

THE ALMSHOUSE CHARITY OF SIR EDMUND WRIGHT CREWE AND OTHERS

England & Wales · Charity number 240730

Details

Status Registered

Legal form Other

Registered 1973-11-08

Register [View on the Charity Commission register](#)

Contact

Address Garden Room
The Dowery
22 Barker Street
Nantwich
Cheshire
CW5 5TE

Phone 07507 699226

Email clerk@nantwichalmshouse.org.uk

Activities

Objects: FOR THE BENEFIT OF THE ALMSPEOPLE OF THE CHARITY OR ANY OF THEM IN SUCH MANNER AS THE TRUSTEES THINK FIT FROM TIME TO TIME. THE ALMSPEOPLE BEING POOR PERSONS RESIDENT IN THE URBAN DISTRICT OF NANTWICH WITH A PREFERENCE TO POOR AGED PERSONS.

Activities: Provision of Almshouses

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** Accommodation/housing
- **Who:** Elderly/old People

Geography

- **Area of benefit:** URBAN DISTRICT OF NANTWICH
- Cheshire East

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£156,142	£210,598	-	-
2023-12-31	£134,127	£238,380	-	-
2022-12-31	£115,312	£153,323	-	-
2021-12-31	£104,685	£169,102	-	-
2020-12-31	£114,060	£93,624	-	-

Trustees

Name	Role	Appointed
MRS AMANDA ROMAINE PARK	Chair	
CHARLES HARRY CLEWLOW		
Gavin Scott Brooker		2024-01-25
HELEN WILLIAMS		2012-05-01
JAMES FREDERICK STOTT		
JOHN BAKER		
Lesley Wrenshall		2017-04-13
Maria Earl		2023-01-19
NICHOLAS COPELAND		2012-05-01
RICHARD JOHN MORGAN-WYNNE		
Rev Mark Hart		2018-03-14
Timothy Butterill		2017-04-13

THE ALMSHOUSE CHARITY OF SIR EDMUND WRIGHT CREWE AND OTHERS

England & Wales - Charity number 240730

Accounts

Almshouse Charity of Sir Edmund Wright & Others

Charity number: 240730

Financial Accounts for the Year ended 31st December 2024

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Weekly Maintenance Contribution	152,648	-	-	152,648	132,315
WMC Refunds		-	-	-	498
COIF Income		-	-	-	-
Laundry	1,514	-	-	1,514	-
Winter Fuel Allowance	900	-	-	900	1,800
Sundry Receipt	1,080	-	-	1,080	510
Donations		-	-	-	-
<i>Sub total (Gross income for AR)</i>	156,142	-	-	156,142	134,127
A2 Asset and investment sales, (see table).					
M & G Income from sale		-	-	-	
Ches East		-	-	-	
<i>Sub total</i>	-	-	-	-	-
Total receipts	156,142	-	-	156,142	134,127
A3 Payments					
Clerks fee	11,851	-	-	11,851	11,161
Energy Costs	25,805	-	-	25,805	24,172
Water Costs	3,540	-	-	3,540	7,400
Insurance	5,199	-	-	5,199	5,437
Cleaning, Windows & Gardening	12,435	-	-	12,435	11,504
Security Costs	7,726	-	-	7,726	7,455
Office Costs, Rent, IT, Tel.	1,824	-	-	1,824	1,758
Prof / Auditors fee	6,415	-	-	6,415	13,270
Bank Charges	188	-	-	188	202
Laundry Machines	2,068	-	-	2,068	
Fire, Electrical, Lift,	21,522	-	-	21,522	5,538
Routine Maintenance	7,549	-	-	7,549	10,125
Cyclical Maintenance	50,360	-	-	50,360	49,228
Extraordinary Maintenance	31,451	-	-	31,451	56,722
Utility expenses re Empty Units	2,464	-	-	2,464	9,201
Warden call / intercom costs	18,017	-	-	18,017	23,422
Almshouse Assocn Sub		-	-	-	333
Sundry, inc TV lic.	2,184	-	-	2,184	1,452
<i>Sub total</i>	210,598	-	-	210,598	238,380
A4 Asset and investment purchases, (see table)					
COIF purchase		-	-	-	150,000
<i>Sub total</i>	-	-	-	-	150,000
Total payments	210,598	-	-	210,598	388,380
<i>Net of receipts/(payments)</i>	- 54,456	-	-	- 54,456	- 254,253
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	63,575	-	-	63,575	317,828
Cash funds this year end	9,119	-	-	9,119	63,575

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Royal Bank of Scotland	9,119	-	-
		-	-	-
		-	-	-
	Total cash funds	9,119	-	-

(agree balances with receipts and payments account(s))



Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	M & G Accumulation / Income Units	Designated	295,792	453,290
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
	24 Housing Units Beam St, Nantwich	Designated	-	569,714
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Amanda James	3/9/25
	Richard Morgan-Wynne	3-09-2025



Section A

Independent Examiner's Report

Report to the trustees	Almshouse Charity of Sir Edmund Wright, Crewe and Others		
On accounts for the year ended	31 December 2024	Charity no (if any)	240730
	Set out on pages 3 and 4		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended .31/12/2024

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:  Date: 15/08/2025

Name: A D Kirkpatrick FCCA

Relevant professional qualification(s) or body Chartered Certified Accountant

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE ALMSHOUSE CHARITY OF SIR EDMUND WRIGHT CREWE AND OTHERS

England & Wales - Charity number 240730

Accounts

Almshouse Charity of Sir Edmund Wright & Others

Charity number: 240730

Financial Accounts for the Year ended 31st December 2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Weekly Maintenance Contribution	132,315	-	-	132,315	113,659
WMC Refunds	498	-	-	498	497
COIF Income		-	-	-	-
Winter Fuel Allowance	1,800	-	-	1,800	2,150
Sundry Receipt	510	-	-	510	-
Donations	-	-	-	-	-
Sub total (Gross income for AR)	134,127	-	-	134,127	115,312
A2 Asset and investment sales, (see table).					
M & G Income from sale		-	-	-	30,000
Ches East		-	-	-	322,518
Sub total	-	-	-	-	352,518
Total receipts	134,127	-	-	134,127	467,830
A3 Payments					
Clerks fee	11,161	-	-	11,161	12,381
Energy Costs	24,172	-	-	24,172	16,970
Water Costs	7,400	-	-	7,400	6,792
Insurance	5,437	-	-	5,437	4,283
Cleaning, Windows & Gardening	11,504	-	-	11,504	6,408
Security Costs	7,455	-	-	7,455	7,439
Office Costs, Rent, IT, Tel.	1,758	-	-	1,758	2,194
Prof / Auditors fee	13,270	-	-	13,270	5,145
Bank Charges	202	-	-	202	184
Fire, Electrical, Lift,	5,538	-	-	5,538	610
Routine Maintenance	10,125	-	-	10,125	13,066
Cyclical Maintenance	49,228	-	-	49,228	66,730
Extraordinary Maintenance	56,722	-	-	56,722	1,138
Utility expenses re Empty Units	9,201	-	-	9,201	8,527
Warden call / intercom costs	23,422	-	-	23,422	
Almshouse Assocn Sub	333	-	-	333	413
Sundry, inc TV lic.	1,452	-	-	1,452	1,043
Sub total	238,380	-	-	238,380	153,323
A4 Asset and investment purchases, (see table)					
COIF purchase	150,000	-	-	150,000	-
Sub total	150,000	-	-	150,000.00	-
Total payments	388,380	-	-	388,380	153,323
Net of receipts/(payments)	- 254,253	-	-	- 254,253	314,507
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	317,828	-	-	317,828	3,321
Cash funds this year end	63,575	-	-	63,575	317,828

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Royal Bank of Scotland	63,575	-	-
		-	-	-
		-	-	-
	Total cash funds	63,575	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK



	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets			-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	M & G Accumulation / Income Units	Designated	295,792	419,635
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
	24 Housing Units Beam St, Nantwich	Designated	-	569,714
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Amanda James	11.04.24
	Richard Morgan-Wynne	11 April 2024



Section A

Independent Examiner's Report

Report to the trustees

Almshouse Charity of Sir Edmund Wright, Crewe and Others

On accounts for the year ended

31 December 2023

Charity no
(if any)

240730

Set out on pages

3 and 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2023**.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

18-3-24

Name:

A D Kirkpatrick FCCA

Relevant professional qualification(s) or body

Chartered Certified Accountant

(if any):

Address:

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE ALMSHOUSE CHARITY OF SIR EDMUND WRIGHT CREWE AND OTHERS

England & Wales - Charity number 240730

Accounts



Section A

Independent Examiner's Report

Report to the trustees

Almshouse Charity of Sir Edmund Wright, Crewe and Others

On accounts for the year
ended

31 December 2022

Charity no
(if any)

240730

Set out on pages

3 and 4

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

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I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

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- the accounts did not accord with the accounting records; or
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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

A D Kirkpatrick

Date:

20.9.23

Name:

A D Kirkpatrick FCCA

Relevant professional
qualification(s) or body

Chartered Certified Accountant

(if any):

Address:

8 Crestwood Close

Crewe

Cheshire CW2 6TB

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Almshouse Charity of Sir Edmund Wright & Others

Charity number: 240730

Financial Accounts for the Year ended 31st December 2022

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Weekly Maintenance Contribution	113,659	-	-	113,659	107,154
WMC Refunds	497	-	-	497	3,922
COIF Income		-	-	-	-
Winter Fuel Allowance	2,150	-	-	2,150	1,453
Sundry Receipt	-	-	-	-	-
Donations	-	-	-	-	-
Sub total (Gross income for AR)	115,312	-	-	115,312	104,685
A2 Asset and investment sales, (see table).					
M & G Income from sale	30,000	-	-	30,000	55,000
Ches East Compensation money	322,518	-	-	322,518	-
Sub total	352,518	-	-	352,518	55,000
Total receipts	467,830	-	-	467,830	159,685
A3 Payments					
Clerks fee	12,381	-	-	12,381	9,494
Energy Costs	16,970	-	-	16,970	17,278
Water Costs	6,792	-	-	6,792	7,105
Insurance	4,283	-	-	4,283	3,921
Cleaning & Gardening	6,408	-	-	6,408	2,794
Security Costs	7,439	-	-	7,439	6,055
Office Costs, Rent, IT, Tel.	2,194	-	-	2,194	598
Prof / Auditors fee	5,145	-	-	5,145	350
Bank Charges	184	-	-	184	305
Fire, Electrical, Lift, Intercom Costs	610	-	-	610	119
Routine Maintenance	13,066	-	-	13,066	17,250
Cyclical Maintenance	66,730	-	-	66,730	54,709
Extraordinary Maintenance	1,138	-	-	1,138	40,624
Utility expenses re Empty Units	8,527	-	-	8,527	6,967
Almshouse Assocn Sub	413	-	-	413	295
Sundry, inc TV lic.	1,043	-	-	1,043	1,238
Sub total	153,323	-	-	153,323	169,102
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	153,323	-	-	153,323	169,102
Net of receipts/(payments)	314,507	-	-	314,507	9,417
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,321	-	-	3,321	12,738
Cash funds this year end	317,828	-	-	317,828	3,321

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Royal Bank of Scotland	317,828	-	-
		-	-	-
		-	-	-
	Total cash funds	317,828	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK


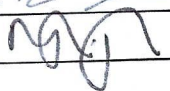
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets			-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	M & G Accumulation / Income Units	Designated	165,864	249,397
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
	24 Housing Units Beam St, Nantwich	Designated	-	569,714
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Amanda James	5/10/23
	Richard Morgan-Wynne	5 October 2023

THE ALMSHOUSE CHARITY OF SIR EDMUND WRIGHT CREWE AND OTHERS

England & Wales - Charity number 240730

Accounts



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Almshouse Charity of Sir Edmund Wright and Others

**On accounts for the year
ended**

31 December 2021

**Charity no
(if any)**

240730

Set out on pages

3 and 4

**Responsibilities and
basis of report**

**I report to the trustees on my examination of the
accounts of the above charity ("the Trust") for the year
ended**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

**Independent
examiner's statement**

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

A D Kirkpatrick

Date:

6.3.23

Name:

A D Kirkpatrick FCCA

**Relevant professional
qualification(s) or body
(if any):**

Chartered Certified Accountant

Address:

8 Crestwood Close

Crewe

Cheshire CW2 6TB

Almshouse Charity of Sir Edmund Wright & Others


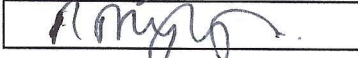
Charity number: 240730

Financial Accounts for the Year ended 31st December 2021

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Weekly Maintenance Contribution	107,154	-	-	107,154	119,300
WMC Refunds	- 3,922	-	-	- 3,922	-
COIF Income	-	-	-	-	-
Winter Fuel Allowance	1,453	-	-	1,453	700
Sundry Receipt	-	-	-	-	286
Donations	-	-	-	-	-
Sub total (Gross income for AR)	104,685	-	-	104,685	120,286
A2 Asset and investment sales, (see table).					
M & G Income fro sale	55,000	-	-	55,000	45,000
Sub total	55,000	-	-	55,000	45,000
Total receipts	159,685	-	-	159,685	165,286
A3 Payments					
Clerks fee	9,494	-	-	9,494	9,494
Energy Costs	17,278	-	-	17,278	18,307
Water Costs	7,105	-	-	7,105	-
Insurance	3,921	-	-	3,921	3,987
Cleaning & Gardening	2,794	-	-	2,794	4,952
Security Costs	6,055	-	-	6,055	6,510
Office Costs, Rent, IT, Tel.	598	-	-	598	426
Prof / Auditors fee	350	-	-	350	1,426
Bank Charges	305	-	-	305	214
Fire, Electrical, Lift, Intercom Costs	119	-	-	119	-
Routine Maintenance	17,250	-	-	17,250	57,198
Cyclical Maintenance	54,709	-	-	54,709	12,486
Extraordinary Maintenance	40,624	-	-	40,624	2,413
Utility expenses re Empty Units	6,967	-	-	6,967	7,764
Almshouse Assocn Sub	295	-	-	295	-
Sundry, inc TV lic.	1,238	-	-	1,238	8,997
Sub total	169,102	-	-	169,102	134,174
A4 Asset and investment purchases, (see table)					
	-	-	-	-	75,000
Sub total	-	-	-	-	75,000
Total payments	169,102	-	-	169,102	209,174
Net of receipts/(payments)	- 9,417	-	-	- 9,417	- 43,888
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	12,738	-	-	12,738	56,626
Cash funds this year end	3,321	-	-	3,321	12,738

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Royal Bank of Scotland	3,321	-	-
		-	-	-
		-	-	-
	Total cash funds	3,321	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	M & G Accumulation / Income Units	Designated	165,864	277,386
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
	24 Housing Units Beam St, Nantwich	Designated	-	569,714
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	 	Amanda James Richard Morgan-Wynne	17/03/2023 27/03/2023	

THE ALMSHOUSE CHARITY OF SIR EDMUND WRIGHT CREWE AND OTHERS

England & Wales - Charity number 240730

Accounts



Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees/ members of **Almshouse Charity of Sir Edmund Wright, Crewe and Others**

On accounts for the year ended **31 December 2020** **Charity no (if any)** **240730**

Set out on pages **3 and 4**

Respective responsibilities of trustees and examiner The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent examiner's statement My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement In connection with my examination, no matter has come to my attention (other than that disclosed below *)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: ADK **Date:** 8.3.22

Name: A D Kirkpatrick FCCA

Relevant professional qualification(s) or body Chartered Certified Accountant

(if any):

Address:

8 Crestwood Close, Crewe,
Cheshire

CW2 6TB

Section B **Disclosure**

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.

A large, empty rectangular box with a thin black border, intended for the user to provide details as instructed in the text above it.

Almshouse Charity of Sir Edmund Wright, Crewe and Others

Charity number: 240730

Financial Accounts for the Year ended 31st December 2020

Section A Receipts and payments					
	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Weekly Management Charges	-	-	-	119,300	108,288
Nationwide Interest received	-	-	-	-	-
Winter Fuel Allowances	-	-	-	700	-
Sundry Receipts	-	-	-	286	4,200
Donations	-	-	-	-	1,592
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	120,286	114,060
A2 Asset and investment sales, (see table).					
NAACIF Income units	-	-	-	45,000	-
	-	-	-	-	-
Sub total	-	-	-	45,000	-
Total receipts	-	-	-	165,286	114,060
A3 Payments					
Utility Expenses	-	-	-	7,764	6,998
Clerk	-	-	-	9,494	9,776
Routine Property Maintenance	-	-	-	56,478	12,785
Cyclical Property Maintenance	-	-	-	12,486	12,934
Extraordinary Repair Fund	-	-	-	2,413	11,266
Gas and Electricity	-	-	-	18,307	19,689
Caretaker Expenses	-	-	-	6,510	6,983
Finance Charges	-	-	-	214	207
Equipment Repairs	-	-	-	720	488
Insurance	-	-	-	3,987	3,823
Office Expenses	-	-	-	426	191
Architects & Project Management Fees	-	-	-	1,426	4,494
Sundry expenses	-	-	-	8,537	2,077
Cleaning	-	-	-	3,886	1,558
Almshouse Association	-	-	-	461	270
Garden & Site Expenses	-	-	-	1,066	105
	-	-	-	134,174	93,624
Sub total	-	-	-	134,174	93,624
A4 Asset and investment purchases, (see table)					
	-	-	-	75,000	-
	-	-	-	-	-
Sub total	-	-	-	75,000	-
Total payments	-	-	-	209,174	93,624
Net of receipts/(payments)	-	-	-	(43,888)	20,436
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	56,626	36,190
Cash funds this year end	-	-	-	12,738	56,626

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Royal Bank of Scotland Current A/c	12,738	-	-
		-	-	-
		-	-	-
	Total cash funds	12,738	-	-



Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Unpaid WMC's	-	-	-
	Refund due, repairs overcharge	1,800	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	NAACIF Accumulation/Income Units	Designated	200,496	296,274
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	24 Housing Units in Nantwich Cheshire	Designated	-	569,714
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Suppliers accounts due	Undesignated	-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	AMANDA R. JAMES	10.03.2022
	ROBERT EDLESON	10.03.2022

