

THE SMORTHWAITE CHARITY FOR THE BENEFIT OF THE INHABITANTS OF WEST WITTON WENSLEYDALE YORKSHIRE

England & Wales · Charity number 247681

Details

Other names	"THE SMORTHWAITE CHARITY FOR THE BENEFIT OF THE INHABITANTS OF WEST WITTON WENSLEYDALE YORKSHIRE"
Status	Registered
Legal form	Other
Registered	1966-04-28
Register	View on the Charity Commission register

Contact

Address Waddams Barn
Main Street
West Witton
Leyburn
DL8 4LP

Phone 01969 623127

Activities

Objects: 1. THE FIRST ¼ OF YEARLY INCOME TO BE APPLIED FOR THE BENEFIT OF THE INHABITANTS OF WEST WITTON ON ST. BARTHOLOMEW'S DAY EACH YEAR. 2. THE RESIDUE OF THE YEARLY INCOME TO BE DIVIDED IN EQUAL SHARES AMONGST THE AGED INHABITANTS OF WEST WITTON. (FOR DETAILS SEE PARA 2 OF DECLARATION OF TRUST DATED 29TH AUGUST, 1958)

Activities: To manage the assets and investments of the charity to obtain the best returns for the benefit of the inhabitants of West Witton to pay out annually on St Bartholomew's Day, to the qualifying residents, an equally divided share of the disposable income as set out in the governing document of the trust.

Classification

- **How:** Other Charitable Activities
- **What:** Accommodation/housing, Other Charitable Purposes
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** WEST WITTON.
- North Yorkshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£27,946	£8,835	-	-
2024-07-31	£30,668	£10,589	-	-
2023-07-31	£15,292	£36,106	-	-
2022-07-31	£15,394	£8,044	-	-
2021-07-31	£15,698	£7,954	-	-
2020-07-31	£14,704	£3,734	-	-

Trustees

Name	Role	Appointed
Christine Donovan-Brown	Chair	2017-11-30
Chris Lambert		2017-11-30
David Brown		2021-09-27

Accounts

SMORTHWAITE TRUST for the Benefit of the Inhabitants of West Witton

Annual Accounts - 1st August 2023 to the 31st July 2024

		Balances
Opening Balance 1st August 2023 - Current Account	£	11,014.52
Opening Balance 1st August 2023 - Deposit Account	£	77,759.81
Opening Balance 1st August 2023 - COIF Investments	£	10,653.46
Opening Balance 1st August 2023 - Black Rock Investment	£	2,252.44
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		£ 101,680.23
 <u>Income</u>		
Rent from Properties	£	28,860.00
COIF Investment dividends (Paid into Deposit Account)	£	310.64
Bank Account Interest - Deposit Account	£	1,466.50
Black Rock Investment Valuation Increase	£	31.69
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	£	30,668.83
 <u>Less Expenditure</u>		
General Repairs/Sundry Expenses	£	1,086.01
Professional Fees	£	115.00
Land Registry Fee	£	6.00
Chimney Work - N Thwaite	£	4,150.00
Council Tax 4 Grassgill	£	234.32
Property Insurance	£	1,474.04
Bank Charges	£	60.80
Trust Administration Fees (J G Hills)	£	3,463.20
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	£	10,589.37
 Profit For Year	£	<hr/> 20,079.46
 Balance as at 31st July 2023	£	<hr/> 121,759.69
 <u>Represented by</u>		
Closing Balance 31st July 2024 - Current Account	£	29,285.15
Closing Balance 31st July 2024- Deposit Account	£	79,536.95
Closing Balance 31st July 2024 - COIF Investments	£	10,653.46
Closing Balance 31st July 2024 - Black Rock Investment	£	2,284.13
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Total Funds as at 31st July 2024	£	<hr/> 121,759.69