

The Parish of Hadley Holy Trinity and Wellington Christ Church



One Parish ✠ Working Together

**to serve the people of Apley, Hadley, Leegomery,
Arleston and South Wellington**

2025 Trustees Annual Report and Financial Statement

**on behalf of the Trustees
the Parochial Church Council of the Parish
Charity No. 243357**

**for the financial year ended
31st December, 2024**

and

**parochial year ended
30th April, 2025**



The Parish of Hadley Holy Trinity and Wellington Christ Church

Parochial Church Council

Charity Registration

On 25 November 2024 the Parochial Church Council, with the approval of the Trustees of The Henry Parker Trust (No. 243357), Revd Heather Page and Mrs Thelma Davies, agreed a resolution to change the name of the Trust to the Benefice Name. The request was submitted to the Charity Commission for approval. Consent was granted and the change made in January 2025.

**CHARITY COMMISSION
FOR ENGLAND AND WALES**

THIS CERTIFIES THAT

The Parish of Hadley Holy Trinity and Wellington Christ Church

REGISTERED CHARITY NUMBER

243357

HAS BEEN REGISTERED BY THE

Charity Commission for England and Wales

ON THE DATE OF

14 July 1965

CERTIFIED BY


Orlando Fraser KC
Chair


David Holdsworth
Chief Executive Officer



INDEPENDENT EXAMINER'S REPORT

To the PCC of Hadley Holy Trinity and Wellington Christ Church

This report on the accounts of the PCC for the year ended 31st December, 2023 is in respect of an examination carried out under Regulation 3 (3) of the Church Accounting Regulations 1997 and s.43 of the Charities Act 1993 (the Act).

Respective responsibilities of the PCC and the examiner

As members of the PCC you are responsible for the preparation of the financial statements; you consider that the audit requirement of the Regulations and s.43 (2) of the Act does not apply. It is my responsibility to issue this report on those financial statements in accordance with the terms of the Regulations.

Basis of this report

My examination was carried out in accordance with the General Directions given by the Charity Commission under s.43 (7)(b) of the Act and to be found in the Church guidance 2006 edition. That examination includes a review of the accounting records kept by the PCC and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with section 41 of the Act; and
 - to prepare financial statements, which accord with the accounting records and comply with the requirements of the Act and the Regulations have not been met: or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

M. E. Parker

Mrs Margaret Parker
Independent Examiner

13 Oakfield Park
Much Wenlock
TF13 6HQ

13th March, 2025

End of Year Financial Statements Year ending 31st December 2024

Produced on behalf of the Trustees (Parochial Church Council) of the parish,
and in accordance with Rule M5(1)(c) of the Church Representation Rules.



Receipts and Payments Account

Total funds Prior year funds

General - General fund (Unrestricted)

Receipts

Planned giving

0101 - Gift Aid - Bank	10,765	13,730
0110 - Gift Aid - Envelopes	2,911	2,981
0201 - Other planned giving	2,253	2,330
<i>Total Planned giving</i>	<u>15,930</u>	<u>19,041</u>

Collections and other giving

0301 - Loose plate collections	3,370	2,978
0302 - Loose plate fundraising	81	74
0501 - One-off Gift Aid gifts	12,563	5,025
0502 - One off fundraising	2,012	2,194
<i>Total Collections and other giving</i>	<u>18,026</u>	<u>10,270</u>

Other voluntary receipts

0410 - Giving through church boxes	—	35
0550 - Donations appeals etc	5,107	10,101
0551 - One off fundraising	4,553	1,060
0701 - Legacies	—	200
08A1 - Non-recurring one-off grants	—	3,750
<i>Total Other voluntary receipts</i>	<u>9,660</u>	<u>15,146</u>

Gift Aid recovered

0601 - Tax recoverable on Gift Aid	8,544	9,677
<i>Total Gift Aid recovered</i>	<u>8,544</u>	<u>9,677</u>

Other receipts

0901 - Other funds generated	7,434	8,665
<i>Total Other receipts</i>	<u>7,434</u>	<u>8,665</u>

Activities for generating funds

0910 - Fundraising	—	346
0911 - Fund raising Donations	11	460
1240 - Church hall lettings - fund raising	5,138	415
<i>Total Activities for generating funds</i>	<u>5,149</u>	<u>1,221</u>

Investment Income

1020 - Bank and building society interest	193	11
<i>Total Investment Income</i>	<u>193</u>	<u>11</u>

Receipts from church activities

1101 - Fees for weddings and funerals	6,445	5,731
<i>Total Receipts from church activities</i>	<u>6,445</u>	<u>5,731</u>

Total Receipts	<u>71,380</u>	<u>69,762</u>
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End of Year Financial Statements Year ending 31st December 2024

Produced on behalf of the Trustees (Parochial Church Council) of the parish,
and in accordance with Rule M5(1)(c) of the Church Representation Rules.

	Total funds	Prior year funds
Payments		
Cost of generating funds		
1730 - Costs of fetes & other events	639	—
<i>Total Cost of generating funds</i>	<i>639</i>	<i>—</i>
Missionary and Charitable Giving		
1801 - Charities	685	2
1850 - Outreach/Mission	4,873	1,415
<i>Total Missionary and Charitable Giving</i>	<i>5,558</i>	<i>1,417</i>
Parish Share		
1910 - Ministry parish share / Common Fund	33,075	30,688
<i>Total Parish Share</i>	<i>33,075</i>	<i>30,688</i>
Clergy and Staffing costs		
2001 - Assistant staff costs	55	480
2101 - Clergy Expenses	1,348	1,809
2370 - Visiting speakers / locums	—	25
<i>Total Clergy and Staffing costs</i>	<i>1,403</i>	<i>2,314</i>
Church Running Expenses		
2201 - Parish training and mission	—	13
2301 - Church running - insurance	5,608	5,358
2310 - Church office - telephone	1,192	926
2320 - Organ / piano tuning	125	—
2330 - Church maintenance	10,895	1,534
2331 - Cleaning	87	24
2340 - Upkeep of services	3,488	6,967
2350 - Upkeep of churchyard	53	105
2360 - Administration	4,908	4,841
2401 - Church running - electric	3,348	3,524
2410 - Church running - gas	10,954	9,332
2420 - Church running - water	467	404
<i>Total Church Running Expenses</i>	<i>41,125</i>	<i>33,027</i>
Governance Costs		
1741 - Recharge to HHT & WCC Fees	496	—
1741 - Transfer to no 2 account	—	1,150
<i>Total Governance Costs</i>	<i>496</i>	<i>1,150</i>
Total Payments	82,295	68,595
Excess of Receipts over Payments	(10,915)	1,167
Brought forward balance	20,705	19,538
Carried forward balance	9,790	20,705

End of Year Financial Statements Year ending 31st December 2024

Produced on behalf of the Trustees (Parochial Church Council) of the parish,
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Balance sheet

	Total funds	Prior year funds
Current assets		
Cash at bank and in hand	10,763	21,703
	10,763	21,703
Liabilities		
Creditors: Amounts falling due in one year	848	873
	848	873
Net current assets less current liabilities	9,915	20,830
Total assets less current liabilities	9,915	20,830
Total net assets less liabilities	9,915	20,830
Represented by		
Unrestricted		
General fund	9,790	20,705
Restricted		
Development Fund	—	—
Agency collection	126	126
Restoration Account	—	—
Funds of the church	9,915	20,830



End of Year Financial Statements Year ending 31st December 2024

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Statement of assets and liabilities

	This year	Last year
Cash at bank and in hand		
Bank current account		
Agency collection (Restricted)	1,047	1,072
Development Fund (Restricted)	2,968	2,968
General fund (Unrestricted)	3,651	13,711
Restoration Account (Restricted)	1,962	1,962
	<u>9,627</u>	<u>19,712</u>
Bank deposit account		
Agency collection (Restricted)	(73)	(73)
Development Fund (Restricted)	(2,968)	(2,968)
General fund (Unrestricted)	6,139	6,994
Restoration Account (Restricted)	(1,962)	(1,962)
	<u>1,136</u>	<u>1,991</u>
Total for Cash at bank and in hand	10,763	21,703
Debtors		
Accounts Receivable		
General fund (Unrestricted)	—	—
	<u>—</u>	<u>—</u>
Total for Debtors	—	—
Agency accounts		
Agency collections		
Agency collection (Restricted)	(848)	(873)
	<u>(848)</u>	<u>(873)</u>
Total for Agency accounts	(848)	(873)
Creditors: Amounts falling due in one year		
Accounts Payable		
General fund (Unrestricted)	—	—
	<u>—</u>	<u>—</u>
Total for Creditors: Amounts falling due in one year	—	—
Grand total	9,915	20,830

This report dated: 17/02/2025
Nicholas Frost - Treasurer



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and Wellington Christ Church**

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