

Diocese of Southwark Mothers' Union

DRAFT Annual Report and Statement of Financial Activities

Year ended 31 December 2020

Vision

Our vision is of a world where God's love is shown through loving, respectful and flourishing relationships. This is not a vague hope, but a goal we actively pursue by praying, campaigning and enabling.

Mission

We aim to show our Christian faith by the transformation of communities worldwide. We can do this through supporting strong relationships within the family and promoting reconciliation at all levels.

Values

We are firmly rooted in voluntary ethos centred on mutual respect and collaboration. Our governance, leadership and programmes are driven by and undertaken through members within their own communities worldwide. We are inclusive and work with people of all faiths and none.

Aim

The Aim of the Mothers' Union is the advancement of the Christian religion in the sphere of marriage and family life. In particular we aim to:

- uphold Christ's teaching on the nature of marriage and to promote its wider understanding;
- encourage parents to bring up their children in the faith and life of the Church;
- maintain a worldwide fellowship of Christians, united in prayer, worship and service;
- promote conditions in society favourable to stable family life and the protection of children;
- help those whose family life has met with adversity.

Objectives and Activities

Together with members across the world, our objectives are:

- **Strengthen** communities all over the world
- **Help** the most disadvantaged at home
- **Shape** how we advocate for the rights of families
- **Build** supportive, loving relationships
- **Develop** our own relationship with God.

Achievements & Challenges

The MU theme in 2020 has been ***Building Hope and Confidence***: We have all been challenged to build our hope and confidence as we have all sought to work together in the context of a worldwide pandemic. However, in spite of limited ability to meet with people face to face, to travel and connect with friends and families, the Mothers' Union in Southwark has continued to be proactive in responding to some of our most vulnerable communities at home and abroad.

Strengthening communities all over the world

The Mothers' Union across Southwark continues to be active in raising funds for community development, emergency relief and support for the MU worldwide. In 2020 the Central MU charity sent out a plea for urgent funding to allow it to continue with its work worldwide and at home. Southwark MU immediately sent in £10,000 from its diocesan reserves to support this call. In addition, local branches and individuals also responded to the challenge. More than £875k has been raised to date worldwide.

Other campaign issues responded to during the year included:

- The 'Big Give' appeal for the Democratic Republic of Congo which was supported by numerous individuals and branches including those in Woolwich.
- The MSH Christmas Appeal which raised over £124,000 worldwide to support the work of the MU. Thanks are sent to all members who contributed to this individually or through their branch.
- Fundraising along with member donations which have increased the MU Overseas Fund.

Local groups too have been working hard to support organisations which work overseas. Three hundred beanie hats were sent off to 'Knit For Peace' in Hampstead. This is an organisation that distributes items to over 200 outlets, including hospitals, women's refuges, refugee drop-in centres, prisons, community groups, and hospices as well as to developing countries and refugee camps, or those living in the rubble in Syria.

Helping the most disadvantaged at home

Across the Diocese a number of MU funded projects are supported as well as those initiated by local branches:

Metamorphosis: Metamorphosis is Mothers' Union's approach to enabling and supporting meaningful relationships with God. Through these dialogues we have been inspiring transformation in individuals, churches and communities. The Metamorphosis process has enabled the Church and MU to build confidence and faith and engage with communities, bringing hope across 10 countries for over a decade.

Away from it All (AFIA): Offering holidays for families has been particularly challenging with numerous lockdowns in place. Nevertheless, the fund has been used creatively to reach out to families in need. In February 2020, £1,000 was given to a school in South London, which has children with very complex needs. This enabled two children to attend the holiday Play scheme. This was a huge success and extremely worthwhile. This is an approach that Trustees feel is something that should be repeated.

Of the seven holidays that were booked, three were subsequently cancelled; the families preferring to postpone until 2021. Of the 4 families supported two of these were to the B and B hotel in Eastbourne and two families chose to go to the Combe Haven caravan park at St. Leonard's on Sea.

The 3 families whose holidays were cancelled were given a voucher to the value of £100 each, to enable them to enjoy a treat.

Each of these holidays supported families with really significant needs, thanks are given for all who continue to fundraise for this important offering:

- A mother with a long-term medical condition with associated stress, compounded by a significant near-death admission to intensive care.
- A family who had been subjected to extreme domestic violence and been forced to move house several times.
- A vicar with his wife and 4 children who had been working very hard and was struggling to pay fuel bills.
- A mother, father and 3 children who were being terrorised by neighbours, which was causing a serious detrimental effect on the physical and emotional health of the family with high levels of anxiety in the children, one of whom has autism.

Supporting families of those in Prison: Sadly, no visitors are allowed and prisoners continue to have restricted access to others. Although Jan Gosling is involved in weekly meetings to discuss the way forward it is clear that at the moment there can only be virtual support. Online play time and a posted play pack has been organised but not all prisoner families' addresses are available. The MU continue to be called to pray for all prisoners and their families in these days of even more separation, all of which is causing mental stress and illness.

Communicating English: Although the groups have not been meeting during the pandemic those who have been helping have been able to keep in touch with those invited to join the programme with the hope that the group at St. Augustine, South Croydon will be reignited early in 2021. The same applies to the group at Christ Church, Purley. Resources are still available for other groups who would like to start and everyone continues to pray and give thanks to God for all that is done and for all those in need.

Advocate for the rights of families

Gender-Based Violence

Each year the MU engages in the global campaign - 16 Days of Activism against Gender-Based Violence. This included

- Opportunities for personal prayer and reflection.
- Socially distanced services based on a special MU service for Global day (St. Barnabas, Sutton).
- Engaging with the online Protest NoMore1in3.



NoMore1in3

Supporting the women in need: Sadly, during the pandemic The Lily Trust which had previously been supported by the MU closed without forewarning. Nevertheless, a number of branches have been involved in collecting and distributing resources for local Women's Refuges in Croydon, Sutton and Reigate & Banstead. This work has both supported women in need and their children as well as raised awareness of the permanent and increasing effect of domestic abuse. Examples of these actions include:

- St. Mary, Addington donated £200 to their local refuge.
- St. Dunstan, Cheam with others in the Sutton Deanery, regularly collecting donations for items including toiletries, biscuits, chocolates and crackers, plus, for the 4th year, got Homebase to donate a large real Christmas tree, which the children at the refuge loved decorating.
- The Horley Branch provided supermarket vouchers for Reigate & Banstead Women's Refuge which houses 11 women and their children at any one time. They also sent 12 packs of nappies, 3 bags of baby clothes, 1 toy, 8 general baby items, 37 general toiletry items, 10 maternity items.



St. Mildred, Addiscombe delivered about 500 items of toiletries, baby items, children's books, toys and games to the local women's refuge & the Lily Trust

Building supportive, loving relationships

Nurturing membership: The main focus for many Branches in 2020 has been to nurture its membership at a time when many felt incredibly vulnerable. The increasing use of technology has been seen as a vital lifeline for local groups to keep in touch. This has been facilitated through WhatsApp groups, Zoom as well as emails. These tools have been used to support each other through prayer and fellowship and to keep members up to date with all the helpful communications and support available from the MU nationally. The range of activities online included:

- A fortnightly short story book club meeting on zoom (St. John's, Caterham).
- Sharing crafts and presentations using YouTube (St. Augustine's, Grove Park).
- Celebrating VE-Day; finding out more about a link Diocese; mindfulness colouring (Horley).
- Virtual outings shared with other branches – facilitated by St. Mildred's, Addiscombe.

However, for those members without access to technology significant work has been done to reduce their risk of isolation through the use of phone calls and access to printed material. Members have demonstrated love and care by keeping these individuals connected as well as offering practical support when particularly older members have been self-isolating.

Some events have however taken place face to face. At the beginning of the year fundraising and social events did take place e.g., music quiz, afternoon tea parties, and bring and buy for MU funds.

After the first initial lock down confidence returned with a number of branches engaging in face-to-face events all be it within the rules of social distancing. These included:

- VE Day garden party (Sutton): MU members and passers-by were welcomed to eat, drink and dance; offering support particularly for those who had not spoken to anyone face to face for many months.
- Summer mini tea parties (Horley): To give support to members and raise funds for MU. Hosts agreed to open their gardens and up to 5 other members took their own tea. So successful we repeated the teas on 2 further occasions with hosts providing refreshments.
- A Produce Stall outside with donations to the Mothers' Union (St. James, New Malden).
- Walks around the parish to different members' homes for doorstep prayers and conversations (St, John's, Caterham).



VE Day Garden celebration:
Donations were given for the food which raised £48.70 for NHS Charities.

As Christmas arrived with restrictions continuing members thought creatively around how they could support each other including:

- St. Andrew and St. Mark's, Surbiton put together small bags individually wrapped with a Christmas teabag and Biscoff biscuits. These were given to all members and supporters with an MU Christmas card.
- Horley Branch provided Christmas pastoral gifts to lift members spirits as Christmas approached without the usual interaction.
- At Christ Church, Gipsy Hill one member arranged to demonstrate how to make Christmas wreaths in her garden at a distance. They were sold and donations given to MU.



Making Christmas Wreaths
– socially distanced
Fundraising for MU
Christ Church, Gipsy Hill

Supporting the vulnerable: The MU members have continued to support those suffering from or caring for people with poor health in the community which has been particularly difficult due to the restrictions to those in hospital. Sadly, the successful project known as Tea @ 3 at the Evelina Children's Hospital (based at St Thomas' Hospital) had to be put on hold as a result of the pandemic. Nevertheless, knitted items have been delivered to the hospital. In addition, many knitted baby items were delivered to:

- the special care baby unit at St Helier, (Sutton Deanery)
- Croydon University hospital (St. Mark, Sth Norwood,) this included 21 cot blankets and 33 premature baby matinee jackets.

At St Barnabas, Sutton two members have helped in the community. One delivering prescriptions for the local pharmacy, and one helping at the local vaccination hub. At Mortlake one member has made scrubs for care homes and in Motspur Park they gathered toiletries for Kingston Emergency admissions.

Members in local MU branches have been involved through their churches, in supporting those in need during this difficult year. This has included:

- Support for Foodbanks, food boxes (Redhill, Woolwich incl. St. John's, Deptford & Kingston)
- Delivering Christmas dinners to the needy on Christmas eve. (Woolwich)
- Provision of tablets for homes schooling – delivering four basic laptops to a local CoE Primary School (Horley)



Writing Christmas cards for those using the foodbank

Engaging with families locally: Branch members continue to engage with local families leading and participating in a range of spiritual, social and practical activities along with their church communities. This includes:

- Horley branch, led a project with members of the congregations to knit Christmas Angels tree decorations. This resulted in 200 angels being hidden on The Acres housing estate, exceeding the original goal of 150. A further 24 were placed in a box in the café and 36 used by St. Francis' Pastoral Team as gifts to the isolated and vulnerable.
- Two members at the Tadworth Branch who are normally involved with the weekly Saturday café have taken to delivering cakes themselves to people who would normally attend the café.
- A number of branches have continued with their work to support baptism families, including cards for anniversaries (e.g., Sutton; Caterham).



Developing our own relationship with God

Throughout the year the Mothers' Union in Southwark has continued to witness in prayer and worship, although much of this has been on line. This has included:

- Monthly topical Discussion & Prayer evening on zoom in the Reigate deanery.
- Cathedral prayers as well as area and deanery mid-day prayers supported online through zoom with contributions from members across the diocese.
- Diocesan retreat session held on line and facilitated by Caroline Welby.
- Diocesan Advent service held on Tuesday, 1st December, on Zoom which was led by the Revd Canon Les Wells. Originally, the service was due to be held at St. Bartholomew, Horley where he is the team rector.
- Local branch services online (anniversary celebrations at St. Augustine's Grove Park; Deanery service at St. Mildred's Addiscombe as part of 16 days of Activism).



When the opportunity arose some socially distanced worship also took place:

- Prayers and poems on Remembrance and Christmas (St. Johns, Catford).
- Wave of Prayer in Church and coffee in memorial gardens, (St. Barnabas, Sutton).
- Christmas Communion service (St. Paul's, Hook; St. Barnabas, Sutton).
- Celebrating Mary Sumner Day at the 10am eucharist (St. John's, Caterham).
- VE Day service (St. Barnabas, Sutton).



Other activities included

- St. John's, Old Malden members producing a booklet titled "Joy to the World" where members had sent in a favourite poem, reading or prayer,

Moving forward in 2021

The 2020 theme of Building hope and confidence was timely and pertinent, and this year has shown how members have been reaching out to each other and to the wider community in their suffering during this global pandemic. In recognition that the effects of COVID-19 will continue to be felt across the world for years to come the MU seek in 2021 to build on this with a theme of **rebuilding hope and confidence**.

In response to this the MU in Southwark is working hard to review ways in which members can continue to be supported to grow and flourish together. The emerging strategy is focused on promoting inclusion in a diverse population across Southwark and the need to set the MU at the heart of the Church and its mission in local communities. The Trustees are therefore developing plans to strengthen communication and understanding of the way the MU can work effectively to provide hope and confidence in its Christian care for families.

Safeguarding

As an organisation concerned with Christian principles and ministry in family life, the nurture and protection of children, young people and vulnerable adults is at the heart of Mothers' Union. Both individually as members and collectively as an organisation, Mothers' Union fulfils its duty to protect children, young people and vulnerable adults, doing everything possible to ensure that they are safe when involved in Mothers' Union activities.

Safeguarding policies and practices issued by the Anglican Church, and the Anglican Consultative Council (ACC) charter for the safety of people within the churches of the Anglican Communion are followed. Guidance is shared with members to help identify those who may present a risk to others and, should this occur, how to seek appropriate pastoral support for them.

During the last year the vulnerability of many has become more evident and so the MU is continuing to find new ways to build strong links with local parish and wider church leaders in helping each other to keep safe.

Data Protection

As an organisation the Diocese of Southwark Mothers' Union takes its duties under the relevant Data protection legislation seriously. Its actions are guided by Diocesan policy and advice from Mary Sumner House. Work is underway to ensure access to privacy notices are available through the web site and in hardcopy. Guidance to role holders has been circulated along with consent forms to be used in line with Diocesan and Central MU advice. The Trustees have made it a priority to maintain good Information Governance practice and provide support to all those responsible for holding personal data.

Financial Review

Under the Charities Act 2011, the Trustees have prepared a statement of accounts for 2020 which gives a true and fair view of the state of affairs of the Mothers' Union Southwark Diocese. Full details can be found in the Annual Accounts.

Accounting Policies: The accounts have been prepared in accordance with applicable accounting standards and the Charities SORP.

The accounts include all transactions, assets and liabilities for which the Trustees are responsible in law.

Financial performance – General and unrestricted funds: General Funds represent the funds of the Trustees that are not subject to any restrictions regarding their use and are available for application on the general purposes of the Trustees. Funds designated for a particular purpose by the Trustees are also unrestricted. In 2020, £15,000 within the General Funds was held in the designated contingency fund.

In 2020 total income into unrestricted funds was £25,392. Of this income £34,227 was spent from unrestricted funds to support the administration and mission of the Southwark Diocesan Mothers' Union. The net result however for the year was an excess of expenditure over income of £8,835 on unrestricted funds. This was managed through the use of reserves which totalled £53,979 at the beginning of 2020. A donation of £10,100 to the Mothers' Union Emergency Appeal due to the Covid-19 pandemic was made from the General Fund. Unrestricted funds totalling £60,169 were carried forward at 31st December 2020.

Financial performance - Restricted Funds

Restricted funds are to be used for specified purposes as laid down by the donor. Expenditure which meets these criteria is charged to the fund

There were restricted donations totalling £31,114 in the year (this includes money sent to MSH which contributes to the leadership, administration and mission of MU worldwide). These are given to support all the various Diocesan and Mothers' Union Central funds (these are set out in the accounts). The total balance of restricted funds at 31st December was £26,175.

Receipts: Collections, subscriptions, donations and interest are recognised when received. Income tax recoverable on Gift Aid donations is recognised when the income is recognised; however, £1480 Gift Aid due in 2019 was paid in 2020, making the total received £5,274.

Funds raised through any other sources, including through sales of literature purchased from Mothers' Union Enterprises (MUE) are accounted for gross.

Payments: Grants and donations are accounted for when paid over.

Reserves Policy: Reserves are defined as income that becomes available and which is to be expended at the discretion of the Trustees in furtherance of their objects, but which has not yet been spent, committed or designated. The Trustees recognise the need to hold reserves to allow protection of the core activities in the event of income shortfalls and to promote balanced strategic planning. Through prudent housekeeping over a number of years, the reserves have been built up to the current level and include a legacy of £26,989 received in 2016 of which £10,000 of this has been allocated to support AFIA and the project focusing on Communicating English.

The Trustee Board budgets and plans its expenditure and intends to maintain reserves that will protect the Charity against income shortfalls. A sum of £15,000 has also been set aside in a designated fund to rent and equip a Diocesan Mothers' Union Office should the present premises become unavailable, and to cover the secretary's salary for 6 months in an emergency.

Investment Policy: The Trustees continue to invest in the Central Board of Finance of the Church of England.

Communication

The Southwark Mothers' Union continues to use a range of tools for communicating with its members and the wider community.

This includes joining with the Diocesan website where information about the organisation, services, the wave of prayer and projects and publications are posted resulting in a steady flow of visitors during the year- about 1000-page views in total.

<https://southwark.anglican.org/mission-ministry/faith-in-action/mothers-union/>

There has also been an active use of Twitter

https://twitter.com/MU_Southwark. There have been 590 tweets in all. We have 84 followers

The Facebook page has been very successful - sharing information from the wider MU community - nationally and internationally - as well as events and activities within branches and the Diocese.

<https://www.facebook.com/MothersUnionSouthwarkDiocese>

During the year 174 people visited the page with approximately 608 views.



Discussions have also been ongoing with MSH as they look to develop communities of interest to connect members more widely.

Leadership and Governance

Leadership

The affairs of the Mothers' Union in the diocese are managed by the Board of Trustees. Under the Diocesan Constitution and Handbook, revised 2005 and regularly reviewed, the Trustees are elected on a triennial basis. The Trustee Board have been in office since 1 January 2019.

All subscribing members of the MU in the diocese are entitled to vote for the Diocesan President and Unit Co-ordinators; members from each geographical Area vote for their own Vice President and two area representatives on the Trustee Board.

The Trustees appoint the Honorary Treasurer and may co-opt up to three additional members with specific skills onto the Trustee Board for the triennial. The Diocesan Chaplain (Revd Esther Foss) is appointed after consultation between the Diocesan Bishop and the Southwark MU President. Also appointed by the Trustee Board are a number of officers listed in Annex 1. The Trustees employ a part-time secretary, who manages the office and provides administrative support for the Trustee Board.

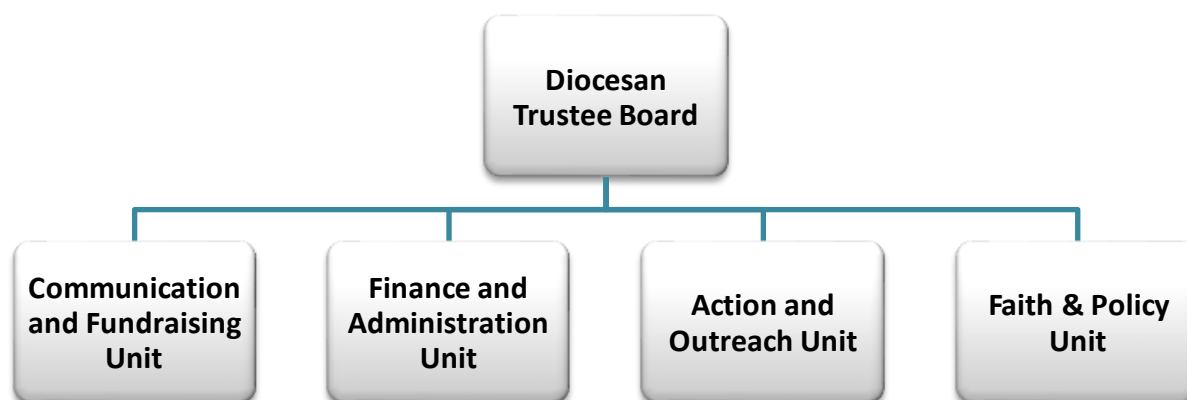
Governance Structure

The Trustee Board generally meets five times a year to develop and monitor MU plans and duties. Feedback is taken to Diocesan Council, meeting twice a year, when the membership is given the opportunity to vote on proposed plans in line with the aim and objects of Mothers' Union.

This year all meetings since the end of March, including Trustee, Council meetings and Unit meetings have taken place on line as a result of Government restrictions due to COVID-19 outbreak.

The Annual General Meeting (AGM) is arranged for July at which meeting the Annual Report and Accounts are presented to the membership. Council meetings and the AGM are open to all members although voting rights at Diocesan Council are restricted.

Within the Southwark Diocesan Mothers' Union there are four working units reporting to the Trustee Board and to Diocesan Council, coordinating diocesan activity and advising on policy and performance.



Southwark Diocesan Mothers' Union is divided into four geographical areas (Croydon, Kingston, Reigate and Woolwich). These four areas are subdivided into deaneries and thence into branches which coincide in most instances with Anglican church parishes.

Membership / Volunteers

In 2020, there were 60 branches in the Diocese to which over 1085 members belong, in addition to 6 deanery and 44 diocesan members, a total of 1135. Numbers of members and branches are sadly falling and a number of initiatives have been taken to widen the membership with some success across the Diocese.

Indoor Members are also well supported by local Branches as well as the additional support of the Diocesan Indoor member correspondent Olu Akitoye. In 2020, 6 new members were added to the list and 2 sadly passed away.

Member training and development

During 2020 branches continued to be supported with information, policies and presentations at Council meetings. In March where it was possible to meet face to face the revised safeguarding policies were presented with training offered by the Southwark Diocesan Safeguarding Advisor. At

the October Council meeting held on zoom members were introduced to tools developed as part of Metamorphosis the MU strategy for community engagement and transformation.

Although Branch leader meetings were established with the Diocesan President more formal training events to support officers were not possible. Plans are being developing to consider future models of flexible online training for officers.

In some areas of the Diocese, branches highlighted significant difficulties in securing leadership capacity to develop and grow their membership. Supporting these areas will be a high priority in the coming year as restrictions start to lift.

Members were also kept in contact through the newsletter which went online as well as resources and programmes of activity through the active work of the communications lead, cascaded down through VPs and area representatives.

Feedback from local Branches

The engagement of members at branch, deanery and area level is evident through regular reports to trustees as well as in the wide-ranging feedback within this report. Although many branches would normally hold monthly or quarterly meetings, and events throughout the year, many of these have not been possible. Nevertheless, this report provides evidence of the hard work members have continued to do to find ways to offer fellowship and wider community engagement as well as prayer and learning.

Each initiative has been part of our Aim, Purpose and Mission and leaves a lasting legacy on families here in the Diocese and worldwide. The Trustees are proud of the achievements of Southwark Mothers' Union members who offer friendship, care and love to many families within the Diocese and throughout the world.

Administrative Information

The Mothers' Union Southwark Diocese is under the patronage and sanction of the Bishop of the Diocese. It is affiliated to its parent charity, The Mothers' Union (Reg. Charity No. 240531, headquarters at Mary Sumner House, Westminster), but is an autonomous organisation.

Registered office:

Mothers' Union Office, Trinity House, 4 Chapel Court, Borough High Street, London SE1 1HW.

Tel: 020 7939 9459 Email: mu@southwark.anglican.org

Bank: HSBC, 66 High Street, New Malden, Surrey KT3 4HD

Independent Examiner: Mr A J Kett FCA, Little Dolby, Ifield Road, Charlwood, Surrey, RH6 0DR

Trustee Board members are appointed for three years from 1 January 2019. A list of Trustees and other officers can be found in Annex 1.

Report Approval

This report was approved by the Trustees on 16th June 2021 and signed on their behalf by:

Comfort Idowu-Fearon

Diocesan President (Southwark MU)

Annex 1

List of Trustees and officers

Trustees (appointed from 1 January 2019)

Diocesan President	Comfort Idowu-Fearon
Vice President for Croydon	Sally Steele
Vice Presidents for Woolwich	Jennifer Davis & Catherine Hall
Vice President for Reigate	Penny Lohead
Vice President for Kingston	Wendy Moss
Fundraising and Communications Unit Coordinator	Penny Lohead & Margaret Simmons
Finance and Administration Unit Coordinator	Joy Morrall
Faith and Policy Unit Coordinator	Cathy Brown (from June 2019)
Croydon Area Representatives	Olu Akitoye & Cathy Brown
Woolwich Area Representatives (2019 & 2020)	Althea Smith & Grace Adeoye
Reigate Area Representatives	Jennifer Kempself & Susan Gibbin
Kingston Area Representatives	Eastlyne Douglin & Vacancy

Attendees (non-voting)

Hon Treasurer	Jean Cartwright
Diocesan Secretary	Anne Love
Chaplain	Revd Esther Foss
Diocesan Safeguarding lead (co-opted)	Susan Gibbin

Other Officers

Away From It All (AFIA) Coordinator	Sally Steele
Action and Outreach Unit Coordinator	Cynthia Smith
Newsletter Editor	Val Green
Training Officer	Francesca Turner
Indoor Member Coordinator	Olu Akitoye
Gift Aid coordinator	Ann Squirrell



Mothers' Union Southwark Diocese
Registered Charity Number 249815

Statement of Accounts for the Year Ending
31 December 2020

Prepared by Jean Cartwright, Hon Diocesan Treasurer

Examined by Anthony J Kett, FCA

Mothers' Union Southwark Diocese - Registered Charity Number 249815
Accounts for the Year Ending 31 December 2020

Balance Sheet

2019		2020
	Fixed Assets	N/A
	Current Assets	
87,750	CBF Deposit	77,000
1,876	Current Bank Account	8,126
676	High Interest Savings	676
30	Cash in Hand	25
76	MUE Stock	79
1,480	Debtors	0
13,408	Branch funds	10,800
105,296	Total Assets	96,706
	Current Liabilities	
51	Current Liabilities	0
0	Barclaycard	(438)
51	Total Liabilities	(438)
105,245	Total Assets less Current Liabilities:	97,144
	Capital & Reserves	
108,855	Retained Balances	105,245
(3,610)	Net Income/(Expenditure) for the year	(8,101)
105,245	Retained Capital & Reserves	97,144

Mothers' Union Southwark Diocese Accounts 2020

Consolidated Fund Receipts

2019		Unrestricted Funds	Diocesan Restricted	MSH Restricted	Total
	MSH Fund Receipts				23,531
18,339	Subscriptions			16,958	
2,056	Overseas Fund			970	
3,023	Relief Fund			1,661	
369	B&I Development Fund			65	
23	Fabric Fund			0	
4,608	MSH Projects			506	
878	MSH General Fund			3,371	
	Diocesan Fund Receipts				7,583
13,756	AFIA		7,239		
	AFIA - transfer from Diocesan Fund				
1,837	SCIP		304		
0	Indoor Members		0		
50	Overseas V&V		40		
0	Closed branches		0		
	Unrestricted Fund Receipts				
11,680	Diocesan Subscriptions	12,038			12,038
3,101	Diocesan Donations	2,746			2,746
1,480	Tax Recovered - Gift Aid	5,274			5,274
911	Turnover Related Grant	993			993
	Receipts from Sales				
0	General	172			172
0	Families First	0			0
6,457	MUE Literature	3,507			3,507
	Activities				
995	Festival Services	179			179
3,136	Retreat	0			0
80	Refreshments	20			20
5	General	0			0
	Other Receipts				
0	Sundry	4			4
0	Gifts	0			0
0	Special Events	0			0
	Investment Income				
5	High Interest Savings Account	1			1
640	CBF Deposit Account	460			460
73,429	Total Receipts	25,392	7,583	23,531	56,506

Mothers' Union Southwark Diocese Accounts 2020

Consolidated Fund Payments

2019		Unrestricted Funds	Diocesan Restricted	MSH Restricted	Total
	Payments to Mary Sumner House				23,531
18,339	Subscriptions			16,958	
2,056	Overseas Fund			970	
3,023	Relief Fund			1,661	
369	B&I Development Fund			65	
23	Fabric Fund			0	
4,608	MSH Projects			506	
878	MSH General Fund			3,371	
	Diocesan Grant Making				4,240
12,276	AFIA		3,907		
1,000	SCIP		0		
37	Indoor Members		37		
382	Overseas V&V		0		
0	Choir		0		
321	Closed Branches		295		
	Diocesan Fund Payment to				
0	MSH Emergency Appeal (i)	10,100			10,100
	Trustees and Units				
359	Trustees' Costs	134			134
74	Trustees - Unit Travel	0			0
	Activities				
130	Activities - General	500			500
271	Activities - Festival Services	15			15
3,365	Activities - Retreats	9			9
255	Activities - Unit Conferences	153			153
60	Activities - Refreshments	7			7
57	Activities - Speakers' Expenses	0			0
271	Activities - Communicating English	0			0
(11.00)	Stock adjustment	(3.00)			(3.00)
	Total Payments				38,685
	Purchases				
0	Purchases - Families First	0			0
1,845	Purchases - Southwark News	520			520
6,511	Purchases - MUE Literature	3,620			3,620
153	Purchases - Equipment	144			144
	Total Purchases				4,284
	Other Payments				
13,641	Secretary's Salary	12,807			12,807
718	Office Admin and Payroll Services	636			636
78	Secretary's Expenses	31			31
495	Insurance	430			430
4,974	Rent	5,074			5,074
75	Gifts	50			50
0	Sundry Costs	0			0
0	Bank Charges	0			0
	Total Overheads				19,028
76,633	Total Payments	34,227	4,240	23,531	61,998

Mothers' Union Southwark Diocese Accounts 2020

Analysed Summary of Fund Movements in Year

	Balances 31/12/2019	Receipts 2020	Payments 2020	Net Income/ (Expenditure) in Year	Balances 31/12/2020
Restricted Funds					
Diocesan Funds					
Away from it All (a)	12,876	7,239	3,907	3,331	16,208
Diocesan Choir	83	0	0	0	83
SCIP (b)	2,831	304	0	304	3,135
Indoor Members (c)	1,756	0	37	(37)	1,718
Closed Branches (d)	581	0	295	(295)	286
Overseas V&V (e)	4,706	40	-	40	4,746
Total Diocesan Funds	22,833	7,583	4,240	3,343	26,175
Mary Sumner House Funds					
Central Subscriptions	0	16,958	16,958	0	0
MSH Overseas (f)	0	970	970	0	0
MSH Relief (f)	0	1,661	1,661	0	0
MSH B&I Dev (f)	0	65	65	0	0
MSH Fabric (f)	0	0	0	0	0
MSH Projects (g)	0	506	506	0	0
MSH General (f)	0	3,371	3,371	0	0
Total MSH Funds	0	23,531	23,531	0	0
Total Restricted Funds	22,833	31,114	27,771	3,343	26,175
General Diocesan Funds	53,979				45,090
Stock	76				79
Current Liabilities	(51)				0
Contingency (h)	15,000				15,000
Total General Funds	69,004	25,392	34,227	(8,835)	60,169
Total Funds	91,836	56,506	61,998	(5,492)	86,344
Branch Funds (net)	13,408	40,428	43,037	(2,608)	10,800
Retained Capital and Reserves	105,245	96,934	105,035	(8,101)	97,144

Total General Fund payments include a donation of £10,100 to the MSH Emergency Appeal (i)

Mothers' Union Southwark Diocese Accounts 2020

Consolidated Branch Analysis

2019		2020
	Opening Branch Balances @ 1 January brought forward	
11,913	Branch Consolidated Bank Accounts	11,456
1,901	Cash in Hand	1,952
13,815	Total Branch Balances	13,408
	Receipts	
17,459	Subs - MSH	15,888
10,826	Subs - Diocese	11,134
1,956	Subs - Branch	1,586
426	Subs - Deanery	283
1,111	Publications - MUE Literature	548
3,245	Donations	3,905
1,673	Teas etc	710
967	Collections at Services	268
49	MU Speakers	0
520	Other Receipts - Sundry	176
17	Other Receipts - Gifts	145
4,067	Other Receipts - Special Events	663
18,949	Fund Raising - General	4,339
860	Fund Raising - Boxes	784
1	Bank Interest Received	1
62,125	Total Receipts 2020	40,428
	Payments	
17,542	MSH Subs Payments to Diocese	15,860
11,239	Diocese Subs Payments	11,123
134	Donations	0
1,327	Publications - MUe Literature	715
10,360	Diocesan Funds	3,704
10,260	Central Funds	6,292
3,211	Branch Projects	2,452
495	MSH Projects	1,025
898	Meetings - Hall Hire	270
674	Meetings - Speaker's Expenses	125
715	Meetings - Admin	399
77	Meetings - Teas	42
177	Church Service Costs	6
4,836	Special Events Costs	185
233	Deanery Subs paid by Branches	169
154	Gifts	258
34	Banners	0
146	Sundry Costs	413
20	Bank Charges	0
62,531	Total Payments 2020	43,037
13,408	Closing Branch Balances @ 31 December	10,800
11,456	Branch Consolidated Bank Accounts	9,275
1,952	Cash in Hand	1,525

Mothers' Union Southwark Diocese Accounts 2020

Notes

1. Employees – no employee received emoluments in excess of £60,000 during the year.

Funds

- a) Away From It All (AFIA) - provision of holidays for deprived families within Southwark Diocese. Only a few holidays took place in 2020 because of the Covid-19 pandemic.
- b) SCIP - supporting children affected by imprisonment (within Southwark Diocese).
- c) Indoor Members - a diocesan fund to support housebound members.
- d) Closed Branches - money held for 10 years according to the diocesan regulations pending branch re-opening, in which case a refund is made to the branch. If the branch has not re-opened after 10 years, money is taken into the General Fund. In 2020 £295.28 was transferred into the General Fund.
- e) Overseas Visits and Visitors Fund - a diocesan fund for visits to recognised MU links and MU-related gifts and resources.
- f) Funds administered centrally by Mary Sumner House. These include the Overseas Fund, Relief Fund, Britain and Ireland Development Fund (B&ID Fund) and Fabric Fund. Donations are also sent to the General Fund at Mary Sumner House to be used when needed.
- g) MSH Projects. The number of fundraising initiatives launched or continued by Mary Sumner House during the year were severely affected by the pandemic. Some branches sent money directly to Mary Sumner House; others sent donations via the diocesan accounts. The amount sent in 2020 was £506.00 for the following projects:

£155.00	Make a Mother's Day
£100.00	Christmas Appeal
£200.00	Big Give Appeal
£ 51.00	The Gift that Grows

Contingency

- h) Money held under the agreed reserves policy to cover rent of office etc in an emergency.

MSH Emergency Appeal

- i) A sum of £10,000 was sent from Diocesan Funds to Mary Sumner House for their Emergency Appeal because of to the Covid-19 pandemic. A sum of £100 was also sent, being two-thirds of the amount due to the Diocese for face coverings made by members.

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Ifield Road
Charlwood
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The Trustees
Mothers' Union – Southwark Diocese
Mothers' Union Office
Trinity House
Chapel Court
Borough High Street
London SE1 1HW

14 October 2021

**INDEPENDENT EXAMINER'S REPORT TO TRUSTEES,
MOTHERS' UNION SOUTHWARK DIOCESE**

I report on the accounts of the Mother's Union, Southwark Diocese (Charity no. 249815) for the year ended 31st December 2020.

Respective responsibilities of the Trustees and the examiner

As trustees, you are responsible for the preparation of the accounts; you consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the Act)) and that an independent examination is needed.

It is my responsibility:

- to examine the accounts (under Section 145 of the Act);
- to follow the procedures laid down in the General Directions given by the Charity Commissioners (under Section 145(5)(b) of the Act); and
- to state whether particular matters have come to my attention

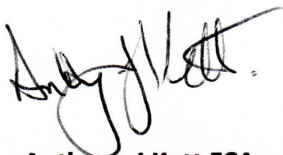
Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the Mother's Union, Southwark Diocese and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the trustees have not met the requirements to ensure that:
 - proper accounting records are kept (in accordance with Section 130 of the Act); and
 - accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

A handwritten signature in black ink, appearing to read 'Anthony J Kett', with a stylized flourish at the end.

Anthony J Kett FCA

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14 October 2021

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Anthony J Kett FCA