

THE COUNTY BOROUGH OF HUDDERSFIELD COMMON GOOD TRUST

England & Wales · Charity number 231096

Details

Other names	HUDDERSFIELD COMMON GOOD TRUST
Status	Registered
Legal form	Other
Registered	1964-04-22
Register	View on the Charity Commission register

Contact

Address	Huddersfield Common Good Trust Methodist Mission 3-13 Lord Street Huddersfield HD1 1QA
Phone	07717 453912
Email	secretary@hcgtrust.org.uk
Website	www.hcgtrust.org.uk

Activities

Objects: TO APPLY THE CAPITAL AND INCOME OF THE TRUST MONEYS FOR ANY CHARITABLE PURPOSES DIRECTED WHOLLY OR MAINLY FOR THE BENEFIT OF PERSONS RESIDENT OR EMPLOYED IN THE COUNTY BOROUGH OF HUDDERSFIELD OR IN THE IMMEDIATE NEIGHBOURHOOD THEREOF AND IN PARTICULAR (A) TO CONTRIBUTE TO CHARITIES IN THE COUNTY BOROUGH AND (B) TO ALLEVIATE DISTRESS AND SUFFERING AMONGST NEEDY SICK AND INFIRM PERSONS RESIDENT OR EMPLOYED AS AFORESAID.

Activities: Supports Groups with a charitable purpose within the Old County Borough of Huddersfield and the immediate neighbourhood thereof.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** COUNTY BOROUGH OF HUDDERSFIELD.
- Kirklees

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£105,002	£108,071	-	-
2024-03-31	£44,184	£41,556	-	-
2023-03-31	£133,161	£143,662	-	-
2022-03-31	£37,444	£33,608	-	-
2021-03-31	£30,132	£25,364	-	-

Trustees

Name	Role	Appointed
VAL JAVIN	Chair	
ANTONY HAIGH		2022-04-01
ELIZABETH OLDFIELD		2017-09-25
Earl Rajkumar Beadle		2024-06-03
PETER JOHN HARRISON HOYLE		
RAYMOND BUTTERWORTH		
Sandra Hollingworth		2021-06-14

THE COUNTY BOROUGH OF HUDDERSFIELD COMMON GOOD TRUST

England & Wales - Charity number 231096

Accounts

Huddersfield Common Good Trust

Charity No: 231096

Huddersfield Relief in Sickness Charities

Charity No: 223333

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Charity No: 224085

Annual Report and Financial Statements

For the year ended 31st March 2025

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund**

Annual General Meetings

To be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

On

Monday 6th October 2025

A G E N D A

- 1 Introduction by the Chair
- 2 Apologies for absence
- 3 Minutes of the Fifty Eighth Annual General Meeting of Huddersfield Common Good Trust and Huddersfield Relief in Sickness Charities
- 4 Minutes of the 122nd Annual General Meeting of Huddersfield Cinderella Society and E. Austen Johnson Trust Fund
- 5 Chair's Report
- 6 Treasurer's Report
- 7 Adoption of Huddersfield Common Good Trust Accounts to 31st March 2025
- 8 Adoption of Huddersfield Relief in Sickness Charities Accounts to 31st March 2025
- 9 Adoption of Huddersfield Cinderella Society and E. Austen Johnson Trust Fund Accounts to 31st March 2025
- 10 Appointment of Independent Examiner
- 11 Any Other Business

Huddersfield Common Good Trust
Huddersfield Relief in Sickness Charities
Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Annual Report and Financial Statements
For the year ended 31st March 2025

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Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Trustees and Advisors

For the year ended 31st March 2025

Trustees:	V Javin - Chair R Butterworth E Oldfield A Haigh S Hollingworth R Beadle (appointed 3 rd June 2024) P J H Hoyle
Honorary Treasurer:	P J H Hoyle, BSc.
Honorary Solicitor:	J. M. Fryer, LL.B, LL.M Ramsden Street, Huddersfield HD1 2TH
Secretary:	S Stott c/o. The Huddersfield Mission 3-13 Lord Street, Huddersfield, HD1 1QA www.hcgtrust.org.uk
Independent Examiner:	M Fielding, FCA c/o Simpson Wood Limited Bank Chambers Market Street Huddersfield HD1 2EW
Investment Advisors:	Rathbones

Huddersfield Common Good Trust

Charity No: 231096

Huddersfield Relief in Sickness Charities

Charity No: 223333

Minutes of the Fifty eighth Annual General Meeting held at the Huddersfield Mission on Monday 7th October 2024

PRESENT	Ms V Javin	Chairman
	Mr P J Hoyle	Hon Treasurer
	Ms S Stott	Secretary
	Mr R Butterworth	Trustee
	Ms E Oldfield	Trustee
	Mr A Haigh	Trustee
	Mrs S Hollingworth	Trustee
	Mr Raj Beadle	Trustee

IN ATTENDANCE:- Representatives from
Milnsbridge Bowling Club
Gwennie's Getaways
Longley Community Sports Club
Golcar Cricket Club
Thongsbridge Bowling Club
Lascelles Hall Cricket Club
HCS Voices
Wilshaw Village Hall

1 Apologies for absence

Milnsbridge Village Hall and Almondbury Methodist Church

2 Minutes

The minutes of the Fifty Seventh Annual General Meeting had been circulated with the Agenda, Annual Report and Financial Statements. These were proposed be accepted as a correct record by Ms Oldfield and seconded by Mr Butterworth.

3 Chairman's Report

This had been circulated with the Annual Report. This was proposed to be accepted by Mr Butterworth and seconded by Ms Oldfield.

4 Honorary Treasurers Report.

The Huddersfield Common Good Trust incorporates several charities. The two main charities are The Huddersfield Common Good Trust and The Huddersfield Relief in Sickness. The charities' funds are invested in stocks and shares to provide income for distribution to local charitable groups. Today I am reporting on the year ended 31st March 2024.

I have printed a summary sheet covering all the main figures from the accounts for the last 3 years. My report will follow the summary.

I can report that the total income received by all the associated charities was very similar to the previous year at £73,467 (£73,645). We were pleased to receive donations of £550. These have been added to the trust capital. The total grants paid out has fallen to £52,258 from £73,585, as applications for grants decreased after a surge following the end of the pandemic. Any income remaining at the end of one year can be carried forward to give away in the future. The market value of all the investments held at 31st March 2024 had risen to a total of £1,735,956 from £1,700,444 last year.

Looking at the individual charities, for the year ended 31st March 2024, The Common Good Trust has total income of £43,634. After expenditure and grants this left a surplus of £2,628. There was a surplus on disposal of investments of £7,733 which gives a net surplus of £10,361. This has been added to the Trust Funds, which now stands at £895k.

The Huddersfield Relief in Sickness Charities had income of £28,811. After expenditure and grants this left a surplus of £897. There was a surplus on the disposal of investments of £11,177 which leaves a net surplus of £12,074. This has been added to the Trust Capital, which now stands at £590k.

The third, much smaller, charity is The Cinderella Society & E Austen Johnson Trust Fund which has made a surplus of £257. There was an adjustment of £(490) to the value of investments this year. Investment income shown in the accounts is up at £1,012. No grants were agreed in the year. The net surplus of £257 has been added to the Trust Capital which stands at £50,533.

The market value of the investments held in all the charities at 31st March 2024 has risen to £1,735,956. It should be remembered that it is the income generated by the investments which is most important to us. The estimated income for this year was £70,000, and again investment income received exceeded this at £73,467. The estimated income for the current year is nearly £76k, which is a yield of 4.24%.

As I always seem to say, there is great uncertainty in the financial markets! The ongoing Russian invasion of Ukraine has continued this, together with the instability in the Middle East. The upcoming US election is also looming large. The global economy continues to be led by the US but China and Europe continue to struggle.

The investments are held in Government stocks and a well-balanced diversified range of blue chip investments. Our investment advisors feel that we have a solid portfolio, which should maintain its capital value over the longer term, whilst the level of income is reasonably stable at the present. The organisations we support will also be suffering and many will need financial help. With costs increasing the value of individual applications is increasing. I feel that the income we will receive will be sufficient to enable us to help those organisations we would like.

I would like to thank Mark Fielding, who stepped in as Independent Examiner of the charities' accounts last year, for carrying out the work again this year.

It was proposed by Ms E Oldfield and seconded by Mrs Hollingworth that the Treasurer's report and the accounts for the year to 31st March 2024 for both the Huddersfield Common Good Trust and the Huddersfield Relief in Sickness Charities be adopted. This was carried without dissent.

6 Appointment of Independent Examiner of Accounts

Mr Fielding acknowledged that he was willing to continue as the charities' official Examiner. It was proposed by Ms Oldfield and seconded by Mrs Hollingworth that he be reappointed.

7 Any Other Business

- i) Ms Javin reported that the Charity's honorary Solicitor, Mr John Fryer had confirmed that he was happy to continue in that role
- ii) Thanks were given for grants received by representatives of the following groups: -

Milnsbridge Bowling Club
Wilshaw Village Hall
Lascelles Hall Cricket Club
Gwennies Getaway
Golcar Cricket Club
Longley Community Sports Club
Thongsbridge Bowling Club
HCS Voices

Precis of Objects

Huddersfield Common Good Trust

The objects pursued by the Trustees are to apply the income of the Trust monies for any charitable purposes directed wholly or mainly for the benefit of groups within the County Borough of Huddersfield or in the immediate neighbourhood thereof.

Huddersfield Relief in Sickness Charities

The objects pursued by the Trustees are to apply the income of the monies of the charities for any charitable purposes directed wholly or mainly for the benefit of groups, within the County Borough of Huddersfield or in the immediate neighbourhood thereof, whose members are sick, convalescent, disabled, handicapped or infirm, etc.

Huddersfield Cinderella Society and E. Austen Johnson Trust Fund

The objects pursued by the Officers are to brighten the lives and alleviate the conditions of the poor and neglected children, and also the adult poor (without regard to religious or political opinions), of Huddersfield and District in all such ways and by all such means as from time to time may be deemed necessary.

Statement of Trustees' Responsibilities

Law applicable to charities in England and Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity at the end of the year and of its financial activities during the year then ended. In preparing those financial statements, the Trustees are required to:-

- ~ Select suitable accounting policies and then apply them consistently;
- ~ Make judgements and estimates that are reasonable and prudent;
- ~ State whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements.
- ~ Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011. They have general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the charity and to prevent and detect fraud and other irregularities.

Page 5
Chair's Annual Report
of
The Huddersfield Common Good Trust
The Huddersfield Relief in Sickness Charities
and
The Huddersfield Cinderella Society and
E Austen Johnson Trust Fund

For the year ended 31st March 2025

For a group of charities which are rooted entirely in Huddersfield and its immediate communities, it is remarkable that once again, it is global events which on the financial front at least, have commanded much of its attention.

Elections in both the UK and in America were expected to contribute to on-going volatility in the financial markets and that certainly proved to be the case. Advice from investment managers Rathbones continues to be key in ensuring that the charities' fund performance remains stable in order to ensure both long-term stability and sufficient income to meet as many qualifying applications as possible.

The community and voluntary sectors continue to be hard pressed. Many seek to improve buildings and both provide and maintain equipment which is crucial to service delivery. Pressure on funding streams does not look set to improve any time soon.

Despite continuing pressure in the financial markets, the Trust awarded grants totalling £68,039 to 31 groups during the year compared with £52,258 to 22 groups in the previous year.

Many of the applications reflected an undimmed ambition in our communities to improve buildings, extend and modernise their facilities and in some cases, to ensure wherever possible, the long-term future of those assets. The charities continue to strive to ensure that funds are available to meet that ambition where possible.

Those funds have ensured contributions to re-roofing work on a number of community venues, installing insulation, up-grading toilet and kitchen facilities, as well as improving access both to buildings and to outdoor community areas including a woodland walk.

Many sports organisations continue to upgrade their facilities and equipment in order to widen their offer, particularly to young people and children. Mowers, sight screens, outdoor shelters, equipment storage units and artificial surfaces have all featured in applications from groups wanting to ensure more opportunities for their communities.

Up-grading the staging in a village-based arts venue, replacing a cooker in a community café, contributing to astronomy equipment for outreach work in schools and funding replacement kitchen appliances all illustrate the Trust's continuing ambition to support voluntary groups working across our community to improve and enrich people's lives.

My thanks, as always, to the small group of volunteer trustees who deliver the work of the charities alongside our secretary Susan Stott.

Their unwavering dedication and unfailing care are what make the charities' work possible. And never has it been more notable than in this year which has seen no fewer than four trustees each notch up a remarkable 30 years of service to the trust.

Raymond Butterworth, treasurer/trustee Peter Hoyle, secretary Susan Stott and chair Val Javin have each marked that milestone to make this a memorable year for the Trust.

That continuity of service to HCGT and its associated charities was in many ways reflected in a large number of documents lodged by the Trust during the year with the West Yorkshire Archive Service.

This latest tranche of documentation adds to the collection of papers on the Trust's work already held by the WYAS and charts a period of the history of the charities from 1915 to 1995.

In lodging the documents, the trustees pay tribute to the enduring levels of service and commitment to volunteering which we see continually in so many organisations working across our community.

Val Javin
Chair

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Accounting Policies

For the year ended 31st March 2025

The accounting policies used by each of the above Trusts in preparing the financial statements, which have been prepared under the Historical Cost Convention, are set out below.

i) Investments

Investments are stated at cost. Provision is made for any estimated permanent diminution in value. Profits/(Losses) on realisation of investments are dealt with in the Income and Expenditure Account.

All investments are held in the names of various nominees.

ii) Income

Dividends, other income and legacies are included in the Income and Expenditure Account at their gross amount on a receipts basis.

iii) Grants

Grants are approved by the Trustees and included in the accounts on a cash paid basis.

Huddersfield Common Good Trust**Income and Expenditure Account****Year Ended 31 March 2025**

2024		2025
£		£
	Income	
550	Gifts, Donations and Legacies	60289
43613	Investment Income (gross)	44690
21	Bank Interest	23
<hr/> 44184	Total Income	<hr/> 105002
	Expenditure	
6000	Secretary's Salary	3000
470	Office / Meeting Room Costs	470
0	Independent Examiner's Fee	0
77	Bank Charges	78
337	Other	523
5864	Commission Paid	5364
550	Legacies transferred to Capital	60289
0	Income tax deducted	0
<hr/> 13298	Total Expenditure	<hr/> 69724
30886	Available for Distribution	35278
	Charitable Donations	
28258	Grants per Schedule	38347
<hr/> 2628	Excess / (Deficiency) of Income	<hr/> (3069)
7733	Surplus / (Deficit) on Sale of Investments	(12892)
<hr/> 10361	Surplus / (Deficit) for the Year	<hr/> (15961)

Huddersfield Common Good Trust

Balance Sheet

As at 31 March 2025

2024 £		2025 £						
	Trust Capital							
884209	Balance at 1 April 2024	895120						
10361	Surplus / (Deficit) for the Year	(15961)						
550	Legacies transferred to Capital	60289						
895120	Balance at 31 March 2025	939448						
895120		939448						
	Represented by							
889935	Investments at Cost	937368						
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 40%;"></th> <th style="width: 30%; text-align: center;">2024</th> <th style="width: 30%; text-align: center;">2025</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Market Value</td> <td style="text-align: center;">£1,019,185</td> <td style="text-align: center;">£1,099,112</td> </tr> </tbody> </table>		2024	2025	Market Value	£1,019,185	£1,099,112	
	2024	2025						
Market Value	£1,019,185	£1,099,112						
	Current Assets							
4950	CAF Bank	2315						
235	Prepayment	0						
5185		2315						
	Current Liabilities							
0	Accrual	235						
895120		939448						

Signed on behalf of the Trustees on September 2025

V Javin
Chairman

P J H Hoyle
Hon Treasurer

Schedule of Grants

Year Ended 31 March 2025

	£
Almondbury Scouts	2500
Clayton West Cricket Club	2300
Cobra Wellbeing CIC	3500
Crosland Road Allotments	2000
Forget Me Not Children's Hospice	2500
Golcar Pantomime	700
Grove Lawn Tennis Club	3000
Huddersfield Astronomy Society	1000
Huddersfield Geology Group	600
Just Hoop CIC	4000
Marsden Royal British Legion	4000
Outlane Cricket Club	1500
Skelmanthorpe Cricket Club	2120
Slaithwaite Croquet Club	1750
The Branch	500
The Kirkwood	3377
Thongsbridge Cricket Club	2000
Yetton Together	1000
	<hr/>
	38347

Year Ended 31 March 2024

	£
Aspire	1669
Berry Brow AFC	1500
Birkby Rose Hill CC	4500
Friends of Honley Library	2000
Greenfields Family Centre	880
Gwennie's Getaways	500
HCS Voices	250
Hive	750
Huddersfield Mission	874
Kubatana	360
Lascelles Hall CC	5000
MHA Communities Kirklees	655
Milnsbridge Bowling Club	4500
Pakistan Association	3000
Sharing Memories	320
Thongsbridge C & BC	1500

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Independent Examiner's report to the Trustees on the accounts of
The Huddersfield Common Good Trust
For the year ended 31st March 2025

I report on the accounts of the charity set out on pages 9 to 11.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

M Fielding, FCA

***th September 2025

Huddersfield Relief in Sickness
Income and Expenditure Account
Year Ended 31 March 2025

2024		2025
£		£
	Income	
28790	Investment Income (gross)	29484
21	Bank Interest	25
28811	Total Income	29509
	Expenditure	
0	Secretary's Salary	3000
3850	Commission Paid	3429
64	Bank Charges	71
0	Income tax deducted	0
3914	Total Expenditure	6500
24897	Available for Distribution	23009
	Charitable Donations	
24000	Grants per Schedule	28047
897	Excess / (Deficiency) of Income	(5038)
11177	Surplus / (Deficit) on Sale of Investments	(8855)
12074	Surplus / (Deficit) for the Year	(13893)

Huddersfield Relief in Sickness

Balance Sheet

As at 31 March 2025

2024 £		2025 £
	Trust Capital	
578654	Balance at 1 April 2024	590728
12074	Surplus / (Deficit) for the Year	(13893)
<u>590728</u>	Balance at 31 March 2025	<u>576835</u>
	Represented by	
584968	Investments at Cost	<u>576176</u>
	Market Value	
	2024	2025
	668,019	677,934
	Current Assets	
5760	CAF Bank	<u>659</u>
	Current Liabilities	
0	Sundry Accruals	<u>0</u>
<u>590728</u>		<u>576835</u>

Signed on behalf of the Trustees on September 2025

V Javin
Chairman

P J H Hoyle
Hon Treasurer

Huddersfield Relief in Sickness

Schedule of Grants

	£
Year Ended 31 March 2025	
Denby Dale Bowling Club	880
Denby Dale Centre	772
Hepworth Brass Band	5000
Honley Cricket Club	2000
Honley Village Community Trust	4000
Longwood Football Club	1000
Lowerhouses Community Bowling Club	1900
Marsden Mechanics	5000
Slaitwaite Community Association	5000
St Bartholomew's Community Café	1700
Support to Recovery	795
	28047
 Year Ended 31 March 2024	
Almondbury Methodist Church	3000
Crosland Moor Bowling Club	5000
Golcar Cricket & Athletic Club	3000
Longley Community Sports Club	5000
Milnsbridge Village Hall	5000
Wilshaw Village Hall	3000
	24000

**Independent Examiner's report to the Trustees on the accounts of
The Huddersfield Relief in Sickness Charities
For the year ended 31st March 2025**

I report on the accounts of the charity set out on pages 13 to 15.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 3) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 4) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Charity No: 224085

One Hundred and Twenty Third Annual Report and Summary of Accounts

For the year ended 31st March 2025

To be presented to the Annual General Meeting to be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

Monday 6th October 2025

Chair

V Javin

Honorary Treasurer:

P J H Hoyle, BSc.,

Honorary Solicitor:

J. M. Fryer, LL.B, LL.M
Ramsden Street,
Huddersfield
HD1 2TH

Secretary:

S Stott
c/o. The Huddersfield Mission
3-13 Lord Street, Huddersfield, HD1 1QA
www.hcgtrust.org.uk

Investment Advisors:

Rathbones

**Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund
Charity No. 224085**

Minutes of the Annual General Meeting held at the Mission. On Monday 7th October 2024

Present: - Ms V Javin in the chair

Mr P J H Hoyle	Hon Treasurer
Ms S Stott	Hon Secretary
Mr R Butterworth	
Mr A Haigh	
Ms E Oldfield	
Mrs S Hollingworth	
Mr Raj Beadle	

Apologies: None

Minutes

The minutes of the Annual General Meeting held on the 2nd October 2023 were read and accepted as correct, Proposed by Mrs Hollingworth and seconded by Ms Oldfield.

Treasurer's Report

For the year ending 31 March 2024 the fund has made a surplus of £747. There was an adjustment to the value of Investments of £490. Investment income shown in the accounts is more than 2023 at £1,012. The only administration expense is commission paid which was similar to the previous year at £275. No grants were made in the year. The net surplus of £257 has been added to the Trust Capital which stands at £50,533.

The value of the investments increased from £45,574 to £48,752 and is all held in Government Stocks. These stocks are very safe but have not performed well in the recent market conditions. Otherwise the fund is in a healthy position.

Appointment of Independent Examiner

Mr Hoyle thanked Mr Fielding for his work in examining the accounts.

Ms Oldfield proposed and Mrs Hollingworth seconded that Mr Mark Fielding be the Examiner for the next year

Any Other Business

None

**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

Receipts and Payments Account

Year Ended 31 March 2025

2024		2025
£		£
	Income	
1012	Investment Income (gross)	1270
10	Gifts, Donations and Legacies	10
1022	Total Income	1280
	Expenditure	
275	Commission Paid	252
0	Legacies transferred to Capital	0
275	Total Expenditure	252
747	Available for Distribution	1028
	Charitable Donations	
0	Grants per Schedule	1645
747	Excess / (Deficiency) of Income	(617)
(490)	Adjustment to value of Investments	(2544)
257	Surplus / (Deficit) for the Year	(3161)

**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

Balance Sheet

As at 31 March 2025

2024		2025
£		£
	Trust Capital	
50276	Balance at 1 April 2024	50533
257	Surplus / (Deficit) for the Year	(3161)
0	Legacies transferred to Capital	0
50533	Balance at 31 March 2025	47372
Represented by		
47362	Investments at Cost	44821
	Market Value	
	2024	2025
	48,752	49,821
Current Assets		
3171	Barclays Bank	2551
50533		47372

V Javin
Chairman

P J H Hoyle
Hon Treasurer

**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

Schedule of Grants

Year Ended 31 March 2025

	£
Beaumont Stay and Play	500
The Cabin Preschool	1145

1645

Year Ended 31 March 2024

£

0

THE COUNTY BOROUGH OF HUDDERSFIELD COMMON GOOD TRUST

England & Wales - Charity number 231096

Accounts

Huddersfield Common Good Trust

Charity No: 231096

Huddersfield Relief in Sickness Charities

Charity No: 223333

Huddersfield Cinderella Society and

E. Austen Johnson Trust Fund

Charity No: 224085

Annual Report and Financial Statements

For the year ended 31st March 2024

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund**

Annual General Meetings

To be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

On

Monday 7th October 2024

A G E N D A

- 1 Introduction by the Chair
- 2 Apologies for absence
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- 6 Treasurer's Report
- 7 Adoption of Huddersfield Common Good Trust Accounts to 31st March 2024
- 8 Adoption of Huddersfield Relief in Sickness Charities Accounts to 31st March 2024
- 9 Adoption of Huddersfield Cinderella Society and E. Austen Johnson Trust Fund Accounts to 31st March 2024
- 10 Appointment of Independent Examiner
- 11 Any Other Business

Huddersfield Common Good Trust
Huddersfield Relief in Sickness Charities
Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Annual Report and Financial Statements
For the year ended 31st March 2024

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Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Trustees and Advisors

For the year ended 31st March 2024

Trustees:	V Javin - Chair R Butterworth E Oldfield A Haigh S Hollingworth R Beadle (appointed 3 rd June 2024) P J H Hoyle
Honorary Treasurer:	P J H Hoyle, BSc.
Honorary Solicitor:	J. M. Fryer, LL.B, LL.M Ramsden Street, Huddersfield HD1 2TH
Secretary:	S Stott c/o. The Huddersfield Mission 3-13 Lord Street, Huddersfield, HD1 1QA www.hcgtrust.org.uk
Independent Examiner:	M Fielding, FCA c/o Simpson Wood Limited Bank Chambers Market Street Huddersfield HD1 2EW
Investment Advisors:	Rathbones

Huddersfield Common Good Trust

Charity No: 231096

Huddersfield Relief in Sickness Charities

Charity No: 223333

Minutes of the Fifty seventh Annual General Meeting held at the Huddersfield Mission on Monday 2nd October 2023

PRESENT	Ms V Javin	Chairman
	Mr P J Hoyle	Hon Treasurer
	Ms S Stott	Secretary
	Mr R Butterworth	Trustee
	Ms E Oldfield	Trustee
	Mr A Haigh	Trustee
	Mrs S Hollingworth	Trustee

And 8 other listed on the attendance sheet

1 Apologies for absence

None

2 Minutes

The minutes of the Fifty Sixth Annual General Meeting had been circulated with the Agenda, Annual Report and Financial Statements. These were proposed be accepted as a correct record by Ms Oldfield and seconded by Mr Haigh.

3 Chairman's Report

This had been circulated with the Annual Report. Ms Javin explained for the benefit of those attending about the structure of the 3 connected charities and the combining of the AGMs

4 Honorary Treasurers Report.

The Huddersfield Common Good Trust' incorporates several charities. The two main charities are The Huddersfield Common Good Trust and The Huddersfield Relief in Sickness. The charities' funds are invested in stocks and shares to provide income for distribution to local charitable groups. Today I am reporting on the year ended 31st March 2023.

I have printed a summary sheet covering all the main figures from the accounts for the last 3 years. My report will follow the summary.

I can report that the total income received by all the associated charities has risen significantly from the previous year to £73,645 (£63,723). We were very pleased to receive donations of £89,875 as reported by the chair. These have been added to the trust capital. The total grants paid out has greatly increased to £73,585 from £34,515, as applications for grants increased following the end of the pandemic. Any income remaining at the end of one year can be carried forward to give away in the future. The market value of all the investments held at 31st March 2023 had fallen to a total of £1,700,444 from £1,749,000 last year with ongoing uncertainties.

Looking at the individual charities, for the year ended 31st March 2023, The Common Good Trust has total income of £43,286. After expenditure and grants this left a deficit of £10,501. There was a surplus on disposal of investments of £11,470 which gives a net surplus of £970. As mentioned, we were fortunate to receive donations of £89,875. These have been added to the Trust Funds, which now stands at £884k.

The Huddersfield Relief in Sickness Charities had income of £29,537. After expenditure and grants this left a deficit of £7,208. There was a surplus on the disposal of investments of £13,274 which leaves a net surplus of £6,066. This has been added to the Trust Capital, which now stands at £578k.

The third, much smaller, charity is The Cinderella Society & E Austen Johnson Trust Fund which has made a surplus of £881. There was an adjustment of £332 to the value of investments this year. Investment income shown in the accounts is down slightly at £822. No grants were agreed in the year. The net surplus of £881 has been added to the Trust Capital which stands at £50,276.

The market value of the investments held in all the charities at 31st March 2023 has fallen to £1,700,444, even after the donations received. However, it had fallen further to £1,619,000 by 24th August. It should be remembered that it is the income generated by the investments which is most important to us. The estimated income for this year was £70,000, and again income received exceeded this at £73,645. The estimated income for the current year is £72,000, which is a yield of 4.46%.

As I always seem to say, there is great uncertainty in the financial markets! The ongoing Russian invasion of Ukraine has continued this, together with rising inflation. To counter this inflation central banks have been raising interest rates, though this appears to be easing. There is also the ongoing threat of recession.

The investments are held in Government stocks and a well-balanced diversified range of blue chip investments. Our investment advisors feel that we have a solid portfolio, which should maintain its capital value over the longer term, whilst the level of income is reasonably stable at the present. The organisations we support will also be suffering in this crisis and many will need financial help. With costs increasing the value of individual applications is increasing. I feel that the income we will receive will be sufficient to enable us to help those organisations we would like.

Last year we appointed Julian Holdroyd to continue as our Independent Examiner but sadly he passed away early this year.

I would like to thank Mark Fielding, who stepped in and has carried out the task of Independent Examiner of the charities' accounts this year

.

It was proposed by Ms E Oldfield and seconded by Mr A Haigh that the Treasurer's report and the accounts for the year to 31st March 2023 for both the Huddersfield Common Good Trust and the Huddersfield Relief in Sickness Charities be adopted. This was carried without dissent.

6 Appointment of Independent Examiner of Accounts

Although unable to attend the meeting Mr Fielding had intimated that he was willing to continue as the charities' official Examiner. It was proposed by Mr Butterworth and seconded by Mrs Hollingworth that he be reappointed..

7 Any Other Business

Thanks were given for grants received by representatives of the following groups: -

Golcar Providence Chapel
Linthwaite Methodist Church
Armitage Bridge Cricket Club
Peter Brook Centre
Marsden Tennis Club
Dalton St. Paul's Church

The meeting closed with a vote of thanks from Ms Oldfield.

Precis of Objects

Huddersfield Common Good Trust

The objects pursued by the Trustees are to apply the income of the Trust monies for any charitable purposes directed wholly or mainly for the benefit of groups within the County Borough of Huddersfield or in the immediate neighbourhood thereof.

Huddersfield Relief in Sickness Charities

The objects pursued by the Trustees are to apply the income of the monies of the charities for any charitable purposes directed wholly or mainly for the benefit of groups, within the County Borough of Huddersfield or in the immediate neighbourhood thereof, whose members are sick, convalescent, disabled, handicapped or infirm, etc.

Huddersfield Cinderella Society and E. Austen Johnson Trust Fund

The objects pursued by the Officers are to brighten the lives and alleviate the conditions of the poor and neglected children, and also the adult poor (without regard to religious or political opinions), of Huddersfield and District in all such ways and by all such means as from time to time may be deemed necessary.

Statement of Trustees' Responsibilities

Law applicable to charities in England and Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity at the end of the year and of its financial activities during the year then ended. In preparing those financial statements, the Trustees are required to:-

- ~ Select suitable accounting policies and then apply them consistently;
- ~ Make judgements and estimates that are reasonable and prudent;
- ~ State whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements.
- ~ Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011. They have general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the charity and to prevent and detect fraud and other irregularities.

Page 5
**Chair's Annual Report
Of
The Huddersfield Common Good Trust
The Huddersfield Relief in Sickness Charities
and
The Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

For the year ended 31st March 2024

Consolidation and maintaining stability have been the key drivers of the Trust's work during the last year.

Once again, global events have tested the charities' approach to their long-term investment strategy presenting a challenge for trustees and advisors to ensure both the long-term security of funds whilst delivering appropriate levels of income.

For many community and voluntary organisations, pressure on funding remains relentless. Public sector funding constraints continue to see increased demand on services provided by the voluntary sector and charities.

Despite uncertainties in the wider economy, many organisations are working hard to improve facilities and equipment in order to maintain and in many cases, extend their work particularly with young people, the elderly or disabled and among the vulnerable and marginalised members of society.

By spring 2024, market conditions had improved after a difficult first half of the financial year. But with elections due in both the UK and the US, increased tensions in the Middle East and interest rates and inflation providing the dominating themes in the financial markets, ongoing volatility seemed likely.

Trustees continue to consult and take advice from investment managers Investec (now Rathbones) on how best to mitigate adverse conditions which could affect the charities' fund performance in what remains a difficult market.

During the year, the Trust awarded grants totalling £52,258 to 22 groups compared with a total of £73,585 to 19 groups in the previous year.

The charities have contributed to the rebuilding and major upgrading of village halls and sports clubs, helped voluntary groups replace boilers, kitchen and office equipment and supported groups wanting to extend their seasons or improve their facilities by installing floodlights, irrigation systems, storage units or new sight screens. Outdoor furniture, craft materials and sewing machines have all featured in grant-giving to aid groups tackling issues faced by those living with dementia or dealing with isolation.

As ever, the work of HCGT and its associated charities has been delivered by a small group of volunteer trustees with the support of secretary Susan Stott. My thanks to all of them for their continued professionalism and commitment to the work of the Trust.

During the year, Jacqui Goff stood down as a trustee due to a move outside the area. My thanks to Jacqui for her contribution, particularly in the area of social care. After a skills audit, the trustees invited Huddersfield businessman Mr Raj Beadle to fill the trustee vacancy. The next five year rotation plan was agreed which will ensure stability of board representation.

In order to streamline the agenda for the annual meeting, trustees agreed to amalgamate some sections of the paperwork for the different charities with the exception of the financial reports for each fund which will continue to be represented separately. The trustees also welcomed Mr Mark Fielding as the new independent examiner for HCGT and its associated charities.

Val Javin
Chair

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Accounting Policies

For the year ended 31st March 2024

The accounting policies used by each of the above Trusts in preparing the financial statements, which have been prepared under the Historical Cost Convention, are set out below.

i) Investments

Investments are stated at cost. Provision is made for any estimated permanent diminution in value. Profits/(Losses) on realisation of investments are dealt with in the Income and Expenditure Account.

All investments are held in the names of various nominees.

ii) Income

Dividends, other income and legacies are included in the Income and Expenditure Account at their gross amount on a receipts basis.

iii) Grants

Grants are approved by the Trustees and included in the accounts on a cash paid basis.

Huddersfield Common Good Trust

Income and Expenditure Account

Year Ended 31 March 2024

2023 £		2024 £
	Income	
89875	Gifts, Donations and Legacies	550
43250	Investment Income (gross)	43613
36	Bank Interest	21
<u>133161</u>	Total Income	<u>44184</u>
	Expenditure	
3000	Secretary's Salary	6000
470	Office / Meeting Room Costs	470
0	Independent Examiner's Fee	0
82	Bank Charges	77
472	Other	337
5763	Commission Paid	5864
89875	Legacies transferred to Capital	550
0	Income tax deducted	0
<u>99662</u>	Total Expenditure	<u>13298</u>
33499	Available for Distribution	30886
	Charitable Donations	
44000	Grants per Schedule	28258
<u>(10501)</u>	Excess / (Deficiency) of Income	<u>2628</u>
11470	Surplus / (Deficit) on Sale of Investments	7733
<u>969</u>	Surplus / (Deficit) for the Year	<u>10361</u>

Huddersfield Common Good Trust

Balance Sheet

As at 31 March 2024

2023		2024						
£		£						
	Trust Capital							
793365	Balance at 1 April 2023	884209						
969	Surplus / (Deficit) for the Year	10361						
89875	Legacies transferred to Capital	550						
884209	Balance at 31 March 2024	895120						
884209		895120						
881546	Represented by	889935						
	Investments at Cost							
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 40%;"></th> <th style="width: 30%; text-align: center;">2023</th> <th style="width: 30%; text-align: center;">2024</th> </tr> </thead> <tbody> <tr> <td style="padding-left: 20px;">Market Value</td> <td style="text-align: center;">£996,845</td> <td style="text-align: center;">£1,019,185</td> </tr> </tbody> </table>		2023	2024	Market Value	£996,845	£1,019,185	
	2023	2024						
Market Value	£996,845	£1,019,185						
	Current Assets							
2428	CAF Bank	4950						
235	Prepayment	235						
2663		5185						
	Current Liabilities							
0	CAF Bank	0						
884209		895120						

Signed on behalf of the Trustees on September 2024

V Javin
Chairman

P J H Hoyle
Hon Treasurer

Huddersfield Common Good Trust

Schedule of Grants

Year Ended 31 March 2024

	£
Aspire	1669
Berry Brow AFC	1500
Birkby Rose Hill CC	4500
Friends of Honley Library	2000
Greenfields Family Centre	880
Gwennie's Getaways	500
HCS Voices	250
Hive	750
Huddersfield Mission	874
Kubatana	360
Lascelles Hall CC	5000
MHA Communities Kirklees	655
Milnsbridge Bowling Club	4500
Pakistan Association	3000
Sharing Memories	320
Thongsbridge C & BC	1500
	<hr/>
	28258

Year Ended 31 March 2023

	£
Armitage Bridge Cricket Club	5000
Hepworth Band	5000
Hepworth Community Association	5000
Holmbridge Cricket Club	5000
Holmfirth Cricket Club	4000
Huddersfield R U F C	5000
Linthwaite Methodist Church	5000
Marsden Tennis Club	5000
Providence Methodist Church, Golcar	5000
	<hr/>
	44000

**Independent Examiner's report to the Trustees on the accounts of
The Huddersfield Common Good Trust
For the year ended 31st March 2024**

I report on the accounts of the charity set out on pages 9 to 11.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

M Fielding, FCA

th September 2024

Huddersfield Relief in Sickness
Income and Expenditure Account
Year Ended 31 March 2024

2023		2024
£		£
	Income	
29501	Investment Income (gross)	28790
36	Bank Interest	21
29537	Total Income	28811
	Expenditure	
3000	Secretary's Salary	0
4080	Commission Paid	3850
80	Bank Charges	64
0	Income tax deducted	0
7160	Total Expenditure	3914
22377	Available for Distribution	24897
	Charitable Donations	
29585	Grants per Schedule	24000
(7208)	Excess / (Deficiency) of Income	897
13274	Surplus / (Deficit) on Sale of Investments	11177
6066	Surplus / (Deficit) for the Year	12074

Huddersfield Relief in Sickness

Balance Sheet

As at 31 March 2024

2023		2024						
£		£						
	Trust Capital							
572588	Balance at 1 April 2023	578654						
6066	Surplus / (Deficit) for the Year	12074						
578654	Balance at 31 March 2024	590728						
Represented by								
573781	Investments at Cost	584968						
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; width: 30%;">Market Value</th> <th style="text-align: center; width: 20%;">2023</th> <th style="text-align: center; width: 20%;">2024</th> </tr> </thead> <tbody> <tr> <td></td> <td style="text-align: center;">658,025</td> <td style="text-align: center;">668,019</td> </tr> </tbody> </table>	Market Value	2023	2024		658,025	668,019	
Market Value	2023	2024						
	658,025	668,019						
Current Assets								
4873	CAF Bank	5760						
Current Liabilities								
0	Sundry Accruals	0						
578654		590728						

Signed on behalf of the Trustees on September 2024

V Javin
Chairman

P J H Hoyle
Hon Treasurer

Huddersfield Relief in Sickness

Schedule of Grants

	£
Year Ended 31 March 2024	
Almondbury Methodist Church	3000
Crosland Moor Bowling Club	5000
Golcar Cricket & Athletic Club	3000
Longley Community Sports Club	5000
Milnsbridge Village Hall	5000
Wilshaw Village Hall	3000
	24000

Year Ended 31 March 2023

1st Holme Valley Scouts	4000
Cartworth Moor Cricket Club	2200
DASH	1645
Denby Dale Bowling Club	5000
Marsden Royal British Legion	3700
Oasis Care Support	1000
Peter Brook Centre	5000
Scholes Cricket Club	3540
St John's Church, Golcar	1000
St Paul's Methodist Church, Dalton	2500
	29585

Independent Examiner's report to the Trustees on the accounts of
The Huddersfield Relief in Sickness Charities
For the year ended 31st March 2024

I report on the accounts of the charity set out on pages 13 to 15.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 3) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 4) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Charity No: 224085

One Hundred and Twenty Second Annual Report and Summary of Accounts

For the year ended 31st March 2024

To be presented to the Annual General Meeting to be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

Monday 7th October 2024

Chair	V Javin
Honorary Treasurer:	P J H Hoyle, BSc.,
Honorary Solicitor:	J. M. Fryer, LL.B, LL.M Ramsden Street, Huddersfield HD1 2TH
Secretary:	S Stott c/o. The Huddersfield Mission 3-13 Lord Street, Huddersfield, HD1 1QA www.hcgtrust.org.uk
Investment Advisors:	Rathbones

**Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund**
Charity No. 224085

Minutes of the Annual General Meeting held at the Mission. On Monday 2nd October 2023

Present: - Ms V Javin in the chair

Mr P J H Hoyle	Hon Treasurer
Ms S Stott	Hon Secretary
Mr R Butterworth	
Mr A Haigh	
Ms E Oldfield	
Mrs S Hollingworth	

Apologies: None

Minutes

The minutes of the Annual General Meeting held on the 10th October 2022 were read and accepted as correct, Proposed by Mrs Hollingworth and seconded by Mr Butterworth.

Treasurer's Report

For the year ending 31 March 2023 the fund has made a surplus of £549. There was an adjustment to the value of Investments of £332. Investment income shown in the accounts is less than 2022 at £812. The only administration expense is commission paid which was similar to the previous year at £273. No grants were made in the year. The net surplus of £881 has been added to the Trust Capital which stands at £50,276.

The value of the investments fell from £46,264 to £45,574 and is all held in Government Stocks. These stocks are very safe but have not performed well in the recent market conditions. Otherwise the fund is in a healthy position.

Appointment of Independent Examiner

Mr Hoyle explained that Mr Holdroyd had unfortunately passed away during the year, but we had been fortunate in obtaining the services of Mr Mark Fielding to take his place as Independent Examiner. Mr Hoyle thanked Mr Fielding for stepping in and for his work in preparing the accounts.

Mr Butterworth proposed and Mrs Hollingworth seconded that Mr Mark Fielding be the Examiner for the next year

Any Other Business

None

----- date

----- Chairman

**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

Receipts and Payments Account

Year Ended 31 March 2024

2023		2024
£		£
	Income	
812	Investment Income (gross)	1012
10	Gifts, Donations and Legacies	10
<hr/>		<hr/>
822	Total Income	1022
	Expenditure	
273	Commission Paid	275
0	Legacies transferred to Capital	0
<hr/>		<hr/>
273	Total Expenditure	275
549	Available for Distribution	747
	Charitable Donations	
0	Grants per Schedule	0
<hr/>		<hr/>
549	Excess / (Deficiency) of Income	747
332	Adjustment to value of Investments	(490)
<hr/>		<hr/>
881	Surplus / (Deficit) for the Year	257

**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

Balance Sheet

As at 31 March 2024

2023		2024						
£		£						
	Trust Capital							
49395	Balance at 1 April 2023	50276						
881	Surplus / (Deficit) for the Year	257						
0	Legacies transferred to Capital	0						
<u>50276</u>	Balance at 31 March 2024	<u>50533</u>						
	Represented by							
47852	Investments at Cost	47362						
	<table border="0" style="width: 100%;"> <tr> <td colspan="2">Market Value</td> </tr> <tr> <td style="text-align: center;">2023</td> <td style="text-align: center;">2024</td> </tr> <tr> <td style="text-align: center;">45,574</td> <td style="text-align: center;">48,752</td> </tr> </table>	Market Value		2023	2024	45,574	48,752	
Market Value								
2023	2024							
45,574	48,752							
	Current Assets							
2424	Barclays Bank	3171						
<u>50276</u>		<u>50533</u>						

V Javin
Chairman

P J H Hoyle
Hon Treasurer

**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

Schedule of Grants

Year Ended 31 March 2024

£

0

Year Ended 31 March 2023

£

0

THE COUNTY BOROUGH OF HUDDERSFIELD COMMON GOOD TRUST

England & Wales - Charity number 231096

Accounts

Huddersfield Common Good Trust

Charity No: 231096

Huddersfield Relief in Sickness Charities

Charity No: 223333

Huddersfield Cinderella Society and

E. Austen Johnson Trust Fund

Charity No: 224085

Annual Report and Financial Statements

For the year ended 31st March 2023

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund**

Annual General Meetings

To be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

On

Monday 2nd October 2023

A G E N D A

- 1 Introduction by the Chair
- 2 Apologies for absence
- 3 Minutes of the Fifty Sixth Annual General Meeting of Huddersfield Common Good Trust and Huddersfield Relief in Sickness Charities
- 4 Minutes of the 120th Annual General Meeting of Huddersfield Cinderella Society and E. Austen Johnson Trust Fund
- 5 Chair's Report
- 6 Treasurer's Report
- 7 Adoption of Huddersfield Common Good Trust Accounts to 31st March 2023
- 8 Adoption of Huddersfield Relief in Sickness Charities Accounts to 31st March 2023
- 9 Adoption of Huddersfield Cinderella Society and E. Austen Johnson Trust Fund Accounts to 31st March 2023
- 10 Appointment of Independent Examiner
- 11 Any Other Business

Huddersfield Common Good Trust
Huddersfield Relief in Sickness Charities
Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Annual Report and Financial Statements
For the year ended 31st March 2023

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Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Trustees and Advisors

For the year ended 31st March 2023

Trustees:	V Javin - Chair R Butterworth J Goff (resigned 5 th June 2023) E Oldfield A Haigh S Hollingworth P J H Hoyle
Honorary Treasurer:	P J H Hoyle, BSc.
Honorary Solicitor:	J. M. Fryer, LL.B, LL.M Ramsden Street, Huddersfield HD1 2TH
Secretary:	S Stott c/o. The Huddersfield Mission 3-13 Lord Street, Huddersfield, HD1 1QA www.hcgtrust.org.uk
Independent Examiner:	M Fielding, FCA c/o Simpson Wood Limited Bank Chambers Market Street Huddersfield HD1 2EW
Investment Advisors:	Investec Wealth & Investment Ltd

Huddersfield Common Good Trust

Charity No: 231096

Huddersfield Relief in Sickness Charities

Charity No: 223333

Minutes of the Fifty Sixth Annual General Meeting held at the Huddersfield Mission on Monday 10th October 2022

Present	Ms V Javin	Chair
	Mr P J H Hoyle	Trustee, Hon Treasurer
	Ms S Stott	Secretary
	Mr R Butterworth	Trustee
	Ms J Goff	Trustee
	Ms E Oldfield	Trustee
	Mr A Haigh	Trustee
	Mrs S Hollingworth	Trustee

And 9 other listed on the attendance sheet

1 Apologies for absence

None

2 Minutes

The minutes of the Fifty Fifth Annual General Meeting had been circulated with the Agenda, Annual Report and Financial Statements. These were proposed be accepted as a correct record by Ms J Goff and seconded by Mrs S Hollingworth.

3 Chair's Report

This had been circulated with the Annual Report. Ms Javin also added that this had been a year of transition back from holding meetings online and also the exchange of positions by Ms Stott and Mr Haigh.

4 Honorary Treasurers Report.

The Huddersfield Common Good Trust' incorporates several charities. The two main charities are The Huddersfield Common Good Trust and The Huddersfield Relief in Sickness. The charities' funds are invested in stocks and shares to provide income for distribution to local charitable groups. Today I am reporting on the year ended 31st March 2022.

I have printed a summary sheet covering all the main figures from the accounts for the last 3 years. My report will follow the summary.

I can report that the total income received by all the associated charities has risen significantly from the previous year to £63,723 (£52,350). There were no legacies received in the year. The total grants paid out has also increased to £34,515 from £32,888. This is still a lot less than the previous year, as applications for grants fell during the pandemic lockdowns. Any income remaining at the end of one year can be carried forward to give away in the future. The market value of all the investments held at 31st March 2022 had risen to a total of £1,749,000 from £1,653,839 last year with a continued rebound of confidence following the impact of the coronavirus pandemic.

Looking at the individual charities, for the year ended 31st March 2022, The Common Good Trust has total income of £37,444. After expenditure and grants this left a surplus of £3,836. There was a surplus on disposal of investments of £15,032 which gives an overall surplus of £18,868. This has been added to the Trust Funds. The Common Good Trust Fund stands at £793k.

The Huddersfield Relief in Sickness Charities had income of £25,411. After expenditure and grants this left a surplus of £8,054. There was a surplus on the disposal of investments of £18,402 which leaves an overall surplus of £26,456. This has been added to the Trust Capital, which now stands at £572k.

The market value of the investments held in all the charities at 31st March 2022 has risen to £1,749,000. However, it had fallen to £1,645,000 by 16th September. It should be remembered that it is the income generated by the investments which is most important to us. The estimated income for this year was £56,000, and again income received exceeded this at nearly £64,000. The estimated income for the current year is nearly £70,000.

As I always seem to say, there is great uncertainty in the financial markets! Covid followed by Russia's invasion of Ukraine has continued this. We are now faced with rising inflation, which the experts do not agree on what is its cause. If we don't know what has caused the inflation the cure is uncertain. However to counter this inflation central banks are raising interest rates. To add to this was the recent budget which has upset the markets. This has had a knock on effect on exchange rates. This will cause imported goods, especially from USA to be more expensive.

The investments are held in Government stocks and a well-balanced diversified range of blue chip investments. Our investment advisors feel that we have a solid portfolio, which should maintain its capital value over the longer term, whilst the level of income is reasonably stable at the present. The organisations we support will also be suffering in this crisis and many will need financial help. I feel that the income we will receive will be sufficient to enable us to help those organisations we would like.

I would like to thank Julian Holdroyd, who has carried out the task of Independent Examiner of the charities' accounts this year.

It was proposed by Ms E Oldfield and seconded by Ms J Goff that the Treasurer's report and the accounts for the year to 31st March 2022 for both the Huddersfield Common Good Trust and the Huddersfield Relief in Sickness Charities be adopted. This was carried without dissent.

6 Appointment of Independent Examiner of Accounts

Although unable to attend the meeting Mr Holdroyd had intimated that he was willing to continue as the charities' Independent Examiner. It was proposed by Mr Hoyle and seconded by Mr Butterworth that he be reappointed.

7 Any Other Business

Thanks were given for grants received by representatives of the following groups: -

Milnsbridge Village Hall
Wilshaw Village Hall
Almondbury Methodist Church Wesley Centre
Bradley Methodist Church
Huddersfield Astronomy Society
Huddersfield Walking Cricket
Greenhead Park Bowling Club (by email)

The meeting closed with a vote of thanks from Mr Raymond Butterworth.

Precis of Objects

Huddersfield Common Good Trust

The objects pursued by the Trustees are to apply the income of the Trust monies for any charitable purposes directed wholly or mainly for the benefit of groups within the County Borough of Huddersfield or in the immediate neighbourhood thereof.

Huddersfield Relief in Sickness Charities

The objects pursued by the Trustees are to apply the income of the monies of the charities for any charitable purposes directed wholly or mainly for the benefit of groups, within the County Borough of Huddersfield or in the immediate neighbourhood thereof, whose members are sick, convalescent, disabled, handicapped or infirm, etc.

Huddersfield Cinderella Society and E. Austen Johnson Trust Fund

The objects pursued by the Officers are to brighten the lives and alleviate the conditions of the poor and neglected children, and also the adult poor (without regard to religious or political opinions), of Huddersfield and District in all such ways and by all such means as from time to time may be deemed necessary.

Statement of Trustees' Responsibilities

Law applicable to charities in England and Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity at the end of the year and of its financial activities during the year then ended. In preparing those financial statements, the Trustees are required to:-

- ~ Select suitable accounting policies and then apply them consistently;
- ~ Make judgements and estimates that are reasonable and prudent;
- ~ State whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements.
- ~ Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011. They have general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the charity and to prevent and detect fraud and other irregularities.

**Chair's Annual Report
Of
The Huddersfield Common Good Trust
The Huddersfield Relief in Sickness Charities
and
The Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

For the year ended 31st March 2023

The Huddersfield Common Good Trust (HCGT) and its associated charities continue to pursue charitable purposes focused on benefitting groups within the local community, just as they have since their inception.

This year though, perhaps more than in any other in recent history, attention has also had to be directed continually to world events. The charities ability to make grants rests on the stewardship of its investments. Revenue raised from those investments enables the charities to address the needs of charitable and voluntary organisations in our area.

Volatility in the investment sector is expected and is part of the balancing act the charities have to consider when working with investment managers Investec to ensure the long-term security of funds whilst securing the income needed to deliver our grant-giving objectives.

But this year, the war which has devastated Ukraine has had a worldwide impact. Part of that impact was seen in the economic effect on world food and energy prices which followed the invasion of Ukraine and that in turn presented an extraordinarily challenging set of financial circumstances for charities such as ours which depend on the investment sector for income.

The trustees have continued to consult and take advice from Investec and agreed to maintain the charities long-term investment strategy one which, despite a remarkably tough economic background, has served the organisation well. Our thanks to Investec for continuing guidance and support.

During the Covid pandemic, fewer organisations were able to continue their charitable work in the usual way and this resulted in fewer grant applications. This has now righted itself with a growing number of applications from the many organisations wanting to undertake major facility improvements including extensions and refurbishments.

The charities have contributed to flood defences for one sports club and ironically perhaps, to an irrigation system for another illustrating the geographical spread in the area covered by the charities. We have contributed towards pavilion developments at clubs seeking to increase participation in sport by women and girls, helped voluntary groups pay for new roofing, fencing, solar panels, boiler replacements and kitchen equipment as well as artificial pitches and nets to extend playing facilities for other clubs. Computer equipment to improve outreach and welfare support of asylum seekers also featured in our grant giving.

During the year, the Trust has awarded grants totalling £73,585 to 19 groups compared with a total of £34,515 grants to 18 groups in the previous financial year. None of our work would be possible without the continuing dedication of a small group of trustees who, in addition to meetings, are regularly called on to visit groups to further the application process. My thanks to all the trustees whose broad skill set offers experience of many of the sectors that we strive to serve.

The Trust is immensely grateful too to our incoming secretary Susan Stott whose first year in the post has seen a substantial amount of work migrating paperwork and working practices in the handover from our previous secretary Tony Haigh. All our working partners including advisors and the Charity Commission have been notified of the changes.

Susan's appointment coincided with a shift in the Trust's approach to storage and retention of documentation partly in response to availability of storage at our usual meeting place, Huddersfield Mission.

Trustees agreed on a five-year retention policy for application paperwork with the addition of documents regarding two major charities due to the specific nature of grants made to them. This will continue to be reviewed for best policy. Historic documents are being catalogued by the chair and offered as additions to the West Yorkshire Archive Service which currently holds a collection of documents from HCGT and its associated charities.

During the year, the Trust received a number of notable donations from families with long associations with the Huddersfield area. The Brook Charitable Trust on winding down its own work in the area, kindly donated £78,000 to HCGT. Our thanks to them for their generosity which will allow us to continue to work with the charitable and voluntary organisations across our community in Huddersfield, echoing in many ways the work done by the Brook Charitable Trust.

Members of another Huddersfield family, whose ancestor was a trustee of HCGT in 1909, gifted a total of £11,875 including Gift Aid recouped from HMRC, in his memory. Our thanks to them for a gift which underlines the length of service the charities have given to our community and reflects our privilege as trustees in being able to guard and continue that work for and into the future.

The Trust was saddened by the death early in 2023 of Mr Julian Holdroyd who had acted as its Independent Examiner for a number of years. We are grateful for his support and counsel over the years. The treasurer, Peter Hoyle with the chair and secretary were tasked with seeking a new Independent Examiner.

Val Javin
Chair

Huddersfield Common Good Trust

Huddersfield Relief in Sickness Charities

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Accounting Policies

For the year ended 31st March 2023

The accounting policies used by each of the above Trusts in preparing the financial statements, which have been prepared under the Historical Cost Convention, are set out below.

i) Investments

Investments are stated at cost. Provision is made for any estimated permanent diminution in value. Profits/(Losses) on realisation of investments are dealt with in the Income and Expenditure Account.

All investments are held in the name of Scarwood Nominees Limited.

ii) Income

Dividends, other income and legacies are included in the Income and Expenditure Account at their gross amount on a receipts basis.

iii) Grants

Grants are approved by the Trustees and included in the accounts on a cash paid basis.

Huddersfield Common Good Trust

Income and Expenditure Account

Year Ended 31 March 2023

2022 £		2023 £
	Income	
0	Gifts, Donations and Legacies	89875
37441	Investment Income (gross)	43250
3	Bank Interest	36
<u>37444</u>	Total Income	<u>133161</u>
	Expenditure	
3000	Secretary's Salary	3000
470	Office / Meeting Room Costs	470
0	Independent Examiner's Fee	0
103	Bank Charges	82
216	Other	472
5824	Commission Paid	5763
0	Legacies transferred to Capital	89875
0	Income tax deducted	0
<u>9613</u>	Total Expenditure	<u>99662</u>
27831	Available for Distribution	33499
	Charitable Donations	
23995	Grants per Schedule	44000
<u>3836</u>	Excess / (Deficiency) of Income	<u>(10501)</u>
15032	Surplus / (Deficit) on Sale of Investments	11470
<u>18868</u>	Surplus / (Deficit) for the Year	<u>970</u>

Huddersfield Common Good Trust

Balance Sheet

As at 31 March 2023

2022 £		2023 £
	Trust Capital	
774497	Balance at 1 April 2022	793365
18868	Surplus / (Deficit) for the Year	970
<u>0</u>	Legacies transferred to Capital	<u>89875</u>
<u>793365</u>	Balance at 31 March 2023	<u>884209</u>
<u>793365</u>		<u>884209</u>
777815	Represented by	
	Investments at Cost	881546
	Market Value	
	2022	2023
	£990,915	£996,845
15315	Current Assets	
235	CAF Bank	2428
<u>15550</u>	Prepayment	<u>235</u>
		<u>2663</u>
0	Current Liabilities	
	CAF Bank	0
<u>793365</u>		<u>884209</u>

Signed on behalf of the Trustees on 4th September 2023

V Javin
Chair

P J H Hoyle
Hon Treasurer

Huddersfield Common Good Trust

Schedule of Grants

Year Ended 31 March 2023

	£
Armitage Bridge Cricket Club	5000
Hepworth Band	5000
Hepworth Community Association	5000
Holmbridge Cricket Club	5000
Holmfirth Cricket Club	4000
Huddersfield R U F C	5000
Linthwaite Methodist Church	5000
Marsden Tennis Club	5000
Providence Methodist Church, Golcar	5000
	<hr/> 44000 <hr/>

Year Ended 31 March 2022

	£
Almondbury Methodist Church	5000
Bradley Methodist Church	2000
Denby Dale Village Hall	5000
Greenhead Park Veterans Bowling Club	300
Huddersfield Astronomy Society	1000
Milnsbridge Village Hall	4000
Outlane Golf Club	500
Ruddi's Retreat	1045
Walking Cricket	150
Wilshaw Village Hall	5000
	<hr/> 23995 <hr/>

I report on the accounts of the charity set out on pages 9 to 11.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

M Fielding, FCA

4th September 2023

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Huddersfield Relief in Sickness
Income and Expenditure Account
Year Ended 31 March 2023

2022 £		2023 £
	Income	
25409	Investment Income (gross)	29501
2	Bank Interest	36
<hr/> 25411	Total Income	<hr/> 29537
	Expenditure	
3000	Secretary's Salary	3000
4186	Commission Paid	4080
101	Bank Charges	80
0	Income tax deducted	0
<hr/> 7287	Total Expenditure	<hr/> 7160
18124	Available for Distribution	22377
	Charitable Donations	
10070	Grants per Schedule	29585
<hr/> 8054	Excess / (Deficiency) of Income	<hr/> (7208)
18402	Surplus / (Deficit) on Sale of Investments	13274
<hr/> 26456	Surplus / (Deficit) for the Year	<hr/> 6066

2022	As at 31 March 2023	2023									
£		£									
	Trust Capital										
572588	Balance at 1 April 2022	572588									
<u>26456</u>	Surplus / (Deficit) for the Year	<u>6066</u>									
<u>572588</u>	Balance at 31 March 2023	<u>578654</u>									
559247	Represented by										
<u>559247</u>	Investments at Cost	<u>573781</u>									
	<table border="0" style="width: 100%;"> <tr> <td style="text-align: left;">Market Value</td> <td></td> <td></td> </tr> <tr> <td></td> <td style="text-align: center;">2022</td> <td style="text-align: center;">2023</td> </tr> <tr> <td></td> <td style="text-align: center;">711,821</td> <td style="text-align: center;">658,025</td> </tr> </table>	Market Value				2022	2023		711,821	658,025	
Market Value											
	2022	2023									
	711,821	658,025									
13341	Current Assets										
<u>13341</u>	CAF Bank	<u>4873</u>									
0	Current Liabilities										
<u>0</u>	Sundry Accruals	<u>0</u>									
<u>572588</u>		<u>578654</u>									

Signed on behalf of the Trustees on 4th September 2023

V Javin
Chair

P J H Hoyle
Hon Treasurer

Huddersfield Relief in Sickness

Schedule of Grants

£

Year Ended 31 March 2023

1st Holme Valley Scouts	4000
Cartworth Moor Cricket Club	2200
DASH	1645
Denby Dale Bowling Club	5000
Marsden Royal British Legion	3700
Oasis Care Support	1000
Peter Brook Centre	5000
Scholes Cricket Club	3540
St John's Church, Golcar	1000
St Paul's Methodist Church, Dalton	2500
	<hr/>
	29585

Year Ended 31 March 2022

Birchenclyffe Scouts	2500
Hi-Tech Netball	1000
Huddersfield Mission	1750
Kirkwood Hospice	1000
Otters Water Polo	2500
Shepley Methodist Church	1320
	<hr/>
	10070

I report on the accounts of the charity set out on pages 13 to 15.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 3) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 4) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

M Fielding, FCA

4th September 2023

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**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Charity No: 224085

One Hundred and Twenty First Annual Report and Summary of Accounts

For the year ended 31st March 2023

To be presented to the Annual General Meeting to be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

Monday 2nd October 2023

Chair

V Javin

Honorary Treasurer:

P J H Hoyle, BSc.,

Honorary Solicitor:

J. M. Fryer, LL.B, LL.M
Ramsden Street,
Huddersfield
HD1 2TH

Secretary:

S Stott
c/o. The Huddersfield Mission
3-13 Lord Street, Huddersfield, HD1 1QA
www.hcgtrust.org.uk

Investment Advisors:

Investec Wealth & Investment Ltd

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**Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund
Charity No. 224085**

Minutes of the Annual General Meeting held at the Mission. On Monday 10th October 2022

Present: - Ms V Javin in the chair
Mr P J H Hoyle Hon Treasurer
Ms S Stott Secretary
Mr R Butterworth
Mr A Haigh
Ms J Goff
Ms E Oldfield
Mrs S Hollingworth

Apologies: None

Minutes

The minutes of the Annual General Meeting held on the 11th October 2021 were read and accepted as correct. Proposed by Ms Goff and seconded by Ms Oldfield.

Treasurer's Report

For the year ending 31 March 2022 the fund has made a surplus of £133. There was no adjustment to the value of Investments this year. Investment income shown in the accounts is the same as 2021 at £858. The only administration expense is commission paid which was similar to the previous year at £285. One grant of £450 was agreed in the year. The net surplus of £133 has been added to the Trust Capital which stands at £49,395.

The value of the investment fell from £48,106 to £46,264 and is all held in Government Stocks. These stocks are very safe but have not performed well in the recent market conditions. Otherwise the fund is in a healthy position.

Election of Officers

Mr Butterworth proposed that the following serve for the coming year: -

Ms V Javin Chair
Mr P Hoyle Hon Treasurer
Ms S Stott Secretary
Mr J M Fryer Hon Solicitor

Seconded by Ms E Oldfield and carried without dissent.

Appointment of Independent Examiner

Mr Hoyle thanked Mr E J Holdroyd for his work in preparing the accounts.
Mr Hoyle proposed and Mr Butterworth seconded that Mr E J Holdroyd be the Examiner for the next year

Any Other Business

None

Year Ended 31 March 2023

2022		2023
£		£
	Income	
858	Investment Income (gross)	812
10	Gifts, Donations and Legacies	10
868	Total Income	822
	Expenditure	
285	Commission Paid	273
0	Legacies transferred to Capital	0
285	Total Expenditure	273
583	Available for Distribution	549
	Charitable Donations	
450	Grants per Schedule	0
133	Excess / (Deficiency) of Income	549
0	Adjustment to value of Investments	332
133	Surplus / (Deficit) for the Year	881

As at 31 March 2023

2022		2023									
£		£									
	Trust Capital										
49262	Balance at 1 April 2022	49395									
133	Surplus / (Deficit) for the Year	881									
0	Legacies transferred to Capital	0									
49395	Balance at 31 March 2023	50276									
	Represented by										
47520	Investments at Cost	47852									
	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 40%;">Market Value</td> <td style="width: 30%;"></td> <td style="width: 30%;"></td> </tr> <tr> <td></td> <td style="text-align: center;">2022</td> <td style="text-align: center;">2023</td> </tr> <tr> <td></td> <td style="text-align: center;">46,264</td> <td style="text-align: center;">45,574</td> </tr> </table>	Market Value				2022	2023		46,264	45,574	
Market Value											
	2022	2023									
	46,264	45,574									
	Current Assets										
1875	Barclays Bank	2424									
49395		50276									

Signed on behalf of the Trustees on 4th September 2023

V Javin
Chair

P J H Hoyle
Hon Treasurer

Schedule of Grants

Year Ended 31 March 2023

£

0

Year Ended 31 March 2022

£

Holme Valley Sharing Memories Group

450

450

THE COUNTY BOROUGH OF HUDDERSFIELD COMMON GOOD TRUST

England & Wales - Charity number 231096

Accounts

Huddersfield Common Good Trust

Charity No: 231096

Huddersfield Relief in Sickness Charities

Charity No: 223333

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Charity No: 224085

Annual Report and Financial Statements

For the year ended 31st March 2022

Huddersfield Common Good Trust
Huddersfield Relief in Sickness Charities

Fifty Sixth Annual General Meeting

To be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

On

Monday 10th October 2022

A G E N D A

- 1 Appointment of Chair of the Meeting
- 2 Apologies for absence
- 3 Minutes of the Fifty Fifth Annual General Meeting
- 4 Chairman's Report
- 5 Treasurer's Report
- 6 Adoption of Huddersfield Common Good Trust Accounts to 31st March
2022
- 7 Adoption of Huddersfield Relief in Sickness Charities Accounts to 31st
March 2022
- 8 Appointment of Independent Examiner
- 9 Any Other Business
- 10 Vote of thanks to the Chair of the Meeting

Huddersfield Common Good Trust
Huddersfield Relief in Sickness Charities
Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Annual Report and Financial Statements
For the year ended 31st March 2022

Contents	Page
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Precis of the Objects	5
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~ Minutes of the 119th Annual General Meeting	18
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Huddersfield Common Good Trust
Huddersfield Relief in Sickness Charities
Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Trustees and Advisors

For the year ended 31st March 2022

Trustees: V Javin - Chairman
R Butterworth
S Stott
J Goff
E Oldfield
S Hollingworth (appointed 14th June
2021)

Honorary Treasurer: P J H Hoyle, BSc., FCA

Honorary Solicitor: J. M. Fryer, LL.B, LL.M
Ramsden Street,
Huddersfield
HD1 2TH

Secretary: A Haigh
c/o. The Huddersfield Mission
3-13 Lord Street, Huddersfield, HD1

1QA

www.hcgtrust.org.uk

Independent Examiner: E J Holdroyd, MA, FCA
The Cottage
Bradley Villa Farm
Bradley Road
Fixby
Huddersfield
HD2 2JX

Investment Advisors: Investec Wealth & Investment
Ltd

Huddersfield Common Good Trust

Charity No: 231096

Huddersfield Relief in Sickness Charities

Charity No: 223333

Minutes of the Fifty Fifth Annual General Meeting held online on Monday 11th October 2021

1 Apologies for absence

R Butterworth.

2 Minutes

The minutes of the Fifty Fourth Annual General Meeting had been circulated with the Agenda, Annual Report and Financial Statements.

3 Chairman's Report

This had been circulated with the Annual Report.

4 Honorary Treasurers Report.

The Charities funds are invested in Stocks and Shares to provide income for distribution to local charitable groups. Today I am reporting on the year ending 31st March 2021.

I can report that the total income received by all the associated charities has fallen significantly from the previous year to £52,350 (64,324) There were no legacies received in the year. The total grants paid out have decreased to £32,888 from £50,277.

Applications for grants fell during the pandemic lockdown. Any income remaining at the end of the year gets carried forward to distribute in the future.

The market value of all investments held at 31st March has risen to £1,653,839 from

£1,386,955 last year with a rebound of confidence following the initial impact of the Coronavirus Pandemic.

Looking at the individual charities, for the year The Common Good Trust had income of £30,132. After expenditure and grants this left a surplus of £4,768. There was a loss on disposal of investments of £3,984 which gives an overall surplus of £784, this has been added to the Fund which now stands at £774k.

Page 2

The Relief in Sickness Charity had income of £21,350. After expenditure and grants this left a deficit of £2112. There was a surplus on the disposal of investments of £329 which leaves an overall deficit of £1,783 this has been deducted from the Capital which now stands at £546k.

The market value of the investments held in all the Charities has risen to £1,654,000

It should be remembered that it is the income generated by the investments which is important to us. Last year, for the first time I can remember, the income projection had been severely affected with projected income falling by around 30% to £46,000. The income actually received exceeded this at £52,000. The estimate income for the current year is £56,000.

The investments are held in Government Stocks and a well - balanced diversified range of blue chip investments. Our investment advisors feel we have a solid portfolio, which should maintain its capital value over the longer term, whilst the level of income should recover. The organisations that we support will also have suffered in this crisis and many will need financial help. I worry that the reduced income being generated this year may restrict the help we can give.

I would like to thank Julian Holdroyd, who has carried out the task of Independent Examiner of the Charities accounts this year.

5 Secretary's Report

The five meetings held during the year had been held on line or via e-mails to avoid face to face contact. Applications were down from previous years and funds available were able to satisfy the demand. We continue to have a good relation with our landlord here at the Mission.

6 Appointment of Independent Examiner of Accounts

Mr Holdroyd was proposed to be the scrutineer of the annual accounts by Mr Hoyle and seconded by Ms Javin.

7 Any Other Business

Thanks were given for grants received by representatives of the following groups: -

Holmfirth Bowling Club.
Emley Cricket Club.
Marsden Cricket Club.
Huddersfield Rugby Union Club.
Pakistan Association

All the reports were proposed and accepted by the Trustees.

Precis of Objects

Huddersfield Common Good Trust

The objects pursued by the Trustees are to apply the income of the Trust monies for any charitable purposes directed wholly or mainly for the benefit of groups within the County Borough of Huddersfield or in the immediate neighbourhood thereof.

Huddersfield Relief in Sickness Charities

The objects pursued by the Trustees are to apply the income of the monies of the charities for any charitable purposes directed wholly or mainly for the benefit of groups, within the County Borough of Huddersfield or in the immediate neighbourhood thereof, whose members are sick, convalescent, disabled, handicapped or infirm, etc.

Huddersfield Cinderella Society and E. Austen Johnson Trust Fund

The objects pursued by the Officers are to brighten the lives and alleviate the conditions of the poor and neglected children, and also the adult poor (without regard to religious or political opinions), of Huddersfield and District in all such ways and by all such means as from time to time may be deemed necessary.

Statement of Trustees' Responsibilities

Law applicable to charities in England and Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity at the end of the year and of its financial activities during the year then ended. In preparing those financial statements, the Trustees are required to:-

- ~ Select suitable accounting policies and then apply them consistently;
- ~ Make judgements and estimates that are reasonable and prudent;
- ~ State whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements.
- ~ Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The Trustees are responsible for keeping accounting records which disclose with reasonable accuracy the financial position of the charity and which enable them to ensure that the financial statements comply with the Charities Act 2011. They have general responsibility for taking such steps as are reasonably open to them to safeguard the assets of the charity and to prevent and detect fraud and other irregularities.

Page 5
**Chairman's Annual Report
Of
The Huddersfield Common Good Trust
The Huddersfield Relief in Sickness Charities
and
The Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

For the year ended 31st March 2022

For the Trust and its associated charities, the year has been one of milestones. The most notable was the decision of our secretary Tony Haigh to stand down after 25 years of work with the Trust. HCGT is run by a small group of volunteer trustees with the support of its secretary without which it would be impossible to deliver grant aid to voluntary organisations across our area. Tony has worked closely with many of those organisations providing a direct line of contact with those applying for grants in addition to working closely with our investment managers, Investec. We are immensely grateful to Tony for all his years of work managing our applications' process and particularly for his decision to help see the charities through the challenges presented by the Covid 19 pandemic before stepping down. The Trust is delighted that Tony will continue to contribute to its work as he has agreed to stay with the charities in what for him is a new role, as a trustee. HCGT had been fortunate in being able to recruit a new secretary who shares her predecessor's wide knowledge and understanding of the

group's work. Susan Stott is a Huddersfield-based accountant and has been a trustee for the HCGT and its associated charities for 27 years. Her long-standing commitment to the trust's work and her background in accountancy has enabled a smooth handover and offers stability for the future. We welcome Susan to her new role.

For the trustees, the last year saw another milestone, our first in person meeting for more than two years.

During the pandemic, trustees continued to work to secure and safeguard the charities' funds for the future whilst addressing the needs of those organisations working in the local charitable and voluntary sector. Though trustees were unable to meet, grant-making decisions and consultations with our investment managers continued to be made using a combination of postal and electronic communications.

Our other milestone moment came last summer when trustees were able to return to face to face meetings and greet newly appointed trustee Sandra Hollingworth in person for the first time.

Page 6

During the year, the Trust has given £34,515 to 18 groups compared with a total of £32,888 given to a total of 16 groups during the previous year. It is clear that community and voluntary organisations have emerged from the difficulties faced over the past two years with renewed determination to improve their facilities and where possible widen their services to the communities they serve.

Our biggest financial commitment during the year has been through grants given for refurbishment of a number of community venues seeking to improve and revitalise their premises with work being undertaken on buildings and also on outdoor spaces. The charities have also contributed towards new equipment for a variety of groups including sports and computer kit as well as helping charities which offer support for families and children and for those facing health issues or social isolation particularly among the elderly.

My thanks to the trustees for their continued support and dedication and for their willingness to manage a good deal of change in an open and positive way.

Val Javin
Chairman

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Huddersfield Common Good Trust
Huddersfield Relief in Sickness Charities
Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Accounting Policies

For the year ended 31st March 2022

The accounting policies used by each of the above Trusts in preparing the financial statements, which have been prepared under the Historical Cost Convention, are set out below.

i) **Investments**

Investments are stated at cost. Provision is made for any estimated permanent diminution in value. Profits/(Losses) on realisation of investments are dealt with in the Income and Expenditure Account.

All investments are held in the name of Scarwood Nominees Limited.

ii) **Income**

Dividends, other income and legacies are included in the Income and Expenditure Account at their gross amount on a receipts basis.

iii) **Grants**

Grants are approved by the Trustees and included in the accounts on a cash paid basis.

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Huddersfield Common Good Trust

Income and Expenditure Account

Year Ended 31 March 2022

2021		2022
£		£
	Income	
0	Gifts, Donations and Legacies	0
30127	Investment Income (gross)	37441
5	Bank Interest	3

30132	Total Income	37444
	Expenditure	
3000	Secretary's Salary	3000
470	Office / Meeting Room Costs	470
0	Independent Examiner's Fee	0
71	Bank Charges	103
314	Other	216
5239	Commission Paid	5824
0	Legacies transferred to Capital	0
0	Income tax deducted	0
9094	Total Expenditure	9613
21038	Available for Distribution	27831
	Charitable Donations	
16270	Grants per Schedule	23995
4768	Excess / (Deficiency) of Income	3836
(3984)	Surplus / (Deficit) on Sale of Investments	15032
784	Surplus / (Deficit) for the Year	18868

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Huddersfield Common Good Trust

Balance Sheet

As at 31 March 2022

2021		2022
£		£
	Trust Capital	
77371	Balance at 1 April	77449
3	2021	7
784	Surplus / (Deficit) for the Year	18868
0	Legacies transferred to Capital	0
77449		79336
7	Balance at 31 March 2022	5

<u>77449</u> 7		<u>79336</u> 5
76273 9	Represented by	77781 5
	Investments at Cost	
	Market Value	
	2021	2022
	£933,680	£990,915
	Current Assets	
11523	CAF Bank	15315
235	Prepayment	235
<u>11758</u>		<u>15550</u>
	Current Liabilities	
0	Sundry Accruals	0
<u>77449</u> 7		<u>79336</u> 5

Signed on behalf of the Trustees on 26th September 2022

V Javin
Chairman

P J H Hoyle
Hon Treasurer

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Huddersfield Common Good Trust

Schedule of Grants

Year Ended 31 March 2022

	£
Almondbury Methodist Church	5000
Bradley Methodist Church	2000

Denby Dale Village Hall	5000
Greenhead Park Veterans Bowling Club	300
Huddersfield Astronomy Society	1000
Milnsbridge Village Hall	4000
Outlane Golf Club	500
Ruddi's Retreat	1045
Walking Cricket	150
Wilshaw Village Hall	5000
	<hr/>
	23995

Year Ended 31 March 2021

	£
Deighton Table Tennis	470
Emley Cricket Club	2500
Holmfirth Bowling Club	1000
Huddersfield RUFC	3000
Marsden Cricket Club	2500
Outlane Cricket Club	3000
Pakistan Association	3000
Primrose Hill Bowling Club	1300
Slaithwaite Cricket Club	2500
St Paul's Church, Dalton	1500
	<hr/>
	20770
Guide Cottage, Holme (returned)	(4500)
	<hr/>
	16270

**Independent Examiner's report to the Trustees on the accounts of
The Huddersfield Common Good Trust
For the year ended 31st March 2022**

I report on the accounts of the charity set out on pages 9 to 11.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

E J Holdroyd, MA, FCA

26th September 2022

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Huddersfield Relief in Sickness
Income and Expenditure Account
Year Ended 31 March 2022

2021

2022

£		£
	Income	
21345	Investment Income (gross)	25409
5	Bank Interest	2
<u>2135</u>		<u>2541</u>
0	Total Income	1
	Expenditure	
3000	Secretary's Salary	3000
3775	Commission Paid	4186
69	Bank Charges	101
0	Income tax deducted	0
<u>6844</u>		<u>7287</u>
1450	Total Expenditure	1812
6		4
	Charitable Donations	
1661		1007
8	Grants per Schedule	0
<u>(2112)</u>		<u>8054</u>
5	Excess / (Deficiency) of Income	8054
329	Surplus / (Deficit) on Sale of Investments	18402
<u>(1783)</u>		<u>2645</u>
6	Surplus / (Deficit) for the Year	6

Balance Sheet

As at 31 March 2022

2021 £		2022 £
	Trust Capital	
54791	Balance at 1 April	54613
6	2021	3
(1783)	Surplus / (Deficit) for the Year	26456
5461		5725
33	Balance at 31 March 2022	88
Represented by		
54081	Investments at Cost	55924
3	Market Value	7
	2021	2022
	£672,05	
	3	£711,821
Current Assets		
6820	CAF Bank	13341
Current Liabilities		
1500	Sundry Accruals	0
5461		5725
33		88

Signed on behalf of the Trustees on 26th September
2022

V Javin
Chairman

P J H Hoyle
Hon Treasurer

Huddersfield Relief in Sickness

Schedule of Grants

	£
Year Ended 31 March 2022	
Birchencliffe Scouts	2500
Hi-Tech Netball	1000
Huddersfield Mission	1750
Kirkwood Hospice	1000
Otters Water Polo	2500
Shepley Methodist Church	1320
	<hr/> 1007 <hr/>
	0
 Year Ended 31 March 2021	
Forget Me Not Trust	5000
Huddersfield Mission	1500
MHA Huddersfield	1200
Shabang	3000
St Lucius Church, Farnley Tyas	5000
Talkthru	918
	<hr/> 1661 <hr/>
	8

Independent Examiner's report to the Trustees on the accounts of

The Huddersfield Relief in Sickness Charities

For the year ended 31st March 2022

I report on the accounts of the charity set out on pages 13 to 15.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 3) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 4) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund**

Charity No: 224085

**One Hundred and Twentieth Annual Report and Summary of
Accounts**

For the year ended 31st March 2022

To be presented to the Annual General Meeting to be held at
The Huddersfield Mission
Lord Street
Huddersfield
HD1 1QA

Monday 10th October 2022

Chairman

V Javin

Honorary Treasurer:

P J H Hoyle, BSc., FCA

Honorary Solicitor:

J. M. Fryer, LL.B, LL.M
Ramsden Street,
Huddersfield
HD1 2TH

Secretary:

A Haigh
c/o. The Huddersfield Mission
3-13 Lord Street, Huddersfield, HD1

1QA

www.hcgtrust.org.uk

Independent Examiner:

E J Holdroyd, MA, FCA

The Cottage
Bradley Villa Farm
Bradley Road
Fixby
Huddersfield
HD2 2JX

Investment Advisors:
Ltd

Investec Wealth & Investment

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**Huddersfield Cinderella Society
and
E. Austen Johnson Trust Fund**
Charity No. 224085

Minutes of the Annual General Meeting held at the Mission on Monday
11th October 2021

Present: - Ms V Javin in the chair
Mr P J H Hoyle Hon Treasurer
Mr A Haigh Hon Secretary
Ms J Goff
Ms Stott
Ms E Oldfield
Mrs S Hollingworth

Apologies: Mr R Butterworth

Minutes

The minutes of the Annual General Meeting held on the 12th October
2020 were read and accepted as correct, Proposed by Ms Goff and
seconded by Ms Oldfield.

Secretary's Report

I have pleasure in submitting this annual report on the work of the Society
during the last financial year.

Due to lack of suitable applicants, no grants were made during the year.
The Society is grateful to the Huddersfield Common Good Trust for the
management of its funds and execution of its administration.

Treasurer's Report

For the year ending 31 March 2021 the fund has made a surplus of £575.
There was no adjustment to the value of Investments this year.

Investment income shown in the accounts is down on 2020 at £858. The only administration expense is commission paid which was similar to the previous year at £293. No grants were agreed in the year. The net surplus of £575 has been added to the Trust Capital which stands at £49,262. The value of the investment fell slightly from £49,199 to £48,106 and is all held in Government Stocks. The fund is in a healthy position.

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Election of Officers

Jacqui Goff proposed that the following serve for the coming year: -

Miss V Javin Chairman
Mr P Hoyle Hon Treasurer
Mr A Haigh Hon Secretary
Mr J M Fryer Hon Solicitor

Seconded by Ms Stott and carried without dissent.

Appointment of Independent Examiner

Mr Hoyle thanked Mr Holdroyd for his work in scrutinising the accounts. The Chairman proposed and Mr Hoyle seconded that Mr J Holdroyd be the examiner for the next year

Any Other Business

None

----- date

----- Chairman

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**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund
Receipts and Payments Account
Year Ended 31 March 2022**

2021		2022
£		£
	Income	
858	Investment Income (gross)	858
10	Gifts, Donations and Legacies	10
<u>868</u>	Total Income	<u>868</u>
	Expenditure	
293	Commission Paid	285
0	Legacies transferred to Capital	0
<u>293</u>	Total Expenditure	<u>285</u>
575	Available for Distribution	583
	Charitable Donations	
0	Grants per Schedule	<u>450</u>
<u>575</u>	Excess / (Deficiency) of Income	<u>133</u>
0	Adjustment to value of Investments	0
<u>575</u>	Surplus / (Deficit) for the Year	<u>133</u>

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**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund
Balance Sheet
As at 31 March 2022**

2021		2022
£		£
	Trust Capital	
48687	Balance at 1 April 2021	49262
575	Surplus / (Deficit) for the Year	133
0	Legacies transferred to Capital	0
<u>4926</u>		<u>4939</u>
2	Balance at 31 March 2022	5
	Represented by	
	Investments at Cost	
47520		47520
	Market Value	
	2021	2022
	£48,106	£46,264
	Current Assets	
	Barclays Bank	
1742		1875
<u>4926</u>		<u>4939</u>
2		5

Signed on behalf of the Trustees on 26th September 2022

V Javin
Chairman

P J H Hoyle
Hon
Treasurer

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**Huddersfield Cinderella Society and
E Austen Johnson Trust Fund
Schedule of Grants
Year Ended 31 March 2022**

	£
Holme Valley Sharing Memories Group	450
	<u>450</u>

Year Ended 31 March 2021

	£
	<u>0</u>

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THE COUNTY BOROUGH OF HUDDERSFIELD COMMON GOOD TRUST

England & Wales - Charity number 231096

Accounts

Huddersfield Common Good Trust
Charity No: 231096

[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]
[REDACTED]

Annual Report and Financial Statements
For the year ended 31st March 2021

**Chairman's Annual Report
Of
The Huddersfield Common Good Trust
The Huddersfield Relief in Sickness Charities
and
The Huddersfield Cinderella Society and
E Austen Johnson Trust Fund**

For the year ended 31st March 2021

A year ago, the Trust and its associated charities, in common with many across the voluntary and charitable sector, faced unprecedented challenges due to the Covid-19 pandemic. Few would have imagined that the repercussions would continue to be felt many months later.

The pandemic changed lives and livelihoods and continues to do so. It has challenged businesses and organisations forcing some into closure and many others into changing their operational models.

For the charitable and voluntary sector, lockdown measures and in some cases, local restrictions, led to reports of organisations having to re-examine what services they could deliver and how, whether plans for improved facilities, equipment, building and other capital projects continued to be viable and whether funding would continue to be available.

Some were able to adapt their services or plans for facilities' maintenance or improvements. Others found themselves having to suspend or cancel projects and services with access to funding also flagged as an issue.

While some national funding organisations announced emergency funding pots aimed specifically at supporting organisations affected by the pandemic, particularly through revenue funding, others closed funds to new applicants.

HCGT re-stated its view that it would continue to award grants based on its long-standing funding principles and criteria and was able to work with applicants throughout the various periods of governmental and local restrictions to deliver grants.

For grant-giving charities such as HCGT whose activities are dependent on income largely derived from investment dividends, instability in the wider economic world is a major issue. Volatility and uncertainty in the markets increase risk and potentially undermine the income returns on which the charities depend in order to make funds available to local organisations. And a pandemic, among many other things, triggers economic uncertainty.

In addition, trustees regard safeguarding the charities' funds for the longer term as a fundamental part of their work and this is addressed in the trust's investment policy based on the advice of industry professionals.

Throughout the year, we have regularly sought updates from long-term financial advisors, Investec to ensure that our investment strategy continues to be appropriate in a difficult and unpredictable economic landscape. After initial market falls, the financial markets began to stabilise and we continue through our advisors to monitor the situation in order to be ready to adjust our investment stance should that be advised.

Trustees have continued to work together to consider applications through a now well established combination of shared postal documentation and electronic decision-making.

This year has seen a total of £37,388 given to a total of 16 groups. This compares with last year's record-breaking total of £50,277 given to 19 groups.

What has been clear from applications received is that the pandemic has not dimmed the appetite among community and voluntary organisations to continue – and where possible – expand their services to the wider community as soon as practicable. Many organisations have proved to be adaptable and determined to continue engaging with the wider community.

It has been clear that there is a renewed confidence to undertake capital projects and improvements to buildings and facilities and to expand the offer to younger people and children particularly among many of the area's sporting organisations. It has been heartening to see among voluntary and charitable groups who have faced enormous challenges this resilience and appetite for building on past work and for creating new opportunities.

As to the work of HCGT and its associated charities, that continues to be delivered by a small group of volunteer trustees with the support of its secretary Tony Haigh. It says much for the commitment and adaptability of those trustees and our secretary that work has continued uninterrupted during the last year. My thanks to them for their unfailing enthusiasm and tenacity in delivering support for the area's voluntary organisations. Much as we have all adapted to different working methods, I'm sure we all look forward to getting back to regular face to face meetings to continue the charities' long-established service to the community.

During the year, the Trust has recruited a new trustee, Sandra Hollingworth and we look forward to working with her.

Val Javin
Chairman

Huddersfield Common Good Trust
Huddersfield Relief in Sickness Charities
Huddersfield Cinderella Society and
E. Austen Johnson Trust Fund

Accounting Policies

For the year ended 31st March 2021

The accounting policies used by each of the above Trusts in preparing the financial statements, which have been prepared under the Historical Cost Convention, are set out below.

i) Investments

Investments are stated at cost. Provision is made for any estimated permanent diminution in value. Profits/(Losses) on realisation of investments are dealt with in the Income and Expenditure Account.

All investments are held in the name of Scarwood Nominees Limited.

ii) Income

Dividends, other income and legacies are included in the Income and Expenditure Account at their gross amount on a receipts basis.

iii) Grants

Grants are approved by the Trustees and included in the accounts on a cash paid basis.

Huddersfield Common Good Trust

Income and Expenditure Account

Year Ended 31 March 2021

2020 £		2021 £
	Income	
254	Gifts, Donations and Legacies	0
36866	Investment Income (gross)	30127
24	Bank Interest	5
<u>37144</u>	Total Income	<u>30132</u>
	Expenditure	
3000	Secretary's Salary	3000
470	Office / Meeting Room Costs	470
0	Independent Examiner's Fee	0
60	Bank Charges	71
232	Other	314
5399	Commission Paid	5239
0	Legacies transferred to Capital	0
40	Income tax deducted	0
<u>9201</u>	Total Expenditure	<u>9094</u>
27943	Available for Distribution	21038
	Charitable Donations	
28840	Grants per Schedule	16270
<u>(897)</u>	Excess / (Deficiency) of Income	<u>4768</u>
4631	Surplus / (Deficit) on Sale of Investments	(3984)
<u>3734</u>	Surplus / (Deficit) for the Year	<u>784</u>

Huddersfield Common Good Trust

Balance Sheet

As at 31 March 2021

2020		2021						
£		£						
	Trust Capital							
769979	Balance at 1 April 2020	773713						
3734	Surplus / (Deficit) for the Year	784						
0	Legacies transferred to Capital	0						
773713	Balance at 31 March 2021	774497						
773713		774497						
	Represented by							
766872	Investments at Cost	762739						
	<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Market Value</th> <th style="text-align: center;">2020</th> <th style="text-align: center;">2021</th> </tr> </thead> <tbody> <tr> <td></td> <td style="text-align: right;">£776,248</td> <td style="text-align: right;">£933,680</td> </tr> </tbody> </table>	Market Value	2020	2021		£776,248	£933,680	
Market Value	2020	2021						
	£776,248	£933,680						
6606	Current Assets							
235	CAF Bank	11523						
6841	Prepayment	235						
		11758						
0	Current Liabilities							
0	Sundry Accruals	0						
773713		774497						

Signed on behalf of the Trustees on 27th September 2021

V Javin
Chairman

P J H Hoyle
Hon Treasurer

Huddersfield Common Good Trust

Schedule of Grants

Year Ended 31 March 2021

	£
Deighton Table Tennis	470
Emley Cricket Club	2500
Holmfirth Bowling Club	1000
Huddersfield RUFC	3000
Marsden Cricket Club	2500
Outlane Cricket Club	3000
Pakistan Association	3000
Primrose Hill Bowling Club	1300
Slaithwaite Cricket Club	2500
St Paul's Church, Dalton	1500
	<hr/>
	20770
Guide Cottage, Holme (returned)	(4500)
	<hr/>
	16270

Year Ended 31 March 2020

	£
Almondbury Wesleyans CC	3500
Cartworth Moor CC	2200
Deighton into Sport	640
Golcar CC	3500
Greenfields Family Centre	5000
Guide Cottage, Holme	4500
Lascelles Hall CC	500
Left Jab Boxing Club	500
Longwood Mechanics Hall	3500
Slaithwaite Civic Hall	5000
	<hr/>
	28840

Independent Examiner's report to the Trustees on the accounts of

The Huddersfield Common Good Trust

For the year ended 31st March 2021

I report on the accounts of the charity set out on pages 9 to 11.

Responsibilities and basis of report

As the charity's Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act')

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directives given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
- 2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

E J Holdroyd, MA, FCA

27th September 2021