

Huddersfield Common Good Trust

Charity No: 231096

Huddersfield Relief in Sickness Charities

Charity No: 223333

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Charity No: 224085

Annual Report and Financial Statements

For the year ended 31st March 2025

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund**

Annual General Meetings

To be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

On

Monday 6th October 2025

A G E N D A

- 1 Introduction by the Chair
- 2 Apologies for absence
- 3 Minutes of the Fifty Eighth Annual General Meeting of Huddersfield Common Good Trust and Huddersfield Relief in Sickness Charities
- 4 Minutes of the 122nd Annual General Meeting of Huddersfield Cinderella Society and E. Austen Johnson Trust Fund
- 5 Chair's Report
- 6 Treasurer's Report
- 7 Adoption of Huddersfield Common Good Trust Accounts to 31st March 2025
- 8 Adoption of Huddersfield Relief in Sickness Charities Accounts to 31st March 2025
- 9 Adoption of Huddersfield Cinderella Society and E. Austen Johnson Trust Fund Accounts to 31st March 2025
- 10 Appointment of Independent Examiner
- 11 Any Other Business

Huddersfield Common Good Trust
Huddersfield Relief in Sickness Charities
Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Annual Report and Financial Statements
For the year ended 31st March 2025

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Huddersfield Common Good Trust
Huddersfield Relief in Sickness Charities
Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Trustees and Advisors

For the year ended 31st March 2025

Trustees:	V Javin - Chair R Butterworth E Oldfield A Haigh S Hollingworth R Beadle (appointed 3 rd June 2024) P J H Hoyle
Honorary Treasurer:	P J H Hoyle, BSc.
Honorary Solicitor:	J. M. Fryer, LL.B, LL.M Ramsden Street, Huddersfield HD1 2TH
Secretary:	S Stott c/o. The Huddersfield Mission 3-13 Lord Street, Huddersfield, HD1 1QA www.hcgtrust.org.uk
Independent Examiner:	M Fielding, FCA c/o Simpson Wood Limited Bank Chambers Market Street Huddersfield HD1 2EW
Investment Advisors:	Rathbones

Huddersfield Common Good Trust

Charity No: 231096

Huddersfield Relief in Sickness Charities

Charity No: 223333

Minutes of the Fifty eighth Annual General Meeting held at the Huddersfield Mission on Monday 7th October 2024

PRESENT	Ms V Javin	Chairman
	Mr P J Hoyle	Hon Treasurer
	Ms S Stott	Secretary
	Mr R Butterworth	Trustee
	Ms E Oldfield	Trustee
	Mr A Haigh	Trustee
	Mrs S Hollingworth	Trustee
	Mr Raj Beadle	Trustee

IN ATTENDANCE:- Representatives from
Milnsbridge Bowling Club
Gwennie's Getaways
Longley Community Sports Club
Golcar Cricket Club
Thongsbridge Bowling Club
Lascelles Hall Cricket Club
HCS Voices
Wilshaw Village Hall

1 Apologies for absence

Milnsbridge Village Hall and Almondbury Methodist Church

2 Minutes

The minutes of the Fifty Seventh Annual General Meeting had been circulated with the Agenda, Annual Report and Financial Statements. These were proposed be accepted as a correct record by Ms Oldfield and seconded by Mr Butterworth.

3 Chairman's Report

This had been circulated with the Annual Report. This was proposed to be accepted by Mr Butterworth and seconded by Ms Oldfield.

4 Honorary Treasurers Report.

The Huddersfield Common Good Trust incorporates several charities. The two main charities are The Huddersfield Common Good Trust and The Huddersfield Relief in Sickness. The charities' funds are invested in stocks and shares to provide income for distribution to local charitable groups. Today I am reporting on the year ended 31st March 2024.

I have printed a summary sheet covering all the main figures from the accounts for the last 3 years. My report will follow the summary.

I can report that the total income received by all the associated charities was very similar to the previous year at £73,467 (£73,645). We were pleased to receive donations of £550. These have been added to the trust capital. The total grants paid out has fallen to £52,258 from £73,585, as applications for grants decreased after a surge following the end of the pandemic. Any income remaining at the end of one year can be carried forward to give away in the future. The market value of all the investments held at 31st March 2024 had risen to a total of £1,735,956 from £1,700,444 last year.

Looking at the individual charities, for the year ended 31st March 2024, The Common Good Trust has total income of £43,634. After expenditure and grants this left a surplus of £2,628. There was a surplus on disposal of investments of £7,733 which gives a net surplus of £10,361. This has been added to the Trust Funds, which now stands at £895k.

The Huddersfield Relief in Sickness Charities had income of £28,811. After expenditure and grants this left a surplus of £897. There was a surplus on the disposal of investments of £11,177 which leaves a net surplus of £12,074. This has been added to the Trust Capital, which now stands at £590k.

The third, much smaller, charity is The Cinderella Society & E Austen Johnson Trust Fund which has made a surplus of £257. There was an adjustment of £(490) to the value of investments this year. Investment income shown in the accounts is up at £1,012. No grants were agreed in the year. The net surplus of £257 has been added to the Trust Capital which stands at £50,533.

The market value of the investments held in all the charities at 31st March 2024 has risen to £1,735,956. It should be remembered that it is the income generated by the investments which is most important to us. The estimated income for this year was £70,000, and again investment income received exceeded this at £73,467. The estimated income for the current year is nearly £76k, which is a yield of 4.24%.

As I always seem to say, there is great uncertainty in the financial markets! The ongoing Russian invasion of Ukraine has continued this, together with the instability in the Middle East. The upcoming US election is also looming large. The global economy continues to be led by the US but China and Europe continue to struggle.

The investments are held in Government stocks and a well-balanced diversified range of blue chip investments. Our investment advisors feel that we have a solid portfolio, which should maintain its capital value over the longer term, whilst the level of income is reasonably stable at the present. The organisations we support will also be suffering and many will need financial help. With costs increasing the value of individual applications is increasing. I feel that the income we will receive will be sufficient to enable us to help those organisations we would like.

I would like to thank Mark Fielding, who stepped in as Independent Examiner of the charities' accounts last year, for carrying out the work again this year.

It was proposed by Ms E Oldfield and seconded by Mrs Hollingworth that the Treasurer's report and the accounts for the year to 31st March 2024 for both the Huddersfield Common Good Trust and the Huddersfield Relief in Sickness Charities be adopted. This was carried without dissent.

6 Appointment of Independent Examiner of Accounts

Mr Fielding acknowledged that he was willing to continue as the charities' official Examiner. It was proposed by Ms Oldfield and seconded by Mrs Hollingworth that he be reappointed.

7 Any Other Business

- i) Ms Javin reported that the Charity's honorary Solicitor, Mr John Fryer had confirmed that he was happy to continue in that role
- ii) Thanks were given for grants received by representatives of the following groups: -

Milnsbridge Bowling Club
Wilshaw Village Hall
Lascelles Hall Cricket Club
Gwennies Getaway
Golcar Cricket Club
Longley Community Sports Club
Thongsbridge Bowling Club
HCS Voices

Precis of Objects

Huddersfield Common Good Trust

The objects pursued by the Trustees are to apply the income of the Trust monies for any charitable purposes directed wholly or mainly for the benefit of groups within the County Borough of Huddersfield or in the immediate neighbourhood thereof.

Huddersfield Relief in Sickness Charities

The objects pursued by the Trustees are to apply the income of the monies of the charities for any charitable purposes directed wholly or mainly for the benefit of groups, within the County Borough of Huddersfield or in the immediate neighbourhood thereof, whose members are sick, convalescent, disabled, handicapped or infirm, etc.

Huddersfield Cinderella Society and E. Austen Johnson Trust Fund

The objects pursued by the Officers are to brighten the lives and alleviate the conditions of the poor and neglected children, and also the adult poor (without regard to religious or political opinions), of Huddersfield and District in all such ways and by all such means as from time to time may be deemed necessary.

Statement of Trustees' Responsibilities

Law applicable to charities in England and Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity at the end of the year and of its financial activities during the year then ended. In preparing those financial statements, the Trustees are required to:-

- ~ Select suitable accounting policies and then apply them consistently;
- ~ Make judgements and estimates that are reasonable and prudent;
- ~ State whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements.
- ~ Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011. They have general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the charity and to prevent and detect fraud and other irregularities.

Page 5
Chair's Annual Report
of
The Huddersfield Common Good Trust
The Huddersfield Relief in Sickness Charities
and
The Huddersfield Cinderella Society and
E Austen Johnson Trust Fund

For the year ended 31st March 2025

For a group of charities which are rooted entirely in Huddersfield and its immediate communities, it is remarkable that once again, it is global events which on the financial front at least, have commanded much of its attention.

Elections in both the UK and in America were expected to contribute to on-going volatility in the financial markets and that certainly proved to be the case. Advice from investment managers Rathbones continues to be key in ensuring that the charities' fund performance remains stable in order to ensure both long-term stability and sufficient income to meet as many qualifying applications as possible.

The community and voluntary sectors continue to be hard pressed. Many seek to improve buildings and both provide and maintain equipment which is crucial to service delivery. Pressure on funding streams does not look set to improve any time soon.

Despite continuing pressure in the financial markets, the Trust awarded grants totalling £68,039 to 31 groups during the year compared with £52,258 to 22 groups in the previous year.

Many of the applications reflected an undimmed ambition in our communities to improve buildings, extend and modernise their facilities and in some cases, to ensure wherever possible, the long-term future of those assets. The charities continue to strive to ensure that funds are available to meet that ambition where possible.

Those funds have ensured contributions to re-roofing work on a number of community venues, installing insulation, up-grading toilet and kitchen facilities, as well as improving access both to buildings and to outdoor community areas including a woodland walk.

Many sports organisations continue to upgrade their facilities and equipment in order to widen their offer, particularly to young people and children. Mowers, sight screens, outdoor shelters, equipment storage units and artificial surfaces have all featured in applications from groups wanting to ensure more opportunities for their communities.

Up-grading the staging in a village-based arts venue, replacing a cooker in a community café, contributing to astronomy equipment for outreach work in schools and funding replacement kitchen appliances all illustrate the Trust's continuing ambition to support voluntary groups working across our community to improve and enrich people's lives.

My thanks, as always, to the small group of volunteer trustees who deliver the work of the charities alongside our secretary Susan Stott.

Their unwavering dedication and unfailing care are what make the charities' work possible. And never has it been more notable than in this year which has seen no fewer than four trustees each notch up a remarkable 30 years of service to the trust.

Raymond Butterworth, treasurer/trustee Peter Hoyle, secretary Susan Stott and chair Val Javin have each marked that milestone to make this a memorable year for the Trust.

That continuity of service to HCGT and its associated charities was in many ways reflected in a large number of documents lodged by the Trust during the year with the West Yorkshire Archive Service.

This latest tranche of documentation adds to the collection of papers on the Trust's work already held by the WYAS and charts a period of the history of the charities from 1915 to 1995.

In lodging the documents, the trustees pay tribute to the enduring levels of service and commitment to volunteering which we see continually in so many organisations working across our community.

Val Javin
Chair

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Accounting Policies

For the year ended 31st March 2025

The accounting policies used by each of the above Trusts in preparing the financial statements, which have been prepared under the Historical Cost Convention, are set out below.

i) Investments

Investments are stated at cost. Provision is made for any estimated permanent diminution in value. Profits/(Losses) on realisation of investments are dealt with in the Income and Expenditure Account.

All investments are held in the names of various nominees.

ii) Income

Dividends, other income and legacies are included in the Income and Expenditure Account at their gross amount on a receipts basis.

iii) Grants

Grants are approved by the Trustees and included in the accounts on a cash paid basis.

Huddersfield Common Good Trust**Income and Expenditure Account****Year Ended 31 March 2025**

2024		2025
£		£
	Income	
550	Gifts, Donations and Legacies	60289
43613	Investment Income (gross)	44690
21	Bank Interest	23
44184	Total Income	105002
	Expenditure	
6000	Secretary's Salary	3000
470	Office / Meeting Room Costs	470
0	Independent Examiner's Fee	0
77	Bank Charges	78
337	Other	523
5864	Commission Paid	5364
550	Legacies transferred to Capital	60289
0	Income tax deducted	0
13298	Total Expenditure	69724
30886	Available for Distribution	35278
	Charitable Donations	
28258	Grants per Schedule	38347
2628	Excess / (Deficiency) of Income	(3069)
7733	Surplus / (Deficit) on Sale of Investments	(12892)
10361	Surplus / (Deficit) for the Year	(15961)

Huddersfield Common Good Trust

Balance Sheet

As at 31 March 2025

2024 £		2025 £
	Trust Capital	
884209	Balance at 1 April 2024	895120
10361	Surplus / (Deficit) for the Year	(15961)
550	Legacies transferred to Capital	60289
<u>895120</u>	Balance at 31 March 2025	<u>939448</u>
 <u>895120</u>		 <u>939448</u>
 889935	Represented by	
	Investments at Cost	937368
	Market Value	
	2024	2025
	£1,019,185	£1,099,112
	Current Assets	
4950	CAF Bank	2315
235	Prepayment	0
<u>5185</u>		<u>2315</u>
	Current Liabilities	
0	Accrual	235
 <u>895120</u>		 <u>939448</u>

Signed on behalf of the Trustees on September 2025

V Javin
Chairman

P J H Hoyle
Hon Treasurer

Schedule of Grants

Year Ended 31 March 2025

	£
Almondbury Scouts	2500
Clayton West Cricket Club	2300
Cobra Wellbeing CIC	3500
Crosland Road Allotments	2000
Forget Me Not Children's Hospice	2500
Golcar Pantomime	700
Grove Lawn Tennis Club	3000
Huddersfield Astronomy Society	1000
Huddersfield Geology Group	600
Just Hoop CIC	4000
Marsden Royal British Legion	4000
Outlane Cricket Club	1500
Skelmanthorpe Cricket Club	2120
Slaithwaite Croquet Club	1750
The Branch	500
The Kirkwood	3377
Thongsbridge Cricket Club	2000
Yetton Together	1000
	<hr/>
	38347

Year Ended 31 March 2024

	£
Aspire	1669
Berry Brow AFC	1500
Birkby Rose Hill CC	4500
Friends of Honley Library	2000
Greenfields Family Centre	880
Gwennie's Getaways	500
HCS Voices	250
Hive	750
Huddersfield Mission	874
Kubatana	360
Lascelles Hall CC	5000
MHA Communities Kirklees	655
Milnsbridge Bowling Club	4500
Pakistan Association	3000
Sharing Memories	320
Thongsbridge C & BC	1500

Independent Examiner's report to the Trustees on the accounts of**The Huddersfield Common Good Trust****For the year ended 31st March 2025**

I report on the accounts of the charity set out on pages 9 to 11.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

M Fielding, FCA

th September 2025

Huddersfield Relief in Sickness
Income and Expenditure Account
Year Ended 31 March 2025

2024 £		2025 £
	Income	
28790	Investment Income (gross)	29484
21	Bank Interest	25
<hr/> 28811	Total Income	<hr/> 29509
	Expenditure	
0	Secretary's Salary	3000
3850	Commission Paid	3429
64	Bank Charges	71
0	Income tax deducted	0
<hr/> 3914	Total Expenditure	<hr/> 6500
24897	Available for Distribution	23009
	Charitable Donations	
24000	Grants per Schedule	28047
<hr/> 897	Excess / (Deficiency) of Income	<hr/> (5038)
11177	Surplus / (Deficit) on Sale of Investments	(8855)
<hr/> 12074	Surplus / (Deficit) for the Year	<hr/> (13893)

Huddersfield Relief in Sickness

Balance Sheet

As at 31 March 2025

2024 £		2025 £
	Trust Capital	
578654	Balance at 1 April 2024	590728
12074	Surplus / (Deficit) for the Year	(13893)
<u>590728</u>	Balance at 31 March 2025	<u>576835</u>
	Represented by	
	Investments at Cost	
584968	Market Value	576176
	2024	2025
	668,019	677,934
	Current Assets	
5760	CAF Bank	659
	Current Liabilities	
0	Sundry Accruals	0
<u>590728</u>		<u>576835</u>

Signed on behalf of the Trustees on September 2025

V Javin
Chairman

P J H Hoyle
Hon Treasurer

Huddersfield Relief in Sickness

Schedule of Grants

£

Year Ended 31 March 2025

Denby Dale Bowling Club	880
Denby Dale Centre	772
Hepworth Brass Band	5000
Honley Cricket Club	2000
Honley Village Community Trust	4000
Longwood Football Club	1000
Lowerhouses Community Bowling Club	1900
Marsden Mechanics	5000
Slaithwaite Community Association	5000
St Bartholomew's Community Café	1700
Support to Recovery	795

28047

Year Ended 31 March 2024

Almondbury Methodist Church	3000
Crosland Moor Bowling Club	5000
Golcar Cricket & Athletic Club	3000
Longley Community Sports Club	5000
Milnsbridge Village Hall	5000
Wilshaw Village Hall	3000

24000

Independent Examiner's report to the Trustees on the accounts of
The Huddersfield Relief in Sickness Charities
For the year ended 31st March 2025

I report on the accounts of the charity set out on pages 13 to 15.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 3) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 4) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Charity No: 224085

One Hundred and Twenty Third Annual Report and Summary of Accounts

For the year ended 31st March 2025

To be presented to the Annual General Meeting to be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

Monday 6th October 2025

Chair

V Javin

Honorary Treasurer:

P J H Hoyle, BSc.,

Honorary Solicitor:

J. M. Fryer, LL.B, LL.M
Ramsden Street,
Huddersfield
HD1 2TH

Secretary:

S Stott
c/o. The Huddersfield Mission
3-13 Lord Street, Huddersfield, HD1 1QA
www.hcgtrust.org.uk

Investment Advisors:

Rathbones

**Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund
Charity No. 224085**

Minutes of the Annual General Meeting held at the Mission. On Monday 7th October 2024

Present: - Ms V Javin in the chair
Mr P J H Hoyle Hon Treasurer
Ms S Stott Hon Secretary
Mr R Butterworth
Mr A Haigh
Ms E Oldfield
Mrs S Hollingworth
Mr Raj Beadle

Apologies: None

Minutes

The minutes of the Annual General Meeting held on the 2nd October 2023 were read and accepted as correct, Proposed by Mrs Hollingworth and seconded by Ms Oldfield.

Treasurer's Report

For the year ending 31 March 2024 the fund has made a surplus of £747. There was an adjustment to the value of Investments of £490. Investment income shown in the accounts is more than 2023 at £1,012. The only administration expense is commission paid which was similar to the previous year at £275. No grants were made in the year. The net surplus of £257 has been added to the Trust Capital which stands at £50,533.

The value of the investments increased from £45,574 to £48,752 and is all held in Government Stocks. These stocks are very safe but have not performed well in the recent market conditions. Otherwise the fund is in a healthy position.

Appointment of Independent Examiner

Mr Hoyle thanked Mr Fielding for his work in examining the accounts.
Ms Oldfield proposed and Mrs Hollingworth seconded that Mr Mark Fielding be the Examiner for the next year

Any Other Business

None

----- date

----- Chairman

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**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

Receipts and Payments Account

Year Ended 31 March 2025

2024		2025
£		£
	Income	
1012	Investment Income (gross)	1270
10	Gifts, Donations and Legacies	10
<u>1022</u>	Total Income	<u>1280</u>
	Expenditure	
275	Commission Paid	252
0	Legacies transferred to Capital	0
<u>275</u>	Total Expenditure	<u>252</u>
747	Available for Distribution	1028
	Charitable Donations	
0	Grants per Schedule	1645
<u>747</u>	Excess / (Deficiency) of Income	<u>(617)</u>
(490)	Adjustment to value of Investments	(2544)
<u>257</u>	Surplus / (Deficit) for the Year	<u>(3161)</u>

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Huddersfield Cinderella Society and
E Austen Johnson Trust Fund

Balance Sheet

As at 31 March 2025

2024		2025				
£		£				
	Trust Capital					
50276	Balance at 1 April 2024	50533				
257	Surplus / (Deficit) for the Year	(3161)				
0	Legacies transferred to Capital	0				
50533	Balance at 31 March 2025	47372				
	Represented by					
	Investments at Cost					
47362	Market Value	44821				
	<table><tr><td>2024</td><td>2025</td></tr><tr><td>48,752</td><td>49,821</td></tr></table>	2024	2025	48,752	49,821	
2024	2025					
48,752	49,821					
	Current Assets					
3171	Barclays Bank	2551				
50533		47372				

V Javin
Chairman

P J H Hoyle
Hon Treasurer

**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

Schedule of Grants

Year Ended 31 March 2025

	£
Beaumont Stay and Play	500
The Cabin Preschool	1145

1645

Year Ended 31 March 2024

£

0
