

# THE LICHFIELD DIOCESAN TRUST

England & Wales · Charity number 250157

## Details

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**Status** Registered

**Legal form** Charitable company

**Company number** [00071045](#)

**Registered** 1967-04-14

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Lichfield Diocesan Board Of Finance Inc  
St. Marys House  
Lichfield  
Staffordshire  
WS13 7LD

**Phone** 01543306030

**Email** [finance@lichfield.anglican.org](mailto:finance@lichfield.anglican.org)

**Website** [www.lichfield.anglican.org](http://www.lichfield.anglican.org)

## Activities

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**Objects:** TO ASSIST AND PROMOTE THE WORK OF THE CHURCH OF ENGLAND IN THE DIOCESE OF LICHFIELD AND TO CARRY ON AND FURTHER OPERATIONS AND MEASURES IN CONNECTION WITH SAID CHURCH, OR DESIGNED TO CARRY OUT ANY OF ITS OBJECTS OR PURPOSES

**Activities:** To promote and assist the work of the Church of England in the Diocese of Lichfield by supporting parishes in correct and lawful stewardship of investments and property, and the trustees of local ecclesiastical trusts in the administration and management of the trusts whose assets are vested in the Diocesan Trust as Custodian Trustees. Therefore the Charity does not have assets or liabilities.

## Classification

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- **How:** Makes Grants To Organisations, Provides Other Finance, Acts As An Umbrella Or Resource Body, Other Charitable Activities
- **What:** Religious Activities, Other Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

## Geography

- **Area of benefit:** DIOCESE OF LICHFIELD
- Sandwell
- Shropshire
- Staffordshire
- Walsall
- Wolverhampton

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£20,819	£20,819	-	-
2023-12-31	£24,857	£24,857	-	-
2022-12-31	£21,506	£21,506	-	-
2021-12-31	£36,377	£36,377	-	-
2020-12-31	£35,012	£35,012	-	-

## Trustees

Name	Role	Appointed
Dr Megan Rachel Smith		2024-01-01
Dr SUSAN KAREN WELLER		2015-01-01
JONATHAN Richard Leigh HILL		2023-10-20
Jessamine Anne Dace		2024-01-01
THE VEN PAUL THOMAS		2011-10-28

**THE LICHFIELD DIOCESAN TRUST**

England & Wales - Charity number 250157

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# Accounts

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**Registered Number 00071045**

**LICHFIELD DIOCESAN TRUST(THE)**

**Micro-entity Accounts**

**31 December 2021**

## Micro-entity Balance Sheet as at 31 December 2021

	<i>Notes</i>	<i>2021</i>	<i>2020</i>
		£	£
<b>Fixed Assets</b>		-	-
<b>Current Assets</b>		-	-
<b>Prepayments and accrued income</b>		-	-
<b>Creditors: amounts falling due within one year</b>		0	0
<b>Net current assets (liabilities)</b>		<u>0</u>	<u>0</u>
<b>Total assets less current liabilities</b>		<u>0</u>	<u>0</u>
<b>Creditors: amounts falling due after more than one year</b>		0	0
<b>Provisions for liabilities</b>		0	0
<b>Accruals and deferred income</b>		0	-
<b>Total net assets (liabilities)</b>		<u>0</u>	<u>0</u>
<b>Reserves</b>		<u>0</u>	<u>0</u>

- For the year ending 31 December 2021 the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies.
- The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.
- The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of accounts.
- The accounts have been prepared in accordance with the micro-entity provisions and delivered in accordance with the provisions applicable to companies subject to the small companies regime.

Approved by the Board on 27 September 2022

And signed on their behalf by:

**Jonathan Hill, Director**

**Jess Dace, Director**

**Notes to the Micro-entity Accounts for the period ended 31 December 2021****1 Employees**

	<i>2021</i>	<i>2020</i>
Average number of employees during the period	1	1

**2 Off balance sheet arrangements**

The Company is a registered charity and acts solely as Custodian Trustees on behalf of the parishes across the Diocese of Lichfield. As with agreed with the HMRC it operates a centralised Gift Aid Scheme and a Payroll Agency.

It also acts as Custodian for Parish Properties and Endowment trusts in accordance with the PCC Powers Measure 1956 and the Incumbent and Wardens Measure 1963. The ownership and legal responsibility remains with the Managing or Administrative Trustees at a local level where such assets would be recorded in the respective financial statements.

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.

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England & Wales - Charity number 250157

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# Accounts

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**Registered Number 00071045**

**LICHFIELD DIOCESAN TRUST(THE)**

**Micro-entity Accounts**

**31 December 2020**

**LICHFIELD DIOCESAN TRUST(THE)****Registered Number 00071045****Micro-entity Balance Sheet as at 31 December 2020**

<i>Notes</i>	<i>2020</i>	<i>2019</i>
	<i>£</i>	<i>£</i>
<b>Fixed Assets</b>	-	-
<b>Prepayments and accrued income</b>	-	-
<b>Creditors: amounts falling due within one year</b>	0	0
<b>Net current assets (liabilities)</b>	<u>0</u>	<u>0</u>
<b>Total assets less current liabilities</b>	<u>0</u>	<u>0</u>
<b>Creditors: amounts falling due after more than one year</b>	0	0
<b>Provisions for liabilities</b>	0	0
<b>Accruals and deferred income</b>	0	0
<b>Total net assets (liabilities)</b>	<u>0</u>	<u>0</u>
<b>Reserves</b>	<u>0</u>	<u>0</u>

- For the year ending 31 December 2020 the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies.
- The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.
- The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of accounts.
- The accounts have been prepared in accordance with the micro-entity provisions and delivered in accordance with the provisions applicable to companies subject to the small companies regime.

Approved by the Board on 22 September 2021

And signed on their behalf by:  
**DIANE HOLT, Director**

**LICHFIELD DIOCESAN TRUST(THE)****Registered Number 00071045****Notes to the Micro-entity Accounts for the period ended 31 December 2020****1 Employees**

Average number of employees during the period

<i>2020</i>	<i>2019</i>
1	1