



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report
on the accounts

Report to the trustees/
members of

Charity Name
Simpson Hall Burghill

On accounts for the
year ended (insert year)

1st November 2024

Charity no
(if any) 239038

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the
above charity ("the Trust") for the year ended as stated above.

Responsibilities and basis
of report

As the charity trustees, you are responsible for the preparation of the
accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out
under section 145 of the 2011 Act and in carrying out my examination, I
have followed all the applicable Directions given by the Charity Commission
under section 145(5)(b) of the Act.

Independent examiner's
statement

I have completed my examination. I confirm that no material matters have
come to my attention in connection with the examination which gives me
cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130
of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements
concerning the form and content of accounts set out in the Charities
(Accounts and Reports) Regulations 2008 other than any requirement
that the accounts give a 'true and fair' view which is not a matter
considered as part of an independent examination.

I have no concerns and have come across no other matters in connection
with the examination to which attention should be drawn in this report in
order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

HW

Date:

23/11/24

Name:

HEATHER HALL

Relevant professional
qualification(s) or body (if
any):

HM INSPECTOR OF TAXES (RETIRED)



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1/11/23 Period start date To 31/10/24
Period end date

Charity name: Simpson Hall

Charity registration number: 239038

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide a place for the meeting of people in the parish for educational, entertainment, moral and spiritual uses.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none">• Hall hire• Entertain - quizzes Flix in the Stix,Bridge, prining of village magazine• Health & well being, Pilates,Keep fit for seniors• Social interaction to reduce loneliness community café ,lunches• Maintain care takers property & support in the role• AGM to which community is invited
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes, updates shared at meetings

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by	Para 1.38	<ul style="list-style-type: none">• They attend meetings to make sure that the Hall is kept as a safe environment to support the

volunteers		community <ul style="list-style-type: none"> • Help at events
Other		N/A

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<ul style="list-style-type: none"> • Increases social interaction in the community • Entertains – quizzes & Flix in the Stix • Hall hire for community to use as they wish • New policies • Small room has been upgraded to provide a warm space for meetings, table tennis & Pool • Recycling • rainwater collection • Remote controlled heating

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Continue to be a resource for improving the life of the community
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Increase in funds from last year
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves reviewed at AGM To cover unexpected maintenance bills & make improvements to facilities
Amount of reserves held	Para 1.22	£11,300
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Hall hire Donations/Grants Flix in the Stix Recharges
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	<ul style="list-style-type: none"> • Rising cost of living • Lack of volunteers coming forward • Present Chair, Treasurer & Secretary hope to stand down in the near future
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		Charitable Trust
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Word of mouth in the community Advertise on Hall website Advertise in Parish magazine as needed Discussion by Trustees as to suitability after meeting them Involve Continuing Trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	No formal process currently, work in progress
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Decisions by consensus by management committee
Relationship with any related parties	Para 1.51	N/A
Other		N/A

Reference and Administrative details

Charity name	Simpson Hall Burghill
Other name the charity uses	N/A
Registered charity number	239038
Charity's principal address	Simpson Hall, Burghill ,Herefordshire. HR4 7RW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Graham Gilbert	Chair		
2	Joseph Helme	Treasurer	Appointed Dec 24	
3	Stephanie Helme	Secretary		
4	Beryl White		Appointed Jan 25	
5	Patricia Eagling		Appointed Jan 25	
6	Annie Ness			
7	Colin Palmer			
8	Franca Lyddon			
9	Joanna Helme	Continuing Trustee		
10	Annette Downes	Continuing Trustee		
11	David Bishop	Continuing Trustee		
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Nil
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Franca Lyddon	
Full name(s)	Franca Lyddon	
Position (eg Secretary, Chair, etc)	Charity Commission Link	
Date	13/5/2025	



Charity name Simpson Hall, Burghill	No. 239038
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Receipts and Payments Accounts

For the period from	Period start date 02 November 2023	To	Period end date 31 October 2024
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Notes

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts				
Hire of Hall and Equipment	13,031	-	13,031	12,013
Donations and Grants	3,057	-	3,057	4,060
Flicks in the Sticks	3,785	-	3,785	1,736
Fundraising	1,081	-	1,081	523
Bank Interest	24	-	24	27
Solar PV Feed-In Tariff	752	-	752	1,564
Re-Charges (gas, water, insurance)	1,606	-	1,606	1,105
Misc	2,620	11,300	13,920	832
Total receipts	25,954	11,300	37,254	21,860

A3 Payments

Repairs and Renewals	2,212	-	2,212	1,364
Inspections and Servicing	557	-	557	223
Fixtures and fittings	224	-	224	3,665
Caretaker Pay	1,729	-	1,729	1,119
HMRC	407	-	407	384
Heating (Gas)	3,863	-	3,863	3,230
Lighting and Power (Electricity)	864	-	864	864
Water charges	732	-	732	562
Bank Charges	60	-	60	60
Cleaning materials	356	-	356	381
Insurance premium	1,315	-	1,315	1,169
Arts Alive (Flicks in the Sticks)	874	-	874	766
Miscellaneous	18,955	-	18,955	934
Total payments	32,149	-	32,149	14,721

Net of receipts/(payments)

A5 Transfers between funds

A6 Cash funds previous year end

Cash funds this year end

(6,195)	11,300	5,105	7,139
-	-	-	-
18,706	-	18,706	11,885
12,511	11,300	23,811	19,024

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	CAF Cash Account	12,649	11,300
	Charity Bank Savings Account		
	Loans		-
	Total cash funds	12,649	11,300
	(agree balances with receipts and payments account(s))	Agreement Error	OK

	Details	Fund to which liability relates	Amount due (optional)
B2 Liabilities			

Signed by one or two trustees on behalf of all the trustees

Signature		
Print Name		
Date of Approval		

Notes

Receipts – Hire of Hall

Invoices outstanding at the end of the year - the sum of ... £429