



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st January 2023 To 31st December 2023

Charity name: **Carlton Colville Fuel or Poor's Allotment Charity**

Charity registration number: **242083**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide grants towards the cost of heating and relief of need in exceptional cases in the parish of Carlton Colville
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Provide an annual cash grant
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have considered the Charities Commission's Guidance document and are satisfied that that it meets the requirements of the definitions of 'charity', 'public' and 'benefit'.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Beneficiaries have to be resident in the Parish of Carlton Colville, be over 70 years of age, and be in receipt of basic pensions and/or benefits.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Annual grants are made in November or December to help defray the higher costs of heating bills

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	Value of investments held as shares. And yields received as dividends, are reviewed annually to ensure the Charity receives fair value for money.
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The trustees were satisfied that there were sufficient funds held at the end of the year to enable it to continue to function
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Investment funds are held with Blue Chip entities or managed funds to ensure stability. It does not engage in speculative buying and selling of shares
Amount of reserves held	Para 1.22	Reserves held at the end of the year are sufficient to generate necessary income.
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Any person with local knowledge and understanding, with a proven record of holding positions requiring confidentiality and discretion

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Carlton Colville Fuel or Poor's Allotment Charity
Other name the charity uses	n/a
Registered charity number	242083
Charity's principal address	23 Wannock Close Carlton Colville Lowestoft NR33 8DW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anita Lambert	Clerk		
2	Keith Vincent	Treasurer		
3	Stuart Brown			
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Corporate trustees – names of the directors at the date the report was approved

Director name		
n/a		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Keith Vincent	
Position (eg Secretary, Chair, etc)	Secretary	
Date	28.10.2024	

Carlton Colville Fuel or Poor's Allotment Charity

Independent examiner's report to the trustees of the Carlton Colville Fuel or Poor's Allotment Charity

I report to the trustees on my examination of the accounts of the Carlton Colville Fuel or Poor's Allotment Charity (the Trust) for the year ended 31st December 2023.

Responsibility and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charities Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust required by section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Name: SARAH TWAITS

Relevant qualification (if any): AAT

Address: 20 CONSTABLE DRIVE
BRADWELL
GREAT YARMOUTH
NR31 9RA

Date: 31st OCTOBER 2024

CARLTON COLVILLE FUEL OR POOR'S ALLOTMENT CHARITY
Receipts and Payments Account for the Year Ended 31st December 2023

	2023	2022
RECEIPTS		
<i>Receipts from assets;</i>		
Investment income	35,545	12,254
Interest received	561	79
Marsh rent	3,600	-
1 1 Total income	39,705	12,332
PAYMENTS		
<i>Charitable activity direct expenses;</i>		
Heating grants	15,200	16,130
Marsh drainage rates	514	322
	15,714	16,452
<i>Other expenditure;</i>		
Administration	1,200	1,200
	1,200	1,200
Total expenditure	16,914	17,652
Total Surplus for the Year	22,791	- 5,319
Bank account balances 1st January 2023	63,662	68,981
Bank account balances 31st December 2023	86,453	63,662

Statement of Assets and Liabilities at 31st December 2023

	2023		2022	
	Amount	Value	Amount	Value
Monetary assets				
<i>Bank and cash balances</i>				
National Savings Bank	24,143		24,143	
Deposit accounts	63,789		29,343	
Current accounts	- 1,480		- 1,620	
	86,453		51,866	
Debtors				
Blackrock Charity account	-		11,796	
Non-monetary assets:				
Shares		365,578		295,572
Managed Funds		213,395		203,019
Share marsh		25,000		50,000
		603,973		548,591