



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' annual report (~~including Directors' report~~) for the period

From: 01/07/2023 **Period start date** 30/06/2024 **To:** Period end date

Charity name: Providence Homes

Charity registration number: 234752

Company number:

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To further the relief of poverty by the provision of homes with a maximum of 2no residents per property, no less than 50 years of age.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We currently have 8 residents who benefit from the work of the trust. Gas Safety Inspections have been conducted on all properties as have Asbestos Surveys. A Quinquennial Report on the trust properties has been commissioned. To assist the residents In respect to any minor maintenance issues that may occur on a day to day basis we have appointed '26 Letters', a maintenance agency, as a 24 hour point of contact. No 84 Broadgate Lane has been completely refurbished and Mrs Carol Harrison is now the new beneficiary.
Statement confirming whether the trustees have regard to the guidance issued by the Charity Commission on public benefit.	Para 1.18	In planning our activities for the year we have kept in mind the Charity Commissions guidance on public benefit at our regular trustee meetings

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Whilst taking into account the age of the properties and the nature of their construction, we continue to maintain the dwellings to a high standard and in doing so provide comfortable living conditions for those beneficiaries.</p> <p>Trustees continue to make regular, planned visits to all the properties for the purposes of maintenance.</p> <p>We ensure that all residents have a Trustee contact number as well as our newly appointed maintenance agency.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		
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Financial review

Review of the charity's financial position at the end of the period	Para 1.21	Satisfactory, including a £29,828.00 bank balance held in Barclays Bank community account as of 30/06/2024.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The balance held is available for future improvement works as well as ad-hoc maintenance and repair works that may become necessary. The Trustees remain mindful that in the event of a property becoming vacant, refurbishment will be necessary prior to the re-let.
Amount of reserves held	Para 1.22	£29,828.00 as of 30/06/2024
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed, memorandum and articles of association etc	Para 1.25	Declaration of Trust dated 1st July 1985; Supplementary Deed of Trust dated 4th January 1961; amendment 6th September 2013.
How is the charity constituted? for example limited company, unincorporated association, CIO	Para 1.25	Unincorporated association.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees.	Para 1.25	Trustees' are appointed for life unless they are in breach of the Declaration of Trust as amended.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and administrative details

Charity name	Providence Homes
Other name the charity uses	
Registered charity number	234752
Charity's principal address	41B Eastgate, Deeping St James, Peterborough, PE6 8HH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Graham George Charity	Chairman		
2	John Phillip David Blessett			
3	David Anthony Ledger			
4	Martin John Blessett			
5	Fiona Marvell			
6	Stephen John Holland			
7	Chris Sampson		APPOINTED 25.6.24 - RESIGNED 10.3.25	
8	JOHANNA ELIZABETH JONES		RESIGNED 29.1.24	
9				
10				
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16				
17				
18				
19				
20				

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Corporate trustees – names of the directors at the date the report was approved

Director name	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)

	
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Full name(s)

GRAHAM GEORGE CHARITY	DAVID ANTHONY LEDGER
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Position (for example
Secretary, Chair, etc)

CHAIR	TRUSTEE
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Date

10 March 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Providence Homes

On accounts for the year
ended

30/06/2024

Charity no
(if any)

234752

Set out on pages

1 & 2

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2024

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. ~~Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Eric G Hooper

Date:

14 - 3 - 2025

Name:

Eric George Hooper

Relevant professional
qualification(s) or body
(if any):

Chartered Accountant, FCA (Retired).

Address:

14 Holywell Way

Longthorpe

Peterborough PE3 6SS

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Providence Homes

No (if any)
234752

Receipts and payments accounts

CC16a

For the period
from

7/1/2023

To

Period end date
6/30/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Maintenance Income	30,020	-	-	30,020	33,409
	-	-	-	-	-
Royal Sun Alliance	-	-	-	-	100
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	30,020	-	-	30,020	33,509
A2 Asset and investment sales, (see table).					
CCLA	25,000	-	-	25,000	-
	-	-	-	-	-
Sub total	25,000	-	-	25,000	-
Total receipts	55,020	-	-	55,020	33,509
A3 Payments					
No 84 Refurbishment	37,963	-	-	37,963	-
No 88 Refurbishment	14,795	-	-	14,795	-
General Repairs & Maintenance	10,206	-	-	10,206	11,113
Sundries	50	-	-	50	118
Affiliation Subscription	340	-	-	340	196
Insurance	1,153	-	-	1,153	1,131
Utilities	910	-	-	910	786
Staff Remuneration	2,500	-	-	2,500	3,000
Advertising	120	-	-	120	-
Sub total	68,037	-	-	68,037	16,344
A4 Asset and investment purchases, (see table)					
CCLA	390	-	-	390	75,390
	-	-	-	-	-
Sub total	390	-	-	390	75,390
Total payments	68,427	-	-	68,427	91,734
Net of receipts/(payments)	13,407	-	-	13,407	58,225
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	43,235	-	-	43,235	101,460
Cash funds this year end	29,828	-	-	29,828	43,235

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Community Account	29,828	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	29,828	-	-
(agree balances with receipts and payments account(s))				

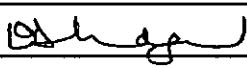
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	COIF/CCLA Sares		-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Land and buildings in Broadgate Lane, Deering St. James, Lincolnshire		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DAVID ANTHONY LEDGER	10.3.25

