



Diocese of Hereford

## Annual Report & Accounts

for

1<sup>st</sup> January 2022– 31<sup>st</sup> December 2022

*Registered Charity Number 24967*

# Mothers' UNION

Christian care for families

Diocese of Hereford

## REPORT OF ACTIVITIES 2022

The Trustees of the above charity operating wholly within the Diocese of Hereford, have pleasure in reporting an extremely active year 2022. These activities have focused upon a number of specific areas as follows:

### **Crisis Intervention Fund (CIF)**

Set up a number of years ago to assist individuals and families to be equipped with the necessary items to live relatively comfortably after being rehoused. The items then involved were bed linen, towels, crockery and cutlery, pots and pans as required and where necessary, electric kettle, microwave, toaster, etc. These were generally sourced via donated goods or purchased from funds obtained by our own organisation's fund raising.

With the Corona Virus Pandemic and a consequent far greater need for this service as more people required housing, grant applications were made and successfully obtained from Herefordshire Support Fund. The range of goods supplied then increased to include such items as carpeting for bare concrete flooring, cookers, washing machines fridges etc. As at the end of November 2022 154 people in total had been supported and there were many more in the pipeline for December.

With the commencement of the war in Ukraine, the arrival of refugees into the West Midlands has also resulted in further demand on the services of CIF.

### **Activities & Events**

Throughout 2022 Members and Trustees conducted a monthly Midday Prayers in Hereford Cathedral.

On the March 2022 services to celebrate Lady Day (the Annunciation) were conducted by our Chaplain in Hereford City on the 24<sup>th</sup> and in Much Wenlock on the 25<sup>th</sup>. These were very successful with more than anticipated attendance, particularly in Much Wenlock.

In August 2022 two further services were celebrated for our Founder, Mary Sumner the first being in Bishops Castle on the 8<sup>th</sup> and in Ross on Wye on the 9<sup>th</sup>. Again, both extremely well attended.

Two Quiet Days were held during the year: the first being in May in Leominster Priory and the second in September in Yarpole, the day following the death of Queen Elizabeth. Following Holy Communion in both cases, the days included time for reflection and fellowship, particularly helpful in September.

Throughout the year, branches of the Mothers' Union throughout our Diocese enjoyed many celebrations to mark Queen Elizabeth's Platinum Jubilee.



## **Trustees Meetings**

As is normal, the Trustees met four times during 2022 with individual Trustees taking turns to Chair the meetings in order to conduct the business of our organisation.

## **Council Meetings**

These took place in June and October and are open to all members from across the Diocese. The meeting in June, also included a presentation by the two senior members of the Diocesan Safeguarding Team, to ensure all members were aware of the most up to date safeguarding obligations.

## **National Meetings**

Various Trustees have attended National or Provincial Conferences meetings, either online or in person, with our Chaplain also attending two online national Chaplains Conferences.

## **A Visit**

On August 10<sup>th</sup> we had a visit from the wife of the Bishop of Tanzania, who enjoyed a talk about Mary Sumner from a member of our Colwall branch where Mary Sumner was married.

## **Clergy Packs**

Following local and national awareness that many of the younger or newer members of clergy are unaware of the work of the Mothers' Union, nor indeed it's worldwide reach, a small sub committee was formed to look at ways to provide a resource easily provided to all those in ministry. This has now been completed and a small booklet printed, with the modest sums involved having been kindly donated by the Diocese itself.

In conclusion we are encouraged to say that whilst we have sadly seen the closure of at least four of our smaller branches, mainly due to the age and consequent dwindling numbers of the members, nevertheless their remains a determination to work towards ways of encouraging new growth through closer involvement with the local churches and reaching out to the younger in our localities. It has been a positive year in many ways despite the closures.



Revd Penelope Anne Littlewood  
Chaplain

MOTHERS' UNION HEREFORD DIOCESE

ACCOUNTS FOR THE YEAR TO 31<sup>st</sup> DECEMBER 2022

The Accounts for the year 2022 have been examined by me and from the information presented appear a correct record of the financial position of the Mothers' Union Hereford Diocese.

*AS Smith*

ALINE SUSAN SMITH  
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# MOTHERS' UNION DIOCESE OF HEREFORD

## INCOME 2022

### General Fund

To Diocesan Fund for Diocese	£ 5,563.00
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### Crisis Intervention Fund

Grants from Herefordshire Support Fund	£ 20,300.00
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Donations from Members	£ 3,957.00
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Interest Bank Account	£ 32.00
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£ 24,289.00
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### AFIA Bank Account

Donations from Members	£ 30.00
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Interest Bank Account	£ 7.00
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£ 37.00
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Joan Burrows is a Fund explicitly for Overseas Links, collected and sent to MU Headquarters. There is no income for the Diocese.

Total Income for MU Hereford Diocese	£ 29,889.00
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## EXPENDITURE 2022

### General Fund

Literature payments	£ 984.00
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MU Diocesan Projects	£ 52.00
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Main Administration	£ 6,073.00
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£ 7,109.00
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Crisis Intervention Fund payments	£ 32,583.00
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AFIA	£ 350.00
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Total Expenditure for Hereford Diocese	£ 40,042.00
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MOTHERS' UNION DIOCESE OF HEREFORD

RECEIPTS AND PAYMENTS ACCOUNT (UNRESTRICTED) FOR THE YEAR ENDED 31 DECEMBER 2022

	2022	2021
<u>RECEIPTS</u>		
GIFTS, DONATIONS AND OTHER VOLUNTARY RECEIPTS COLLECTED FOR DISTRIBUTION		
Subscriptions 2022	6,140	6,540
Overseas and Relief	180	2,105
	6,320	8,645
DONATIONS AND RECEIPTS FOR DIOCESAN MU		
Subscriptions 2022	2,890	3,005
Diocesan Fund	471	649
MU Literature Sales	1,175	1,530
RECEIPTS EARNED FROM ASSETS		
CCLA Deposit Interest	228	9
	4,764	5,193
<u>OTHER RECEIPTS</u>		
Gift Aid	749	741
MU Projects	50	29
	799	770
<u>TOTAL RECEIPTS</u>	11,883	14,608
 PAYMENTS		
STRICTLY FOR CHARITABLE PURPOSES		
Central Subscriptions 2022	6,160	6,540
Overseas and Relief Fund	180	2,105
MU Projects	52	0
MU Literature Payments	984	1,159
	7,376	9,804
 PUBLICITY, FUND-RAISING, MANAGEMENT AND ADMINISTRATION		
Insurance 2022	0	0
Secretary's Salary	4,744	4,179
Administration	298	465
Trustee Expenses	25	52
Sundry Expenses	31	
Meetings (Room Hire)	228	144
Conference Fees& Expenses	250	0
Auditor	50	50
Gifts	30	30
Bank Charges	80	103
IM gifts/cards	79	45
Metamorphosis Booklets	90	
Canterbury Province expenses	100	
Refreshments	28	
Christmas Tree Expenses	40	
	6,073	5,068
<u>TOTAL EXPENDITURE</u>	13,449	14,872
 Surplus for the year	-1,566	-254
Fund Balance as at 1 January 2022	22,107	22,361
Balance in CCLA + CAF a/c at 31/12/22	20,541	22,107



**MOTHERS' UNION HEREFORD DIOCESE 2022****GENERAL FUND****INCOME**

Subs Diocese 2022	£	2,890.00	
Subs Central			£ 6,140.00
Diocesan Fund	£	314.58	
Gift Aid	£	748.96	
Literature Sales	£	1,174.78	
Donation Plantastik	£	100.00	
Washbags	£	50.00	
Refreshment Donations	£	56.83	
	£	<u>5,335.15</u>	
			<u>£ 11,655.15</u>

**Charity Funds Donations**

Overseas Fund	£	180.00
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**EXPENDITURE**

Administration	£	297.78	
Salary	£	4,743.60	
Insurance			Transfer to MSH
Literature costs	£	983.74	Subs £ 6,160.00
Meeting Room Hire	£	228.00	Overseas Fund £ 180.00
Expenses	£	24.70	
Conference	£	250.00	
Metamorphosis Booklets	£	90.00	
Audit fee	£	50.00	
IMs	£	78.59	
Washbags	£	52.09	
Gifts	£	30.00	
Christmas Tree Festival	£	40.00	
Refreshments	£	27.73	
CIF Expenses	£	31.50	
Bank Charges	£	80.81	
Canterbury Exps	£	100.00	
	£	<u>7,108.54</u>	
			<u>£ 6,340.00</u>

Deficit for the year	-£	1,793.39
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£ 13,448.54

<b>MOTHERS' UNION DIOCESE OF HEREFORD</b>			<b>2022</b>
<b>CRISIS INTERVENTION FUND C.I.F.</b>			
<b>Treasurers Gold A/C</b>			
<b>RECEIPTS</b>			
Interest CAF Account	£	31.87	
Donations for Diocese	£	3,957.10	
Hfd Comm Fund Grant	£	20,300.00	
		£ 24,288.97	
<b>EXPENDITURE</b>			
Paid from Current a/c	£	32,582.65	
Excess of Income over expenditure	-£	8,293.68	
Balance at bank 01/01/22	£	18,433.15	
Balance at bank 31/12/22	£	10,139.47	Treasurers Gold A/C
<b>BRANCHES 2020</b>			
Branches balance as at 01/01/22		£4,728	
Balance as at 31/12/22		£4,447	
<b>CCLA Deposit Account</b>			
Balance b/f	£	17,339.26	
Interest		£228.06	
Balance as at 31/12/22		£17,567.32	



MOTHERS' UNION DIOCESE OF HEREFORD

RECEIPTS AND PAYMENTS ACCOUNT (RESTRICTED) FOR THE YEAR ENDED 31 DECEMBER 2022

	31/12/2022	31/12/2022	31/12/2022	31/12/2022
	Joan	AFIA	CIF	Total
	Burrows	Fund		
	Fund			

RECEIPTS

Donations			30	3,957
Grants				20,300

RECEIPTS EARNED FROM INTEREST

Bank Deposit Interest	2	7	32	
CBF Interest on Investment	1,228			

<u>TOTAL RECEIPTS</u>	<u>1,230</u>	<u>37</u>	<u>24,289</u>	<u>25,556</u>
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PAYMENTS

STRICTLY FOR CHARITABLE PURPOSES

Holidays/Expenses		350		
Transfer to Overseas Fund	2,000			2,000
Grants to clients			32,583	32,583
<u>TOTAL EXPENDITURE</u>	<u>2,000</u>	<u>350</u>	<u>32,583</u>	<u>34,933</u>

Surplus for the year	-770	-313	-8,294	-9,377
Balance at Bank 1 January 2022	1,454	1,779	18,433	21,666

Balance at Bank 31 December 2022	<u>684</u>	<u>1,466</u>	<u>10,139</u>	<u>12,289</u>
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JOAN BURROWS FUND

1998 CBF Investment Fund Share Market Value at 31 December 2022

41,281

NON-MONETARY ASSETS

Diocesan Banner	250
Computer	0
President's Badge	50