

BRACKLEY UNITED FEOFFEE CHARITY

England & Wales · Charity number 238067

Details

Status Registered

Legal form Other

Registered 1977-12-22

Register [View on the Charity Commission register](#)

Contact

Address 24 Broad Lane
Evenley
Brackley
NN13 5SF

Phone 01280702031

Email brackleyunitedfeoffee.charity@gmail.com

Activities

Objects: ONE THIRD INCOME TO PROVIDE A REPAIR FUND FOR THE PARISH CHURCH OF ST PETER WITH ST JAMES BRACKLEY. ONE THIRD FOR RELIEF IN NEED OF POOR PERSONS RESIDENT IN SAID PARISH. ONE THIRD FOR THE PROMOTION OF EDUCATION OF PERSONS UNDER 25 YEARS OF AGE RESIDENT IN SAID PARISH. ANY INCOME OF THE CHARITY APPLICABLE FOR THE RELIEF IN NEED THAT IS NOT REQUIRED FOR THAT PURPOSE MAY BE APPLIED FOR OTHER CHARITABLE PURPOSES FOR THE BENEFIT OF THE RESIDENTS OF THE PARISH OF BRACKLEY

Activities: Maintaining own properties to maximise the charity's income which is then used for the benefit of St Peter's Church and of individuals and organisations, whose needs fall within the current rules (relief in need & education) of the charity.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Accommodation/housing
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- **Area of benefit:** ECCLESIASTICAL PARISH OF ST PETER WITH ST JAMES, BRACKLEY
- Northamptonshire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-09-30	£48,980	£37,939	-	-
2023-09-30	£45,011	£52,407	-	-
2022-09-30	£41,404	£46,075	-	-
2021-09-30	£39,204	£30,742	-	-
2020-09-30	£36,427	£43,155	-	-

Trustees

Name	Role	Appointed
Caryl Billingham MBE	Chair	
Alexander James Britchfield		2014-11-06
Anthony Bagot-Webb		2021-07-01
DENISE STEVENS		2013-02-25
Dr PHILIP JOHN STEVENS		
ELAINE JOY DIXON		2014-11-06
George William Britchfield FNAEAMARLA		
Jason Kew		2026-05-09
Katherine Jennifer Gillian Nash		2023-12-22
PETER JOHN JESKINS FCCA		
Paul Wiltshire		2022-05-14
Rev Richard Duncan		2019-08-15
TREVOR JOHN FREDERICK GREGORY		

BRACKLEY UNITED FEOFFEE CHARITY

England & Wales - Charity number 238067

Accounts

CONTENTS	PAGE
Trustee's Report	1 to 5
Independent Examiner's Report	6
Receipts & Payments Account	7
Statement of Assets & Liabilities	8
Statement of Trustees' Responsibilities	9

Charity Registration Number 238067



Trustees' Annual Report for the period

From	Period start date			Period end date		
	01	October	2023	To	30	September 2024

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Caryl Billingham	Chairman		Co-optative
2	George Britchfield			Co-optative
3	Peter Jeskins	Treasurer		Co-optative
4	Anthony Bagot-Webb	Vice-chairman		Brackley Town Council
5	Christopher Cartmell		To 22 December 2023	Brackley Town Council
6	Trevor Gregory			Brackley Town Council
7	Susan Sharps		To 11 May 2024	Ex-officio Town Mayor
8	Paul Wiltshire			Brackley Town Council
9	Richard Duncan			Ex-officio, vicar St Peter's
10	Alexander Britchfield			Co-optative
11	Elaine Dixon			Co-optative
12	Denise Stevens			Co-optative
13	Philip Stevens			Co-optative
14	Elaine Wiltshire		From 12 May 2024	Ex-officio, Town Mayor
15	Kate Nash		From 22 December 2023	Brackley Town Council

Names of the trustees for the charity, if any, (for example, any custodian trustees)

NONE

Names and addresses of advisers (Optional information) - none

Name of chief executive or names of senior staff members (Optional information)

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Scheme of 1977
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Four trustees are nominated by Brackley Town Council; seven trustees are co-opted by the other trustees; the Town Mayor and the Vicar of St Peter's are ex-officio trustees for the duration of their respective terms of office.

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity is a standalone organisation.

All meetings are properly convened; trustees usually meet three times per year, and all decisions are properly minuted.

Trustees' views are sought to address applications between meetings to avoid any unnecessary delay in granting important aid to those in need.

All applications for assistance are judged on their individual merits; informal professional advice (eg medical or educational) may be sought on an anonymous basis if required to ensure decisions are soundly based.

Applications are welcomed via professionally trained and qualified third parties as their involvement can play a vital part in the "due diligence" undertaken to ensure validity of any application.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The Charity's responsibilities are to maintain the properties in their ownership and to oversee their cash investments, thereafter using the proceeds on the following basis: one-third is given directly to St Peter's Church to assist with the maintenance of the fabric of the building, one-third is allocated to a Relief in Need fund and the final third is allocated to an Education fund.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Trustees consider all applications received on their individual merit. Some applicants may be ineligible for various reasons.

The overarching criterion for assistance is that the recipient must be resident with the ecclesiastical parish of Brackley, which comprises the town of Brackley and the small nearby village of Halse.

Applications are accepted from individuals, from schools, clubs and organisations. Others may be received via local healthcare professionals, via local churches, via housing associations, via local Money Advice Officers.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Annually the charity divides its income into three parts. One third is granted directly to St Peter's Church for assistance towards the maintenance of the fabric of the building. This year, that sum was £11,000.

A second third is transferred into our Relief in Need "pot". During the year grants awarded included:

- To a local community group that caters for elderly, isolated and lonely individuals: a Wednesday project that provides fun and companionship, a warm space, refreshments, entertainments and activities, and additionally also serves as a community hub for many agencies
- Cash gifts were distributed to a number of elderly residents at Christmastime
- The acquisition of an orthopaedic bed for a disabled resident
- Assistance with funding for local families in urgent need due to health issues
- Assistance with furniture and white goods for residents in need
- Assistance towards a week's accommodation for a temporarily homeless resident.
- To the local food bank to enable them also to purchase non food items to help those in need
- Help to provide furniture for a Ukrainian refugee family who all had jobs and had found a house to rent but lacked some of the things required to turn it into a home

The final third goes into our Education fund. Grants here included funding to help a local student participate in junior gliding championships overseas, funding to help another local student participate in the national and European championships in her sport, assistance for two local junior football teams to participate in a national tournament and a payment to help a local deprived child participate in his chosen sport.

During the 12 months under review in this report, grants distributed were less than the sum allocated from our annual accounts. This does not happen often, but the funds do remain in their allocated reserves and can be called upon at any time.

Additionally, and unusually, all grants were made on a reactive basis having received requests to help. Often, the charity will attempt to reach out and help local schools and community groups.

Section E Financial review

Brief statement of the charity's policy on reserves	The charity aims to maximise benefit from its assets: our four properties are let out at full market rent and our COIF investments are carefully monitored. The increase in income enables the charity to accommodate more people in need. An equitable balance between investment in properties and cash investments is maintained.
Details of any funds materially in deficit	N/A

Further financial review details (Optional information)

<p>You may choose to include additional information, where relevant about:</p> <ul style="list-style-type: none"> • the charity's principal sources of funds (including any fundraising); • how expenditure has supported the key objectives of the charity; • investment policy and objectives including any ethical investment policy adopted. 	<p>The charity is in the fortunate position of not needing to actively fundraise in order to pursue its charitable objectives.</p> <p>The charity's income derives from:</p> <p style="padding-left: 40px;">a) its rental income and b) its investment income</p> <p>It should be noted that during this financial year a five-figure sum was required to cover repairs and maintenance on the charity's four properties; this is highly unusual and not expected to occur again in the foreseeable future.</p>
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Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	Signature(s) <i>C S Billingham</i>	<i>G W Britchfield</i>
	Full name(s) Caryl Suzanne Billingham MBE	George William Britchfield
Position (eg Secretary, Chair, etc)	Chairman	Trustee
Date	31 December 2024	

INDEPENDENT EXAMINER'S REPORT
TO THE TRUSTEES OF
BRACKLEY UNITED FEOFFEE CHARITY

I report to the trustees on my examination of the accounts of the above charity for the year ended 30 September 2024 which are set out on pages 7 to 9.

Respective Responsibilities of Trustees and Examiner

The charity trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act"). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Basis of Independent Examiner's Report

My examination was carried out in accordance with general directions given by the Charity Commission. An Examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently, no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to the matters set out in the statement below.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



R F Blencowe BSc FCA
Blencowes Chartered Accountants
15 High Street
Brackley
Northants
NN13 7DH

22 July 2025

BRACKLEY UNITED FEOFFEE CHARITY
RECEIPTS AND PAYMENTS ACCOUNT
YEAR ENDED 30th SEPTEMBER 2024

	Unrestricted Funds	Restricted Funds	Total Funds	Last Year
	£	£	£	£
Receipts				
Rent Received	37,359		37,359	35,547
C.O.I.F.	5,561		5,561	5,519
Deposit Accounts	2,644		2,644	1,676
Donation	0		0	0
Cyclical Maintenance Fund		552	552	367
Charity Education Fund		1,420	1,420	943
Relief in Need		1,444	1,444	959
Total Receipts	45,564	3,416	48,980	45,011
Payments				
Other	13		13	1
Independent Examiner's Fee	318		318	300
Secretarial Fees	0		0	580
Legal & Professional Fees	4,678		4,678	4,359
Insurance	100		100	2,451
Property Repairs & Maintenance	6,757		6,757	2,463
Distributions				
Brackley P.C.C.	11,000		11,000	9,500
Relief in Need	8,664		8,664	19,897
Educational	6,409		6,409	12,856
Income Allocations			0	0
	37,939	0	37,939	52,407
Assets Purchased				
Accumulation Shares (ERF)			0	0
Total Payments	37,939	0	37,939	52,407
Net Receipts/(Payments)	7,625	3,416	11,041	-7,396
Cash Funds last year end	61,993	65,411	127,404	134,800
Cash Funds this year end	69,618	68,827	138,445	127,404

BRACKLEY UNITED FEOFFEE CHARITY
STATEMENT OF ASSETS AND LIABILITIES AT 30th SEPTEMBER 2024

Categories	Details	Unrestricted Funds	Restricted Funds	Cost Valuation	Amount Due	Current Valuation
Cash Funds	Current Accounts	67,287				
	Deposit Accounts	2,331				
	Relief in Need Deposit Account		29,096			
	Education Deposit Account		28,612			
	Cyclical Maintenance Fund		11,119			
	Total Cash Funds	69,618	68,827			
Investment Assets	COIF Income Shares - at cost			19,976		
	COIF Accumulation Shares - at cost			4,836		
Assets Retained for the Charity's Own Use	Freehold Property - At cost/Valuation			1,135,000		
Prepayments						0
Liabilities	Accruals				1,478	

Approved by the Trustees on 21st November 2024

BRACKLEY UNITED FEOFFEE CHARITY
STATEMENT OF TRUSTEES' RESPONSIBILITIES

The trustees are responsible for preparing the Trustee's Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards.

The law applicable to charities in (England & Wales) requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

select suitable accounting policies and then apply them consistently;

observe the methods and principles in the Charities SORP;

make judgements and estimates that are reasonable and prudent;

state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;

prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011 and trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity and financial information included on the charity's website.

BRACKLEY UNITED FEOFFEE CHARITY

England & Wales - Charity number 238067

Accounts

CONTENTS	PAGE
Trustee's Report	1 to 5
Independent Examiner's Report	6
Receipts & Payments Account	7
Statement of Assets & Liabilities	8
Statement of Trustees' Responsibilities	9

Charity Registration Number 238067



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	October	2022		30	September	2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

24 Broad Lane	
Evenley	
BRACKLEY	
Postcode	NN13 5SF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Caryl Billingham	Chairman		Co-optative
2	George Britchfield	Vice-chairman		Co-optative
3	Peter Jeskins	Treasurer		Co-optative
4	Anthony Bagot-Webb			Brackley Town Council
5	Christopher Cartmell			Brackley Town Council
6	Trevor Gregory			Brackley Town Council
7	Susan Sharps			Brackley Town Council
8	Paul Wiltshire			Brackley Town Council
9	Richard Duncan			Ex-officio, vicar St Peter's
10	Alexander Britchfield			Co-optative
11	Elaine Dixon			Co-optative
12	Denise Stevens			Co-optative
13	Philip Stevens			Co-optative

Names of the trustees for the charity, if any, (for example, any custodian trustees)

NONE

Names and addresses of advisers (Optional information) - none

Name of chief executive or names of senior staff members (Optional information)

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Scheme of 1977

How the charity is constituted
(eg. trust, association, company)

Trust

Trustee selection methods
(eg. appointed by, elected by)

Four trustees are nominated by Brackley Town Council; seven trustees are co-opted by the other trustees: the Town Mayor and the Vicar of St Peter's are ex-officio trustees for the duration of their respective terms of office.
Currently, Susan Sharps, who is a BTC nominee, holds the office of Town Mayor and therefore also that ex-officio position as a trustee. Paul Wiltshire has been nominated by BTC as an interim trustee so that we have our full complement.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity is a standalone organisation.

All meetings are properly convened; trustees usually meet three times per year; all decisions are properly minuted.

Trustees' views are sought to address applications between meetings to avoid any unnecessary delay in granting important aid to those in need.

All applications for assistance are judged on their individual merits; informal professional advice (eg medical or educational) may be sought on an anonymous basis if required to ensure decisions are soundly based.

Applications are welcomed via professionally trained and qualified third parties as their involvement can play a vital part in the "due diligence" undertaken to ensure validity of any application.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The Charity's responsibilities are to maintain the properties in their ownership and to oversee their cash investments, thereafter using the proceeds on the following basis: one-third is given directly to St Peter's Church to assist with the maintenance of the fabric of the building, one-third is allocated to a Relief in Need fund and the final third is allocated to an Education fund.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Trustees consider all applications received on their individual merit. Some applicants may be ineligible for various reasons.

The overarching criterion for assistance is that the recipient must be resident with the ecclesiastical parish of Brackley, which comprises the town of Brackley and the small nearby village of Halse.

Applications are accepted from individuals, from schools, clubs and organisations. Others may be received via local healthcare professionals, via local churches, via housing associations, via local Money Advice Officers.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Annually the charity divides its income into three parts. One third is granted directly to St Peter's Church for assistance towards the maintenance of the fabric of the building. This year, that sum was £11,000.

A second third is transferred into our Relief in Need "pot". During the year nearly £19,000 was distributed among a number of individuals and charitable organisations. Grants included –

- A local organisation that ensures no family or individual goes without a Christmas meal or a Christmas gift. Grants were made in this financial year both for Christmas 2022 and Christmas 2023
- A local charity that caters for elderly, isolated and lonely individuals: a Wednesday project that provides fun and companionship, a warm space, unlimited tea and coffee and cake, a subsidised lunch, entertainments and activities
- A grant was made for a freezer so that a Community Larder could be established in the town
- Cash gifts were distributed to about 20 elderly residents at Christmastime
- Several grants were made to fund white goods and carpets; beneficiaries are often victims of domestic abuse who have been rehomed for their own safety but who need to move with virtually none of their belongings
- Help was given to a Ukrainian family who have settled in the town, saved enough for the deposit to rent a home but lacked some domestic goods
- Items were purchased which enabled a disabled man to undertake independent living after a property was allocated to him

The final third goes into our Education fund. The sum of just under £13,000 was granted during the year. Recipients included:

- Local schools who had been invited to bid, the only criteria for application being that the objective should not be something that ought to be funded from the school's capitation and that it should benefit the majority of the pupils. Four of the six schools in town benefitted from this.
- Grants were made to a local youth charity which provides much needed youth facilities within the town at two locations and covers an age range from 8 to 18
- A few individual grants were made

Although in the above two categories, grants exceeded our income for the year, there are reserves of under-used funds from previous years, and trustees are pleased to be able to put these to best use. We will continue to endeavour to help as many people as much as we can.

Section E Financial review

Brief statement of the charity's policy on reserves

The charity aims to maximise benefit from its assets: our four properties are let out at full market rent and our COIF investments are carefully monitored. The increase in income enables the charity to accommodate more people in need. An equitable balance between investment in properties and cash investments is maintained.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is in the fortunate position of not needing to actively fundraise in order to pursue its charitable objectives.

The charity's income derives from:

- a) its rental income and b) its investment income

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>C S Billingham</i>	<i>G W Britchfield</i>
Full name(s)	Caryl Suzanne Billingham MBE	George William Britchfield
Position (eg Secretary, Chair, etc)	Chairman	Vice-chairman
Date	15 October 2023	

I report on the accounts of the charity (number 238067) for the year ended 30th September 2022 which are set out on pages 7 to 9.

Respective Responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the Charities Act;
- Follow the procedures laid down in the general directions given by the Charity Commission under section 145(5)(b) of the Charities Act; and
- State whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently, no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect:

accounting records were not kept in accordance with section 130 of the Charities Act or

the accounts do not accord with the accounting records

I have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

R. Blencowe 9/7/2024

R.F. Blencowe BSc FCA, Independent Examiner.
Blencowes
Chartered Accountants
15 High Street
Brackley
Northants NN13 7DH

BRACKLEY UNITED FEOFFEE CHARITY
 RECEIPTS AND PAYMENTS ACCOUNT
 YEAR ENDED 30th SEPTEMBER 2023

	Unrestricted Funds £	Restricted Funds £	Total Funds £	Last Year £
Receipts				
Rent Received	35,547		35,547	34,980
C.O.I.F.	5,519		5,519	5,477
Deposit Accounts	1,676		1,676	265
Donation	0		0	396
Cyclical Maintenance Fund		367	367	46
Charity Education Fund		943	943	119
Relief in Need		959	959	121
Total Receipts	42,742	2,269	45,011	41,404
Payments				
Other	1		1	0
Independent Examiner's Fee	300		300	300
Secretarial Fees	580		580	580
Legal & Professional Fees	4,359		4,359	4,348
Insurance	2,451		2,451	0
Property Repairs & Maintenance	2,463		2,463	6,396
Distributions				
Brackley P.C.C.	9,500		9,500	10,000
Relief in Need	19,897		19,897	13,417
Educational	12,856		12,856	11,034
Income Allocations			0	0
	52,407	0	52,407	46,075
Assets Purchased				
Accumulation Shares (ERF)			0	0
Total Payments	52,407	0	52,407	46,075
Net Receipts/(Payments)	-9,665	2,269	-7,396	-4,671
Cash Funds last year end	71,658	63,142	134,800	139,471
Cash Funds this year end	61,993	65,411	127,404	134,800

BRACKLEY UNITED FEOFFEE CHARITY
STATEMENT OF ASSETS AND LIABILITIES AT 30th SEPTEMBER 2023

Categories	Details	Unrestricted Funds	Restricted Funds	Cost Valuation	Amount Due	Current Valuation
Cash Funds	Current Accounts	59,696				
	Deposit Accounts	2,297				
	Relief in Need Deposit Account		27,652			
	Education Deposit Account		27,191			
	Cyclical Maintenance Fund		10,568			
	Total Cash Funds	61,993	65,411			
Investment Assets	COIF Income Shares - at cost			19,976		
	COIF Accumulation Shares - at cost			4,836		
Assets Retained for the Charity's Own Use	Freehold Property - At cost/Valuation			1,135,000		
Prepayments						0
Liabilities	Accruals				880	

Approved by the Trustees on 23rd November 2023

BRACKLEY UNITED FEOFFEE CHARITY
STATEMENT OF TRUSTEES' RESPONSIBILITIES

The trustees are responsible for preparing the Trustee's Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards.

The law applicable to charities in (England & Wales) requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

select suitable accounting policies and then apply them consistently;

observe the methods and principles in the Charities SORP;

make judgements and estimates that are reasonable and prudent;

state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;

prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011 and trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity and financial information included on the charity's website.

BRACKLEY UNITED FEOFFEE CHARITY

England & Wales - Charity number 238067

Accounts

CONTENTS	PAGE
Trustee's Report	1 to 5
Independent Examiner's Report	6
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Statement of Assets & Liabilities	8
Statement of Trustees' Responsibilities	9

Charity Registration Number 238067



Trustees' Annual Report for the period

	Period start date			Period end date		
From	01	October	2021	To	30	September 2022

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

24 Broad Lane	
Evenley	
BRACKLEY	
Postcode	NN13 5SF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Caryl Billingham	Chairman		Co-optative
2	George Britchfield	Vice-chairman		Co-optative
3	Peter Jeskins	Treasurer		Co-optative
4	Anthony Bagot-Webb			Brackley Town Council
5	Christopher Cartmell			Brackley Town Council
6	Trevor Gregory			Brackley Town Council
7	Susan Sharps			Brackley Town Council
8	Paul Wiltshire		From 15 May 2022	Ex-officio, Town Mayor
9	Donald Thompson		To 14 May 2022	Ex-officio, Town Mayor
10	Richard Duncan			Ex-officio, vicar St Peter's
11	Alexander Britchfield			Co-optative
12	Elaine Dixon			Co-optative
13	Denise Stevens			Co-optative
14	Philip Stevens			Co-optative

Names of the trustees for the charity, if any, (for example, any custodian trustees)

NONE

Names and addresses of advisers (Optional information) - none

Name of chief executive or names of senior staff members (Optional information)

Section B

Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Scheme of 1977
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Four trustees are nominated by Brackley Town Council; seven trustees are co-opted by the other trustees: the Town Mayor and the Vicar of St Peter's are ex-officio trustees for the duration of their respective terms of office.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity is a standalone organisation.

All meetings are properly convened; trustees usually meet four times per year; all decisions are properly minuted.

Trustees' views may be sought to address applications between meetings to avoid any unnecessary delay in granting important aid to those in need.

All applications for assistance are judged on their individual merits; informal professional advice (eg medical or educational) may be sought on an anonymous basis if required to ensure decisions are soundly based.

Applications are welcomed via professionally trained and qualified third parties as their involvement does assist in the "due diligence" undertaken to ensure validity of any application.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The Charity's responsibilities are to maintain the properties in their ownership and to oversee their cash investments, thereafter using the proceeds on the following basis: one-third is given directly to St Peter's Church to assist with the maintenance of the fabric of the building, one-third is allocated to a Relief in Need fund and the final third is allocated to an Education fund.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Trustees consider all applications received on their individual merit. Some applicants may be ineligible for various reasons.

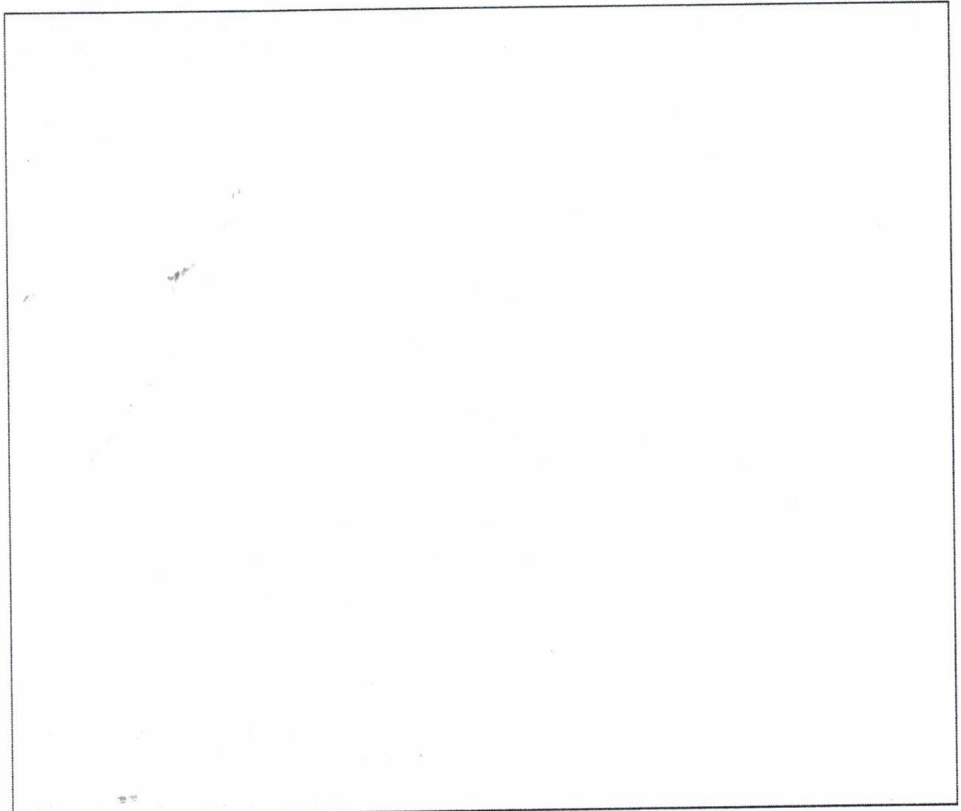
The overarching criterion for assistance is that the recipient must be resident with the ecclesiastical parish of Brackley, which comprises the town of Brackley and the small nearby village of Halse.

Applications are accepted from individuals, from schools, clubs and organisations. Others may be received via local healthcare professionals, via local churches, via housing associations, via local Money Advice Officers.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Summary of the main achievements of the charity during the year

Annually the charity divides its income into three parts. One third is granted directly to St Peter's Church for assistance towards the maintenance of the fabric of the building. This year, that sum was £10,000.

A second third is transferred into our Relief in Need "pot". During the year over £13,000 was distributed among a number of individuals.

Grants included

- furniture for victims of domestic abuse who had been rehomed in our town with little to their name,
- carpeting for some who were moving into housing association properties that had none.
- white goods, generally a washing machine or a cooker, for someone on a low income who could manage the day-to-day expenses but might not be able to cover the "hump" of a large outlay such as this,
- and also some replacement goods for one family, single-parent and low income, who suffered a house fire.
- Finally, Christmas gifts of money were delivered to around 24 elderly or disabled local residents.

The final third goes into our Education fund. During this year the state schools in the town were invited to put forward a proposal for something for their school which would benefit the whole school, or most of it, and which would not normally be provided from their capitation. Three schools asked for outdoor furniture, both to encourage outdoor play and to enhance socialising (one school now has outdoor table football which the students play and thus converse rather than simply looking at their mobile phones during breaktime) and in view of some ongoing Covid restrictions. Another school asked for assistance to update their audio-visual system thus making it more efficient and more adaptable to changing circumstances, in particular pupils with a disability. A total in excess of £11,000 was granted..

The trustees have already noted that there is hardship because of increased costs principally in utilities and food, and we have granted money to two local organisations who help families in need as well as isolated and lonely older people.

Although in the above two categories, grants exceeded our income for the year, there are reserves of under-used funds from previous years, and it may be that our "rainy day" is now here. We will continue to endeavour to help as many people as much as we can.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity aims to maximise benefit from its assets: our four properties are let out at full market rent and our COIF investments are carefully monitored. The increase in income enables the charity to accommodate more people in need. An equitable balance between investment in properties and cash investments is maintained.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is in the fortunate position of not needing to actively fundraise in order to pursue its charitable objectives.

The charity's income derives from:

- a) its rental income and b) its investment income

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>C S Billingham</i>	<i>G W Britchfield</i>
Full name(s)	Caryl Suzanne Billingham MBE	George William Britchfield
Position (eg Secretary, Chair, etc)	Chairman	Vice-chairman
Date	19 November 2022	

I report on the accounts of the charity (number 238067) for the year ended 30th September 2022 which are set out on pages 7 to 9.

Respective Responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the Charities Act;
- Follow the procedures laid down in the general directions given by the Charity Commission under section 145(5)(b) of the Charities Act; and
- State whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently, no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect:

accounting records were not kept in accordance with section 130 of the Charities Act or

the accounts do not accord with the accounting records

I have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



R.F. Blencowe BSc FCA, Independent Examiner.

Blencowes

Chartered Accountants

15 High Street

Brackley

Northants NN13 7DH

BRACKLEY UNITED FEOFFEE CHARITY
RECEIPTS AND PAYMENTS ACCOUNT
YEAR ENDED 30th SEPTEMBER 2022

	Unrestricted Funds £	Restricted Funds £	Total Funds £	Last Year £
Receipts				
Rent Received	34,980		34,980	33,879
C.O.I.F.	5,477		5,477	5,304
Deposit Accounts	265		265	13
Donation	396		396	
Cyclical Maintenance Fund		46	46	2
Charity Education Fund		119	119	3
Relief in Need		121	121	3
Agents Fees Refunded				
Legal Fees Refunded				
Sale of property				
Sale of Shares				
Total Receipts	41,118	286	41,404	39,204
Payments				
Other				33
Independent Examiner's Fee	300		300	276
Secretarial Fees	580		580	1,160
Legal & Professional Fees	4,348		4,348	4,446
Insurance				1,956
Property Repairs & Maintenance	6,396		6,396	4,104
Council Tax & Utilities				178
Distributions				
Brackley P.C.C.		10,000	10,000	9,000
Relief in Need		13,417	13,417	4,606
Educational		11,034	11,034	4,983
Income Allocations	30,000	-30,000	0	0
	41,624	4,451	46,075	30,742
Assets Purchased				
Accumulation Shares (ERF)			0	0
Total Payments	41,624	4,451	46,075	30,742
Net Receipts/(Payments)	-506	-4,165	-4,671	8,462
Cash Funds last year end	72,164	67,307	139,471	131,009
Cash Funds this year end	71,658	63,142	134,800	139,471

BRACKLEY UNITED FEOFFEE CHARITY
STATEMENT OF ASSETS AND LIABILITIES AT 30th SEPTEMBER 2022

Categories	Details	Unrestricted Funds	Restricted Funds	Cost Valuation	Amount Due	Current Valuation
Cash Funds	Current Accounts	61,377				
	Deposit Accounts	10,281				
	Relief in Need Deposit Account		26,693			
	Education Deposit Account		26,248			
	Cyclical Maintenance Fund		10,201			
	Total Cash Funds	71,658	63,142			
Investment Assets	COIF Income Shares - at cost			19,976		
	COIF Accumulation Shares - at cost			4,836		
Assets Retained for the Charity's Own Use	Freehold Property - At cost/Valuation			1,135,000		
Prepayments						0
Liabilities	Accruals				880	

Approved by the Trustees on 17th November 2022

BRACKLEY UNITED FEOFFEE CHARITY
STATEMENT OF TRUSTEES' RESPONSIBILITIES

The trustees are responsible for preparing the Trustee's Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards.

The law applicable to charities in (England & Wales) requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

select suitable accounting policies and then apply them consistently;

observe the methods and principles in the Charities SORP;

make judgements and estimates that are reasonable and prudent;

state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;

prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011 and trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity and financial information included on the charity's website.

BRACKLEY UNITED FEOFFEE CHARITY

England & Wales - Charity number 238067

Accounts

CONTENTS	PAGE
Trustee's Report	1 to 5
Independent Examiner's Report	6
Receipts & Payments Account	7
Statement of Assets & Liabilities	8
Statement of Trustees' Responsibilities	9

Charity Registration Number 238067



Trustees' Annual Report for the period

Period start date			Period end date				
From	01	October	2020	To	30	September	2021

Section A Reference and administration details

Charity name

Brackley United Feoffee Charity

Other names charity is known by

Registered charity number (if any)

238067

Charity's principal address

24 Broad Lane

Evenley

BRACKLEY

Postcode

NN13 5SF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Caryl Billingham	Chairman	(To May 2021	Nominated by Brackley Town
2			(	Council
3			(From May 2021	Co-optative trustee
4	Christopher Cartmell			)Nominated by Brackley)Town Council for four years
5	Trevor Gregory)
6	Susan Sharps)
7	Anthony Bagot-Webb		Ex-officio as Town Mayor to May 2021))
8				
9	Donald Thompson		From May 2021	Ex-officio, Town Mayor
10	Richard Duncan			Ex-officio, vicar St Peter's
11				
12	Alexander Britchfield			) Co-optative trustees) appointed for five years
13	George Britchfield	Vice-chairman)
14	Elaine Dixon)
15	Peter Jeskins	Treasurer)
16	Denise Stevens)
17	Philip Stevens)
	Geoffrey Wilkins		To May 2021)

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Scheme of 1977
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Four trustees are nominated by Brackley Town Council; seven trustees are co-opted by the other trustees, the Town Mayor and the Vicar of St Peter's are ex-officio trustees for the duration of their respective terms of office.

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>The charity is a standalone organisation.</p> <p>All meetings are properly convened; trustees usually meet four times per year; all decisions are properly minuted.</p> <p>Trustees' views may be sought to address applications between meetings to avoid any unnecessary delay in granting important aid to those in need.</p> <p>All applications for assistance are judged on their individual merits; informal professional advice (eg medical or educational) may be sought on an anonymous basis if required to ensure decisions are soundly based.</p> <p>Applications are welcomed via professionally trained and qualified third parties as their involvement does assist in the "due diligence" undertaken to ensure validity of any application.</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

<p>The Charity's responsibilities are to maintain the properties in their ownership and to oversee their cash investments, thereafter using the proceeds on the following basis: one-third is given directly to St Peter's Church to assist with the maintenance of the fabric of the building, one-third is allocated to a Relief in Need fund and the final third is allocated to an Education fund.</p>
--

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Trustees consider all applications received on their individual merit. Some applicants may be ineligible for various reasons.

The overarching criterion for assistance is that the recipient must be resident with the ecclesiastical parish of Brackley, which comprises the town of Brackley and the small nearby village of Halse.

Applications are accepted from individuals, from schools, clubs and organisations. Others may be received via local healthcare professionals, via local churches, via housing associations, via local Money Advice Officers.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Annually the charity divides its income into three parts. One third is granted directly to St Peter's Church for assistance towards the maintenance of the fabric of the building. This year, that sum was £9,000.

A second third is transferred into our Relief in Need "pot". During the year under review just under £5,000 was paid out. Grants included a walker and carpet for a disabled resident, help to a volunteer group who were assisting families over Christmas during Covid, white goods purchased for a victim of domestic violence who had been rehomed in Brackley with very little to her name, counselling for three people who had suffered adversely from family issues and from anxiety arising from the pandemic. Contributions were also made to school uniforms for some local children. Finally, Christmas gifts of money were delivered to around 20 elderly or disabled local residents.

The final third goes into our Education fund. This year substantial grants were made to the Radstone School for a charging trolley for their IT equipment, to Bracken Leas School also for a charging trolley, to Brackley Junior School for five new iPads. Another substantial grant was made to the South Northants Youth Engagement group: they required funds of a seed corn nature to enable them to set up a youth club in the town and run a pilot scheme. Feoffee funding meant that they could run ten weekly sessions to prove the value of the scheme, and it has continued subsequently; a measure of its success is that it needed to move to larger premises. The charity also gave a grant to a local student who has been accepted on to a Master's course at the University of Worcester. Over £4,000 was distributed during the year.

The trustees were surprised that, given the hardship caused to many by Covid, there were not greater demands on their resources. However, the ending of furlough did not really have an impact until after the end of the financial year on 30 September 2021, so more applications are anticipated as we move forward.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity aims to maximise benefit from its assets: our four properties are let out at full market rent and our COIF investments are carefully monitored. The increase in income enables the charity to accommodate more people in need. An equitable balance between investment in properties and cash investments is maintained.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is in the fortunate position of not needing to actively fundraise in order to pursue its charitable objectives.

The charity's income derives from:

- a) its rental income and b) its investment income

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	C S Billingham	<i>G W Britchfield</i>
Full name(s)	Caryl Suzanne Billingham MBE	George William Britchfield
Position (eg Secretary, Chair, etc)	Chairman	Vice-chairman
Date	19 November 2021	

I report on the accounts of the charity (number 238067) for the year ended 30th September 2021 which are set out on pages 7 to 9.

Respective Responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the Charities Act;
- Follow the procedures laid down in the general directions given by the Charity Commission under section 145(5)(b) of the Charities Act; and
- State whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently, no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect:

accounting records were not kept in accordance with section 130 of the Charities Act or

the accounts do not accord with the accounting records

I have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



R.F. Blencowe BSc FCA, Independent Examiner.

Blencowes

Chartered Accountants

15 High Street

Brackley

Northants NN13 7DH

BRACKLEY UNITED FEOFFEE CHARITY
RECEIPTS AND PAYMENTS ACCOUNT
YEAR ENDED 30th SEPTEMBER 2021

	Unrestricted Funds £	Restricted Funds £	Total Funds £	Last Year £
Receipts				
Rent Received	33,879		33,879	30,769
C.O.I.F.	5,304		5,304	5,200
Deposit Accounts	13		13	205
Donation				
Cyclical Maintenance Fund		2	2	41
Charity Education Fund		3	3	105
Relief in Need		3	3	107
Agents Fees Refunded				
Legal Fees Refunded				
Sale of property				
Sale of Shares				
Total Receipts	39,196	8	39,204	36,427
Payments				
Other	33		33	
Independent Examiner's Fee	276		276	276
Secretarial Fees	1,160		1,160	
Legal & Professional Fees	4,446		4,446	3,608
Insurance	1,956		1,956	991
Property Repairs & Maintenance	4,104		4,104	4,031
Council Tax & Utilities	178		178	291
Distributions				
Brackley P.C.C.		9,000	9,000	11,000
Relief in Need		4,606	4,606	13,618
Educational		4,983	4,983	9,340
Income Allocations	27,000	-27,000	0	0
	39,153	-8,411	30,742	43,155
Assets Purchased				
Accumulation Shares (ERF)			0	0
Total Payments	39,153	-8,411	30,742	43,155
Net Receipts/(Payments)	43	8,419	8,462	-6,728
Cash Funds last year end	54,820	76,189	131,009	137,737
Cash Funds this year end	54,863	84,608	139,471	131,009

BRACKLEY UNITED FEOFFEE CHARITY
STATEMENT OF ASSETS AND LIABILITIES AT 30th SEPTEMBER 2021

Categories	Details	Unrestricted Funds	Restricted Funds	Cost Valuation	Amount Due	Current Valuation
Cash Funds	Current Accounts	66,334				
	Deposit Accounts	10,280				
	Relief in Need Deposit Account		26,573			
	Education Deposit Account		26,130			
	Cyclical Maintenance Fund		10,155			
	Total Cash Funds	76,614	62,858			
Investment Assets	COIF Income Shares - at cost			19,976		
	COIF Accumulation Shares - at cost			4,836		
Assets Retained for the Charity's Own Use	Freehold Property - At cost/Valuation			1,065,000		
	Prepayments			981		0
Liabilities	Accruals					856

Approved by the Trustees on 18th November 2021

BRACKLEY UNITED FOOTBALL CLUB CHARITY
STATEMENT OF TRUSTEES' RESPONSIBILITIES

The trustees are responsible for preparing the Trustee's Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards.

The law applicable to charities in (England & Wales) requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011 and trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity and financial information included on the charity's website.

BRACKLEY UNITED FEOFFEE CHARITY

England & Wales - Charity number 238067

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day01	Month10	Year2019		Day30	Month09	Year2020

Section A Reference and administration details

Charity name **BRACKLEY UNITED FEOFFEE CHARITY**

Other names charity is known by

Registered charity number (if any) **238067**

Charity's principal address **24 Broad Lane, Evenley, Brackley, Northamptonshire**

Postcode **NN13 5SF**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Caryl Billingham	Chairman)
2	Trevor Gregory			) 4 trustees nominated by
3	Chris Cartmell	(Town Mayor)		) Brackley Town Council
4	Blake Stimpson		To 21 December 2019	) for a 4-year term
5	Susan Sharps		From 22 December 2019	) plus Town Mayor
6	Anthony Bagot-Webb			) ex-officio
7				
8	Rich Duncan	Ex-officio		Vicar of St Peter's Church
9				
10				
11	George Britchfield	Vice-Chairman)
12	Peter Jeskins	Treasurer)
13	Alexander Britchfield			) Co-optative trustees
14	Elaine Dixon			) appointed for a 5-year
15	Denise Stevens			) term
16	Philip Stevens)
17	Geoffrey Wilkins)
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Scheme of 1977
How the charity is constituted <i>(eg. trust, association, company)</i>	Trust
Trustee selection methods <i>(eg. appointed by, elected by)</i>	4 trustees are nominated by Brackley Town Council; 7 trustees are co-opted by fellow trustees; the Vicar of St Peter's Church and the Town Mayor are both ex-officio trustees for the duration of their term of office

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

	<p>The charity is a standalone organisation.</p> <p>All meetings are properly convened; trustees usually meet four times per year; all decisions are properly minuted.</p> <p>All applications for assistance are judged on their individual merits; informal professional advice (eg medical or educational) may be sought on an anonymous basis if required to ensure decisions are soundly based.</p>
--	--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

	<p>The Charity's responsibilities are to maintain the properties in their ownership and to oversee their cash investments, thereafter using the proceeds on the following basis: one-third is given directly to St Peter's Church to assist with the maintenance of the fabric of the building, one-third is allocated to a Relief in Need fund and the final third is allocated to an Education fund.</p>
--	--

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Trustees consider all applications received on their individual merit. Some applicants may be ineligible for various reasons.

The overarching criterion for assistance is that the recipient must be resident with the ecclesiastical parish of Brackley, which comprises the town of Brackley and the small nearby village of Halse.

Applications are accepted from individuals, from schools, clubs and organisations. Others may be received via local healthcare professionals, via local churches, via housing associations, via local Money Advice Officers.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

In the financial year ended 30 September 2020, the excess of income over expenditure for the charity was approximately £27,000. This was therefore shared three ways as per the charity's governing document and £9,000 was given directly to St Peter's Church where it is always used for work in conjunction with the fabric of the building. £9,000 was allocated to each of our Relief in Need and Education funds from which grants are made on receipt of application.

The charity's income is lower this year than in previous years for two reasons: there were some brief voids in some of the rented properties and a fee is now paid for the management of the properties as agreed with the Charity Commission.

This year the charity approached local sports clubs and offered to grant them money for a specific project that would help them to help children become and remain physically active. Several of the clubs asked for assistance with coaching sessions for parents that would enable them to offer supervision and training and which would enable the clubs to open their doors to more young people. These grants totalled £5,200. Additional grants from the Education fund included assistance to young undergraduates with their living expenses, specifically acquisition of books, a laptop and other learning materials. A total of £9,300 was distributed from the Education fund during the year of the report.

The Relief in Need funded quite a variety of requests. In view of the Covid19 pandemic, a grant was made to the local hospice which accepts many patients from Brackley and whose funding was severely restricted during the period; similarly a grant was made to Brackley Food Bank as demand for their food parcels grew exponentially during the lockdown with many families subsequently on furlough and a reduced income. Additionally, the charity funded the acquisition of a new computer for the Food Bank as well as a grant to HomeStart Daventry & South Northants which offers peer mentoring to families of young children within their own homes by trained volunteers: their work has continued all through the pandemic although the emphasis did by necessity shift somewhat. 19 individuals have been supported as well throughout the year with assistance to acquire white goods, decorating materials, adjustable beds (for sick and elderly), recliner chairs (in one case for a terminally ill gentleman which enabled him to spend quality time with his family and in another for an elderly couple with illness and debilitating conditions), carpets and school uniform. Finally a number of elderly residents within the town received a cash gift from the charity at Christmas 2019. A total of £13,600 was distributed from the Relief in Need fund during the year ended 30 September 2020.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity aims to maximise benefit from its assets: our four properties are let out at full market rent and our COIF investments are carefully monitored. The increase in income enables the charity to accommodate more people in need. An equitable balance between investment in properties and cash investments is maintained.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is in the fortunate position of not needing to actively fundraise in order to pursue its charitable objectives.

The charity's income derives from:

- a) its rental income
- b) its investment income

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>C S Billingham</i>	<i>G W Britchfield</i>
Full name(s)	Caryl Suzanne Billingham	George William Britchfield
Position (eg Secretary, Chair, etc)	Chairman	
Date	20 November 2020	

I report on the accounts of the charity (number 238067) for the year ended 30th September 2020 which are set out on pages 7 to 9.

Respective Responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the Charities Act;
- Follow the procedures laid down in the general directions given by the Charity Commission under section 145(5)(b) of the Charities Act; and
- State whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently, no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Charities Act or
- the accounts do not accord with the accounting records

I have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



R.F. Blencowe BSc FCA, Independent Examiner.
Blencowes
Chartered Accountants
15 High Street
Brackley
Northants NN13 7DH

BRACKLEY UNITED FEOFFEE CHARITY
RECEIPTS AND PAYMENTS ACCOUNT
YEAR ENDED 30th SEPTEMBER 2020

	Unrestricted Funds £	Restricted Funds £	Total Funds £	Last Year £
Receipts				
Rent Received	30,769		30,769	35,318
C.O.I.F.	5,200		5,200	5,097
Deposit Accounts	205		205	251
Donation				280
Cyclical Maintenance Fund		41	41	57
Charity Education Fund		105	105	146
Relief in Need		107	107	148
Agents Fees Refunded				
Legal Fees Refunded				
Sale of property				
Sale of Shares				
Total Receipts	36,174	253	36,427	41,297
Payments				
Other				30
Independent Examiner's Fee	276		276	276
Secretarial Fees				580
Legal & Professional Fees	3,608		3,608	0
Insurance	991		991	836
Property Repairs & Maintenance	4,031		4,031	5,412
Council Tax & Utilities	291		291	0
Distributions				
Brackley P.C.C.		11,000	11,000	10,000
Relief in Need		13,618	13,618	11,070
Educational		9,340	9,340	14,143
Income Allocations	33,000	-33,000	0	0
	42,197	958	43,155	42,347
Assets Purchased				
Accumulation Shares (ERF)			0	0
Total Payments	42,197	958	43,155	42,347
Net Receipts/(Payments)	-6,023	-705	-6,728	-1,050
Cash Funds last year end	60,843	76,894	137,737	138,787
Cash Funds this year end	54,820	76,189	131,009	137,737

BRACKLEY UNITED FEOFFEE CHARITY
STATEMENT OF ASSETS AND LIABILITIES AT 30th SEPTEMBER 2020

Categories	Details	Unrestricted Funds	Restricted Funds	Cost Valuation	Amount Due	Current Valuation
Cash Funds	Current Accounts	57,886				
	Deposit Accounts	10,273				
	Relief in Need Deposit Account		26,569			
	Education Deposit Account		26,127			
	Cyclical Maintenance Fund		10,154			
	Total Cash Funds	68,159	62,850			
Investment Assets	COIF Income Shares - at cost			19,976		
	COIF Accumulation Shares - at cost			4,836		
Assets Retained for the Charity's Own Use	Freehold Property - At cost/Valuation			1,065,000		
Prepayments						0
Liabilities	Accruals				1,436	

Approved by the Trustees on 19th November 2020

BRACKLEY UNITED FEOFFEE CHARITY
STATEMENT OF TRUSTEES' RESPONSIBILITIES

The trustees are responsible for preparing the Trustee's Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards.

The law applicable to charities in (England & Wales) requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

select suitable accounting policies and then apply them consistently;

observe the methods and principles in the Charities SORP;

make judgements and estimates that are reasonable and prudent;

state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;

prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011 and trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity and financial information included on the charity's website.