

THE MOTHERS UNION (DIOCESE OF DURHAM BRANCH)

England & Wales · Charity number 249868

Details

Status Registered

Legal form Other

Registered 1966-10-27

Register [View on the Charity Commission register](#)

Contact

Address 114 Canterbury Road
Durham
DH1 5QZ

Phone 01913881133

Website mothersuniondurham.org.uk/

Activities

Objects: (1) TO UPHOLD CHRIST'S TEACHING ON THE NATURE OF MARRIAGE AND TO PROMOTE IT'S WIDER UNDERSTANDING.(2) TO ENCOURAGE PARENTS TO BRING UP THEIR CHILDREN IN THE FAITH AND LIFE OF THE CHURCH.(3) TO MAINTAIN A WORLDWIDE FELLOWSHIP OF CHRISTIANS UNITED IN PRAYER, WORSHIP AND SERVICE.(4) TO PROMOTE CONDITIONS IN SOCIETY FAVOURABLE TO STABLE FAMILY LIFE AND FOR THE PROTECTION OF CHILDREN.(5) TO HELP THOSE WHOSE FAMILY LIFE HAS MET WITH ADVERSITY.

Activities: Parish support. Short breaks for those in difficult circumstances, support for women prisoners and families, school children in deprived area, womens refuge. Blankets, baby clothes, toilet bags to hospitals, support members overseas, literacy, development, health education, famine relief.

Classification

- **How:** Makes Grants To Individuals, Provides Human Resources, Provides Services, Other Charitable Activities
- **What:** General Charitable Purposes, Education/training, The Prevention Or Relief Of Poverty, Overseas Aid/famine Relief, Religious Activities, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, Other Defined Groups, The General Public/mankind

Geography

- **Area of benefit:** DIOCESE OF DURHAM
- Darlington
- Durham
- Gateshead
- Hartlepool
- Stockton-on-tees
- Sunderland

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£58,320	£56,136	-	-
2023-12-31	£66,313	£73,649	-	-
2022-12-31	£77,432	£73,550	-	-
2021-12-31	£48,977	£55,306	-	-
2020-12-31	£52,530	£47,188	-	-

Trustees

Name	Role	Appointed
ANN PATRICIA HARRISON		
BERYL WILSON		
Carole Ann Hopkinson		2015-02-01
JANICE CLASPER		2013-09-17
JANICE HARDMAN		2013-09-17
Jean Carleton		2024-10-09
Kathleen Wilson		2015-11-01
Linda Ferries		2019-01-01
Susan Begg		2019-01-01

THE MOTHERS UNION (DIOCESE OF DURHAM BRANCH)

England & Wales - Charity number 249868

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

**From 01.01.24
Period end date**

Period start date To 31.12.24

Charity name: Durham Diocese Mothers' Union

Charity registration number:249868

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Purpose of Mothers' Union – to be specifically concerned with all that strengthens and preserves marriage and family life. Its objectives are to uphold Christ's teaching on the nature of marriage and promote its wider understanding. To encourage parents to bring up their children in the faith and life of the church. To maintain a worldwide fellowship of Christians united in prayer, worship and service. To promote conditions in society favourable to stable family life and the protection of children. To help those whose family life has met with adversity.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	There have been a variety of activities within the Diocese. Grants have been made to those families who are facing adversity through the holiday scheme AFIA(Away From It All). Local schools have been supported financially with grants for outings to those pupils unable to afford the cost and sanitary packs have been distributed for girls in the final year of primary school. The members of Mothers' Union visit the prisoners in Low Newton prison with regular worship and support at Christmas time. The charity raises awareness of domestic violence with its ongoing campaign RISE UP. This is supplemented with practical support for the many Womens' Refuges within the Diocese. Members continue to support the vulnerable in their communities with practical help....local foodbanks, care home visiting, emergencies toiletries in A&E dpartments in local hospitals. The foundation of all this support is based

		on member's strong prayer life and commitment.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees take careful consideration of the relevant guidance to ensure the public benefit from their work.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Trustees consider all grants diligently as a body.
Policy on social investment including program related investment	Para 1.38	The Trustees look carefully at the benefits of any investment possibilities
Contribution made by volunteers	Para 1.38	Mothers' Union is a member led charity working in a voluntary capacity. Members subscribe and as they are able prepare and deliver whatever is needed. They recognise where there is a need and where possible fulfil that need. Their prayer life and bible teaching provides the foundation for all that they volunteer to do.
Other		

Achievements and Performance

tiati	SORP reference	
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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The member led organisation identifies needs in their local community and work together to bring relief and support. This support covers many areas of people. Families subject to domestic violence, refugees fleeing persecution, emergency hospital admissions, families in financial and health emergencies children in need of care, the elderly needing social support, members supported the warm spaces initiative for those on limited incomes during the winter. The Mothers' Union reaches beyond its local communities and supports national campaigns against domestic violence, poverty and injustice. It aims to speak for the voiceless. This is a Christian charity basing all that it does on the faith of its members.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The year ended with the charity in a stable financial position
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees ensure that there is always an adequate reserve in the funds so that any crisis or need can be met as it occurs.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Royal Charter
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Unincorporated Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees elected by members triennially

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees are prepared and given training sessions as the need arises to ensure that they are kept up to date with any new expectations for their charity.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Organisational structure is that recommended by the Parent charity – the Mothers' Union.
Relationship with any related parties	Para 1.51	
Other		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Linda Murdie	Secretary		
2	Edna Thompson	Treasurer		
3	Ann Harrison	Vice President		
4	Susan Begg	Vice President		
5	Linda Ferries	Vice President		
6	Janice Hardman	Finance Officer		
7	Beryl Wilson	Finance Advisor		
8	Janice Clasper	Marketing		
9	Carole Hopkinson	AFIA co-ordinator		
10	Jean Carleton	Action and Outreach		
11	Kathleen Wilson	Prison co-ordinator		
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J. Hardman	
Full name(s)	JANICE HARDMAN	
Position (eg Secretary, Chair, etc)	FINANCE OFFICER	
Date	6. 10. 25	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

Mothers Union Durham Diocese

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/01/2024

To

Period end date
31/12/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Voluntary Sources	31,166	-	-	31,166	29,617
Charitable sources	-	9,627	-	9,627	21,346
Trading	14,342	-	-	14,342	12,606
Social	3,185	-	-	3,185	2,744
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	48,693	9,627	-	58,320	66,313
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	48,693	9,627	-	58,320	66,313
A3 Payments					
Charitable expenditure	29,251	-	-	29,251	27,168
Charitable projects	-	9,741	-	9,741	31,040
Trading	13,959	-	-	13,959	12,697
Social	3,185	-	-	3,185	2,744
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	46,395	9,741	-	56,136	73,649
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	46,395	9,741	-	56,136	73,649
Net of receipts/(payments)	2,298	- 114	-	2,184	- 7,336
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	2,298	- 114	-	2,184	- 7,336

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	General Account	32,515	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	32,515	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
J. Hardman	JANICE HARDMAN	6.10.25



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
MOTHERS' UNION DURHAM DIOCESE

On accounts for the year
ended

31.12.2024

Charity no
(if any)

249868

Set out on pages

I report to the trustees on my examination of the accounts of the above
charity ("the Trust") for the year ended DD/MM/YYYY.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the
accounts in accordance with the requirements of the Charities Act 2011
("the Act").

I report in respect of my examination of the Trust's accounts carried out
under section 145 of the 2011 Act and in carrying out my examination, I
have followed all the applicable Directions given by the Charity Commission
under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to
undertake the examination by being a qualified member of [insert name of
applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have
come to my attention in connection with the examination (other than that
disclosed below *) which gives me cause to believe that in, any material
respect:

- the accounting records were not kept in accordance with section 130
of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements
concerning the form and content of accounts set out in the Charities
(Accounts and Reports) Regulations 2008 other than any requirement
that the accounts give a 'true and fair' view which is not a matter
considered as part of an independent examination.

I have no concerns and have come across no other matters in connection
with the examination to which attention should be drawn in this report in
order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

E. Williamson

Date:

17-9-2025

Name:

EILEEN WILLIAMSON

Relevant professional
qualification(s) or body

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Independent
examiner's statement

Signature:

Name:

Relevant professional
qualification(s) or body

THE MOTHERS UNION (DIOCESE OF DURHAM BRANCH)

England & Wales - Charity number 249868

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 01.01.23
Period end date

Period start date To 31.12.23

Charity name: Durham Diocese Mothers' Union

Charity registration number: 249868

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Purpose of Mothers' Union – to be specifically concerned with all that strengthens and preserves marriage and family life. Its objectives are to uphold Christ's teaching on the nature of marriage and promote its wider understanding. To encourage parents to bring up their children in the faith and life of the church. To maintain a worldwide fellowship of Christians united in prayer, worship and service. To promote conditions in society favourable to stable family life and the protection of children. To help those whose family life has met with adversity.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Many activities have been in operation over the past year. Requests for support from the AFIA (Away from it all) holiday scheme have continued. Families in crisis have appreciated these breaks. Needs in local schools with financial support for days outings have been made where children have been unable to find the funds. The support of women in prison with monthly meetings at Low Newton Prison, Durham continues. This has a Christian outlook with the support of the Prison chaplain. An ongoing campaign against Domestic Violence continues with outreach to Womens' Refuges throughout the Diocese. Members continue to support the vulnerable in their communities with practical help...local foodbanks, care home visiting, emergency toiletries in A&E departments in local hospitals. All this outreach is grounded on prayer.
Statement confirming whether the trustees have had regard to the guidance	Para 1.18	Trustees make careful consideration of necessary guidance, especially as regards financial support.

issued by the Charity Commission on public benefit		
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Trustees consider all grants diligently as a body.
Policy on social investment including program related investment	Para 1.38	The Trustees look carefully at any investment possibilities.
Contribution made by volunteers	Para 1.38	Mothers' Union is a member led charity working in a voluntary capacity. Members subscribe, and work to prepare, sort and deliver whatever is needed. Their contribution is accompanied by holding these situations in prayer.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The member led organisation identifies needs in their local community and work together to bring relief and support. The groups helped are varied. Families subject to domestic violence, fleeing refugees, emergency hospital admissions, families in financial and health emergencies, children in care situations, the elderly needing social support. There are also opportunities for national campaigns highlighting the plight of low income families, providing warm spaces where those on limited income can keep warm in the winter, bringing awareness of the dangers of domestic violence in all its forms. Opportunities for prayer and support are at the heart of these achievements.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
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Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Royal Charter
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Unincorporated Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees elected by members triennially.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees are provided with Training sessions to make them aware of how the charity is administered.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Organisational structure is that recommended by the Parent charity – The Mothers' Union.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Mothers' Union Durham Diocese
Other name the charity uses	
Registered charity number	249868
Charity's principal address	114 Canterbury Road Durham DH1 5QZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Carole Hopkinson	President		
2	Ann Harrison	Vice President		
3	Linda Ferries	Vice President		
4	Susan Begg	Vice President		
5	Janice Hardman	Finance Officer		
6	Beryl Wilson	Finance advisor		
7	Janice Clasper	Marketing		
8	Linda Murdie	Secretary		
9	Edna Thompson	Treasurer		
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The year ended with the charity in a stable financial position.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees ensure that there is always an adequate reserve in the funds so that any crisis or need can be met at the necessary time.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J. Hardman	
Full name(s)	JANICE HARDMAN	
Position (eg Secretary, Chair, etc)	FINANCE OFFICER	
Date	1.10.2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Mothers' Union Durham Diocese

No (if any)

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/01/2023		31/12/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Voluntary Sources	29,617	-	-	29,617	35,653
Charitable sources	-	21,346	-	21,346	23,433
Trading	12,606	-	-	12,606	15,247
Social	2,744	-	-	2,744	3,099
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	44,967	21,346	-	66,313	77,432
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	44,967	21,346	-	66,313	77,432
A3 Payments					
Charitable expenditure	27,168	-	-	27,168	28,779
Charitable projects	-	31,040	-	31,040	22,599
Trading	12,697	-	-	12,697	19,073
Social	2,744	-	-	2,744	3,099
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	42,609	31,040	-	73,649	73,550
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	42,609	31,040	-	73,649	73,550
Net of receipts/(payments)	2,358	- 9,694	-	- 7,336	3,882
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	2,358	- 9,694	-	- 7,336	3,882

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	General Account	29,608	-	-
	Charity account	-	674	-
		-	-	-
	Total cash funds			-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
		J. Hardman	JANICE HARDMAN	1.10.24



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

MOTHERS' UNION DURHAM DIOCESE

On accounts for the year
ended

31.12.2023

Charity no
(if any)

249868

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

E. Williamson

Date:

24-09-2024

Name:

ELIZABETH WILLIAMSON

Relevant professional
qualification(s) or body

22 CASTLE COURT

ANNFIELD PLAIN

CO DURHAM DH9 7SA A 1011542

Section B Disclosure

Section B Disclosure

Section B	Disclosure
	Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE MOTHERS UNION (DIOCESE OF DURHAM BRANCH)

England & Wales - Charity number 249868

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01.01.22

Period start date To 31.12.22

Period end date

Charity name: Durham Diocese Mothers' Union

Charity registration number: 249868

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Purpose of Mothers' Union -to be specifically concerned with all that strengthens and preserves marriage and family life. Its objectives are to uphold Christ's teaching on the nature of marriage and promote its wider understanding. To encourage parent to bring up their children in the faith and life of the church. To maintain a worldwide fellowship of Christians united in prayer, worship and service. To promote conditions in society favourable to stable family life and the protection of children To help those whose family life has met with adversity.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Following restrictions of activities during the Covid lockdown activities within the charity have resumed. The AFIA holiday scheme for families in crisis has provided breaks in caravans, days out, travel expenses for meeting relatives. Toiletries for emergency admissions to local hospitals and children's wards. Support of local Womens' Refuges with clothes, toys and household items to set them up in the Refuge and when accommodation is provided on leaving. Outreach in the local Womens' Prison with support and encouragement in conjunction with the Prison Chaplain. Raising awareness of Domestic Violence with literature and campaigning. Members continue to support the vulnerable in their own communities with practical help and prayerful encouragement.
, Statement confirming whether the trustees have had regard to the guidance issued by the Charity	Para 1.18	Trustees make careful consideration of guidance.

Commission on public benefit		
------------------------------	--	--

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Trustees consider all grants
Policy on social investment including program related investment	Para 1.38	Investments are considered by the Trustees
Contribution made by volunteers	Para 1.38	All our work is made by our members in a voluntary capacity. They subscribe, collect, prepare, package, deliver necessities and give prayerful support to those in need
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The members are encouraged to search out where there is a need and work together to relieve the problem. The need of women and children in refuges, refugees, those struggling to feed their families. Collection of a variety of goods-food, clothes, household good, toiletries, toys are distributed where there is a need. Campaigning against Domestic Violence is a priority with a prayerwalk in Durham city to highlight this problem in society. Outreach and prayer where it is needed in the community is the foundational ethos of the charity.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
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Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Financial position is healthy
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held for emergency situations to enable an immediate response.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Royal Charter
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Unincorporated Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees elected by members triennial

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Training sessions are held for Trustees
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Organisational structure is that recommended by the Parent charity-The Mothers' Union
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Mothers' Union Durham Diocese
Other name the charity uses	
Registered charity number	249868
Charity's principal address	114 Canterbury Road Durham DH1 5QZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Carole Hopkinson	President		
2	Eileen Bishop	Vice President		
3	Ann Harrison	Vice President		
4	Linda Ferries	Vice President		
5	Susan Begg	Action and Outreach		
6	Janice Hardman	Finance Coordinator		
7	Beryl Wilson	Finance advisor		
8	Janice Clasper	Marketing		
9	Edna Thompson	Treasurer		
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J. Harman	
Full name(s)	JANICE HARMAN	
Position (eg Secretary, Chair, etc)	FINANCE OFFICER	
Date	17.10.23	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Mothers Union Durham Diocese

No (if any)

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/01/2022		31/12/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Voluntary sources	35,653	-	-	35,653	23,575
Charitable sources	-	23,433	-	23,433	8,512
Trading	15,247	-	-	15,247	15,931
Social	3,099	-	-	3,099	978
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	53,999	23,433	-	77,432	48,996
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	53,999	23,433	-	77,432	48,996
A3 Payments					
Charitable expenditure	26,779	-	-	26,779	25,159
Charitable projects	-	22,599	-	22,599	14,820
Trading	19,073	-	-	19,073	14,348
Social	3,099	-	-	3,099	978
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	50,951	22,599	-	73,550	55,305
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	50,951	22,599	-	73,550	55,305
Net of receipts/(payments)	3,048	834	-	3,882	- 6,309
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	3,048	834	-	3,882	6,309

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	General Account	28,829	-	-
	Charity Account	-	10,002	-
		-	-	-
	Total cash funds	28,829	10,002	-
(agree balances with receipts and payments account(s))				

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
J. Hardman	J. HARDMAN	17.10.23



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

MOTHERS' UNION DURHAM DIOCESE

On accounts for the year
ended

31-12-22

Charity no
(if any)

249868

Set out on pages

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

K. Williamson

Date:

16th Oct 2023

Name:

KILLEN WILLIAMSON

Relevant professional
qualification(s) or body

THE MOTHERS UNION (DIOCESE OF DURHAM BRANCH)

England & Wales - Charity number 249868

Accounts



Trustees' Annual Report for the period

From 01.01.21
Period end date

Period start date To 31.12.21

Charity name: Mothers' Union Durham Diocese

Charity registration number: 249868

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Purpose of Mothers' Union- to be specifically concerned with all that strengthens and preserves marriage and Christian family life. Its objectives are to uphold Christ's teaching on the nature of marriage and promote its wider understanding. To encourage parents to bring up their children in the faith and life of the church. To maintain a worldwide fellowship of Christians united in prayer, worship and service. To promote conditions in society favourable to stable family life and the protection of children. To help those whose family has met with adversity.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Activities have again been restricted because of Covid rules but members have devoted their time to helping the elderly and vulnerable in their area to cope with the situation
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees make careful consideration of guidance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Trustees consider all grants
	Para 1.38	Investments are considered by the Trustees

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	All our work is done by volunteers – collecting goods for projects, sewing knitting and raising funds.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Members have kept contact with as many members of the local community as possible who are who are either elderly or vulnerable. Assistance with shopping – either online or in person, helping with transport to doctors appointments and just ensuring that they are coping with the situation. Toilet bags made for local hospitals and collections of small kitchen items for women leaving a womens refuge to help them set up home. Clothing etc. also collected for refugees. Members gathered for a walk to Durham Cathedral to draw attention to those women who suffer violence and discrimination' As Covid restrictions eased branches were able to meet and discuss future initiatives.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Carole A Hopkinson	President	
2	Eileen Bishop	V President	
3	Ann P Harrison	V President	
4	Linda Ferries	V. President	
5	Susan Begg	Action & Outreach	
6	Janice Hardman	Finance Co-ordinator	
7	Edna Thompson	Treasurer	
8	Beryl Wilson	Finance Adviser	
9	Janice Clasper	Marketing	
10			
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17			
18			
19			
20			

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Financial position is healthy
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held for emergency situations to enable an immediate response
Amount of reserves held	Para	£35,110.00
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Royal Charter
How is the charity constituted?	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees elected by members triennially.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Training sessions are held for Trustees
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Organisational structure is that recommended by Parent charity – 'The Mothers' Union'
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Mothers' Union Durham Diocese
Other name the charity uses	
Registered charity number	249868
Charity's principal address	114 Canterbury Road Durham DH1 5QZ

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

B. Wilson T. Hardman

Full name(s)

BERYL WILSON JANICE HARDMAN

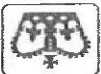
Position (eg Secretary, Chair, etc)

TRUSTEE FINANCE OFFICER

Date

13.10.22

			Diocesan Consolidated : Account 2021			
Receipts			Total	Payments		Total
Opening Balance	Diocese	£ 21,525.54		Direct charitable expenditure		
	MU Enterprises	£ 3,813.04		Annual subs+ Atlas cont.	£ 19,120.00	
	AFIA	£ 7,415.37		Diocesan exp	£ 4,367.85	
	IMPC	£ 660.80		Dnry & Br expenses	£ 1,671.20	£ 25,159.05
	Overseas fund	£ 2,998.46		Charitable Donations		
	Credit Union	£ 5,007.04	£ 41,420.25	Donation Transfer	£ 2,680.86	
				Overseas&related proj.	£ 4,246.06	
				AFIA	£ 2,641.00	
Inc. from vol sources				Misc. projects	£ 3,495.50	
Annual subs		£ 17,664.00		MSH Direct	£ 1,756.78	
Dioc sub+ Atlas		£ 300.00		IMPC		£ 14,820.20
Dnry /Dioc. Donations		£1,710.50		Trading payments		
Deanery expenses		£1,671.20		MU Ent direct	£ 14,348.11	£ 14,348.11
Credit Union Interest						
Trading refund		£ 2,229.61	£ 23,575.31	Social payments		
				Social payments	£ 978.47	
Income for charitable projects						£ 978.47
Overseas&related projects		£1,333.03		AGM		
AFIA		£ 2,975.86				
Misc projects		£2,433.64		Sub-total		£ 55,305.83
IMPC		£ 13.00		Closing balances		
MU Direct		£1,756.78	£8,512.31	Diocesan	£ 16,199.08	
Trading payments						
MU Ent Direct		£15,931.16	£15,931.16	MU Enterprises	£ 5,396.09	
				AFIA	£ 7,750.23	
Social income		£ 978.47	£ 978.47	Overseas Fund	£ 85.43	
Retreat				IMPC	£ 673.80	
AGM				Credit Union	£ 5,007.04	£ 35,111.67
Total			£90,417.50	Total		£ 90,417.50



CHARITY COMMISSION
FOR ENGLAND AND WALES

Receipts and payments accounts

For the period
from

01/01/21

To

31/12/21

CC16a

Section A Receipts and payments

Unrestricted funds to the nearest £
Restricted funds to the nearest £
Endowment funds to the nearest £
Total funds to the nearest £
Last year to the nearest £

A1 Receipts

23575	8,512	-	23,575	30,018
Voluntary sources				7,649
Charitable projects				14,692
Trading	15,931		15,931	172
Social	978		978	
Sub total(Gross income for A1)	40,484	8,512	48,996	52,531

A2 Asset and investment sales, (see table).

-	-	-	-	-
Sub total	40,484	8,512	48,996	52,531
Total receipts	40,484	8,512	-	-

A3 Payments

25,159	14,820	-	25,159	22,132
Charitable expenditure				10,640
Charitable projects				14,141
Trading	14,348		14,348	275
Social	978		978	
Sub total	40,485	14,820	55,305	47,188

A4 Asset and investment purchases, (see table)

-	-	-	-	-
Sub total	-	-	-	-
Total payments	40,485	14,820	-	47,188
Net of receipts/(payments)	-1	-6,308	-6,309	5,343
A6 Cash transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	-1	-6,308	-6,309	5,343

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

General account	
Charity account	

Total cash funds

(agree balances with receipts and payments account(s))

Unrestricted funds	Restricted funds	Endowment funds
to nearest £	to nearest £	to nearest £
26,602	8,509	-
-	-	-
-	8,509	-
26,602	-	-

B2 Other monetary assets

Unrestricted
funds
to nearest 3

Restricted funds to nearest £

Endowment funds
to nearest \$

B3 Investment assets

Current value (optional)	Cost (optional)	Fund to which asset belongs	
-	-		
-	-		
-	-		
-	-		
-	-		

B4 Assets retained for the charity's own use

[illegible]

B5 Liabilities

Signed by one or two trustees on behalf of all the trustees

Signature	J. Hardman B. Wilson
Print Name	J. Hardman B. Wilson
Date of approval	13/10/22 13/10/22



Section A

Independent Examiner's Report

Report to the trustees/
members of

MOTHERS UNION DURHAM DIOCESE

On accounts for the year
ended

31.12.2021

Charity no
(if any)

249868

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended .

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

K. Williamson

Date:

6th Sept 2022

Name:

KAREN WILLIAMSON

Relevant professional
qualification(s) or body

[Signature]

(if any):

Address:

22 CASTLE COURT, ANNFIELD PLAIN
STANLEY, CO DURHAM.
DH9 7SA

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE MOTHERS UNION (DIOCESE OF DURHAM BRANCH)

England & Wales - Charity number 249868

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

**From 01.01.20
Period end date**

Period start date To 31.12.20

Charity name: Mothers' Union durham Diocese

Charity registration number: 249868

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Purpose of Mothers' Union- to be specifically concerned with all that strengthens and preserves marriage and Christian family life. Its objectives are to uphold Christ's teaching on the nature of marriage and promote its wider understanding. To encourage parents to bring up their children in the faith and life of the church. To maintain a worldwide fellowship of Christians united in prayer, worship and service. To promote conditions in society favourable to stable family life and the protection of children. To help those whose family has met with adversity.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Due to the lockdown for Covid 19 fund raising and activities have been greatly restricted. However some limited activities have continued. NHS supported with sewed gowns, masks, scrub bags, knitted hearts, toiletries, confectionary and cards. In schools supported with financial support to purchase laptops and two pupils have been funded to pay for meals for one month. Refugees supported with food and clothing. Prison supported with toiletries, underwear, toilet rolls, cards and chocolates. Also Christmas support with gifts for prisoners' families and Christmas cards. Short stays for families have been organised through the AFIA scheme.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees make careful consideration of guidance.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Trustees consider all grants
Policy on social investment including program related investment	Para 1.38	Investments are considered by the Trustees
Contribution made by volunteers	Para 1.38	All our work is done by volunteers – collecting goods for projects, sewing knitting and raising funds.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Due to the Covid 19 restrictions the achievements of the charity have been limited in 2020. However we have supported the vulnerable in our communities with messaging and distanced visiting wherever possible to fulfil needs for nutrition, medication and mental wellbeing. Support of the NHS has featured widely in the achievements of the charity to both workers and those affected by the Covid virus.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	

Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Financial position is healthy
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held for emergency situations to enable an immediate response
Amount of reserves held	Para 1.22	£41. 592
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Royal Charter
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees elected by members triennially.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Training sessions are held for Trustees
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Organisational structure is that recommended by Parent charity – 'The Mothers' Union'
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Mothers' Union Durham Diocese
Other name the charity uses	
Registered charity number	249868
Charity's principal address	114 Canterbury Road Durham DH1 5QZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kathleen Wilson	President		
2	Eileen Bishop	V President		
3	Ann P Harrison	V President		
4	Margaret Neesom	V President		
5	Linda Ferries	V President		
6	Janice Hardman	Finance Co-ordinator		
7	Carole A Hopkins	Treasurer		
8	Beryl Wilson	Finance Adviser		
9	Janice Clasper	Marketing		
10	Susan Begg	Action and Outreach		
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
-----------------	------	---------

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J. Hardman	B. Wilson
Full name(s)	JANICE HARDMAN	BERYL WILSON
Position (eg Secretary, Chair, etc)	FINANCE OFFICER	FINANCE ADVISER
Date	15 . 10 . 21	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Mothers Union Durham Diocese

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/01/2020

To

Period end date
31/12/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Voluntary sources	30,018	-	-	30,018	95,111
Charitable projects		7,649	-	7,649	21,813
Trading	14,692	-	-	14,692	6,137
Social	172	-	-	172	10,063
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	44,882	7,649	-	52,531	133,124
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	44,882	7,649	-	52,531	133,124
A3 Payments					
Charitable expenditure	22,132	-	-	22,132	73,961
Payments to charitable projects	-	10,640	-	10,640	41,164
Trading payments	14,141	-	-	14,141	5,984
Social payments	275	-	-	275	9,283
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	36,548	10,640	-	47,188	130,372
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	36,548	10,640	-	47,188	130,372
Net of receipts/(payments)	8,334	- 2,991	-	5,343	2,752
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	8,334	- 2,991	-	5,343	2,752

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	General Accounts	30,518	-	-
	Charity Accounts	-	11,074	-
		-	-	-
	Total cash funds	30,518	11,074	-
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
J. Hardman	J. HARDMAN	15.10.2021
B. Wilson	B. WILSON	15.10.2021

		Diocesan Consolidated		ACCOUNT 2020					
Receipts		Total		Payments			Total		
Opening Balance	Diocese	£ 19,804.38		Direct charitable expenditure					
				Annual subs+ Atlas cont.		£ 16,602.00			
	MU Enterprises	£ 3,262.63		Diocesan exp		£ 2,580.04			
	AFIA	£ 7,551.07		Dnry & Br expenses		£ 2,949.92	£ 22,131.96		
	IMPC	£ 539.10		Charitable Donations					
	Overseas fund	£ 85.43		Donation Transfer		£ 492.00			
	Credit Union	£ 5,007.04	£36,249.65	Overseas&related proj.		£0.00			
				AFIA		£ 1,265.70			
Inc. from vol sources				Misc. projects		£ 939.22			
Annual subs		£ 16,646.00		MSH Direct		£ 7,906.50			
Dioc sub+ Atlas		£ 4,228.00		IMPC		£ 36.44	£10,639.86		
Dnry /Dioc. Donations		£3,573.76		Trading payments					
Deanery expenses		£2,949.92		MU Ent direct		£ 14,141.30	£ 14,141.30		£
Credit Union Interest									
Trading refund		£ 2,620.01	£30,017.69	Social payments					
				Retreat		£ 275.00	£275.00		
				Miscellaneous					
Income for charitable projects				AGM					
Overseas&related projects		£2,913.03							
AFIA		£ 1,130.00							
Misc projects		£891.65		Sub-total					
IMPC		£ 158.14		Closing balances			£ 47,188.12		
MU Direct		£2,556.50	£7,649.32		Diocesan	£21,525.54			
Trading payments					social income	£ 172.00			
Mu Ent Direct		£14,691.71	£14,691.71		Mu Enterprises	£ 3,813.04			
					AFIA	£ 7,415.37			
Social income		£ 172.00	£ 172.00		Overseas Fund	£ 2,998.46			
Retreat					IMPC	£ 660.80			
AGM					Credit Union	£ 5,007.04	£41,592.25		
Total			£88,780.37	Total			£88,780.37		

Dearnery Statement		Year ended 2020	
Income		Expenditure	
Opening balance	£ 16,713.51		
		Subs and Goverance	£ 30,946.78
Total Income	£ 34,263.30	Charitable Giving	£ 5,380.18
Social	£ 172.00	Social	£ -
		Closing Balance	£ 14,821.85
Total	£ 51,148.81	Total	£ 51,148.81

STATEMENT OF DURHAM DIOCESE ACCOUNTS 2020							
RECEIPTS				EXPENDITURE			
Central subscriptions		16,646.00		Central subscriptions		16,602.00	
Diocesan subscriptions		4,018.00		Central expenses		1,434.80	
Atlas donations		210.00		Travel expenses		87.10	
Donations		2,872.90		Postage		95.54	
Prison project		170.00		Stationery		67.22	
Refuge project		135.00		Lintons		840.00	
Gift aid/ MUE refund		2,620.01		Room hire		35.00	
AFIA		650.86		Retreat booking		275.00	
				Prison project		352.57	
				Overseas		492.00	
				Donations		5,350.00	
				Cheque 3134 from 2019		20.38	
	TOTAL	27322.77		TOTAL		25,651.61	
	Balance 1.1.19	<u>19,804.38</u>		Balance 31.12.20		<u>21,525.54</u>	
		47,433.15				47,177.15	
						<u>50.00</u>	
						47,433.15	
	Investment of £5,007.04 in Prince Bishop's Credit Union						
	Notes						
	Cheque 3167 not cleared 50.00						

I have examined the above documents with the relevant bank statements and records, and certify them to be a correct record of the Mothers' Union Durham Diocese at 31.12.2020

Eileen Williamson 

MOTHERS UNION DURHAM DIOCESE FUND FOR OVERSEAS

Statement of receipts and payments for year ending 2020

Balance as at 1st January 2021.

Community Account	85.43
<u>Receipts</u>	
General Overseas	2313.03
Relief Fund	150.00
Literacy	450.00
Total	<u>£ 2998.46</u>

Misc. donations and £300.00 Mr Harrison's standing orders included in above receipts

No cheque sent to Mary Summer House in January due to covid restrictions

Balance 01-01-21

Community Account £2998.46.

Signature

Date.

B. Wilson.

07/09/20

J. Hardman

08/09/20

MOTHERS' UNION DURHAM DIOCESE

REG. CHARITY NO. 249868

DIOCESAN AWAY FROM IT ALL ACCOUNT FORM 2020

INCOME

EXPENDITURE

Deanery donations	1,030.00	Holiday payments	1,235.70
Individual donations	<u>100.00</u>	Insurance	<u>30.00</u>
	1,130.00		1,265.70
Balance 1.1.20	<u>7,551.07</u>	Balance 31.12.20	<u>7,415.37</u>
Total	8,681.07	Total	8,681.07

I have examined the accounts and found them to be an accurate record of the AFIA count transactions

Signed.....*A. W. Evans*.....Independent examiner

Signed.....*C. A. Hughes*.....AFIA officer Date.....*2.3.21*.....

IMPC Account ~~2019~~ 2020					
Opening balance		539 - 10			
INCOME			PAYMENTS		
Donations		158 - 14	Gifts		£20 - 84
TOTAL		£697 - 24	Stationary		
~~Total & opening balance~~			Postage		£15 - 60
Less payments		36 - 44	Any other expenses		
CLOSING BALANCE		£660 . 80	TOTAL		£36 . 44
I have examined these accounts and found them to be a true record					
Signed.....Independent examiner					
Signed... <i>J. Hardman</i> 22.4.21...Mothers Union trustee					

MOTHERS' UNION DURHAM DIOCESE

Form No 7 Reg Charity no.249868

~~DURHAM~~ Deanery

MU Enterprises a/c

Year ending.....20.20.....

INCOME		PAYMENTS	
Sales	4971.90	To MU Enterprises direct	5154.34
Any other income		Through Diocesan a/c	
Total Income	4971.90	Total Payments	5154.34
plus balance b/fwd	3262.63		
Total	8234.53		
Income + Balance - Payments = Balance in hand @ year end £3080.19			
Independent examination of Account carried out by.....			
signature		signature	
MU Enterprises representative.....		signature	
signature		signature	
10.3.21			
Deanery Leader.....		signature	

MOTHERS' UNION DURHAM DIOCESE

CHESTER / Houghton

Form No 7 Reg Charity no.249868

MU Enterprises Deanery account

Year ending 2020

INCOME		PAYMENTS	
Sales	3441.28	To MU Enterprises direct	3355 14
Any other income		To MU Enterprises Deanery account	283 50
Total Income	3441.28	Total Payments	3638 64
plus balance b/fwd	£339 - 82		
Total	3981 - 10		
Income + Balance - Payments = Balance in hand @ year end £342.46			
Independent examination of Account carried out by.....			
signature		signature	
MU Enterprises representative James R. Blaxter		signature Joyce Clark	
Deanery Leader		signature	

MOTHERS' UNION DURHAM DIOCESE

Form No 7 Reg Charity no.249868

MU Enterprises Deanery account LANCASTER

Year ending...2020.....

INCOME

PAYMENTS

Sales

£2026-52

To MU Enterprises direct

1816 92

Any other income

-

To MU Enterprises Deanery account

219 80

Total Income

Other
Total Payments

£2068 37

plus balance b/fwd

£152-62

Total £2179-14

Income + Balance - Payments = Balance in hand @ year end £110-77....

Independent examination of Account carried out by...J.S. Graham

signature

MU Enterprises representative...A. White

signature

Deanery Leader...J. Roberts

signature

Includes £25-65

£6.00

* Paid to Chester-le-Street Deanery as Lancaster Deanery's share of a combined order.
+ Paid to Lancaster MU Branch as refund for overpayment.

£251.45

MOTHERS' UNION DURHAM DIOCESE

Form No 7 Reg Charity no.249868

MU Enterprises Deanery account

Year ending... 2020

STOCK TO H

INCOME

PAYMENTS

Sales

1142 03

To MU Enterprises direct

1004 04

Any other income

To MU Enterprises Deanery account

152 55

Total Income

1142 03

Total Payments

1156 59

plus balance b/fwd

£123 - 77

Total

1265 - 80

Income + Balance - Payments = Balance in hand @ year end £.10.9...21 Back St.

Independent examination of Account carried out by...

signature

MU Enterprises representative

115...124...211037

signature

signature

Deanery Leader

signature

1. Gibby

MOTHERS' UNION DURHAM DIOCESE

Reg. Charity 249868

Easington Deanery Literature Account

Year ending 31st December 2020

INCOME	
Income during year for sales	1768.73
Any other income - Donation	0.20
TOTAL INCOME	1768.93
Plus balance brought forward	170.21
TOTAL	1939.14

PAYMENTS	
To MU Enterprises Ltd	1435.98
To MUe Durham Diocese	332.75
Any other payments	
TOTAL PAYMENTS	1768.73

BALANCE IN HAND AT YEAR END £170.41

Independent Examination of Account carried out by *SNAS* 5/2/21MU Enterprises' Representative ... *End T. and G. H.*



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

MOTHERS UNION DURHAM DIOCESE

On accounts for the year
ended

31.12.2020

Charity no
(if any)

249868

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended .

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

E. Williamson

Date:

12-10-2021

Name:

EILEEN WILLIAMSON

Relevant professional
qualification(s) or body

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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