

THE MOTHERS UNION (DIOCESE OF HEREFORD)

England & Wales · Charity number 249674

Details

Other names THE MOTHERS UNION (DIOCESE OF HEREFORD BRANCH)

Status Registered

Legal form Other

Registered 1966-10-12

Register [View on the Charity Commission register](#)

Contact

Address 2 Old Barn Court
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Activities

Objects: 1) TO UPHOLD CHRIST'S TEACHING ON THE NATURE OF MARRIAGE AND TO PROMOTE ITS WIDER UNDERSTANDING. 2) TO ENCOURAGE PARENTS TO BRING UP THEIR CHILDREN IN THE FAITH AND LIFE OF THE CHURCH. 3) TO MAINTAIN A WORLD-WIDE FELLOWSHIP OF CHRISTIANS UNITED IN PRAYER, WORSHIP AND SERVICE. 4) TO PROMOTE CONDITIONS IN SOCIETY FAVOURABLE TO STABLE FAMILY LIFE AND FOR THE PROTECTION OF CHILDREN. 5) TO HELP THOSE WHOSE FAMILY LIFE HAS MET WITH ADVERSITY.

Activities: The Mothers' Union exists to support Marriage and Family Life through prayer and practical support. Branches in Hereford Diocese meet regularly for prayer, fellowship, raising money for MU charities and engaging speakers. There are meetings and activities for the whole membership of the Diocese. Various outreach projects include supporting Marriage and giving holidays to families in need.

Classification

- **How:** Other Charitable Activities
- **What:** General Charitable Purposes, Education/training, Overseas Aid/famine Relief, Religious Activities, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People

Geography

- **Area of benefit:** DIOCESE OF HEREFORD
- Herefordshire
- Shropshire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£14,250	£19,286	-	-
2023-12-31	£56,916	£49,401	-	-
2022-12-31	£29,889	£40,042	-	-
2021-12-31	£27,355	£17,403	-	-
2020-12-31	£38,658	£27,257	-	-

Trustees

Name	Role	Appointed
Andria Jane Lewis	Chair	2018-10-15
ANNE NEWMAN		2018-10-15
Barbara Glasspoole		2018-10-15
JANET BUMFORD		2016-01-01
KALYANI MARY MENON		
LINDA MARGARET MCKINLEY		
Rev Penny Littlewood		2018-11-01
Rev Phillippa Wright		2025-01-01
Rev Robert North		2025-01-01
Sarah Westaby		2024-01-01

THE MOTHERS UNION (DIOCESE OF HEREFORD)

England & Wales - Charity number 249674

Accounts

Mothers' UNION
Christian care for families

Diocese of Hereford

Annual Report & Accounts

for

1st January 2023– 31st December 2023

Registered Charity Number 24967

REPORT OF ACTIVITIES 2023

The Trustees of the above charity operating wholly within the Diocese of Hereford, have pleasure in reporting on a variety of activities during the year 2023. These activities have focused upon some ongoing activities, plus a number of additional specific areas as follows:

Crisis Intervention Fund (CIF)

As previously reported, this Fund was set up several years ago to assist individuals and families to be equipped with the necessary items to live relatively comfortably after being rehoused. The items supplied in former years involved providing bed linen, towels, crockery and cutlery, pots and pans as required and where necessary, electric kettle, microwave, toaster, iron etc. Originally these items were generally sourced via donated goods or purchased from funds obtained by our own organisation's fund raising. However, in recent years a great deal of the donated goods were found to be in poor condition, not only unsuitable to give to others to use, but also becoming a unnecessary burden to dispose of. Our only source of storage for such large quantities was also unsuitable and limited in space.

As these difficulties were becoming a focus at a similar time to our being fortunate to received additional funding from our local Council as a result of a Government funded initiative to support vulnerable people following the Pandemic and those suffering because of the prevailing financial situation, a review of the whole operation took place.

Our Diocese wide branches of The Mothers' Union had continuously worked hard to raise funds for CIF; providing a fairly healthy balance in the account, as shown in the End of Year Financial Report. Therefore from approximately March 2023, applications from authorised local social assistance organisations who needed to provide the same range of domestic goods as before were provided with vouchers valid at a local large Supermarket that stocked a large range of such goods. This provided the clients with reasonably priced but new goods to set up their new home.

The same method was, in general, used for the funds provided from the Council, but the accounts were kept strictly separate as they were as a result of the Grant and therefore needed to be accounted for separately. During the past year, a huge number of people have been given much needed support and assistance as a result..

Activities & Events

Throughout 2023 Members and Trustees conducted a monthly Midday Prayers in Hereford Cathedral in line with our annual practice.

In March 2022 services to celebrate Lady Day (the Annunciation) were conducted by our Chaplain in Church Stretton, on the 25th and in Marden on the 27th. These were very successful with very enthusiastic attendance at both venues.

In August 2023 two further services were celebrate for our Founder, Mary Sumner the first being in Colwall (former home and place of the marriage of Mary Sumner) on the 10th and in Much Wenlock on the 17th. Again, both extremely well attended.

In May 2023 the first informal Coffee Mornings for Branch members, Indoor Members and Diocesan members, at the Hop Pocket, Herefordshire. This initiative was to encourage a feeling of inclusion for Indoor and Diocesan members and to allow a setting for open chats around hopes, fears, needs, etc. It was an extremely positive occasion, giving valuable insight into the thoughts of others.

A second identical event was held on the 28th June at the N.T. Stokesay Castle Café with an even larger number of people attending and even more ideas and support coming as a result. These events are to continue in 2024.

Two Quiet Days were held during the year: the first being in May in Leominster Priory and the second in September in Yarpole. The first at Leominster Priory was incredibly successful with members travelling from considerable distances to attend. It commenced with Holy Communion, followed by structured time for reflection and fellowship, a shared lunch and time for prayer. The September event was less well attended, possibly for its lovely, but rather rurally isolated location.

Throughout the year, our Chaplain visited many branches throughout the Diocese to give a variety of talks, included Lenten Reflections in Ross on Wye, and our branches continued to meet or hold a variety of their own events as the year continued.

Trustees Meetings

As is normal, the Trustees met four times during 2023 with individual Trustees taking turns to Chair the meetings. Always extremely well attended to conduct the business of our organisation.

Council Meetings

These took place in June and October and are open to all members from across the Diocese. The meeting in October, also included an informal craft orientated sale table to assist in covering overhead expenses.

National Meetings

Various Trustees have attended National or Provincial Conferences meetings, mainly by zoom but occasionally in person, with our Chaplain also attending two online national Chaplains Conferences. There was also a large contingent of Mothers' Union members from our Diocese, who attended the Mothers' Union National Gathering at The Barbican in York on the 21st September. Our Chaplain being given the opportunity to be part of a presentation to the assembled approx 750 delegates.

Conclusion

Despite many elderly members, and some who have 'retired'; a couple of branches have added to their members and with Trustees having several new initiatives in place for 2024, we remain thriving and enthusiastic to encourage new growth throughout the coming year.



Linda McKinley
Treasurer



Revd Penelope Anne Littlewood
Chaplain

MOTHERS' UNION HEREFORD DIOCESE

ACCOUNTS FOR THE YEAR TO 31st DECEMBER 2023

The Accounts for the year 2023 have been examined by me and from the information presented appear a correct record of the financial position of the Mothers' Union Hereford Diocese.

AS Smith

ALINE SUSAN SMITH
7 OLD BARN COURT
BIRCHER
LEOMINSTER
HR6 0AU.

21-3-24

MOTHERS' UNION DIOCESE OF HEREFORD

NOTES TO ACCOUNTS 2023 FOR THE CHARITY COMMISSION

INCOME

GENERAL FUND

To the Diocesan Fund for the Diocese £7,010

CRISIS INTERVENTION FUND

Grants from Herefordshire Support Fund £44,000

Donations from Members £4,541

Grant Aspinall Charity £1,000

Interest Bank Account £243

Total Income £49,784

AFIA Bank Account

Donations from members £100

Interest Bank Account £22

Total Income £122

Joan Burrows Account

This is a bequest from many years ago explicitly for Overseas Links. The Interest is sent to MU Headquarters each year. There is no income for the Diocese

Total Income for Mothers' Union Hereford Diocese £56,916

EXPENDITURE 2023

GENERAL FUND

Literature Payments £806

Main Administration £7,042

Total Expenditure £7,848

CRISIS INTERVENTION FUND £41,604

AFIA £749

Total Expenditure Hereford Diocese £49,401

MOTHERS' UNION DIOCESE OF HEREFORD

RECEIPTS AND PAYMENTS ACCOUNT (UNRESTRICTED) FOR THE YEAR ENDED 31 DECEMBER 2023

	2023	2022
<u>RECEIPTS</u>		
GIFTS, DONATIONS AND OTHER VOLUNTARY RECEIPTS COLLECTED FOR DISTRIBUTION		
Subscriptions 2023	5,796	6,140
Overseas and Relief	375	180
	6,171	6,320
DONATIONS AND RECEIPTS FOR DIOCESAN MU		
Subscriptions 2023	2,827	2,890
Diocesan Fund	2,191	471
MU Literature Sales	1,448	1,175
RECEIPTS EARNED FROM ASSETS		
Current a/c interest	11	0
CCLA Deposit Interest	533	228
	7,010	4,764
<u>OTHER RECEIPTS</u>		
Gift Aid	611	749
MU Projects	50	50
	661	799
<u>TOTAL RECEIPTS</u>	13,842	11,883
PAYMENTS		
STRICTLY FOR CHARITABLE PURPOSES		
Central Subscriptions 2022	5,796	6,160
Overseas and Relief Fund	375	180
MU Projects	0	52
MU Literature Payments	806	984
	6,977	7,376
PUBLICITY, FUND-RAISING, MANAGEMENT AND ADMINISTRATION		
Insurance 2023	450	0
Secretary's Salary	5,232	4,744
Administration	561	298
Trustee Expenses	0	25
Sundry Expenses	0	31
Meetings (Room Hire)	244	228
Conference Fees& Expenses	242	250
Auditor	50	50
Gifts	0	30
Bank Charges	62	80
IM gifts/cards	54	79
Metamorphosis Booklets	0	90
Canterbury Province expenses	100	100
Refreshments	9	28
Sundries	38	40
	7,042	6,073
<u>TOTAL EXPENDITURE</u>	14,019	13,449
Surplus for the year	-177	-1,566
Fund Balance as at 1 January 2023	20,605	22,171
Balance in CCLA + CAF a/c at 31/12/23	20,428	20,605

MOTHERS' UNION DIOCESE OF HEREFORD			2023
CRISIS INTERVENTION FUND C.I.F.			
Treasurers Gold A/C			
RECEIPTS			
Interest CAF Account	£	242.51	
Donations for Diocese including AS	£	4,541.49	
Hfd Comm Fund Grant	£	44,000.00	
Grant Aspinall Charity	£	1,000.00	
		£ 49,784.00	
EXPENDITURE			
Paid from Current a/c	£	41,604.43	
Excess of Income over expenditure	£	8,179.57	
Balance at bank 01/01/23	£	10,139.47	
Balance at bank 31/12/23	£	18,319.04	Treasurers Gold A/C
BRANCHES 2023			
Branches balance as at 01/01/23		£3,814	
(Held by Branches that closed)		£633	
Balance as at 31/12/23		£4,293	
CCLA Deposit Account			
Balance b/f	£	17,567.32	
Interest		£532.64	
Less transfer to General Fund		-£2,000.00	
Balance as at 31/12/23		£16,099.96	

MOTHERS' UNION HEREFORD DIOCESE			
Joan Burrows Account 2023			
	31/12/2023		31/12/2022
Receipts earned from Interest			
Bank Deposit Interest	£ 11.81 ✓		£ 2.56
CBF Dividends	£ 1,234.56 ✓		£ 1,227.76
Total Receipts	£ 1,246.37		£ 1,230.32
Payments			
Strictly for charitable purposes			
Transfer to MSH Overseas Fund	£ 1,000.00		£ 1,000.00
			£ 1,000.00
Surplus/(Deficit) for the year	£ 246.37		-£ 769.68
Balance at Bank 01/01/22	£ 683.83		£ 1,453.51
Balance at bank 31/12/23	£ 930.20		£ 683.83
Joan Burrows Fund			
1998 CBF Investment Fund Share Market Value at 31 December 2023			£45,165.39

MOTHERS' UNION DIOCESE OF HEREFORD

RECEIPTS AND PAYMENTS ACCOUNT (RESTRICTED) FOR THE YEAR ENDED 31 DECEMBER 2023

	31/12/2023	31/12/2023	31/12/2023	31/12/2023
	Joan	AFIA	CIF	Total
	Burrows	Fund		
	Fund			
<u>RECEIPTS</u>				
Donations		100	5,541	
Grants			44,000	
<u>RECEIPTS EARNED FROM INTEREST</u>				
Bank Deposit Interest	12	22	243	
CBF Interest on Investment	1,234			
<u>TOTAL RECEIPTS</u>	<u>1,246</u>	<u>122</u>	<u>49,784</u>	<u>51,152</u>
<u>PAYMENTS</u>				
<u>STRICTLY FOR CHARITABLE PURPOSES</u>				
Holidays/Expenses		749		
Transfer to Overseas Fund	1,000			1,000
Grants to clients			41,604	41,604
<u>TOTAL EXPENDITURE</u>	<u>1,000</u>	<u>749</u>	<u>41,604</u>	<u>43,353</u>
Surplus for the year	246	-627	8,180	7,799
Balance at Bank 1 January 2023	684	1,465	10,139	21,666
<u>Balance at Bank 31 December 2023</u>	<u>930</u>	<u>838</u>	<u>18,319</u>	<u>20,087</u>

JOAN BURROWS FUND

1998 CBF Investment Fund Share Market Value at 31 December 2023

45,165

NON-MONETARY ASSETS

Diocesan Banner	250
Computer	0
President's Badge	50

THE MOTHERS UNION (DIOCESE OF HEREFORD)

England & Wales - Charity number 249674

Accounts

Mothers' UNION
Christian care for families

Diocese of Hereford

Annual Report & Accounts

for

1st January 2022 – 31st December 2022

Registered Charity Number 24967

Mothers' UNION

Christian care for families

Diocese of Hereford

REPORT OF ACTIVITIES 2022

The Trustees of the above charity operating wholly within the Diocese of Hereford, have pleasure in reporting an extremely active year 2022. These activities have focused upon a number of specific areas as follows:

Crisis Intervention Fund (CIF)

Set up a number of years ago to assist individuals and families to be equipped with the necessary items to live relatively comfortably after being rehoused. The items then involved were bed linen, towels, crockery and cutlery, pots and pans as required and where necessary, electric kettle, microwave, toaster, etc. These were generally sourced via donated goods or purchased from funds obtained by our own organisation's fund raising.

With the Corona Virus Pandemic and a consequent far greater need for this service as more people required housing, grant applications were made and successfully obtained from Herefordshire Support Fund. The range of goods supplied then increased to include such items as carpeting for bare concrete flooring, cookers, washing machines fridges etc. As at the end of November 2022 154 people in total had been supported and there were many more in the pipeline for December.

With the commencement of the war in Ukraine, the arrival of refugees into the West Midlands has also resulted in further demand on the services of CIF.

Activities & Events

Throughout 2022 Members and Trustees conducted a monthly Midday Prayers in Hereford Cathedral.

On the March 2022 services to celebrate Lady Day (the Annunciation) were conducted by our Chaplain in Hereford City on the 24th and in Much Wenlock on the 25th. These were very successful with more than anticipated attendance, particularly in Much Wenlock.

In August 2022 two further services were celebrated for our Founder, Mary Sumner the first being in Bishops Castle on the 8th and in Ross on Wye on the 9th. Again, both extremely well attended.

Two Quiet Days were held during the year: the first being in May in Leominster Priory and the second in September in Yarpole, the day following the death of Queen Elizabeth. Following Holy Communion in both cases, the days included time for reflection and fellowship, particularly helpful in September.

Throughout the year, branches of the Mothers' Union throughout our Diocese enjoyed many celebrations to mark Queen Elizabeth's Platinum Jubilee.

Trustees Meetings

As is normal, the Trustees met four times during 2022 with individual Trustees taking turns to Chair the meetings in order to conduct the business of our organisation.

Council Meetings

These took place in June and October and are open to all members from across the Diocese. The meeting in June, also included a presentation by the two senior members of the Diocesan Safeguarding Team, to ensure all members were aware of the most up to date safeguarding obligations.

National Meetings

Various Trustees have attended National or Provincial Conferences meetings, either online or in person, with our Chaplain also attending two online national Chaplains Conferences.

A Visit

On August 10th we had a visit from the wife of the Bishop of Tanzania, who enjoyed a talk about Mary Sumner from a member of our Colwall branch where Mary Sumner was married.

Clergy Packs

Following local and national awareness that many of the younger or newer members of clergy are unaware of the work of the Mothers' Union, nor indeed it's worldwide reach, a small sub committee was formed to look at ways to provide a resource easily provided to all those in ministry. This has now been completed and a small booklet printed, with the modest sums involved having been kindly donated by the Diocese itself.

In conclusion we are encouraged to say that whilst we have sadly seen the closure of at least four of our smaller branches, mainly due to the age and consequent dwindling numbers of the members, nevertheless their remains a determination to work towards ways of encouraging new growth through closer involvement with the local churches and reaching out to the younger in our localities. It has been a positive year in many ways despite the closures.



Revd Penelope Anne Littlewood
Chaplain

MOTHERS' UNION HEREFORD DIOCESE

ACCOUNTS FOR THE YEAR TO 31st DECEMBER 2022

The Accounts for the year 2022 have been examined by me and from the information presented appear a correct record of the financial position of the Mothers' Union Hereford Diocese.

A Smith

ALINE SUSAN SMITH
7 END BARN COURT
Bircher
Leominster
HR6 0AU

MOTHERS' UNION DIOCESE OF HEREFORD
INCOME 2022

General Fund

To Diocesan Fund for Diocese £ 5,563.00

Crisis Intervention Fund

Grants from Herefordshire Support Fund £ 20,300.00

Donations from Members £ 3,957.00

Interest Bank Account £ 32.00

£ 24,289.00

AFIA Bank Account

Donations from Members £ 30.00

Interest Bank Account £ 7.00

£ 37.00

Joan Burrows is a Fund explicitly for Overseas Links, collected and sent to MU Headquarters. There is no income for the Diocese.

Total Income for MU Hereford Diocese £ 29,889.00

EXPENDITURE 2022

General Fund

Literature payments £ 984.00

MU Diocesan Projects £ 52.00

Main Administration £ 6,073.00

£ 7,109.00

Crisis Intervention Fund payments £ 32,583.00

AFIA £ 350.00

Total Expenditure for Hereford Diocese £ 40,042.00

MOTHERS' UNION DIOCESE OF HEREFORD

RECEIPTS AND PAYMENTS ACCOUNT (UNRESTRICTED) FOR THE YEAR ENDED 31 DECEMBER 2022

	2022	2021
<u>RECEIPTS</u>		
GIFTS, DONATIONS AND OTHER VOLUNTARY RECEIPTS COLLECTED FOR DISTRIBUTION		
Subscriptions 2022	6,140	6,540
Overseas and Relief	180	2,105
		8,645
	6,320	
DONATIONS AND RECEIPTS FOR DIOCESAN MU		
Subscriptions 2022	2,890	3,005
Diocesan Fund	471	649
MU Literature Sales	1,175	1,530
RECEIPTS EARNED FROM ASSETS		
CCLA Deposit Interest	228	9
	<u>4,764</u>	<u>5,193</u>
<u>OTHER RECEIPTS</u>		
Gift Aid	749	741
MU Projects	50	29
	799	770
<u>TOTAL RECEIPTS</u>	<u>11,883</u>	14,608
PAYMENTS		
STRICTLY FOR CHARITABLE PURPOSES		
Central Subscriptions 2022	6,160	6,540
Overseas and Relief Fund	180	2,105
MU Projects	52	0
MU Literature Payments	984	1,159
	7,376	9,804
PUBLICITY, FUND-RAISING, MANAGEMENT AND ADMINISTRATION		
Insurance 2022	0	0
Secretary's Salary	4,744	4,179
Administration	298	465
Trustee Expenses	25	52
Sundry Expenses	31	
Meetings (Room Hire)	228	144
Conference Fees & Expenses	250	0
Auditor	50	50
Gifts	30	30
Bank Charges	80	103
IM gifts/cards	79	45
Metamorphosis Booklets	90	
Canterbury Province expenses	100	
Refreshments	28	
Christmas Tree Expenses	40	
	6,073	5,068
<u>TOTAL EXPENDITURE</u>	<u>13,449</u>	14,872
Surplus for the year	-1,566	-254
Fund Balance as at 1 January 2022	<u>22,107</u>	22,361
Balance in CCLA + CAF a/c at 31/12/22	<u>20,541</u>	22,107

MOTHERS' UNION HEREFORD DIOCESE 2022**GENERAL FUND****INCOME**

Subs Diocese 2022	£	2,890.00		
Subs Central			£	6,140.00
Diocesan Fund	£	314.58		
Gift Aid	£	748.96		
Literature Sales	£	1,174.78		
Donation Plantastik	£	100.00		
Washbags	£	50.00		
Refreshment Donations	£	56.83		
	£	<u>5,335.15</u>		
			£	<u>11,655.15</u>

Charity Funds Donations

Overseas Fund	£	180.00
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EXPENDITURE

Administration	£	297.78		
Salary	£	4,743.60		
Insurance			Transfer to MSH	
Literature costs	£	983.74	Subs	£ 6,160.00
Meeting Room Hire	£	228.00	Overseas Fund	£ 180.00
Expenses	£	24.70		
Conference	£	250.00		
Metamorphosis Booklets	£	90.00		
Audit fee	£	50.00		
IMs	£	78.59		
Washbags	£	52.09		
Gifts	£	30.00		
Christmas Tree Festival	£	40.00		
Refreshments	£	27.73		
CIF Expenses	£	31.50		
Bank Charges	£	80.81		
Canterbury Exps	£	100.00		
	£	<u>7,108.54</u>		
			£	<u>6,340.00</u>
Deficit for the year	-£	1,793.39		

£ 13,448.54

MOTHERS' UNION DIOCESE OF HEREFORD			2022
CRISIS INTERVENTION FUND C.I.F.			
Treasurers Gold A/C			
RECEIPTS			
Interest CAF Account	£	31.87	
Donations for Diocese	£	3,957.10	
Hfd Comm Fund Grant	£	20,300.00	
		£ 24,288.97	
EXPENDITURE			
Paid from Current a/c	£	32,582.65	
Excess of Income over expenditure	-£	8,293.68	
Balance at bank 01/01/22	£	18,433.15	
Balance at bank 31/12/22	£ 10,139.47		Treasurers Gold A/C
BRANCHES 2020			
Branches balance as at 01/01/22		£4,728	
Balance as at 31/12/22		£4,447	
CCLA Deposit Account			
Balance b/f	£	17,339.26	
Interest		£228.06	
Balance as at 31/12/22		£17,567.32	

MOTHERS' UNION DIOCESE OF HEREFORD

RECEIPTS AND PAYMENTS ACCOUNT (RESTRICTED) FOR THE YEAR ENDED 31 DECEMBER 2022

	31/12/2022	31/12/2022	31/12/2022	31/12/2022
	Joan Burrows Fund	AFIA Fund	CIF	Total
<u>RECEIPTS</u>				
Donations			30	3,957
Grants				20,300
<u>RECEIPTS EARNED FROM INTEREST</u>				
Bank Deposit Interest	2		7	32
CBF Interest on Investment	1,228			
<u>TOTAL RECEIPTS</u>	1,230	37	24,289	25,556
<u>PAYMENTS</u>				
<u>STRICTLY FOR CHARITABLE PURPOSES</u>				
Holidays/Expenses			350	
Transfer to Overseas Fund	2,000			2,000
Grants to clients			32,583	32,583
<u>TOTAL EXPENDITURE</u>	2,000	350	32,583	34,933
Surplus for the year	-770	-313	-8,294	-9,377
Balance at Bank 1 January 2022	1,454	1,779	18,433	21,666
 Balance at Bank 31 December 2022	 684	 1,466	 10,139	 12,289

JOAN BURROWS FUND

1998 CBF Investment Fund Share Market Value at 31 December 2022

41,281

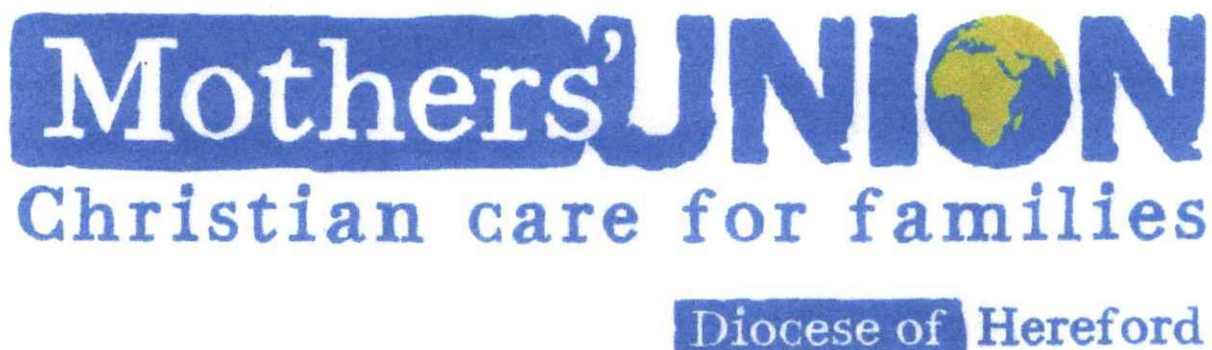
NON-MONETARY ASSETS

Diocesan Banner	250
Computer	0
President's Badge	50

THE MOTHERS UNION (DIOCESE OF HEREFORD)

England & Wales - Charity number 249674

Accounts



Annual Report & Accounts
for
1st January 2021 – 31st December 2021

Registered Charity Number 24967

MOTHERS' UNION HEREFORD DIOCESE

ANNUAL REPORT 2021

During 2021, despite the restrictions placed on our members during the Covid pandemic, we carried on with ensuring members were contacted, establishing their needs and responding where we could as safely as have allowed.

Consequently, our trustees met formally via Zoom, with 6 meetings over the months, bravely attempting face-to-face Council meetings to include the wider membership, where we were able to give certificates to honour long-term service, significant birthdays and remember the deaths of several members. Diocesan members and branches attended 2 Zoom meetings, but we agreed it was impossible to plan within the Covid restrictions. Our chaplain provided much-needed prayerful worship via Facebook and it would appear to have reached wider audiences as a result.

Some members ensured the observance of monthly midday prayers in the cathedral. Our provincial president's visit in June prompted a service followed by a picnic in the Bishop's garden and an evening event for trustees. Mary Sumner Day was celebrated in a low key manner as vulnerable members continued to isolate.

We are pleased to maintain 20 branches with 265 members; 22 diocesan members and 26 indoor members...some very rural branches have been unable to meet but provided networks of support.

Crisis Intervention Fund: the demands for funds and household items is ever-increasing; monies from our local council have helped boost our funds to which members generously contribute.

We have supported overseas projects, relief funds and maintained conversations where possible with our links across the world. A presence to highlight domestic violence was given publicity when the press attended and photographed our banner-holding group of politicians, victims and members.

Facebook pages have enabled increased interest and potential membership with comments and viewpoints valued in our desire to reach out to our community.

Andria Lewis – Diocesan President

MOTHERS' UNION HEREFORD DIOCESE

ACCOUNTS FOR THE YEAR TO 31ST DECEMBER 2021

The Accounts for the year 2021 have been examined by me and from the information presented appear a correct record of the financial position of Mothers' Union Hereford Diocese.

J Smith

2/3/2022

AHINE SUSAN SMITH
7 OLD BARN COURT
BIRCHER
LEOMINSTER
HR6 0AU

**MOTHERS UNION HEREFORD DIOCESE
NOTES TO THE ACCOUNTS FOR THE CHARITY COMMISSION**

INCOME 2021

General Fund

To Diocesan Fund for Diocese £ 5,973.00

Crisis Intervention Fund

Grants from Hereford Council £ 15,000.00

Donations from members £ 6,380.00

Interest Bank Account £ 1.61

£ 21,381.61

AFIA Bank Account

Interest £ 0.16

Joan Burrows is a Fund explicitly for Overseas Links, collected and sent to MU Headquarters. There is no income for the Diocese.

Total Income for MU Hereford Diocese £ 27,354.77

EXPENDITURE 2021

General Fund

Literature Payments £ 1,159.00

Main Administration £ 5,068.00

£ 6,227.00

Crisis Intervention Fund £ 17,403.39

AFIA £ -

Total Expenditure for Hereford Diocese £ 17,403.39

MOTHERS' UNION DIOCESE OF HEREFORD

RECEIPTS AND PAYMENTS ACCOUNT (UNRESTRICTED) FOR THE YEAR ENDED 31 DECEMBER 2021

	2021	2020
<u>RECEIPTS</u>		
GIFTS, DONATIONS AND OTHER VOLUNTARY RECEIPTS COLLECTED FOR DISTRIBUTION		
Subscriptions 2021	6,540	5,423
MSH Appeal		270
Overseas and Relief	2,105	2,268
		8,645
7,961		
DONATIONS AND RECEIPTS FOR DIOCESAN MU		
Subscriptions 2021	3,005	3,589
Diocesan Fund	649	515
MU Literature Sales	1,530	1,227
RECEIPTS EARNED FROM ASSETS		
CCLA Deposit Interest	9	77
		5,193
		5,408
<u>OTHER RECEIPTS</u>		
Gift Aid	780	741
MU Projects	0	29
		770
		780
<u>TOTAL RECEIPTS</u>	14,618	14,139
PAYMENTS		
STRICTLY FOR CHARITABLE PURPOSES		
Central Subscriptions 2021	6,540	5,423
Overseas and Relief Fund	2,105	2,268
MU Projects	0	70
MU Literature Payments	1,159	800
MSH Relief Fund	0	1,270
		9,804
		9,831
PUBLICITY, FUND-RAISING, MANAGEMENT AND ADMINISTRATION		
Insurance 2021	0	430
Secretary's Salary	4,179	3,842
Administration	465	337
Trustee Expenses	52	243
Meetings (Room Hire)	144	0
Conference Fees	0	0
Auditor	50	50
Gifts	30	
Bank Charges	103	60
IM Christmas	18	13
IM Easter	27	20
		5,068
		4,995
<u>TOTAL EXPENDITURE</u>	14,872	14,826
Surplus for the year	-254	-687
Transfer to CIF and AFIA Accounts	0	-2,000
Fund Balance as at 1 January 2021	22,361	25,048
Balance in CCLA + CAF a/c at 31/12/21	22,107	22,361

MOTHERS' UNION HEREFORD DIOCESE 2021**GENERAL FUND****INCOME**

Subs Diocese 2021	£	3,005.00	
Subs Central			£ 6,540.00
Diocesan Fund	£	648.62	
Gift Aid	£	780.47	
Literature Sales	£	1,529.82	
		<u>£ 5,963.91</u>	

Charity Funds Donations

Overseas Fund	£	2,105.00	
for CIF Diocesan Fund	£	6,125.00	
for CIF refugees	£	255.00	
for CIF Hfds Council Grant	£	15,000.00	
			<u>£ 53,392.30</u>
		<u>£ 23,485.00</u>	
Transferred from CIF	£	17,403.39	

EXPENDITURE

Administration	£	447.87	
Salary	£	4,179.25	
Insurance			Transfer to MSH
Literature costs	£	1,159.45	Subs £ 6,540.00
Meeting Room Hire	£	144.00	Overseas Fund £ 2,105.00
Expenses	£	52.20	Relief Fund
Audit fee	£	50.00	
IM Easter	£	27.15	<u>£ 8,645.00</u>
IM Christmas	£	18.00	Transfer to CIF £ 21,380.00
Misc Literature	£	16.50	Transfer to AFIA
Gifts	£	30.00	<u>£ 21,380.00</u>
Bank Charges	£	102.50	
		<u>£ 6,226.92</u>	
CIF Hfds Grant	£	16,748.39	
CIF MU Funds	£	655.00	

£ 53,655.31

MOTHERS' UNION DIOCESE OF HEREFORD

2021

CRISIS INTERVENTION FUND C.I.F.**Treasurers Gold A/C****RECEIPTS**

Interest CAF Account	£ 1.61
Donations for Diocese	£ 6,380.00
Hfd Comm Fund Grant	£ 10,000.00
Hfds Council Grant	£ 5,000.00

£ 21,381.61**EXPENDITURE**

Paid from Current a/c	£ 17,403.39
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Excess of Income over expenditure	£ 3,978.22
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Balance at bank 01/01/21	£ 14,454.93
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£ 3,978.22

Balance at bank 31/12/21	£ 18,433.15 Treasurers Gold A/C
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BRANCHES 2020

Branches balance as at 01/01/21	£3,960
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Balance as at 31/12/21	£4,728
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CCLA Deposit Account

Balance b/f	£ 17,330.23
Interest	£9.03

Balance as at 31/12/21	£17,339.26
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MOTHERS' UNION DIOCESE OF HEREFORD

RECEIPTS AND PAYMENTS ACCOUNT (RESTRICTED) FOR THE YEAR ENDED 31 DECEMBER 2021

	31/12/2021	31/12/2021	31/12/2021	31/12/2020
	Joan	AFIA	CIF	Total
	Burrows	Fund		
	Fund			

RECEIPTS

Donations			6,380	
Grants			15,000	

RECEIPTS EARNED FROM INTEREST

Bank Deposit Interest	1	1	2	
CBF Interest on Investment	1,187			

TOTAL RECEIPTS

	<u>1,188</u>	<u>1</u>	<u>21,382</u>	<u>22,571</u>
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PAYMENTS

STRICTLY FOR CHARITABLE PURPOSES

Holidays/Expenses				
Transfer to Overseas Fund	1,000			1,000
Grants to clients			17,403	17,403
<u>TOTAL EXPENDITURE</u>	<u>1,000</u>	<u>0</u>	<u>17,403</u>	<u>18,403</u>

Surplus for the year	188	1	3,978	4,167
Balance at Bank 1 January 2021	1,266	1,778	14,455	17,499

Balance at Bank 31 December 2021	<u>1,454</u>	<u>1,779</u>	<u>18,433</u>	<u>21,666</u>
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JOAN BURROWS FUND

1998 CBF Investment Fund Share Market Value at 31 December 2021
46,789

NON-MONETARY ASSETS

Diocesan Banner	250
Computer	0
President's Badge	50

THE MOTHERS UNION (DIOCESE OF HEREFORD)

England & Wales - Charity number 249674

Accounts



Diocese of Hereford

Annual Report & Accounts

for

1st January 2020 – 31st December 2020

Registered Charity Number 24967

HEREFORD DIOCESAN MOTHERS UNION REPORT FROM D.P. March 2021

Whatever we had planned for 2020 had to be reduced or cancelled. With churches and halls mostly limiting numbers, if open at all, pressure on branches entailed finding other ways of keeping in touch. The internet was helpful for virtual meetings: our trustees settled into monthly Zoom sessions to agree finance and planning events. A short period in the summer allowed some reduced gatherings and a fundraiser selling preserves generated some income.

Our branch leaders have been thoughtful and imaginative, finding ways of supporting those isolated at home. Health and social issues may have created some anxiety, but communicating via post, telephone or the internet have sustained members and rural networks overcome issues such as flooding.

Sadly we have had many deaths amongst our membership, with limited access to funeral attendance. Donations from families following bereavement have benefitted our work.

Within the Canterbury Province we are attempting to keep pace with initiatives involving more use of the internet, training and worldwide services. Addressing social issues via our Crisis Intervention Fund has involved all our members, who donate goods or money. Relationships with local agencies are developing and we address "modern slavery", child exploitation, domestic violence and food poverty through a flow of information and posters outside churches.

Members responded to the demand for "scrubs" and face masks for our local hospitals while maintaining the supply of washbags for emergency admissions.

Hereford M.U. maintains a website, Facebook page and Twitter communication.

Andria Lewis March 2021

MOTHERS' UNION HEREFORD DIOCESE

ACCOUNTS FOR THE YEAR TO 31ST DECEMBER 2020

The Accounts for the year 2020 have been examined by me and from the information presented appear a correct record of the financial position of Mothers' Union Hereford Diocese.

A Smith

ANNE SUSAN SMITH
7 Old Barn Court

Bircher

Leominster

HR6 0AU

27/04/21

MOTHERS' UNION DIOCESE OF HEREFORD

RECEIPTS AND PAYMENTS ACCOUNT (UNRESTRICTED) FOR THE YEAR ENDED 31 DECEMBER 2020

	2020	2019
RECEIPTS		
GIFTS, DONATIONS AND OTHER VOLUNTARY RECEIPTS COLLECTED FOR DISTRIBUTION		
Subscriptions 2020	5,423	5,501
MSH Appeal	270	
Overseas and Relief	2,268	1,214
		7,961
		6,715
DONATIONS AND RECEIPTS FOR DIOCESAN MU		
Subscriptions 2020	3,589	3,240
Diocesan Fund	515	100
MU Literature Sales	1,227	1,755
RECEIPTS EARNED FROM ASSETS		
CCLA Deposit Interest	77	156
	<u>77</u>	<u>156</u>
		5,408
OTHER RECEIPTS		
Gift Aid	741	618
MU Projects	29	193
		770
		811
TOTAL RECEIPTS		
	<u>14,139</u>	12,777
PAYMENTS		
STRICTLY FOR CHARITABLE PURPOSES		
Central Subscriptions 2020	5,423	5,501
Overseas and Relief Fund	2,268	1,214
MU Projects	70	153
MU Literature Payments	800	1,089
MSH Relief Fund	1,270	
		9,831
		7,957
PUBLICITY, FUND-RAISING, MANAGEMENT AND ADMINISTRATION		
Insurance 2020	430	495
Secretary's Salary	3,842	3,458
Administration	337	505
Printing		291
Trustee Expenses	243	303
Meetings (Room Hire)	0	60
Conference Fees	0	175
Auditor	50	50
Bank Charges	60	65
IM Christmas	13	80
IM Easter	20	34
		4,995
		5,516
TOTAL EXPENDITURE		
	<u>14,826</u>	13,473
Surplus for the year	-687	-696
Transfer to CIF and AFIA Accounts	-2,000	
Fund Balance as at 1 January 2020	25,048	25,744
Balance in CCLA + CAF a/c	<u>22,361</u>	25,048

MOTHERS' UNION HEREFORD DIOCESE 2020

GENERAL FUND

INCOME

Subs Diocese 2020	£	3,588.50	
Subs Central			£ 5,423.00
MSH Appeal			£ 270.00
Diocesan Fund	£	502.19	
Gift Aid	£	740.79	
Literature Sales	£	1,226.69	
Hospital Bags	£	29.00	
	<u>£</u>	<u>6,087.17</u>	

Charity Funds Donations

Overseas Fund	£	1,267.96	
Relief Fund	£	2,000.00	(1,000 from Joan Burrows)
	£	3,267.96	
Transfer from CCLA a/c	£	2,000.00	<u>£ 17,048.13</u>

EXPENDITURE

Administration	£	274.08	
Salary	£	3,841.75	
Insurance	£	430.00	Transfer to MSH
Conference Fees	£	-	Subs £ 5,423.00
Hospital Bags	£	69.83	Overseas Fund £ 1,267.96 (£1000 from JB)
Literature costs	£	800.00	Relief Fund £ 2,000.00
Meeting Room Hire	£	-	MSH Appeal £ 1,270.00 (£1000 from Diocese reserves)
Expenses	£	243.00	<u>£ 9,960.96</u>
Audit fee	£	50.00	Transfer to CIF £ 1,000.01
IM Easter	£	19.85	Transfer to AFIA £ 1,000.00
IM christmas	£	13.50	<u>£ 2,000.01</u>
Petty Cash	£	50.00	
Bank Charges	£	60.00	
	<u>£</u>	<u>5,852.01</u>	

£ 17,812.98

Deficit for year -£ 764.85

MOTHERS' UNION DIOCESE OF HEREFORD**2020****CRISIS INTERVENTION FUND C.I.F.****RECEIPTS**

Interest CAF Account	£	2.31
Donations into c/a	£	2,820.00
Hfd Comm Fund Grant	£	6,000.00
Hfds Council Grant	£	15,000.00
Donation from c/a	£	1,000.00
Donations into CIF a/c	£	120.00
		<u>£ 24,942.31</u>

EXPENDITURE

Paid from Current a/c	£	12,431.00
Excess of Income over expenditure	£	12,511.31
Balance at bank 01/01/20	£	1,943.62
Excess of income over expenditure	£	12,511.31
Balance at bank 31/12/20		<u><u>£ 14,454.93</u></u>

BRANCHES 2020

Branches balance as at 01/01/20	£6,700
Balance as at 31/12/20	£3,960

CCLA Deposit Account

Balance b/f	£	19,252.80
Interest		£77.43
Withdrawn to c/a		-£2,000.00
Balance as at 31/12/20		<u><u>£17,330.23</u></u>

MOTHERS' UNION DIOCESE OF HEREFORD

RECEIPTS AND PAYMENTS ACCOUNT (RESTRICTED) FOR THE YEAR ENDED 31 DECEMBER 2020

	31/12/2020	31/12/2020	31/12/2020	31/12/2020
	Joan Burrows Fund £	AFIA Fund £	CIF £	Total £
<u>RECEIPTS</u>				
Donations		576	2,940	3,516
Grants			21,000	
transfer from c/a		1000	1,000	
<u>RECEIPTS EARNED FROM INTEREST</u>				
Bank Deposit Interest	1	1	2	4
CBF Interest on Investment	1,147			1,147
<u>TOTAL RECEIPTS</u>	<u>1,148</u>	<u>1,577</u>	<u>24,942</u>	<u>27,667</u>
<u>PAYMENTS</u>				
<u>STRICTLY FOR CHARITABLE PURPOSES</u>				
Bank Charge for CHAPS	20			20
Transfer to Overseas Fund	1,000			1,000
Supplies to clients			12,431	12,431
<u>TOTAL EXPENDITURE</u>	<u>1,020</u>	<u>0</u>	<u>12,431</u>	<u>13,451</u>
Surplus for the year	128	1,577	12,511	14,216
Balance at Bank 1 January 2020	1,138	201	1,944	3,283
 Balance at Bank 31 December 2020	 <u>1,266</u>	 <u>1,778</u>	 <u>14,455</u>	 <u>17,499</u>

JOAN BURROWS FUND

1998 CBF Investment Fund Share Market Value at 31 December 2020 £40,934

NON-MONETARY ASSETS £

Diocesan Banner	250
Computer	200
President's Badge	50