

THE POLISH EX-COMBATANTS ASSOCIATION IN GREAT BRITAIN TRUST FUND

England & Wales · Charity number 249509

Details

Other names	THE POLISH EX-COMBATANTS' ASSOCIATION TRUST FUND, FUNDACJA STOWARZYSZENIA POLSKICH KOMBATANTOW W WIELKIEJ BRITANII
Status	Registered
Legal form	Trust
Registered	1966-12-07
Register	View on the Charity Commission register

Contact

Address	240 King Street London W6 0RF
Phone	02087411911
Email	fundacja@spk-wb.com

Activities

Objects: ANY CHARITABLE PURPOSE FOR THE BENEFIT OF POLES THROUGHOUT THE WORLD AND FOR THE PURPOSES OF THIS DEED "POLES" SHALL MEAN INDIVIDUALS WHO ARE OF HAVE BEEN AT ANY TIME BEEN POLISH CITIZENS OR THE DESCENDANTS OF SUCH INDIVIDUALS OR THE SPOUSES CHILD OR DEPENDANTS OF SUCH INDIVIDUALS OR DESCENDANTS.

Activities: General charitable purposes, education/training, relief of poverty.Help to people of a particular ethnic.Makes grants to individualsMakes grants to organisations

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Prevention Or Relief Of Poverty
- **Who:** People Of A Particular Ethnic Or Racial Origin

Geography

- **Area of benefit:** WORLD.
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£20,130	£84,377	-	-
2024-03-31	£38,142	£115,437	-	-
2023-03-31	£7,431	£77,895	-	-
2022-03-31	£261	£156,330	-	-
2021-03-31	£1,018	£130,657	-	-

Trustees

Name	Role	Appointed
BARBARA ZOFIA ORLOWSKA		
Celina Kumorek		2024-02-12
EUGENIUSZ NEAD NIEDZIELSKI		2016-01-27
JACEK BERNASINSKI		2013-10-24
KRZYSZTOF DE BERG		2013-10-24
MAREK STRACZYNSKI		
MRS TERESA SZADKOWSKA LAKOMY		
STANISLAW SAMEK		2019-02-22
Zofia Marchewka		2024-02-12

THE POLISH EX-COMBATANTS ASSOCIATION IN GREAT BRITAIN TRUST FUND

England & Wales - Charity number 249509

Accounts

The Polish Ex-Combatants Association in Great Britain Trust Fund

240 King Street London W6 0RF

Report and Financial Statements

Year Ended 31st March 2024

Charity registration number 249509

The Polish Ex-Combatants Association in Great Britain Trust Fund

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The Polish Ex-Combatants Association in Great Britain Trust Fund

Legal and administrative information

Trustees

Mr Eugeniusz Niedzielski

Mr Jacek Bernasinski

Mr Krzysztof de Berg

Mr Edmund Szymczak (Deceased 17th August 2023)

Mr Czeslaw Maryszczak (Deceased 3th December 2023)

Miss Barbara Zofia Orłowska

Mr Marek Straczynski

Mrs Teresa Lakomy

Mr Stanislaw Samek

Ms Celina Kumorek (Appointed 12th February 2024)

Ms Zofia Marchewka (Appointed 12th February 2024)

Registered Office

240 King Street

London W6 0RF

Independent examiner

Stuart Ryland BSc FCA DChA

Ryland & Co

5 Yeading Avenue, Harrow , Middlesex HA2 9RL

The Polish Ex-Combatants Association in Great Britain Trust Fund

Report of the Trustees for the year ended 31 March 2024

The Trustees present their report along with the financial statements of the charity for the year ended 31 March 2024. The financial statements have been prepared in accordance with the accounting policies set out on page 8 and comply with the charity's trust deed and applicable legislation, and the Financial Reporting Standard 102, and the current Charity statement of recommended practice (SORP).

Constitution and objects

The Polish Ex-Combatants Association in Great Britain Trust Fund is constituted under Trust Deed dated first February 1957 and is a registered charity no 249509. The charity is an unincorporated association.

The charity is established for any charitable purpose for the benefit of Poles throughout the world.

Organisation

The trustees who have served during the year and since the year end are set out on page 2. The trustees are elected by governing body of Trust. The trustees constitute the governing body of charity. The trustees meet as and when required to transact the charity's business.

General

There are no restrictions imposed by the governing document concerning the way in which the charity operates. There are no specific powers or limitations as to the trustees' authority to make investments.

During the year ended 31 March 2024 the Charity donated £ 30,879 to causes meeting the charity's objects. In addition £ 6,663 of operating expenses were incurred.

(in year ended 31 March 2023 £ 68,606 was donated to causes meeting the charity's objects, and £ 9,289 was spent on operating expenses).

Trustees' responsibilities in relation to the financial statements

Law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the charity's financial activities during the year and of its financial position at the end of the year. In preparing those financial statements, the trustees are required to:

- Select suitable accounting policies and then apply them consistently
- Make judgements and estimates that are reasonable and prudent
- State whether applicable accounting standards and statements of recommended practice have been followed subject to any departures disclosed and explained in the financial statements and


The Polish Ex-Combatants Association in Great Britain Trust Fund

Report of the Trustees for the year ended 31 March 2024 *continued*

- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business

The trustees are responsible for keeping accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2006. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by trustees and signed on their behalf by:

Trustee 

28th November 2024

Barbara Orłowska

The Polish Ex-Combatants Association in Great Britain Trust Fund

Report of the independent examiner

To the Trustees of the Polish Ex-Combatants Association in Great Britain Trust Fund

I report on the accounts of the Trust for the year ended 31st March 2024 which are set out on pages 7 to 12

Respective responsibilities of trustees and independent examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed. The charity is preparing accounts on the accruals basis and I am qualified to undertake the examination by being a qualified member of The Institute of Chartered Accountants in England and Wales.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act 2011
- To follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act
- To state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1/ Which gives me reasonable cause to believe that in any material respect the requirements

The Polish Ex-Combatants Association in Great Britain Trust Fund

Report of the independent examiner *continued*

- To keep accounting records in accordance with section 130 of the 2011 Act
- To prepare accounts which accord with the accounting records and comply with accounting requirements of the 2011 Act have not been met , or

2/ To which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

Signed



17/11/2024

Stuart Ryland BSc FCA DChA

The Polish Ex-Combatants Association in Great Britain Trust Fund

Statement of financial activities for the year ended 31 March 2024

	Unrestricted funds	Unrestricted funds
	2024	2023
Income from donations	17,679	3,000
Income from investment	13,032	4,431
-Total incoming resources	30,711	7,431
-Total resources expended		
On charitable activities	37,542	77,895
Net movement on fund	(6,831)	(70,464)
Balance brought forward	974,800	1,045,264
	<hr/>	<hr/>
Balance carried to balance sheet	967,969	974,800
	=====	=====
Balance sheet as at 31 March 2024	unrestricted reserves	unrestricted reserves
	2024	2023
Royal Bank of Scotland accounts	967,969	974,800
Loan from PCA Ltd	0	0
Deposit	0	0
	<hr/>	<hr/>
Net assets	<u>967,969</u>	<u>974,800</u>

The notes on page 9 to 12 form part of these accounts


The Polish Ex-Combatants Association in Great Britain Trust Fund

Bank sheet as at 31 March 2024 *continued*

Analysis of unrestricted reserves

	2024	2023
	£	£
Balance brought forward	974,800	1,045,264
Net movement of fund	(6,831)	(70,464)
Balance at 31 March 2024	967,969	974,800
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Approved by the board of trustees on November 2024 and signed on their behalf by

 Trustee

Barbara Orlowska

The notes on pages 9 to 12 form part of these accounts

The Polish Ex-Combatants Association in Great Britain Trust Fund

Notes to financial statement for the year ended 31 March 2024

Incoming resources

Note 1	2024
	£
Ms Markieta Stankiewicz donation	17,679
Bank interest	13,032
<hr/>	
Total	30,711

The Polish Ex-Combatants Association in Great Britain Trust Fund

Notes to financial statements for the year ended 31 March 2024

Outgoing resources

Donations

Note 2

2024
£

DONATIONS

Individual

4045

Organisations

26834

30879

Operating cost

Local rent and service charges

3387

Traveling Expenses

133

Administration

642

Computer administrator

523

The Polish Daily - adverts

905

Sundries

967

Bank charges

106

6663

Total outgoing

37542

The Polish Ex-Combatants Association in Great Britain Trust Fund

Note 3

Notes to financial statements for the year ended 31 March 2024

Incoming resources

Note 1	2023
	£
Mr Romar Hobber donation	3000
Bank interest	4431

Total	7431

The Polish Ex-Combatants Association in Great Britain Trust Fund

Notes of financial statements for year ended 31 March 2024

Outgoing resources

Donations

Note 2

2023

£

Individuals

16900

Organisations

51706

68606

Operating cost

Local rent and service charges

3376

Traveling Expenses

861

Administration

1170

Computer administrator

940

The Polish Daily - adverts

1540

Sundries

902

Members fees to Polonia World Fed. And Trust of PCA Club

435

Bank charges

65

9289

Total outgoing

77895