our Royal Hospital next year I can record that your Guild is in 'good heart' and remains as it has always been: devoted to the needs of others.

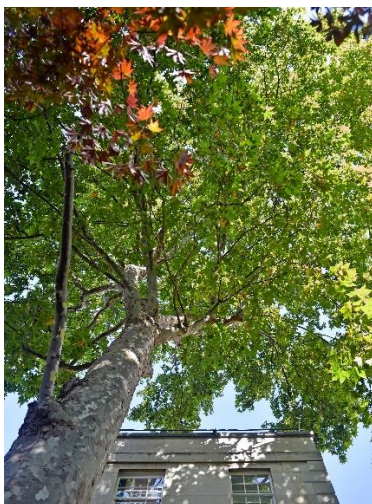
I am proud to lead such a dedicated team as your Chairman and I look forward with relish to the coming year.

With my warmest good wishes to all of you.

**Christopher M Hayward**

**Chairman**

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Tree canopy, Princess Alice Garden



Obituary

Lady Judy Percival, 23rd May 1921 - 24th April 2022



Lady Judy Percival joined the Guild in 1960, pushing trolleys around the wards, and battling with the temperamental lifts.

She had quite a remarkable and very full life. Born in Stone-in-Oxney, Kent, she was christened, married and her funeral service was held in the village church, St Mary the Virgin. She learnt ballet dancing from an early age and was awarded cups and medals. She was unable to take a place in Sadler's Wells, so in 1938 Judy auditioned for a Christmas Panto in the Coliseum with the Tiller Girls. After the party season Judy danced in a revue in the Garrick Theatre. Then the bombs began falling on London and audiences dwindled, but the show carried on and Judy met her future husband Ian at the stage door. Her next theatre was the Windmill – for a short time – because she joined ENSA (Entertainment National Services Association) entertaining troops around the country, followed by more Panto.

But she was missing Ian whom she had married in 1942, but he, now in the army, was off to India and Burma. She discovered that Col. Jack Hawkins (a budding actor) was forming an ENSA group to entertain the troops of the "forgotten army" in Burma. The group included Judy, Doris (singer), Ralph (pianist), a drummer and a conjuror who performed in makeshift jungle venues lit by the lights from the trucks! She eventually traced Ian in Calcutta and they had a joyous reunion.

Judy gave up her dancing career and settled into motherhood: Jane in 1946 and Robert in 1949, and Ian launched his legal and political career, Judy becoming the consummate political wife and when Ian was appointed Solicitor-General in Thatcher's government, Judy became great friends with Margaret Thatcher.

She also ran the Guild's flower shop and had an encyclopaedic knowledge, knowing all their Latin names. As well as creating glorious flower arrangements in Downing Street and The Temple (where they had a flat) she also created them for Barts Great Hall and St Bartholomew the Less for our meetings and for weddings and funerals.

In 1979 the Hospital's domestic workers went on strike and the Guild was asked to supply volunteers on the wards. A magnificent response from the Guild, including Judy. She recalled a hilarious time as they swept and polished the floors and furniture and made tea and coffee for the patients. Never had the wards been so clean or the patients so entertained! She always supplied asparagus from her garden to sell at our May Fair.

Judy served on the committee for many years and was elected Vice-President in 2000 in recognition of her 40 years' service as a volunteer. Her personality, warmth, sense of the ridiculous, her meticulous attention to detail and her love of Barts shone through everything she did and I shall miss her friendship after all these years. May she now rest in peace.

We send our condolences to her family.

Ann Wickham

Postscript: Lady Percival's family made a generous donation to the Guild. This has been put towards a grant awarded to enable the Hospital to open a new service. Outpatient Parenteral Antibiotic Therapy (OPAT) enables administration of intravenous antibiotics in the community for patients who would otherwise have to remain in hospital. This has helped to free up beds for patients needing admission to a cardiology ward.

The Guild has also been informed of the death of the following member:

Miss Chris Jacques

The Guild of the Royal Hospital of St Bartholomew



ANNUAL GENERAL MEETING 2021

MINUTES

of The Annual General Meeting of the Guild of the Royal Hospital of St Bartholomew,
Thursday 28 October 2021 at 2pm in the Great Hall

1. Opening of the AGM

Ian McDowell, Chairman, opened the meeting and welcomed volunteers, trustees, members, committee members and guests to the Barts Guild Annual General Meeting 2021. The company numbered approximately forty attendees. Apologies had been received from six members of the Guild.

2. President's welcome – Mrs Ann Wickham

Mrs Wickham, President, gave the following address:

"May I wish you all a very warm welcome to our 109th Annual General Meeting and our 110th Anniversary. It is wonderful to be back in the Great Hall, meeting old and new friends in person! The Lady Mayoress, Mrs Hilary Russell, is unable to be with us today but has very kindly pre-recorded a message for us which we will hear later.

We are delighted to welcome our guest speaker, Charlotte Moore, who will tell us about her step-great-grandmother Milicent Moore, without whom none of us would be here today.

Colin Powell, the former US Secretary of State who sadly died of COVID-19 last week, wrote in his book 'The Powell Principles': "Leadership is the art of accomplishing more than the science of management says is possible." Quite a challenge! In this year's Annual Report and Accounts you can read exactly what the Guild has achieved despite the restrictions and prohibitions of COVID-19. Our financial management is in very good hands, our shop has never closed, we have continued to give grants to the staff and patients of Barts, our newsletter still reaches us twice a year, and the Princess Alice Garden continues to flourish despite the scaffolding. Also we supplied a magnificent Christmas tree in the Atrium which was so enjoyed by the staff and patients and lifted everyone's spirits. I do wonder how the science of management would have coped at Barts this last year.

Thank you, Ian, for your chairmanship and for encouraging and steering us through this most difficult period in our history but one which has made us stronger and more united than before. We have always worked on the principle that the achievements of today are the starting points of tomorrow.

We have all faced our own personal losses and challenges from the deaths and illnesses of family and close friends, loneliness, and the fear of what tomorrow might bring. We have, however, learned to recognise the true value of our friends and neighbours, and the encouraging smiles and helping hands of erstwhile strangers, and learned to smile and laugh again.

We have also learned the value of time and how we use it. Time is a very precious gift which is freely given to be used as we will. I have always believed that time, tempered with compassion, kindness, hope, love, an understanding smile, and spiced with a sense of humour, is the gift which the Guild has freely given to this great Hospital of St Bartholomew since our foundation in 1911 and we continue to do so today.

I cannot thank enough each and every one of you: volunteers, members, trustees, committee members, Andy Haddon who manages the shop, Lizzie Clark, our administrator, and Graeme and Noel who look after the Princess Alice Garden, for your time and expertise and for your loyalty and friendship. The Guild is like a silent army which is always there for Barts Hospital wherever and whenever we are needed.

As you know, in 2023 we will celebrate the foundation by Prior Rahere in 1123 of the Priory Church of St Bartholomew and St Bartholomew's Hospital; 900 years of compassion and care. There will be much to celebrate and the Guild will play its part.

In 1842, Tennyson mused in his poem Ulysses:

*'All experience is an Arch wherethro'
Gleams that untraveled world whose margin fades
Forever and forever when I move.'*

We cannot know what the future holds for the Guild, for Barts or for any one of us. But what we all can do is to have the vision to use our time wisely and well to ensure a future built on the ethos of the Guild: compassion, kindness, love and faith for those who come after us so they may continue to freely give these gifts to the patients, staff and students of St Bartholomew's Hospital."

The Chairman thanked Ann Wickham for her address.

3. Minutes of the 2019 AGM

The Minutes of the AGM held on 29 October 2020 were received by the meeting as a correct record.

4. Annual Report and Accounts 2019-20

The Chairman commended the Annual Report and Accounts 2020-21 to the meeting. No comments on the Report were received from the floor.

The Hon. Treasurer presented the Report and Accounts for the 12 months ended 31 March 2021. These show the Guild's finances continuing in very good health. Independent examination had been carried out by Blue Spire Ltd, in the usual way, which has signed its report confirming that it has no concerns about the Guild's accounts.

The Treasurer highlighted the following key points arising from the accounts:

- Impact of the pandemic and lockdown on shop income; albeit huge thanks to the small group of volunteers and our shop manager, Andy Haddon, for keeping this much-valued service open for the hospital throughout;
- 23 grants totalling £35,000 in the year;
- Receipt of legacies of some £267,000 over the past three years, and appropriate ways will be sought to use these funds in line with the Guild's charitable objects.

Total income, excluding an unrealised gain on investments, fell short of total expenditure by £9,534 in the year. After an unrealised gain in the value of investments of £91,304, the total surplus for the year is £81,770. After direct expenses, the shop reported a loss of £13,540 which was substantially mitigated by receipt of a £10,000 retail grant from the City of London Corporation.

The Guild's investments have generated an income yield of 3.5% over the 12 months. £170,000 of free cash balances remain on two 12-month fixed deposits with Cambridge & Counties Bank and United Trust Bank. The deposits are protected under the Financial Services Compensation Scheme.

Total Charity Funds at 31 March 2021 were £802,107 up from £720,338 at 31 March 2020 and compared to £650,382 at 31 March 2019. All Charity Funds are unrestricted funds apart from £1,583 re Chris Davies legacy.

The Treasurer expressed renewed thanks to Assistant Treasurer and bookkeeper, Hilary Tarr, who undertook a fantastic job managing the significant number of financial transactions each year, and kept excellent records from which he does the easy bit and prepares the accounts.

Questions on the accounts were invited but none were forthcoming. Adoption of the accounts was proposed, seconded, and approved by the meeting.

5. Chairman - Election of Officers and Committee Members

5.1 Officers

The Chairman reported the following changes amongst officers of the Guild: Mr Ian McDowell stands down as Chair, having served two years; Ms Lesley Evans stands down as Hon. Secretary, having served two years.

Following the recommendation of the Management Committee in meeting on 1 October, the Chairman confirmed the following elections: Mr Christopher Hayward CC as Chair (currently Vice-Chair), Mr Keith Bottomley CC as Vice-Chair (previous Vice-Chair and also current Hon. Treasurer), and Miss Judith Pleasance CC as Hon. Secretary.

5.2 Members of the Committee of Management

Following the recommendation of the Management Committee in meeting on 1 October, the following appointments were reported to the meeting: Mr James Benson as Trustee for an initial period of three years, Ms Lesley Evans to return as Trustee for one year, and Mr Steve Bench to continue as Trustee for a second term of three years. The Chairman welcomed all appointees.

6.1 Chairman's Report – Mr Ian McDowell

The Chairman opened his remarks to the assembled company by referring to the test of competence for fire watchers detailed to protect St Paul's Cathedral in 1940; he stated that being Chair of the Guild was like walking blindfold across the cathedral's roof! He was however most grateful for much support received from colleagues and supporters.

Mentioning supporters, Ian could not omit the original founders of the Guild, namely Milicent Moore and her friends Agnes, Maria, Helen, Mary and Lady Eleanor. A toast was duly proposed to 'Our Founders'. In more recent times, he noted the energetic campaign spearheaded by Wendy Mead CC to save the Hospital from threatened closure, and the support for the Hospital from Livery Companies and staff in City institutions. He thanked Charlotte Moore, Milicent's step-great-granddaughter, for attending the meeting as guest speaker.

In January 2021 the Guild suffered the loss of a valued colleague and volunteer, Lorna Glace, whose untimely death has been the inspiration for the award of a grant in her name for cardiology, and also a grant which will be awarded to a BME staff member to develop their leadership potential. The recipient of the latter grant has thanked the Guild profusely for the award which has enabled her to commence a university course. The relatives of Lorna Glace have notified that they will be walking under the Guild banner in the forthcoming Lord Mayor's Show.

Ian concluded by thanking all volunteers including those responsible for the Guild's finances and publications. He thanked our most capable shop manager, and the outgoing Hon. Secretary, 'Evans the unflappable', presenting a bouquet of flowers to her. He thanked everybody for attending the meeting.

6.2 Incoming Chairman's response – Mr Christopher Hayward CC

In introducing himself to the meeting, Christopher declared himself honoured, humbled and privileged to take on the role of Chair in a charity with such a long and outstanding history, and he had quickly developed passion for the Guild and its cause. He recognised that volunteers are at the heart of the Guild's activities, demonstrating a diversity of skills and talents, and he offered profound thanks to all volunteers and to shop manager Andy Haddon. He had been honoured to entertain a good number of Guild volunteers at the Old Bailey for a reception and tour in his previous capacity as Sheriff of the City of London.

Christopher paid tribute to individuals who had guided the Guild in recent times: to Chairman Ian McDowell for his enthusiastic leadership over two challenging years; to Hon. Secretary Lesley Evans for capably undertaking that tough job, now to be succeeded by Judith Pleasance CC whom he welcomed; to Keith Bottomley CC, a friend from the City Corporation who manages the Guild's finances so capably as Hon. Treasurer as well as supporting him in the role of Vice-Chairman; to Wendy Mead CC who has done so much for the Hospital and first told him about the Guild; and to our much-respected Guild

President, Ann Wickham, who leads the charity with style and elegance. Christopher acknowledged the resilience of the Guild and pledged to do his best to maintain and enhance this indisputable asset to Barts Hospital. With everybody's support, the Guild would march on from strength to strength.

7. Address by the Lady Mayoress, Mrs Hilary Russell (via pre-recorded video)

Mrs Russell greeted the meeting, declaring that she was very proud of Barts Guild and glad of its links with the mayoralty. She noted that it had been a challenging year, mentioning in particular the loss of Lorna Glace, but commended the awarding of two grants particularly associated with cardiology and the promotion of BME opportunities, both of which Lorna would have particularly endorsed.

It had been a triumph that the Guild shop had been kept open throughout the pandemic, and Mrs Russell offered her congratulations and thanks to all volunteers and others who had facilitated this effort as a service to the Hospital. She also appreciated the active fundraising that had taken place to benefit the wellbeing of Hospital staff.

Mrs Russell warmly thanked Ian McDowell for his two years as Chair of the Guild, and wished the incoming Chair every success in this role. She concluded by pledging support from the mayoralty for the Guild's future, declaring that "the triumphs of the future will surpass the triumphs of the past".

8. Forthcoming events

The Lord Mayor's Show, happily, can take place this year on Saturday 13 November, after having being cancelled in 2020 due to the pandemic. The Guild hopes to stage a Spring Celebration in 2022 in lieu of a Christmas Concert, and the date will be notified in due course. The autumn date of the Annual General Meeting in 2022 will also be announced as soon as possible next year.

9. Any other business – Mr Ian McDowell

There was no further business, and formal part of the meeting was closed.

All then enjoyed a talk by Guest Speaker Charlotte Moore

Charlotte began by stating her link to Barts Guild as step-great-granddaughter of Milicent Moore who was instrumental in its foundation in 1911. Milicent was connected to the Hospital through her husband, Sir Norman Moore, an eminent physician.

Milicent was born in 1868 and led a privileged early life, growing up in Kent with an Army father and three older siblings. Her mother died of TB when Milicent was only five, and Milicent also lost her father when in her teens, by which time two of her siblings had also died. Her remaining sister had inherited the mental instability of their mother, but caring relatives had instilled in Milicent the need to occupy oneself and do something purposeful. Her disposition as a 'doer' eventually led her to found the Guild.

At the young age of 21, Milicent bought a house in East Sussex which she managed along with a farm. She shared the house with sister Mabel, Mabel's husband and their family, until she decided to let the house to a Church of England Temperance Society for recovering alcoholics. At this point Milicent moved to the east end of London where she occupied herself, when living among the underprivileged, by helping street women into worthwhile jobs.

While in London, Milicent met Sir Norman Moore through her friend Amy who was married to Sir Norman. Amy died of TB leaving three children, and some time afterwards Milicent and Sir Norman were married. As wife and consort to a physician of repute, Milicent nevertheless continued to use her energy to improve the life of others, of which the founding of Barts Guild is but one example. Sir Norman died in 1922 but Milicent lived until 1947, leaving a considerable legacy of good works, having been inspired by her faith and by her mother's first cousin, Florence Nightingale.

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# Report of the Honorary Treasurer

## Report of the Honorary Treasurer for the year ended 31 March 2022

The year-end accounts for the 12 months to 31 March 2022 show the Guild's finances continuing in very good health.

Independent examination has been carried out by Blue Spire Ltd, in the usual way, who have signed their report confirming that they have no concerns about our accounts.

I would highlight the following key points arising from the numbers:

- Shop income has now increased from the lowest level impacted by the pandemic and lockdowns. Huge thanks to our wonderful volunteers and our shop Manager Andy Haddon for delivering this much-valued service for the hospital and it is fantastic now to see the trolley service back in operation.
- Grants totalling just over £23,000 in the year;
- Receipt of legacies of £33,146 and a total of some £300,000 over the last four years



Total income, excluding an unrealised gain on investments, exceeded total expenditure by £18,294 in the year. After an unrealised gain in the value of investments of £46,151, the total surplus for the year is £64,445.

After direct expenses, the shop reported a loss of £15,885 which was largely mitigated by receipt of a £12,000 retail grant from the City of London Corporation.

The Guild's investments have generated a total return performance over the 12 months of 11.6%. £170,000 of free cash balances remain on two 12-month fixed deposits with Cambridge & Counties Bank and United Trust Bank. The deposits are protected under the Financial Services Compensation Scheme.

Total Charity Funds at 31 March 2022 were £866,552 up from £802,107 at 31 March 2021 and compared to £650,382 at 31st March 2019, an increase of 33% over 3 years. All Charity Funds are now unrestricted funds following allocation of the Chris Davies legacy.

My grateful thanks as ever to our Assistant Treasurer and bookkeeper, Hilary Tarr, who does a fantastic job managing the not insignificant number of financial transactions each year and keeps excellent books from which I do the easy bit and prepare the accounts.

**Keith Bottomley CC**

**Honorary Treasurer**

## **Independent Examiner's Report to the Trustees of The Guild of the Royal Hospital of St Bartholomew**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2022.

### **Responsibilities and basis of report**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Geoffrey Frost BSc (Hons) FCA  
Blue Spire Limited  
Cawley Priory  
South Pallant  
Chichester  
West Sussex  
PO19 1SY

Date: 8 August 2022

**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW  
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2022**

**All Funds Year Ended 31 March 2022**

**Statement of Financial Activities**

|                                                     |       | Unrestricted<br>Funds | 2021-22<br>Restricted<br>Funds | Total          | 2020-21<br>Total<br>Funds |
|-----------------------------------------------------|-------|-----------------------|--------------------------------|----------------|---------------------------|
|                                                     | Notes | £                     | £                              | £              | £                         |
| <b>Income and Endowments from:</b>                  |       |                       |                                |                |                           |
| Donations and Legacies                              | 2     | 48,304                | 4,400                          | 52,704         | 28,982                    |
| Charitable activities                               | 3     | 100,305               | -                              | 100,305        | 85,917                    |
| Other trading activities                            | 4     | 5,835                 | -                              | 5,835          | 3,228                     |
| Investments                                         | 5     | 17,563                | -                              | 17,563         | 17,015                    |
| <b>Total income</b>                                 |       | <b>172,007</b>        | <b>4,400</b>                   | <b>176,407</b> | <b>135,142</b>            |
| <b>Expenditure on:</b>                              |       |                       |                                |                |                           |
| Raising funds                                       | 6     | 3,882                 | -                              | 3,882          | 5,057                     |
| Charitable activities                               | 7     | 146,698               | 7,533                          | 154,231        | 139,619                   |
| <b>Total expenditure</b>                            |       | <b>150,580</b>        | <b>7,533</b>                   | <b>158,113</b> | <b>144,676</b>            |
| <b>Income/(expenditure) excluding investments</b>   |       | <b>21,427</b>         | <b>(3,133)</b>                 | <b>18,294</b>  | <b>(9,534)</b>            |
| <b>Net (loss)/gains on investments (unrealised)</b> | 11    | <b>46,151</b>         | <b>-</b>                       | <b>46,151</b>  | <b>91,304</b>             |
| Net income/(expenditure)                            |       | 67,578                | (3,133)                        | 64,445         | 81,770                    |
| Transfers between funds                             | 16    | -                     | -                              | -              | -                         |
| <b>Net movement in funds</b>                        |       | <b>67,578</b>         | <b>(3,133)</b>                 | <b>64,445</b>  | <b>81,770</b>             |
| <b>Reconciliation of funds:</b>                     |       |                       |                                |                |                           |
| Total funds brought forward                         | 16    | 798,974               | 3,133                          | 802,107        | 720,337                   |
| <b>Total funds carried forward</b>                  | 16    | <b>866,552</b>        | <b>-</b>                       | <b>866,552</b> | <b>802,107</b>            |

**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW  
CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2022**

**Balance Sheet as at 31 March 2022**

|                                                                       | Notes | 2021-22<br>£   | 2020-21<br>£   |
|-----------------------------------------------------------------------|-------|----------------|----------------|
| <b>Fixed assets</b>                                                   |       |                |                |
| Investments                                                           | 11    | 578,518        | 532,367        |
| <i>Total investments</i>                                              |       | <b>578,518</b> | <b>532,367</b> |
| <b>Current assets</b>                                                 |       |                |                |
| Stocks                                                                | 12    | 16,761         | 15,875         |
| Debtors                                                               | 13    | 906            | 2,308          |
| Cash at bank and in hand                                              | 14    | 286,404        | 261,564        |
| <i>Total current assets</i>                                           |       | <b>304,071</b> | <b>279,747</b> |
| <b>Liabilities</b>                                                    |       |                |                |
| Creditors: amounts falling due within one year                        | 15    | 16,037         | 10,007         |
| <i>Net Current Assets</i>                                             |       | 288,034        | 269,740        |
| <b>Total Net Assets</b>                                               |       | <b>866,552</b> | <b>802,107</b> |
| <b>The Funds of the Guild of the Royal Hospital of St Bartholomew</b> |       |                |                |
| Restricted income funds                                               | 16    | -              | 3,133          |
| Unrestricted funds                                                    | 16    | 866,552        | 798,974        |
| <b>Total charity funds</b>                                            |       | <b>866,552</b> | <b>802,107</b> |

These financial statements have been prepared in accordance with the Financial Reporting Standard 102 SORP.

Approved by the trustees on 22 July 2022 and signed on their behalf



**Christopher Hayward CC  
Trustee**

**Keith Bottomley CC  
Trustee**

# **THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2022**

## **Notes to the Accounts**

### **1. Accounting policies**

#### **General information, scope and basis of the financial statements**

The Guild of the Royal Hospital of St Bartholomew is an unincorporated charity registered in England and Wales under a constitution with the charity number 251628. The address of the principal office is given in the charity reference and administrative details page and the nature of the charity's operations and principal activities are provided in the Report of the Trustees.

The charity constitutes a public benefit entity as defined by FRS 102. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued in October 2019, the Charities Act 2011 and UK Generally Accepted Practice as it applies from 1 January 2019.

The financial statements are prepared on a going concern basis under the historical cost convention, modified to include certain items at fair value. The financial statements are presented in sterling which is the functional currency of the charity and rounded to the nearest pound.

The charity does not include a cash flow statement on the grounds that it is applying FRS 102 Section 1A.

#### **Incoming resources**

All incoming resources are included in the Statement of Financial Activities (SoFA) when the charity is legally entitled to the income after any performance conditions have been met, the amount can be measured reliably and it is probable that the income will be received.

For donations to be recognised, the charity will have been notified of the amounts and the settlement date in writing. If there are conditions attached to the donation and this requires a level of performance before entitlement can be obtained, then income is deferred until those conditions are fully met or the fulfilment of those conditions is within the control of the charity and it is probable that they will be fulfilled.

For legacies, entitlement is the earlier of the charity being notified of an impending distribution or the legacy being received. At this point income is recognised. On occasion, legacies will be notified to the charity; however it is not possible to measure the amount expected to be distributed. On these occasions, the legacy is treated as a contingent asset and disclosed.

Income from trading activities includes income earned from fundraising events and trading activities to raise funds for the charity. Income is received in exchange for supplying goods and services in order to raise funds and is recognised when entitlement has occurred.

Interest income is recognised using the effective interest method and is recognised as the charity's right to receive payment is established.

#### **Resources expended**

All expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Expenditure is recognised where there is a legal or constructive obligation to make payments to third parties, it is probable that the settlement will be required and the amount of the obligation can be measured reliably. It is categorised under expenditure on charitable activities and includes grants to organisations and the cost of administering the activity of the charity.

Grants payable to third parties are within the charitable objectives. Where unconditional grants are offered, this is accrued as soon as the recipient is notified of the grant, as this gives rise to a reasonable expectation that the recipient will receive the grant. Where grants are conditional relating to performance, then the grant is only accrued when any unfulfilled conditions are outside of the control of the charity.

Support costs are those that assist the work of the charity but do not directly represent charitable activities and include office costs, governance costs and administrative payroll costs. They are incurred directly in support of expenditure on the objects of the charity. Support costs are allocated to expenditure on charitable activities on the basis that this is the sole activity of the charity.

Governance costs are those incurred in the governance of the charity and primarily associated with the constitution and statutory requirements.

### **Employee benefits**

When employees have rendered service to the charity, short-term employee benefits to which the employees are entitled are recognised at the undiscounted amount expected to be paid in exchange for that service.

### **VAT**

The charity is registered for VAT and prepares returns currently under the Flat Rate Scheme for small businesses. On this basis, costs are recorded inclusive of VAT within the SoFA, and income is reduced by the VAT payable at a rate of 4% within the SoFA.

### **Investments**

Investments are recognised initially at fair value which is normally the transaction price excluding transaction costs. Subsequently they are measured at fair value with changes recognised in 'Net gains/(losses) on investments' in the SoFA if the shares are publicly traded or their fair value can otherwise be measured reliably. Other investments are measured at cost less impairment.

### **Stocks**

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost includes all costs of purchase, costs of conversion and other costs incurred in bringing stock to its present location and condition. Provision is made for damaged, obsolete and slow-moving stock where appropriate.

### **Debtors receivable and creditors payable within one year**

Debtors and creditors with no stated interest rate and receivable or payable within one year are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

### **Cash and cash equivalents**

Cash and cash equivalents comprise cash in hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

### **Taxation**

The charity is considered to pass the tests set out in sections 521 to 536 Income Tax Act 2007 (ITA 2007); as such no income tax is payable on the charity's activities.

### **Fund accounting**

General funds are unrestricted funds which are available for use at the discretion of the trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

Restricted funds are funds which are to be used in accordance with specific restrictions imposed by donors or raised by the charity for particular purposes. The cost of raising and administering such funds is charged against the specific fund. The aim and use of each restricted fund are set out in the notes to the financial statements.

## Going concern

The financial statements have been prepared on a going concern basis as the trustees believe that no material uncertainties exist. The trustees have considered the level of funds held and the expected level of income and expenditure for 12 months from authorising these financial statements. The budgeted income and expenditure is sufficient with the level of reserves for the charity to be able to continue as a going concern.

The trustees conclude that the impact of COVID-19 can be mitigated due to the reserves which can be utilised to support the charity during a period of reduced income.

## 2. Donations and legacies

|           | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>2022<br/>Total Funds<br/>£</b> |
|-----------|-------------------------------------|-----------------------------------|-----------------------------------|
| Donations | 2,394                               | 4,400                             | 6,794                             |
| Grants    | 12,000                              | -                                 | 12,000                            |
| Legacies  | 33,146                              | -                                 | 33,146                            |
| Gift Aid  | 764                                 | -                                 | 764                               |
|           | <b>48,304</b>                       | <b>4,400</b>                      | <b>52,704</b>                     |

|                  | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>2021<br/>Total Funds<br/>£</b> |
|------------------|-------------------------------------|-----------------------------------|-----------------------------------|
| <i>Donations</i> | <i>10,539</i>                       | <i>1,550</i>                      | <i>12,089</i>                     |
| <i>Grants</i>    | <i>10,000</i>                       | -                                 | <i>10,000</i>                     |
| <i>Legacies</i>  | <i>5,000</i>                        | -                                 | <i>5,000</i>                      |
| <i>Gift Aid</i>  | <i>1,893</i>                        | -                                 | <i>1,893</i>                      |
|                  | <b>27,432</b>                       | <b>1,550</b>                      | <b>28,982</b>                     |

## 3. Charitable activities

|                             | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>2022<br/>Total Funds<br/>£</b> |
|-----------------------------|-------------------------------------|-----------------------------------|-----------------------------------|
| Guild Shop sales net of VAT | 100,305                             | -                                 | 100,305                           |
|                             | <b>100,305</b>                      | <b>-</b>                          | <b>100,305</b>                    |

|                                    | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>2021<br/>Total Funds<br/>£</b> |
|------------------------------------|-------------------------------------|-----------------------------------|-----------------------------------|
| <i>Guild Shop sales net of VAT</i> | <i>85,917</i>                       | -                                 | <i>85,917</i>                     |
|                                    | <b>85,917</b>                       | <b>-</b>                          | <b>85,917</b>                     |

## 4. Other trading activities

|                                               | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>2022<br/>Total Funds<br/>£</b> |
|-----------------------------------------------|-------------------------------------|-----------------------------------|-----------------------------------|
| Business rate refund Barts NHS Trust          | 1,585                               | -                                 | 1,585                             |
| Christmas concert                             | -                                   | -                                 | -                                 |
| Membership subscriptions (excluding Gift Aid) | 2,922                               | -                                 | 2,922                             |
| Fundraising                                   | 1,328                               | -                                 | 1,328                             |
|                                               | <b>5,835</b>                        | <b>-</b>                          | <b>5,835</b>                      |

#### 4. Other trading activities (continued)

|                                                      | <i>Unrestricted<br/>Funds</i> | <i>Restricted<br/>Funds</i> | <i>2021<br/>Total Funds</i> |
|------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                                      | <i>£</i>                      | <i>£</i>                    | <i>£</i>                    |
| <i>Business rate refund Barts NHS Trust</i>          | -                             | -                           | -                           |
| <i>Christmas concert</i>                             | 115                           | -                           | 115                         |
| <i>Membership subscriptions (excluding Gift Aid)</i> | 3,060                         | -                           | 3,060                       |
| <i>Fundraising</i>                                   | 53                            | -                           | 53                          |
|                                                      | <b>3,228</b>                  | -                           | <b>3,228</b>                |

#### 5. Investment income

|                         | <i>Unrestricted<br/>Funds</i> | <i>Restricted<br/>Funds</i> | <i>2022<br/>Total Funds</i> |
|-------------------------|-------------------------------|-----------------------------|-----------------------------|
|                         | <i>£</i>                      | <i>£</i>                    | <i>£</i>                    |
| Income from investments | 15,892                        | -                           | 15,892                      |
| Bank interest           | 1,671                         | -                           | 1,671                       |
|                         | <b>17,563</b>                 | -                           | <b>17,563</b>               |

|                                | <i>Unrestricted<br/>Funds</i> | <i>Restricted<br/>Funds</i> | <i>2021<br/>Total Funds</i> |
|--------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                | <i>£</i>                      | <i>£</i>                    | <i>£</i>                    |
| <i>Income from investments</i> | 15,580                        | -                           | 15,580                      |
| <i>Bank interest</i>           | 1,435                         | -                           | 1,435                       |
|                                | <b>17,015</b>                 | -                           | <b>17,015</b>               |

#### 6. Expenditure on raising funds

|                           | <i>Unrestricted<br/>Funds</i> | <i>Restricted<br/>Funds</i> | <i>2022<br/>Total Funds</i> |
|---------------------------|-------------------------------|-----------------------------|-----------------------------|
|                           | <i>£</i>                      | <i>£</i>                    | <i>£</i>                    |
| Cost of calendars*        | 2,830                         | -                           | 2,830                       |
| Cost of Christmas concert | -                             | -                           | -                           |
| Newsletter                | 1,052                         | -                           | 1,052                       |
|                           | <b>3,882</b>                  | -                           | <b>3,882</b>                |

|                                  | <i>Unrestricted<br/>Funds</i> | <i>Restricted<br/>Funds</i> | <i>2021<br/>Total Funds</i> |
|----------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                  | <i>£</i>                      | <i>£</i>                    | <i>£</i>                    |
| <i>Cost of calendars*</i>        | 2,660                         | -                           | 2,660                       |
| <i>Cost of Christmas concert</i> | 600                           | -                           | 600                         |
| <i>Newsletter</i>                | 1,797                         | -                           | 1,797                       |
|                                  | <b>5,057</b>                  | -                           | <b>5,057</b>                |

\* Approximately 30% of the calendars formed a free gift to the Hospital.

## 7. Expenditure on charitable activities

|                                                            | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | 2022<br>Total Funds<br>£ |
|------------------------------------------------------------|----------------------------|--------------------------|--------------------------|
| Cost of goods sold                                         | 69,019                     | -                        | 69,019                   |
| Shop-related expenses:                                     |                            |                          |                          |
| Salary                                                     | 41,829                     | -                        | 41,829                   |
| Volunteer travel expenses                                  | 270                        | -                        | 270                      |
| Other shop expenses                                        | 3,828                      | -                        | 3,828                    |
| Shop telephone costs                                       | 349                        | -                        | 349                      |
| Other expenses:                                            |                            |                          |                          |
| Consultancy fees                                           | 634                        | -                        | 634                      |
| AGM costs                                                  | 1,218                      | -                        | 1,218                    |
| Independent Examiner: Annual examination                   | 810                        | -                        | 810                      |
| Independent Examiner: Other services                       | 432                        | -                        | 432                      |
| Printing, postage, stationery                              | 1,145                      | -                        | 1,145                    |
| Insurance                                                  | 1,140                      | -                        | 1,140                    |
| Subscriptions                                              | 392                        | -                        | 392                      |
| Website upgrade costs                                      | 2,731                      | -                        | 2,731                    |
| Helpers'/grants' reception                                 | 500                        | -                        | 500                      |
| Business Rates                                             | 1,585                      | -                        | 1,585                    |
| Miscellaneous expenses                                     | 704                        | -                        | 704                      |
| Princess Alice Garden maintenance                          | 4,687                      | -                        | 4,687                    |
| <b>Total expenses</b>                                      | <b>131,273</b>             | <b>-</b>                 | <b>131,273</b>           |
| <b>Grants paid/awarded to St Bartholomew's Hospital</b>    |                            |                          |                          |
| PRINCE2 project management course                          | 1,446                      | -                        | 1,446                    |
| Contribution to Hospital staff wellbeing projects          | 620                        | 5,950                    | 6,570                    |
| Clothing for Radiotherapy patients post treatment          | 200                        | -                        | 200                      |
| Triptychs to celebrate staff efforts during pandemic       | 2,016                      | -                        | 2,016                    |
| Publish Case Report in European Heart Journal (4 awards)   | 1,195                      | -                        | 1,195                    |
| Catering/accreditation for Data Science cse for clinicians | 532                        | -                        | 532                      |
| BME Bursary: PG Dipl.(Leadership/Management in Health)     | 3,638                      | -                        | 3,638                    |
| Presents for Radiotherapy patients treated on Xmas Eve     | 248                        | -                        | 248                      |
| Therapies team-building event                              | 150                        | -                        | 150                      |
| Attend Breathing Pattern Disorder study day                | 30                         | -                        | 30                       |
| Chris Davies' legacy paid to Psychological Services        | -                          | 1,583                    | 1,583                    |
| Allergy Academy: Allergy in Practice course (4 days)       | 1,000                      | -                        | 1,000                    |
| EMCO Nursing training: lunch catering                      | 267                        | -                        | 267                      |
| Therapists team-building event, St Patrick's Day           | 39                         | -                        | 39                       |
| Cardiology boot camp, QMUL (2 places)                      | 225                        | -                        | 225                      |
| Two ice-dispensing machines for ICU wards                  | 9,888                      | -                        | 9,888                    |
| Licences and tablets for online training tool              | 950                        | -                        | 950                      |
| Attend EuroELSO conference 2022, London                    | 270                        | -                        | 270                      |
| Sofa bed for ICU Consultants' office                       | 650                        | -                        | 650                      |
| <b>Sub-total</b>                                           | <b>23,362</b>              | <b>7,533</b>             | <b>30,895</b>            |
| Unpaid grants 2021-22                                      | (7,938)                    | -                        | (7,938)                  |
| <b>Total grants</b>                                        | <b>15,425</b>              | <b>7,533</b>             | <b>22,958</b>            |
|                                                            | <b>146,698</b>             | <b>7,533</b>             | <b>154,231</b>           |

## 7. Expenditure on charitable activities (continued)

|                                                                                                  | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2021<br/>Total Funds</b> |
|--------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                                                                                  | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| <i>Cost of goods sold</i>                                                                        | 62,258                        | -                           | 62,258                      |
| <i>Shop-related expenses:</i>                                                                    |                               |                             |                             |
| <i>Salary</i>                                                                                    | 32,348                        | -                           | 32,348                      |
| <i>Volunteer travel expenses</i>                                                                 | 46                            | -                           | 46                          |
| <i>Other shop expenses</i>                                                                       | 3,967                         | -                           | 3,967                       |
| <i>Shop telephone costs</i>                                                                      | 396                           | -                           | 396                         |
| <i>Other expenses:</i>                                                                           |                               |                             |                             |
| <i>Consultancy fees</i>                                                                          | 419                           | -                           | 419                         |
| <i>AGM costs</i>                                                                                 | -                             | -                           | -                           |
| <i>Independent Examiner – Annual examination</i>                                                 | 810                           | -                           | 810                         |
| <i>Independent Examiner – Other services</i>                                                     | 432                           | -                           | 432                         |
| <i>Printing, postage, stationery</i>                                                             | 925                           | -                           | 925                         |
| <i>Insurance</i>                                                                                 | 543                           | -                           | 543                         |
| <i>Subscriptions</i>                                                                             | 479                           | -                           | 479                         |
| <i>Website upgrade costs</i>                                                                     | 115                           | -                           | 115                         |
| <i>Miscellaneous expenses</i>                                                                    | 1,160                         | -                           | 1,160                       |
| <i>Princess Alice Garden maintenance</i>                                                         | 5,089                         | -                           | 5,089                       |
| <b>Total expenses</b>                                                                            | <b>108,987</b>                | <b>-</b>                    | <b>108,987</b>              |
| <br>                                                                                             |                               |                             |                             |
| <b>Grants paid/awarded to St Bartholomew's Hospital</b>                                          |                               |                             |                             |
| <i>Removal expenses to apartment with lift access</i>                                            | 385                           | -                           | 385                         |
| <i>4 Handgrip Dynamometers for ICU Therapies assessment</i>                                      | 935                           | -                           | 935                         |
| <i>Staff Art Psychotherapy project</i>                                                           | 2,587                         | -                           | 2,587                       |
| <i>20 blood pressure monitors for early discharge patients</i>                                   | 517                           | -                           | 517                         |
| <i>Publish case report of patient's journey at Barts</i>                                         | 200                           | -                           | 200                         |
| <i>Furniture items for cardiology discharge lounge</i>                                           | 6,747                         | -                           | 6,747                       |
| <i>Christmas presents for patients in 23 wards at Barts</i>                                      | 2,760                         | -                           | 2,760                       |
| <i>Contribution to dental work consequent on cancer drug treatment</i>                           | 750                           | -                           | 750                         |
| <i>Permanent lights for trees in Barts Square</i>                                                | 3,240                         | -                           | 3,240                       |
| <i>Christmas tree in KGV Atrium</i>                                                              | 2,339                         | -                           | 2,339                       |
| <i>Therapies team-building event</i>                                                             | 70                            | -                           | 70                          |
| <i>Christmas presents for Radiography patients</i>                                               | 60                            | -                           | 60                          |
| <i>3 E-Tran Frames for use in Critical Care units as communication aid</i>                       | 331                           | -                           | 331                         |
| <i>Online course: Dysphagia for Speech &amp; Language therapists</i>                             | 300                           | -                           | 300                         |
| <i>Barts Guild Elective Grants</i>                                                               | 1,500                         | -                           | 1,500                       |
| <i>Two ice-making machines for Critical Care units, floors 1 and 6 (balance of contribution)</i> | 4,271                         | -                           | 4,271                       |
| <i>Two ice-making machines for Cardiology unit floor 3</i>                                       | 4,887                         | -                           | 4,887                       |
| <i>Licences and tablets for online training tool</i>                                             | 950                           | -                           | 950                         |
| <i>Course: Non-medical Prescribing for physiotherapists</i>                                      | 2,010                         | -                           | 2,010                       |
| <b>Sub-total</b>                                                                                 | <b>34,839</b>                 | <b>-</b>                    | <b>34,839</b>               |
| Unpaid grants 2020-21                                                                            | (4,207)                       | -                           | (4,207)                     |
| <b>Total grants</b>                                                                              | <b>30,632</b>                 | <b>-</b>                    | <b>30,632</b>               |
|                                                                                                  | <b>139,619</b>                | <b>-</b>                    | <b>139,619</b>              |

## 8. Independent examiner's fees

|                                      | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2022<br/>Total Funds</b> |
|--------------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                      | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| Examiner's fees – Annual examination | 810                           | -                           | 810                         |
| Examiner's fees – Other services     | 432                           | -                           | 432                         |
|                                      | <b>1,242</b>                  | <b>-</b>                    | <b>1,242</b>                |

|                                             | <b>Unrestricted<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>2021<br/>Total Funds</b> |
|---------------------------------------------|-------------------------------|-----------------------------|-----------------------------|
|                                             | <b>£</b>                      | <b>£</b>                    | <b>£</b>                    |
| <i>Examiner's fees – Annual examination</i> | <i>810</i>                    | <i>-</i>                    | <i>810</i>                  |
| <i>Examiner's fees – Other services</i>     | <i>432</i>                    | <i>-</i>                    | <i>432</i>                  |
|                                             | <b>1,242</b>                  | <b>-</b>                    | <b>1,242</b>                |

## 9. Wages and salary cost

|                                     | <b>2022<br/>Total funds</b> | <b>2021<br/>Total funds</b> |
|-------------------------------------|-----------------------------|-----------------------------|
|                                     | <b>£</b>                    | <b>£</b>                    |
| Gross wages                         | 33,640                      | 26,412                      |
| Employer's national insurance costs | 3,387                       | 2,288                       |
| Employer's pension contributions    | 4,802                       | 3,648                       |
|                                     | <b>41,829</b>               | <b>32,348</b>               |

|                                                                   | <b>2022</b> | <b>2021</b> |
|-------------------------------------------------------------------|-------------|-------------|
| Staff numbers:                                                    |             |             |
| Average head count                                                | 1           | 1           |
| Analysed by function:                                             |             |             |
| Raising funds                                                     | 1           | 1           |
| Calculated on a full-time equivalent basis, analysed by function: |             |             |
| Raising funds                                                     | 1           | 1           |

The shop manager was employed by Barts Health NHS Trust which invoices Barts Guild for associated wages and salary costs.

There were no employees with emoluments (excluding employer pension costs) above £60,000 in this or the preceding year.

## 10. Related party transactions

No remuneration was paid to trustees during this or the preceding year.

During the year under review, no trustee had travel expenses reimbursed.

There were no other transactions with related parties that require disclosure in the financial statements.

## 11. Investments

|                                               | 2022           | 2021           |
|-----------------------------------------------|----------------|----------------|
|                                               | £              | £              |
| Investments at market value – brought forward | 532,367        | 441,063        |
| Additions                                     | -              | -              |
| Change in market value                        | 46,151         | 91,304         |
| Investments at current market value           | <b>578,518</b> | <b>532,367</b> |

The charity's investments are held in COIF Charity Investment units.

## 12. Stock

|            | 2022          | 2021          |
|------------|---------------|---------------|
|            | £             | £             |
| Shop stock | <b>16,761</b> | <b>15,875</b> |

## 13. Debtors

|                | 2022       | 2021         |
|----------------|------------|--------------|
|                | £          | £            |
| Accrued income | <b>906</b> | <b>2,308</b> |

## 14. Cash at bank and in hand

|                                                  | 2022           | 2021           |
|--------------------------------------------------|----------------|----------------|
|                                                  | £              | £              |
| National Westminster account                     | 115,346        | 91,314         |
| Cambridge & Counties Bank 12 month fixed deposit | 85,808         | 85,000         |
| United Trust Bank 12 month fixed deposit         | 85,000         | 85,000         |
| Shop cash float                                  | 250            | 250            |
|                                                  | <b>286,404</b> | <b>261,564</b> |

## 15. Current liabilities

|                              | 2022          | 2021          |
|------------------------------|---------------|---------------|
|                              | £             | £             |
| Shop creditors               | 2,321         | 318           |
| Grants payable               | 12,404        | 7,938         |
| Other creditors and accruals | 1,310         | 1,751         |
|                              | <b>16,035</b> | <b>10,007</b> |

## 16. Analysis of net movement in funds

|                                            | Total funds<br>brought<br>forward | Total<br>incoming<br>resources | Total<br>resources<br>expended | Transfers<br>between<br>funds | Total funds<br>carried<br>forward |
|--------------------------------------------|-----------------------------------|--------------------------------|--------------------------------|-------------------------------|-----------------------------------|
|                                            | £                                 | £                              | £                              | £                             | £                                 |
| <b>2022</b>                                |                                   |                                |                                |                               |                                   |
| <b>Restricted funds</b>                    |                                   |                                |                                |                               |                                   |
| Chris Davies legacy +<br>Barts NHS Welfare | 3,133                             | 4,400                          | (7,533)                        | -                             | -                                 |
|                                            | <b>3,133</b>                      | <b>4,400</b>                   | <b>(7,533)</b>                 | <b>-</b>                      | <b>-</b>                          |

## 16. Analysis of net movement in funds (continued)

|                                       | <b>Total funds brought forward</b> | <b>Total incoming resources</b> | <b>Total resources expended</b> | <b>Transfers between funds</b> | <b>Total funds carried forward</b> |
|---------------------------------------|------------------------------------|---------------------------------|---------------------------------|--------------------------------|------------------------------------|
|                                       | £                                  | £                               | £                               | £                              | £                                  |
| <b>Unrestricted funds</b>             |                                    |                                 |                                 |                                |                                    |
| General fund                          | 798,974                            | 172,007                         | (150,580)                       | -                              | 820,401                            |
| Net gains on investments (unrealised) | -                                  | 46,151                          | -                               | -                              | 46,151                             |
| <b>Total unrestricted funds</b>       | <b>798,974</b>                     | <b>218,158</b>                  | <b>(150,580)</b>                | <b>-</b>                       | <b>866,552</b>                     |
| <b>Total funds</b>                    | <b>802,107</b>                     | <b>222,558</b>                  | <b>(158,113)</b>                | <b>-</b>                       | <b>866,552</b>                     |

|                                                | <b>Total funds brought forward</b> | <b>Total incoming resources</b> | <b>Total resources expended</b> | <b>Transfers between funds</b> | <b>Total funds carried forward</b> |
|------------------------------------------------|------------------------------------|---------------------------------|---------------------------------|--------------------------------|------------------------------------|
|                                                | £                                  | £                               | £                               | £                              | £                                  |
| <b>2021</b>                                    |                                    |                                 |                                 |                                |                                    |
| <b>Restricted funds</b>                        |                                    |                                 |                                 |                                |                                    |
| <i>Chris Davies legacy + Barts NHS Welfare</i> | <i>1,583</i>                       | <i>1,550</i>                    | <i>-</i>                        | <i>-</i>                       | <i>3,133</i>                       |
|                                                | <b>1,583</b>                       | <b>1,550</b>                    | <b>-</b>                        | <b>-</b>                       | <b>3,133</b>                       |
| <b>Unrestricted funds</b>                      |                                    |                                 |                                 |                                |                                    |
| General fund                                   | 718,754                            | 133,592                         | (144,676)                       | -                              | 707,670                            |
| Net gains on investments (unrealised)          | -                                  | 91,304                          | -                               | -                              | 91,304                             |
| <b>Total unrestricted funds</b>                | <b>718,754</b>                     | <b>224,896</b>                  | <b>(144,676)</b>                | <b>-</b>                       | <b>798,974</b>                     |
| <b>Total funds</b>                             | <b>720,338</b>                     | <b>226,446</b>                  | <b>(144,676)</b>                | <b>-</b>                       | <b>802,107</b>                     |

## 17. Analysis of net assets between funds

|                     | <b>Unrestricted Funds</b> | <b>Restricted Funds</b> | <b>2022 Total Funds</b> | <b>2021 Total Funds</b> |
|---------------------|---------------------------|-------------------------|-------------------------|-------------------------|
|                     | £                         | £                       | £                       | £                       |
| Investments         | 578,518                   | -                       | 578,518                 | 532,367                 |
| Current assets      | 300,938                   | 3,133                   | 304,071                 | 279,747                 |
| Current liabilities | (16,037)                  | -                       | (16,037)                | (10,007)                |
|                     | <b>863,419</b>            | <b>3,133</b>            | <b>866,552</b>          | <b>802,107</b>          |

## 18. Defined contribution pension schemes

The charity makes contributions to a pension scheme on behalf of its shop manager who is employed by Barts Health NHS Trust. The total payable for the year under review was £3,648 (2021: £3,648). There were no amounts outstanding at the end of the current period or comparative financial year.

## 19. Financial Instruments

The carrying amounts of the charity's financial instruments are as follows:

|                                                          | <b>2022</b>        | <b>2021</b>        |
|----------------------------------------------------------|--------------------|--------------------|
|                                                          | <b>Total Funds</b> | <b>Total Funds</b> |
|                                                          | <b>£</b>           | <b>£</b>           |
| <b>Financial assets</b>                                  |                    |                    |
| Measured at fair value through net income/(expenditure): |                    |                    |
| Fixed asset investments                                  | 578,518            | 532,367            |
|                                                          | <b>578,518</b>     | <b>532,367</b>     |

The income, expense, net gains and net losses attributable to the charity's financial instruments are summarised as follows:

|                                                                           | <b>2022</b>        | <b>2021</b>        |
|---------------------------------------------------------------------------|--------------------|--------------------|
|                                                                           | <b>Total Funds</b> | <b>Total Funds</b> |
|                                                                           | <b>£</b>           | <b>£</b>           |
| <b>Income and expenditure</b>                                             |                    |                    |
| Financial assets measured at fair value through net income/(expenditure): |                    |                    |
| Investment income                                                         | 16,756             | 17,015             |
|                                                                           | <b>16,756</b>      | <b>17,015</b>      |
| <b>Net gains and losses (including changes in fair value)</b>             |                    |                    |
| Financial assets measured at fair value through net income/(expenditure)  |                    |                    |
| Unrealised (loss)/gains on investments                                    | 46,151             | 91,304             |
|                                                                           | <b>46,151</b>      | <b>91,304</b>      |

Fixed asset investments are held at fair value with valuations obtained using last traded or closing bid market prices as available.

## 20. Statement of Financial Activities 2020-21

|                                     | <b>Notes</b> | <b>Unrestricted Funds</b> | <b>Restricted Funds</b> | <b>Total</b>   |
|-------------------------------------|--------------|---------------------------|-------------------------|----------------|
|                                     |              | <b>£</b>                  | <b>£</b>                | <b>£</b>       |
| <b>Income and Endowments from:</b>  |              |                           |                         |                |
| Donations and Legacies              | 2            | 27,432                    | 1,550                   | 28,982         |
| Charitable activities               | 3            | 85,917                    | -                       | 85,917         |
| Other trading activities            | 4            | 3,228                     | -                       | 3,228          |
| Investments                         | 5            | 17,015                    | -                       | 17,015         |
| <b>Total income</b>                 |              | <b>133,592</b>            | <b>1,550</b>            | <b>135,142</b> |
| <b>Expenditure on:</b>              |              |                           |                         |                |
| Raising funds                       | 6            | 5,057                     | -                       | 5,057          |
| Charitable activities               | 7            | 139,619                   | -                       | 139,619        |
| <b>Total expenditure</b>            |              | <b>144,676</b>            | <b>-</b>                | <b>144,676</b> |
| <b>Income excluding investments</b> |              | <b>(11,084)</b>           | <b>1,550</b>            | <b>(9,534)</b> |

## 20. Statement of Financial Activities 2020-21 (continued)

|                                              | Notes | Unrestricted Funds<br>£ | Restricted Funds<br>£ | Total<br>£     |
|----------------------------------------------|-------|-------------------------|-----------------------|----------------|
| Net (loss)/gains on investments (unrealised) | 11    | 91,304                  | -                     | 91,304         |
| Net income/(expenditure)                     |       | 80,220                  | 1,550                 | 81,770         |
| Transfers between funds                      | 16    | -                       | -                     | -              |
| <b>Net movement in funds</b>                 |       | <b>80,220</b>           | <b>1,550</b>          | <b>81,770</b>  |
| <b>Reconciliation of funds:</b>              |       |                         |                       |                |
| Total funds brought forward                  |       | 718,754                 | 1,583                 | 720,337        |
| <b>Total funds carried forward</b>           |       | <b>798,974</b>          | <b>3,133</b>          | <b>802,107</b> |

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... Whatever happened to cash?



In the 1950s a youngster might put a half crown, just gifted by grandparent, in this building society savings box supplied when an account was opened for a child. There are slots for all coin values except ¼d and ½d, with a gauge on the outside to check how much you had saved. Notes can be inserted through a hole in the base, a brown 10 shilling or a large green £1 note. The frustration was that you could not get the money out yourself to spend some of it! Coins have now largely disappeared from the savings system. A child still might collect some pocket money but few children may be serious savers. For adults, even cheques are becoming rare now that we have electronic means of money transfer.

The pandemic altered our use of cash almost overnight. Even before it struck, copper coins were a bit of a nuisance and it took time to hunt for the 'right change' in your pocket or purse. Many people trust money that they can see, and still go shopping with a handful of notes. However, chip and PIN has been part of our lives since 2006, and even that became quicker with the advent of contactless. The Guild's collecting boxes fared modestly before 2020 but they were quite difficult to place for several reasons. The advent of the pandemic saw a huge reduction in cash use because traders did not want to handle it, and this severely impacted charity collection. Happily, the box in the Guild shop has been used faithfully by customers who generously drop in their change and often add a donation.



Guild Members and Volunteers 2022

Miss Shahrulch Aamir
Miss Sadir Abdel Fattah
Dr J. David Abell
Mr Tamam Abid
Miss Atena Ahmed
Ms Santosh Alden
Mrs Caroline Allington
Mr Jeshua Amalesh
Mrs Gillian Anderson
Mrs Marilyn Anderson
Mr Danny Angell-Payne
Miss Megan Annetts
Mr Edward Appiah-Kubi
Ms Christine Ashby
Mrs Sylvia Aspinall
Dr William Atkins
Miss Aneesa Baig
Miss Sheelagh Bailey
Mr Rodger Ball
Mr James Ballinger
Mr Rayyan Barakat
Miss Anna Barnfield
Miss Margaret Bates
Mr Numan Baydemir
Mr Stephen Bench
Mr Brandon Beng
Mr James Benson
Mr Leslie Berry
Dr David Besser
Mrs Valerie Besser
Dr David Best
Mrs Louise Biggs
Miss Carola Maria Bigogno
Mrs Sue Boswell
Mr Keith Bottomley CC
Mr Gwynfor Bowen
Mr Derek Boyce
Dr Jeremy Bradley
Mrs Gillian Braithwaite
Ms Mary Breadman
Mr Zachary Bridgen
Ms Janice Bright
Mrs Julia Briscoe
Mr Oliver Britten
Ms Carmen Brooker
Mr Cameron Bruce
Mr Gabriel Burchell
Dr Andrew Burnett
Ms Lesley Burnett
Miss Kira Burroughs
Mrs Rita Buttigieg
Ms Jane Carey-Harris
Mr Lawrence Carter

Mr Clyde Castelino
Miss Suheyra Celik
Mrs Jill Cevro
Miss Jessica Challenger
Lady Aileen Chalstrey
Miss Marina Chan
Mr Jonathan Charnock
Miss Sungha Cho
Mrs Elizabeth Clark
Mrs Jan Clark
Mrs Elizabeth Cleaver
Mr Patrick Coldstream
Ms Sandra Collins
Ms Judy Cook
Mr Bob Cooper
Ms Helen Cooper
Miss Madeleine Corkery
Miss Costanza Coronelli
Mr Martin Cowen
Ms Madeleine Craggs
Mr Jasper Craib
Mr & Mrs Philip Crawford
Mr Conor Czech
Mrs Melanie Dalby
Miss Elisa Dalle Piagge
Mr Stephen Dar
Mrs Kate Dawson
Ms Sveva de Luca
Miss Tanvi Dhir
Miss Salsabil Djelloul
Mrs Val Doran
Ms Felecia D'Souza
Mr Aaroh Dubey
Ms Saskia Eddy
Mrs Jenny Edmonds
Mr Omar Elhalwagy
Mrs Angela Evans
Mr Carl Evans
Mr James Evans
Ms Lesley Evans
Ms Sue Evans
Mrs Hilda Fazzani
Mrs Janet Fell
Mr Oscar Fellows
Miss Alison Fenwick
Mr Geoffrey Finn
Mrs Anthea Finn
Mr David Frank
Ms Selina Franks
Mrs Jemma Frederick
Miss Sandra Gann
Miss Kangbo Gao
Mr Mark Garside

Miss Jennifer Gaze
Mr Joseph Gbenro
Mr Periklis Giannakis
Miss Susan Gibson
Ms Patricia Gillen
Mrs Margaret Gillett
Dr Cedric Gilson
Ms Bubura Yee Ning Goh
Ms Monique Gold
Mrs Jane Graham
Dr Heather Hackett
Mr Andy Haddon
Mr Andreas Hadjidemetriou
Mrs Elsie Halsey
Mr Rizwan Hameed
Mrs Ellen Hamer
Mrs Daphne Hamilton-Fairley OBE
Mrs Sylvia Hampton
Mrs Amanda Handley
Miss Hina Anam
Ms Janice Hatt
Dr Marion Hatton
Mr Michael Hayden
Mr Chris Hayes
Mr Christopher Hayward CC
Miss Margaret Hazard
Mr Paul Heasmer
Mr David Henry
Mrs Margaret Henry
Miss Anna Hicks
Mrs Abigail Hinchliffe
Mrs Pauline Hirst
Miss Hilary Hiscocks
Miss Sian Hobson
Mrs Deirdre Hoggarth
Prof. Sir Deian Hopkin
Mrs Margaret Hughes
Mrs Brenda Hustler
Miss Hio Lam Ip
Mr Elsaid Islamaj
Mr Patrick Jennings
Mrs Jayne Jennings
Mrs Jenny Jeyarajah
Ms Annwen Jones
Mr Milton Justinguthakaran
Mr Raghuv Kanwar
Miss Neringa Karpaviciute
Miss Harman Kaur
Mr Anthony Kaweesa
Ms Rosie Kaye
Lady Mary Keen
Mrs Mary Kelsey-Fry
Mrs Jane Keyes

Mr Hassan Khan
Miss Alison Knapp
Mr Asher Knight
Mrs Patricia Kraft
Mr Varun Vijay Kumar
Miss Kiriana Lagden
Miss Neha Lalani
Mr Tomas Lappy
Dr Hazem Lashin
Mrs Elaine Law
Mr Harvard Lee
Mr Jen Wei Lee
Miss Samantha Lee
Mr David L'enclume
Miss Fern Levin
Mrs Sarah Lister
Ms Barbara Little
Miss Jane Lloyd
Mr Gustavo Loback
Miss Valeria Locatelli
Dr Nicole Loi
Miss Emily Long
Mr Thomas Longbottom
Mr Timothy Loong
Miss Lorena Luciola
Miss Valerie Luxton
Ms Caitlin MacClancy
Miss Antoinette Machin
Dr John Macken
Ms Jean Maestri
Mr Abhiram Magesh
Mr Pranavendran Mahendran
Ms Meera Mahesh
Mr James Malcolmson
Mr Mohammad Hamzah
Mrs Sophie Marshall
Mr Karl Martin
Mr Paul Martinelli
Ms Maria Martins
Mrs Susan Mason
Mr Adrian McCabe
Mr Ian McDowell
Mrs Wendy Mead OBE CC
Mr David Mears
Mr Nehman Mehaibain
Mr Sam Merry
Miss Aurora Militante
Ms Dorothy Miller
Hon. Sir Stephen Mitchell
Mrs Joan Morton
Mr Terence Moss
Dr John Munns
Mr Harris Nageswaran
Miss Gurveen Nagi
Mr Jayesh Nagpal
Dr Ahmed Naji
Mrs Pamela Nash

Mr Roger Nash
Mrs Jean Nathan
Mr George Nichols
Mrs Beverley Nickolls
Mrs Margaret Oates
Sister Elizabeth O'Connor
Miss Giulia Olayemi
Miss Sarah Syleyman Omran
Ms Jan O'Neill
Miss Favour Onwudiwe
Miss Shraya Pandya
Miss Manasi Panshikar
Mrs Barbara Pare
Mrs Jane Parker
Dr Andrew Pembroke
Dr Jacqueline Pembroke
Miss Ameshka Perera
Mr Andrew Phillips
Mrs Claire Phillips
Mr Edward Phillips
Miss Eva Phillips
Mr Simon Phillips
Miss Judith Pleasance CC
Miss Molly Price-Smith
Mr Nameer Rahman
Miss Anuska Rajen
Mr Mahateja Aditya Ramdhian
Mrs Norah Reed
Mr William Rees
Ms Anna Reinhardt
Mr Martin Remezy
Ms Joan Revellini
Miss Maryam Rhaddaoui
Mrs Angela Ringer
Mrs Jean Ritchie
Mr Neil Ritson
Ms Silvia Roccato
Miss Jackie Roe
Miss Margaret Roles
Mr Alistair Rookes
Mr Michael Rosen
Mrs June Rosenwould
Mrs Jean Rowland
Mrs Margaret Rumsey
Mr Ray Russo
Miss Sahel Saadat
Mr Aamir Saiyed
Ms Margaret Salmon
Mrs Jacqueline Sanderson
Miss Nadine Schottler
Sir Marcus Setchell KCVO
Mr Riyan Shah
Mr William Shand
Mr Sathyam Sharma
Dr Elizabeth Shaw
Mrs Alison Shepherd
Dr Stephen Shepherd

Mr Alexander Sherlock
Miss Shraddha Sheth
Mrs Pat Simmonds
Dr Paul Simmons
Mr Sidhant Singh
Mr Alex Skingle
Dr Andrew Smith
Miss Eleanor Smith
Ms Jean Smith
Mrs Sue Smith
Ms Elisabeth Smyth
Ms Blanca Solanas
Mr Pardeep Sondhi
Miss Michela Sorbini
Dr Elizabeth Sparrow
Mr Jan Valadao Spooenberg
Mr Jack Stanton
Mr Adrian Stirrup
Mrs Rosamund Stocks
Ms Kathy Surname
Mrs Clare Sweatman
Mr Jit Yih Tan
Mr Yi Liane Daniel Tan
Mrs Hilary Tarr
Miss Emily Taylor
Mr Barnabas Tedder
Mr Kavi Thobhani
Mr Lewis Thomas
Mr Brian Yit Zheng Ting
Mr Mubeen Toufiq
Ms Julie Townsend
Mr Jimmy Tse
Mr King Chun Kingsley Tso
Mr Robert Tucker
Miss Daisy Umelo
Miss Helena Usuanlele
Dr Sarah Vepers
Miss Pirethegai Vimalarasa
Mrs Penny Wainwright
Mr Martin Wainwright MBE
Miss Mary Walker
Mr Oskar Wallis-King
Mrs Lynne Warnock
Miss Rosemary Waxman
Mr David Way
Dr Judith Webb
Ms Josephine Wellington
Miss Niamh Whelan
Dr Veronica White
Mrs Ann Wickham
Mr William Wicks
Miss Ardila Widjono
Ms Helen Wilding
Mr Daniel Williams
Miss Alice Wood
Mrs Margaret Wyatt
Miss Cerina Yan

Ms Lucy Yendole
Miss Christy Yip

Ms Janet Young
Miss Dorna Zarei

Mr Yuxuan Zhang
Mr Hongguang Zhu

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## Our Corporate Supporters

Barts Guild wishes to place on record our thanks to the following for their support:



**TFW Group**  
Providing corporate customer communications and specialising in print, design and digital



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During the year, Barts Guild has produced some new publicity postcards to distribute within the Hospital, in the Guild shop and elsewhere.

The first two images shown below depict the front and reverse of a general promotional item for the Guild, outlining some of the ways in which we help the Hospital and encouraging support in the form of subscribing as a Guild member, joining us as a volunteer and making a donation to our work.

The second pair of images promotes the availability of grants from the Guild and encourages staff to apply. The postcards were first made available in March 2022, since when there has been a noticeable increase in applications for funding for a wide variety of events and projects. Reports from grant recipients appear in this Report, in our twice-yearly newsletter *Barts Guild News*, and on our website.



Friends of St Bartholomew's Hospital since 1911



The Guild helps Barts staff to Celebrate 70 years of the NHS with ice cream treats

The Guild of the Royal Hospital of St Bartholomew



Friends of St Bartholomew's Hospital since 1911

Hospitals are places of giving. They represent the best we do; the best we are as human beings.

Since 1911, Barts Guild has been a hub for volunteering and grant-giving to benefit Barts' patients and staff. Also, in recent years we have provided grants to students of The Barts and the London School of Medicine and Dentistry for their Elective Placements.

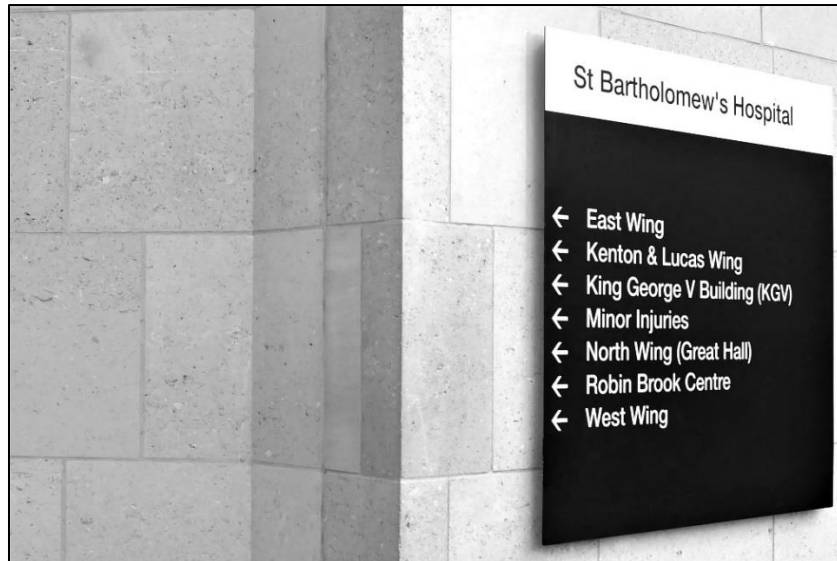
We have found creative ways to support the Hospital through wars and pandemics, as well as the day-to-day ups and downs.

The Guild's Shop in the Hospital's atrium sells confectionery, snacks and drinks, clothing, toiletries, souvenirs and books, and our Shop volunteers always find time for a friendly chat with patients, visitors and staff.

Please support the work of the Guild by:

- Joining us as a Subscription Member.
- Volunteering with us.
- Making a donation.

To find out more about us, please visit our website
www.bartsguild.org.uk



A grant from Barts Guild could help you or your department to:

- ← Obtain specialist equipment
- ← Streamline working methods
- ← Improve the experience and comfort of your patients
- ← Share best practice with others
- ← Increase your skills
- ← Enhance the hospital environment
- ← And more!

**Apply at bartsguild.org.uk/grants
or email contact@bartsguild.org.uk for more
information.**



BARTS GUILD

St Bartholomew's Hospital
West Smithfield
London EC1A 7BE

Telephone: 020 3765 8700

Email: contact@bartsguild.org.uk

Contact Telephone numbers:

Guild Shop 020 3465 6382

Head of Volunteering, Barts Health NHS Trust

020 3765 8896

www.bartsguild.org.uk



Barts Guild Facebook page

A way to keep in touch with the Guild

<https://www.facebook.com/BartsHospitalGuild>

Twitter @BartsGuild

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW

England & Wales - Charity number 251628

Accounts



Barts Guild

Friends of St Bartholomew's Hospital

since 1911

One Hundred and Ninth Annual Report and Accounts

2020 – 2021



Barts Guild Calendar 2022

Surrounded by London's heritage



Friends of St Bartholomew's Hospital since 1911

PATRON: HRH THE DUKE OF GLOUCESTER KG GCVS

The 2022 Barts Guild calendar illustrates the rich heritage of the vicinity of St Bartholomew's Hospital in the City of London



Barts Guild

Friends of St Bartholomew's Hospital since 1911

Annual Report and Accounts 2020-2021

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The Guild wishes to express grateful thanks to TFW Printers (sales@tfwprinters.co.uk) for their help in producing this Annual Report.

Photography: Bob Cooper, Sue Fidler, Andy Haddon, Graeme Maynard, Neil Ritson, Hilary Tarr, Megan Tjasink

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
(also known as Barts Guild)

Registered Charity No 251628

Affiliated to ATTEND – Enhancing Health and Social Care, locally

PATRON

HRH The Duke of Gloucester KG GCVO

PRESIDENT

Mrs Ann Wickham

VICE-PRESIDENTS

The Lady Mayoress

Mrs Margaret Gillett

Mrs Daphne Hamilton Fairley OBE

Mrs Pauline Hirst

Mrs Mary Kelsey-Fry

Lady Judy Percival

Mrs Alison Shepherd

OFFICERS OF THE GUILD

at 31 March 2021

Chairman

Mr Ian McDowell

Vice-Chairman

Mr Keith Bottomley CC

Honorary Secretary

Ms Lesley Evans

Honorary Treasurer

Mr Keith Bottomley CC

COMMITTEE OF MANAGEMENT
at 31 March 2021

Ordinary members (elected)

Mr James Ballinger

Mr Steve Bench

Mr Chris Hayes

Mr Christopher Hayward CC

Mrs Jenny Jeyarajah

Mr Neil Ritson

Mr Adrian Stirrup

Mrs Hilary Tarr

Co-opted members

Mr Michael Hayden

Mr Patrick Jennings

Mrs Wendy Mead OBE CC

Ms Jan O'Neill

Mr Andrew Phillips

Miss Jackie Roe, Princess Alice Garden Co-ordinator

Sir Marcus Setchell KCVO

Miss Niamh Whelan

Those with other executive responsibilities or invited to attend meetings

Mrs Elizabeth Clark, Administrator

Mr Andy Haddon, Shop Manager

Report of the Trustees

Reference and administrative details of the charity, its trustees and advisers for the year ended 31 March 2021

Trustees

Ms Valeria Locatelli	Co-Chair	Resigned 06.08.20	
Mr Ian McDowell	Chairman	Appointed 29.10.20	
Mr Keith Bottomley CC	Vice-Chairman	Resigned 29.10.20	
Mr Christopher Hayward CC	Vice-Chairman	Appointed 29.10.20	
Ms Lesley Evans	Honorary Secretary	Reappointed 29.10.20	
Mr Keith Bottomley CC	Honorary Treasurer	Reappointed 29.10.20	
Mr James Ballinger	Reappointed 29.10.20	Dr Andrew Smith	Resigned 02.01.21
Mr Steve Bench		Mr Adrian Stirrup	Reappointed 29.10.20
Mr Chris Hayes	Reappointed 29.10.20	Mrs Hilary Tarr	Reappointed 29.10.20
Mrs Jenny Jeyarajah	Appointed 29.10.20	Mrs Lynne Warnock	Retired 29.10.20
Mr Neil Ritson	Appointed 29.10.20		

Charity Registered Number: 251628

Address of principal office

St Bartholomew's Hospital
West Smithfield
London EC1A 7BE

Independent Examiner

Blue Spire Limited
Cawley Priory
South Pallant
Chichester PO19 1SY

Bankers

National Westminster PLC
P O Box No159
332 High Holborn
London WC1V 7PS

Cambridge & Counties Bank Limited
Charnwood Court
5B New Walk
Leicester LE1 6TE

CCLA Charity Accounts
Senator House
85 Queen Victoria Street
London EC4V 4ET

United Trust Bank Limited
One Ropemaker Street
London EC2Y 9AW

Structure, governance and management

Structure of the charity

Barts Guild is an Unincorporated Association charity. Its governing document is its Constitution which was revised, agreed and adopted by the Guild's Management Committee, the Guild's membership and the Charity Commission in November and December 2013. It was further amended, agreed and adopted in October 2018. In recent times the governing document has been updated in 2000, 2002, 2013 and 2018. (See also website www.bartsguild.org.uk.)

Five meetings of the Management Committee (MC) of trustees take place during the year. In addition, a number of sub-committees take the Guild's activities forward in the following areas: Grants; Finance and Accounts; Investments; Membership; Fundraising; Publications and Publicity; IT and Website; Shop and Business.

Recruitment and appointment of new trustees

The charity in general meeting shall elect the officers and the other trustees. The trustees may appoint any person who is willing to act as a trustee. The number of trustees shall not be less than three but (unless otherwise determined by a resolution of the charity in general meeting) shall not be subject to any maximum. Any member or volunteer can be nominated for potential trusteeship.

Nominees for trusteeship/members of the Management Committee are interviewed by the Chairman, sometimes with the Hon. Secretary; two referees are required in every case and nominations are agreed by the MC before being proposed for election at the AGM. In its trustees the Committee looks for areas of expertise important to the modern charity (e.g. law, finance, IT) and/or practical applications to help the Guild in its day to day work in the shop and hospital trolley services and other activities. In a similar fashion trustees can also be removed by the MC.

At the 2020 AGM Mr Ian McDowell, who had been Co-Chair since 2019, was elected sole Chairman for the forthcoming year. Mr Keith Bottomley CC was reappointed Hon. Treasurer for a further three years but resigned as Vice-Chairman. Mr Christopher Hayward CC was elected Vice-Chairman for the year to come and Ms Lesley Evans reappointed as Hon. Secretary also for the forthcoming year. Mrs Jenny Jeyarajah, who had been Guild Hon. Secretary 2010-19, was elected a trustee to serve for three years initially. Also elected as a new trustee for an initial three years was Mr Neil Ritson who has significant senior experience in the energy industry and interests in medical research. Mr James Ballinger, Mr Chris Hayes, Mr Adrian Stirrup and Mrs Hilary Tarr were re-elected trustees for a second term of three years. Mrs Lynne Warnock retired from the MC having fulfilled two terms of office.

Risk assessment

The Management Committee has assessed the major risks to which the charity may be exposed and is satisfied that systems are in place to manage exposure to the risks. The categories of risk surveyed cover: governance; operations; finance; external environment; compliance. Some examples of risks include: the ability to sustain the needed level of volunteers and the current level of income, a fall in investment values and returns, reputational risks and unforeseen changes in the operation of the NHS.

These risks are mitigated by active management by the MC and its sub-committees, close consultation with Barts Health NHS Trust Voluntary Services, careful review of investments and monitoring of the professional investment advisers, and liaison at board and senior management level with both Barts Hospital and Barts Health NHS Trust. In addition, there is full compliance with the General Data Protection Regulation (GDPR) introduced on 25 May 2018.

Objectives and activities

The objects of the Guild are to help the Royal Hospital of St Bartholomew by providing:

- **By personal service and by provision from the Charity's funds, such amenities for the patients and staff as would not be available to them under the National Health Service;**
- **Such other charitable assistance to the Hospital, its patients, former patients, staff, students and others involved with the affairs of the Hospital as the trustees may determine.**

The main activities undertaken by the Guild to carry out these objects for the public benefit are:

- running a general and souvenir shop as an amenity for patients, staff and visitors;
- providing a trolley service for inpatients, selling newspapers, toiletries, confectionery and convenience items;
- making grants for the provision of facilities on wards for patients and staff;
- funding the purchase of clinical equipment;
- maintaining the Princess Alice Garden for the comfort and enjoyment of patients, visitors and staff.

In relation to all the Guild's activities we have paid due regard to the guidance published by the Charity Commission concerning public benefit.

Achievements and performance

The effect of Coronavirus: COVID-19.

Like all organisations, in the UK and worldwide, the impact of COVID-19 significantly disrupted the Guild's services and work. Hospital patient and visitor attendances were vastly restricted and volunteer attendances reduced. Following Hospital and national guidance, the trolley service to Hospital wards remained suspended. Given all the prohibitions and restrictions, the Guild Shop's fulfilment of rather under a half of the previous year's transactions showed the Guild's robustness of service and the continuing important demand on the Shop.

It stands to the Guild's pride, and the Hospital's gratitude, that the Shop has remained open throughout (although online shopping had to be suspended for a lengthy period). We salute those volunteers especially who were able to continue helping the Shop remain so during the year as well as colleagues who ensured that the Guild functioned well in its behind-the-scenes activities. The Princess Alice Garden, too, continued to be open for the comfort and enjoyment of patients and staff. The experience of COVID-19 nationally has pointed up again the value of volunteering in the UK both in the NHS and other sectors.

Shop services

Apart from legacies, donations and investments, the Guild's chief recurrent income is generated by the Shop and (in normal years) trolley service, the latter to Hospital wards. The Shop's continuing advantages of a central location in the heart of the King George V block, where most of the patients and clinics are based, and the excellent commitment of our Shop and trolley volunteers, have underpinned a very satisfactory stream of income and sales in previous years, pre-pandemic.

Shop income was £85,917 net of VAT (2019-20: £181,302). This was a very creditable performance in the light of COVID-19's disruption and difficulty. The commitment of the whole Shop team is to be lauded. This achievement in most problematic times would not have been possible without the continuous attendance of the Guild's Shop Manager, Mr Andy Haddon, who has demonstrated organisation and professionalism of very high calibre.

Information technology

The multifunctional website launched in May 2017 has greatly increased the Guild's online capability for new members to join, existing members to renew, for purchasing souvenirs, receiving donations and grant requests as well as providing news, notice of events and charity information.

Membership

Membership of the Guild stands at 389 members at the year-end, 193 of them being subscription members and/or volunteers. There continues to be take-up of the offer of free Guild membership to students of Barts and The London School of Medicine and Dentistry (BLSMD). Student members number 196 (excluding recent graduates). The activities of the students, however, as well as the Guild's scope for discussions with them, were also affected by the pandemic's onset. In return for membership students may help, where practicable, with Guild activities, and greatly assisted us in previous times with much appreciated donations from their RAG Week. But the chief purpose of the association is to attract the interest of a new generation of practitioners who may continue to support the Guild long after their student days have ended. The Guild, too, offers financial support over several coming years for some educational needs of BLSMD students via the generous donation of Mrs Penny Wainwright and her family.

Grants

Grants awarded in the year totalled £34,838 for 23 grants to the Hospital. This expenditure is in the broad plane of the target set by the MC for annual grants currently during an extended period when the Guild also made significant non-recurrent investment, for present and future, in a refurbished Shop, an enhanced website, and the renovation of the Princess Alice Garden.

Close to 90% of the above grants' resource this year supported patients' (and some staff's) comforts and facilities, and purchase of equipment and furniture for the Hospital. The following categories show the rounded percentage breakdown of agreed money. (i) Patients' comforts (and some staff support): almost 33%. These included, for example, funding for art psychotherapy, Christmas presents for patients and Christmas lights and tree. (ii) Hospital equipment and furniture purchase, for example ice-making machines for intensive care wards, blood pressure monitors: over 55%. (iii) Educational programmes/courses/training occasions for staff: 9%. (iv) Support for students/elective grants: over 3%.

The inaugural Lorna Glace Memorial Grant was awarded to a pilot scheme for the use of electronic portfolios for cardiac scientist training. Due to the pandemic there was no opportunity to make awards for conference and seminar attendance and Hospital large events.

A full list of grants agreed is contained in this Annual Report's Notes to the Accounts.

Estimated numbers of beneficiaries served directly by the Guild

The year saw almost 40,500 sales transactions relating to footfall in the Shop, by patients, visitors and staff. The average sales value of a transaction was just over £2.

Estimated hours worked by the Guild volunteers during the year

During the year the Guild's active volunteers of all types, front line and management/administration, contributed approximately 2,700 hours of work for the charity and, therefore, the Hospital. Front line refers to the Shop and (in normal years) ward trolley rounds, Monday-Friday, Saturday-Sunday; management/administration includes officers and other trustees and management committee meetings, sub-committee meetings and consultations, membership secretary, co-ordinators for grants, website, IT and Princess Alice Garden.

The enumeration and tracking of figures for Shop transactions and front line volunteer hours are considered more accurate for 2020-21 than for some previous years.

Financial review

The Financial Statements are set out in this Annual Report. The salient features of financial performance and resource are outlined in the Hon. Treasurer's Report.

The charity's income for the year was £135,142 (2019-20: £335,046). Investment income totalled £17,015 (2019-20: £16,854). The Guild's total funds are £802,107 (2019-20: £720,338). The Guild greatly appreciated a grant of £10,000 from the City of London Corporation to help our work and service during this demanding year. (In this context it is also worthy of note that donations were made, through the Guild, by City Livery Companies intended to support NHS front line staff in the hospital). The treasury responsibility and financial oversight are undertaken most capably by Mr Keith Bottomley CC as Hon. Treasurer and Mrs Hilary Tarr as Assistant Treasurer/Bookkeeper, while several other trustees also have wide financial experience.

Reserves Policy

Our policy for the financial reserves is that we should endeavour to hold sufficient to cover at least a year's expenditure on Shop-related and other expenses, together with the current aim of spending about £25,000 to £35,000 per year on grants, or somewhat more if needs prevail. The outlay on the Princess Alice Garden in recent years is regarded as an exceptional grant in its extent but the new Garden will benefit the Hospital for many years to come.

Therefore with reserves of £802,107 the current resources are well in excess of this level. We are conscious that in recent years the charity's financial position has been much enhanced by the receipt of some substantial legacies and improved turnover in the relocated Shop. We believe that the current financial standing of the charity will enable us to further develop and to expand our grant-giving ability to help the NHS Trust. Based on the current level of its reserves, the charity is well able to meet its projected obligations and liabilities and has no uncertainty over its continuing status as a 'going concern' as at the signing date.

Beyond the landscape of Coronavirus: COVID-19

That the Guild has served Barts Hospital so effectively for so long is due to consistency of volunteering and adaptability to changing times. As healthcare and society begin to come out increasingly from the shadows of COVID-19 and the work of the Hospital wholly recharges, the Guild will rebuild its previous level of services and scope of activities: to take one small but appreciated example, resumption of its Christmas individual gifts to in-patients.

However, some circumstances and conditions of hospitals, healthcare and society will change as a result of the experiences of the pandemic. Some of these can be anticipated at least in general terms; for example, there are signs that COVID-19 has added spur to the spirit of volunteering that can well aid services and resources across the NHS. Another trend can be foreseen within which we are beginning to examine new possibilities. Over time patients may expect their own electronic devices to help ordering from such as the Guild Shop and there may develop changes in the ways items are delivered to patients, while retaining the Guild's social interaction with patients (and their visitors) that has always been an appreciatively embraced feature of our service.

The Guild will review and craft new routines in its work as individual and corporate expectations may demand. These do not always require extra cash. The great physicist Ernest Rutherford liked to say "We haven't got the money, so we'll have to think".

Plans for future periods

The trustees examine and consult on future needs and issues, mindful of being responsive to changing patient needs and hospital developments. Over a forthcoming five-year period we aspire to:

- enlarge the range of Shop stock, provided that space permits and is supported by our continuing review of stock policy;
- consider how we might facilitate online pre-ordering for some categories of Shop goods (including consideration of orders from inpatients in wards, especially if there are suitable means of technology);
- raise the level of grants (provided that the financial position allows through Shop income, improved fundraising, investments and bequests: for example, investment income has contributed well to the level of grants made);
- increase membership numbers, both subscription members and active volunteers, and including aspiration to increase the number of our corporate supporters: particularly by further raising of the Guild's profile within the City of London through increased networking and the recruitment of Corporate Friends there;
- assist the Hospital as a fundraising channel to meet specific and/or exceptional demands;
- support further Barts Hospital in the planned celebration of its 900th anniversary in 2023.

Maximising the website's capacity is important in helping with several of these initiatives.

Support

Barts Health NHS Trust continues to be greatly supportive of its oldest service-providing volunteer charity. We are also very appreciative of the support for and interest in the Guild of our Royal Patron HRH The Duke of Gloucester and his officials. We welcome and value the Patron's counsel.

The Guild has always been grateful for offers of support from businesses and other outside bodies, especially local ones and those in the City of London, and has appreciated, too, the interest of those of their staff that have expressed support for us. Barts Guild has been particularly grateful in 2020-21 for the financial support provided by the City of London Corporation.

Approved by the trustees on 22 July 2021 and signed on their behalf



Ian McDowell

Chairman

Update for 2020-2021

The Annual Report focuses on the financial year 2020-2021 but in this section we also mention some activity in the current financial year in order to bring Guild members and others as up-to-date as we can with the charity's developments. Some of this information has previously been noted in Barts Guild News, which is also available on the Publications page of the Guild website.

Trustees and Management Committee (MC) members

At the Guild's 2020 AGM, held virtually on Zoom as described elsewhere in this report, Ian McDowell was elected Chairman, with Christopher Hayward CC appointed as Vice Chairman and Lesley Evans re-elected as Honorary Secretary. Keith Bottomley CC was reappointed as Honorary Treasurer. James Ballinger, Chris Hayes, Adrian Stirrup and Hilary Tarr were reappointed as trustees.

Former Honorary Secretary Jenny Jeyarajah was appointed as trustee and was joined by a new face on the Management Committee, Neil Ritson, who also became a trustee. Neil has worked in the energy industry for over 40 years, he has a strong interest in medical research and has been an ambassador for Blood Cancer UK and for the Centre for Cancer Immunology at Southampton.

During the year, we were also pleased to welcome Silvia Roccato to the Management Committee. As an auditor with M&G but with a background in healthcare, Silvia is ideally qualified to bring her experience and expertise to the Grants Committee.

We warmly welcome Neil and Silvia to the Management Committee but we also note the departure of four members: Lorna Glace having sadly died in January 2021, Valeria Locatelli having resigned as Co-Chair, Lynne Warnock having retired as trustee, and Dr Andrew Smith who resigned as trustee in January 2021, needing to make more space for his fast-developing medical career which we will follow with interest.

Shop and trolley service



The Guild shop has remained open during a difficult past year, though with slightly reduced hours of 0800-1500 Monday to Friday. Footfall and sales were significantly down on pre-pandemic times, due in large part to severe restrictions on hospital visiting and move to online clinics. Sadly, the trolley service has been suspended throughout. The shop counter has been protected by a Perspex screen, and the wearing of face masks is requested in line with other retail outlets. Despite these challenges, the shop has continued as a valuable and resilient service to the Hospital.

Since the start of the pandemic, the shop has been strongly supported by a core group of committed volunteers under the expert leadership of shop manager Andy Haddon. Our 10% staff discount on food and drink is ongoing and the small reduction in revenue is greatly outweighed by the increased goodwill towards the Guild.

The product range and stock levels have been closely controlled to minimise expiry-date wastage, and overall returns in terms of percentage have been consistently maintained. At the time of writing, it is noticeable that the Hospital is holding more in-person clinics, with an increasing number of patients in the KGV Atrium waiting to be called, and the Guild is therefore optimistic of a steady increase in shop turnover.

Christmas cards and the 2022 Guild calendar are now available, either directly from the shop or online at www.bartsguild.org.uk/souvenir-store. Also new are the quality prints of Barts Hospital shown below, featuring the Barts Square fountain, and the Henry VIII Gatehouse.



Grants

A full list of 2020-21 grants awarded to patients, staff and departments of the hospital is shown in the Notes to the Accounts. The Guild's grant-giving has been impacted by the very severe restriction on the holding of in-person courses and conferences which, assisted by a Guild grant, Hospital staff frequently attended in order to refine their skills and share best practice. Thankfully there are indications that such events are now resuming. In the section below are two first-hand accounts from grant recipients of the benefit of the activity which they undertook.

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Barts Guild supported **Musie Tsehaye** in attending the European Respiratory Society's first international conference, on Respiratory Failure and Mechanical Ventilation 2020 in Berlin, as reported in last year's Annual Report. Musie is an ICU physiotherapist who worked as a cross-site rotational physiotherapist between St Bartholomew's and The Royal London Hospital. He continues to support the development and education of physiotherapy staff who rotate between the sites, whilst working at the Royal London Hospital. He gives an account below of how the conference, right at the start of the pandemic, was important in his subsequent work in the area of respiratory failure.

"With thanks to Barts Guild, I was able to experience a variety of expert-led lectures exploring the advances in acute and chronic adult respiratory failure, as well as participate in hands-on practical skills covering respiratory monitoring, such as ultrasound techniques involving the lung and diaphragm in the critical care environment. The conference provided opportunities to network with colleagues internationally and within London, sharing developments in ICU, physiotherapy practice and the unprecedented coronavirus pandemic. Key highlights from the conference were understanding ventilator dyssynchrony, adverse reactions from ventilation, rescue therapies for respiratory failure including recruitment manoeuvres and proning, and ICU diagnostic techniques encompassing ultrasound, oesophageal balloon monitoring, bronchoscopy, and considering how the physiotherapy profession can interlace with advances in the ICU field.

At the time of the conference, the coronavirus pandemic had not been declared, however the situation quickly changed in our hospitals. Admissions rose daily with suspected coronavirus and respiratory failure diagnoses, everyday wards 'flipped' to accommodate rising needs for COVID zones, as well as respiratory wards juggling higher demands for CPAP and high flow oxygen therapy. Simultaneously, the demand for critical care beds, PPE and equipment exceeded supply, diluted staffing ratios used to provide ICU care with increasing workload strain, as well as the psychological, physical and emotional trauma staff were continuously exposed to during unrelenting waves of the pandemic.

I have been able to utilise some areas of the conference into clinical practice, and disseminate learning through multidisciplinary teaching including redeployed workforce, joint clinician sessions, as well as engage in discussions on improving clinical practice. Some aspects of the knowledge gained were practically challenging to incorporate, due the risk of aerosol generating procedures, medical instability, limiting equipment exposure to COVID areas, and preserving PPE supplies. On the other hand, the information gained improved my confidence to impart key evidence-based skills to physiotherapists and wider staff to support daily patient management, improve confidence managing respiratory failure, monitoring and optimising ventilatory changes, escalating and discussing alternative treatment strategies, and ultimately improving the care we provide to our patients. The conference has given me the ability to engage in discussions and projects exploring ventilation optimisation, and weaning strategies to enhance liberation from mechanical ventilation, e.g. using transcutaneous CO<sub>2</sub> monitoring, lung ultrasound and respiratory muscle training.

Thanks to Barts Guild, attending this conference has given me the motivation to continue developing personally, impart evidence-based skills to physiotherapists working between the sites and at trust-wide physiotherapy courses, as well as highlight areas to explore within the physiotherapy profession."

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Final-year medical student **Ruari McGowan**, recipient of a Barts Guild Elective grant from the Dr Laurence Cartledge Memorial Fund, writes of his recent experience.

"I chose to spend my elective gaining experience in health journalism with the BBC. While many students choose to spend time in a medical specialty they may not have had exposure to at university, I thought it would be beneficial to spend time in something allied to medicine I was interested in.

I joked when starting that being a reporter is not much different to a medical student in certain ways. As a medical student you take histories, which can feel like you are interviewing your patient, to find out what's going on, what got them to you today and what their context is, to form an overall idea of how you can help the patient. As a reporter you interview your guest or sources to find out what's going on, how things got to how they are and the context around it, so you can then weave it into a cohesive narrative to better inform the public. Doing a live report to a camera is not entirely dissimilar to presenting one of these histories to a consultant; at times it is less nerve-wracking.

I got to utilise my medical knowledge and also the education I have had in how to read and appraise medical literature to better inform stories and to back them up with evidential proof too. It was great to get opportunities to go into studio and deliver medical explainers, on topics from the reasoning behind age limitations on vaccine roll-out to how all the research in the last 18 months on vaccine technology has expedited research into other viral illnesses such as Ebola, and realise that this research could lead to new trials and candidate vaccines being developed.



It was a very fun elective and I would definitely recommend doing something a bit different to any medical students in the future. While we may not have gotten to go abroad this year I really enjoyed my time at the BBC working with some highly talented journalists and presenters who were incredibly encouraging and supportive. I look forward to gaining further experience in TV in the future and hopefully aligning the two interests more directly after my foundation training.

The help provided by the Barts Guild was a real asset in enabling me to undertake the elective without adding to my financial worries. It allowed me to be fully flexible with my availability so I could make the most of my time in health journalism without having to try and fit in extra part-time work around it, so many thanks to the Guild for this."

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Other grants awarded during the year included funding for 'Coping through Connection and Creativity: Art and Wellbeing Online Forum', designed to support Hospital Staff during and post Covid-19. This culminated in an exhibition of work in the Great Hall, as shown below. Also shown is a drawing by Sue Fidler, Palliative Care Clinical Nurse Specialist.



Online courses have still been accessible throughout the pandemic. The Guild funded a member of Therapies who undertook the course 'Dysphagia for Speech & Language Therapists'. She stated: "By attending this course, I will increase my knowledge in diagnosing and rehabilitating patient swallows, which will lead to more confident and effective management. This will in turn improve patient quality of life and swallow recovery outcome potential, as well as contributing to reducing complication risks and reducing length of hospital admission."

We received gratifying feedback from an applicant who was funded by the Guild to undertake the Prince2 Project Management course. Her role is to improve the experience of cancer patients and to increase engagement with them. She completed the course successfully and sent us the following message: "I thoroughly enjoyed the course itself and have already started using my learning in projects related to cancer care at SBH. I am very grateful that you were able to provide this opportunity for me."

Finally, the Guild has enabled departments to obtain items of equipment, including Hand-Grip Dynamometers for ICU Therapies assessment, blood pressure monitors for early discharge patients, E Tran Frames for use in Critical Care units as a communication aid, and sterile ice-making machines for patients in Adult Critical Care Units to provide relief, especially in summer months, for those who cannot eat or drink.

## Events

### ***AGM Guest Speaker***

The 2020 Annual General Meeting was held online rather than as a gathering in the Great Hall at Barts, as necessitated by Government restrictions. However, the proceedings followed the usual pattern and the President welcomed guest speaker Will Palin, Chief Executive of Barts Heritage. After the business of the meeting, Will and Chairman Ian McDowell entered into a dialogue entitled 'Barts Great Hall through the ages'. Will Palin leads the campaign for restoration of the Hospital's North Wing and especially the Great Hall. He placed both these in the context of their mid-eighteenth century origin and its themes of philanthropy and improved healthcare. Future restoration needs to protect the Wing's assets at the same time as opening up currently unused areas to exist in harmony with older styles, and provide additional resources for the Hospital as it moves towards and beyond its 900<sup>th</sup> milestone in 2023.

### ***A Celebration of Christmas***

While our traditional Christmas concert could not be held in the Great Hall in 2020, the Barts and The London Music Society produced a very special online performance which was posted on YouTube, together with details of how to donate to the Guild. The recording was painstakingly edited from recordings made using performers' iPads and phones, and featured a Zoom choir, instrumental numbers, solo singers and, of course, readings from Guild 'guest artists', Ian and Jan.

Our thanks go to the Barts and The London Music Society and also to Will Palin of Barts Heritage and Great Hall staff who facilitated recordings that were made on site.

### ***Founders' Day Walk, 2 June 2021***



The prime mover in the creation of a Women's Guild for Barts Hospital in 1911 was **Milicent Moore**, wife of Norman Moore, later Sir Norman, an eminent physician at Barts. It was Milicent who rallied Barts Guild's first Committee, and helped set out its vision. It was Milicent whose single-mindedness in stimulating the Guild's foundation has touched the lives of countless patients and professionals from 1911 up to the present day. As President of a Royal College, Sir Norman already has a place in history whereas Milicent, despite the impact she made on the lives of so many of the less fortunate, has been less well served by formal posterity. This is the balance we are seeking to redress.

Norman's first wife Amy, Milicent's cousin, died young and Milicent nursed her at their London house, **94 Gloucester Place**, using skills she had honed while living and working full-time at the Saint Margaret's Settlement in Bethnal Green, an Anglican refuge for vulnerable women and girls. Milicent was later to marry Norman and help him to bring up his three children; Gillachrist, Ethne and Alan. She also brought her Sussex house and farm, Hancox, which she had bought at the age of 20 to their marriage and they were to move there from Gloucester Place in 1907. Hancox remains to this day in the Moore family.

On the 2<sup>nd</sup> June 1911, Milicent would have put on a long summer dress, buttoned her boots, and stepped out on the steps of 94 Gloucester Place to walk to the house of her friend Mrs Helen Tooth at **34 Harley Street**, where the Guild's very first meeting, chaired by Milicent, was to be held. The meeting would later be recorded by Milicent in fountain pen in a Minute dated 12<sup>th</sup> July 1911. That summer was one of the hottest on record, and while in the West End of London this meant a walk in the park, in the warrens of crumbling streets around Barts it meant typhoid, cholera and dysentery.

Milicent's walk was recreated on 2<sup>nd</sup> June 2021, 110 years later, with both 94 Gloucester Place and 34 Harley Street as key points along the way in the **Founders' Day Walk**, created and hosted by Ian McDowell, the Guild's current Chairman.

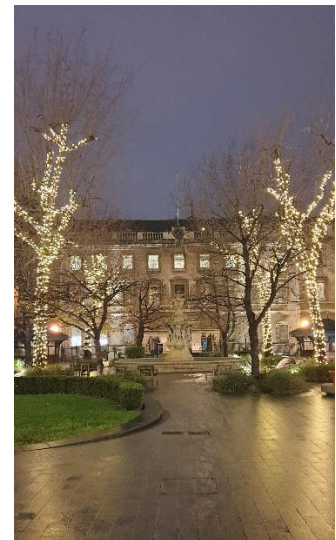
With the support of the Guild, the distinguished Moore family and the Cities of London and Westminster MP, we hope to make a strong case to English Heritage that Milicent Moore's remarkable life deserves to be properly commemorated in the form of a **Blue Plaque** on 94 Gloucester Place. It is also envisaged that a Westminster Green Plaque might also be erected on the site of the house at 34 Harley Street (now a post-War building called 30 Harley Street), to record the names of all the Guild's founding women.

## Christmas at Barts Hospital



The difficult days of December 2020 were cheered up by the presence of a Guild-funded Christmas tree located in the KGV Atrium and decorated in festive red and gold. In addition, the Guild paid for the installation of permanently-available lights to adorn the trees in the Square.

Sadly it was not possible to make a trolley round to the wards on Christmas Day, but the Guild was able to donate to a fund which purchased presents for patients in the Hospital's wards, and also to a fund which gave presents to Radiography patients who received treatment in the days leading up to 25 December.



## Guild website

During a year in which so much of our daily life was conducted virtually, our website continued to be the primary channel through which the Guild was able to announce news, make available its publications, and sell its Guild-branded merchandise online. While lockdowns meant that, for a time, most online sales had to be put on hold, orders of smaller items such as cards and calendars could still be fulfilled in time for Christmas. New additions to the online store's range include two high quality prints on art paper of the fountain in Barts Square and the Henry VIII Gatehouse (pictured on page 8), sales of which will benefit the Guild and also Vital Arts, the Trust's Arts charity. This works to deliver a range of artistic activities and displays to help create stimulating and uplifting environments for the wellbeing of patients, staff and the wider hospital community.

## **Engagement with Barts and The London Students' Association (BLSA)**

Following the cancellation of final-year student elective placements originally planned for summer 2020, it was gratifying that the programme could be resumed in 2021, albeit for placements in the UK for the most part. The Barts Guild Elective Grants could therefore be awarded, and this year there were five students who received support to gain insight and experience in their chosen field, the money having been kindly donated by the Wainwright family in memory of Dr Laurence Cartledge, former Barts Ophthalmologist. A report from Dr Ruari McGowan can be read in this report, and it will be our intention to publish the four further reports in *Barts Guild News* and on the Guild's website in the coming months. Free membership of the Guild continues to be offered to students of Barts and The London School of Medicine and Dentistry, and there remains a healthy interest. As students graduate, they are invited to sign-up as paid members of the Guild.

Discussion is now underway for the Barts and The London Students' Association President to attend regularly our Management Committee meetings, to strengthen co-operation and support between the Guild and Barts' students. The possibility may beckon of a joint activity during Barts' 900th anniversary. The continuing interest in us of some past BLSA Presidents is appreciated and can also help to build our road for the future.

## **Publications and Publicity**

### **Calendar 2021 – How spare copies were used to benefit the Hospital**

It is widely known that, due to COVID-19, footfall in the Hospital fell dramatically leading up to Christmas, and social events were cancelled. Consequently, calendar sales were much reduced and many remained unsold.

At a Guild Management meeting in early spring, a proposal was made and agreed that a calendar be gifted to the Masters of all the City Livery Companies. An accompanying letter, to explain a new initiative to raise funding to aid the health and wellbeing of hard-pressed and demoralised staff working hard through the pandemic, was prepared and signed by the Guild's Chairman and Vice-Chairman. Many Livery Companies have a Hall in the City of London and many others take office space with them, so more than 60 could be hand-delivered. Guild members volunteered to prepare the distribution which took place in March. A staggering £6,500 was donated with the added benefit of a raised profile for Barts Guild amongst a significant City community. The funds included a donation from the Guild and a City law firm, and have been passed over to the Hospital where they were most gratefully received. The Guild has been informed that they could be used for a variety of projects including: provision of drinks and snacks in the staff wellbeing hub, team exercise classes to promote team wellbeing, purchase of a bike repair stand; expanded storage for Brompton bikes, and improved shower facilities in the catering block. We trust that these measures will serve as encouragement to staff and endorsement of their dedication through stressful times.

### **Calendar 2022**

The latest calendar edition, 'Surrounded by London's heritage', showcases the historic environs of Barts and features some of the fascinating places of interest to be discovered within easy walking distance of the hospital. With a neat use of technology, it includes a QR code that enables you to access guided walks of the locations from the Guild's website. Calendar front and back covers are illustrated at each end of this document. Most sincere thanks are due to Neil Ritson for his care, attention and expertise in producing such an attractive item which is sure to have wide appeal.

### ***Barts Guild News***

Anyone who doubted that Barts Guild News would have much to include during the lockdown months will have been nicely surprised by the November 2020 and May 2021 editions. Packed with news about the Guild and Hospital, they also included articles on figures of historical interest from the Guild's past, and tributes to those associated with our charity who have recently passed away. As well as accounts of events such as the Founders' Walk, and the visit of the Duke and Duchess of Cambridge to Barts, it has also turned an eye to news of our volunteers who are the beating heart of the Guild, never more so than during the pandemic. Thanks go as ever to editor Jan O'Neill for her dedication and tirelessness in producing such an excellent publication, which is available by post to members of the Guild, as well as archived on the Guild website.

## Fundraising

In June 2021, Barts Guild trustee and Assistant Treasurer Hilary Tarr, combined her love of walking and mountain climbing with her commitment to the Guild when she invited sponsorship for completing the 96-mile West Highland Way. From the start at Milngavie, Hilary's eight-day walk took in Loch Lomond, the dramatic Rannoch Moor, the Mamores and Lochaber before finishing at Fort William, close to Ben Nevis.

With the weather thankfully smiling on her, Hilary raised over £1,000 through sponsorship, and all fundraising has gone to helping the Guild support the Hospital, its patients and staff. Congratulations and huge thanks go to her – and her sponsors – for such a successful initiative.



## Princess Alice Garden

Since October 2020 the Princess Alice Garden has witnessed a Royal visit, faced an architectural challenge and made good use of a welcome boost to our funds. In October, the Duke and Duchess of Cambridge visited the garden when they came to Barts Hospital to launch the Duchess's photographic exhibition 'Hold Still', a digital exhibition which was a unique collection of portraits of the U.K, captured during the coronavirus lockdown.



Lily of the Valley made their first appearance in the Garden this spring.

The architect challenge? Last February, pieces of masonry started breaking away from the Henry VIII gateway which dates from 1702. An assessment for a restoration programme to repair the damage was undertaken, and restoration has involved the erection of scaffolding over the gateway and the western end of the garden. The table and slate plaque have been enclosed in a protective material, and the maple trees and plants have been moved to a safe distance within the garden, as illustrated in the first picture above. While it is not yet known how long the repairs will take, the garden is thankfully open and safe for visitors.

The funding for the garden received a grant in 2019 from the Metropolitan Public Gardens Association which supports public gardens and parks open to the public (see article in *BGN* May 2021).

Thanks to the diligence and expertise of our gardeners Graeme and Noel, the garden remains a haven of peace and tranquillity – full of colour and perfume and shaded by the plane trees – for our visitors to enjoy their lunches or a few moments of quiet reflection.

## And finally...

It is both strange and sobering to note that this is the second Annual Report that has inevitably been dominated by references to the knock-on effects of the pandemic. Charities in whatever sphere they operate have felt the impact of the last two years, but as one that exists to support the patients and staff of a Hospital Trust – and has lost one of its Management Committee members to this dreadful disease – Barts Guild has felt it very sharply indeed.

That said, there is hope for the future, and we believe Lorna Glace – with her positive outlook and 'get-the-job-done' spirit – would have been the first to point that out.

The vaccine roll-out is well advanced, lockdowns are, so we very much hope, at an end and there are tentative signs that 'normal life', whatever that is, is just around the corner.

So once again this year we applaud every one of our volunteers, just as we do all the medical, nursing and administrative staff of the Hospital and the Trust.

This awful pandemic has shown how fragile our lives can be but also, once more, how important is the volunteering spirit and work by which we all sustain each other. This year the Guild is 110 years old. It has many more chapters to write and anniversaries to come.

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Change takes place all around



Readers may recall from the last edition of this Report that a Nuffield Health private hospital is being established in unused parts of Barts on lease to Nuffield for this purpose. This glass structure will be a future pedestrian entrance between the Giltspur Street and West Smithfield road signs.

Little Britain forms one part of the boundary of Barts Hospital on its north-eastern side, and the Smithfield end was closed for many months to permit construction of new flats and businesses, together with re-paving at street level. Now it is a pleasant pedestrian thoroughfare, but still awaits a full complement of owners and tenants to become the Hospital's close neighbours.

Our Chairman's letter

"Looking to the stars"



Like the East End churchwarden who decided one day to cheer up his hard-pressed Vicar by painting the church's lavatory seats silver (a true story), necessity calls forth invention. Any charity focused on hospital staff, patients and volunteers would have struggled over the past year. But far from being a time of unrelieved bleakness, the gloom has been pierced by gleams of inspiration.

Technology has helped. Before the pandemic, most of us had rarely, if ever, spoken with people via our computer screens. It feels like second nature now. Oddly, Zoom has made us more attentive to one other, not less. We've become experts on the bookshelves and pictures that pop up in people's backgrounds, discovering hobbies and interests we didn't know they had. People's quirks are more familiar too. One person I speak to regularly on Zoom, a respected lawyer, sits so stock-still I thought his data feed had broken down. "You've frozen, David!" I shouted at my screen. He hadn't.

The second half of the year brought a gradual return to something resembling normality, and we held our very first Annual Founders' Day Walk on 2 June, summer hatted, almost as if nothing had changed. Attendees included distinguished former shop volunteer Daphne Hamilton Fairley, whose late husband Gordon was one of Barts' most distinguished cancer specialists, together with some of our most outgoing current shop volunteers. A farinaceous pub lunch concluded the happy affair.

The Founder's Day Walk, now an annual fixture (*please put 2 June 2022 in your diaries now!*) is a product of the soul-searching that always goes on in times of challenge and change: Who are we? How did we come about? How can we be true to this inheritance? In looking back, we have re-discovered, and re-animated, the visionary women who responded to another time of national change and challenge - 1911 - with a practical, dogged determination to make things better. The Guild's story is one of the most inspiring in the entire charity world. Because we were already well-established by 1914, the horrors of the First World War, in which two of our Founders lost sons, led to voluntary female mobilisation on a biblical scale, and by the time of the Jazz Age, the Women's Guild of Barts was one of the most renowned and well-funded charities in Britain, even finding the thousands of guineas (they would be millions today) needed to endow a Barts sideward *in perpetuity* at a time when hospitals were funded in this way. We, their legatees and devotees, find bottomless strength in this many-faceted story.

By far the saddest event we confronted this year was the death from COVID19-related illness of one of our most popular volunteers, Lorna Glace. Lorna, a shop and trolley volunteer for many years, brought clear, regular Grants Reports to the management committee. But it was the person we recall most vividly: a quiet, determined campaigner not just for the Guild, but for the whole spectrum of its beneficiaries, a woman cut from the very same cloth as our Founders. Two initiatives emerged from this profound shock: an annual grant for cardio-vascular care, and an annual career development award for an outstandingly promising BME member of staff, hosted in partnership with the Barts BME Network. Both would have brought the broadest of smiles to Lorna's face. Lorna is remembered most fondly.

As we look to a new year, and to a new Chair, in the warm and unmistakeable form of Chris Hayward CC, we continue to find the steer we need for the challenges of the present by looking both ways: back to the stars of the past; and forward to the stars of the future. With a sky so full of stars, how can we fail to chart our way?

Ian McDowell

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## Obituaries

**Alexander Badenoch** sadly died aged 73 as a result of complications of Covid-19 on 26 November 2020. He was a long-term supporter of Barts Guild; this arose from his family association with Barts where his father Alec was a consultant surgeon with a global reputation who set up the Department of Urology in the 1950s, and his mother Jean, also a doctor, who was a strong influence on the Guild and President in 1976. His younger brother David was also a consultant urologist at Barts. Alexander spent the best part of a year as a patient in Barts when an adolescent during 1964-65 with a life-threatening illness which he courageously overcame with the aid of the excellent care he received; this redefined his life. Prior to the illness, he was destined to be a top class sportsman. After qualifying as an accountant, he subsequently had a highly successful career in business, creating three significant nationwide companies in succession. His generosity, loyalty and legendary humour characterised him. Many organisations, charities and individuals, among which was Barts Guild, benefited from his benevolence and support. Alexander had a first class financial brain but also the ability to light up a party with his exceptional and original wit. His youngest son Jamie continues the family association with Barts, qualifying in medicine in Birmingham and will be taking up his foundation year posts at Barts and the Royal London in August 2021. Alexander is hugely missed, not only by Minnie, their three children and his extended family but also by the large number of friends and colleagues as well as organisations which he cherished and supported.

**Lorna Glace**, who died from Coronavirus-related complications in January 2021 aged 56, was a gracious presence in Barts Guild. Sometimes passionately-spoken, more often gently commenting and sympathetically listening, Lorna also played her full part in her Hackney community, singing in a choir and attending a local church.

Her Civil Service career saw her concerned with the development of skills and business in the public service. It included the prestigious editorship of a Whitehall staff publication dedicated to issues of racial equality and diversity and she brought to this both commitment and understanding.

But Lorna also developed a parallel career – at Barts Hospital – finding fulfilment and friendship. It was experience of her late mother’s illness, and her wish to give something back for the care her mother received, that drew her to Hospital volunteering and to the Guild. For over a decade she was a mainstay of our shop trolley service to patients: the good friend, the good neighbour to all patients and staff.

Respect for her volunteering led in 2015 to her joining the Management Committee and then to become the Guild’s Grants Co-ordinator, a role to which she brought accomplishment and enjoyment. We have now instituted annually The Lorna Glace Memorial Grant so that knowledge of Lorna’s contribution – and she had so much more to give us – will be kept alive in years to come. There will be a grant too, in her name, to help foster the career development of a member of Barts staff of BME heritage.

Her mother, Lorna said, came to this country as part of the ‘Windrush’ generation. Her mother’s daughter was to become an admired volunteer in one of the world’s oldest and finest hospitals. It was a journey of which Lorna was justly proud. There are many memories of Lorna, affectionate descriptions that we would summon, intimate insights we might share. Perhaps, however, a master of English John Milton should best speak of her for us: “Grace was in all her steps”.

**Mrs Mary McNab Jones** died on 3 April 2021, having been a member of Barts Guild for 53 years, Chairman, and Vice-President for 38 years. On becoming a member of the Guild in 1968 she immediately became a volunteer in the shop and was always ready to help with Guild fundraising activities such as Fairs and supper parties. She was elected a member of Council in 1973; however, the Council was dissolved in 1974 following a revision of the constitution, and the Council and Executive Committee merged to become the Committee of Management. Mary was elected Vice-Chairman of this Committee in 1974 and Chairman in 1977.

During her Chairmanship, Mary oversaw several significant events. One of these was the closure of the Work Room group of volunteers in 1978, partly due to not having a room to meet in, and the surgical dressings which they had made for the Hospital for 67 years were then purchased commercially. However, the members of the group worked from home supplying knitted goods for the shop and the wards.

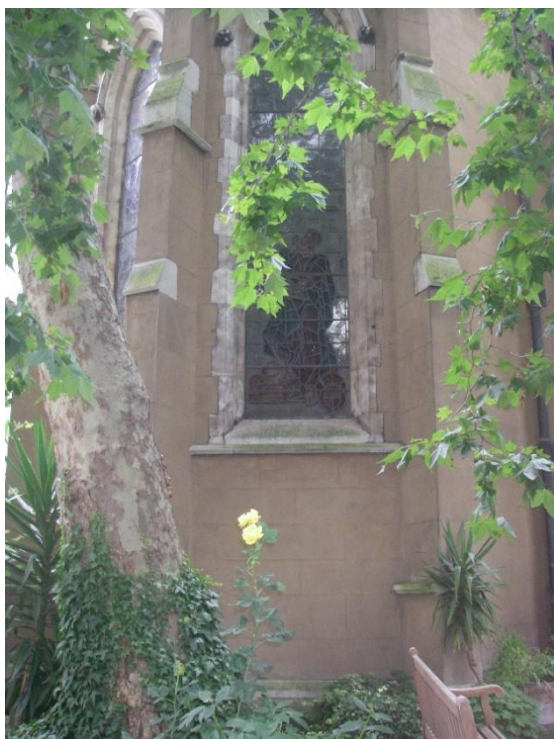
In 1979 men were admitted to the Guild as members and 'St. Bartholomew's Women's Guild' became 'The Guild of the Royal Hospital of St Bartholomew'. In 1979 Mary received an unusual request for volunteers during a period of industrial action: the Guild was asked to supply volunteers to help maintain essential hospital services. The response was magnificent and it was for the benefit of the patients.

Mary was married to Robin, (1922-2001), an ENT surgeon at Barts. They had four children and lived in Beckenham. She had a very kind, thoughtful and warm personality, which endeared her to everyone she met. She was also an excellent chairman. She had a beautiful singing voice and had formed a choral group in Beckenham which often gave recitals to the great pleasure of their audiences. Her grandchildren called her the 'Singing Granny'. She retired to Leamington Spa, to live near her daughter and attended several Barts Guild AGMs. Thank you, Mary, for all you did for Barts' patients and staff with so much grace and many kindnesses.

**The Guild has also been informed of the death of the following members:**

**Mr John Fell** in January 2015

**Mrs Patricia Gardner**



The church within the Hospital precincts, St Bartholomew the Less, stands adjacent to the Princess Alice Garden, both offering a quiet place for contemplation.

Inside the church, this chancel window shows St Luke, while in the Garden, *Rosa* 'Princess Alice' reaches for the light in this shady spot.

# The Guild of the Royal Hospital of St Bartholomew



## ANNUAL GENERAL MEETING 2020

### MINUTES

of The Annual General Meeting of the Guild of the Royal Hospital of St Bartholomew,  
Thursday 29 October 2020 at 2pm via Zoom

#### 1. Opening of the AGM

Ian McDowell, Chairman, opened the meeting and welcomed the Lady Mayoress Mrs Hilary Russell, Shrieval Consorts Mrs Alexandra Hayward and Mrs Elizabeth Mainelli, volunteers, trustees, members, committee members and guests to the Barts Guild Annual General Meeting 2020. The virtual company numbered approximately twenty-eight attendees. Apologies had been received from eight members of the Guild.

#### 2. President's welcome – Mrs Ann Wickham

Mrs Wickham, President, gave the following address:

"A warm welcome to you all to the 108<sup>th</sup> Annual General Meeting of the Guild of the Royal Hospital of St Bartholomew, and our first virtual meeting. We are delighted to welcome back the Lady Mayoress, Mrs Hilary Russell who came to our AGM in 2016 as one of the Shrieval Consorts. We also welcome back Mrs Alexandra Hayward and Mrs Elizabeth Mainelli, who both attended last year's meeting as Shrieval Consorts. I should explain that this year the two City of London sheriffs are serving a second year because of the disruption caused by the coronavirus.

And a virtual welcome to our committee members and trustees and to all our members and volunteers and to the Revd. Marcus Walker, Rector of Barts the Great and Less, and to our new Hospitaller, Revd. Jonathan Livingstone, who joined us in September.

Our speaker today is Will Palin, Chief Executive of Barts Heritage, who will talk about 'Barts Great Hall through the Ages'. We are delighted to welcome you here today.

A few years ago I talked to you about the qualities which I believe are needed by any successful commercial, vocational or voluntary organisation: commitment, communication and continuity. This year there is a fourth quality: the ability to recognise and overcome the challenges which the coronavirus has presented to us. The fact that we are able to meet today, albeit virtually, is one example of the resourcefulness with which we are overcoming these challenges.

I have often mentioned the Guild's Silent Army, our dedicated volunteers who are keeping the wheels turning: the wheels of administration, finances, the Guild Shop, membership, recruitment, grants and publicity; our thanks are due to all those who serve, in Betjeman's words, "Barts hallowed fountain, stones and square". Our morale was certainly lifted by the encouraging telephone calls from our patron HRH The Duke of Gloucester and from the Lady Mayoress, and we thank you both.

I'd like to introduce you to a group of ladies from many parts of London and elsewhere, among them Doris, Beryl, Brenda, Dorothy, Carmen and Julie, who have continued to make beautifully knitted children's garments, cards, bags for us to sell in the shop to raise money for Barts. A special group with some very fascinating stories to tell about their lives and families.

These past few months have been a time of loneliness and loss, frustration, bewilderment and fear for so many of us. But it has also been a time to get to know and recognise our neighbours and help them as they help us, how and where we can. It is also been a time to recognise the resourcefulness, patience and the humanity of all members of the medical profession who care for so many patients, and those who look after our hospitals, remembering they all have homes to go to, when they can, and still have to care for their own families. And it's a time to sit and finish that book, write that promised letter, make that telephone call and sit and listen to some favourite music.

In 1914 W.B. Yeats wrote this epigraph: 'In dreams begins responsibilities'. The dreams of our founders in 1911 have always remained our responsibility throughout the last 109 years, and we will continue to care for Barts' patients, staff and students as long as it is in our power.

In a few weeks' time it will be Advent, a time to prepare for Christmas; even the coronavirus cannot destroy 2,000 years of faith. It is a time of love, hope and peace, whatever the circumstances we are facing. And this is our wish for all of you, your families and friends for the coming season and beyond."

The Chairman thanked Ann Wickham for her address.

### **3. Minutes of the 2019 AGM**

The Minutes of the AGM held on 17 October 2019 were received by the meeting as a correct record.

### **4. Annual Report and Accounts 2019-20**

The Hon. Treasurer presented the Report and Accounts for the 12 months ended 31 March 2020 confirming that they have been prepared as usual, reviewed by the Finance and Accounts Committee, approved by the Management Committee on 2 July 2020 and that Blue Spire had completed an Independent Examination. The accounts show the Guild's finances continuing in good health. The COVID-19 pandemic had minimal impact on the finances of the Guild in the year to 31 March 2020. There is, of course, an impact in the current financial year.

The year reflects further increased levels of service provided to the hospital by the shop, the award of nearly 40 grants, completion of the investment in the Princess Alice Garden and receipt of significant legacies. Total income, excluding an unrealised loss on investments, exceeded total expenditure by £84,304 in the year. After an unrealised loss in the value of investments of £14,348 the total surplus for the year is just short of £70,000. This includes significant legacies of £112,000.

The Guild's investments and cash balances have generated income of £16,854, an income yield on the investments of 3.5% over the 12 months. The value of investments have recovered since the end of March by £70,000 to £511,000 at the end of September.

The Treasurer reported that it was not possible to conduct a stock take and valuation at 31 March 2020 due to COVID-19 restrictions. The stock figure has therefore been calculated based on a gross profit margin of 27% and a physical count and valuation was completed on 30 September 2020.

Total Charity Funds at 31 March 2020 were £720,338 compared to £650,382 the previous year. The Treasurer made the point that, with legacies received over the past two years and the investment income, The Guild has considerable grant-making capacity.

Before proposing that the accounts be adopted, the Treasurer thanked the Assistant Treasurer and Bookkeeper, Hilary Tarr, for her outstanding work during the year.

The Chairman invited questions on the accounts and since none were forthcoming, he proposed that the Report and Accounts be received by the meeting. This was seconded and the meeting gave its approval. The Chairman thanked Keith Bottomley CC for his continuing role as Hon. Treasurer and for his role as Vice-Chair up to the present. He thanked Sheriff Christopher Hayward CC for overseeing the Guild's investments and for assuming the role of Vice-Chair from the date of the meeting. He thanked Hilary Tarr for her ongoing role as Assistant Treasurer/Bookkeeper.

## **5. Chairman - Election of Officers and Committee Members**

### **5.1 Officers**

The Chairman reported the resignation of Miss Valeria Locatelli as Co-Chair, noting with thanks her considerable contribution to the Guild over several years. He also reported that Mr Keith Bottomley CC (Treasurer and Vice-Chair) would stand down as Vice-Chair for one year.

On the recommendation of the Management Committee in meeting on 24 September, the Chairman confirmed the following elections: Mr Ian McDowell as Chairman for one year; Sheriff Christopher Hayward CC as Vice-Chair for one year; Ms Lesley Evans to continue as Hon. Secretary for a second one-year term. On the recommendation of the Management Committee, the Chairman confirmed the re-appointment of Keith Bottomley CC as Hon. Treasurer for a further three years.

### **5.2 Members of the Committee of Management**

The Chairman reported the retirement from the Committee of Mrs Lynne Warnock, having served six years as Trustee, and thanked her for her service to the Guild. On the recommendation of the Management Committee in meeting on 24 September 2020, the Chairman reported the appointment as Trustee of Mr Neil Ritson and Mrs Jenny Jeyarajah, and the appointment of Silvia Roccato to the Management Committee. The Chairman welcomed all appointees.

*For completeness, these minutes also record the Management Committee's re-appointment as Trustees of James Ballinger, Chris Hayes, Adrian Stirrup and Hilary Tarr for a further three years.*

## **6. Chairman's Report – Mr Ian McDowell**

The Chairman referred to his letter in the Annual Report and reference to Nurse Mazie Calcutt who figures on the cover of the Guild's calendar 2021. He commended the calendar to all members and friends, available through the Guild's shop, and thanked his co-producers Andrew Phillips and Jenny Jeyarajah. He then addressed the meeting as follows:

"When I lived in Ireland I was a keen cyclist and I used to go deep in the local countryside where there was a junction called Six Road Ends, where no fewer than six meandering country roads all came together in one place with no roundabout or traffic lights. It was as if the motor car had never been invented. It was one of those powerfully atmospheric places. There was a ruined cottage there, which had been the home of Betsy Gray, a local folk heroine. This isn't a ghost story, and I'm not going to tell you I saw her, but it was extraordinary how the kids couldn't cycle past without saying "That's Betsy Gray's cottage"

Being Chairman of an old association serving an ancient hospital has brought those feelings back again. It feels like being the person who stands at the crossroads between past, present and future. There's actually a scientific basis to the idea that that past, present and future are all equally present; that different points in time are as present to us as different points on a map. Einstein called it the space-time continuum. In quantum theory it's called block time, or block theory. Just because we don't fully understand it doesn't mean it's not true.

So, as the person who stands at the crossroads of past, present and future, what do things look like? Sometimes I feel the ladies in long dresses from 1911 literally breathing down my neck. But there's more to it than that. Looking along one winding road I see the world out of which the Guild emerged: Dark Satanic Mills and slums known as 'rookeries', some of which existed as close to Barts as Cloth Fair, and weren't demolished until 1917.

Looking another way, I see the crucible of late Victorian and Edwardian dreams of social progress, of Pygmalion and Howard's End, of early feminism and socialism, of the Asquith Liberal Government's introduction of National Health Insurance in 1911, the year the Guild was founded. It really isn't possible to understand the Guild without reference to that pivotal historical moment.

Looking along another road, I see the present moment, all of us present to each other, despite being images on a screen. Why is that? Why do we feel so present to each other when, according to classical eighteenth century enlightenment science, we most assuredly are not?

As the person who stands at the crossroads, I can tell you why. We are present to each other now because we are also present to Helen Tooth, Maria Bowlby, Agnes Clarke, Milicent Moore, Mary Griffith,

and Eleanor (Lady) Sandhurst. And they are present to us, as present to us as Birmingham and Manchester are present to London.

And looking along yet another road, I can see the future. It is not without its uphill moments, not without its potholes and switchbacks, but you know what? Perhaps surprisingly, perhaps not, it looks very much the same as the other roads, very much part of the same journey, the journey that is all about bringing that extra bit of love and humanity to what is almost certainly the greatest hospital in the world. The past may be another country, but, mysteriously, the past and the future are as present to us now as we are to each other."

The Chairman concluded by thanking the Lady Mayoress and Shrieval Consorts for attending and for the warm relationship enjoyed by the Guild with the City Corporation, this having been curiously cemented by the pandemic.

#### **7. Address by the Lady Mayoress, Mrs Hilary Russell**

Mrs Russell thanked the President and Chairman for their welcome to her party and expressed her pleasure at seeing all who had come together on the screen. She offered her congratulations to those who had been appointed to official positions and Guild's management. Barts has a special place in the hearts of City-located Londoners, and she was pleased to note that Freedom of the City of London had been granted to a number of Barts' staff. She looked forward to the talk by Will Palin later in the meeting.

Mrs Russell commended the Guild for having risen to the current challenges as it had to the challenges presented by the two world wars. She offered congratulations to staff of the Guild Shop for their uninterrupted efforts over the past year; it had been her privilege to meet some of the volunteers who had contributed so many hours and had thereby made a difference to the Hospital's patients and staff. She thanked the Guild's corporate sponsors for their benefaction which had helped towards the Guild's work. She was pleased to note the large number of grants awarded over the past year, including those specifically aimed at patient care. Finally she thanked the Guild for being part of the spirit of volunteering in the City, and for the gifts of 2021 calendars.

After the address, the Chairman expressed his thanks to the Lady Mayoress on behalf of all present.

#### **8. Forthcoming events**

Due to the pandemic, the Lord Mayor's Show is regrettably cancelled this year.

Our regular concert, 'A Celebration of Christmas', cannot take place physically but a virtual concert is planned for Tuesday 8 December 2020.

The Annual General Meeting for 2021 will take place on Thursday 28 October.

#### **9. Any other business – Mr Ian McDowell**

There was no further business, and formal part of the meeting was closed.

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All then enjoyed a dialogue between Guest Speaker Mr Will Palin and Chairman Mr Ian McDowell entitled 'Barts Great Hall through the ages'.

Will Palin leads the campaign for restoration of the Hospital's North Wing and especially the Great Hall. He began by noting that early 18th century England was becoming culturally more confident, with construction aiming to match many great buildings in Europe, citing the Royal Naval College at Greenwich as public display of economic, naval and cultural power.

Commenced in 1730, Barts' North Wing was the first Hospital construction of the period, designed by James Gibbs, and was followed by the remaining blocks with a central square. The Great Hall was the showcase, combining the encouragement of philanthropy and provision of improved healthcare for local residents. Even the Hogarth paintings on the walls above the very elegant staircase reflected benefaction and the staircase gave a sense of rising from the dark ground floor into the light.

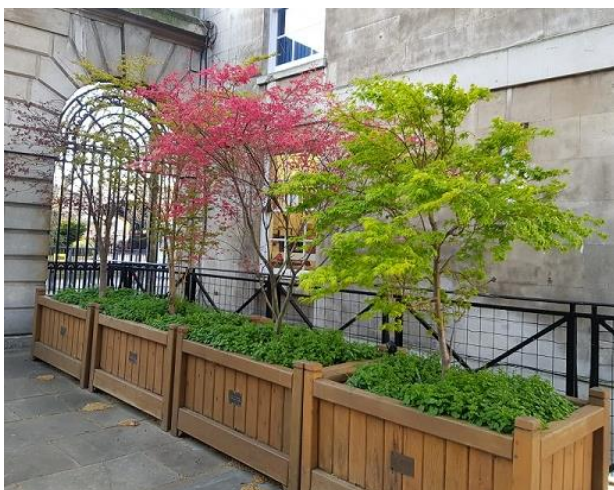
Future restoration is a heavy responsibility, with the need to maintain both heritage and health in order to lift spirits and instil a sense of well-being. The Great Hall, with its ordered panels and flamboyant ceiling, will remain as a grand space to maintain the theme of benefaction and welfare of staff, but there are also rooms above the staircase not currently used, and these need opening up. The 900th anniversary of the Hospital in 2023 is an event on which minds can be focused with a view to fundraising for projects designed to restore and protect these wonderful assets in the care of the Hospital Trust. Barts Guild will continue to offer support and looks forward to witnessing exciting developments as they unfold.



In autumn 2020, staff volunteers from Metrobank, Cheapside branch, assisted in the Princess Alice Garden by pressure-washing the paving stones to help keep them free from dirt and lichen. Quite possibly, feet got washed too! The Guild is most grateful for their assistance with what is a constant challenge on account of the birds which perch in the trees shading the garden and constantly leave their mark on the surfaces below.



The colours of the *Acer* show up beautifully against the stonework of Surgery House, and complement the delicate plants of the flower beds.



Report of the Honorary Treasurer

Report of the Honorary Treasurer for the year ended 31 March 2021



The year-end accounts for the 12 months to 31 March 2021 reflect the impact of the pandemic across a full 12-month period. They have been prepared as usual, were reviewed by the Finance and Accounts Committee, and approved by the Management Committee on 22 July 2021. Blue Spire have completed an Independent Examination.

Notwithstanding the impact of the pandemic on shop income, the accounts, overall, show the Guild's finances to be in continued good health. The shop remained open throughout the lockdowns, continuing to support the hospital, 23 grants were awarded and a legacy of £5,000 was received from Sir Michael Stear.

Total income, excluding an unrealised gain on investments, fell short of total expenditure by £9,534 in the year. After an unrealised gain in the value of investments of £91,304, the total surplus for the year is £81,770. Legacies received over the past 3 years amount to £267,000.

Grants were awarded in the year totalling £34,838, with grants totalling £4,207 being unpaid at the year end and have therefore been cancelled and written back into reserves. The Guild's investments and cash balances have generated income of £17,015, slightly higher than the previous year.

Shop sales at £85,917 were substantially down on the previous year when they were £181,302. This is as a direct result of the reduced footfall in the hospital caused by the pandemic. That said, the shop remained open throughout which is a great testament to our shop manager, Andy Haddon, and our wonderful volunteers. The gross profit margin in the shop remained at 27% in line with the previous year. After direct expenses, the shop reported a loss of £13,540 which was substantially mitigated by receipt of a £10,000 retail grant from the City of London Corporation.

Membership subscriptions increased again from £2,543 to £3,060. Fundraising income was minimal given the effects of the pandemic. Administration expenses were £8,711 in the year.

The Debtors figure of £2,519 reflects income received in March and not banked until April, as well as Gift Aid of £1,890 due from HMRC on qualifying membership subscriptions and Penny Wainwright's donation. Creditors of £10,007 include shop salary, VAT and grants of £7,938 awarded but not paid at 31 March 2021.

The Guild's investments show an unrealised gain of £91,304 at the year-end as markets recovered from the pandemic-related crash, and have generated an income yield of 3.5% over the 12 months. £170,000 of free cash balances remain on two 12-month fixed deposits with Cambridge & Counties Bank and United Trust Bank. The deposits are protected under the Financial Services Compensation Scheme.

Total Charity Funds at 31 March 2021 were £802,107, up from £720,338 at 31 March 2020 and compared to £650,382 at 31 March 2019. All Charity Funds are unrestricted funds apart from £1,583 re Chris Davies' legacy.

My grateful thanks as ever to our Assistant Treasurer and bookkeeper, Hilary Tarr, who does a fantastic job managing the not insignificant number of financial transactions each year, and keeps excellent records from which I do the easy bit and prepare the accounts.

Keith Bottomley CC
Honorary Treasurer

Independent Examiner's Report to the Trustees of The Guild of the Royal Hospital of St Bartholomew

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2021.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Geoffrey Frost BSc (Hons) FCA
Blue Spire Limited
Cawley Priory
South Pallant
Chichester
West Sussex
PO19 1SY

Date: 16 August 2021

**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2021**

All Funds Year Ended 31 March 2021

Statement of Financial Activities

		Unrestricted Funds	2020-21 Restricted Funds	Total	2019-20 Total Funds
	Notes	£	£	£	£
Income and Endowments from:					
Donations and Legacies	2	27,432	1,550	28,982	125,792
Charitable activities	3	85,917	-	85,917	181,302
Other trading activities	4	3,228	-	3,228	11,098
Investments	5	17,015	-	17,015	16,854
Total income		133,592	1,550	135,142	335,046
Expenditure on:					
Raising funds	6	5,057	-	5,057	5,066
Charitable activities	7	139,619	-	139,619	245,676
Total expenditure		144,676	-	144,676	250,742
Income/(expenditure) excluding investments		(11,084)	1,550	(9,534)	84,304
Net (loss)/gains on investments (unrealised)	11	91,304	-	91,034	(14,348)
Net income/(expenditure)		80,220	1,550	81,770	69,956
Transfers between funds	16	-	-	-	-
Net movement in funds		80,220	1,550	81,770	69,956
Reconciliation of funds:					
Total funds brought forward	16	718,754	1,583	720,337	650,382
Total funds carried forward	16	798,974	3,133	802,107	720,338

**THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW
CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2021**

Balance Sheet as at 31 March 2021

	Notes	2020-21 £	2019-20 £
Fixed assets			
Investments	11	532,367	441,063
<i>Total investments</i>		532,367	441,063
Current assets			
Stocks	12	15,875	13,736
Debtors	13	2,308	2,519
Cash at bank and in hand	14	261,564	284,149
<i>Total current assets</i>		279,747	300,404
Liabilities			
Creditors: amounts falling due within one year	15	10,007	21,129
<i>Net Current Assets</i>		269,740	279,275
Total Net Assets		802,107	720,338
The Funds of the Guild of the Royal Hospital of St Bartholomew			
Restricted income funds	16	3,133	1,583
Unrestricted funds	16	798,974	718,755
Total charity funds		802,107	720,338

These financial statements have been prepared in accordance with the Financial Reporting Standard 102 SORP.

Approved by the trustees on 22 July 2021 and signed on their behalf



Ian McDowell
Trustee



Keith Bottomley CC
Trustee

THE GUILD OF THE ROYAL HOSPITAL OF ST BARTHOLOMEW FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2021

Notes to the Accounts

1. Accounting policies

General information, scope and basis of the financial statements

The Guild of the Royal Hospital of St Bartholomew is an unincorporated charity registered in England and Wales under a constitution with the charity number 251628. The address of the principal office is given in the charity reference and administrative details page and the nature of the charity's operations and principal activities are provided in the Report of the Trustees.

The charity constitutes a public benefit entity as defined by FRS 102. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued in October 2019, the Charities Act 2011 and UK Generally Accepted Practice as it applies from 1 January 2019.

The financial statements are prepared on a going concern basis under the historical cost convention, modified to include certain items at fair value. The financial statements are presented in sterling which is the functional currency of the charity and rounded to the nearest pound.

The charity does not include a cash flow statement on the grounds that it is applying FRS 102 Section 1A.

Incoming resources

All incoming resources are included in the Statement of Financial Activities (SoFA) when the charity is legally entitled to the income after any performance conditions have been met, the amount can be measured reliably and it is probable that the income will be received.

For donations to be recognised, the charity will have been notified of the amounts and the settlement date in writing. If there are conditions attached to the donation and this requires a level of performance before entitlement can be obtained, then income is deferred until those conditions are fully met or the fulfilment of those conditions is within the control of the charity and it is probable that they will be fulfilled.

For legacies, entitlement is the earlier of the charity being notified of an impending distribution or the legacy being received. At this point income is recognised. On occasion, legacies will be notified to the charity; however it is not possible to measure the amount expected to be distributed. On these occasions, the legacy is treated as a contingent asset and disclosed.

Income from trading activities includes income earned from fundraising events and trading activities to raise funds for the charity. Income is received in exchange for supplying goods and services in order to raise funds and is recognised when entitlement has occurred.

Interest income is recognised using the effective interest method and is recognised as the charity's right to receive payment is established.

Resources expended

All expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Expenditure is recognised where there is a legal or constructive obligation to make payments to third parties, it is probable that the settlement will be required and the amount of the obligation can be measured reliably. It is categorised under expenditure on charitable activities and includes grants to organisations and the cost of administering the activity of the charity.

Grants payable to third parties are within the charitable objectives. Where unconditional grants are offered, this is accrued as soon as the recipient is notified of the grant, as this gives rise to a reasonable expectation that the recipient will receive the grant. Where grants are conditional relating to performance, then the grant is only accrued when any unfulfilled conditions are outside of the control of the charity.

Support costs are those that assist the work of the charity but do not directly represent charitable activities and include office costs, governance costs and administrative payroll costs. They are incurred directly in support of expenditure on the objects of the charity. Support costs are allocated to expenditure on charitable activities on the basis that this is the sole activity of the charity.

Governance costs are those incurred in the governance of the charity and primarily associated with the constitution and statutory requirements.

Employee benefits

When employees have rendered service to the charity, short-term employee benefits to which the employees are entitled are recognised at the undiscounted amount expected to be paid in exchange for that service.

VAT

The charity is registered for VAT and prepares returns currently under the Flat Rate Scheme for small businesses. On this basis costs are recorded inclusive of VAT within the SoFA, and income is reduced by the VAT payable at a rate of 4% within the SoFA.

Investments

Investments are recognised initially at fair value which is normally the transaction price excluding transaction costs. Subsequently they are measured at fair value with changes recognised in 'Net gains/(losses) on investments' in the SoFA if the shares are publicly traded or their fair value can otherwise be measured reliably. Other investments are measured at cost less impairment.

Stocks

Stocks are stated at the lower of cost and estimated selling price less costs to complete and sell. Cost includes all costs of purchase, costs of conversion and other costs incurred in bringing stock to its present location and condition. Provision is made for damaged, obsolete and slow-moving stock where appropriate.

Debtors receivable and creditors payable within one year

Debtors and creditors with no stated interest rate and receivable or payable within one year are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

Cash and cash equivalents

Cash and cash equivalents comprise cash in hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

Taxation

The charity is considered to pass the tests set out in sections 521 to 536 Income Tax Act 2007 (ITA 2007), as such no income tax is payable on the charity's activities.

Fund accounting

General funds are unrestricted funds which are available for use at the discretion of the trustees in furtherance of the general objectives of the charity and which have not been designated for other purposes.

Restricted funds are funds which are to be used in accordance with specific restrictions imposed by donors or raised by the charity for particular purposes. The cost of raising and administering such funds is charged against the specific fund. The aim and use of each restricted fund are set out in the notes to the financial statements.

Going concern

The financial statements have been prepared on a going concern basis as the trustees believe that no material uncertainties exist. The trustees have considered the level of funds held and the expected level of income and expenditure for 12 months from authorising these financial statements. The budgeted income and expenditure is sufficient with the level of reserves for the charity to be able to continue as a going concern.

The trustees conclude that the impact of COVID-19 can be mitigated due to the reserves which can be utilised to support the charity during a period of reduced income.

2. Donations and legacies

	Unrestricted Funds £	Restricted Funds £	2021 Total Funds £
Donations	10,539	1,550	12,089
Grants	10,000	-	10,000
Legacies	5,000	-	5,000
Gift Aid	1,893	-	1,893
	27,432	1,550	28,982

	Unrestricted Funds £	Restricted Funds £	2020 Total Funds £
<i>Donations</i>	<i>10,726</i>	<i>-</i>	<i>10,726</i>
<i>Grants</i>	<i>500</i>	<i>-</i>	<i>500</i>
<i>Legacies</i>	<i>112,434</i>	<i>-</i>	<i>112,434</i>
<i>Gift Aid</i>	<i>2,132</i>	<i>-</i>	<i>2,132</i>
	125,792	-	125,792

3. Charitable activities

	Unrestricted Funds £	Restricted Funds £	2021 Total Funds £
Guild Shop sales net of VAT	85,917	-	85,917
	85,917	-	85,917

	Unrestricted Funds £	Restricted Funds £	2020 Total Funds £
<i>Guild Shop sales net of VAT</i>	<i>181,302</i>	<i>-</i>	<i>181,302</i>
	181,302	-	181,302

4. Other trading activities

	Unrestricted Funds £	Restricted Funds £	2021 Total Funds £
Business rate refund Barts NHS Trust	-	-	-
Christmas concert	115	-	115
Membership subscriptions (excluding Gift Aid)	3,060	-	3,060
Fundraising	53	-	53
	3,228	-	3,228

4. Other trading activities (continued)

	<i>Unrestricted Funds</i>	<i>Restricted Funds</i>	<i>2020 Total Funds</i>
	<i>£</i>	<i>£</i>	<i>£</i>
<i>Business rate refund Barts NHS Trust</i>	4,059	-	4,059
<i>Christmas concert</i>	3,904	-	3,904
<i>Membership subscriptions (excluding Gift Aid)</i>	2,543	-	2,543
<i>Fundraising</i>	592	-	592
	11,098	-	11,098

5. Investment income

	<i>Unrestricted Funds</i>	<i>Restricted Funds</i>	<i>2021 Total Funds</i>
	<i>£</i>	<i>£</i>	<i>£</i>
Income from investments	15,580	-	15,580
Bank interest	1,435	-	1,435
	17,015	-	17,015

	<i>Unrestricted Funds</i>	<i>Restricted Funds</i>	<i>2020 Total Funds</i>
	<i>£</i>	<i>£</i>	<i>£</i>
<i>Income from investments</i>	15,273	-	15,273
<i>Bank interest</i>	1,581	-	1,581
	16,854	-	16,854

6. Expenditure on raising funds

	<i>Unrestricted Funds</i>	<i>Restricted Funds</i>	<i>2021 Total Funds</i>
	<i>£</i>	<i>£</i>	<i>£</i>
Cost of calendars*	2,660	-	2,660
Cost of Christmas concert	600	-	600
Newsletter	1,797	-	1,797
	5,057	-	5,057

	<i>Unrestricted Funds</i>	<i>Restricted Funds</i>	<i>2020 Total Funds</i>
	<i>£</i>	<i>£</i>	<i>£</i>
<i>Cost of calendars*</i>	2,525	-	2,525
<i>Cost of Christmas concert</i>	1,298	-	1,298
<i>Newsletter</i>	1,243	-	1,243
	5,066	-	5,066

* Approximately 20% of the calendars formed a free gift to the Hospital.

7. Expenditure on charitable activities

	Unrestricted Funds £	Restricted Funds £	2021 Total Funds £
Cost of goods sold	62,258	-	62,258
Shop-related expenses:			
Salary	32,348	-	32,348
Volunteer travel expenses	46	-	46
Other shop expenses	3,967	-	3,967
Shop telephone costs	396	-	396
Other expenses:			
Consultancy fees	419	-	419
AGM costs	-	-	-
Independent Examiner: Annual examination	810	-	810
Independent Examiner: Other services	432	-	432
Printing, postage, stationery	925	-	925
Insurance	543	-	543
Subscriptions	479	-	479
Website upgrade costs	115	-	115
Miscellaneous expenses	1,160	-	1,160
Princess Alice Garden maintenance	5,089	-	5,089
Total expenses	108,987	-	108,987
Grants paid/awarded to St Bartholomew's Hospital			
Removal expenses to apartment with lift access	385	-	385
4 Handgrip Dynamometers for ICU Therapies assessment	935	-	935
Staff Art Psychotherapy project	2,587	-	2,587
20 blood pressure monitors for early discharge patients	517	-	517
Publish case report of patient's journey at Barts; patient with rare heart/cancer disorder (contribution)	200	-	200
Furniture items for cardiology discharge lounge	6,747	-	6,747
Christmas presents for patients in 23 wards at Barts	2,760	-	2,760
Contribution to dental work consequent on cancer drug treatment	750	-	750
Permanent lights for trees in Barts Square	3,240	-	3,240
Christmas tree in KGV Atrium	2,339	-	2,339
Therapies team-building event	70	-	70
Christmas presents for Radiography patients	60	-	60
3 E-Tran Frames for use in Critical Care units as communication aid	331	-	331
Online course: Dysphagia for Speech & Language therapists	300	-	300
Barts Guild Elective Grants	1,500	-	1,500
Two ice-making machines for Critical Care units, floors 1 and 6 (balance of contribution)	4,271	-	4,271
Two ice-making machines for Cardiology unit floor 3	4,887	-	4,887
Licences and tablets for online training tool	950	-	950
Course: Non-medical Prescribing for physiotherapists	2,010	-	2,010
Unpaid grants 2020-21	(4,207)	-	(4,207)
Total grants	30,632	-	30,632
	139,619	-	139,619

7. Expenditure on charitable activities (continued)

	Unrestricted Funds	Restricted Funds	2020 Total Funds
	£	£	£
<i>Cost of goods sold</i>	132,362	-	132,362
<i>Shop-related expenses:</i>			
<i>Salary</i>	38,378	-	38,378
<i>Volunteer travel expenses</i>	2,228	-	2,228
<i>Other shop expenses</i>	8,051	-	8,051
<i>Shop business rates</i>	4,059	-	4,059
<i>Shop telephone costs</i>	466	-	466
<i>Recruitment advertising</i>	6,882	-	6,882
<i>Other expenses:</i>			
<i>Consultancy fees</i>	598	-	598
<i>AGM costs</i>	1,035	-	1,035
<i>Independent Examiner – Annual examination</i>	810	-	810
<i>Independent Examiner – Other services</i>	216	-	216
<i>IT support costs</i>	-	-	-
<i>Printing, postage, stationery</i>	805	-	805
<i>Insurance</i>	648	-	648
<i>Subscriptions</i>	538	-	538
<i>Helpers' parties</i>	987	-	987
<i>Website upgrade costs</i>	5,260	-	5,260
<i>Miscellaneous expenses</i>	336	-	336
<i>Princess Alice Garden maintenance</i>	4,159	-	4,159
Total expenses	207,818	-	207,818
 Grants paid/awarded to St Bartholomew's Hospital			
<i>Nurses' Day provision of ice creams for staff</i>	555	-	555
<i>Artwork for Quiet Rooms 3A and 6A</i>	5,000	-	5,000
<i>Attendance at European Cystic Fibrosis Conference</i>	694	-	694
<i>Clothing for Radiography patients post-treatment</i>	224	-	224
<i>Information pack wallets for newly-diagnosed patients</i>	259	-	259
<i>Attendance at European Society of Cardiology Congress</i>	516	-	516
<i>Attendance: UCL Critical Care Update for Physiotherapists</i>	195	-	195
<i>Royal Marsden Haemato-Oncology Study Day</i>	120	-	120
<i>Attendance at British Thoracic Soc. Winter Mtg (2 places)</i>	282	-	282
<i>Premises hire/catering for Two Touch 10yr celebration</i>	1,000	-	1,000
<i>Gym equipment for Oncology patients</i>	180	-	180
<i>Contribution to spring clean of St Bartholomew-the-Less</i>	260	-	260
<i>Respiration through life health and disease module</i>	425	-	425
<i>UKONS poster presentation at Annual Conference</i>	312	-	312
<i>Applied Respiratory Physiology for Physios course (2 pl)</i>	290	-	290
<i>Weekly multi-disciplinary Echo breakfast meetings</i>	315	-	315
<i>Purchasing mugs and packing Christmas gifts for patients</i>	1,232	-	1,232
<i>Purchase of drinks sachets & labels for Christmas gifts</i>	503	-	503
<i>Euro Respiratory Soc. Conf. for Mechanical Ventilation</i>	399	-	399
<i>Wellbeing and Engagement staff lunch event</i>	197	-	197
<i>Funding Christmas lights in Barts Square</i>	2,568	-	2,568
<i>Barts Guild Elective grant (2 recipients)</i>	1,500	-	1,500
<i>Acute Cancer Care module, Royal Marsden Hospital</i>	500	-	500
<i>Refreshment contribution for 'Shape your Story' event</i>	1,000	-	1,000
<i>Contribution to memorial bench for late Sister Marmita</i>	385	-	385
<i>Attendance at Symposium Mammographicum (2 places)</i>	1,153	-	1,153
<i>Attendance at Soc. for Cardiothoracic Surgery Annual Mtg</i>	310	-	310
<i>Christmas gifts for volunteers at Christmas concert</i>	30	-	30

7. Expenditure on charitable activities (continued)

	Unrestricted Funds	Restricted Funds	2020 Total Funds
	£	£	£
<i>Refurbishment of Princess Alice Garden for St Barts Hosp.</i>	12,994	-	12,994
<i>Newspapers/magazines for Cardiology discharge lounge</i>	261	-	261
<i>Two ice-making machines for ACCU, floors 1 and 6</i>	5,729	-	5,729
<i>Art Therapy clinical trial</i>	285	-	285
<i>Conference on 3D Echocardiography, Milan</i>	2,100	-	2,100
<i>Artwork for PALS office</i>	500	-	500
<i>Fridge for PALS office</i>	90	-	90
<i>Attendance at Home Mechanical Ventilation UK Meeting</i>	50	-	50
<i>Refreshments for Barts Leaders' event</i>	450	-	450
<i>Attendance at EuroELSO Conference</i>	430	-	430
<i>Unpaid grants 2019-20</i>	(5,435)	-	(5,435)
Total grants	37,858	-	37,858
	245,676	-	245,676

8. Independent examiner's fees

	Unrestricted Funds	Restricted Funds	2021 Total Funds
	£	£	£
Examiner's fees – Annual examination	810	-	810
Examiner's fees – Other services	432	-	432
	1,242	-	1,242

	Unrestricted Funds	Restricted Funds	2020 Total Funds
	£	£	£
<i>Examiner's fees – Annual examination</i>	810	-	810
<i>Examiner's fees – Other services</i>	216	-	216
	1,026	-	1,026

9. Wages and salary cost

	2021 Total funds	2020 Total funds
	£	£
Gross wages	26,412	36,808
Employer's national insurance costs	2,288	910
Employer's pension contributions	3,648	660
	32,348	38,378

	2021	2020
Staff numbers:		
Average head count	1	1
Analysed by function:		
Raising funds	1	1
	1	1
Calculated on a full-time equivalent basis, analysed by function:		
Raising funds	1	1
	1	1

There were no employees with emoluments (excluding employer pension costs) above £60,000 in this or the preceding year.

10. Related party transactions

No remuneration was paid to trustees during this or the preceding year.

During the year under review no trustee had travel expenses reimbursed.

There were no other transactions with related parties that require disclosure in the financial statements.

11. Investments

	2021	2020
	£	£
Investments at market value – brought forward	441,063	455,411
Additions	-	-
Change in market value	91,304	(14,348)
Investments at current market value	532,367	441,063

The charity's investments are held in COIF Charity Investment units.

12. Stock

	2021	2020
	£	£
Shop stock	15,875	13,736

13. Debtors

	2021	2020
	£	£
Accrued income	2,308	2,519

14. Cash at bank and in hand

	2021	2020
	£	£
National Westminster account	91,314	198,969
Cambridge & Counties Bank fixed deposit	85,000	85,000
United Trust Bank fixed deposit	85,000	-
Shop cash float	250	180
	261,564	284,149

15. Current liabilities

	2021	2020
	£	£
Shop creditors	318	6,239
Grants payable	7,938	12,039
Other creditors and accruals	1,751	2,851
	10,007	21,129

16. Analysis of net movement in funds

2021	Total funds brought forward £	Total incoming resources £	Total resources expended £	Transfers between funds £	Total funds carried forward £
Restricted funds 2021					
Chris Davies legacy + Barts NHS Welfare	1,583	1,550	-	-	3,133
	<u>1,583</u>	<u>1,550</u>	<u>-</u>	<u>-</u>	<u>3,133</u>
Unrestricted funds 2021					
General fund	718,754	133,592	(144,676)	-	707,670
Net gains on investments (unrealised)	-	91,304	-	-	91,304
Total unrestricted funds	<u>718,754</u>	<u>224,896</u>	<u>(144,676)</u>	<u>-</u>	<u>798,974</u>
Total funds	<u>720,338</u>	<u>226,446</u>	<u>(144,676)</u>	<u>-</u>	<u>802,107</u>

2020	Total funds brought forward £	Total incoming resources £	Total resources expended £	Transfers between funds £	Total funds carried forward £
Restricted funds 2020					
Chris Davies legacy	1,583	-	-	-	1,583
	<u>1,583</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1,583</u>
Unrestricted funds 2020					
General fund	648,799	335,046	(250,742)	-	733,103
Net gains on investments (unrealised)	-	(14,348)	-	-	(14,348)
Total unrestricted funds	<u>648,799</u>	<u>320,698</u>	<u>(250,742)</u>	<u>-</u>	<u>718,755</u>
Total funds	<u>650,382</u>	<u>320,698</u>	<u>(250,742)</u>	<u>-</u>	<u>720,338</u>

17. Analysis of net assets between funds

	Unrestricted Funds £	Restricted Funds £	2021 Total Funds £	2020 Total Funds £
Investments	532,367	-	532,367	441,063
Current assets	276,614	3,133	279,747	300,404
Current liabilities	(10,007)	-	(10,007)	(21,129)
	<u>798,974</u>	<u>3,133</u>	<u>802,107</u>	<u>720,338</u>

18. Defined contribution pension schemes

The charity makes contributions to a pension scheme on behalf of its shop manager who is normally employed by Barts Health NHS Trust. The total payable for the year under review was £3,648 (2020: £660). There were no amounts outstanding at the end of the current period or comparative financial year.

19. Financial Instruments

The carrying amounts of the charity's financial instruments are as follows:

	2021	2020
	Total Funds	Total Funds
	£	£
<i>Financial assets</i>		
Measured at fair value through net income/(expenditure):		
Fixed asset investments	532,367	441,063
	532,367	441,063

The income, expense, net gains and net losses attributable to the charity's financial instruments are summarised as follows:

	2021	2020
	Total Funds	Total Funds
	£	£
<i>Income and expense</i>		
Financial assets measured at fair value through net income/(expenditure):		
Investment income	17,015	16,618
<i>Net gains and losses (including changes in fair value)</i>		
Financial assets measured at fair value through net income/(expenditure)		
Unrealised (loss)/gains on investments	91,304	(14,348)

Fixed asset investments are held at fair value with valuations obtained using last traded or closing bid market prices as available.

20. Statement of Financial Activities 2019-20

	Notes	Unrestricted Funds	Restricted Funds	Total
		£	£	£
Income and Endowments from:				
Donations and Legacies	2	125,792	-	125,792
Charitable activities	3	181,302	-	181,302
Other trading activities	4	11,098	-	11,098
Investments	5	16,854	-	16,854
Total income		335,046	-	335,046
Expenditure on:				
Raising funds	6	5,066	-	5,066
Charitable activities	7	245,676	-	245,676
Total expenditure		250,742	-	250,742
Income excluding investments		84,304	-	84,304

20. Statement of Financial Activities 2019-20 (continued)

	Notes	Unrestricted Funds £	Restricted Funds £	Total £
Net (loss)/gains on investments (unrealised)	11	(14,348)	-	(14,348)
Net income/expenditure		69,956		69,956
Transfers between funds	16	-	-	-
Net movement in funds		69,956	-	69,956
Reconciliation of funds:				
Total funds brought forward		648,799	1,583	650,382
Total funds carried forward		718,755	1,583	720,338

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## Guild Members and Volunteers 2021

|                         |                           |                         |
|-------------------------|---------------------------|-------------------------|
| Miss Shahrulch Aamir    | Mr Brandon Beng           | Miss Suheyyla Celik     |
| Miss Sadir Abdel Fattah | Miss Zoe Berger           | Mrs Jill Cevro          |
| Dr J. David Abell       | Mr Leslie Berry           | Miss Jessica Challenger |
| Mr Tamam Abid           | Dr David Besser           | Lady Aileen Chalstrey   |
| Mr Ali Abo-Ragheef      | Mrs Valerie Besser        | Mr Jonathan Charnock    |
| Mr Joseph Adebayo       | Dr David Best             | Miss Sungha Cho         |
| Miss Atena Ahmed        | Mr Prabhakar Bhamidipati  | Mrs Elizabeth Clark     |
| Mrs Judith Allen        | Mrs Louise Biggs          | Mrs Jan Clark           |
| Mrs Caroline Allington  | Miss Carola Maria Bigogno | Mrs Elizabeth Cleaver   |
| Mr Jeshua Amalesh       | Mrs Sue Boswell           | Mrs Cynthia Cobley      |
| Mrs Gillian Anderson    | Mr Keith Bottomley CC     | Mr Patrick Coldstream   |
| Mrs Marilyn Anderson    | Mr Gwynfor Bowen          | Ms Judy Cook            |
| Mr Danny Angell-Payne   | Mr Derek Boyce            | Mr Bob Cooper           |
| Miss Megan Annetts      | Dr Jeremy Bradley         | Ms Helen Cooper         |
| Mr Edward Appiah-Kubi   | Mrs Gillian Braithwaite   | Miss Madeleine Corkery  |
| Miss Mary Armstrong     | Mr Zachary Bridgen        | Miss Costanza Coronelli |
| Ms Christine Ashby      | Mrs Julia Briscoe         | Mr Martin Cowen         |
| Mrs Sylvia Aspinall     | Mr Oliver Britten         | Ms Madeleine Craggs     |
| Dr William Atkins       | Mr Cameron Bruce          | Mr Jasper Craib         |
| Miss Aneesa Baig        | Mr David Bull             | Mr Philip Crawford      |
| Miss Sheelagh Bailey    | Mr Gabriel Burchell       | Mrs Valdine Crawford    |
| Mr Rodger Ball          | Dr Andrew Burnett         | Ms Bridget Cullinan     |
| Mr James Ballinger      | Ms Lesley Burnett         | Mr Conor Czech          |
| Miss Elun Bamac         | Miss Kira Burroughs       | Mrs Melanie Dalby       |
| Mr Rayyan Barakat       | Mrs Rita Buttigieg        | Miss Elisa Dalle Piagge |
| Miss Anna Barnfield     | Ms Jane Carey-Harris      | Mr Stephen Dar          |
| Miss Margaret Bates     | Mr Lawrence Carter        | Mrs Kate Dawson         |
| Mr Numan Baydemir       | Miss Zoë Carter Tai       | Ms Sveva de Luca        |
| Mr Stephen Bench        | Mr Clyde Castelino        | Ms Indu Dev             |

Miss Tanvi Dhir  
Mr David Discalicau  
Miss Salsabil Djelloul  
Mrs Val Doran  
Ms Felecia D'Souza  
Mr Aaroh Dubey  
Mr James Eaton  
Ms Saskia Eddy  
Mrs Jenny Edmonds  
Mr Omar Elhalwagy  
Mrs Angela Evans  
Mr Carl Evans  
Mr James Evans  
Ms Lesley Evans  
Ms Sue Evans  
Mr Pieter Jan Eyskens  
Miss Kanoyin Falay  
Mrs Hilda Fazzani  
Mrs Janet Fell  
Mr Oscar Fellows  
Miss Alison Fenwick  
Mrs Anthea Finn  
Mr Geoffrey Finn  
Ms Elizabeth Flawn  
Mr David Frank  
Ms Selina Franks  
Mrs Jemma Frederick  
Miss Sandra Gann  
Miss Kangbo Gao  
Mr Mark Garside  
Miss Jennifer Gaze  
Mr Joseph Gbenro  
Miss Susan Gibson  
Ms Patricia Gillen  
Mrs Margaret Gillett  
Dr Cedric Gilson  
Ms Bubura Yee Ning Goh  
Ms Monique Gold  
Miss Caitlin Gordon  
Mrs Jane Graham  
Mr Michal Grela  
Miss Anhya Griffiths  
Dr Heather Hackett  
Mr Andy Haddon  
Mr Andreas Hadjidemetriou  
Mrs Elsie Halsey  
Mrs Ellen Hamer  
Mrs Daphne Hamilton-Fairley OBE  
Mrs Sylvia Hampton  
Mrs Amanda Handley  
Miss Hina Anam Hassan  
Dr Marion Hatton  
Mr Michael Hayden  
Mr Chris Hayes  
Mr Christopher Hayward CC  
Miss Margaret Hazard  
Mr Paul Heasmer

Mr David Henry  
Mrs Margaret Henry  
Miss Anna Hicks  
Miss Nicole Hill  
Mrs Abigail Hinchliffe  
Mrs Pauline Hirst  
Miss Hilary Hiscocks  
Miss Sian Hobson  
Prof. Sir Deian Hopkin  
Mrs Margaret Hughes  
Mr Rashaan Jackson-Wade  
Miss Chris Jacques  
Miss Zibad Javed  
Mr Hammad Jeilani  
Mrs Anne Jenkins  
Mrs Jayne Jennings  
Mr Patrick Jennings  
Mrs Jenny Jeyarajah  
Ms Annwen Jones  
Mr Jack Juckes  
Mr Milton Justinguthakaran  
Miss Neringa Karpaviciute  
Miss Harman Kaur  
Lady Mary Keen  
Mrs Mary Kelsey-Fry  
Ms Stephanie Kerstein  
Mrs Jane Keyes  
Mr Hassan Khan  
Dr Yousef Khouli  
Miss Alison Knapp  
Mr Asher Knight  
Mrs Patricia Kraft  
Mr Varun Vijay Kumar  
Miss Kiriana Lagden  
Miss Neha Lalani  
Mr Tomas Lappy  
Miss Anna Larkin  
Dr Hazem Lashin  
Mr Christopher Law  
Mrs Elaine Law  
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# Barts Guild Calendar 2022

## *Surrounded by London's heritage*

This year's calendar showcases many of the fascinating and historic places of interest to be found within walking distance of Bart's Hospital. A map showing the location of all the places shown in this calendar – including The Charterhouse, Smithfield, the Viaduct Tavern and Postman's Park – can be found on the inside front cover.



January



February



March



April



May



June



July



August



September



October



November



December

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For these, and other options, please email [contact@bartsguild.org.uk](mailto:contact@bartsguild.org.uk)

*Don't forget – Barts turns 900 in 2023!*

Details of plans for the upcoming Barts 900th Celebration can be found at [www.bartsheritage.org.uk/900th-anniversary/](http://www.bartsheritage.org.uk/900th-anniversary/)

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