



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **06/04/2022** Period start date To **05/04/2023**
Period end date

Charity name: Understanding Dementia

Charity registration number: 238331

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Understanding Dementia and lessening the impact for those who care for those with Dementia.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Provide training courses to family and professional carers.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes the trustees take into account guidance from the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Provide much needed training and advice for people supporting anyone living with Dementia to ease the stress for themselves as well as those living with the condition.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity has made a surplus in the year of £9,633 and has cash reserves of £15,678 at the year end.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserve are held to meet the working capital requirements to run the charity and to be able to deliver future training courses.
Amount of reserves held	Para 1.22	£15,678
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Understanding Dementia
Other name the charity uses	
Registered charity number	238331
Charity's principal address	Suite 181, 266 Banbury Road, Summertown, Oxford OX2 7DL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Shirley Pearce	Founder		
2	Martin Solway	Chair		
3	Nathalie Sherrad	Honorary Secretary		
4	Samantha Whitty	Treasurer		
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14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Martin Solway	
Position (eg Secretary, Chair, etc)	Chair	
Date	04/02/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Understanding Dementia

No (if any)
238331

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Receipts and payments accounts

For the period from	06/04/2022	To	05/04/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	2,585	-	-	2,585	7,004
Training & booklet sales	577	-	-	577	263
Pro training courses	4,017	-	-	4,017	1,425
WBC / Age UK contract	19,000	-	-	19,000	-
Fundraising activities	2,011	-	-	2,011	2,707
Other	292	-	-	292	-
	-	-	-	-	-
Sub total (Gross income for AR)	28,482	-	-	28,482	11,399
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	28,482	-	-	28,482	11,399
A3 Payments					
Conferences & events	-	-	-	-	100
Website / IT expenses	2,416	-	-	2,416	1,796
Insurance	606	-	-	606	606
Printing, stationery, design, marketing	1,854	-	-	1,854	1,115
Employee salary, pension and NI costs	11,290	-	-	11,290	-
Facilities hire	265	-	-	265	-
Other expenses	2,419	-	-	2,419	3,984
	-	-	-	-	-
	-	-	-	-	-
Sub total	18,850	-	-	18,850	7,601
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	18,850	-	-	18,850	7,601
Net of receipts/(payments)	9,632	-	-	9,632	3,798
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,046	-	-	6,046	2,248
Cash funds this year end	15,678	-	-	15,678	6,046

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	15,678	-	-
		-	-	-
		-	-	-
	Total cash funds	15,678	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	<i>Samantha Whitty</i>	Samantha Whitty	04/02/2024	
	<i>Martin Solway</i>	Martin Solway	04/02/2024	

21 Nimrod Close
Woodley.
Berkshire
RG5 4UW

04-02-2024

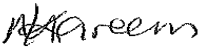
The Trustees

Understanding Dementia
Suite 181
266 Banbury Road
Summertown
Oxford
OX2 7DL

Dear Trustees,

RE: 2022-23 Annual Accounts

I certify that the accounts are in accordance with the books, vouchers and other record with explanations provided. There are no matters to which I wish to draw attention.

Signed 

Independent Examiner Mary Kareem-Osho

Date 04 February 2024