

**JOAN WILDE'S CHARITY FOR MINISTER AND POOR
OF THE BUCKLAND AND COTE BAPTIST CHAPEL
FINANCIAL STATEMENTS
31 DECEMBER 2024**

Charity Number 246298

**JOAN WILDE’S CHARITY FOR MINISTER AND POOR
OF THE BUCKLAND AND COTE BAPTIST CHAPEL**

FINANCIAL STATEMENTS

YEAR ENDED 31 DECEMBER 2024

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JOAN WILDE'S CHARITY FOR MINISTER AND POOR OF THE BUCKLAND AND COTE BAPTIST CHAPEL

TRUSTEES REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Objectives and activities

Summary of the objects of the charity set out in its governing document

Income received is to be used for payment to the Minister of Buckland and Cote Chapel, and for the benefit of the poor of the congregation.

Having taken legal advice the Trustees consider the original purposes of the Charity, in whole or in part, cannot be carried out and they no longer provide a suitable and effective method of using the whole of the Charity's property, and a cy-près occasion has arisen.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

There were no donations made in this or the previous year as there is currently no Minister in place at the chapel.

The Trustees have complied with the duty under the Charities Act 2006 to have due regard to the guidance issued by the Charity Commission on public benefit. The Trustees use this guidance to identify causes in the forward planning of the Trust.

Any surplus funds at the end of the year are retained by the Trust to help further its aims.

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit

Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole

Essential expenditure was incurred as the Trustees continue to take legal and professional advice in relation to the long term aims of the Charity.

A cy-près application has been made to the Charity Commission in order to enable the Charity to amend its objects with a view to providing a broader benefit within the area it operates than is currently the case.

JOAN WILDE'S CHARITY FOR MINISTER AND POOR OF THE BUCKLAND AND COTE BAPTIST CHAPEL

TRUSTEES REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Financial review

Review of the charity's financial position.

The Trust was in receipt of bank interest during the year. There were fees incurred towards governance issues relating to the long term aims of the Charity.

Statement of the charity's policy on reserves

The Trustees review current and funding needs on a regular basis to ensure funds held are sufficient.

Unrestricted funds are used in accordance with charitable objectives at the discretion of the Trustees.

Endowment funds are held in accordance with the governing document.

Cash reserves as at 31 December 2024 were split between unrestricted and endowment funds, as set out in the receipts and payments account.

It is the long-term policy of the Trustees to re-invest funds into a diversified range of investments to provide the charity with a viable income stream, and capital growth.

Details of any funds materially in deficit

There were no funds in deficit.

Explanation of uncertainties about the charity continuing as a going concern

There were no uncertainties about the financial position of the charity

Structure, governance and management

Description of the charity's trusts

Type of governing document Scheme of 6 May 1910, as varied by scheme of 3 May 1977.

How the charity is constituted The Trust is an unincorporated organisation.

Trustee selection methods New Trustees are appointed by current Trustees, having consideration for the relevant experience.

Additional governance issues

You **may choose** to include additional information, where relevant, about:

- Policies and procedures adopted for the induction and training of trustees.
- The charity's organisational structure and any wider network with which the charity works.
- Relationship with any related parties.

The Trustees have reviewed the risks faced by the Trust.

All Trustees give their time voluntarily and receive no remuneration, benefits or expenses.

JOAN WILDE'S CHARITY FOR MINISTER AND POOR OF THE BUCKLAND AND COTE BAPTIST CHAPEL

TRUSTEES REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference and administration details

Charity name	Joan Wilde's Charity for Minister and Poor of the Buckland and Cote Baptist Church
Other names charity is known by	
Registered charity number (if any)	246298
Charity's principal address	PD Hook (Hatcheries), Cote, Bampton, OX18 2EG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	J W Hook			
2	A Harris			
3				
4				
5				
6				
7				
8				

Funds held as custodian trustees on behalf of others

There are no funds held as custodian trustees on behalf of others

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature

Full name

Position (eg secretary,
chair, etc)

Date

JAMES W HOOK	
Trustee	
4 April 2025	

Independent examiner's report on the accounts

**Report to the
trustees/ members
of**

Joan Wilde's Charity for Minister and Poor
of the Buckland and Cote Baptist Chapel

**On accounts for
the year ended**

31 December 2024

Charity no (if any)

246298

Set out on pages

5 and 6

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2024.

**Responsibilities
and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's
statement**

I have completed my examination. I confirm that no material matters have come to my attention.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

I report to the trustees on my examination of the accounts of the above trust for the year ended 31 December 2024.

**Responsibilities
and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Signed:

Date:

4 April 2025

Name:

Ashley Poyton

**Relevant
professional
qualification:**

FCCA

Address:

Vineyard Accountants
Chartered Certified Accountants
5 The Chambers
Vineyard
Abingdon-on-Thames
OX14 3PX

JOAN WILDE'S CHARITY FOR MINISTER AND POOR OF THE BUCKLAND AND COTE BAPTIST CHAPEL

Charity No
246298

RECEIPTS AND PAYMENTS ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2024

Section A: Receipts and payments

	Unrestricted funds £	Restricted funds £	Endowment funds £	Total funds £	Last year £
Receipts					
Bank Interest received	53,794	-	-	53,794	37,259
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	53,794	-	-	53,794	37,259
Asset and investment sales, etc.	-	-	-	-	543,458
Total receipts	53,794	-	-	53,794	580,717
Payments					
Professional fees	3,612	-	-	3,612	3,240
Accountancy fees	600	-	-	600	510
Bank charges	60	-	-	60	60
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	4,272	-	-	4,272	3,810
Asset and investment purchases, etc.	-	-	-	-	-
Total payments	4,272	-	-	4,272	3,810
Net of receipts/(payments)	49,522	-	-	49,522	576,907
Transfers between funds	(13,400)	-	13,400	-	-
Cash funds last year end	64,215	-	2,109,492	2,173,707	1,596,800
Cash funds this year end	100,337	-	2,122,892	2,223,229	2,173,707

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Charity No
246298

RECEIPTS AND PAYMENTS ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2024

Section B: Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds £	Restricted funds £	Endowment funds £
Cash funds	CAF Bank	100,337	-	2,122,892
		-	-	-
		-	-	-
	Total cash funds	100,337	-	2,122,892
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds £	Restricted funds £	Endowment funds £
Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
Investment assets		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
Signed on behalf of the Board of Trustees				
	Signature	Print Name	Date of approval	
		JAMES W HOOK	4 April 25	