

# SUTTERTON PAROCHIAL CHARITY TRUST

England & Wales · Charity number 234839

## Details

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**Other names** SUTTERTON PAROCHIAL CHARITIES (ESTATE CHARITY)

**Status** Registered

**Legal form** Other

**Registered** 1964-05-28

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 59 Amberley Slope  
Werrington Village  
Peterborough  
PE4 6QQ

**Phone** 07565 499346

**Email** [dpmccumiskey@gmail.com](mailto:dpmccumiskey@gmail.com)

## Activities

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**Objects:** SEE INDIVIDUAL CONSTITUENTS

**Activities:** Relief of poverty in Sutterton

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People

## Geography

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- **Area of benefit:** PARISHES OF SUTTERTON AND AMBER HILL
- Lincolnshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£24,310	£22,232	-	-
2024-03-31	£15,252	£14,071	-	-
2023-03-31	£22,393	£19,220	-	-
2022-03-31	£138,191	£11,568	-	-
2021-03-31	£18,661	£15,240	-	-

## Trustees

Name	Role	Appointed
DEBORAH SANDS		2016-11-01
Gordon Simpson		2019-04-17
Lyn Craven		2019-07-19
PETER LESLIE CROPLEY		
Penelope Fountain		2021-09-19
Peter McGuire		2023-06-26
ROSAMUND BOWLER		
Rev Mark John Williams		2024-05-26

## Linked charities

- WILLIAM PAKEY (234839-1)
- JOHN RUNTON (234839-2)
- WILLIAM HEWETSON (234839-3)
- JOSHUA SIMPSON (234839-4)
- PURCHASED LANDS (234839-5)
- LANDS ALLOTTED UNDER THE PARISH ENCLOSURE ACT 1772 (234839-6)

**SUTTERTON PAROCHIAL CHARITY TRUST**

England & Wales - Charity number 234839

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# Accounts

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**SUTTERTON PAROCHIAL CHARITY TRUST**

**REGISTERED CHARITY NO 234839**

**RECEIPTS AND PAYMENTS ACCOUNTS**

**for the year ended**

**31 MARCH 2022**

**SUTTERTON PAROCHIAL CHARITY TRUST**

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**SUTTERTON PAROCHIAL CHARITY TRUST**

**Legal and Administrative Information**

The trustees present the receipts and payments accounts of the charity for the year ended 31 March 2022.

**Structure, Governance and Management**

The charity is governed by the schemes of the charity commissioners dated 19<sup>th</sup> April 1912. This document is located at the charity's principal address:

6 Hillside Gardens, Wittering, Peterborough, Cambridgeshire, PE8 6DX

The charity operates as an unincorporated trust under the Charities Act 2011, and is registered with the Charities Commission, number 234839.

The trustees are to be made up of one ex-officio trustee – The Vicar of the Ecclesiastical Parish of Sutterton; twelve representative trustees – seven appointed by the Parish Council of Sutterton and five appointed by the Parish Council of Amber Hill (scheme 1912 points 3-15).

The trustees intend to continue the charity's operations in the above manner.

**Trustees**

The trustees who held office during the year were:

Mr P Cropley  
Mr C Baker – (trustee appointment lapsed, as a result of non attendance)  
Rev C Robertson  
Mr J Thorpe  
Mr J White  
Mrs R Bowler  
Mrs R Hunn  
Mr C Stephenson  
Mrs D Sands  
Mr N Hardy  
Mr G Simpson  
Mrs L Craven  
Mrs P Fountain – (appointed November 2021)

**Objectives and Principal Activities**

The charity's principal activity continued to be that of the management and administration of land and property for the general benefit of the inhabitants of the Parishes of Sutterton and Amber Hill (scheme 1912 points 25-31).

The trustees consider that the objectives stated above, as summarised from the governing document, satisfy the charity commissioners' guidance on being for the public benefit.

**SUTTERTON PAROCHIAL CHARITY TRUST**

**Legal and Administrative Information (continued)**

**Achievements of Performance**

The trustees paid one-fourth of the net yearly income remaining after making payments of expenses of management to the Sutterton Education Foundation.

The residue of the net yearly income was divided into seven equal parts and the trustees paid five parts to Sutterton Charity Trust and paid two parts to Amber Hill Charity Trust.

The results for the year are shown in the receipts and payments account on page 4.

**Financial Review**

The management of the charity investments has been delegated to an independent financial adviser on an advisory basis. The objectives are to generate sufficient income to continue the activities of the charity and to maximise the returns of the charity's assets. The IFA has regard to the suitability of the selection of investments and the need for diversification of investments. Within the portfolio, cash reserves are held to ensure the ongoing activities of the charity can be maintained.

Approved by the trustees and signed on their behalf by:

\_\_\_\_\_

\_\_\_\_\_

Dated:

**SUTTERTON PAROCHIAL CHARITY TRUST****Independent Examiner's Report to the Trustees of  
Sutterton Parochial Charity Trust**

I report on the accounts of the trust for the year ended 31 March 2022 which are set out on pages 4 to 7.

**Respective Responsibilities of Trustees and Independent Examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts (under section 145 of the 2011 Act);
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the 2011 Act); and

to state whether particular matters have come to my attention

**Basis of Independent Examiner's Report**

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on whether the accounts present a 'true and fair view'.

**Independent Examiner's Statement**

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the trustees have not met the requirements to ensure that:
  - proper accounting records are kept (in accordance with section 130 of the 2011 Act); and
  - accounts are prepared which agree with the accounting records and comply with the accounting requirements of the 2011 Act; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Stuart Green  
Independent examiner  
Lister & Co  
75 High Street  
BOSTON, Lincs

6 June 2022

**SUTTERTON PAROCHIAL CHARITY TRUST****Receipts and Payments Accounts for the year ended 31 March 2022**

	<u>Note</u>	£	<u>2022</u>	£	£	<u>2021</u>	£
<b>RECEIPTS</b>							
Rents Amber Hill			4655			4655	
Sutterton			3271			2755	
Dividends and Interest – Investments			4716			5574	
Bank Interest			5			3	
National Savings Income Bond			-			67	
Donation			-			-	
Compensation			11254			5607	
Sale of land			114290				
			_____			_____	
<b>TOTAL RECEIPTS</b>			138191			18661	
			_____			_____	
<b>PAYMENTS</b>							
<b>Direct Charitable Payments</b>							
Gifts and Donations	2		3891			6077	
<b>Management and Administration Payments</b>							
Clerks Honorarium			775			775	
Water and Drainage Rates			352			348	
General Repairs and Maintenance			626			3410	
Bellmere Pool & Charity Land Insurance			-			552	
Sundry Expenses			49			98	
Accountancy			732			528	
Professional Fees			1206			510	
Investment Professional Fees			3937			2928	
Bank Charges			-			14	
			_____			_____	
			7677			9163	
			_____			_____	
<b>TOTAL PAYMENTS</b>			11568			15240	
			_____			_____	
<b>NET RECEIPTS/PAYMENTS FOR THE YEAR</b>			126623			3421	
			=====			=====	

The notes on pages 6 and 7 form part of these receipts and payments accounts

**SUTTERTON PAROCHIAL CHARITY TRUST****Statement of Assets and Liabilities for the year ended 31 March 2022**

	<u>Note</u>	<u>2022</u>		<u>2021</u>	
		£	£	£	£
<b>INVESTMENTS</b>	3		514526		386702
<b>MONETARY ASSETS</b>					
Lloyds TSB Treasurers Account		9232		5443	
Lloyds TSB Deposit Account		16265		10060	
Loan		-		150	
		-----		-----	
			25497		15653
			-----		-----
			540023		402355
			=====		=====
<b>REPRESENTED BY</b>					
<b>Funds</b>					
<u>Unrestricted Funds</u>					
Balance at 1 April 2021			402355		346807
Unrealised Profits/(Losses) on Investments			(14285)		52127
Net Receipts/(Payments) for the year			126623		3421
Realised Profits/(Losses) on Disposal of Investments			25330		-
			-----		-----
<b>BALANCE AT 31 MARCH 2022</b>			540023		402355
			=====		=====

All of the above funds are unrestricted funds of the Charity

The Charity also owns land – see detail in note 4.

Approved by the Trustees and signed on their behalf by

\_\_\_\_\_

\_\_\_\_\_

Dated:

The notes on pages 6 and 7 form part of these receipts and payments accounts

**SUTTERTON PAROCHIAL CHARITY TRUST****Notes to the Receipts and Payments Accounts for the year ended 31 March 2022****1. PREPARATION OF RECEIPTS AND PAYMENTS ACCOUNTS****a) Voluntary Receipts**

Voluntary income is received in cash by way of gifts and legacies. Cash donations, gifts and legacies are included in the receipts and payments account on receipt.

**b) Investment Receipts**

Dividends are included in the receipts and payments account when they are declared, at an amount which includes the tax credit (if any) recoverable from H M Revenue & Customs.

Bank interest is included in the receipts and payments account on receipt.

**c) Payments**

All payments, other than those that have been capitalised are included in the receipts and payments account. There are no purchase invoices received before the year-end but not paid until after the year-end, and there are no items of expenditure incurred before the year end but no invoice received until after the year-end.

**d) Investments and Investment Gains and Losses**

Stocks and shares quoted on the London Stock Exchange are included in the statement of assets and liabilities at their market value at the year-end. The difference between this market value and the previous years market value are disclosed on the statement of assets and liabilities.

Unquoted investments are included at cost.

Gains and Losses arising in the disposal of investment are included in the receipts and payments account.

**e) Rents**

Rental Income is included in the receipts and payments account on receipt.

**2. GIFTS AND DONATIONS**

	<u>2022</u> £	<u>2021</u> £
Sutterton Educational Foundation	973	1519
Sutterton Parochial Charities (Sutterton Share)	2084	3256
Amber Hill Trust	834	1302
	-----	-----
	3891	6077
	=====	=====

The Charity and the Sutterton Educational Foundation have four trustees in common, seven trustees in common with the Sutterton Parochial Charities (Sutterton Share) and three in common with the Amber Hill Share of Sutterton Parochial Charities.

**SUTTERTON PAROCHIAL CHARITY TRUST****Notes to the Receipts and Payments Accounts for the year ended 31 March 2022****3. INVESTMENTS**

	Value at 1 April 2021 £	Gains / (Losses) £	Movement in fund £	Value at 31 March 2022 £
National Savings Income Bond	8000	-	(8000)	-
Investment Portfolio	378702	11045	124779	514526
	<hr/>	<hr/>	<hr/>	<hr/>
	386702	11045	116779	514526
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

**4. ASSETS**

The Charity owns two areas of land, approximately 63.50 acres at Amber Hill and approximately 30 acres at Sutterton. This land has been held for many years and its original cost is not known. The charity receives rental income in respect of this land as shown in the receipts and payments account on page 3. During the year, two small area's of land have been sold, the land formed part of the old former crew yard at Amber Hill.

**5. TRUSTEE REMUNERATION**

The trustees appoint a clerk to provide administrative support to the charity and pay such a reasonable salary as they think fit (scheme 1912 point 20).

**6. COMPENSATION INCOME**

During the year amounts totalling £11,254 have been received for compensation from National Grid. This relates to underground pipework that is being carried out on land owned by the charity. This will continue until an estimated completion date of 2023. The charity will receive further monies as compensation in the following years.