

# THE NAFFERTON FEOFFEES CHARITIES TRUST

England & Wales · Charity number 232796

## Details

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Other names	THE POORS ESTATE AND OTHERS, NAFFERTON FEOFFEES CHARITIES TRUST
Status	Registered
Legal form	Other
Registered	1964-04-16
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address South Cattleholmes  
White Dike  
Wansford  
Driffield  
YO25 8NW

Phone 01377254293

Email [margaretbuckton02@gmail.com](mailto:margaretbuckton02@gmail.com)

Website [www.feoffeetrust.co.uk](http://www.feoffeetrust.co.uk)

## Activities

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**Objects:** FOR THE GENERAL BENEFIT OF THE INHABITANTS OF THE AREA OF BENEFIT.

**Activities:** SUPPORT LOCAL GROUPS AND ORGANIZATIONS. ISSUING OF SUPPORT AND SCHOLARSHIPS TO FURTHER THE EDUCATION OF LOCAL STUDENTS AND TO ENHANCE THE FABRIC AND APPEARANCE OF THE VILLAGE OF NAFFERTON.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

- **Area of benefit:** PARISHES OF ALL SAINTS AND ST MARY THE VIRGIN
- East Riding Of Yorkshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£33,261	£37,401	-	-
2023-12-31	£30,506	£29,860	-	-
2022-12-31	£32,600	£220,693	-	-
2021-12-31	£33,790	£31,310	-	-
2020-12-31	£34,252	£13,630	-	-

## Trustees

Name	Role	Appointed
Dr David Wigglesworth	Chair	
FIONA TREWARTHA		
HUGO GLOVER		2012-04-20
IAN WILLIAM KITCHING		2013-04-25
MARGARET ANN BUCKTON		
NICHOLAS WAITES		2018-07-01
Neil Robson		2022-06-24
Steven Sharp		2023-01-01
Timothy John Wakeley		2022-10-04

## Linked charities

- EDUCATIONAL FOUNDATION OF JOHN BARON (232796-1)
- THE POORS ESTATE (232796-2)

**THE NAFFERTON FEOFFEES CHARITIES TRUST**

England & Wales - Charity number 232796

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# Accounts

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# The Poors Estate and Others

## Nafferton Feoffees Charities Trust (Charity Number 232796)

### Annual Report of the Trustees 2024

#### The Trustees 2024

Dr D F Wigglesworth	Chairman	(Appointed 2020)
Mrs M A Buckton	Honorary Secretary	(Appointed 2021)
Mrs F Trewartha	Vice Chairman	(Appointed 2024)
Mr Nick Waites	Honorary Treasurer	(Appointed 2019)
Mr I Kitching		(Appointed 2020)
Mr H Glover		(Appointed 2021)
Mr. Steve Sharp		(Appointed 2021)
Mr Neil Robson		(Appointed 2022)
Mr Tim Wakeley		(Appointed 2022)

#### Structure and Governance

The three charities known as the Poors Trust, the Town Trust, and the John Baron Trust covering the ecclesiastical parish of Nafferton, Wansford, and Pockthorpe, are operated together, and known as the Nafferton Feoffees Charities Trust. The scheme incorporates the schemes of 1890, 1960, and John Baron's Will of 1709, regulated by the revised scheme of 1974. It also now incorporates the Charities of Alice Jefferson of 1939, the Charity of Mary Jefferson of 1940, and the Charity of Thomas Paul Jefferson in the matter of the Charities Act 1960, and additionally the Charity of George Hodgson of 1874 in the matter of the Charities Act of 1960 and 1980, and the merging Scheme of September 2020.

There are 9 trustees of the scheme. These comprise of two nominated trustees from Nafferton Parish Council and one nominated trustee from Wansford Parish Council (all 4-year appointments), with 6 co-opted trustees (5-year appointments). Co-opted trustees can be proposed for consideration by nomination; persons with appropriate skills have the opportunity to offer themselves for selection, and appointment.

Grants and disbursements are normally spent annually and derived from interest or dividends from invested capital funds, and income from rental of property and agricultural land. However, the Trustees may carry funds over from one year to another to enable disbursements to be deferred or larger, in any one year as decided by the Trustees. Capital Funds may only be used for the purchase of property, exceptional equipment, or land for the benefit of the Parish. On disposal of any property, or land asset, the proceeds shall be returned to investment capital.

The objectives of the Trust are;

- To provide assistance to people in special hardship in the Parish.
- Bursaries may be provided for students.
- Grants may be made for school students for study trips and projects etc.

- Funding shall be available for the enhancement and development for public benefit of village community facilities and recreation grounds and play areas in the Parish.
- Funding support for village institutions and groups which are of value to the community within the parish, including children's and youth groups.
- To manage The Parks, Nafferton, as an area of local amenity with access for the public via the public footpath.

### Financial Review

The total assets of the Trust at 31<sup>st</sup> Dec 2024 were £1,208,568 (£1,131,557 in 2023). This includes the property and land owned by the Trusts (£416,075), which have been actively managed and maintained during the year, but the main asset is invested funds in Bank deposits and Investment Funds with CCLA of £771,202.

The income generated from these assets and other financial investments was £33,261 (£32,600 in 2023). This has enabled grants and disbursements of £31,300 to be made during the year.

Administration expenses incurred by the Trust (£6,101) in the year were largely due to maintenance costs of the cottages.

The Charity Trust does not act as custodian trustees for any other Charities.

### Achievements and Performance

The Trustees of Nafferton Feoffees Charities Trust have had four meetings during the year 2024.

There have been no trustee changes in the past year.

As in previous years, the largest disbursements in the last year have been for the Scholarship scheme. Other recipients of grants have once again been several village groups and youth organisations, and individual young people to help with their wider educational and sporting needs, and towards furthering the fabric and appearance of the village of Nafferton. The Trust also supported Nafferton WI, Nafferton in Bloom,

The Trust continues to fund its annual scholarships (the scheme is now in its twenty first year), to two local students entering University on a degree course, for their course duration- they receive £3000 and £2400pa. We have funded additional smaller awards too. The bursary recipients continue to express their gratitude for the support, and enthusiastically report their progress to us. The trustees have agreed to award two bursaries for the next financial year and continue to explore other ways to help non-university students develop skills and gain qualifications locally too. Further grants have been made to Nafferton and Wansford Newsletter, Wansford Bus Shelter and Nafferton Scouts amongst other donations.

During the past year the Trust has continued its investment in the Parks to provide

improvements for community benefit, including investment in the grass management, planting of trees, a wildflower area, and some new fencing.

During the past year, having been approached by a proposal to form a community orchard by a Nafferton resident and Nafferton School, the Trust approved a proposal to lease the Nethergate field to a newly formed Nafferton Orchard Trust. The Nafferton Feoffees Trust have released the former tenant and leased the land to the Orchard Trust on a long lease. The Orchard has been the recipient of support from Humber Forest who have donated and planted the trees (March 2025).

#### Public Benefit

The trustees confirm that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers and duties during 2024.

#### Report Confirmed by Trustees

Date; at the AGM of the Trustees on 14<sup>th</sup> April 2025

Address of Honorary Secretary of Nafferton Feoffees Charities Trust

South Cattleholmes Farm  
Wansford  
DRIFFIELD  
YO25 8NW

Dr David Wigglesworth  
Chairman

8th April 2025

**NAFFERTON FEOFFEES**

**FINANCIAL STATEMENTS**

**YEAR ENDED 31 DECEMBER 2024**

**Registered Charity No. 232796**

**NAFFERTON FEOFFEES**

**Financial Statements for the Year Ended 31 December 2024**

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**NAFFERTON FEOFFEES  
INDEPENDENT EXAMINERS REPORT  
YEAR ENDED 31 December 2024**

**Report of the independent examiners to the Trustees of Nafferton Feoffees**

We report on the accounts of Nafferton Feoffees for the year ended 31 December 2024 which are set out on pages 3 to 5

**Trustees**

The trustees at the financial year end were as follows:

Dr D F Wigglesworth	Mr H Glover	Mr N Waites
Mrs F Trewartha	Mr N Robson	Mr S Sharp
Mr I Kitching	Mr T J Wakeley	Mrs M A Buckton

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts.

The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- (a) examine the accounts under section 145 of the 2011 Act;
- (b) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (c) to state whether particular matters have come to our attention.

**Basis of the independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - (a) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed by : Jackson Robson Licence, Chartered Accountants  
33-35 Exchange Street, Drifffield, East Yorkshire, YO25 6LL  
on: 3rd April 2025**

## **NAFFERTON FEOFFEES**

### **Financial Statements for the Year Ended 31 December 2024**

#### **Statement of Trustees' responsibilities**

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year. In preparing those financial statements the trustees are required to:-

- select suitable accounting policies and then apply them consistently;
  
- make judgements and estimates which are reasonable and prudent;
  
- state which accounts have been prepared in accordance with the Statement of Recommended Practice - Accounting by Charities; and
  
- prepare the accounts on the going concern basis unless it is inappropriate to presume that the concern will continue in operation.

The trustees are required to act within the framework of trust law and the Charities Acts; they are also responsible for keeping proper accounting records. The trustees have a general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the funds and to prevent and detect fraud and other irregularities.

Annual Report dated: 03/04/2025

**NAFFERTON FEOFFEEES**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**YEAR ENDED 31 DECEMBER 2024**

	<b>Note</b>	Town Trust £	Poors Trust £	<b>TOTAL FUNDS 2024 £</b>	Town Trust £	Poors Trust £	<b>TOTAL FUNDS 2023 £</b>
<b>Incoming resources:</b>							
Income from investments	2.1	-	33,261	<b>33,261</b>	-	30,506	<b>30,506</b>
Gain on revaluation of investment property	7	-	-		-	-	-
<b>Total incoming resources</b>		-	33,261	<b>33,261</b>	-	30,506	<b>30,506</b>
<b>Resources used:</b>							
Cottage expenses	3.1	-	5,213	<b>5,213</b>	-	6,134	<b>6,134</b>
Grants and charitable donations	3.2	-	31,300	<b>31,300</b>	-	22,874	<b>22,874</b>
Trust management and administration	3.3	-	888	<b>888</b>	-	852	<b>852</b>
<b>Total resources used:</b>		-	37,401	<b>37,401</b>	-	29,860	<b>29,860</b>
Net incoming/(outgoing) resources		-	(4,140)	<b>(4,140)</b>	-	647	<b>647</b>
Net movement in funds		-	4,140	<b>4,140</b>	-	647	<b>647</b>

**NAFFERTON FEOFFEES  
BALANCE SHEET  
YEAR ENDED 31 DECEMBER 2024**

	Note	TOTAL FUNDS 2024 £	TOTAL FUNDS 2023 £
<b>Fixed assets:</b>			
Tangible fixed assets	4	246,075	246,075
Intangible assets	5	588	588
Investment assets-other funds	6	771,202	754,165
Investment property	7	170,000	170,000
		<u>1,187,865</u>	<u>1,170,828</u>
<b>Current assets:</b>			
Bank current accounts	8	20,704	24,844
		<u>20,704</u>	<u>24,844</u>
<b>Net current assets:</b>		<u>20,704</u>	<u>24,844</u>
<b>TOTAL NET ASSETS</b>		<u>1,208,568</u>	<u>1,195,672</u>
<b>FUNDS:</b>			
Capital Reserve	9	1,208,568	1,195,672
<b>TOTAL FUNDS</b>		<u>1,208,568</u>	<u>1,195,672</u>

Signed by the Treasurer, Mr N Waites  
on: 10/04/2025

Approved and signed  
by the Chairman, Dr DF Wigglesworth  
on: 10/04/2025

**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**YEAR ENDED 31 DECEMBER 2024**

**1. Accounting policies** (this note should be read in conjunction with the following notes 2 to 10)

The financial statements have been prepared in accordance with the Charities Act 2006 together with applicable accounting standards and the Charities Statement of Recommended Practice.

The financial statements have been prepared under the historical cost convention with the exception of tangible fixed assets and investment properties which are included at valuation, and investment assets, included at market value.

**Tangible fixed assets**

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life:

Freehold land & buildings are not depreciated.

**Investment assets**

Investment assets are shown in the balance sheet at market value.

**Investment property**

Investment property has been accounted for in accordance with FRS 102 as follows:

- (a) investment properties are revalued annually and the gain or loss is taken to the profit and loss account.
  
- (b) investment properties are not depreciated but remeasured to fair value at each reporting date.

**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS ( continued )**  
**YEAR ENDED 31 DECEMBER 2024**

	Town Trust £	Poors Trust £	TOTAL FUNDS 2024 £	Town Trust £	Poors Trust £	TOTAL FUNDS 2023 £
<b>2. Incoming resources</b>						
2.1 Income from investments:						
Field rents	-	2,963	<b>2,963</b>	-	2,941	<b>2,941</b>
Cottage rents	-	8,745	<b>8,745</b>	-	6,862	<b>6,862</b>
Dividends received	-	20,993	<b>20,993</b>	-	20,704	<b>20,704</b>
Wayleave		2	<b>2</b>	-	-	-
Bank Interest received		18	<b>18</b>	-	-	-
Literature Society		541	<b>541</b>	-	-	-
	-	33,261	<b>33,261</b>	-	30,506	<b>30,506</b>
<b>Total incoming resources</b>	-	33,261	<b>33,261</b>	-	<b>32,600</b>	<b>32,600</b>
<b>3. Resources used</b>						
3.1 Costs of generating funds:						
Cottage repairs	-	-	-	-	-	-
Advertising and postage costs	-	-	-	-	-	-
Professional fees - letting costs	-	-	-	-	-	-
Insurance	-	897	<b>897</b>	-	489	<b>489</b>
Land maintenance and park work	-	4,316	<b>4,316</b>	-	5,645	<b>5,645</b>
	-	5,213	<b>5,213</b>	-	6,134	<b>6,134</b>
3.2 Grants, charitable donations						
Grants	-	12,500	<b>12,500</b>	-	4,750	<b>4,750</b>
Scholarship expenses	-	18,800	<b>18,800</b>	-	18,000	<b>18,000</b>
Training	-	-	-	-	124	<b>124</b>
	-	31,300	<b>31,300</b>	-	22,874	<b>22,874</b>

**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS ( continued )**  
**YEAR ENDED 31 DECEMBER 2024**

	Town Trust	Poors Trust	TOTAL FUNDS 2024	Town Trust	Poors Trust	TOTAL FUNDS 2023
	£	£	£	£	£	£
3.3 Trust management and administration:						
Professional fees	-	888	888	-	852	852
	-	888	888	-	852	852
<b>Total resources used</b>	-	37,401	37,401	-	29,860	29,860

**4. Tangible fixed assets**

	Land
	£
VALUATION	
18th April 2019	186,075
Transfer of land from Jefferson and Hodgson Charity Trust	60,000
	<u>246,075</u>

The land comprises of a Grade 2 arable field, Bridlington Road, Nafferton, a Grade 3 arable field, Carr Lane, Nafferton and also Grade 3 grass field, Nethergate, Nafferton.

The other properties owned by the trust have been treated in the financial statements as investment properties (see note 7).

**5. Intangible assets**

	2024	2023
	£	£
BPS Entitlements 3.27ha land - Ruston Parva - at cost	588	588

**6. Investment assets**

	2024	2023
CCLA Investment Management	771,202	754,165

**7. Investment property**

	2024	2023
18th April 2019		
28 Station Road, Nafferton	85,000	85,000
30 Station Road, Nafferton	85,000	85,000
	<u>170,000</u>	<u>170,000</u>

**8. Bank current accounts and short term deposit accounts**

	2024	2023
Bank of Scotland Current Account	10,686	24,844
Savings Account	10,018	-
	<u>20,704</u>	<u>24,844</u>

**9. Capital Reserves**

Movements on the Capital reserves were:

	£
Capital Reserves at 1 January 2023	1,195,672
Total net movement in funds	- 4,140
Increase / (Decrease) in value of Investment	17,037
Capital Reserves at 31 December 2024	<u>1,208,568</u>

**10. Status of Funds**

Both the Town trust and the Poors trust are general funds with no restrictions.

**NAFFERTON FEOFFEES  
INDEPENDENT EXAMINERS REPORT  
YEAR ENDED 31 December 2024**

**Report of the independent examiners to the Trustees of Nafferton Feoffees**

We report on the accounts of Nafferton Feoffees for the year ended 31 December 2024 which are set out on pages 3 to 5

**Trustees**

The trustees at the financial year end were as follows:

Dr D F Wigglesworth	Mr H Glover	Mr N Waites
Mrs F Trewartha	Mr N Robson	Mr S Sharp
Mr I Kitching	Mr T J Wakeley	Mrs M A Buckton

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts.

The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- (a) examine the accounts under section 145 of the 2011 Act;
- (b) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (c) to state whether particular matters have come to our attention.

**Basis of the independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - (a) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed by : Jackson Robson Licence, Chartered Accountants  
33-35 Exchange Street, Drifffield, East Yorkshire, YO25 6LL  
on: 3rd April 2025**

**THE NAFFERTON FEOFFEES CHARITIES TRUST**

England & Wales - Charity number 232796

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# Accounts

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# The Poors Estate and Others

## Nafferton Feoffees Charities Trust (Charity Number 232796)

### Annual Report of the Trustees 2023

#### The Trustees 2023

Dr D F Wigglesworth	Chairman	(Appointed 2020)
Mrs M A Buckton	Honorary Secretary	(Appointed 2021)
Mrs F Trewartha	Vice Chairman	(Appointed 2019)
Mr Nick Waites	Honorary Treasurer	(Appointed 2019)
Mr I Kitching		(Appointed 2020)
Mr H Glover		(Appointed 2021)
Mr. Steve Sharp		(Appointed 2021)
Mr Neil Robson		(Appointed 2022)
Mr Tim Wakeley		(Appointed 2022)

#### Structure and Governance

The three charities known as the Poors Trust, the Town Trust, and the John Baron Trust covering the ecclesiastical parish of Nafferton, Wansford, and Pockthorpe, are operated together, and known as the Nafferton Feoffees Charities Trust. The scheme incorporates the schemes of 1890, 1960, and John Baron's Will of 1709, regulated by the revised scheme of 1974. It also now incorporates the Charities of Alice Jefferson of 1939, the Charity of Mary Jefferson of 1940, and the Charity of Thomas Paul Jefferson in the matter of the Charities Act 1960, and additionally the Charity of George Hodgson of 1874 in the matter of the Charities Act of 1960 and 1980, and the merging Scheme of September 2020.

There are 9 trustees of the scheme. These comprise of two nominated trustees from Nafferton Parish Council and one nominated trustee from Wansford Parish Council (all 4-year appointments), with 6 co-opted trustees (5-year appointments). Co-opted trustees can be proposed for consideration by nomination; persons with appropriate skills have the opportunity to offer themselves for selection, and appointment.

Grants and disbursements are normally spent annually and derived from interest or dividends from invested capital funds, and income from rental of property and agricultural land. However, the Trustees may carry funds over from one year to another to enable disbursements to be deferred or larger, in any one year as decided by the Trustees. Capital Funds may only be used for the purchase of property, exceptional equipment, or land for the benefit of the Parish. On disposal of any property, or land asset, the proceeds shall be returned to investment capital.

The objectives of the Trust are;

- To provide assistance to people in special hardship in the Parish.
- Bursaries may be provided for students.
- Grants may be made for school students for study trips and projects etc.

- Funding shall be available for the enhancement and development for public benefit of village community facilities and recreation grounds and play areas in the Parish.
- Funding support for village institutions and groups which are of value to the community within the parish, including children's and youth groups.
- To manage The Parks, Nafferton, as an area of local amenity with access for the public via the public footpath.

### Financial Review

The total assets of the Trust at 31<sup>st</sup> Dec 2023 were £1,195,672 (£1,131,557 in 2022). This includes the property and land owned by the Trusts (£416,075), which have been actively managed and maintained during the year, but the main asset is invested funds in Bank deposits and Investment Funds with CCLA of £745,165.

The income generated from these assets and other financial investments was £30,506 (£32,600 in 2022). This has enabled grants and disbursements of £22,874 to be made during the year.

Administration expenses incurred by the Trust (£6,986) in the year were largely due to maintenance costs of the cottages.

The Charity Trust does not act as custodian trustees for any other Charities.

### Achievements and Performance

The Trustees of Nafferton Feoffees Charities Trust have had four meetings during the year 2023.

There has been no change of the Trustees during the past twelve months.

As in previous years, the largest disbursements in the last year have been for the Scholarship scheme. Other recipients of grants have once again been several village groups and youth organisations, and individual young people to help with their wider educational and sporting needs, and towards furthering the fabric and appearance of the village of Nafferton. The Trust also supported Nafferton WI, Nafferton in Bloom, .

The Trust continues to fund its annual scholarships (the scheme is now in its twentieth year), to two local students entering University on a degree course, for their course duration- they receive £3000 and £2400pa. We have funded additional smaller awards too. The bursary recipients continue to express their gratitude for the support, and enthusiastically report their progress to us. The trustees have agreed to award two bursaries for the next financial year and continue to explore other ways to help non-university students develop skills and gain qualifications locally too.

During the past year the Trust has continued its investment in the Parks to provide improvements for community benefit, including investment in the grass-management, planting of trees, a wild meadow area, and some new fencing and gates.

The Trust has provided substantial financial support to the Methodist Church Refurbishment Plan last year, and the substantial alterations were completed during the year providing much more flexible accommodation for groups and activities within the village, in addition to a modern fit for purpose area for worship.

## Public Benefit

The trustees confirm that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers and duties during 2023.

## Report Confirmed by Trustees

Date; at the AGM of the Trustees on Tuesday 23<sup>rd</sup> April 2024 this report was approved.

## Address of Honorary Secretary of Nafferton Feoffees Charities Trust

South Cattleholmes Farm  
Wansford  
DRIFFIELD  
YO25 8NW

Dr David Wigglesworth  
Chairman

23rd April 2024

**NAFFERTON FEOFFEES**

**FINANCIAL STATEMENTS**

**YEAR ENDED 31 DECEMBER 2023**

**Registered Charity No. 232796**

**NAFFERTON FEOFFEES**

**Financial Statements for the Year Ended 31 December 2023**

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**NAFFERTON FEOFFEES  
INDEPENDENT EXAMINERS REPORT  
YEAR ENDED 31 December 2023**

**Report of the independent examiners to the Trustees of Nafferton Feoffees**

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**Trustees**

The trustees at the financial year end were as follows:

Dr D F Wigglesworth	Mr H Glover	Mr N Waites
Mrs F Trewartha	Mr N Robson	Mr S Sharp
Mr I Kitching	Mr T J Wakeley	Mrs M A Buckton

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts.

The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- (a) examine the accounts under section 145 of the 2011 Act;
- (b) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (c) to state whether particular matters have come to our attention.

**Basis of the independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - (a) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed by : Jackson Robson Licence, Chartered Accountants  
33-35 Exchange Street, Driffield, East Yorkshire, YO25 6LL  
on: 23rd April 2024**

## NAFFERTON FEOFFEES

### Financial Statements for the Year Ended 31 December 2023

#### Statement of Trustees' responsibilities

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year. In preparing those financial statements the trustees are required to:-

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates which are reasonable and prudent;
- state which accounts have been prepared in accordance with the Statement of Recommended Practice - Accounting by Charities; and
- prepare the accounts on the going concern basis unless it is inappropriate to presume that the concern will continue in operation.

The trustees are required to act within the framework of trust law and the Charities Acts; they are also responsible for keeping proper accounting records. The trustees have a general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the funds and to prevent and detect fraud and other irregularities.

Annual Report dated: 23.04.2024

**NAFFERTON FEOFFEES**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**YEAR ENDED 31 DECEMBER 2023**

Note	Town	Poors	TOTAL	Town	Poors	TOTAL	
	Trust	Trust	FUNDS	Trust	Trust	FUNDS	
	£	£	2023	£	£	2022	
			£			£	
<b>Incoming resources:</b>							
Income from investments	2.1	-	30,506	30,506	-	32,600	32,600
Gain on revaluation of investment property	7	-	-	-	-	-	-
<b>Total incoming resources</b>		-	30,506	30,506	-	32,600	32,600
<b>Resources used:</b>							
Cottage expenses	3.1	-	6,134	6,134	-	8,704	8,704
Grants and charitable donations	3.2	-	22,874	22,874	-	211,197	211,197
Trust management and administration	3.3	-	852	852	-	792	792
<b>Total resources used:</b>		-	29,860	29,860	-	220,693	220,693
Net incoming/(outgoing) resources		-	647	647	-	(188,093)	(188,093)
Net movement in funds		-	647	647	-	188,093	- 188,093

**NAFFERTON FEOFFEES  
BALANCE SHEET  
YEAR ENDED 31 DECEMBER 2023**

	Note	TOTAL FUNDS 2023 £	TOTAL FUNDS 2022 £
<b>Fixed assets:</b>			
Tangible fixed assets	4	246,075	246,075
Intangible assets	5	588	588
Investment assets-other funds	6	754,165	690,697
Investment property	7	170,000	170,000
		<u>1,170,828</u>	<u>1,107,360</u>
<b>Current assets:</b>			
Bank current accounts	8	24,844	24,197
		<u>24,844</u>	<u>24,197</u>
<b>Net current assets:</b>		<u>24,844</u>	<u>24,197</u>
<b>TOTAL NET ASSETS</b>		<u>1,195,672</u>	<u>1,131,557</u>
<b>FUNDS:</b>			
Capital Reserve	9	1,195,672	1,131,557
<b>TOTAL FUNDS</b>		<u>1,195,672</u>	<u>1,131,557</u>

Signed by the Treasurer, Mr N Waites  
on: 23rd April 2024

Approved and signed  
by the Chairman, Dr DF Wigglesworth  
on: 23rd April 2024.

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**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**YEAR ENDED 31 DECEMBER 2023**

**1. Accounting policies** (this note should be read in conjunction with the following notes 2 to 10)

The financial statements have been prepared in accordance with the Charities Act 2006 together with applicable accounting standards and the Charities Statement of Recommended Practice.

The financial statements have been prepared under the historical cost convention with the exception of tangible fixed assets and investment properties which are included at valuation, and investment assets, included at market value.

**Tangible fixed assets**

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life:

Freehold land & buildings are not depreciated.

**Investment assets**

Investment assets are shown in the balance sheet at market value.

**Investment property**

Investment property has been accounted for in accordance with FRS 102 as follows:

- (a) investment properties are revalued annually and the gain or loss is taken to the profit and loss account.
- (b) investment properties are not depreciated but remeasured to fair value at each reporting date.

**NAFFERTON FEOFFEEES**  
**NOTES TO THE FINANCIAL STATEMENTS ( continued )**  
**YEAR ENDED 31 DECEMBER 2023**

	Town Trust	Poors Trust	TOTAL FUNDS 2023	Town Trust	Poors Trust	TOTAL FUNDS 2022
	£	£	£	£	£	£
<b>2. Incoming resources</b>						
2.1 Income from investments:						
Field rents	-	2,941	<b>2,941</b>	-	2,941	<b>2,941</b>
Cottage rents	-	6,862	<b>6,862</b>	-	3,663	<b>3,663</b>
Dividends received	-	20,704	<b>20,704</b>	-	25,997	<b>25,997</b>
	-	30,506	<b>30,506</b>	-	32,600	<b>32,600</b>
<b>Total incoming resources</b>	-	30,506	<b>30,506</b>	-	32,600	<b>32,600</b>
<b>3. Resources used</b>						
3.1 Costs of generating funds:						
Cottage repairs	-	-	-	-	-	-
Advertising and postage costs	-	-	-	-	-	-
Professional fees - letting costs	-	-	-	-	-	-
Insurance	-	489	<b>489</b>	-	963	<b>963</b>
Land maintenance and park work	-	5,645	<b>5,645</b>	-	7,741	<b>7,741</b>
	-	6,134	<b>6,134</b>	-	8,704	<b>8,704</b>
3.2 Grants, charitable donations						
Grants	-	4,750	<b>4,750</b>	-	-	-
Nafferton WI	-	-	-	-	300	<b>300</b>
Scholarship expenses	-	18,000	<b>18,000</b>	-	20,500	<b>20,500</b>
N & A Titchener - daughter archery	-	-	-	-	50	<b>50</b>
Training	-	124	<b>124</b>	-	-	-
Nafferton Recreation Club Floodlights	-	-	-	-	(103)	<b>(103)</b>
Interviews	-	-	-	-	600	<b>600</b>
Nafferton Methodist Church Refurbishment	-	-	-	-	187,500	<b>187,500</b>
Nafferton Under Fives iPad	-	-	-	-	950	<b>950</b>
Benjamin Glover	-	-	-	-	1,400	<b>1,400</b>
	-	22,874	<b>22,874</b>	-	211,197	<b>211,197</b>

**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS ( continued )**  
**YEAR ENDED 31 DECEMBER 2023**

	Town Trust	Poors Trust	TOTAL FUNDS 2023	Town Trust	Poors Trust	TOTAL FUNDS 2022
	£	£	£	£	£	£
3.3 Trust management and administration:						
Professional fees	-	852	852	-	792	792
	-	852	852	-	792	792
<b>Total resources used</b>	-	29,860	29,860	-	220,693	220,693

**4. Tangible fixed assets**

	Land £
VALUATION	
18th April 2019	186,075
Transfer of land from Jefferson and Hodgson Charity Trust	60,000
	<u>246,075</u>

The land comprises of a Grade 2 arable field, Bridlington Road, Nafferton, a Grade 3 arable field, Carr Lane, Nafferton and also Grade 3 grass field, Nethergate, Nafferton.

The other properties owned by the trust have been treated in the financial statements as investment properties (see note 7).

**5. Intangible assets**

	2023 £	2022 £
BPS Entitlements 3.27ha land - Ruston Parva - at cost	588	588

**6. Investment assets**

	2023	2022
CCLA Investment Management	754,165	690,697

**7. Investment property**

	2023	2022
18th April 2019		
28 Station Road, Nafferton	85,000	85,000
30 Station Road, Nafferton	85,000	85,000
	<u>170,000</u>	<u>170,000</u>

**8. Bank current accounts and short term deposit accounts**

	2023	2022
Bank of Scotland Current Account	24,844	24,197
	<u>24,844</u>	<u>24,197</u>

**9. Capital Reserves**

Movements on the Capital reserves were:

	£
Capital Reserves at 1 January 2022	1,131,557
Total net movement in funds	647
Increase / (Decrease) in value of Investment	63,468
Capital Reserves at 31 December 2023	<u>1,195,672</u>

**10. Status of Funds**

Both the Town trust and the Poors trust are general funds with no restrictions.

**NAFFERTON FEOFFEES**  
**INDEPENDENT EXAMINERS REPORT**  
**YEAR ENDED 31 December 2023**

**Report of the independent examiners to the Trustees of Nafferton Feoffees**

We report on the accounts of Nafferton Feoffees for the year ended 31 December 2023.

**Trustees**

The trustees at the financial year end were as follows:

Dr D F Wigglesworth	Mr H Glover	Mr N Waites
Mrs F Trewartha	Mr N Robson	Mr S Sharp
Mr I Kitching	Mr T J Wakeley	Mrs M A Buckton

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts.

The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 and that an independent examination is needed.

It is our responsibility to:

- (a) examine the accounts under section 145 of the 2011 Act;
- (b) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (c) to state whether particular matters have come to our attention.

**Basis of the independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unexplained items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - (a) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or

- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed by : Jackson Robson Licence, Chartered Accountants**  
**33-35 Exchange Street, Drifffield, East Yorkshire, YO25 6LL**  
**on: 23rd April 2024**

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**THE NAFFERTON FEOFFEES CHARITIES TRUST**

England & Wales - Charity number 232796

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# Accounts

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## The Poores Estate and Others

Nafferton Feoffees Charities Trust  
(Charity Number 232796)

### Annual Report of the Trustees 2020

#### The Trustees 2020

Dr D F Wigglesworth	Chairman	(Appointed 2020)
Mrs M A Buckton	Honorary Secretary	(Appointed 2019)
Mrs F Trewartha	Vice Chairman	(Appointed 2019)
Mr Nick Waites	Honorary Treasurer	(Appointed 2018)
Mr I Kitching		(Appointed 2020)
Mr H Glover		(Appointed 2016)
Mrs C Harrison		(Appointed 2019)
Mr Barry Green		(Appointed 2016)
Mr Paul Nicholson		(Appointed 2019)

#### Structure and Governance

The three charities known as the Poores Trust, the Town Trust, and the John Baron Trust covering the ecclesiastical parish of Nafferton, Wansford, and Pockthorpe, are operated together, and known as the Nafferton Feoffees Charities Trust.

The scheme incorporates the schemes of 1890, 1960, and John Baron's Will of 1709, regulated by the revised scheme of 1974.

There are 9 trustees of the scheme. These comprise of two nominated trustees from Nafferton Parish Council and one nominated trustee from Wansford Parish Council (all 4-year appointments), with 6 co-opted trustees (5-year appointments). Co-opted trustees can be proposed for consideration by nomination; persons with appropriate skills have the opportunity to offer themselves for selection, and appointment.

Grants and disbursements are normally spent annually and derived from interest or dividends from invested capital funds, and income from rental of property and agricultural land. However, the Trustees may carry funds over from one year to another to enable disbursements to be deferred or larger, in any one year as decided by the Trustees. Capital Funds may only be used for the purchase of property, exceptional equipment, or land for the benefit of the Parish. On disposal of any property, or land asset, the proceeds shall be returned to investment capital.

The objectives of the Trust are;

- To provide assistance to people in special hardship in the Parish.
- Bursaries may be provided for students.
- Grants may be made for school students for study trips and projects etc.
- Funding shall be available for the enhancement and development for public benefit of village community facilities and recreation grounds and play areas in the Parish.
- Funding support for village institutions and groups which are of value to the community within the parish, including children's and youth groups.

## Financial Review

The total assets of the Trust at Dec 2020 were £1,236,278, (£1,165,544 in 2019). This includes the property and land owned by the Trusts (£356,075), which have been actively managed and maintained during the year, but the main asset is invested funds in Bank deposits and Investment Funds with CCLA of £833,638.

The income generated from these assets and other financial investments was £34,252 (£32,692 in 2019); This has enabled grants and disbursements of £13,520 to be made during the year.

Administration expenses incurred by the Trust (£1,110) in the year were for professional fees, insurance and sundry expenses.

The Charity Trust does not act as custodian trustees for any other Charities.

## Achievements and Performance

The Trustees of Nafferton Feoffees Charities Trust have had four meetings during the year of 2020, but due to Covid restrictions three of these have been held by Zoom. There has been no change to the Trustees during the past year.

As in previous years, the largest disbursements in the last year have been for the Scholarship scheme. Other recipients of grants have once again been several village groups and youth organisations, and individual young people to help with their wider educational and sporting needs, and towards furthering the fabric and appearance of the village of Nafferton. However, the grants made for the students to travel with World Challenge to Madagascar were not taken up because of course the trip was cancelled due to the pandemic in 2020. The Trust also supported Nafferton WI, Nafferton in Bloom, in addition to individuals, enabling them to further their educational studies and life experience.

The Trust continues to fund its annual scholarships (the scheme is now in its nineteenth year), to two local students entering University on a degree course, for their course duration- they receive £2100 and £1500pa. We have funded additional smaller awards too. The bursary recipients continue to express their gratitude for the support, and enthusiastically report their progress to us. The trustees have agreed to award two bursaries for the next financial year and continue to explore other ways to help non-university students develop skills and gain qualifications locally too.

During the past year the Trust has been working with the Trustees of the Jefferson Hodgson Trust to bring about the merger of that Trust with the Nafferton Feoffees Charities Trust. This process is not yet fully completed; however, the Charity Commission have confirmed the merger from 1st January 2021, but the financial investments and cash account have not yet been transferred. This merger brings the Charities together with substantial financial security to continue to support common aims and objectives to support the village of Nafferton, will bring about an opportunity of investment in the Parks to provide improvements for community benefit.

## Public Benefit

The trustees confirm that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers and duties during 2020.

Report Confirmed by Trustees

Date; at the AGM of the Trustees on Tuesday 20th April 2021 this report was approved.

Address of Honorary Secretary of Nafferton Feoffees Charities Trust

South Cattleholmes Farm  
Wansford  
DRIFFIELD  
YO25 8NW

Dr David Wigglesworth  
Chairman

20th April 2021

**NAFFERTON FEOFFEES**

**FINANCIAL STATEMENTS**

**YEAR ENDED 31 DECEMBER 2022**

**Registered Charity No. 232796**

**NAFFERTON FEOFFEES**

**Financial Statements for the Year Ended 31 December 2022**

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Statement of Financial Activities	5
Balance Sheet	6
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**NAFFERTON FEOFFEES  
INDEPENDENT EXAMINERS REPORT  
YEAR ENDED 31 December 2022**

**Report of the independent examiners to the Trustees of Nafferton Feoffees**

We report on the accounts of Nafferton Feoffees for the year ended 31 December 2022 which are set out on pages 3 to 5

**Trustees**

The trustees at the financial year end were as follows:

Dr D F Wigglesworth	Mr H Glover	Mr N Waites
Mrs F Trewartha	Mr N Robson	Mr S Sharp
Mr I Kitching	Mr T J Wakeley	

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts.

The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- (a) examine the accounts under section 145 of the 2011 Act;
- (b) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (c) to state whether particular matters have come to our attention.

**Basis of the independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - (a) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed by : Jackson Robson Licence, Chartered Accountants  
33-35 Exchange Street, Drifffield, East Yorkshire, YO25 6LL  
on: 27th April 2023.**

## **NAFFERTON FEOFFEES**

### **Financial Statements for the Year Ended 31 December 2022**

#### **Statement of Trustees' responsibilities**

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year. In preparing those financial statements the trustees are required to:-

- select suitable accounting policies and then apply them consistently;
  
- make judgements and estimates which are reasonable and prudent;
  
- state which accounts have been prepared in accordance with the Statement of Recommended Practice - Accounting by Charities; and
  
- prepare the accounts on the going concern basis unless it is inappropriate to presume that the concern will continue in operation.

The trustees are required to act within the framework of trust law and the Charities Acts; they are also responsible for keeping proper accounting records. The trustees have a general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the funds and to prevent and detect fraud and other irregularities.

Annual Report dated: 18/04/2023

**NAFFERTON FEOFFEES**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**YEAR ENDED 31 DECEMBER 2022**

	<b>Note</b>	Town Trust £	Poors Trust £	<b>TOTAL FUNDS 2022 £</b>	Town Trust £	Poors Trust £	<b>TOTAL FUNDS 2021 £</b>
<b>Incoming resources:</b>							
Income from investments	2.1	-	32,600	<b>32,600</b>	-	33,790	<b>33,790</b>
Gain on revaluation of investment property	7	-	-	-	-	-	-
<b>Total incoming resources</b>		-	32,600	<b>32,600</b>	-	33,790	<b>33,790</b>
<b>Resources used:</b>							
Cottage expenses	3.1	-	8,704	<b>8,704</b>	-	1,648	<b>1,648</b>
Grants and charitable donations	3.2	-	211,197	<b>211,197</b>	-	28,906	<b>28,906</b>
Trust management and administration	3.3	-	792	<b>792</b>	-	756	<b>756</b>
<b>Total resources used:</b>		-	220,693	<b>220,693</b>	-	31,310	<b>31,310</b>
Net incoming/(outgoing) resources		-	(188,093)	<b>(188,093)</b>	-	2,480	<b>2,480</b>
Net movement in funds		-	- 188,093	<b>- 188,093</b>	-	2,480	<b>2,480</b>

**NAFFERTON FEOFFEEES  
BALANCE SHEET  
YEAR ENDED 31 DECEMBER 2022**

	Note	TOTAL FUNDS 2022 £	TOTAL FUNDS 2021 £
<b>Fixed assets:</b>			
Tangible fixed assets	4	246,075	246,075
Intangible assets	5	588	588
Investment assets-other funds	6	690,697	985,181
Investment property	7	170,000	170,000
		<u>1,107,360</u>	<u>1,401,844</u>
<b>Current assets:</b>			
Bank current accounts	8	24,197	32,290
		<u>24,197</u>	<u>32,290</u>
<b>Net current assets:</b>		<u>24,197</u>	<u>32,290</u>
<b>TOTAL NET ASSETS</b>		<u>1,131,557</u>	<u>1,434,134</u>
<b>FUNDS:</b>			
Capital Reserve	9	1,131,557	1,434,134
<b>TOTAL FUNDS</b>		<u>1,131,557</u>	<u>1,434,134</u>

Signed by the Treasurer, Mr N Waites  
on: 18/04/2023

Approved and signed  
by the Chairman, Dr DF Wigglesworth  
on: 18/04/2023

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**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**YEAR ENDED 31 DECEMBER 2022**

**1. Accounting policies** (this note should be read in conjunction with the following notes 2 to 10)

The financial statements have been prepared in accordance with the Charities Act 2006 together with applicable accounting standards and the Charities Statement of Recommended Practice.

The financial statements have been prepared under the historical cost convention with the exception of tangible fixed assets and investment properties which are included at valuation, and investment assets, included at market value.

**Tangible fixed assets**

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life:

Freehold land & buildings are not depreciated.

**Investment assets**

Investment assets are shown in the balance sheet at market value.

**Investment property**

Investment property has been accounted for in accordance with FRS 102 as follows:

- (a) investment properties are revalued annually and the gain or loss is taken to the profit and loss account.
  
- (b) investment properties are not depreciated but remeasured to fair value at each reporting date.

**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS ( continued )**  
**YEAR ENDED 31 DECEMBER 2022**

	Town Trust £	Poors Trust £	TOTAL FUNDS 2022 £	Town Trust £	Poors Trust £	TOTAL FUNDS 2021 £
<b>2. Incoming resources</b>						
2.1 Income from investments:						
Field rents	-	3,342	<b>3,342</b>	-	3,459	<b>3,459</b>
Less : Commission	-	(401)	<b>(401)</b>	-	(372)	<b>(372)</b>
Cottage rents	-	8,815	<b>8,815</b>	-	8,280	<b>8,280</b>
Less : Commission & expenses	-	(5,152)	<b>(5,152)</b>	-	(2,317)	<b>(2,317)</b>
Dividends received	-	25,997	<b>25,997</b>	-	24,739	<b>24,739</b>
Bank Interest received	-	-	-	-	1	<b>1</b>
	-	32,600	<b>32,600</b>	-	33,790	<b>33,790</b>
<b>Total incoming resources</b>	-	32,600	<b>32,600</b>	-	33,790	<b>33,790</b>

	Town Trust £	Poors Trust £	TOTAL FUNDS 2022 £	Town Trust £	Poors Trust £	TOTAL FUNDS 2021 £
<b>3. Resources used</b>						
3.1 Costs of generating funds:						
Cottage repairs	-	-	-	-	-	-
Advertising and postage costs	-	-	-	-	68	<b>68</b>
Professional fees - letting costs	-	-	-	-	1,014	<b>1,014</b>
Insurance	-	963	<b>963</b>	-	311	<b>311</b>
Land maintenance and park work	-	7,741	<b>7,741</b>	-	255	<b>255</b>
	-	8,704	<b>8,704</b>	-	1,648	<b>1,648</b>
3.2 Grants, charitable donations						
Nafferton in bloom	-	-	-	-	500	<b>500</b>
Nafferton WI	-	300	<b>300</b>	-	250	<b>250</b>
Scholarship expenses	-	20,500	<b>20,500</b>	-	15,550	<b>15,550</b>
N & A Titchener - daughter archery	-	50	<b>50</b>	-	600	<b>600</b>
Nafferton School Yurt	-	-	-	-	10,000	<b>10,000</b>
Nafferton Recreation Club Floodlights	-	103	<b>103</b>	-	2,006	<b>2,006</b>
Interviews	-	600	<b>600</b>	-	-	-
Nafferton Methodist Church Refurbishment	-	187,500	<b>187,500</b>	-	-	-
Nafferton Under Fives iPad	-	950	<b>950</b>	-	-	-
Benjamin Glover	-	1,400	<b>1,400</b>	-	-	-
	-	211,197	<b>211,197</b>	-	28,906	<b>28,906</b>

**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS ( continued )**  
**YEAR ENDED 31 DECEMBER 2022**

	Town Trust	Poors Trust	TOTAL FUNDS 2022	Town Trust	Poors Trust	TOTAL FUNDS 2021
	£	£	£	£	£	£
3.3 Trust management and administration:						
Professional fees	-	792	792	-	756	756
	-	792	792	-	756	756
<b>Total resources used</b>	-	220,693	220,693	-	31,310	31,310

**4. Tangible fixed assets**

	Land £
VALUATION	
18th April 2019	186,075
Transfer of land from Jefferson and Hodgson Charity Trust	60,000
	<u>246,075</u>

The land comprises of a Grade 2 arable field, Bridlington Road, Nafferton, a Grade 3 arable field, Carr Lane, Nafferton and also Grade 3 grass field, Nethergate, Nafferton.

The other properties owned by the trust have been treated in the financial statements as investment properties (see note 7).

**5. Intangible assets**

	2022 £	2021 £
BPS Entitlements 3.27ha land - Ruston Parva - at cost	588	588

**6. Investment assets**

	2022	2021
CCLA Investment Management	690,697	985,181

**7. Investment property**

	2022	2021
18th April 2019		
28 Station Road, Nafferton	85,000	85,000
30 Station Road, Nafferton	85,000	85,000
	<u>170,000</u>	<u>170,000</u>

**8. Bank current accounts and short term deposit accounts**

	2022	2021
Bank of Scotland Current Account	24,197	32,290
	<u>45,977</u>	<u>25,355</u>

**9. Capital Reserves**

Movements on the Capital reserves were:

	£
Capital Reserves at 1 January 2021	1,434,134
Total net movement in funds	(188,093)
Increase / (Decrease) in value of Investment	(114,484)
Capital Reserves at 31 December 2022	<u>1,131,557</u>

**10. Status of Funds**

Both the Town trust and the Poors trust are general funds with no restrictions.

**NAFFERTON FEOFFEES**  
**INDEPENDENT EXAMINERS REPORT**  
**YEAR ENDED 31 December 2022**

**Report of the independent examiners to the Trustees of Nafferton Feoffees**

We report on the accounts of Nafferton Feoffees for the year ended 31 December 2022 which are set out on pages 3 to 5

**Trustees**

The trustees at the financial year end were as follows:

Dr D F Wigglesworth	Mr H Glover	Mr N Waites
Mrs F Trewartha	Mr N Robson	Mr S Sharp
Mr I Kitching	Mr T J Wakeley	

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts.

The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 and that an independent examination is needed.

It is our responsibility to:

- (a) examine the accounts under section 145 of the 2011 Act;
- (b) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (c) to state whether particular matters have come to our attention.

**Basis of the independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any items or disclosures in the accounts, and seeking explanations from you as trustees concerning any matters. The procedures undertaken do not provide all the evidence that would be required in a full audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and our report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - (a) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed by : Jackson Robson Licence, Chartered Accountants**  
**33-35 Exchange Street, Drifffield, East Yorkshire, YO25 6LL**  
**on: 27th April 2023.**

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**THE NAFFERTON FEOFFEES CHARITIES TRUST**

England & Wales - Charity number 232796

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# Accounts

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## The Poors Estate and Others

Nafferton Feoffees Charities Trust  
(Charity Number 232796)

### Annual Report of the Trustees 2021

#### The Trustees 2021

Dr D F Wigglesworth	Chairman	(Appointed 2020)
Mrs M A Buckton	Honorary Secretary	(Appointed 2019)
Mrs F Trewartha	Vice Chairman	(Appointed 2019)
Mr Nick Waites	Honorary Treasurer	(Appointed 2018)
Mr I Kitching		(Appointed 2020)
Mr H Glover		(Appointed 2021)
Mrs C Harrison		(Appointed 2019)
Mr Barry Green		(Appointed 2021)
Mr Steve Sharp		(Appointed 2021)

#### Structure and Governance

The three charities known as the Poors Trust, the Town Trust, and the John Baron Trust covering the ecclesiastical parish of Nafferton, Wansford, and Pockthorpe, are operated together, and known as the Nafferton Feoffees Charities Trust.

The scheme incorporates the schemes of 1890, 1960, and John Baron's Will of 1709, regulated by the revised scheme of 1974. It also now incorporates the Charities of Alice Jefferson of 1939, the Charity of Mary Jefferson of 1940, and the Charity of Thomas Paul Jefferson in the matter of the Charities Act 1960, and additionally the Charity of George Hodgson of 1874 in the matter of the Charities Act of 1960 and 1980, and the merging Scheme of September 2020.

There are 9 trustees of the scheme. These comprise of two nominated trustees from Nafferton Parish Council and one nominated trustee from Wansford Parish Council (all 4-year appointments), with 6 co-opted trustees (5-year appointments). Co-opted trustees can be proposed for consideration by nomination; persons with appropriate skills have the opportunity to offer themselves for selection, and appointment.

Grants and disbursements are normally spent annually and derived from interest or dividends from invested capital funds, and income from rental of property and agricultural land. However, the Trustees may carry funds over from one year to another to enable disbursements to be deferred or larger, in any one year as decided by the Trustees. Capital Funds may only be used for the purchase of property, exceptional equipment, or land for the benefit of the Parish. On disposal of any property, or land asset, the proceeds shall be returned to investment capital.

The objectives of the Trust are;

- To provide assistance to people in special hardship in the Parish.
- Bursaries may be provided for students.
- Grants may be made for school students for study trips and projects etc.

- Funding shall be available for the enhancement and development for public benefit of village community facilities and recreation grounds and play areas in the Parish.
- Funding support for village institutions and groups which are of value to the community within the parish, including children's and youth groups.
- To manage The Parks, Nafferton, as an area of local amenity with access for the public via the public footpath.

### Financial Review

The total assets of the Trust at Dec 2021 were £1,434,134 (£1,236,278 in 2020). This includes the property and land owned by the Trusts (£416,075), which have been actively managed and maintained during the year, but the main asset is invested funds in Bank deposits and Investment Funds with CCLA of £985,181.

The income generated from these assets and other financial investments was £33,790 (£34,252 in 2020); This has enabled grants and disbursements of £28,906 to be made during the year.

Administration expenses incurred by the Trust (£2,404) in the year were largely due to maintenance costs of the cottages.

The Charity Trust does not act as custodian trustees for any other Charities.

### Achievements and Performance

The Trustees of Nafferton Feoffees Charities Trust have had four meetings during the year of 2020, but due to Covid restrictions two of these have been held by Zoom. Capt. Paul Nicholson resigned from his role as Trustee due to his relocation. His place as a co-opted Trustee was taken by Mrs Margaret Buckton and a new Parish Council appointed Trustee appointed, Mr Steve Sharp.

As in previous years, the largest disbursements in the last year have been for the Scholarship scheme. Other recipients of grants have once again been several village groups and youth organisations, and individual young people to help with their wider educational and sporting needs, and towards furthering the fabric and appearance of the village of Nafferton. The Trust also supported Nafferton WI, Nafferton in Bloom, portable floodlights for the Recreation club, and in addition a substantial grant for a replacement Yurt at Nafferton Primary School, enabling pupils to have additional space for classes, meetings etc.

The Trust continues to fund its annual scholarships (the scheme is now in its nineteenth year), to two local students entering University on a degree course, for their course duration- they receive £2100 and £1500pa. We have funded additional smaller awards too. The bursary recipients continue to express their gratitude for the support, and enthusiastically report their progress to us. The trustees have agreed to award two bursaries for the next financial year and continue to explore other ways to help non-university students develop skills and gain qualifications locally too.

During the past year the Trust has finally completed the merger and transfer of the assets of the Jefferson Hodgson Trust with the Nafferton Feoffees Charities Trust. This merger brings the Charities together with substantial financial security to continue to support common aims and objectives to support the village of Nafferton. This will bring about an opportunity of investment in the Parks to provide

improvements for community benefit, including investment in the grass management, planting of trees, a wildflower area, and some new fencing and gates.

The Trust has also committed to provide substantial financial support to the Methodist Church Refurbishment Plan which will provide much more flexible accommodation for groups and activities within the village, in addition to a modern fit for purpose area for worship. It is hoped that this project will come to fruition within the near future.

#### Public Benefit

The trustees confirm that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers and duties during 2021.

#### Report Confirmed by Trustees

Date: at the AGM of the Trustees on Tuesday 5th April 2022 this report was approved.

#### Address of Honorary Secretary of Nafferton Feoffees Charities Trust

South Cattleholmes Farm  
Wansford  
DRIFFIELD  
YO25 8NW

Dr David Wigglesworth  
Chairman

5th April 2022

**NAFFERTON FEOFFEES**

**FINANCIAL STATEMENTS**

**YEAR ENDED 31 DECEMBER 2021**

**Registered Charity No. 232796**

**NAFFERTON FEOFFEES**

**Financial Statements for the Year Ended 31 December 2021**

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**NAFFERTON FEOFFEEES  
INDEPENDENT EXAMINERS REPORT  
YEAR ENDED 31 DECEMBER 2021**

**Report of the independent examiners to the Trustees of Nafferton Feoffees**

We report on the accounts of Nafferton Feoffees for the year ended 31 December 2021 which are set out on pages 3 to 5

**Trustees**

The trustees at the financial year end were as follows:

Dr D F Wigglesworth	Mr I Kitching	Mr B Green
Mrs M A Buckton	Mr H Glover	Mr N Waites
Mrs F Trewartha	Mrs C Harrison	Mr S Sharp

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts.

The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- (a) examine the accounts under section 145 of the 2011 Act;
- (b) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (c) to state whether particular matters have come to our attention.

**Basis of the independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - (a) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed by : Jackson Robson Licence, Chartered Accountants  
33-35 Exchange Street, Drifffield, East Yorkshire, YO25 6LL  
on 20th June 2022.**



## NAFFERTON FEOFFEES

Financial Statements for the Year Ended 31 December 2021

### Statement of Trustees' responsibilities

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year. In preparing those financial statements the trustees are required to:-

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates which are reasonable and prudent;
- state which accounts have been prepared in accordance with the Statement of Recommended Practice - Accounting by Charities; and
- prepare the accounts on the going concern basis unless it is inappropriate to presume that the concern will continue in operation.

The trustees are required to act within the framework of trust law and the Charities Acts; they are also responsible for keeping proper accounting records. The trustees have a general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the funds and to prevent and detect fraud and other irregularities.

Annual Report dated 5th April 2022

**NAFFERTON FEOFFEEES**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**YEAR ENDED 31 DECEMBER 2021**

	Note	Town Trust £	Poors Trust £	TOTAL FUNDS 2021 £	Town Trust £	Poors Trust £	TOTAL FUNDS 2020 £
<b>Incoming resources:</b>							
Income from investments	2.1	-	33,790	33,790	-	34,252	34,252
Gain on revaluation of investment property	7	-	-	-	-	-	-
<b>Total incoming resources</b>		-	33,790	33,790	-	34,252	34,252
<b>Resources used:</b>							
Cottage and Pre-school nursery exps	3.1	-	1,648	1,648	-	351	351
Grants and charitable donations	3.2	-	28,906	28,906	-	12,520	12,520
Activities relating to the work of the Trust	3.3	-	-	-	-	27	27
Trust management and administration	3.4	-	756	756	-	732	732
<b>Total resources used:</b>		-	31,310	31,310	-	13,630	13,630
Net incoming/(outgoing) resources		-	2,480	2,480	-	20,622	20,622
<b>Net movement in funds</b>		-	2,480	2,480	-	20,622	20,622

NAFFERTON FEOFFEES  
BALANCE SHEET  
YEAR ENDED 31 DECEMBER 2021

	Note	TOTAL FUNDS 2021 £	TOTAL FUNDS 2020 £
<b>Fixed assets:</b>			
Tangible fixed assets	4	246,075	186,075
Intangible assets	5	588	588
Investment assets-other funds	6	985,181	833,638
Investment property	7	170,000	170,000
		<u>1,401,844</u>	<u>1,190,301</u>
<b>Current assets:</b>			
Bank deposit account	8	-	1,016
Bank current accounts	8	32,290	44,861
		<u>32,290</u>	<u>45,977</u>
<b>Net current assets:</b>		<u>32,290</u>	<u>45,977</u>
<b>TOTAL NET ASSETS</b>		<u>1,434,134</u>	<u>1,236,278</u>
<b>FUNDS:</b>			
Capital Reserve	9	1,434,134	1,236,278
<b>TOTAL FUNDS</b>		<u>1,434,134</u>	<u>1,236,278</u>

Signed by the Treasurer, Mr N Waites  
on 5th April 2022

*N. Waites*

Approved and signed  
by the Chairman, Dr DF Wigglesworth  
on 5th April 2022

*Dr DF Wigglesworth*

**NAFFERTON FEOFFEES  
NOTES TO THE FINANCIAL STATEMENTS  
YEAR ENDED 31 DECEMBER 2021**

**1. Accounting policies** (this note should be read in conjunction with the following notes 2 to 10)

The financial statements have been prepared in accordance with the Charities Act 2006 together with applicable accounting standards and the Charities Statement of Recommended Practice.

The financial statements have been prepared under the historical cost convention with the exception of tangible fixed assets and investment properties which are included at valuation, and investment assets, included at market value.

**Tangible fixed assets**

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life:

Freehold land & buildings are not depreciated.

**Investment assets**

Investment assets are shown in the balance sheet at market value.

**Investment property**

Investment property has been accounted for in accordance with FRS 102 as follows:

- (a) investment properties are revalued annually and the gain or loss is taken to the profit and loss account.
- (b) investment properties are not depreciated but remeasured to fair value at each reporting date.



**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS ( continued )**  
**YEAR ENDED 31 DECEMBER 2021**

	Town Trust	Poors Trust	TOTAL FUNDS 2021	Town Trust	Poors Trust	TOTAL FUNDS 2020
	£	£	£	£	£	£
3.4 Trust management and administration:						
Professional fees	-	756	756	-	732	732
	-	756	756	-	732	732
<b>Total resources used</b>		<b>31,310</b>	<b>31,310</b>		<b>13,630</b>	<b>13,630</b>

**4. Tangible fixed assets**

VALUATION	Land
	£
Valuation 18th April 2019	186,075
Transfer of land from Jefferson and Hodgson Charity Trust	60,000
	<u>246,075</u>

The land comprises of a Grade 2 arable field, Bridlington Road, Nafferton, a Grade 3 arable field, Carr Lane, Nafferton and also Grade 3 grass field, Nethergate, Nafferton. A grassland field comprising of 7.14 acres known as The Parks, Nafferton has been transferred from Jefferson and Hodgson Charity Trust at a value of £60,000.

**5. Intangible assets**

	2021	2020
	£	£
BPS Entitlements 3.27ha land - Ruston Parva - at cost	588	588

**6. Investment assets**

	2021	2020
CCLA Investment Management		
47,902.45 Units ( 2020 : 46,283.90 Units )	985,181	833,638

**7. Investment property**

	2021	2020
18th April 2019		
28 Station Road, Nafferton	85,000	85,000
30 Station Road, Nafferton	85,000	85,000
	<u>170,000</u>	<u>170,000</u>

**8. Bank current accounts and short term deposit accounts**

	2021	2020
Bank of Scotland Current Account	32,290	44,961
Virgin Money PLC	-	1,016
	<u>32,290</u>	<u>45,977</u>

**9. Capital Reserves**

Movements on the Capital reserves were:

	£
Capital Reserves at 1 January 2021	1,236,278
Total net movement in funds	2,480
Increase / (Decrease) in value of Investment	120,239
Transfer of Funds from Jefferson and Hodgson Charity Trust	8,832
Transfer of Investments from Jefferson and Hodgson Charity Trust	6,305
Transfer of land from Jefferson and Hodgson Charity Trust	60,000
Capital Reserves at 31 December 2021	<u>1,434,134</u>

**10. Status of Funds**

Both the Town Trust and the Poors Trust are general funds with no restrictions.

**NAFFERTON FEOFFEES  
INDEPENDENT EXAMINERS REPORT  
YEAR ENDED 31 DECEMBER 2021**

**Report of the independent examiners to the Trustees of Nafferton Feoffees**

We report on the accounts of Nafferton Feoffees for the year ended 31 December 2021 which are set out on pages 3 to 5

**Trustees**

The trustees at the financial year end were as follows:

Dr D F Wigglesworth	Mr I Kitching	Mr B Green
Mrs M A Buckton	Mr H Glover	Mr N Waites
Mrs F Trewartha	Mrs C Harrison	Mr S Sharp

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts.

The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- (a) examine the accounts under section 145 of the 2011 Act;
- (b) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (c) to state whether particular matters have come to our attention.

**Basis of the independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - (a) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed by : Jackson Robson Licence, Chartered Accountants**  
33-35 Exchange Street, Drifffield, East Yorkshire, YO25 6LL  
on 20th June 2022



**THE NAFFERTON FEOFFEES CHARITIES TRUST**

England & Wales - Charity number 232796

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# Accounts

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## The Poores Estate and Others

Nafferton Feoffees Charities Trust  
(Charity Number 232796)

### Annual Report of the Trustees 2020

#### The Trustees 2020

Dr D F Wigglesworth	Chairman	(Appointed 2020)
Mrs M A Buckton	Honorary Secretary	(Appointed 2019)
Mrs F Trewartha	Vice Chairman	(Appointed 2019)
Mr Nick Waites	Honorary Treasurer	(Appointed 2018)
Mr I Kitching		(Appointed 2020)
Mr H Glover		(Appointed 2016)
Mrs C Harrison		(Appointed 2019)
Mr Barry Green		(Appointed 2016)
Mr Paul Nicholson		(Appointed 2019)

#### Structure and Governance

The three charities known as the Poores Trust, the Town Trust, and the John Baron Trust covering the ecclesiastical parish of Nafferton, Wansford, and Pockthorpe, are operated together, and known as the Nafferton Feoffees Charities Trust.

The scheme incorporates the schemes of 1890, 1960, and John Baron's Will of 1709, regulated by the revised scheme of 1974.

There are 9 trustees of the scheme. These comprise of two nominated trustees from Nafferton Parish Council and one nominated trustee from Wansford Parish Council (all 4-year appointments), with 6 co-opted trustees (5-year appointments). Co-opted trustees can be proposed for consideration by nomination; persons with appropriate skills have the opportunity to offer themselves for selection, and appointment.

Grants and disbursements are normally spent annually and derived from interest or dividends from invested capital funds, and income from rental of property and agricultural land. However, the Trustees may carry funds over from one year to another to enable disbursements to be deferred or larger, in any one year as decided by the Trustees. Capital Funds may only be used for the purchase of property, exceptional equipment, or land for the benefit of the Parish. On disposal of any property, or land asset, the proceeds shall be returned to investment capital.

The objectives of the Trust are;

- To provide assistance to people in special hardship in the Parish.
- Bursaries may be provided for students.
- Grants may be made for school students for study trips and projects etc.
- Funding shall be available for the enhancement and development for public benefit of village community facilities and recreation grounds and play areas in the Parish.
- Funding support for village institutions and groups which are of value to the community within the parish, including children's and youth groups.

## Financial Review

The total assets of the Trust at Dec 2020 were £1,236,278, (£1,165,544 in 2019). This includes the property and land owned by the Trusts (£356,075), which have been actively managed and maintained during the year, but the main asset is invested funds in Bank deposits and Investment Funds with CCLA of £833,638.

The income generated from these assets and other financial investments was £34,252 (£32,692 in 2019); This has enabled grants and disbursements of £13,520 to be made during the year.

Administration expenses incurred by the Trust (£1,110) in the year were for professional fees, insurance and sundry expenses.

The Charity Trust does not act as custodian trustees for any other Charities.

## Achievements and Performance

The Trustees of Nafferton Feoffees Charities Trust have had four meetings during the year of 2020, but due to Covid restrictions three of these have been held by Zoom. There has been no change to the Trustees during the past year.

As in previous years, the largest disbursements in the last year have been for the Scholarship scheme. Other recipients of grants have once again been several village groups and youth organisations, and individual young people to help with their wider educational and sporting needs, and towards furthering the fabric and appearance of the village of Nafferton. However, the grants made for the students to travel with World Challenge to Madagascar were not taken up because of course the trip was cancelled due to the pandemic in 2020. The Trust also supported Nafferton WI, Nafferton in Bloom, in addition to individuals, enabling them to further their educational studies and life experience.

The Trust continues to fund its annual scholarships (the scheme is now in its nineteenth year), to two local students entering University on a degree course, for their course duration- they receive £2100 and £1500pa. We have funded additional smaller awards too. The bursary recipients continue to express their gratitude for the support, and enthusiastically report their progress to us. The trustees have agreed to award two bursaries for the next financial year and continue to explore other ways to help non-university students develop skills and gain qualifications locally too.

During the past year the Trust has been working with the Trustees of the Jefferson Hodgson Trust to bring about the merger of that Trust with the Nafferton Feoffees Charities Trust. This process is not yet fully completed; however, the Charity Commission have confirmed the merger from 1st January 2021, but the financial investments and cash account have not yet been transferred. This merger brings the Charities together with substantial financial security to continue to support common aims and objectives to support the village of Nafferton, will bring about an opportunity of investment in the Parks to provide improvements for community benefit.

## Public Benefit

The trustees confirm that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers and duties during 2020.

Report Confirmed by Trustees

Date; at the AGM of the Trustees on Tuesday 20th April 2021 this report was approved.

Address of Honorary Secretary of Nafferton Feoffees Charities Trust

South Cattleholmes Farm  
Wansford  
DRIFFIELD  
YO25 8NW

Dr David Wigglesworth  
Chairman

20th April 2021

**NAFFERTON FEOFFEES**

**FINANCIAL STATEMENTS**

**YEAR ENDED 31 DECEMBER 2020**

**Registered Charity No. 232796**

**NAFFERTON FEOFFEES**

**Financial Statements for the Year Ended 31 December 2020**

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**NAFFERTON FEOFFEEES  
INDEPENDENT EXAMINERS REPORT  
YEAR ENDED 31 December 2020**

**Report of the independent examiners to the Trustees of Nafferton Feoffees**

We report on the accounts of Nafferton Feoffees for the year ended 31 December 2020 which are set out on pages 3 to 5

**Trustees**

The trustees at the financial year end were as follows:

Dr D F Wigglesworth	Mr I Kitching	Mr B Green
Mrs M A Buckton	Mr H Glover	Mr P Nicholson
Mrs F Trewartha	Mrs C Harrison	Mr N Waites

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts.

The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- (a) examine the accounts under section 145 of the 2011 Act;
- (b) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (c) to state whether particular matters have come to our attention.

**Basis of the independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - (a) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed by : Jackson Robson Licence, Chartered Accountants  
33-35 Exchange Street, Drifffield, East Yorkshire, YO25 6LL  
on 29th July 2021**

## NAFFERTON FEOFFEES

Financial Statements for the Year Ended 31 December 2020

### Statement of Trustees' responsibilities

The law applicable to charities in England and Wales requires the trustees to prepare financial statements for each financial year. In preparing those financial statements the trustees are required to:-

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates which are reasonable and prudent;
- state which accounts have been prepared in accordance with the Statement of Recommended Practice - Accounting by Charities; and
- prepare the accounts on the going concern basis unless it is inappropriate to presume that the concern will continue in operation.

The trustees are required to act within the framework of trust law and the Charities Acts; they are also responsible for keeping proper accounting records. The trustees have a general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the funds and to prevent and detect fraud and other irregularities.

Annual Report dated 20th April 2021

**NAFFERTON FEOFFEES**  
**STATEMENT OF FINANCIAL ACTIVITIES**  
**YEAR ENDED 31 DECEMBER 2020**

	Town Trust	Poors Trust	TOTAL FUNDS 2020	Town Trust	Poors Trust	TOTAL FUNDS 2019	
Note	£	£	£	£	£	£	
<b>Incoming resources:</b>							
Income from investments	2.1	-	34,252	34,252	-	32,692	32,692
Gain on revaluation of investment property	7	-	-	10,000	-	-	10,000
<b>Total incoming resources</b>		<b>-</b>	<b>34,252</b>	<b>34,252</b>	<b>10,000</b>	<b>32,692</b>	<b>42,692</b>
<b>Resources used:</b>							
Cottage and Pre-school nursery exps	3.1	-	351	351	-	579	579
Grants and charitable donations	3.2	-	12,520	12,520	-	34,700	34,700
Activities relating to the work of the Trust	3.3	-	27	27	-	-	-
Trust management and administration	3.4	-	732	732	-	726	726
<b>Total resources used:</b>		<b>-</b>	<b>13,630</b>	<b>13,630</b>	<b>-</b>	<b>36,005</b>	<b>36,005</b>
Net incoming/(outgoing) resources		-	20,622	20,622	10,000	(3,313)	6,687
Net movement in funds		-	20,622	20,622	10,000	(3,313)	6,687

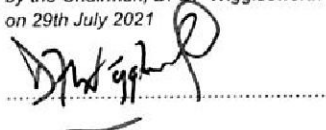
**NAFFERTON FEOFFEES**  
**BALANCE SHEET**  
**YEAR ENDED 31 DECEMBER 2020**

	Note	TOTAL FUNDS 2020 £	TOTAL FUNDS 2019 £
<b>Fixed assets:</b>			
Tangible fixed assets	4	186,075	186,075
Intangible assets	5	588	588
Investment assets-other funds	6	833,638	783,526
Investment property	7	170,000	170,000
		<u>1,190,301</u>	<u>1,140,189</u>
<b>Current assets:</b>			
Bank deposit account	8	1,016	1,000
Bank current accounts	8	44,961	24,355
		<u>45,977</u>	<u>25,355</u>
<b>Net current assets:</b>		<u>45,977</u>	<u>25,355</u>
<b>TOTAL NET ASSETS</b>		<u>1,236,278</u>	<u>1,165,544</u>
<b>FUNDS:</b>			
Capital Reserve	9	1,236,278	1,165,544
<b>TOTAL FUNDS</b>		<u>1,236,278</u>	<u>1,165,544</u>

Signed by the Treasurer, Mr N Waites  
on 29th July 2021



Approved and signed  
by the Chairman, Dr DF Wigglesworth  
on 29th July 2021



**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS ( continued )**  
**YEAR ENDED 31 DECEMBER 2020**

	Town Trust	Poors Trust	TOTAL FUNDS 2020	Town Trust	Poors Trust	TOTAL FUNDS 2019
	£	£	£	£	£	£
3.4 Trust management and administration:						
Professional fees	-	732	732	-	726	726
	-	732	732	-	726	726
<b>Total resources used</b>		13,630	13,630		36,005	36,005

**4. Tangible fixed assets**

	Land £
VALUATION 18th April 2019	<u>186,075</u>

The land comprises of a Grade 2 arable field, Bridlington Road, Nafferton, a Grade 3 arable field, Carr Lane, Nafferton and also Grade 3 grass field, Nethergate, Nafferton.  
The other properties owned by the trust have been treated in the financial statements as investment properties (see note 7).

**5. Intangible assets**

	2020 £	2019 £
BPS Entitlements 3.27ha land - Ruston Parva - at cost	588	588

**6. Investment assets**

	2020	2019
CCLA Investment Management 46,283.90 Units	833,638	783,526

**7. Investment property**

	2020	2019
18th April 2019		
28 Station Road, Nafferton	85,000	85,000
30 Station Road, Nafferton	85,000	85,000
	<u>170,000</u>	<u>170,000</u>

**8. Bank current accounts and short term deposit accounts**

	2020	2019
Bank of Scotland Current Account	44,961	24,355
Virgin Money PLC	1,016	1,000
	<u>45,977</u>	<u>25,355</u>

**9. Capital Reserves**

Movements on the Capital reserves were:

	£
Capital Reserves at 1 January 2020	1,165,544
Total net movement in funds	20,622
Increase / (Decrease) in value of Investment	50,112
Capital Reserves at 31 December 2020	<u>1,236,278</u>

**10. Status of Funds**

Both the Town trust and the Poors trust are general funds with no restrictions.

**NAFFERTON FEOFFEES**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**YEAR ENDED 31 DECEMBER 2020**

**1. Accounting policies** (this note should be read in conjunction with the following notes 2 to 10)

The financial statements have been prepared in accordance with the Charities Act 2006 together with applicable accounting standards and the Charities Statement of Recommended Practice.

The financial statements have been prepared under the historical cost convention with the exception of tangible fixed assets and investment properties which are included at valuation, and investment assets, included at market value.

**Tangible fixed assets**

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life:

Freehold land & buildings are not depreciated.

**Investment assets**

Investment assets are shown in the balance sheet at market value.

**Investment property**

Investment property has been accounted for in accordance with FRS 102 as follows:

- (a) investment properties are revalued annually and the gain or loss is taken to the profit and loss account.
- (b) investment properties are not depreciated but remeasured to fair value at each reporting date.



**NAFFERTON FEOFFEEES  
INDEPENDENT EXAMINERS REPORT  
YEAR ENDED 31 December 2020**

**Report of the independent examiners to the Trustees of Nafferton Feoffees**

We report on the accounts of Nafferton Feoffees for the year ended 31 December 2020 which are set out on pages 3 to 5

**Trustees**

The trustees at the financial year end were as follows:

Dr D F Wigglesworth	Mr I Kitching	Mr B Green
Mrs M A Buckton	Mr H Glover	Mr P Nicholson
Mrs F Trewartha	Mrs C Harrison	Mr N Waites

**Respective responsibilities of trustees and examiner**

The trustees are responsible for the preparation of the accounts.

The trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- (a) examine the accounts under section 145 of the 2011 Act;
- (b) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (c) to state whether particular matters have come to our attention.

**Basis of the independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:
  - (a) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (b) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Acthave not been met; or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed by : Jackson Robson Licence, Chartered Accountants  
33-35 Exchange Street, Drifffield, East Yorkshire, YO25 6LL  
on 29th July 2021**