



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From Period start date 2/11/24 Period end date 31/10/25

Charity name: Simpson Hall Burghill

Charity registration number: 239038

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide a place for the meeting of people in the parish for educational, entertainment, moral and spiritual uses.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none">• Hall hire• Entertain - quizzes Flix in the Stix ,Bridge, printing of village magazine• Health & well being, Pilates,Keep fit for seniors• Social interaction to reduce loneliness community café ,lunches• Maintain care takers property & support in the role• AGM to which community is invited
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes. Updates received by Charity Commission link trustee forwarded to other trustees and then discussed at meetings

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	<ul style="list-style-type: none">• They attend meetings to make sure that the Hall is kept as a safe environment to support the community Help at events

		Make suggestions
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<ul style="list-style-type: none"> Increases social interaction in the community Entertains – quizzes & Flix in the Stix Hall hire for community to use as they wish Policies to promote best practice Main Hall is an attractive inviting multi-functional space Small room upstairs provides a another warm space for meetings, table tennis & Pool Compleitive hire rates Recycling rainwater collection Remote controlled heating Encourage new groups with financial support if needed

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Continue to be a resource for improving the life of the community
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Slight decrease in funds but have increased spending on maintenance
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves reviewed at AGM To cover unexpected maintenance bills & make improvements to facilities
Amount of reserves held	Para 1.22	£11,614
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Hall hire Donations/Grants Flix in the Stix Recharges
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	<ul style="list-style-type: none"> • Rising cost of living • Lack of younger volunteers coming forward <p>Present Chair, Treasurer & Secretary hope to stand down in the near future</p>
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		Charitable Trust
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Unincorporated
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Word of mouth in the community Advertise on Hall website Advertise in Parish magazine as needed Discussion by Trustees as to suitability after meeting them Use of Charity Commission guidance on appointing new Trustees Involve Continuing Trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Use of Charity Commission guidance on appointing new Trustees Trustees Welcome pack recently introduced
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Decisions by consensus by management committee Policy folder
Relationship with any related parties	Para 1.51	N/A
Other		N/A

Reference and Administrative details

Charity name	Simpson Hall Burghill
Other name the charity uses	N/A
Registered charity number	239038
Charity's principal address	Simpson Hall, Burghill ,Herefordshire. HR4 7RW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Graham Gilbert	Chair		
2	Joseph Helme	Treasurer	Appointed Dec 24	
3	Stephanie Helme	Secretary		
4	Beryl White		Appointed Jan 25	
5	Patricia Eagling		Appointed Jan 25	
6	Annie Ness			
7	Colin Palmer			
8	Franca Lyddon	Charity Commission link		
9	Joanna Helme	Continuing Trustee		
10	Annette Downes	Continuing Trustee		
11	David Bishop	Continuing Trustee		
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Nil
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Franca Lyddon

Full name(s)

Franca Lyddon

Position (eg Secretary,
Chair, etc)

Charity Commission Link

Date

Jan 2026



Charity name
Simpson Hall, Burghill

No.
239038

Receipts and Payments Accounts

For the period
from

Period start date
02 November 2024

To

Period end date
31 October 2025

Notes

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts				
Hire of Hall and Equipment	14,607	-	14,607	13,031
Donations and Grants	3,263	-	3,263	3,057
Events	2,997	-	2,997	3,785
		-	-	
		-	-	
		-	-	
		-	-	
Misc	4,237	11,614	15,851	17,383
Total receipts	25,104	11,614	36,718	37,256

A3 Payments

Repairs and Renewals	10,061	-	10,061	2,212
		-	-	
		-	-	
			2,726	1,729
Caretaker Pay	2,726		426	407
HMRC	426		2,397	3,853
Heating (Gas)	2,397	-	1,289	864
Lighting and Power (Electricity)	1,289	-	775	732
Water charges	775	-	-	
		-	-	
		-	-	
		-	-	
Arts Alive (Flicks in the Sticks)	1,817		1,817	766
Miscellaneous	3,102		3,102	22,341
Total payments	22,593	-	22,593	32,904

Net of receipts/(payments)

A5 Transfers between funds

A6 Cash funds previous year end

Cash funds this year end

2,511	11,614	14,125	4,352
-	-	-	-
12,511	-	12,511	11,885
15,022	11,614	26,636	16,237

03/11/2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

THE SIMPSON HALL

On accounts for the year
ended

31/10/25

Charity no
(if any)

239038

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

H Hall

Date:

5/1/26

Name:

HEATHER JANE HALL

Relevant professional
qualification(s) or body

HMRC TAX INSPECTOR (RETIRED)

(if any):

--

Address:

CASITA
BURGHILL
HEREFORD HR4 7RW

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

--